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ICI Comment Letter on Priority Guidance Plan Recommendations on Retirement Security Issues

The Investment Company Institute (ICI) is pleased to submit recommendations regarding retirement security issues for projects to be included on the 2023-2024 Priority Guidance Plan. A separate ICI submission describes our recommendations regarding regulated investment companies.

ICI previously submitted a comment to the IRS and Treasury requesting guidance regarding selected provisions of the SECURE 2.0 Act of 2022 (SECURE 2.0 Act). Rather than restate the points made in that letter, we have attached it for your reference. In addition, this letter makes recommendations for guidance on the following topics.

Read more in the comment letter.

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