August 8, 2023

- ESG Investor: Asset Managers "Not Supporting" Climate Policy
 - "Major associations in the US, such as the Investment Company Institute (ICI), and in Europe, such as EFAMA, averaged a 'D-' total score on their policy engagements..."
- Harvard Law School Forum on Corporate Governance and Financial Regulation: Index
 Providers: Whales Behind the Scenes of ETFs
 - "According to the 2021 Investment Company Institute Fact Book, total assets under management (AUM) in ETFs increased from \$992 billion in 2010 to \$5.4 trillion by the end of 2020."
- Sky News: Investors pull huge sums from expensive investment funds
 - "Noting that investors poured a net \$609bn into US-listed ETFs last year, even as a record \$1.1tn was withdrawn from US-domiciled mutual funds, according to the Investment Company Institute, a trade body..."
- World News Era: Investors pull huge sums from expensive investment funds
 - "Noting that investors poured a net \$609bn into US-listed ETFs last year, even as a record
 \$1.1tn was withdrawn from US-domiciled mutual funds, according to the Investment
 Company Institute, a trade body..."
- Financial Times: Investors pull huge sums from expensive investment funds
 - "Noting that investors poured a net \$609bn into US-listed ETFs last year, even as a record \$1.1tn was withdrawn from US-domiciled mutual funds, according to the Investment Company Institute, a trade body..."
- Seeking Alpha: The Bull Market Still Has A Long Way To Go
 - 0
 - Cyprus Mail: Cyprus continues to attract foreign investor interest
 - "The upcoming conference has already garnered significant interest from participants and speakers, including high-profile figures such as Verena Ross, President of the European Securities and Markets Authority (ESMA), Chris Cummings, CEO of The Investment Association, and Eric Pan, CEO and President of the American Investment Company Institute."

August 7, 2023

- CityWire: <u>Studie: Klimaengagement der weltgrößten Asset Manager sinkt</u>
 - "... Finanzpolitik auf globaler Ebene. Dazu zählen das Investment Company Institute (ICI) und die Securities Industry and Financial ..."
- Citywire: <u>Il fallimento dell'allenza Net Zero, le sgr lontane da obiettivi 2050: bene Natixis, male</u> <u>Ping An</u>
 - "... e che si oppongono a una politica ambiziosa sono l'Investment Company Institute (ICI) e la Securities Industry and Financial Markets …"
- Best Execution: US asset managers falling further behind on climate goals
 - "Meanwhile, it said industry associations representing the asset management sector continue to strategically oppose ambitious sustainable finance policy globally, including the Investment Company Institute (ICI) and Securities Industry and Financial Markets

Association (SIFMA), in the US, and the European Fund and Asset Management Association (EFAMA) in the EU."

- Fintechzoom: Which is the Best Mutual Fund to Invest and Why?
 - "According to the Investment Company Institute, average expense ratios for mutual funds declined from 1.04 percent in 1996 to 0.63 percent in 2016."
- Webtoday: Asset Management: a short history of the bond market
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even though stock markets are gathering strength."
- Sky News: Asset Management: a short history of the bond market
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even though stock markets are gathering strength."
- Financial Times: Asset Management: a short history of the bond market
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even though stock markets are gathering strength."

August 4, 2023

- Financial Advisor IQ: US Money Market Assets Hit New Record After Rate Hike
 - "The Investment Company Institute reported on Thursday that total money market fund assets rose by \$28.95 billion in the week ending Aug. 2, reaching \$5.52 trillion."
- News Concerns Latest News Update: <u>Money market funds are paying above 5%</u>. What to know <u>before buying</u>
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 2, the Investment Company Institute reported."
- Business Mayor: <u>Money market funds are paying above 5%. What to know before ditching your</u>
 <u>savings account</u>
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 the Investment Company Institute reported."
- Virasth: Money market funds are paying above 5%. What to know before ditching your savings account
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 2, the Investment Company Institute reported."
- OLTNEWS: Money market funds pay more than 5%. What to know before ditching your savings account – CNBC
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 2, the Investment Company Institute reported."
- MSN.com: <u>Money market funds are paying above 5%</u>. What to know before ditching your <u>savings account</u>
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 the Investment Company Institute reported."
- CNBC: Money market funds are paying above 5%. What to know before ditching your savings account

- "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 2, the Investment Company Institute reported."
- WRC-TV: Money market funds are paying above 5%. What to know before ditching your savings account
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 the Investment Company Institute reported."
- Morningstar Magazine: <u>20 IRA Mistakes to Avoid</u>
 - "Assets across all IRA accounts closed in on \$13 trillion in early 2023, according to data from the Investment Company Institute."
- John Lothian News: <u>A Look Inside Sam Bankman-Fried's Empire Before It Collapsed</u>
 - "About \$29 billion poured into US money-market funds in the week through Aug. 2, according to data from the Investment Company Institute."
- KXAS-TV: Money market funds are paying above 5%. What to know before ditching your savings account
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 2, the Investment Company Institute reported."
- WMAQ-TV NBC 5 Chicago: Money market funds are paying above 5%. What to know before ditching your savings account
 - "Money market fund assets notched a record of \$5.52 trillion for the week ending Aug.
 the Investment Company Institute reported."
- Bloomberg: <u>The Weekly Fix: No Country Has 'God-Given' Right To AAA Rating</u>
 - "... of \$5.52 trillion, according to data Thursday from the Investment Company Institute. The roughly \$29 billion influx was driven primarily ..."

August 3, 2023

- Trend Radars: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Lexology: ICI Questions Necessity and Legality of SEC Proposal on Investment Company Names
 - "The Investment Company Institute ("ICI") questioned the necessity of the SEC's proposed amendments to ICA Rule 35d-1..."
- Bloomberg: Money-Market Assets Climb to Fresh Record With Rates Above 5%
 - "... in the week through Aug. 2, according to data from the Investment Company Institute. Total assets reached \$5.52 trillion, versus \$5.49 ..."
- Yeni Akit: Kurumsal yatırımcılar o borsadan kaçıyor!
 - "FT haberine göre Investment Company Institute'ün son raporunda 3,5 trilyon dolarlık kurumsal yatırımcı parasının para piyasası hesaplarında bulunduğu belirtildi."

August 2, 2023

- Monterey County Herald: <u>Financial Planning: Are you sticking it to your heirs?</u>
 - "According to recent estimates by the Investment Company Institute, Americans hold more than \$25 trillion in personally directed retirement accounts such as IRAs and 401(k) plans and most are held, not surprisingly, by individuals 55 years of age or older."

- The Bond Buyer: <u>Munis weaker as investors digest larger supply, economic data, Fitch</u> <u>downgrade</u>
 - "... said, noting "they're not where they should be." The Investment Company Institute reported investors added \$427 million to municipal ..."
- The Financial Post: <u>Top stock pickers struggling to attract 'tremendous' amount of uninvested</u> <u>cash</u>
 - "... now totals almost US\$3.5 trillion, according to the Investment Company Institute, a sum that has climbed steadily this year even as …"
- ShowTVMagazin: <u>ABD'de kurumsal yatırımcılar borsadan kaçıyor</u>
 - "... oldukça dönüştürücü bir etkiye sahip. FT haberine göre Investment Company Institute'ün son raporunda 3,5 trilyon dolarlık kurumsal …"
- Haaretz.com: <u>REFILE-REUTERS NEWS SCHEDULE AT 10 A.m. GMT/ 6 A.m. ET</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- CNBC Africa: <u>REUTERS SPORTS SCHEDULE AT 10 a.m. GMT/ 6 a.m. ET</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- NetZeroInvestor: <u>Report: Most asset management giants misalign as support for climate</u> resolutions drops
 - "Meanwhile, the report argued that industry associations representing the asset management sector continue to "strategically oppose ambitious sustainable finance policy globally," including the Investment Company Institute (ICI) and Securities Industry and Financial Markets Association (SIFMA), in the US, and the European Fund and Asset Management Association (EFAMA) in the EU."
- Yahoo! Finanzas España: Los inversores institucionales de Wall Street en búsqueda de efectivo
 - "El efectivo depositado en cuentas institucionales del mercado monetario de EE. UU. asciende ahora a casi 3.5 billones de dólares, según el Investment Company Institute, una suma que ha aumentado constantemente este año incluso cuando los mercados bursátiles cobran fuerza."
- Yahoo! Finanzas: Los inversores institucionales de Wall Street en búsqueda de efectivo
 - "El efectivo depositado en cuentas institucionales del mercado monetario de EE. UU. asciende ahora a casi 3.5 billones de dólares, según el Investment Company Institute, una suma que ha aumentado constantemente este año incluso cuando los mercados bursátiles cobran fuerza."
- Info Bolsa: Los inversores institucionales de Wall Street en búsqueda de efectivo
 - "El efectivo depositado en cuentas institucionales del mercado monetario de EE. UU. asciende ahora a casi 3.5 billones de dólares, según el Investment Company Institute, una suma que ha aumentado constantemente este año incluso cuando los mercados bursátiles cobran fuerza."
- Estrategias de Inversión: Los inversores institucionales de Wall Street en búsqueda de efectivo
 - "El efectivo depositado en cuentas institucionales del mercado monetario de EE. UU. asciende ahora a casi 3.5 billones de dólares, según el Investment Company Institute, una suma que ha aumentado constantemente este año incluso cuando los mercados bursátiles cobran fuerza."

August 1, 2023

- Prime News Print: Top stock pickers hit by 'tremendous' amount of uninvested cash
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- Financial Times Print Edition (Asia): Fund managers bemoan 'tremendous' sums sitting in investor cash accounts
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- Estrategias de Inversión Online: <u>Capital al margen; Los inversores institucionales de Wall Street</u> <u>en búsqueda de efectivo</u>
 - "El efectivo depositado en cuentas institucionales del mercado monetario de EE. UU. asciende ahora a casi 3.5 billones de dólares, según el Investment Company Institute, una suma que ha aumentado constantemente este año incluso cuando los mercados bursátiles cobran fuerza."
- El Cronista Comercial: <u>Una enorme cantidad de dinero sin invertir golpea a los gestores de activos</u>
 - "... a los mayores gestores de activos. Según el Investment Company Institute, el efectivo depositado en cuentas del money market ..."
- Financial Times Print Edition (Europe): <u>Fund managers bemoan 'tremendous' sums sitting in</u> <u>investor cash accounts</u>
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- Financial Times Print Edition (USA): <u>Fund managers bemoan 'tremendous' sums sitting in</u> <u>investor cash accounts</u>
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- Financial Times Print Edition (UK): Fund managers struggle to lure investors out of cash accounts
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- Financial Times Print Edition (Middle East): Fund managers bemoan 'tremendous' sums sitting in investor cash accounts
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- John Lothian News: How a machine learning model closed a hidden FX arbitrage gap

- "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- Yahoo! Finance Canada: <u>US money-market yields haven't been this juicy for 22 years, thanks to</u> <u>the Fed's interest-rate rises</u>
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- Yahoo! Sports: <u>US money-market yields haven't been this juicy for 22 years, thanks to the Fed's</u> <u>interest-rate rises</u>
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- Yahoo! Finance: US money-market yields haven't been this juicy for 22 years, thanks to the Fed's interest-rate rises
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- West Observer: Top stock pickers hit by 'tremendous' amount of uninvested cash
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- News es euro: <u>Una cantidad "tremenda" de dinero no invertido golpea a los principales</u> <u>administradores de acciones:</u>
 - "Según el Investment Company Institute, el efectivo depositado en cuentas bancarias mercado de dinero institucional de EE.UU actualmente asciende a casi 3,5 billones de dólaresuna suma que no ha dejado de aumentar este año, a pesar de la fortaleza de las bolsas."
- TalkMarkets: <u>Futures Drop And Dollar Spikes As Bulls Get Cold Feet</u>
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- **Cronista:** Una "tremenda" cantidad de dinero sin invertir golpea a los principales managers de <u>acciones</u>
 - "... a los mayores gestores de activos . Según el Investment Company Institute, el efectivo depositado en cuentas del money market ..."
- Blogtop10: The Average American Lost This Much in Retirement Savings Last Year
 - "... such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at ..."
- News es euro: Los gerentes sufren los rescates de los inversores .
 - "Según el Investment Company Institute, el efectivo mantenido en cuentas institucionales del mercado monetario en los EE. UU. asciende actualmente a casi 3,5 billones de dólares, una suma que ha seguido aumentando este año a pesar de la solidez de los mercados bursátiles."

- MSN.com: The Average American Lost This Much in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Pensions & Investments: <u>Saba Capital takes on managers of closed-end funds trading at a</u> <u>discount</u>
 - "Washington, D.C.-based associate general counsel at the Investment Company Institute, the trade association that represents regulated funds ..."
- Zero Hedge: Futures Drop And Dollar Spikes As Bulls Get Cold Feet
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- RussiaNewsNow: Futures Drop And Dollar Spikes As Bulls Get Cold Feet
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- USSA News: Futures Drop And Dollar Spikes As Bulls Get Cold Feet
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- Palo.gr: ΗΠΑ: Γιατί 3,5 τρισ. δολάρια διακρατούνται σε λογαριασμούς και αμοιβαία
 - "... πλέον σε σχεδόν 3,5 τρισ. δολάρια, σύμφωνα με το Investment Company Institute, ένα ποσό που έχει ανεβαίνει σταθερά φέτος, παρόλο που ..."
- Crast.net: US money-market yields haven't been this good in 22 years as the Fed hikes interest rates
 - "Total assets of US money-market funds have risen by \$472 billion to a record \$5.5 trillion since mid-March, data from the Investment Company Institute (ICI) showed, underscoring the asset class' growing popularity among investors."
- Οικονομικός Ταχυδρόμος: ΗΠΑ: Γιατί 3,5 τρισ. δολάρια διακρατούνται σε λογαριασμούς και αμοιβαία
 - "... πλέον σε σχεδόν 3,5 τρισ. δολάρια, σύμφωνα με το Investment Company Institute, ένα ποσό που έχει ανεβαίνει σταθερά φέτος, παρόλο που ..."
- Trend Fool: Top stock pickers hit by 'tremendous' amount of uninvested cash
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."
- MSN.com: US money-market yields haven't been this juicy for 22 years, thanks to the Fed's interest-rate rises
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- Business Insider Nederland: US money-market yields haven't been this juicy for 22 years, thanks to the Fed's interest-rate rises

- "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- AOL News: <u>US money-market yields haven't been this juicy for 22 years, thanks to the Fed's</u> <u>interest-rate rises</u>
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- Markets Insider Business Insider: <u>US money-market yields haven't been this juicy for 22 years</u>, <u>thanks to the Fed's interest-rate rises</u>
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- BI Business Insider India: US money-market yields haven't been this juicy for 22 years, thanks to the Fed's interest-rate rises
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- **Business Insider:** US money-market yields haven't been this juicy for 22 years, thanks to the Fed's interest-rate rises
 - "The total assets of US money-market funds have surged by \$472 billion since mid-March to a record \$5.5 trillion, data from the Investment Company Institute (ICI) show, underscoring the rising popularity of the asset class among investors."
- FinansWatch: <u>Højere renter presser store kapitalforvaltere</u>
 - "... 3500 mia. dollar kontant, viser en opgørelse fra Investment Company Institute. I øjeblikket er det muligt at få en årlig forrentning …"
- World News Era: Top stock pickers hit by 'tremendous' amount of uninvested cash
 - "... accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as ..."
- Financial Times: Top stock pickers hit by 'tremendous' amount of uninvested cash
 - "Cash sitting in US institutional money market accounts now totals almost \$3.5tn, according to the Investment Company Institute, a sum that has climbed steadily this year even as stock markets gather strength."

<u>July 31, 2023</u>

- 今日头条: 巨鳄之战!贝莱德与对冲基金巨头争夺基金控制权
 - "...·贝莱德等资产管理公司将失去对代理攻击的主要防御之一。投资公司研究所(Investment Company Institute)副总法律顾问Kenneth Fang表示: "如果这些案件的结果是错误的..."
- CE NoticiasFinancieras: Why big investors are pulling billions of dollars out of stocks
 - "... to the largest asset managers. According to the Investment Company Institute, cash held in U.S. institutional money market accounts ..."

- NetEase News / 网易新闻: 巨鳄之战!贝莱德与对冲基金巨头争夺基金控制权
 - "... · 贝莱德等资产管理公司将失去对代理攻击的主要防御之一。投资公司研究所(Investment Company Institute)副总法律顾问Kenneth Fang表示: "如果这些案件的结果是错误的 · ..."
- MarketScreener: <u>Ameriprise Financial : The Bulls Remain in Charge as the Stock Rally Broadens</u> in July
 - "With well over \$5 trillion still sitting in money market funds today, according to Investment Company Institute data, we believe plenty of dry powder is on the sidelines to help push stocks modestly higher in the second half should the macroeconomic environment continue to normalize as we forecast."
- ASPPA: <u>Is the Current Retirement Income System 'Inadequate?' The Data Has an Answer</u>
 - "Recent research from the Investment Company Institute (ICI) sought to answer two critical questions on which retirement policy is often based—how do the amount and compositions of spendable income for individuals change from middle to old age?"
- 经济通新闻 (简体):《豪论国金 李振豪》投资者应为规避风险作好准备
 - "...。脱离基本因素及传统认智的升势中,回归理性只是时间问题。除了成交量,参考美国投资公司协会(InvestmentCompanyInstitute, ICI)截至6月21日提供上季在美注册开放式及ETF基金管理金额变化,数据显示期内总金额(股票、债券、混合、..."
- 經濟通新聞(繁體):《豪論國金一李振豪》投資者應為規避風險作好準備
 - "...。脫離基本因素及傳統認智的升勢中,回歸理性只是時間問題。 除了成交量, 參考美國投資公司協會(Investment Company Institu te, ICI)截至6月21日提供上季在美註冊開放式及ETF基金管理金額變 化,數據顯示期內總金額(股票、債券、混合、..."
- ET Net: 《豪論國金一李振豪》投資者應為規避風險作好準備
 - "...。脫離基本因素及傳統認智的升勢中,回歸理性只是時間問題。除了成交量, 參考美國投資公司協會(InvestmentCompanyInstitu te, ICI)截至6月21日提供上季在美註冊開放式及ETF基金管理金額 變化,數據顯示期內總金額(股票、債券、混合..."

<u>July 29, 2023</u>

- Crast.net: What the stock market is saying about when to expect a recession
 - "And The week ended June 14 saw outflows from money-market funds for the first time since April, according to the Investment Company Institute. The outflow continued into the next week."
- Verified News Explorer Network: <u>BlackRock Clashes With Hedge-Fund Giant Over Control</u>
 - "'If those cases come out the wrong way, I think there's real concern about the closedend fund as a viable vehicle going forward,' said Kenneth Fang, associate general counsel

at the Investment Company Institute, an association of regulated funds such as mutual funds and ETFs."

- The Wall Street Journal: <u>BlackRock Clashes With Hedge Fund Giant Over Control of Investments</u>
 - "'If those cases come out the wrong way, I think there's real concern about the closedend fund as a viable vehicle going forward,' said Kenneth Fang, associate general counsel at the Investment Company Institute, an association of regulated funds such as mutual funds and ETFs."
- MSN.com: <u>BlackRock Clashes With Hedge-Fund Giant Over Control</u>
 - "'If those cases come out the wrong way, I think there's real concern about the closedend fund as a viable vehicle going forward,' said Kenneth Fang, associate general counsel at the Investment Company Institute, an association of regulated funds such as mutual funds and ETFs."
- MSN Canada: BlackRock Clashes With Hedge-Fund Giant Over Control
 - "'If those cases come out the wrong way, I think there's real concern about the closedend fund as a viable vehicle going forward,' said Kenneth Fang, associate general counsel at the Investment Company Institute, an association of regulated funds such as mutual funds and ETFs."
- Targeted News Service (Print Edition): ICI: FSOC Proposals Raise Serious Concerns
 - "The Investment Company Institute issued the following news release on July 27, 2023:Today, Investment Company Institute (ICI) President and ..."
 - 0

<u>July 28, 2023</u>

- DELECIOUS FOOD: <u>Bearish Commodities Should Brace For Epic Farm Rally</u>
 - "... Fund Exits New data from the Washington DC-based Investment Company Institute shows redemptions of commodity mutual funds and ..."
- Bitcoinethereumnews: <u>Les matières premières baissières devraient se préparer à un</u> rassemblement agricole épique
 - "De nouvelles données de l'Investment Company Institute, basé à Washington DC, montrent les rachats de fonds communs de placement et de fonds négociés en bourse spécialisés dans les matières premières au cours de chacune des cinq semaines jusqu'au 19 juillet, qui sont les dernières données disponibles."
- Bitcoinethereumnews: Commodities de baixa devem se preparar para um rali agrícola épico
 - "... de fundos de commodities de baixa Novos dados do Investment Company Institute, com sede em Washington DC, mostram resgates de fundos ..."
- Bitcoinethereumnews: <u>Bearish Commodities solle sech fir eng epesch Landwirtschaft Rally</u>
 <u>kämpfen</u>
 - "Nei Donnéeën vum Washington DC-baséierten Investment Company Institute weisen Erléisungen aus géigesäitege Fongen an austausch-gehandelt Fongen spezialiséiert op Commodities an jiddereng vun de fënnef Wochen bis den 19. Juli, dat ass déi lescht verfügbar Donnéeën."
- Bitcoinethereumnews: Ang Bearish Commodities ay Dapat Maghanda Para sa Isang Epic Agriculture Rally

- "Ang bagong data mula sa Washington DC-based Investment Company Institute ay nagpapakita ng mga pagtubos mula sa mutual funds at exchange-traded funds na nagdadalubhasa sa mga kalakal sa bawat isa sa limang linggo hanggang Hulyo 19, na siyang pinakabagong data na magagamit."
- Bitcoinethereumnews:

<u>สินค้าโภคภัณฑ์ในตลาดหมีควรเตรียมพร้อมสำหรับการชุมนุมด้านการเกษตรครั้งยิ่งใหญ่</u>

- "ข้อมูลใหม่จาก Washington DC-based Investment Company Institute
 แสดงการไถ่ถอนจากกองทุนรวมและกองทุนซื้อขายแลกเปลี่ยนที่เชี่ยวชาญในสินค้าโภคภัณฑ์ในแต่ ละห้าสัปดาห์จนถึงวันที่ 19 กรกฎาคม ซึ่งเป็นข้อมูลล่าสุดที่มีอยู่"
- Bitcoinethereumnews: 곰 같은 상품은 서사시적인 농업 랠리를 대비해야합니다
 - "워싱턴 DC에 기반을 둔 투자 회사 연구소(Investment Company Institute)의 새로운
 데이터는 19월 XNUMX일까지 XNUMX주 동안 상품에 특화된 뮤추얼 펀드 및 교환
 거래 펀드의 상환액을 보여줍니다."
- Bitcoinethereumnews: Bearish Commodities bør forberede sig på et episk landbrugsrally
 - "Nye data fra det Washington DC-baserede Investment Company Institute viser indløsninger fra investeringsforeninger og børshandlede fonde med speciale i råvarer i hver af de fem uger frem til 19. juli, hvilket er de seneste tilgængelige data."
- Bitcoinethereumnews: Medvědí komodity by se měly připravit na velkolepou zemědělskou rally
 - "Nová data z Institutu investičních společností se sídlem ve Washingtonu DC ukazují zpětné odkupy z podílových fondů a fondů obchodovaných na burze specializovaných na komodity v každém z pěti týdnů do 19. července, což jsou nejnovější dostupné údaje."
- Bitcoinethereumnews: <u>Bearish Commodities Should Brace For An Epic Agriculture Rally</u>
 - "New data from the Washington D.C.-based Investment Company Institute shows redemptions from mutual funds and exchange-traded funds specializing in commodities in each of the five weeks through July 19, which is the latest data available."
- Bitcoinethereumnews: Las materias primas bajistas deberían prepararse para un rally agrícola <u>épico</u>
 - "Los nuevos datos del Investment Company Institute, con sede en Washington DC, muestran reembolsos de fondos mutuos y fondos cotizados en bolsa que se especializan en materias primas en cada una de las cinco semanas hasta el 19 de julio, que es la última información disponible."
- Bitcoinethereumnews: <u>Bearish Commodities bör rusta för ett episkt jordbruksrally</u>
 - "Ny data från Washington DC-baserade Investment Company Institute visar inlösen från fonder och börshandlade fonder som specialiserar sig på råvaror under var och en av de fem veckorna fram till den 19 juli, vilket är den senaste tillgängliga informationen."
- Bitcoinethereumnews: <u>A bearish árucikkeknek készülniük kell egy epikus mezőgazdasági rallyra</u>
 - "A washingtoni székhelyű Investment Company Institute új adatai azt mutatják, hogy a befektetési alapokból és az árukra specializálódott tőzsdén kereskedett alapokból mind az öt hétben visszaváltottak július 19-ig, ami a legfrissebb rendelkezésre álló adat."
- Bitcoinethereumnews: <u>"Bärische Rohstoffe sollten sich auf eine epische Agrarrallye einstellen</u>
 - "Neue Daten des in Washington DC ansässigen Investment Company Institute zeigen Rücknahmen von Investmentfonds und börsengehandelten Fonds, die auf Rohstoffe

spezialisiert sind, in jeder der fünf Wochen bis zum 19. Juli, den neuesten verfügbaren Daten."

- Bitcoinethereumnews: <u>Bearish grondstoffen moeten zich schrap zetten voor een epische</u> <u>landbouwrally</u>
 - "Nieuwe gegevens van het in Washington DC gevestigde Investment Company Institute tonen aflossingen van onderlinge fondsen en op de beurs verhandelde fondsen die gespecialiseerd zijn in grondstoffen in elk van de vijf weken tot en met 19 juli, wat de meest recente beschikbare gegevens zijn."
- Bitcoinethereumnews: <u>Τα Bearish Commodities πρέπει να προετοιμαστούν για ένα επικό ράλι</u> <u>γεωργίας</u>
 - "Νέα στοιχεία από το Ινστιτούτο Investment Company με έδρα την Ουάσιγκτον δείχνουν εξαγορές από αμοιβαία κεφάλαια και διαπραγματεύσιμα αμοιβαία κεφάλαια που ειδικεύονται σε εμπορεύματα σε καθεμία από τις πέντε εβδομάδες έως τις 19 Ιουλίου, που είναι τα πιο πρόσφατα διαθέσιμα στοιχεία."
- Bitcoinethereumnews: "Bearish Commodities" turėtų pasiruošti įspūdingam žemės ūkio raliui
 - "Nauji Vašingtone įsikūrusio Investicinių bendrovių instituto duomenys rodo išpirkimą iš investicinių fondų ir biržoje prekiaujamų fondų, kurių specializacija yra biržos prekės, kiekvieną iš penkių savaičių iki liepos 19 d. – tai yra naujausi turimi duomenys."
- Bitcoinethereumnews: <u>Niedźwiedzie towary powinny przygotować się na epicki rajd w</u> rolnictwie
 - "Nowe dane z Instytutu Firm Inwestycyjnych z siedzibą w Waszyngtonie pokazują umorzenia z funduszy inwestycyjnych i funduszy giełdowych specjalizujących się w towarach w każdym z pięciu tygodni do 19 lipca, co jest najnowszymi dostępnymi danymi."
- Bitcoinethereumnews: کالاهای نزولی باید برای یک رالی حماسی کشاورزی آماده شوند
 - داده های جدید مؤسسه شرکت سرمایه گذاری مستقر در واشنگتن دی سی، باز خرید ها از " o صندوق های سرمایه گذاری مشترک و صندوق های قابل معامله در بورس متخصص در کالاها را در هر یک از پنج هفته منتهی به 19 جو لای نشان می دهد که آخرین داده های موجود "است
- Bitcoinethereumnews: <u>ສິນຄ້າທີ່ຕຶກຕ່ຳຄວນມີເງື່ອນໄຂຕໍ່ກອງປະຊຸມການກະເສດ Epic</u>
 - "ຂໍ້ມູນໃຫມ່ຈາກສະຖາບັນບໍລິສັດການລົງທຶນທີ່ຕັ້ງຢູ່ວໍຊຶງຕັນດີຊືສະແດງໃຫ້ເຫັນການໄຖ່ຈາກກອງທຶ ນລວມແລະກອງທຶນແລກປ່ຽນການຄ້າທີ່ມີຄວາມຊ່ຽວຊານໃນສິນຄ້າໃນແຕ່ລະຫ້າອາທິດຈົນເຖິງວັນ
 ທີ 19 ເດືອນກໍລະກົດ, ເຊິ່ງເປັນຂໍ້ມູນຫລ້າສຸດທີ່ມີຢູ່."
- Bitcoinethereumnews: <u>סחורות דוביות צריכות להיערך לעצרת חקלאות אפית</u>
 - ס נתונים חדשים ממכון ההשקעות בוושינגטון די.סי מציגים פדיונות מקרנות נאמנות וקרנות נסחרות בבורסה המתמחות בסחורות בכל אחד מחמשת השבועות עד 19 ביולי נסחרות בבורסה המתמחות בסחורות בכל אחד מחמשת השבועות עד 19 ביולי.
- Bitcoinethereumnews: <u>Аюлы тауарлар эпикалық ауыл шаруашылығы раллиіне қатысуы</u> керек
 - "Вашингтонда орналасқан Инвестициялық компания институтының жаңа деректері бес аптаның әрқайсысында 19 шілдеге дейінгі тауарларға маманданған пай қорлары мен биржалық сауда қорларынан өтеуді көрсетеді, бұл қол жетімді соңғы деректер."

- **Bitcoinethereumnews:** <u>Bearish Commodities-ը պետք է պատրաստ լինի էպիկական</u> գյուղատնտեսական հանրահավաքի
 - "Վաշինգտոնում տեղակայված Ներդրումային ընկերության ինստիտուտի նոր տվյալները ցույց են տալիս մարումները փոխադարձ հիմնադրամներից և բորսայական ֆոնդերից, որոնք մասնագիտացած են ապրանքների մեջ հինգ շաբաթվա ընթացքում մինչև հուլիսի 19-ը, ինչը վերջին հասանելի տվյալն է։"
- Bitcoinethereumnews: <u>Le materie prime ribassiste dovrebbero prepararsi a un epico rally</u>
 <u>agricolo</u>
 - "I nuovi dati dell'Investment Company Institute di Washington DC mostrano i riscatti da fondi comuni di investimento e fondi negoziati in borsa specializzati in materie prime in ciascuna delle cinque settimane fino al 19 luglio, che è l'ultimo dato disponibile."
- Bitcoinethereumnews: Bearish Commodities bør forberede seg på et episk landbruksrally
 - "Nye data fra det Washington DC-baserte Investment Company Institute viser innløsninger fra aksjefond og børshandlede fond som spesialiserer seg på råvarer i hver av de fem ukene frem til 19. juli, som er de siste tilgjengelige dataene."
- Bitcoinethereumnews: Cov khoom lag luam Bearish yuav tsum Brace rau Epic Agriculture Rally
 - "Cov ntaub ntawv tshiab los ntawm Washington DC-based Investment Company Institute qhia txog kev txhiv nyiaj los ntawm kev sib koom ua ke thiab cov nyiaj pauv pauv tshwj xeeb hauv cov khoom lag luam hauv txhua tsib lub lis piam mus txog Lub Xya Hli 19, uas yog cov ntaub ntawv tshiab muaj."
- Bitcoinethereumnews: <u>ကျဆင်းနေသော ကုန်စည်များသည် Epic စိုက်ပျိုးရေးစုဝေးပွဲအတွက်</u>

<u>တွန်းအားပေးသင့်သည်။</u>

- "ဝါရှင်တန်ဒီစီအခြေစိုက် ရင်းနှီးမြှုပ်နှံမှုကုမ္ပဏီ အင်စတီကျုမှ ဒေတာအသစ်သည် ရရှိနိုင်သည့် နောက်ဆုံးဒေတာဖြစ်သည့် ဇူလိုင်လ 19 ရက်နေ့အထိ ငါးပတ်တိုင်းတွင် ကုန်စည်အတွက် အထူးပြုထားသော အပြန်အလှန်ရန်ပုံငွေများနှင့် လဲလှယ်ရောင်းဝယ်သောရန်ပုံငွေများမှ ရွေးနုတ်မှုများကို ပြသထားသည်။"
- World News Era: <u>Bearish Commodities Should Brace For An Epic Agriculture Rally</u>
 - "... Fund Outflows New data from the Washington D.C.-based Investment Company Institute shows redemptions from mutual funds and exchange- ..."
- Forbes: <u>Bearish Commodities Should Brace For An Epic Agriculture Rally</u>
 - "New data from the Washington D.C.-based Investment Company Institute shows redemptions from mutual funds and exchange-traded funds specializing in commodities in each of the five weeks through July 19, which is the latest data available."
- InvestmentNews: <u>401(k)s a better recruiting tool than cash, study says</u>
 - "In addition to the benefits of employer contributions and tax deferral that can make 401(k)s attractive, participants also usually have access to low-cost share classes of mutual funds and other investment vehicles, a report this week from the Investment Company Institute noted."
- Financial Advisor: Money-Market Assets Hit Fresh Record High After Latest Fed Hike

- "About \$28.4 billion poured into US money-market funds in the week to July 26, according to data from the Investment Company Institute. Total assets reached an unprecedented \$5.49 trillion versus \$5.46 trillion in the week to July 19."
- 新浪财经头条:美联储加息后货币市场资产总额再创新高
 - "...·5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会 (Investment Company Institute)的数据显示·截至7月26日的一周·约有284亿 美元流入美国货币市场基金。总资产达到前所未有的5.49万亿美元..."
- Targeted News Service (Print Edition): ICI Statement on SEC Conflict of Interest Proposal
 - "The Investment Company Institute issued the following statement on July 26, 2023:* *
 *Today, the Investment Company Institute (ICI) ..."

<u>July 27, 2023</u>

- **中国零售网 cnretail.com.cn: 美**联储加息后 货币市场资产总额再创新高
 - "..., 5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会
 (Investment Company Institute)的数据显示,截至7月26日的一周,约有284亿美元流入美国货币市场基金。总资产达到前所未有的5.49万亿美元..."
- 亚设网: 美联储加息后 货币市场资产总额再创新高
 - "..., 5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会
 (Investment Company Institute)的数据显示,截至7月26日的一周,约有284亿美元流入美国货币市场基金。总资产达到前所未有的5."
- 企业时报网:美联储加息后货币市场资产总额再创新高
 - "..., 5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会
 (Investment Company Institute)的数据显示、截至7月26日的一周,约有284亿美元流入美国货币市场基金。总资产达到前所未有的5.49万亿美元..."
- 同花顺财经: 美联储加息后 货币市场资产总额再创新高
 - "..., 5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会
 (Investment Company Institute)的数据显示·截至7月26日的一周,约有284亿美元流入美国货币市场基金。总资产达到前所未有的5.49万亿美元..."
- Hexun.com / 和讯网: 美联储加息后 货币市场资产总额再创新高
 - "..., 5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会 (Investment Company Institute)的数据显示·截至7月26日的一周,约有284亿美元 流入美国货币市场基金。总资产达到前所未有的5."
- 证券之星:美联储加息后货币市场资产总额再创新高

- "..., 5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会
 (Investment Company Institute)的数据显示、截至7月26日的一周,约有284亿美元流入美国货币市场基金。总资产达到前所未有的5.49万亿美元..."
- **智通财经网:美**联储加息后货币市场资产总额再创新高
 - "..., 5%以上的短期利率继续吸引投资者购买货币市场资产。美国投资公司协会
 (Investment Company Institute)的数据显示 · 截至7月26日的一周,约有284亿美元流
 入美国货币市场基金。总资产达到前所未有的5.49万亿美元..."
- Investment News Powered by Dow Jones: <u>401(k)s a better recruiting tool than cash, study says</u>
 - "In addition to the benefits of employer contributions and tax deferral that can make 401(k)s attractive, participants also usually have access to low-cost share classes of mutual funds and other investment vehicles, a report this week from the Investment Company Institute noted."
- Funds Europe: FUND GOVERNANCE: It's not a game anymore
 - "ICI [the Investment Company Institute] in the US observes that 88% of investment funds boards have more than 75% independent membership." There are also ICI guidelines on tenure and age of board members."
- Funds Europe: Association column: Falling costs, both sides of the pond
 - "ICI analysis shows that recent declines in Ucits ongoing charges are actually similar to those for US mutual funds."
- Funds Europe: <u>EXECUTIVE INTERVIEW: Jean-Baptiste de Franssu</u>
 - "Creating the foundation was never going to be an easy task, de Franssu tells Funds Europe, and the experience of the Investment Company Institute (ICI) in the US illustrates the difficulties."
- Funds Europe: <u>SPONSOREDTime is money: the hidden challenges of T+1</u>
 - "The Securities Industry and Financial Markets Association (SIFMA), the Investment Company Institute (ICI), and The Depository Trust & Clearing Corporation (DTCC) last year published a report targeting the first half of 2024 to shorten the US securities settlement cycle from trade date plus 2 days (T+2) to trade date plus one day (T+1)."
- Funds Europe: INSIDE VIEW: Pensions innovation comes to China
 - "The Chinese authorities are planning significant, potentially market-moving reforms to the country's retirement savings system, says Qiumei Yang of ICI Global."
- Funds Europe: Association Column: Ucits as seen from America
 - "ICI research shows that 71% of US mutual funds' total net assets in 2018 were in share classes where payments for a financial professional's services were separate from fund sales commissions."
- Funds Europe: <u>REGULATION: A continent-wide market</u>
 - "It is easy for a foreign firm to establish RICs in the US for example, a US manager can
 organise a RIC in the US and structure it to replicate an existing foreign fund," notes US
 trade body the Investment Company Institute (ICI)."
- Bankrate.com: Money market funds vs. money market accounts Which is better?

- "The average annual fee was about 0.13 percent in 2022, according to a report from the Investment Company Institute."
- MSN.com: Money market funds vs. money market accounts Which is better?
 - "The average annual fee was about 0.13 percent in 2022, according to a report from the Investment Company Institute."
- Yahoo! Finance: Money market funds vs. money market accounts Which is better?
 - "The average annual fee was about 0.13 percent in 2022, according to a report from the Investment Company Institute."
- Invest Money UK: <u>Money market funds vs. money market accounts Which is better?</u>
 - "The average annual fee was about 0.13 percent in 2022, according to a report from the Investment Company Institute."
- The Bond Buyer: <u>Munis weaker in spots</u>, <u>USTs better after FOMC meeting</u>
 - "... 10-year at 64% and the 30-year at 88% at 4 p.m. The Investment Company Institute reported investors added \$453 million to municipal ..."
- Yahoo! Finance: How to protect your 401(k) from a market crash
 - "About 60 million Americans invest in 401(k) plans that hold a combined \$6.3 trillion in assets as of September 2022, according to the Investment Company Institute."
- REJournals.com: Investing in commercial real estate during challenging economic times is a winning strategy
 - "During the first quarter of 2023, retail investors added \$196 billion to money market funds. That level of investment, according to the Wall Street Journal and the Investment Company Institute, is higher than at any time since at least 2007."
- Haaretz.com: <u>REUTERS NEWS SCHEDULE AT 10:00 Am GMT/6:00 Am ET</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- CNBC Africa: <u>REUTERS NEWS SCHEDULE AT 10:00 am GMT/6:00 am ET</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- Metal Dünyası: Borsa İstanbul 2022 Yılında Dünyada En Fazla Kazandıran Borsa Oldu
 - "TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye."
- Financial Advisor IQ: Tap QLACs to Relieve Client Anxiety About Retirement Savings
 - "There's certainly room for that market to grow: Americans hold \$22.3 trillion in retirement accounts, according to the publication, which cites the Investment Company Institute."
- 东方财富网: FOF小课堂 | FOF的未来是星辰大海
 - "而IRAs因为其免税政策更是成为了私人养老制度中的重要组成部分。根据美国投资公司协会(ICI Investment Company Institute)的数据统计 · 截至2023年第一季度
 - 末,美国养老市场规模总计达到35.4万亿美元·其中IRAs规模达到了12."

July 25, 2023

• Yahoo! Finance: Open-end vs. closed-end funds

- "There were 441 closed-end funds with combined assets of \$252 billion at the end of 2022, according to the Investment Company Institute."
- The Wall Street Journal: What Is an Expense Ratio?
 - "According to research from the Investment Company Institute, the mutual-fund industry's main trade group, the average actively-managed stock mutual fund carried an expense ratio of 0.66% in 2022, while the average passively-managed index mutual fund came in at 0.05%."
- Buy Side from WSJ Powered by Dow Jones: <u>What Is an Expense Ratio? Understanding these</u> fees is the key to mutual fund investing
 - "According to research from the Investment Company Institute, the mutual-fund industry's main trade group, the average actively-managed stock mutual fund carried an expense ratio of 0.66% in 2022, while the average passively-managed index mutual fund came in at 0.05%."
- Verified News Explorer Network: Worried about outliving your 401(K)?Experts say this littleknown scheme can guarantee your income for life
 - "The figure is a small slice of the \$22.3 trillion sitting in American retirement accounts, according to the Investment Company Institute."
- Mail On Sunday: <u>Worried about outliving your 401(K)?Experts say this little-known scheme can</u> guarantee your income for life
 - "The figure is a small slice of the \$22.3 trillion sitting in American retirement accounts, according to the Investment Company Institute."
- This is Money thisismoney.co.uk: <u>Worried about outliving your 401(K)?Experts say this little-</u> known scheme can guarantee your income for life
 - "The figure is a small slice of the \$22.3 trillion sitting in American retirement accounts, according to the Investment Company Institute."
- Daily Mail: <u>Worried about outliving your 401(K)?Experts say this little-known scheme can</u> guarantee your income for life
 - "The figure is a small slice of the \$22.3 trillion sitting in American retirement accounts, according to the Investment Company Institute."
- Daily Mail (eClips Web): Worried about outliving your 401(K)?Experts say this little-known scheme can guarantee your income for life
 - "The figure is a small slice of the \$22.3 trillion sitting in American retirement accounts, according to the Investment Company Institute."

<u>July 23, 2023</u>

- 第一黄金网:影响40万亿元!美国证监会这项改革 掀轩然大波
 - "尤其体现在两类货基的机构类型中。数据来源:ICI 美国投资公司协会(
 Investment Company Institute,简称ICI)总裁兼首席执行官埃里克·潘(Eric Pan)对最新改革发表评论表示:首先."
- Securities and Exchange Commission (SEC) Filings Powered by Dow Jones: <u>Kiromic Biopharma</u> Inc. - Management Change - Form 8-K
 - "He is also Chair of the Investment Company Institute."

- 顶端新闻:影响40万亿元!美国证监会这项改革,掀轩然大波
 - "尤其体现在两类货基的机构类型中。数据来源:ICI 美国投资公司协会(Investment Company Institute,简称ICI)总裁兼首席执行官埃里克·潘(Eric Pan)对 最新改革发表评论表示:首先."
- **腾讯网:影响40万**亿元!美国证监会这项改革,掀轩然大波
 - "尤其体现在两类货基的机构类型中。数据来源:ICI 美国投资公司协会(Investment Company Institute,简称ICI)总裁兼首席执行官埃里克·潘(Eric Pan)对 最新改革发表评论表示:首先."
- **同花顺财经:影响40万**亿元!美国证监会这项改革,掀轩然大波
 - "尤其体现在两类货基的机构类型中。数据来源:ICI 美国投资公司协会(Investment Company Institute,简称ICI)总裁兼首席执行官埃里克·潘(Eric Pan)对 最新改革发表评论表示:首先."
- 东方财富网:影响40万亿元!美国证监会这项改革 掀轩然大波
 - "尤其体现在两类货基的机构类型中。数据来源:ICI 美国投资公司协会(Investment Company Institute,简称ICI)总裁兼首席执行官埃里克·潘(Eric Pan)对 最新改革发表评论表示:首先."
- NetEase News / 网易新闻:影响40万亿元!美国证监会这项改革·掀轩然大波
 - "尤其体现在两类货基的机构类型中。数据来源:ICI 美国投资公司协会(Investment Company Institute,简称ICI)总裁兼首席执行官埃里克·潘(Eric Pan)对 最新改革发表评论表示:首先."
- MSN.com: <u>A Retirement Tax Break That Ends the Fear of Outliving Your 401(k)</u>
 - "... 22.3 trillion in retirement accounts, according to the Investment Company Institute.
 People tend to underestimate their lifespan when ..."
- The Wall Street Journal Online Powered by Dow Jones: <u>A Retirement Tax Break That Ends the</u> <u>Fear of Outliving Your 401(k); The pros and cons of using your nest egg ...</u>
 - "Americans have \$22.3 trillion in retirement accounts, according to the Investment Company Institute."

<u>July 22, 2023</u>

- Verified News Explorer Network: <u>A Retirement Tax Break That Ends the Fear of Outliving Your</u> <u>401(k)</u>
 - "Americans have \$22.3 trillion in retirement accounts, according to the Investment Company Institute."
- Dow Jones Institutional News Powered by Dow Jones: <u>A Retirement Tax Break That Ends the</u> <u>Fear of Outliving Your 401(k) -- WSJ</u>

- "Americans have \$22.3 trillion in retirement accounts, according to the Investment Company Institute."
- Trend Radars: ETF share of U.S. market turnover jumps to a record 31 per cent
 - "The data, revealed in the latest report from the Investment Company Institute (ICI), a
 U.S. trade body, reignite concerns about ETFs' influence on the broader market and
 underlines their increasing use as shorter-term trading instruments for participants
 looking to change market exposure rapidly, analysts say."
- Paperblog (EN): Abigail Johnson Net Worth 2023 : How Much Money Does She Make?
 - "Her previous board associations include serving as co-chair of The National Center on Addiction and Substance Abuse at Columbia University (CASA) with former President Bill Clinton, chairing Catalyst's Board of Directors, and being a member of the Executive Committee of the Investment Company Institute (ICI)."

<u>July 21, 2023</u>

- Verified News Explorer Network: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Mondaq Business Briefing: <u>United States: SEC Adopts Reforms For Money Market Funds</u>
 - "Prior to the proposed rulemaking, the money fund industry, with input from the Investment Company Institute, had generally identified the RDM as among the most operationally feasible options available in a negative yield environment."

<u>July 20, 2023</u>

- NAPA Net the Magazine: <u>Is the Current Retirement Income System 'Inadequate?' The Data Has</u> <u>an Answer</u>
 - "Recent research from the Investment Company Institute (ICI) sought to answer two critical questions on which retirement policy is often based—how do the amount and compositions of spendable income for individuals change from middle to old age?"
- Plan Sponsor: <u>American Funds Led Target-Date Funds Inflows in Q2</u>
 - "About 59% of 401(k) plan participants are invested in some form of TDF, according to the latest research from the Investment Company Institute."
- The Straits Times: Financial professionals worry most about losing their jobs to AI
 - "... (S\$7.2 trillion) as at June 28, according to the Investment Company Institute, compared with US\$4.5 trillion at the same point in ..."
- JD Supra: <u>SEC Adopts Reforms for Money Market Funds</u>
 - "Prior to the proposed rulemaking, the money fund industry, with input from the Investment Company Institute, had generally identified the RDM as among the most operationally feasible options available in a negative yield environment."

<u>July 19, 2023</u>

- **POLITICO:** Tester didn't disclose meeting at Boeing and raked in lobbyists' cash while weighing <u>FAA nom</u>
 - "... of Americans for the Arts , Kristin Solheim of the Investment Company Institute , Saif Inam of Capital One , Sandy Sussman of Pacific ..."

- Plan Adviser: <u>American Funds Sees Strongest TDF Inflows in Q2</u>
 - "About 59% of 401(k) plan participants are invested in some form of TDF, according to the latest research from the Investment Company Institute."
- Plan Sponsor: Industry Players Want IRS to Delay Mandatory Roth Catch-Up Implementation
 - "The letter is co-signed by Aon PLC, Empower, the Insured Retirement Institute, the Investment Company Institute, the Investment Adviser Association and the Teachers' Retirement System of the City of New York, among others."
- Plan Adviser: Industry Group Says Roth Catch-Ups Too Burdensome for 2024
 - "The letter is co-signed by Aon PLC, Empower, the Insured Retirement Institute, the Investment Company Institute, the Investment Adviser Association and the Teachers' Retirement System of the City of New York, among others."
- The Bond Buyer: Secondary constructive while new deals upsized, see strong demand
 - "... 10-year at 66% and the 30-year at 89% at 4 p.m. The Investment Company Institute reported investors added \$111 million to municipal ..."
- Harvard Law School Forum on Corporate Governance and Financial Regulation: <u>Testimony at</u> <u>the Committee on Financial Services's hearing: "Oversight of the Proxy Advisory Industry"</u>
 - "Letter from Paul Schott Stevens, President and CEO, Investment Company Institute (Feb. 3, 2020) at 3 ("[F]und advisers that consult [proxy advisers'] research and recommendations may consider this information to varying degrees, along with views of companies, other investors, and shareholder proponents."
- Federal Register: <u>Self-Regulatory Organizations; Cboe BZX Exchange, Inc.; Notice of Filing of a</u> <u>Proposed Rule Change, as Modified by Amendment No. 1, To List and Trade Shares of the</u> <u>Invesco Galaxy Bitcoin ETF Under BZX Rule 14.11(e)(4), Commodity-Based Trust Shares</u>
 - "In January 2018, the Staff of the Commission noted in a letter to the Investment Company Institute and SIFMA that it was not aware, at that time, of a single custodian providing fund custodial services for digital assets."
- Federal Register: <u>Self-Regulatory Organizations; Cboe BZX Exchange, Inc.; Notice of Filing of a</u> <u>Proposed Rule Change, as Modified by Amendment No. 1, To List and Trade Shares of the</u> <u>WisdomTree Bitcoin Trust Under BZX Rule 14.11(e)(4), Commodity-Based Trust Shares</u>
 - "In January 2018, the Staff of the Commission noted in a letter to the Investment Company Institute and SIFMA that it was not aware, at that time, of a single custodian providing fund custodial services for digital assets."
- Federal Register: <u>Self-Regulatory Organizations; Cboe BZX Exchange, Inc.; Notice of Filing of a</u> <u>Proposed Rule Change, As Modified by Amendment No. 1, To List and Trade Shares of the VanEck</u> Bitcoin Trust Under BZX Rule 14.11(e)(4), Commodity-Based Trust Shares
 - "In January 2018, the Staff of the Commission noted in a letter to the Investment Company Institute and SIFMA that it was not aware, at that time, of a single custodian providing fund custodial services for digital assets."
- Federal Register: <u>Self-Regulatory Organizations; Cboe BZX Exchange, Inc.; Notice of Filing of a</u> <u>Proposed Rule Change, as Modified by Amendment No. 2, To List and Trade Shares of the Wise</u> <u>Origin Bitcoin Trust Under BZX Rule 14.11(e)(4), Commodity-Based Trust Shares</u>
 - "In January 2018, the Staff of the Commission noted in a letter to the Investment Company Institute and SIFMA that it was not aware, at that time, of a single custodian providing fund custodial services for digital assets."

- Targeted News Service (Print Edition): <u>House Financial Services Subcommittee Issues Testimony</u> <u>From Institutional Shareholder Services</u>
 - "Letter from Paul Schott Stevens, President and CEO, Investment Company Institute (Feb. 3, 2020) at 3 ("[F]und advisers that consult [proxy advisers'] research and recommendations may consider this information to varying degrees, along with views of companies, other investors, and shareholder proponents."

<u>July 18, 2023</u>

- U.S. Government News and Documents via PUBT Powered by Dow Jones: <u>The eRulemaking</u> <u>Program - Self-Regulatory Organizations; Proposed Rule Changes: Cboe BZX Exchange, Inc.</u>
 - "In January 2018, the Staff of the Commission noted in a letter to the Investment Company Institute and SIFMA that it was not aware, at that time, of a single custodian providing fund custodial services for digital assets."
- JD Supra: <u>SEC Moves to Strengthen Money Market Funds</u>
 - "[6] Investment Company Institute, Experiences of US Money Market Funds During the COVID-19 Crisis (2020) at 17, available at www.ici.org/pdf/20_rpt_covid3.pdf"
- Top Stories: <u>SEC is making sweeping money market fund reforms to bolster liquidity</u>
 "The Investment Company Institute said the SEC's fee approach 'missed the mark'."
 - The Break: SEC is making sweeping money market fund reforms to bolster liquidity
 - "The Investment Company Institute said the SEC's fee approach 'missed the mark'."
- Dow Jones Institutional News Powered by Dow Jones: <u>Press Release: ICI Reports Money</u> <u>Market Fund Holdings</u>
 - "Market Fund Holdings Washington, DC, July 18, 2023- The Investment Company Institute (ICI) reports that, as of the final Friday in June, ..."
- Yahoo! Finance: <u>Nearly 5 million Americans 'left behind' a shocking \$300 billion in 'forgotten'</u> <u>accounts between 2021 and 2023 — how to avoid putting your retirement nest egg at serious</u> <u>risk</u>
 - "More than 4-in-10 U.S. households had IRAs in mid-2022, according to a recent Investment Company Institute study."
- Young Research & Publishing Inc.: <u>Should You Convert to a Roth IRA?</u>
 - "Americans held \$12.5 trillion in IRAs as of March 31, and 52% of households headed by someone 65 or older have one, according to the Investment Company Institute."

<u>July 17, 2023</u>

- Businesses.com.au: Capital Group announces start of long-planned leadership transition
 - "... of Irving Trust Company in New York. As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody ..."
- MarketLine Company Profiles Powered by Dow Jones: <u>BlackRock Inc</u>
 - "... fees income than equity products. According to the Investment Company Institute data, the sectors' total fees have been continuously ..."
- Lexology: ICI Says SEC "Missed the Mark" on Money Market Fund Rule
 - "Investment Company Institute President and CEO Eric Pan criticized the SEC's adoption of recent rule amendments aimed at preventing a run on money..."
- Financial Advisor: DFA Wants To Use Vanguard's Tax-Busting Fund Structure

 "Mutual funds are on track to bleed roughly \$243 billion this year while ETFs have absorbed more than \$200 billion, Investment Company Institute data compiled by Bloomberg show."

July 15, 2023

- Faith Family America: <u>How Big Banks Are Financing and Profiting From Climate Destruction</u>
 - "Different financial institution lobbying teams embody the Investment Company Institute — which represents massive asset managers, but in addition banks with asset administration wings..."
- Truthout: <u>How Big Banks Are Financing and Profiting From Climate Destruction</u>
 - "Different financial institution lobbying teams embody the Investment Company Institute — which represents massive asset managers, but in addition banks with asset administration wings..."
- Axios: What the SEC's new rules on money-market liquidity mean for financial stability
 - "The other side: Eric Pan, the CEO of the Investment Company Institute, which represents MMMF providers, says that the SEC's proposed fee is "expensive and clunky."

<u>July 14, 2023</u>

- Axios Powered by Dow Jones: <u>What the SEC's new rules on money-market liquidity mean for</u> <u>financial stability</u>
 - "The other side: Eric Pan, the CEO of the Investment Company Institute, which represents MMMF providers, says that the SEC's proposed fee is "expensive and clunky."
- Invest Money UK: What is a bond ETF and is it a good investment?
 - "In 2022, the asset-weighted average expense ratio for an index bond ETF was 0.11 percent, or about \$11 per \$10,000 invested, according to the Investment Company Institute's (ICI) 2023 Investment Company Fact Book, a compendium on the industry."
- MSN.com: What is a bond ETF and is it a good investment?
 - "In 2022, the asset-weighted average expense ratio for an index bond ETF was 0.11 percent, or about \$11 per \$10,000 invested, according to the Investment Company Institute's (ICI) 2023 Investment Company Fact Book, a compendium on the industry."
- Risk.net: Run risk on funds not a systemic issue, say market participants
 - "'Dilution is an investor protection issue, it's not a financial stability threat,' said Michael Pedroni, head of global affairs for the international arm of US lobby group Investment Company Institute (ICI Global)."
- The Edge Malaysia: Bond ETFs surge to landmark US\$2 trillion in assets under management
 - "Data from the Investment Company Institute (ICI) shows that bond mutual funds long popular with the pension industry — are losing ground to their newer rivals."
- Financial Advisor: Money-Market Fund Balances Retreat From All-Time High
 - "About \$20.4 billion left into US money-market funds in the week to July 12, according to data from the Investment Company Institute."
- The Washington Post: Why Banks Are Going to Have to Boost 'Deposit Beta'
 - "Money fund balances reached an all-time high of \$5.47 trillion during the week that ended July 5, falling to \$5.45 trillion in the week ended July 12, according to Investment Company Institute data."

- I3 Investor: Bond ETFs surge to landmark US\$2 trillion in assets under management
 - "Data from the Investment Company Institute (ICI) shows that bond mutual funds long popular with the pension industry are losing ground to their newer rivals."
- Zawya: Bond ETFs surge to landmark \$2trln in assets under management
 - "Data from the Investment Company Institute (ICI) shows that bond mutual funds long popular with the pension industry are losing ground to their newer rivals."
- Daily Mail: Bond ETFs surge to landmark \$2 trillion in assets under management
 - "Data from the Investment Company Institute (ICI) shows that bond mutual funds long popular with the pension industry are losing ground to their newer rivals."
- MarketScreener: <u>Bond ETFs surge to landmark \$2 trillion in assets under management</u>
 - "Data from the Investment Company Institute (ICI) shows that bond mutual funds long popular with the pension industry are losing ground to their newer rivals."
- CNBC Africa: UPDATE 1-Bond ETFs surge to landmark \$2 trillion in assets under management
 - "Data from the Investment Company Institute (ICI) shows that bond mutual funds long popular with the pension industry are losing ground to their newer rivals."
- Global Association of Risk Professionals: <u>Extensive Cybersecurity Rules Are Pending at the SEC</u>
 - "The Investment Company Institute, for one, aligned itself with dissenting SEC members Hester Peirce and Mark Uyeda, quoting the latter's statement that "the commission's 'spaghetti on the wall' approach with these overlapping and potentially inconsistent regulatory regimes can create confusion and conflicts, and could even weaken cybersecurity protections.""

<u>July 13, 2023</u>

- Börsen-Zeitung Powered by Dow Jones: <u>Neues Fed-Zahlungssystem weckt Stabilitätssorgen;</u> Analysten fürchten durch breite Einführung von Instant ...
 - "Assets von Cash-Vehikeln sind laut dem Branchenverband Investment Company Institute zuletzt auf ein Rekordvolumen von nahezu 5,5 Bill. ..."
- JOT / UP: <u>Galaxy Schedules Webcast and Investor Call to Review Second Quarter 2023 Results on</u> <u>August 8, 2023</u>
 - "... Tags: Webcast , TSX , Toronto Stock Exchange , GDH , Investment Company Institute , Cryptocurrency , Galaxy Retrieved on: Thursday, ..."
- LatestFinance.News: Advisors see hope for greater stability in SEC money market rules
 - "The total amount of money placed in the funds reached \$5.47 trillion in the week ending July 5, according to the Investment Company Institute."
- Financial Planning: Advisors see hope for more stability in SEC's money market rules
 - "The total amount of money placed in the funds reached \$5.47 trillion in the week ending July 5, according to the Investment Company Institute."
- New York Folk: Fixed income investing is heating up. Here are a couple stocks to play it, according to Bank of America
 - "Investors have also been pouring money into bond funds, which globally posted inflows of \$145 billion in the first quarter of 2023, following outflows of \$123 billion in the fourth quarter of 2022, according to data from the Investment Company Institute."
- Verified News Explorer Network: Fixed income investing is heating up. Here are a couple stocks to play it, according to Bank of America

- "Investors have also been pouring money into bond funds, which globally posted inflows of \$145 billion in the first quarter of 2023, following outflows of \$123 billion in the fourth quarter of 2022, according to data from the Investment Company Institute."
- CNBC: Fixed income investing is heating up. Here are a couple stocks to play it, according to Bank of America
 - "Investors have also been pouring money into bond funds, which globally posted inflows of \$145 billion in the first quarter of 2023, following outflows of \$123 billion in the fourth quarter of 2022, according to data from the Investment Company Institute."
- The Times of Update: Investment in fixed income securities is booming. Here are some stocks to play with, according to Bank of America
 - "Investors have also been pouring money into bond funds, which globally posted inflows of \$145 billion in the first quarter of 2023, following outflows of \$123 billion in the fourth quarter of 2022, according to data from the Investment Company Institute."
- BQ Prime: <u>SEC Imposes Money-Market Fund Rules To Thwart Rapid Outflows</u>
 - "... was swiftly echoed by some in industry, including Investment Company Institute Chief Executive Officer Eric Pan, who said by email ..."
- **MFWire:** Is the SEC Repeating Past Errors Or Helping MMFs Weather the Next Storm?
 - ""The removal of the tie between minimum liquidity thresholds and fees and gates is a
 positive step one we have long supported," states Eric Pan, president and CEO of the
 Investment Company Institute (ICI).""
- The Bond Buyer: <u>SEC approves amendments to its money-market fund rules</u>
 - "... in or out of a fund are deemed to be too great," the Investment Company Institute explained in an alert on the subject. "SIFMA is ..."
- WealthManagement.com: <u>This Quant Giant Wants to Use Vanguard's Tax-Busting Fund</u> <u>Structure</u>
 - "The application lands as the rift between mutual fund outflows and ETF inflows continue to widen. Mutual funds are on track to bleed roughly \$243 billion this year while ETFs have absorbed more than \$200 billion, Investment Company Institute data compiled by Bloomberg show."
- Mondaq Business Briefing: <u>United States: SEC's Recent Enforcement Sweeps Targeting Off-</u> <u>Channel Communications Of Fund Advisers</u>
 - "On January 31, 2023, ten trade associations including Managed Funds Association, National Venture Capital Association, Investment Company Institute, and American Investment Council wrote a joint letter to SEC Chair Gary Gensler to lobby against such sweep (the "Industry Letter")."
- Federal Register: <u>Governance Requirements for Derivatives Clearing Organizations</u>
 - "... Law School; Intercontinental Exchange, Inc. (ICE); Investment Company Institute (ICI); International Swaps and Derivatives Association ..."
- Dow Jones Institutional News Powered by Dow Jones: <u>SEC Acts to Shore Up Money Funds --</u> WSJ
 - "The Investment Company Institute, which represents mutual funds and has opposed the SEC's attempts at tightening rules for money-market funds, said the fees would be "expensive and clunky.""
- AskByGeeks: <u>SEC Updates Gate Structure and Liquidity Fees for Money Market Funds</u>

- "The Investment Company Institute gave mixed feedback in a statement: "The SEC's effort to force money market funds to charge investors with costly and complex mandatory fees has not served its intended purpose. Such a fee framework There is no precedent.""
- ItPointPlus: US money market funds face fees to deter a 'dash for cash' repeat
 - "The SEC has missed the mark by forcing money market funds to adopt an expensive and complex mandatory fee on investors," said Eric Pan, chief executive of the Investment Company Institute, a leading industry group."
- Targeted News Service (Print Edition): <u>ICI: SEC Has Missed the Mark in Money Market Fund</u>
 <u>Rulemaking</u>
 - "... (TNStalk) -- The Investment Company Institute issued the following statement on July 12, 2023:* * *Investment Company Institute (ICI) ..."
- Targeted News Service (Print Edition): <u>SEC Commissioner Crenshaw Issues Statement on</u> <u>Adoption of Money Market Fund Reforms</u>
 - "... 87 FR 7248 (Feb. 8, 2022)].[7] Id. at 15-16; see also Investment Company Institute Comment Letter, Money Market Fund Reforms, File No. S7 ..."
- Targeted News Service (Print Edition): <u>SEC Commissioner Peirce Issues Statement on Adoption</u> of Latest Round of Money Market Fund Reforms
 - "... ("Fidelity Comment Letter"); Comment Letter from the Investment Company Institute at 28, (April 11, 2022) ("[A]t the height of the ..."

<u>July 12, 2023</u>

- Emprendedor Hoy: Los fondos del mercado monetario de EE. UU. enfrentan tarifas para disuadir una repetición de 'carrera por efectivo'
 - "... los inversores", dijo Eric Pan, director ejecutivo del Investment Company Institute, un grupo líder en la industria. Agregó que la ..."
- Webtoday: US money market funds face fees to deter a 'dash for cash' repeat
 - "The SEC has missed the mark by forcing money market funds to adopt an expensive and complex mandatory fee on investors," said Eric Pan, chief executive of the Investment Company Institute, a leading industry group."
- The Singapore Time: <u>SEC imposes rules on money market funds to thwart rapid exits</u>
 - "That sentiment was quickly echoed by some industry players, including Investment Company Institute managing director Eric Pan, who said via email that the SEC "missed the mark" in forcing some funds to adopt costly and complex fees."
- 財訊快報: 【財訊快報/陳孟朔】美國證券交易委員會(SEC)週三批准費率規定將顯著影響 這個規模高達5.5兆美元的產業。但在受到業內參與者的強烈抵制後,SEC不會要求對這些 基金實施「擺動定價機制」(swing pricing)。隨著新規細節的敲定,美國貨幣市場基金勢將 進行多年來最重大的一次改革。
 - "...「擺動定價機制」的替代選擇很難得到貨幣市場基金的全力支持。果不其然, 有些業內人士很快做出回應,其中包括行業組織Investment Company Institute的執 行長Eric Pan,他在電郵中表示,SEC迫使一些基金收取高昂且複雜的費用,這是捨 本逐末的作法。..."

- Congressional Documents and Publications Powered by Dow Jones: <u>House Financial Services</u> <u>Subcommittee on Oversight and Investigations Hearing</u>; "Oversight of the Proxy ...
 - "Letter from Paul Schott Stevens, President and CEO, Investment Company Institute (Feb. 3, 2020) at 3 ("[F]und advisers that consult [..."
- Federal Register Powered by Dow Jones: <u>Governance Requirements for Derivatives Clearing</u> <u>Organizations</u>
 - "... Law School; Intercontinental Exchange, Inc. (ICE); Investment Company Institute (ICI); International Swaps and Derivatives Association ..."
- Mondaq Business Briefing Powered by Dow Jones: <u>SEC's Recent Enforcement Sweeps</u>
 <u>Targeting Off-Channel Communications Of Fund Advisers</u>
 - "... Association, National Venture Capital Association, Investment Company Institute, and American Investment Council wrote a joint letter ..."
- Wealth Management Powered by Dow Jones: <u>This Quant Giant Wants to Use Vanguard's Tax-</u> <u>Busting Fund Structure</u>
 - "Mutual funds are on track to bleed roughly \$243 billion this year while ETFs have absorbed more than \$200 billion, Investment Company Institute data compiled by Bloomberg show."
- The Wall Street Journal Powered by Dow Jones: <u>SEC Acts to Shore Up Money Funds --- Rules</u> for industry toughened for third time in 15 years as holdings ...
 - "The Investment Company Institute, which represents mutual funds and has opposed the SEC's attempts at tightening rules for money-market funds, said the fees would be "expensive and clunky."
- NewsBeezer: US money market funds must expect fees to prevent another "cash frenzy".
 - ""The SEC missed its target by forcing money market funds to introduce an expensive and complex mandatory fee for investors," said Eric Pan, executive director of the Investment Company Institute, a leading industry group."
- **富聯網:**國際財經:SEC批准貨幣市場基金改革新規,部些基金面臨強制流動性費用
 - "...」的替代選擇很難得到貨幣市場基金的全力支持。果不其然,有些業內人士很快做出回應,其中包括行業組織Investment Company Institute的執行長Eric Pan,他 在電郵中表示,SEC迫使一些基金收取高昂且複雜的費用,這是捨本逐末的作法..."
- Yahoo! News Taiwan: <u>SEC批准貨幣市場基金改革新規, 部分基金面臨強制流動性費用</u>
 - "...「擺動定價機制」的替代選擇很難得到貨幣市場基金的全力支持。果不其然, 有些業內人士很快做出回應,其中包括行業組織Investment Company Institute的執 行長Eric Pan,他在電郵中表示,SEC迫使一些基金收取高昂且複雜的費用,這是捨 本逐末的作法。..."
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- newsbrig: <u>SEC Imposes Money-Market Fund Rules to Thwart Rapid Outflows</u>

- "That sentiment was swiftly echoed by some in industry, including Investment Company Institute Chief Executive Eric Pan, who said by email that the SEC "has missed the mark" by forcing some funds to adopt costly and complex fees. ICI is a trade group representing money-market funds."
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 - "That sentiment was swiftly echoed by some in industry, including Investment Company Institute Chief Executive Eric Pan, who said by email that the SEC "has missed the mark" by forcing some funds to adopt costly and complex fees. ICI is a trade group representing money-market funds."
- Chief Investment Officer: <u>SEC Finalizes New MMF Liquidity Rules to Start in 2024</u>
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 - 。"..."很难得到货币市场基金的全力支持"。这一观点很快得到了一些业内人士的回
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 - 。他在电子邮件中表示,SEC强迫一些基金收取昂贵而复杂的费用,这一做法"..."
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 - "The SEC has missed the mark by forcing money market funds to adopt an expensive and complex mandatory fee on investors," said Eric Pan, chief executive of the Investment Company Institute, a leading industry group."
- Plan Adviser: <u>T. Rowe Price Champions Co-Branding With Adviser Firms</u>
 - "... in assets, according to the latest data from the Investment Company Institute. But Shamburger said T. Rowe Price, rather than ..."
- Dow Jones Institutional News Powered by Dow Jones: <u>U.S. Takes Third Shot at Shoring Up</u> Money-Market Funds -- 5th Update
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- This Recently Happened: US money market funds face fees to deter a 'dash for cash' repeat
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- The Bond Buyer: Munis underperform UST rally after CPI release
 - "... 10-year at 66% and the 30-year at 89% at 4 p.m. The Investment Company Institute reported investors pulled \$23 million from municipal ..."
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- Trend Fool: US money market funds face fees to deter a 'dash for cash' repeat

- "Fund industry executives were however still disappointed by the outcome. "The SEC has missed the mark by forcing money market funds to adopt an expensive and complex mandatory fee on investors," said Eric Pan, chief executive of the Investment Company Institute, a leading industry group."
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 - "… », a déclaré Eric Pan, directeur général de l'Investment Company Institute, un groupe industriel de premier plan. Il a ajouté …"
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 - "Fund industry executives were however still disappointed by the outcome. "The SEC has missed the mark by forcing money market funds to adopt an expensive and complex mandatory fee on investors," said Eric Pan, chief executive of the Investment Company Institute, a leading industry group."
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 - "Fund industry executives were however still disappointed by the outcome. "The SEC has missed the mark by forcing money market funds to adopt an expensive and complex mandatory fee on investors," said Eric Pan, chief executive of the Investment Company Institute, a leading industry group."
- Yahoo! Finanzas España: <u>SEC impone normas a fondos mercado monetario para frenar salidas</u>
 - "... miembros del sector, como el director ejecutivo del Investment Company Institute (ICI), Eric Pan, quien afirmó por correo electrónico ..."
- 金融界:美国SEC批准货币市场基金改革新规行业组织称之为舍本逐末
 - "…"的替代选择很难得到货币市场基金的全力支持。果不其然,一些业内人士很快做出了回应,其中包括行业组织Investment Company Institute的首席执行官Eric Pan,他在电邮中表示SEC"迫使一些基金收取高昂且复杂的费用,这是舍本逐末"。…"
- **今日头条:美国SEC批准**货币市场基金改革新规 行业组织称之为舍本逐末
 - "... 摆动定价机制"的替代选择很难得到货币市场基金的全力支持。果不其然,一些 业内人士很快做出了回应,其中包括行业组织Investment Company Institute的首席 执行官Eric Pan,他在电邮中表示SEC"迫使一些基金收取高昂且复杂的费用,这是 舍本逐末"。过渡期..."

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 - "That sentiment was swiftly echoed by some in the industry, including Eric Pan, CEO of the Investment Company Institute, who said by email that the SEC "missed the mark" by forcing some funds to adopt costly and complicated fees. ICI is a trade group representing money-market funds."
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 - "Other influential groups, including the Investment Company Institute and the US Chamber of Commerce also opposed swing pricing. Reuters could not ascertain if the SEC had made revisions to the final rule in response to the industry concerns."
- Bloomberg BNA Bloomberg Law: <u>SEC Imposes Money-Market Fund Rules to Thwart Rapid</u> <u>Outflows (2)</u>
 - "That sentiment was swiftly echoed by some in the industry, including Eric Pan, CEO of the Investment Company Institute, who said by email that the SEC "missed the mark" by forcing some funds to adopt costly and complicated fees. ICI is a trade group representing money-market funds."
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 - "…"的替代选择很难得到货币市场基金的全力支持。果不其然,一些业内人士很快做出了回应,其中包括行业组织Investment Company Institute的首席执行官Eric Pan,他在电邮中表示SEC"迫使一些基金收取高昂且复杂的费用,这是舍本逐末"。…"
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 - "That sentiment was swiftly echoed by some in the industry, including Eric Pan, CEO of the Investment Company Institute, who said by email that the SEC "missed the mark" by forcing some funds to adopt costly and complicated fees. ICI is a trade group representing money-market funds."
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 - "...「擺動定價機制」的替代選擇很難得到貨幣市場基金的全力支持。果不其然, 一些業內人士很快做出了回應,其中包括行業組織Investment Company Institute的 執行長Eric Pan,他在電郵中表示SEC「迫使一些基金收取高昂且複雜的費用,這是 捨本逐末」。..."
- Yahoo! Finance Hong Kong: <u>美國SEC批准貨幣市場基金改革新規 行業組織稱之為捨本逐末</u>
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- 雅虎香港體育 Yahoo: 美國SEC批准貨幣市場基金改革新規 行業組織稱之為捨本逐末
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 - "... on investors," said Eric Pan, chief executive of the Investment Company Institute, which lobbies on behalf of mutual funds. SEC Chair ..."
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 - ""The SEC has missed the mark by forcing certain money market funds to adopt an expensive and clunky mandatory fee on investors," said Eric Pan, CEO of the Investment Company Institute, in a statement Wednesday. The ICI represents fund sponsors including Vanguard Group, Invesco (IVZ) and Fidelity Investments(FNF)."
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 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."

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 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- MarketScreener: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- MarketScreener (Spain): La SEC estadounidense ultimará las reformas de los fondos del mercado monetario destinadas a aumentar su resistencia
 - "... una carta a la SEC. Otros grupos influyentes, como el Investment Company Institute y la Cámara de Comercio de EE.UU., también se ..."
- MarketScreener.com [CH]: <u>US SEC will Reformen für Geldmarktfonds abschließen, um die</u> <u>Widerstandsfähigkeit zu erhöhen</u>
 - "... an die SEC. Andere einflussreiche Gruppen, darunter das Investment Company Institute und die US-Handelskammer, sprachen sich ebenfalls ..."

- Shore News Network: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- Active Trader News: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- Yahoo! Singapore Finance: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- WNCY-FM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- WUSZ-FM: <u>US SEC to finalize money market fund reforms aimed at boosting resilience</u>
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- WSTO-FM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- KVOX-FM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- WKZO-AM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- KELO-FM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- WHTC-AM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- Yahoo! News Canada: US SEC to finalize money market fund reforms aimed at boosting resilience

- "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- Rohstoffe MarketScreener.com: <u>US SEC will Reformen für Geldmarktfonds abschließen, um die</u> <u>Widerstandsfähigkeit zu erhöhen</u>
 - "... die SEC. Andere einflussreiche Gruppen, darunter das Investment Company Institute und die US-Handelskammer, sprachen sich ebenfalls ..."
- WIXX-FM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- WIKY-FM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- KDAL-AM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- KFGO-AM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- Yahoo! Finance: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- Daily Mail: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- UK Yahoo! Finance: <u>Three Strategies to Organize Your Retirement Accounts</u>
 - "According to the Investment Company Institute, retirement plan participants in their 60s held, on average, 37.8% of their portfolio in stock funds, 28.2% in target date funds, 3.7% in non-target date balanced funds, 11.2% in bond funds, 1.3% in money market funds, 8.4% in stable value funds and 3.6% in company stock in 2023."
- The Kiplinger Letter: <u>Three Strategies to Organize Your Retirement Accounts</u>
 - "According to the Investment Company Institute, retirement plan participants in their 60s held, on average, 37.8% of their portfolio in stock funds, 28.2% in target date funds, 3.7% in non-target date balanced funds, 11.2% in bond funds, 1.3% in money market funds, 8.4% in stable value funds and 3.6% in company stock in 2023."
- Nasdaq: <u>Three Strategies to Organize Your Retirement Accounts</u>
 - "According to the Investment Company Institute, retirement plan participants in their
 60s held, on average, 37.8% of their portfolio in stock funds, 28.2% in target date funds,

3.7% in non-target date balanced funds, 11.2% in bond funds, 1.3% in money market funds, 8.4% in stable value funds and 3.6% in company stock in 2023."

- MSN Hong Kong: <u>美國SEC批准貨幣市場基金改革新規 行業組織稱之為捨本逐末</u>
 - "...」的替代選擇很難得到貨幣市場基金的全力支持。果不其然,一些業內人士很快做出了回應,其中包括行業組織Investment Company Institute的執行長Eric Pan, 他在電郵中表示SEC「迫使一些基金收取高昂且複雜的費用,這是捨本逐末」。過渡期..."
- Investing.com: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- WJXA-FM: US SEC to finalize money market fund reforms aimed at boosting resilience
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."

<u>July 11, 2023</u>

- One America News Network: <u>US SEC to finalize money market fund reforms aimed at boosting</u>
 <u>resilience</u>
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- **KTWB-FM:** <u>US SEC to finalize money market fund reforms aimed at boosting resilience</u>
 - "Influential industry groups including the Securities Industry and Financial Markets Association, Investment Company Institute and the U.S. Chamber of Commerce strongly opposed swing pricing."
- Wealth Management Powered by Dow Jones: <u>SEC Imposes Money-Market Fund Rules to</u> <u>Thwart Rapid Outflows</u>
 - "That sentiment was swiftly echoed by some in industry, including Investment Company Institute Chief Executive Officer Eric Pan, who said by email that the SEC "has missed the mark" by forcing some funds to adopt costly and complex fees. ICI is a trade group representing money-market funds."
- Citywire US & Americas Powered by Dow Jones: <u>SEC approves new fee for money market</u> <u>funds in bid to boost liquidity</u>
 - "such stress can undermine these critical funds.' The Investment Company Institute, which advocates for asset managers, criticized the ..."
- Exchange News Direct Powered by Dow Jones: <u>Air Dancers And Flies: Statement On Adoption</u> <u>Of The Latest Round Of Money Market Fund Reforms, SEC ...</u>
 - "... ("Fidelity Comment Letter"); Comment Letter from the Investment Company Institute at 28, (April 11, 2022) ("[A]t the height of the ..."
- Bankrate.com: Cash management account vs. money market fund Which is better?

- "The funds charge an expense ratio, which is a fee based on the amount of money invested in the fund. The fee averaged about 0.13 percent in 2022, according to the Investment Company Institute."
- Yahoo! Finance: Cash management account vs. money market fund Which is better?
 - "The funds charge an expense ratio, which is a fee based on the amount of money invested in the fund. The fee averaged about 0.13 percent in 2022, according to the Investment Company Institute."
- Firstlinks: <u>A struggling US dollar bodes well for markets outside America</u>
 - "Sources: Capital Group, Bloomberg Index Services Ltd., Investment Company Institute (ICI), Standard & Poor's. As of May 26, 2023. Past ..."
- MarketWatch Powered by Dow Jones: <u>As money-market funds swell, critics say fat yields are</u> <u>taxpayer subsidized; Money-market fund stress could ' ...</u>
 - ""Investors are going to lose a very valuable tool if the SEC pushes this ahead," Stephen Bradford, senior director for public affairs at the Investment Company Institute, told MarketWatch. "We wouldn't be surprised if companies just stop sponsoring these products."
- Barron's Online Powered by Dow Jones: <u>SEC to Vote on Money Market Changes Aiming at</u>
 <u>Stopping Runs</u>
 - "as well as the mutual fund trade association called the Investment Company Institute.
 Adjusting the daily price of redemptions for the SEC ..."
- MarketWatch: <u>SEC to Vote on Money Market Changes Aiming at Stopping Runs</u>
 - ""The SEC has missed the mark by forcing certain money market funds to adopt an expensive and complex mandatory fee on investors," said Eric Pan, CEO of the Investment Company Institute, in a statement Wednesday."

<u>July 10, 2023</u>

- Upcoming News: <u>How Much the Average American Lost in Retirement Savings Last Year</u>
 <u>#business</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Trading Master Minds: <u>As money-market funds swell</u>, critics say fat yields are taxpayer <u>subsidized</u>
 - ""Investors are going to lose a very valuable tool if the SEC pushes this ahead," Stephen Bradford, senior director for public affairs at the Investment Company Institute, told MarketWatch. "We wouldn't be surprised if companies just stop sponsoring these products."
- Rotasi.co: <u>As money-market funds proliferate, critics say fat yields are being subsidized by the taxpayer</u>
 - ""Investors are going to lose a very valuable tool if the SEC pushes this ahead," Stephen Bradford, senior director for public affairs at the Investment Company Institute, told MarketWatch. "We wouldn't be surprised if companies just stop sponsoring these products."
- Easy Download: : As money-market funds swell, critics say fat yields are taxpayer subsidized

- ""Investors are going to lose a very valuable tool if the SEC pushes this ahead," Stephen Bradford, senior director for public affairs at the Investment Company Institute, told MarketWatch. "We wouldn't be surprised if companies just stop sponsoring these products."
- Verified News Explorer Network: <u>Retirement Savings 2023</u>: <u>Here's How Much the Average</u> <u>American Lost In Retirement Savings in the Past Year</u>
 - "This represents a 3.5% increase from Dec. 31, 2022, according to the Investment Company Institute.)"
- Crumpe.com: Alors que les fonds du marché monétaire gonflent, les critiques disent que les gros rendements sont subventionnés par les contribuables
 - "..., directeur principal des affaires publiques à l'Investment Company Institute, à Crumpe. "Nous ne serions pas surpris que les …"
- Morningstar Magazine: <u>As money-market funds swell, critics say fat yields are taxpayer</u> <u>subsidized</u>
 - ""Investors are going to lose a very valuable tool if the SEC pushes this ahead," Stephen Bradford, senior director for public affairs at the Investment Company Institute, told MarketWatch. "We wouldn't be surprised if companies just stop sponsoring these products."
- MarketWatch: <u>As money-market funds swell, critics say fat yields are taxpayer subsidized</u>
 - ""Investors are going to lose a very valuable tool if the SEC pushes this ahead," Stephen Bradford, senior director for public affairs at the Investment Company Institute, told MarketWatch. "We wouldn't be surprised if companies just stop sponsoring these products."
- **GOBankingRates:** <u>Retirement Savings 2023: Here's How Much the Average American Lost In</u> <u>Retirement Savings in the Past Year</u>
 - "This represents a 3.5% increase from Dec. 31, 2022, according to the Investment Company Institute."
- **工商時報:** 美股基金超牛 今年來績效飆12.4%
 - "... 8%,今年來漲幅縮小到2.2%。然而風險趨避情緒作祟下,比起股票投資人寧可把錢投入債券。照美國投資公司協會(Investment Company Institute)估計,第二季債券型共同基金和ETF淨流入588億美元。同一時間,美股共同基金和ETF淨流出444億美元,..."
- MSN Malaysia: <u>Retirement Savings 2023</u>: <u>Here's How Much the Average American Lost In</u> <u>Retirement Savings in the Past Year</u>
 - "This represents a 3.5% increase from Dec. 31, 2022, according to the Investment Company Institute."
- AOL News: <u>Retirement Savings 2023</u>: <u>Here's How Much the Average American Lost In Retirement</u> <u>Savings in the Past Year</u>
 - "This represents a 3.5% increase from Dec. 31, 2022, according to the Investment Company Institute."
- Nasdaq: <u>Retirement Savings 2023: Here's How Much the Average American Lost In Retirement</u> <u>Savings in the Past Year</u>
 - "This represents a 3.5% increase from Dec. 31, 2022, according to the Investment Company Institute."

- E-Investidor: Fundos de ações dos EUA valorizam no 1° semestre; entenda os motivos
 - "... títulos durante o trimestre, com base em estimativas do Investment Company Institute. Os investidores retiraram US\$ 44,4 bilhões líquidos ..."
- Valor Econômico: <u>Gestores 'estrelas' voltam-se ao mundo dos ETFs</u>
 - "... de fundos mútuos domiciliados nos EUA, segundo o Investment Company Institute.
 Os lançamentos são "a confirmação da tendência de ..."
- Dow Jones Institutional News Powered by Dow Jones: <u>How to Leave Your Heirs An Inheritance</u>
 -- Not a Tax Bill -- WSJ
 - "A lot of money and taxes are at stake. Americans held \$12.5 trillion in IRAs as of March 31, and 52% of households headed by someone 65 or older have one, according to the Investment Company Institute."
- Dow Jones Institutional News Powered by Dow Jones: <u>Stock Funds Are Up 12.4% in 2023</u> <u>Stock Funds Are Up 12.4% for 2023 -- WSJ</u>
 - "Investors poured a net \$58.8 billion into bond-focused mutual funds and ETFs during the quarter, based on Investment Company Institute estimates."
- 글로벌경제신문: <u>'큰손' 국부펀드 · 중앙은행들, 주식보다 채권과 금으로 투자 확대</u>
 - "... 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
 쏟아붓고 있다. ICI(Investment Company Institute)의 추정에 따르면 2분기 동안 채권
 중심 뮤추얼 펀드와 ETF(상장지수펀드)는 588억 달러의 순 ..."
- 조선일보: 세계 큰손들 "주식보다 채권"...국부펀드, 채권·금 투자 확대
 - "... %로 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을 쏟아붓고 있다. ICI(Investment Company Institute)의 추정에 따르면 2분기 동안 채권 중심 뮤추얼 펀드와 ETF(상장지수펀드)는 588억 달러의 순 ..."

<u>July 9, 2023</u>

- 에너지경제신문: 인플레이션에 '큰손'들의 투자전략은?...``채권·금 주목``
 - ".2%로 축소됐다.그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
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- Yonhap News Agency: <u>주식보다 채권으로 쏠리는 '큰손'...국부펀드, 투자 확대</u>
 - "... 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
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 중심 뮤추얼 펀드와 ETF(상장지수펀드)는 588억 달러의 순 ..."
- Yonhap News Agency: 주식보다 채권으로 쏠리는 '큰손'...국부펀드, 투자 확대 | 연합뉴스

- "... 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
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- 뉴스픽: 주식보다 채권으로 쏠리는 '큰손'...국부펀드, 투자 확대
 - "... 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
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- 뉴스zum: 주식보다 채권으로 쏠리는 '큰손'...국부펀드, 투자 확대
 - "... %로 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
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 중심 뮤추얼 펀드와 ETF(상장지수펀드)는 588억 달러의 순 ..."
- 한경닷컴: 주식보다 채권으로 쏠리는 '큰손'...국부펀드, 투자 확대
 - "... %로 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
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- Daum: 주식보다 채권으로 쏠리는 '큰손'...국부펀드, 투자 확대
 - "... 축소됐다. 그러나 위험 회피형 투자자들은 최근 주식보다 채권에 더 돈을
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 중심 뮤추얼 펀드와 ETF(상장지수펀드)는 588억 달러의 순 ..."
- 道瓊斯中文通訊 (繁體) Powered by Dow Jones: 美國股票基金今年迄今上漲12.4%
 - ".2%。然而,規避風險的投資者將更多資金投入債券而非股票。根據美國投資公司協會(Investment Company Institute)的估計,本季度投資者向以債券為重點的共同基金和ETF凈投入588億美元。…"
- 道琼斯中文通讯 (简体) Powered by Dow Jones: <u>美国股票基金今年迄今上涨12.4%</u>
 - ".2%。然而,规避风险的投资者将更多资金投入债券而非股票。根据美国投资公司协会(Investment Company Institute)的估计·本季度投资者向以债券为重点的共同基金和ETF净投入588亿美元。…"
- 華爾街日報中文版 (繁體) Powered by Dow Jones: 美國股票基金今年迄今上漲12.4%; 美國 股市的走牛幫助基金投資者今年迄今獲得良好收益。根據路孚特理柏的數據, 第二季度美 國股票基金平均上漲6.3%, 今年迄今的收益達到12.4%。
 - "... 8%, 今年迄今漲幅收窄至2.2%。 然而, 規避風險的投資者將更多資金投入債券 而非股票。根據美國投資公司協會(Investment Company Institute)的估計, 本季度投 資者向以債券為重點的共同基金和ETF淨投入588億美元。 ..."

- 华尔街日报中文版 (简体) Powered by Dow Jones: 美国股票基金今年迄今上涨12.4%; 美国
 股市的走牛帮助基金投资者今年迄今获得良好收益。根据路孚特理柏的数据,第二季度美国股票基金平均上涨6.3%,今年迄今的收益达到12.4%。
 - ".8%, 今年迄今涨幅收窄至2.2%。然而, 规避风险的投资者将更多资金投入债券
 而非股票。根据美国投资公司协会(Investment Company Institute)的估计·本季度投资者向以债券为重点的共同基金和ETF净投入588亿美元。…"
- The Wall Street Journal Powered by Dow Jones: <u>How to Leave Your Heirs An Inheritance -- Not</u> <u>a Tax Bill --- The new rules for inherited IRAs might warrant a ...</u>
 - "A lot of money and taxes are at stake. Americans held \$12.5 trillion in IRAs as of March
 31, and 52% of households headed by someone 65 or older have one, according to the
 Investment Company Institute."
- The Wall Street Journal Powered by Dow Jones: Investing Monthly (A Special Report): Quarterly Monitor --- Stock Funds Are Up 12.4% in 2023
 - "Investors poured a net \$58.8 billion into bond-focused mutual funds and ETFs during the quarter, based on Investment Company Institute estimates."
- 凯迪网: <u>美国 这次真急了</u>
 - o "…"很早就给了我们启发。当许多人还在想着如果在资本市场赚超额收益时,很多 "聪明资金"早已涌入货币市场进行避险。根据Investment Company Institute数据显示,今年3月份货币市场资金流入又开始大幅增加。而从历史上看,最近的两次货币市场基金大幅增加,…"
- TechInkers: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- The Local Report: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Don't Worry Buy: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Blogtop10: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Quanto o americano médio perdeu em poupança para aposentadoria no</u> <u>ano passado</u>

- "..., como 401(k)s, aumentaram no ano, de acordo com o Investment Company Institute, que informou que os ativos do plano eram de US\$ 9.8 ..."
- Bitcoinethereumnews: Quanto ha perso l'anno scorso l'americano medio in risparmi per la pensione
 - "..., come 401(k)s, sono in aumento per l'anno, secondo l'Investment Company Institute, che ha riferito che le attività del piano ammontavano ..."
- Bitcoinethereumnews: Koliko je povprečni Američan lani izgubil pri pokojninskih prihrankih
 - "..., kot je 401(k)s, za to leto porasla po podatkih Investment Company Institute, ki je poročal, da so bila sredstva načrta ob koncu ..."
- **Bitcoinethereumnews:** <u>Combien l'Américain moyen a perdu en épargne-retraite l'année</u> <u>dernière</u>
 - "... régimes 401 (k), sont en hausse pour l'année, selon l'Investment Company Institute, qui a indiqué que les actifs du régime s'élevaient à ..."
- Bitcoinethereumnews: ຄົນອາເມລິກາສະເລ່ຍເສຍເງິນບຳນານຫຼາຍປານໃດໃນປີກາຍນີ້
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: Mennyit veszített az átlagos amerikai nyugdíj-megtakarításban tavaly
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Kiek vidutinis amerikietis praėjusiais metais prarado sutaupydamas</u> <u>pensijai</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Өткөн жылы орточо америкалык пенсиялык топтоодон канча</u>
 <u>жоготкон</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Kuinka paljon keskimääräinen amerikkalainen menetti eläkesäästöissä</u>
 <u>viime vuonna</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: Sa ka humbur mesatarja amerikane në kursimet e pensionit vitin e kaluar
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: 평균적인 미국인이 작년에 퇴직 저축에서 얼마나 많은 돈을

잃었습니까?

- "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Колку просечниот Американец изгубил во пензиските заштеди</u> <u>минатата година</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Wéi vill den Duerchschnëttsamerikaner verluer a Pensiounsspueren</u>
 <u>d'lescht Joer</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Ntau npaum li cas Cov Neeg Amelikas Poob Poob hauv Cov Nyiaj Laus</u>
 <u>Laus Xyoo tas los</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Hvor meget mistede den gennemsnitlige amerikaner i pensionsopsparing</u>
 <u>sidste år</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>כמה הפסיד האמריקאי הממוצע בחיסכון פנסיוני בשנה שעברה</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Wie viel der durchschnittliche Amerikaner letztes Jahr an</u> <u>Altersvorsorgeeinsparungen verloren hat</u>
 - "Pläne wie 401(k)s sind in diesem Jahr gestiegen, so das Investment Company Institute, das berichtete, dass sich das Planvermögen am Ende ..."
- Bitcoinethereumnews: <u>Berapa Rata-Rata Orang Amerika Kehilangan Tabungan Pensiun Tahun</u>
 <u>Lalu</u>
 - "... pasti, seperti 401(k), naik untuk tahun ini, menurut Investment Company Institute, yang melaporkan bahwa aset program mencapai \$9.8 ..."
- Bitcoinethereumnews: <u>Magkano ang Average na Nawala ng Amerikano sa Savings sa Pagreretiro</u> <u>Noong nakaraang Taon</u>
 - "..., tulad ng 401(k)s, ay nakatakda para sa taon, ayon sa Investment Company Institute, na nag-ulat na ang mga asset ng plano ay \$9.8 trilyon ..."
- Bitcoinethereumnews: Որբա՞ն է միջին ամերիկացին կորցրել անցյալ տարի կենսաթոշակային խնայողությունների մեջ
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."

- Bitcoinethereumnews: Kui palju keskmine ameeriklane eelmisel aastal pensionisäästudes kaotas
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Колико је просечан Американац изгубио на пензионој штедњи</u> прошле године
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Скільки середньостатистичний американець втратив на пенсійних</u> заощадженнях минулого року
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Cik vidēji amerikānis pagājušajā gadā zaudēja pensijas uzkrājumos</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first guarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews:

តើប្រជាជនអាមេរិកជាមធ្យមបាត់បង់ប្រាក់ចូលនិវត្តន៍ប៉ុន្មាននាក់កាលពីឆ្នាំមុន

- "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Hoeveel de gemiddelde Amerikaan vorig jaar verloor aan</u> pensioensparen
 - "..., zoals 401(k)s, dit jaar gestegen, volgens het Investment Company Institute, dat meldde dat de fondsbeleggingen aan het einde van …"
- Bitcoinethereumnews: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Өнгөрсөн жил дундаж америкчууд тэтгэврийн хуримтлалдаа хэр их</u> <u>мөнгө алдсан бэ?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: မနှစ်က အငြိမ်းစားချွေတာမှုမှာ ပျမ်းမျှအမေရိကန် ဘယ်လောက်ဆုံးရှုံးလဲ။
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- **Bitcoinethereumnews:** <u>Koliko je prosječni Amerikanac izgubio na mirovinskoj štednji prošle godine</u>

- "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: Колко е загубил средният американец от пенсионни спестявания миналата година
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Өткен жылы орташа американдық зейнетақы жинақтарынан қанша</u> <u>жоғалтты</u>
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- Bitcoinethereumnews: <u>Cuánto perdió el estadounidense promedio en ahorros para la jubilación</u>
 <u>el año pasado</u>
 - "..., como los 401(k), aumentaron este año, según el Investment Company Institute, que informó que los activos del plan ascendían a \$9.8 ..."
- Bitcoinethereumnews: <u>คนอเมริกันโดยเฉลี่ยสูญเสียเงินออมเพื่อการเกษียณอายุไปเห่าไร่ในปีที่แล้ว</u>
 - "... เช่น 401(k)s เพิ่มขึ้นสำหรับปีนี้ ตามรายงานของ Investment Company Institute
 ซึ่งรายงานว่าสินทรัพย์ในโครงการอยู่ที่ 9.8..."
- Bitcoinethereumnews: Koľko priemerný Američan stratil minulý rok na dôchodkovom sporení
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: Πόσο έχασε ο μέσος όρος των Αμερικανών από αποταμιεύσεις συνταξιοδότησης πέρυσι
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Колькі сярэдні амерыканец страціў на пенсійных зберажэннях у</u> <u>мінулым годзе</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Cât de mult a pierdut americanul mediu din economii pentru pensii anul</u>
 <u>trecut</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: <u>Hur mycket den genomsnittliga amerikanen förlorade i</u> pensionssparande förra året
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."

- **Bitcoinethereumnews:** <u>Hvor mye tapte den gjennomsnittlige amerikaneren i pensjonssparing i fjor</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: Kolik průměrný Američan loni ztratil na důchodovém spoření
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Bitcoinethereumnews: რამდენი დაკარგა საშუალო ამერიკელმა საპენსიო დანაზოგში გასულ წელს
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- میانگین میزان پس اندازهای بازنشستگی آمریکا در سال گذشته چقدر بوده است: Bitcoinethereumnews
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- This Recently Happened: <u>How Much the Average American Lost in Retirement Savings Last Year</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Verified News Explorer Network: <u>How Much the Average American Lost in Retirement Savings</u>
 <u>Last Year</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- newsbrig: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- The Madison Leader Gazette: <u>How Much the Average American Lost in Retirement Savings Last</u> <u>Year</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- The Bharat Express News: How much the average American lost on retirement savings last year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- AOL News: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."

- Europe News: <u>How Much the Average American Lost in Retirement Savings Last Year</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Yahoo! Finance: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- MSN.com: How Much the Average American Lost in Retirement Savings Last Year
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."

<u>July 8, 2023</u>

- Politico News Powered by Dow Jones: <u>Fundos de ações dos EUA valorizaram 12,4% no</u> primeiro semestre
 - "títulos durante o trimestre, com base em estimativas do Investment Company Institute.
 Os investidores retiraram US\$ 44,4 bilhões líquidos …"
- Webtoday: <u>'Star' fund managers jump into ETF space</u>
 - "The wave of launches comes after investors poured a net \$609bn into US-listed ETFs last year, despite the market sell-off, while pulling a record \$1.1tn from US-domiciled mutual funds, according to the Investment Company Institute."
- Elite News: 'Star' fund managers jump into ETF space
 - "The wave of launches comes after investors poured a net \$609bn into US-listed ETFs last year, despite the market sell-off, while pulling a record \$1.1tn from US-domiciled mutual funds, according to the Investment Company Institute."
- Emprendedor Hoy: Los gestores de fondos 'estrella' saltan al espacio de los ETF
 - "... de fondos mutuos domiciliados en EE. UU., según el Investment Company Institute.
 Como tal, los lanzamientos son "la confirmación de ..."
- TradingCharts: The Stock Market Is Starting To Exhibit Some Healthier Signs Of Broadening Out
 - "... if 5% yields don't satisfy. As of last week, the Investment Company Institute reported that total money market fund assets decreased ..."
- TradingCharts: <u>Here's How Much The Average Person Lost In Retirement Savings In 2022. How</u>
 <u>Do You Compare?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."

<u>July 7, 2023</u>

- World News Era: <u>'Star' fund managers jump into ETF space</u>
 - "The wave of launches comes after investors poured a net \$609bn into US-listed ETFs last year, despite the market sell-off, while pulling a record \$1.1tn from US-domiciled mutual funds, according to the Investment Company Institute."
- ValueWalk: The Stock Market Is Starting To Exhibit Some Healthier Signs Of Broadening Out

- "As of last week, the Investment Company Institute reported that total money market fund assets decreased by \$2.89 billion to \$5.43 trillion for the week ending Wednesday, June 28."
- The Middle East North Africa Financial Network: <u>The Stock Market Is Starting To Exhibit Some</u> <u>Healthier Signs Of Broadening Out</u>
 - "As of last week, the Investment Company Institute reported that total money market fund assets decreased by \$2.89 billion to \$5.43 trillion for the week ending Wednesday, June 28."
- BroadbandBreakfast: <u>Meta's New Platform Threads is Called a Potential 'Twitter-Killer'</u>
 - "Thread took advantage of Musk's announcement and paid off in how many users immediately joined, said Kevin Coroneos, director of digital advocacy strategy at the Investment Company Institute."
- Sin Chew Daily Happy Sunday / 星洲日报 快乐星期天: 5.5兆美元货币市场基金业 美国证监

会将发布新规

- "…)随着对银行业的担忧继续冲击全球市场,截至3月22日当周,存放在美国货币市场基金的资金再创新高纪录。根据Investment Company Institute的数据,截至3月22日当周,大约有1174亿美元流入美国货币市场基金。总资产规模达到前所未有的5.132兆美元…"
- Posts Careerengine: <u>美国 这次真急了</u>
 - "..."很早就给了我们启发。当许多人还在想着如果在资本市场赚超额收益时,很多 "聪明资金"早已涌入货币市场进行避险。根据Investment Company Institute数据显示,今年3月份货币市场资金流入又开始大幅增加。而从历史上看,最近的两次货币市场基金大幅增加,..."
- Sky News: <u>'Star' fund managers jump into ETF space</u>
 - "The wave of launches comes after investors poured a net \$609bn into US-listed ETFs last year, despite the market sell-off, while pulling a record \$1.1tn from US-domiciled mutual funds, according to the Investment Company Institute."
- Financial Times: <u>'Star' fund managers jump into ETF space</u>
 - "The wave of launches comes after investors poured a net \$609bn into US-listed ETFs last year, despite the market sell-off, while pulling a record \$1.1tn from US-domiciled mutual funds, according to the Investment Company Institute."

<u>July 6, 2023</u>

- U.S. News & World Report: 7 Top Investment Firms Using AI for Asset Management
 - "Speaking at the Investment Company Institute Leadership Summit in Washington, D.C., in May, Buckley said the technology is already changing the way executives look at the investment firm."
- 360kuai: <u>美国</u> 这次真急了

- "..."很早就给了我们启发。当许多人还在想着如果在资本市场赚超额收益时,很多 "聪明资金"早已涌入货币市场进行避险。根据Investment Company Institute数据显示,今年3月份货币市场资金流入又开始大幅增加。而从历史上看,最近的两次货币市场基金大幅增加,..."
- **今日头条: <u>美国</u> 这次真急了**
 - "..."很早就给了我们启发。当许多人还在想着如果在资本市场赚超额收益时,很多 "聪明资金"早已涌入货币市场进行避险。根据Investment Company Institute数据显示,今年3月份货币市场资金流入又开始大幅增加。而从历史上看,最近的两次货币市场基金大幅增加,..."
- Patch.com: McDaniel College elects Keith Lawson to Board of Trustees
 - "Since 1988, Lawson has been at the Investment Company Institute (ICI), where he has had responsibility for all tax matters affecting funds and their shareholders."
- MSN.com: <u>Rich Investors Are Flocking to This Surprising Investment</u>
 - "In early June, investors had \$5.46 trillion parked in money market funds, up from \$4.82 trillion less than four months earlier, according to data from the Investment Company Institute."
- IQ Fin: <u>Rich Investors Are Flocking to This Surprising Investment</u>
 - "In early June, investors had \$5.46 trillion parked in money market funds, up from \$4.82 trillion less than four months earlier, according to data from the Investment Company Institute."
- The Motley Fool (US): <u>Rich Investors Are Flocking to This Surprising Investment</u>
 - "In early June, investors had \$5.46 trillion parked in money market funds, up from \$4.82 trillion less than four months earlier, according to data from the Investment Company Institute."
- Nasdaq: <u>Rich Investors Are Flocking to This Surprising Investment</u>
 - "In early June, investors had \$5.46 trillion parked in money market funds, up from \$4.82 trillion less than four months earlier, according to data from the Investment Company Institute."
- NetEase News / 网易新闻: <u>美国 这次真急了</u>
 - "..."很早就给了我们启发。当许多人还在想着如果在资本市场赚超额收益时,很多
 "聪明资金"早已涌入货币市场进行避险。根据Investment Company Institute数据显示,今年3月份货币市场资金流入又开始大幅增加。而从历史上看,最近的两次货币市场基金大幅增加,..."
- news.sina.com.cn / 新浪新闻: 美国 这次真急了
 - "..."很早就给了我们启发。当许多人还在想着如果在资本市场赚超额收益时,很多
 "聪明资金"早已涌入货币市场进行避险。根据Investment Company Institute数据显

示·今年**3月份**货币市场资金流入又开始大幅增加。而从历史上看·最近的两次货币市场基金大幅增加..."

- Southern Sports Today: <u>Here's How Much the Average Person Lost in Retirement Savings in</u> 2022. How Do You Compare?
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Rewind 1019 WKSK-FM: <u>Here's How Much the Average Person Lost in Retirement Savings in</u> 2022. How Do You Compare?
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- WWZW Lifestyle: <u>Here's How Much the Average Person Lost in Retirement Savings in 2022.</u> <u>How Do You Compare?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."

<u>July 5, 2023</u>

- World News Era: Industry Voice: Vanguard volatility and opportunity for active bond funds
 - "According to the Investment Company Institute, the average expense ratio for bond funds in 2022 was 0.37%. Choosing funds with lower expense ratios alone stacks the odds more in favour of active managers."
- McDaniel College: <u>McDaniel College Board of Trustees elects three new members</u>
 - "Since 1988, Lawson has been at the Investment Company Institute (ICI), where he has had responsibility for all tax matters affecting funds and their shareholders."
- Investment Week: Industry Voice: Vanguard volatility and opportunity for active bond funds
 - "According to the Investment Company Institute, the average expense ratio for bond funds in 2022 was 0.37%. Choosing funds with lower expense ratios alone stacks the odds more in favour of active managers."
- WTOP-FM: 7 Top Investment Firms Using AI for Asset Management
 - "Speaking at the Investment Company Institute Leadership Summit in Washington, D.C., in May, Buckley said the technology is already changing the way executives look at the investment firm."
- The Bond Buyer: Munis steady, UST yields rise after FOMC minutes show more hikes
 - "... 10-year at 67% and the 30-year at 92% at 4 p.m. The Investment Company Institute reported investors pulled \$136 million from municipal ..."
- Yahoo! Finance: <u>16 Low-Cost ETFs to Buy</u>
 - "According to the Investment Company Institute, as of last year, the average expense ratio for index equity ETFs declined by one basis point to 0.16%, or a mere \$16 annually for every \$10,000 invested."
- Nasdaq: <u>16 Low-Cost ETFs to Buy</u>

- "According to the Investment Company Institute, as of last year, the average expense ratio for index equity ETFs declined by one basis point to 0.16%, or a mere \$16 annually for every \$10,000 invested."
- The Podcast Park [Newswire]: <u>Here's How Much the Average Person Lost in Retirement Savings</u> in 2022. How Do You Compare?
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- **1045 The Dan.com:** <u>Here's How Much the Average Person Lost in Retirement Savings in 2022.</u> <u>How Do You Compare?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- WCNN-AM: <u>Here's How Much the Average Person Lost in Retirement Savings in 2022. How Do</u> <u>You Compare?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- WFOM | Xtra 1063 FM: <u>Here's How Much the Average Person Lost in Retirement Savings in</u> 2022. How Do You Compare?
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- 967 WSHV: <u>Here's How Much the Average Person Lost in Retirement Savings in 2022. How Do</u> You Compare?
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- US983 Lifestyle: <u>Here's How Much the Average Person Lost in Retirement Savings in 2022. How</u>
 <u>Do You Compare?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- Haaretz.com: <u>REUTERS NEWS SCHEDULE AT 6 A.m. GMT/ 2 P.m. SGT</u>
 - "... /ICI (PIX) (TV) ICI reports weekly fund flows The Investment Company Institute reports weekly flows into mutual funds and exchange- ..."

July 4, 2023

- SICE: <u>Аналитики BofA оценили приток инвестиций в денежные средства в 1-м квартале в</u> рекордные за 3 года \$508 млрд
 - "... акций испытал отток в размере \$5,2 млрд. По данным Investment Company Institute, совокупный объем активов под управлением фондов, …"
- Reclaimfinance: <u>Devoir de vigilance et lobbies financiers : révélations sur le jeu trouble de la</u>
 <u>France</u>

- "... tournantes. Ainsi, BlackRock et le lobby européen Investment Company Institute (ICI), au travers duquel il a agi, ont recruté ..."
- AssCompact: Vermögen europäischer Immobilienfonds über 1 Bio. Euro
 - "... Statistiken werden von der EFAMA und dem Investment Company Institute (ICI) im Auftrag der International Investment Funds …"
- Burzovnisvet.cz: Vezme mi umělá inteligence práci? O čem diskutují investoři na letních večírcích
 - "... hotovosti ve fondech peněžního trhu. Podle údajů Investment Company Institute činila aktiva k 28. červnu 5,4 bilionu dolarů, zatímco …"
- SICE: <u>Объем вливаний в фонды денежного рынка в США за неделю составил \$120,93 млрд -</u> максимум с апреля 2020 г.
 - "... о проблемах Silicon Valley Bank (SVB). Согласно данным Investment Company Institute, объем вливаний в фонды за неделю, завершившуюся 15 ..."
- Detroit Legal News: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."

<u>July 3, 2023</u>

- Albawaba: Economy and the holidays: Topics to look out for on 4th of July
 - "Safe US assets stood at \$5.4 trillion as of June 28, according to the Investment Company Institute, compared with \$4.5 trillion at the same point in 2022."
- IT Pro Today: <u>Will AI Take My Job? Investors at July 4th Cookouts Talk Tech, Recession</u>
 - "Safe US assets stood at \$5.4 trillion as of June 28, according to the Investment Company Institute, compared with \$4.5 trillion at the same point in 2022."
- Finder US: <u>7 types of IRAs: Which is right for you?</u>
 - "Recent data from the Investment Company Institute (ICI) shows that more than 40% of US households owned IRAs as recently as mid-2022."
- Allied Financial Partners: <u>What's So Great About a Rollover?</u>
 - "... time horizon, risk tolerance, and financial goals. 1. Investment Company Institute, 2021 2. Distributions from traditional IRAs and most ..."
- Bloomberg Línea_sp: ¿Sera mi trabajo reemplazado por la IA? Esto es lo que creen los inversores
 - "... ascendían a US\$5,4 billones a 28 de junio, según el Investment Company Institute, frente a US\$4,5 billones en el mismo momento de 2022 ..."
- News | KLSE Screener: AI 抢饭碗,金融才俊忧失业
 - 。"... '安全'资产,如储蓄账户、存款证和货币市场基金。"投资者已经将大量现金存
 - 放在货币市场基金中。来自Investment Company Institute的数据显示,截至6月28日
 - ,这一类别的资产规模在5.4**兆美元,而2022年同期只有4.5兆美元。**…"
- WMOR-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- NBC5: <u>What markets are saying about when to expect a recession</u>
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."

- KCRA-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WCVB-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WBAL-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- KSBW-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WTAE-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- KMBC-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WESH-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- KOAT-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WLKY-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- KETV News Watch 7: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WLWT-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- KOCO-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- KCCI-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WDSU-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WMUR-TV: What markets are saying about when to expect a recession

- "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- WJCL-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- KHOG-TV: What markets are saying about when to expect a recession
 - "And money-market funds saw outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- Nanyang Siang Pau / 南洋商报: <u>AI抢饭碗,金融才俊忧失业</u>
 - "… '安全'资产,如储蓄账户、存款证和货币市场基金。"投资者已经将大量现金存 放在货币市场基金中。来自Investment Company Institute的数据显示,截至6月28日
 - , 这一类别的资产规模在5.4**兆美元,而2022年同期只有4.5兆美元。** …"
- private banking magazin: <u>Europäische Immobilien-AIF Nettofondsvermögen überstieg 2022 die</u> <u>Marke von einer Billion Euro</u>
 - "... Statistiken werden von der EFAMA und dem Investment Company Institute (ICI) im Auftrag der International Investment Funds …"
- SICE: <u>Активы под управлением американских фондов денежного рынка достигли</u> <u>рекордных \$5,4 трлн</u>
 - "... за неделю выросла на \$46,67 млрд, говорится в сообщении Investment Company Institute (ICI). По состоянию на среду размер активов достигал ..."

<u>July 2, 2023</u>

- Новини 24/7: Икономисти и инвеститори, заедно с Федералния резерв, от месеци бият
 - ". А по данни на Института на капиталовите компании (Investment Company Institute) през седмицата, завършила на 14 юни, за първи път от …"
- BQ Prime: Will AI Take My Job? What Investors Are Discussing At Summer Parties
 - "Safe US assets stood at \$5.4 trillion as of June 28, according to the Investment Company Institute, compared with \$4.5 trillion at the same point in 2022."
- Bloomberg: <u>Will AI Take My Job? What Investors Are Discussing at Summer Parties</u>
 - "Safe US assets stood at \$5.4 trillion as of June 28, according to the Investment Company Institute, compared with \$4.5 trillion at the same point in 2022."
- ExBulletin: After a noisy first half of 2023, Wall Street still wonders if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- 24 Noticias: Lo que dice el mercado de valores sobre cuándo esperar una recesión
 - "... el 14 de junio por primera vez desde abril, según el Investment Company Institute.
 Las salidas continuaron la semana siguiente. Esa es ..."
- Paisdistinto Press: Lo que dice el mercado de valores sobre cuándo esperar una recesión
 - "... el 14 de junio por primera vez desde abril, según el Investment Company Institute.
 Las salidas continuaron la semana siguiente. Esa es ..."
- ExBulletin: What the stock market says about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."

- LatestFinance.News: After a noisy first half of 2023, Wall Street is still wondering if a recession is in the cards
 - o "That's up 11% in just four months, according to the Investment Company Institute."
- The Columbian: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Head Topics: What markets are saying about when to expect a recession | CNN Business
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- Crast.net: <u>What the markets are saying about when to expect a recession</u>
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- MSN.com: What markets are saying about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- CNN International: What markets are saying about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- CNN: What markets are saying about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- AOL News: What markets are saying about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- Yahoo! Finance: What markets are saying about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- CNN-US: What markets are saying about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- CNN International: What markets are saying about when to expect a recession
 - "And money market funds recorded outflows for the week ended June 14 for the first time since April, according to the Investment Company Institute."
- LatestFinance.News: <u>After a jarring first half of 2023</u>, <u>Wall Street is still wondering if a recession</u> is on the cards
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."

<u>July 1, 2023</u>

- Texarkana Gazette: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."

- Crast.net: <u>Here's how much the average person lost in retirement savings in 2022. how do you compare?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- SmartAsset: <u>Here's How Much the Average Person Lost in Retirement Savings in 2022. How Do</u> <u>You Compare?</u>
 - "Similarly, balances for defined contribution plans, such as 401(k)s, are up for the year, according to the Investment Company Institute, which reported that plan assets were \$9.8 trillion at the end of the first quarter, up 5% percent from the end of 2022."
- The Trust Advisor: After a Raucous First Half of 2023, Wall Street is Still Wondering if Recession is in the Cards
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."

<u>June 30, 2023</u>

- The Investment Lawyer Powered by Dow Jones: <u>Safekeeping of Client Assets</u>
 - "Letter from Dorothy M. Donohue, Deputy General Counsel, Investment Company Institute (May 8, 2023) (ICI Letter). (Endnote 49) Proposing ..."
- My Herald Review: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is</u> in the cards
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."
- Financial Advisor: <u>AI Bubble, Fed Hike Fears Have Investors Fleeing Growth Stocks</u>
 - "Index-tracking domestic equity mutual funds and ETFs hold just 18% of US stocks by market value, according to Investment Company Institute and World Federation of Exchanges."
- BQ Prime: <u>AI Bubble, Fed Hike Fears Have Investors Fleeing Growth Stocks</u>
 - "Index-tracking domestic equity mutual funds and ETFs hold just 18% of US stocks by market value, according to Investment Company Institute and World Federation of Exchanges."
- Blogs Portafolio: Los fondos de Asofondos y los profesores de la Universidad Nacional
 - "... balanceados (o híbridos). De acuerdo con cifras del Investment Company Institute, sus activos alcanzan \$1.5 trillones de dólares. La ..."
- D2E News: <u>Americans spend more money after they retire</u>
 - "... based on tax data and analyzed by economists at the Investment Company Institute and the IRS. Those with lower incomes were most likely ..."
- Advisorpedia.com: <u>Fidelity Leads Another Round of Mutual Fund to ETF Conversions</u>
 - "Investment Company Institute data show that mutual funds are on track to post net outflows for a sixth consecutive year, while ETFs have absorbed about \$194 billion in 2023," according to Bloomberg."
- The Gleaner: <u>Raucous half-year for US stocks</u>
 - "That's up 11 per cent in just four months, according to the Investment Company Institute."

- The Decatur Daily: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."
- Новини 24/7: По средата на 2023 г. малко неща на Уолстрийт вървят
 - "... е растеж от 11% единствено за четири месеца, съгласно Investment Company Institute.*Материалът е с изчерпателен темперамент и не е съвет ..."

<u>June 29, 2023</u>

- LatestFinance.News: <u>Wall Street trapped in recession purgatory</u>
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."
- Arkansas Democrat-Gazette: Investors wondering if recession in cards
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."
- Northwest Arkansas Democrat-Gazette: Investors wondering if recession in cards
 - "That represents an 11% increase in just four months, according to the Investment Company Institute."
- Forbes: Key Savings Statistics And Trends In 2023
 - "As of September 2022, the Investment Company Institute found that 401(k) plans hold a combined \$6.3 trillion in assets in across 625,000 plans."
- Forbes: Key Savings Statistics And Trends In 2023
 - "As of September 2022, the Investment Company Institute found that 401(k) plans hold a combined \$6.3 trillion in assets in across 625,000 plans."
- Konii: Nettofondsvermögen aller europäischen Immobilien-AIF übersteigt 2022 die Marke von einer Billion Euro
 - "... Statistiken werden von der EFAMA und dem Investment Company Institute (ICI) im Auftrag der International Investment Funds …"
- ReportWire: <u>Retirement Account Statistics: 2023 NerdWallet</u>
 - "Americans had \$6.8 trillion invested in 401(k)s and \$12.5 trillion in IRAs in the first quarter of 2023, according to the Investment Company Institute."
- NerdWallet: <u>Retirement Account Statistics: 2023</u>
 - "Americans had \$6.8 trillion invested in 401(k)s and \$12.5 trillion in IRAs in the first quarter of 2023, according to the Investment Company Institute."
- Finance & Commerce: Wall Street trapped in recession purgatory
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Truthout: Corporate Donors Fund Dark Money Push for Third Party Presidential Challenger
 - "The Investment Company Institute (ICI), which represents investment firms, has mentioned in lobbying disclosures that it worked on supporting a preferential capital gains tax rate and opposing a financial transaction tax."
- **Don't Worry Buy:** <u>Here's why some Wall Street analysts are nonetheless warning about</u> <u>'probably the most predicted and longest anticipated recession in latest reminiscence'</u>
 - "That's up 11% in simply 4 months, in line with the Investment Company Institute."

- The Detroit News: After a raucous first half of 2023, Wall Street wonders if a recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Stamford Advocate: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Investment Executive: Wall Street still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Advisor.ca: <u>Wall Street still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Crast.net: <u>This is why some Wall Street analysts are still warning about 'the most predictable and</u> <u>longest anticipated recession in recent memory'.</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- InvestmentNews: Fidelity to convert \$13 billion of mutual funds into ETFs
 - "Investment Company Institute data show that mutual funds are on track to post net outflows for a sixth consecutive year, while ETFs have absorbed about \$194 billion in 2023."
- Fortune: <u>Here's why some Wall Street analysts are still warning about 'the most predicted and</u> <u>longest anticipated recession in recent memory'</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- West Kentucky Star: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- **Don't Worry Buy:** <u>After a raucous first half of 2023, Wall Street continues to be questioning if</u> <u>recession is within the playing cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WFXT-TV: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WealthManagement.com: Fidelity Plans to Convert \$13 Billion of Its Mutual Funds Into ETFs
 - "Investment Company Institute data show that mutual funds are on track to post net outflows for a sixth consecutive year, while ETFs have absorbed about \$194 billion in 2023."
- Financial Advisor: <u>Market Timers Blow It Again, Embracing Bonds On Eve Of Al-Driven Stock</u> <u>Rally</u>
 - "Spooked by the economy and lured by fat fixed payouts, investors dove into money market mutual funds, boosting assets to a record of nearly \$5.5 trillion in June, data from the Investment Company Institute show."
- Financial Advisor: Fidelity Plans To Convert \$13 Billion Of Its Mutual Funds Into ETFs
 - "Investment Company Institute data show that mutual funds are on track to post net outflows for a sixth consecutive year, while ETFs have absorbed about \$194 billion in 2023."
- Taiwan News Online: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession</u> <u>is in the cards</u>

- "That's up 11% in just four months, according to the Investment Company Institute."
- Spectrum News 13: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Blogtop10: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Spectrum News: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is in</u> the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Welcome to GVTC: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is</u> in the cards
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 - o "That's up 11% in just four months, according to the Investment Company Institute."
- WSPA-TV: <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WIAT-TV: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- US Breaking News: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is</u> in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- KOIN-TV: <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- **KTBS-TV:** <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WHTM-TV Daybreak: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- KTLA-TV: <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - \circ "That's up 11% in just four months, according to the Investment Company Institute."
- Sogotrade: After a raucous first half of 2023, Wall Street is still wondering if reces
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WTOP-FM: <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WGAU-AM: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is in the</u> <u>cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- AP (Hosted): After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- **KTAR-FM:** <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- ABC News: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WKMG-TV: <u>After a raucous first half of 2023</u>, Wall Street is still wondering if recession is in the <u>cards</u>
 - \circ "That's up 11% in just four months, according to the Investment Company Institute."

- MSN.com: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is in the cards</u>
 - o "That's up 11% in just four months, according to the Investment Company Institute."
- Yahoo! News UK: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
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- Yahoo! News: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- KOB-TV: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
- "That's up 11% in just four months, according to the Investment Company Institute."
 Yahoo Style UK: After a raucous first half of 2023, Wall Street is still wondering if recession is in
 - the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- MyNorthwest.com: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is</u> in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- AOL News: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Yahoo! Finance: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- **KSTP.com:** <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WRAL-TV: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WDIV-TV: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WJXT-TV: <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Yahoo! New Zealand Business & Finance: <u>After a raucous first half of 2023</u>, <u>Wall Street is still</u> <u>wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- KPRC-TV Houston Life: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- KAAL-TV: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is in the cards</u>
 - \circ "That's up 11% in just four months, according to the Investment Company Institute."

- Yahoo! Canada: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - o "That's up 11% in just four months, according to the Investment Company Institute."
- Yahoo! News: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Yahoo! News Hong Kong: <u>After a raucous first half of 2023</u>, Wall Street is still wondering if <u>recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Yahoo! Finance Canada: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if</u> recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- KSAT-TV: <u>After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WPLG-TV: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- WSLS-TV: <u>After a raucous first half of 2023</u>, Wall Street is still wondering if recession is in the <u>cards</u>
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Las Vegas Sun: <u>After a raucous first half of 2023</u>, <u>Wall Street is still wondering if recession is in</u> the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- Yahoo! News Canada: <u>After a raucous first half of 2023, Wall Street is still wondering if recession</u> <u>is in the cards</u>
 - o "That's up 11% in just four months, according to the Investment Company Institute."
- FOX21News KXRM-TV: After a raucous first half of 2023, Wall Street is still wondering if recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- finanzwelt: <u>Nettofondsvermögen knackt Eine-Billion-Euro-Marke</u>
 - "... Statistiken werden von der EFAMA und dem Investment Company Institute (ICI) im Auftrag der International Investment Funds …"
- Independent Online Powered by Dow Jones: <u>This premium content from Dow Jones is no</u> <u>longer available</u>
- The Independent (eClips Web): <u>After a raucous first half of 2023, Wall Street is still wondering if</u> recession is in the cards
 - "That's up 11% in just four months, according to the Investment Company Institute."
- CIJ Europe: Net fund assets of all European real estate AIF topped mark of One Trillion Euros in 2022
 - "The quarterly statistics are compiled by EFAMA and the Investment Company Institute (ICI) on behalf of the International Investment Funds Association (IIFA)."
- KARK-TV: <u>After a raucous first half of 2023</u>, Wall Street is still wondering if recession is in the <u>cards</u>

- "That's up 11% in just four months, according to the Investment Company Institute."
- DEAL-Magazin: <u>Nettofondsvermögen europäischer Immobilien-AIFs bei Bio. Euro</u>
 - "... Statistiken werden von der EFAMA und dem Investment Company Institute (ICI) im Auftrag der International Investment Funds …"
- Vista Today: Cash Isn't The Most Exciting Asset, But It Belongs In Your Financial Planning
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts. According to the ICI, the total money market fund assets increased by \$30.28 billion to \$5.28 trillion for the week ending on Wednesday, April 12."
- Montco.Today: Cash Isn't The Most Exciting Asset, But It Belongs In Your Financial Planning
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts. According to the ICI, the total money market fund assets increased by \$30.28 billion to \$5.28 trillion for the week ending on Wednesday, April 12."
- BUCKSCO.Today: Cash Isn't The Most Exciting Asset, But It Belongs In Your Financial Planning
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts. According to the ICI, the total money market fund assets increased by \$30.28 billion to \$5.28 trillion for the week ending on Wednesday, April 12."
- DELCO Today: Cash Isn't The Most Exciting Asset, But It Belongs In Your Financial Planning
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts. According to the ICI, the total money market fund assets increased by \$30.28 billion to \$5.28 trillion for the week ending on Wednesday, April 12."

<u>June 28, 2023</u>

- The Bond Buyer: Mass. upsizes deal, primary sees good demand, AAAs little changed
 - "... basis point in spots while UST improved slightly. The Investment Company Institute reported investors added \$338 million to municipal ..."
- Bridgewater: Most Global Economies Remain in Disequilibrium, Requiring Policy Action
 - "... Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, JSTA ..."
- Seeking Alpha: iShares 2023 Midyear Outlook
 - "... Fund Index, as of Jun 16, 2023 8 Source: BlackRock, Investment Company Institute (ICI). As of June 14, 2023. 9 These figures reflect …"

<u>June 27, 2023</u>

• **凯迪网: 基金**费率"卷"起来了,多只基金调低管理费率,最狠的打到3.3折

- ".3%。这样的费率还有下调空间吗? 天风证券用美国当前的基金费率做了对比。
 根据美国投资公司协会(Investment Company Institute,简称ICI)的统计,截至
 2022年,美国股票型、混合型、债券型、货币型基金综合费率(..."
- New York Folk: <u>Cash is all the rage as yields pop, but stocks are the way to go long term, BofA says</u>
 - "... funds, as of the week ending June 21, according to the Investment Company Institute. Retail investors account for \$1.99 trillion of that ..."
- Verified News Explorer Network: <u>Cash is all the rage as yields pop, but stocks are the way to go</u> <u>long-term, BofA says</u>
 - "... funds, as of the week ended June 21, according to the Investment Company Institute. Retail investors account for \$1.99 trillion of that ..."
- 商业周刊网: 天天观速讯 | 如何看待降息后的人民币汇率 ?
 - "...。在货币市场基金保持高息的背景下,美国货币市场基金规模的快速扩张。据
 Investment Company Institute数据显示,截至2023年6月21日,美国货币市场基金净资产总额达5.43万亿美元,较年初2月8日读数增长13."
- **今日头条:基金**费率"卷"起来了,多只基金调低管理费率,最狠的打到3.3折
 - ".3%。这样的费率还有下调空间吗? 天风证券用美国当前的基金费率做了对比。
 根据美国投资公司协会(Investment Company Institute,简称ICI)的统计,截至
 2022年,美国股票型、混合型、债券型、货币型基金综合费率(..."
- **搜狐新闻:基金**费率"卷"起来了,多只基金调低管理费率,最狠的打到3.3折
 - ".3%。展开全文 这样的费率还有下调空间吗? 天风证券用美国当前的基金费率做
 了对比。根据美国投资公司协会(Investment Company Institute,简称ICI)的统计
 ·截至2022年,美国股票型、混合型、债券型、货币型基金综合费率(..."
- NetEase News / 网易新闻: 基金费率"卷"起来了,多只基金调低管理费率,最狠的打到3.3
 折
 - ".3%。这样的费率还有下调空间吗? 天风证券用美国当前的基金费率做了对比。
 根据美国投资公司协会(Investment Company Institute,简称ICI)的统计,截至
 2022年,美国股票型、混合型、债券型、货币型基金综合费率(..."
- 证券之星: 基金费率"卷"起来了, 多只基金调低管理费率, 最狠的打到3.3折
 - ".3%。这样的费率还有下调空间吗? 天风证券用美国当前的基金费率做了对比。
 根据美国投资公司协会(Investment Company Institute,简称ICI)的统计,截至
 2022年,美国股票型、混合型、债券型、货币型基金综合费率(..."
- Hexun.com / 和讯网: 基金费率"卷"起来了,多只基金调低管理费率,最狠的打到3.3折

- ".3%。这样的费率还有下调空间吗? 天风证券用美国当前的基金费率做了对比。
 根据美国投资公司协会(Investment Company Institute,简称ICI)的统计,截至
 2022年,美国股票型、混合型、债券型、货币型基金综合费率(..."
- **第1财经: 如何看待降息后的人民**币汇率?
 - "...。在货币市场基金保持高息的背景下,美国货币市场基金规模的快速扩张。据
 Investment Company Institute数据显示,截至2023年6月21日,美国货币市场基金净
 资产总额达5.43万亿美元,较年初2月8日读数增长13."

June 26, 2023

- 格隆汇:如何看待降息后的人民币汇率?
 - "...。在货币市场基金保持高息的背景下,美国货币市场基金规模的快速扩张。据
 Investment Company Institute数据显示,截至2023年6月21日,美国货币市场基金净资产总额达5.43万亿美元,较年初2月8日读数增长13."
- 雪花新闻:如何看待降息后的人民币汇率?
 - "...。在货币市场基金保持高息的背景下,美国货币市场基金规模的快速扩张。据
 Investment Company Institute数据显示,截至2023年6月21日,美国货币市场基金净资产总额达5.43万亿美元,较年初2月8日读数增长13."
- news.sina.com.cn / 新浪新闻:如何看待降息后的人民币汇率?
 - "...。在货币市场基金保持高息的背景下,美国货币市场基金规模的快速扩张。据
 Investment Company Institute数据显示,截至2023年6月21日,美国货币市场基金净资产总额达5.43万亿美元,较年初2月8日读数增长13."
- Seeking Alpha: <u>Discover Financial: Goldilocks Lost</u>
 - "... rates rise according to the latest data from the Investment Company Institute (ICI), total assets invested in US money market funds ..."
- Financial Advisor IQ: Industry Grumbles over Cybersecurity Proposals for B-Ds
 - "The Investment Company Institute, citing coverage in FA-IQ sister publication Ignites, renewed its call last week not to proceed with the proposal until the SEC's own information-security systems have been audited and deemed "effective.""
- Seeking Alpha: <u>Weekly Commentary: Liquidity Risks</u>
 - "... -largest weekly haul on record, according to... the Investment Company Institute. The bonanza for ETFs came as money continued to leach ..."

June 25, 2023

• TalkMarkets: <u>Weekly Commentary: Liquidity Risks</u>

- "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to the Investment Company Institute."
- Webtoday: <u>US-listed ETFs enjoy \$40bn bonanza in just one week</u>
 - "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to data from the Investment Company Institute."

<u>June 24, 2023</u>

- News Mixed Buzz: <u>US-listed ETFs enjoy \$40bn bonanza in just one week</u>
 - "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to data from the Investment Company Institute."
- World News Era: US-listed ETFs enjoy \$40bn bonanza in just one week
 - "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to data from the Investment Company Institute."
- Verified News Explorer Network: <u>Here's where advisors are hunting for yield and portfolio</u> <u>diversification</u>, <u>Bank of America finds</u>
 - "Indeed, retail money market fund assets grew to \$1.99 trillion during the week ended June 21, according to the Investment Company Institute."

<u>June 23, 2023</u>

- Knews Media: Where advisors seek yield and portfolio diversification, per BofA
 - "Indeed, retail money market fund assets grew to \$1.99 trillion during the week ended June 21, according to the Investment Company Institute."
- **Don't Worry Buy:** <u>Here's the place advisors are attempting to find yield and portfolio</u> <u>diversification, Bank of America finds</u>
 - "Indeed, retail money market fund assets grew to \$1.99 trillion during the week ended June 21, according to the Investment Company Institute."
- Blogtop10: <u>Here's where advisors are hunting for yield and portfolio diversification</u>, <u>Bank of</u> <u>America finds</u>
 - "Indeed, retail money market fund assets grew to \$1.99 trillion during the week ended June 21, according to the Investment Company Institute."
- New York Folk: <u>Here's where advisors are hunting for yield and portfolio diversification</u>, <u>Bank of</u> <u>America finds</u>
 - "Indeed, retail money market fund assets grew to \$1.99 trillion during the week ended June 21, according to the Investment Company Institute."
- Sky News: US-listed ETFs enjoy \$40bn bonanza in just one week
 - "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to data from the Investment Company Institute."
- Best Execution: European and US equity funds see record outflows as global bear market continues

- "According to the latest figures from the US-based Investment Company Institute (ICI) as of 21 June, last week saw estimated outflows of US\$8.64bn from US equity funds, compared to US\$15.73bn the week previously."
- Emprendedor Hoy: Los ETF que cotizan en EE. UU. disfrutan de una bonanza de \$ 40 mil millones en solo una semana
 - "... mayor recaudación semanal registrada, según datos del Investment Company Institute. La bonanza de los ETF se produjo cuando el dinero ..."
- USTimesMirror: US-listed ETFs enjoy \$40bn bonanza in just one week
 - "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to data from the Investment Company Institute."
- US Today News: <u>US-listed ETFs enjoy gains of \$40 billion in just one week</u>
 - "According to the Investment Company Institute, more than \$40 billion flowed into U.S. exchange-traded funds in the week ended June 14, making it the sixth-largest weekly inflow on record."
- **OLTNEWS:** <u>US-listed ETFs get \$40 billion windfall in just one week</u>
 - "According to the Investment Company Institute, more than \$40 billion flowed into U.S. exchange-traded funds in the week ended June 14, making it the sixth-largest weekly inflow on record."
- Knowledia: US-listed ETFs enjoy \$40bn bonanza in just one week
 - "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to data from the Investment Company Institute."
- Financial Times: <u>US-listed ETFs enjoy \$40bn bonanza in just one week</u>
 - "More than \$40bn flooded into US exchange traded funds in the week ended June 14, making it the sixth-largest weekly haul on record, according to data from the Investment Company Institute."

<u>June 22, 2023</u>

- The Stock Watcher: <u>SEC Chair Defends Mutual Fund Reform at ICI Conference</u>
 - "SEC Chair Gary Gensler gave a strong defense of the agency's proposal to reform mutual funds at the Investment Company Institute's (ICI) annual conference, despite a skeptical industry audience."
- IQ Fin: <u>Best 401(k) Loan Alternatives</u>
 - "However, fewer than two in 10 of those who had this option had used it at the end of 2020, according to the most recent research from the Investment Company Institute (ICI)."
- Nasdaq: <u>Best 401(k) Loan Alternatives</u>
 - "However, fewer than two in 10 of those who had this option had used it at the end of 2020, according to the most recent research from the Investment Company Institute (ICI)."
- Forbes: <u>Best 401(k) Loan Alternatives</u>

- "However, fewer than two in 10 of those who had this option had used it at the end of 2020, according to the most recent research from the Investment Company Institute (ICI)."
- Seeking Alpha: <u>Rhetoric Versus Reality And A Market With Lots Of Value</u>
 - "... of the bear market. Additionally, according to the Investment Company Institute, individual investors continued to sell stock funds to ..."
- Best Execution: <u>Beyond Liquidity: T+1 Top of Mind at SIFMA Operations Conference</u>
 - "He highlighted that in 2017 DTCC had partnered with SIFMA and the Investment Company Institute (ICI) to shorten the settlement cycle to T+2, which represented one of the most significant changes to market structure in decades."

<u>June 21, 2023</u>

- YRT News: Where the market goes next
 - "The amount parked at US money-market funds dropped by the most since mid-April, with total assets falling by \$4.7 billion to \$5.45 trillion for the week ended Wednesday, according to data from the Investment Company Institute."
- InvestorPlace: Where the Market Goes Next
 - "The amount parked at US money-market funds dropped by the most since mid-April, with total assets falling by \$4.7 billion to \$5.45 trillion for the week ended Wednesday, according to data from the Investment Company Institute."
- InterNewsCast: <u>The 'Poison Pillars' That Impede Shareholder Activism</u>
 - "When one considers the many people in the United States who have their savings invested in the public market (according to the Investment Company Institute (ICI), there were over 115 million individuals in the United States that owned mutual funds in 2022), this country's institutional shareholders, who owe a responsibility to the people whose money they manage, as well as the corporate governance and investor stewardship solutions providers such as Institutional Shareholder Services (ISS) and Glass Lewis, who provide voting recommendations that carry so much weight, need to have a heightened awareness of these poison pillars and should not be swayed by the cynical impediments to shareholder activism."
- The Bond Buyer: Munis steady as hearty demand emerges
 - "... whereas the long-end had modest inflows," he said. The Investment Company Institute reported investors added \$16 million to municipal bond ..."
- NJ.com: ETFs vs. mutual funds
 - "According to 2022 research from the Investment Company Institute, a worldwide organization of regulated funds, the average expense ratio of an index ETF is around 0.16%."
- U.S. News & World Report: How to Invest Money Wisely in Retirement to Fight Inflation
 - "The Investment Company Institute, which tracks money-market funds, estimated that investors held \$5.45 trillion in cash on the sidelines as of mid-June."
- MSN.com: How to Invest Money Wisely in Retirement to Fight Inflation
 - "The Investment Company Institute, which tracks money-market funds, estimated that investors held \$5.45 trillion in cash on the sidelines as of mid-June."
- WIMZ-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally

- "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Rotasi.co: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally Rotasi.co</u>
 - Do "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Forbes: The 'Poison Pillars' That Impede Shareholder Activism
 - "When one considers the many people in the United States who have their savings invested in the public market (according to the Investment Company Institute (ICI), there were over 115 million individuals in the United States that owned mutual funds in 2022), this country's institutional shareholders, who owe a responsibility to the people whose money they manage, as well as the corporate governance and investor stewardship solutions providers such as Institutional Shareholder Services (ISS) and Glass Lewis, who provide voting recommendations that carry so much weight, need to have a heightened awareness of these poison pillars and should not be swayed by the cynical impediments to shareholder activism."
- KWSN-AM: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WWVR-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WNWN-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- DUKE FM: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- U.S. News & World Report: <u>Retail Investors Slow to Buy Into ARK Innovation Fund's Blistering</u>
 <u>Rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- KRRO-FM: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WTVB-AM: Retail investors slow to buy into ARK Innovation Fund's blistering rally

- "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WTHI-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - Do "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- SaltWire.com: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- SaltWire.com: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- MarketScreener: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- MarketScreener.com [NL]: <u>Particuliere beleggers kopen langzaam in de zinderende rally van het</u> <u>ARK Innovation Fund</u>
 - "... tot 7 juni, volgens gegevens van de handelsgroep het Investment Company Institute.
 In het geval van ARK kan het gebrek aan instroom ook ..."
- WMBD-AM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo! Finance Canada: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Active Trader News: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Rohstoffe MarketScreener.com: <u>Privatanleger kaufen sich nur langsam in die rasante Rallye des</u> <u>ARK Innovation Fund ein</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo Style Singapore: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."

- MarketScreener (Spain): Los inversores particulares, lentos a la hora de comprar en el fulgurante repunte del ARK Innovation Fund
 - "... hasta el 7 de junio, según datos del grupo comercial Investment Company Institute.
 En el caso de ARK, la escasez de entradas también ..."
- JTown: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
 - 0
- Yahoo! Canada: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo! Singapore: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - Do "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo! Singapore Finance: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Reuters: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo! Finance: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo! Sports: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WSAU-AM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- KELO-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WKZO-AM: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>

- "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- KVOX-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - Do "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WSTO-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WNCY-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WHTC-AM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo Movies (CA): <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WIKY-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WIXX-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WUSZ-FM: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- KDAL-AM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Yahoo! News Canada: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."

- MarketScreener.com [IT]: <u>Gli investitori al dettaglio sono lenti nell'acquistare il rally vertiginoso</u> <u>dell'ARK Innovation Fund</u>
 - "... fino al 7 giugno, secondo i dati del gruppo commerciale Investment Company Institute. Nel caso di ARK, la scarsità di afflussi potrebbe ..."
- Daily Mail: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- MarketScreener.com [CH]: <u>Privatanleger kaufen sich nur langsam in die rasante Rallye des ARK</u> <u>Innovation Fund ein</u>
 - "... 151,3 Milliarden Dollar, so die Daten der Handelsgruppe Investment Company Institute. Im Fall von ARK könnte der Mangel an Zuflüssen auch …"
- London South East: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Nasdaq: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Investing.com South Africa: <u>Retail investors slow to buy into ARK Innovation Fund's blistering</u> <u>rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Investing.com: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- WJXA-FM: <u>Retail investors slow to buy into ARK Innovation Fund's blistering rally</u>
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- KTWB-FM: Retail investors slow to buy into ARK Innovation Fund's blistering rally
 - "Domestic equity funds and ETFs posted a total of \$151.3 billion in outflows year to date through June 7th, according to data from trade group the Investment Company Institute."
- Dispatchist: <u>Boaz versus BlackRock: the fight over closed-end funds</u>
 - "US closed-end funds delivered more than 6% on assets last year, according to data from the Investment Company Institute."

<u>June 20, 2023</u>

• Risk.net: Boaz versus BlackRock: the fight over closed-end funds

- "US closed-end funds delivered more than 6% on assets last year, according to data from the Investment Company Institute."
- Emprendedor Hoy: Los activos invertidos en fondos cotizados en bolsa global alcanzan un récord de 10,32 billones de dólares
 - "... de 23,5 billones de dólares a fines de abril, según el Investment Company Institute.
 Esto es un 12,8 % por debajo de los 27 billones de ..."
- Tinnhanhchungkhoan.vn: Tài sản đầu tư vào các quỹ ETF toàn cầu cao kỷ lục
 - "... hoạt động tốt hơn so với các cấu trúc quỹ khác. Theo Investment Company Institute, tài sản của các quỹ tương hỗ tại Mỹ là 23.500 tỷ USD ..."
- WTOP-FM: How to Invest Money Wisely in Retirement to Fight Inflation
 - "The Investment Company Institute, which tracks money-market funds, estimated that investors held \$5.45 trillion in cash on the sidelines as of mid-June."
- Blogtop10: <u>These income-paying assets are looking hot How to choose the right one</u>
 - "Money market funds assets in retail money market funds grew to \$1.99 trillion, according to the latest data from the Investment Company Institute."
- Don't Worry Buy: <u>These income-paying property are trying scorching How to decide on the best one</u>
 - "Money market funds assets in retail money market funds grew to \$1.99 trillion, according to the latest data from the Investment Company Institute."
- This Recently Happened: <u>These income-paying assets are looking hot</u> <u>How to choose the right</u> <u>one</u>
 - "Money market funds assets in retail money market funds grew to \$1.99 trillion, according to the latest data from the Investment Company Institute."
- Knews Media: <u>These income-paying assets are looking hot How to choose the right one</u>
 - "Money market funds assets in retail money market funds grew to \$1.99 trillion, according to the latest data from the Investment Company Institute."
- New York Folk: <u>These income-paying assets are looking hot How to choose the right one</u>
 - "Money market funds assets in retail money market funds grew to \$1.99 trillion, according to the latest data from the Investment Company Institute."
- Verified News Explorer Network: <u>These income-paying assets are looking hot</u> <u>How to choose</u> <u>the right one</u>
 - "Money market funds assets in retail money market funds grew to \$1.99 trillion, according to the latest data from the Investment Company Institute."
- **ReportWire:** <u>These income-paying assets are looking hot How to choose the right one</u>
 - "Money market funds assets in retail money market funds grew to \$1.99 trillion, according to the latest data from the Investment Company Institute."
- Viet Stock: Tài sản đầu tư vào ETF toàn cầu đạt kỷ lục
 - "... tại Mỹ là 23,500 tỷ USD vào cuối tháng 4 năm nay, theo Investment Company Institute. Con số này giảm 12.8% so với mức 27,000 tỷ USD mà ..."
- Traders Magazine: <u>T+1 Top of Mind at SIFMA Operations Conference</u>
 - "He highlighted that in 2017 DTCC had partnered with SIFMA and the Investment Company Institute (ICI) to shorten the settlement cycle to T+2, which represented one of the most significant changes to market structure in decades."

<u>June 19, 2023</u>

- Financial Times Print Edition (Europe): Global ETF assets hit record level of \$10.3tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Financial Times Print Edition (UK): <u>Global ETF assets hit record level of \$10.3tn</u>
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Financial Times Print Edition (Asia): <u>Global ETF assets hit record level of \$10.3tn</u>
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Financial Times Print Edition (USA): <u>Global ETF assets hit record level of \$10.3tn</u>
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Stooq: <u>Globalne aktywa funduszy ETF przekroczyły 10 bilionów dolarów</u>
 - "... tradycyjnych funduszy inwestycyjnych. Tutaj według Investment Company Institute organizacji zrzeszającej globalnie branżę funduszy ..."
- News Mixed Buzz: Assets invested in global exchange traded funds hit record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- World News Era: Assets invested in global exchange traded funds hit record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- ItPointPlus: Assets invested in global exchange traded funds hit record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Webtoday: Assets invested in global exchange traded funds hit record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Pop Culturely: Assets invested in global exchange traded funds hit record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Prime News Print: Assets invested in global exchange traded funds hit record \$10.32tn

- "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Teknomers Nouvelles: Les actifs investis dans des fonds négociés en bourse mondiaux ont atteint un record de 10,32 milliards de dollars
 - "... à 23,5 milliards de dollars fin avril, selon l'Investment Company Institute. C'est 12,8%
 en dessous des 27 milliards de dollars qu ..."
- Les Actualites: Les actifs investis dans des fonds négociés en bourse mondiaux atteignent un record de 10,32 milliards de dollars
 - "... à 23,5 milliards de dollars fin avril, selon l'Investment Company Institute. C'est 12,8% en dessous des 27 milliards de dollars qu ..."
- Sky News: Assets invested in global exchange traded funds hits record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Invest Money UK: Assets invested in global exchange traded funds hit record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."
- Financial Times: Assets invested in global exchange traded funds hit record \$10.32tn
 - "ETFs have also fared better than other fund structures: US mutual fund assets, for example, were \$23.5tn at the end of April, according to the Investment Company Institute."

<u>June 18, 2023</u>

- NetEase News / 网易新闻: 创纪录的存款流入银行
 - "…,当日使用量为1.985万亿美元。来源:Bloomberg 3.美国货币市场基金规模从历史高点回落。根据Investment Company Institute的数据,在截至6月14日的一周,约有46.6亿美元净流出美国货币市场基金,…"

<u>June 17, 2023</u>

- Targeted News Service (Print Edition): <u>Nareit Issues Public Comment to Treasury Dept.</u>
 - "..., or tedwards@nareit.com; Cathy...9 We note that The Investment Company Institute
 (ICI) has made similar requests with respect to the e- ..."

<u>June 16, 2023</u>

- 凯迪网: 太刺激! 全球 危机解除了
 - "...。甚至有机构估计,发新债对经济产生的影响等同于美联储加息25个基点。这看起来是个大事了。来源: Investment Company Institute 那么,真的又要出现流动性危机了吗?全球资产又要暴跌了吗?是不是真的可以准备做空了?或许,..."

- Markets Media: <u>T+1 Top of Mind at SIFMA Operations Conference</u>
 - "He highlighted that in 2017 DTCC had partnered with SIFMA and the Investment Company Institute (ICI) to shorten the settlement cycle to T+2, which represented one of the most significant changes to market structure in decades. He said the three organisations have partnered again to bring the T+1 initiative to the forefront in order to reduce risk, lower clearing fund requirements and improve capital and liquidity utilization."
- Targeted News Service (Print Edition): <u>Congressman Gregory W. Meeks, Senator Bob Menendez</u> <u>Reintroduce Corporate Board Diversity Bill</u>
 - "... Bankers Association, Financial Services Forum, ICSC, Investment Company Institute (ICI), Latino Corporate Directors Association (LCDA), …"
- Targeted News Service (Print Edition): <u>Sen. Menendez, Rep. Meeks Renew Effort to Improve</u> <u>Corporate Board Diversity</u>
 - "The legislation is also supported by the following organizations: American Bankers Association, Financial Services Forum, ICSC, Investment Company Institute (ICI), Latino Corporate Directors Association (LCDA), NAHREP, NAREIT, National Urban League, SIFMA, U.S. Black Chambers, Inc., and U.S. Chamber of Commerce."
- Targeted News Service (Print Edition): <u>Investment Company Institute Issues Public Comment to</u> <u>Treasury Dept.</u>
 - "...; https://targetednews.comWASHINGTON, June 16 -- The Investment Company Institute has issued a public comment to the U.S. Department of ..."

<u>June 15, 2023</u>

- MSN Taiwan: <u>原文標題Money Markets Shed Cash for the First Time in Almost Two Months</u>
 - "..., 在本周繳納季度預估稅截止期限到來之前,貨幣市場基金近兩個月來首次出現資金淨流出。根據Investment Company Institute的數據,在截至6月14日的一周,約有46.6億美元淨流出美國貨幣市場基金,..."
- 財訊快報: 【財訊快報/劉敏夫】外電報導指出,統計數據顯示,美國貨幣市場基金規模
 從歷年高點回落,在本週繳納季度稅負截止期限到來之前,貨幣市場基金近兩個月來首次
 出現資金淨流出。
 - "..., 在本週繳納季度稅負截止期限到來之前,貨幣市場基金近兩個月來首次出現 資金淨流出。根據Investment Company Institute的數據,在截至6月14日止當週,約 有46.6億美元淨流出美國貨幣市場基金,...."
- ForeignAffairs.co.nz: <u>MIL-OSI USA: Sen. Menendez, Rep. Meeks Renew Effort to Improve</u> <u>Corporate Board Diversity</u>
 - "The legislation is also supported by the following organizations: American Bankers Association, Financial Services Forum, ICSC, Investment Company Institute (ICI), Latino Corporate Directors Association (LCDA), NAHREP, NAREIT, National Urban League, SIFMA, U.S. Black Chambers, Inc., and U.S. Chamber of Commerce."
- Yahoo! News Taiwan: <u>美國貨幣市場基金規模降至5.452兆美元,近兩個月首次淨流出</u>

- "..., 在本週繳納季度稅負截止期限到來之前,貨幣市場基金近兩個月來首次出現 資金淨流出。根據Investment Company Institute的數據,在截至6月14日止當週,約 有46.6億美元淨流出美國貨幣市場基金,..."
- Yahoo台湾-股票:美國貨幣市場基金規模降至5.452兆美元,近兩個月首次淨流出
 - "..., 在本週繳納季度稅負截止期限到來之前,貨幣市場基金近兩個月來首次出現 資金淨流出。根據Investment Company Institute的數據, 在截至6月14日止當週, 約 有46.6億美元淨流出美國貨幣市場基金, ..."
- ETF Database: Instead of Active U.S. Equity Funds, Look to RSP
 - "SP charges just 20 basis points, while the average actively managed equity mutual fund charges 66 basis points, according to the Investment Company Institute."
- ETF Trends: Instead of Active U.S. Equity Funds, Look to RSP
 - "SP charges just 20 basis points, while the average actively managed equity mutual fund charges 66 basis points, according to the Investment Company Institute."
- Nasdaq: Instead of Active U.S. Equity Funds, Look to RSP
 - "SP charges just 20 basis points, while the average actively managed equity mutual fund charges 66 basis points, according to the Investment Company Institute."
- Business Insurance: Defined contribution plan assets rise 5% in Q1: ICI
 - "Defined contribution plan assets in the U.S. grew at a faster rate than total U.S. retirement assets during the first three months of 2023, according to just-released data tables from the Investment Company Institute."
- ESG Investor: Much to Learn for EU Regulators on Greenwashing
 - "Elizabeth Lance, Assistant Chief Counsel at the Investment Company Institute (ICI)
 Global, an association representing regulated investment funds, countered that ESMA
 and the other ESAs "already have the supervisory tools that they need to address
 concerns about misleading statements"."
- Advisorpedia.com: <u>How to Source More Protections for Client Cash</u>
 - ""Total money market fund assets increased by \$36.63 billion to \$5.46 trillion for the week ended Wednesday, June 7," according to the Investment Company Institute."

<u>June 14, 2023</u>

- Plan Adviser: US Retirement Assets Grow to \$35.4 Trillion in Q1
 - "The total amount of retirement assets in the U.S. grew 3.5% quarter-over-quarter to \$35.4 trillion as of the end of the year's first quarter, according to data released Wednesday by the Investment Company Institute."
- The Bond Buyer: Munis sit on sidelines, short govies rise following FOMC rate hike skip
 - "... incentive to cheapen their offerings." Meanwhile, the Investment Company Institute reported investors added \$484 million out of municipal ..."
- InvestmentNews: Bounce in stocks boosts retirement assets in Q1
 - "Total U.S. retirement assets reached \$35.4 trillion as of March 31, up 3.5% from Dec.
 31, according to the Investment Company Institute."
- InsuranceNewsNet: <u>SECURE incentivized retirement saving but added tax implications</u>

- "Americans held an estimated \$33 trillion in retirement assets as of 2022, the Investment Company Institute reported."
- Mondaq Business Briefing: <u>United States: Gensler Warns Of Increased SEC Requirements For</u> <u>Money Market And Open-End Funds</u>
 - "On May 25, 2023, Gary Gensler, Chairperson of the U.S. Securities and Exchange Commission (SEC), spoke at an Investment Company Institute leadership conference and discussed SEC proposals that address potential instability in money market funds and open-end funds, illustrating the SEC's increased focus in this space."
- One News Page: United States: Gensler Warns Of Increased SEC Requirements For Money
 Market And Open-End Funds Lowenstein Sandler
 - "On May 25, 2023, Gary Gensler, Chairperson of the U.S. Securities and Exchange Commission (SEC), spoke at an Investment Company Institute leadership conference and discussed SEC proposals that address potential instability in money market funds and open-end funds, illustrating the SEC's increased focus in this space."
- Haaretz.com: <u>REUTERS NEWS SCHEDULE AT 10 A.m. GMT/6:00 A.m. ET</u>
 - "... /ICI (PIX) (TV) ICI reports weekly fund flows The Investment Company Institute reports weekly flows into mutual funds and exchange- ..."

<u>June 12, 2023</u>

- StockNews: 2 Bank Stocks to Watch This Week, 1 to Sell
 - "For the week ended June 7, 2023, total money market fund assets increased by \$36.63 billion to \$5.46 trillion, the Investment Company Institute reported."
- Entrepreneur: <u>2</u> Bank Stocks to Watch This Week, <u>1</u> to Sell The U.S. banking sector has been under immense pressure following the collapses of three major regional banks. With the bank turmoil far from over, it could be wise to add...
 - "For the week ended June 7, 2023, total money market fund assets increased by \$36.63
 billion to \$5.46 trillion, the Investment Company Institute reported."

<u>June 10, 2023</u>

- Haber İhtilal: Sıcak Haberler: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- VnMedia.vn: Ngân hàng Mỹ lo ngại làn sóng rút tiền
 - "... phiếu doanh nghiệp và trái phiếu chính phủ. Dữ liệu từ Investment Company Institute cho thấy, tiền đổ vào các quỹ thị trường tiền tệ đạt ..."
- El Confidencial: <u>Son opacos, controlan la mitad de los activos financieros del mundo y acumulan</u> <u>cada vez más riesgo</u>
 - "... relativas a la fijación de precios de los fondos. El Investment Company Institute, que representa al sector de los fondos de inversión, ..."
- SaglikliSaglik: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Sanal Kadın: Borsa İstanbul rekor kırdı

- "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- SonDakikalar: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Fresh Haber: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- 360doc个人图书馆: 注意了! 聪明资金已经提前布局
 - 。"...,**以及美**联储会不会进一步加息的时候,在全球投资者被来回割韭菜的时候,
 - 一帮聪明资金早已涌入货币市场。 来源: Investment Company Institute 来源:

Investment Company Institute 从图中可以看出 · …"

- Haber ozel: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Verified News Explorer Network: <u>Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa</u>
 <u>oldu</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- HaberSeçimiNet: <u>Borsa İstanbul rekor kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Kocaeli Haberci: <u>Borsa İstanbul rekor kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Batı Akdeniz TV: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Yeni Ufuk Gazetesi: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- HABERLER- SONDAKİKA HABERLERİ: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Haber Yıldızı: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- **İGF HABER:** Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Haberanons: <u>Borsa İstanbul rekor kırdı</u>

- "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Umke: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Media TÜRK: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Hepcanli: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Gazeteyildiz: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Dakika 61 Haber: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Haberizlenim: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Haberlerh.com Son Dakika Güncel Haberler Son Dakika Güncel Haberler: <u>Borsa İstanbul rekor</u>
 <u>kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Afyon News Afyon Local News: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Gazete Demokrat: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- ABDPost: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Dokuzhaber: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Manisahaber: <u>Borsa İstanbul rekor kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Express Haber: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Haber Tutar: Borsa İstanbul rekor kırdı

- "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Hashaberim: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Türkiye Ajansı: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Yeni Van News: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Gazeteabc: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Bursa Ekspress: <u>Borsa İstanbul rekor kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Adana Haber Ajansı: <u>Borsa İstanbul rekor kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Haberdirekt: <u>Borsa İstanbul rekor kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Kocaeli Bakis: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- 城市生活网: 焦点热文:注意了! 聪明资金已经提前布局
 - "...,以及美联储会不会进一步加息的时候,在全球投资者被来回割韭菜的时候, 一帮聪明资金早已涌入货币市场。来源: Investment Company Institute 从图中可以 看出,今年3月份货币市场资金流入大幅增加。从历史上看,最近的两次货币市场 基金大幅增加,..."
- Haber Kural: Borsa İstanbul rekor kırdı
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Afyonstar Haber: <u>Borsa İstanbul rekor kırdı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- NetEase News / 网易新闻: 注意了! 聪明资金已经提前布局
 - 。"...,**以及美**联储会不会进一步加息的时候,在全球投资者被来回割韭菜的时候,
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- 腾讯网:注意了!聪明资金已经提前布局
 - "...,以及美联储会不会进一步加息的时候,在全球投资者被来回割韭菜的时候, 一帮聪明资金早已涌入货币市场。来源: Investment Company Institute 从图中可以 看出,今年3月份货币市场资金流入大幅增加。从历史上看,最近的两次货币市场 基金大幅增加,..."
- Erzurum Gazetesi: <u>Türkiye Sermaye Piyasası 2022 açıklandı</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."

<u>June 9, 2023</u>

- US Today News: <u>US Treasury's \$1 trillion borrowing will put pressure on banks</u>
 - "According to the Investment Company Institute, an industry group, the balance of funds in money market accounts hit a record \$5.4 trillion in May — up from \$4.8 trillion at the start of the year."
- Star of the News Star of the News: <u>Borsa İstanbul 2022 Yılında Dünyada En Fazla Kazandıran</u>
 <u>Borsa Oldu</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Ajansturkhaber: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- VTV: Ngân hàng Mỹ lo ngại làn sóng rút tiền khi 1.000 tỷ USD trái phiếu mới được phát hành
 - "... phiếu doanh nghiệp và trái phiếu chính phủ. Dữ liệu từ Investment Company Institute cho thấy, tiền đổ vào các quỹ thị trường tiền tệ đạt ..."
- Yeni Akit: <u>Altın, dolara para yatıran kazanmıyor! Asıl para burada, dünyada en çok getiri sağlayan</u> yatırım aracı oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- RaillyNews: Borsa İstanbul Becomes the Most Profitable Stock Exchange in the World in 2022
 - "According to the "Turkey Capital Market 46" report compiled by the TSPB from the data of the US Investment Institutions Institute (Investment Company Institute) covering 2022 countries, the total size of investment funds in the world is 2022 trillion in 15, a decrease of 60 percent compared to the previous year, in line with the decline in stock market indices fell to the dollar."
- RayHaber: Borsa İstanbul devine cea mai profitabilă bursă de valori din lume în 2022
 - "... Institutului pentru Instituții de Investiții din SUA (Investment Company Institute) care acoperă 2022 de țări, dimensiunea totală a ..."
- F5haber.com: Borsa İstanbul 2022'de dünyanın zirvesine oturdu

- "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Medyadaki Rotanız: Borsa İstanbul 2022 Yılında Dünyada En Fazla Kazandıran Borsa Oldu
 - ". TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye …"
- Bloomberg HT: BIST 2022'den en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği raporuna ..."
- Gaziantep News: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Ulusal24 Haber Merkezi: BIST 2022'den en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği raporuna ..."
- Netgazetehaber: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Ruhanews: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- haberebakhabere.com: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- İhlas Haber Ajansı: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- saglikchat.com: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Alacatipr: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- kiriksaz.com: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Borsamatik: Borsa İstanbul 2022'de dünyanın zirvesine oturdu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Mavi Kocaeli: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- ESPANOL NOTICIAS 24: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."

- saglikbasini: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Balondunya: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- www.SAHIHNEWS.COM News Site: <u>Borsa İstanbul 2022 yılında dünyada en fazla kazandıran</u> <u>borsa oldu</u>
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- tecnomanya.com: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- newsgazette.ru: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Para & Borsa: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu!
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Investing.com: Borsa İstanbul, 2022 yılında dünyanın en çok kazandıran borsası oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Pusula Haber: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
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- sahilkeyfi: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- CNN TÜRK: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
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 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Gazete Vatan: Borsa İstanbul dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
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 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Kapta Nevar: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."

- HABERLER- SONDAKİKA HABERLERİ: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Büyüteç Haber: Borsa İstanbul 2022 yılında dünyada en fazla kazandıran borsa oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
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 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
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 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
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 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
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 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
- Beursduivel.be: <u>Schaduwbanken vormen een steeds groter risico</u>
 - "... worden hun posities met grote verliezen te verkopen. Investment Company Institute verzet zich tegen striktere regulering. Het vindt dat ..."
- Belegger.NL: <u>Schaduwbanken vormen een steeds groter risico</u>
 - "... worden hun posities met grote verliezen te verkopen. Investment Company Institute verzet zich tegen striktere regulering. Het vindt dat ..."
- Tinnhanhchungkhoan.vn: Ngân hàng Mỹ đối mặt với nguy cơ vỡ trận khi 1.000 tỷ USD trái phiếu mới được phát hành
 - "... doanh nghiệp lẫn trái phiếu Chính phủ. Theo dữ liệu từ Investment Company Institute, tiền đổ vào các quỹ thị trường tiền tệ đạt mức kỷ lục ..."
- Türk İnternet: Borsa İstanbul 2022 Yılında Dünyada En Fazla Kazandıran Borsa Oldu
 - "... TSPB'nin, ABD Yatırım Kuruluşları Enstitüsü'nün (Investment Company Institute) 46 ülkeyi kapsayan verilerinden derlediği "Türkiye ..."
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<u>June 8, 2023</u>

- Blog Sololaki: <u>По американским банкам будет нанесен еще один мощный удар (8 июня</u> 2023)
 - "... рынках вырос в мае до рекордных 5,4 трлн долларов. Investment Company Institute напоминает, что в начале года эти цифры были ..."
- 台視全球資訊網: AAII: 4成美股散戶看好未來半年走勢、創2021年新高
 - "... (31.5%)。 AAII投資人信心調查自1987年7月以來每週進行一次。美國投資公司協會(Investment Company Institute, ICI)週四公布,截至2023年6月7日當週貨幣市場基金總資產較前一週增加366.3億美元至5.46兆美元..."
- Lexology: <u>Commenters Request Clarification on SEC-Proposed Cybersecurity Requirements</u>
 - "... Information Forum ("FIF"), Nasdaq, CME and the Investment Company Institute ("ICI") (collectively, the "Associations") recommended ..."
- Yahoo台湾-股票: AAII:4成美股散戶看好未來半年走勢、創2021年新高

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- Daum: 디폴트 막판 해소 후폭풍...美국채 '홍수', 시장에 어떤 영향줄까
 - "... 이동한 가운데 은행예금의 감소 추세를 부추길 것이라고 파이낸셜타임스(FT)는 전했다. 투자회사협회(Investment Company Institute)에 따르면 MMF 잔고는 연초 4조8000억 달러에서 지난달 5조4000억 달러로 증가했다. ..."
- **뉴스zum:** 디폴트 막판 해소 후폭풍...美국채 '홍수', 시장에 어떤 영향줄까
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- ZUMST: <u>디폴트 막판 해소 후폭풍...美국채 '홍수', 시장에 어떤 영향줄까</u>
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- ExBulletin: US Treasury's \$1 billion borrowing drive set to strain banks
 - "The stock of funds in money market accounts hit a record \$5.4 billion in May, from \$4.8 billion at the start of the year, according to data from the Investment Company Institute, a group industrial."
- Milenio: Endeudamiento del gobiernode EU presionará a los bancos
 - "... de principios de año—, de acuerdo con los datos del Investment Company Institute .
 Pero aunque los fondos del mercado monetario suelen ..."
- Posts Careerengine: <u>太刺激!全球 危机解除了</u>
 - "... 。 甚至有机构估计 · 发新债对经济产生的影响等同于美联储加息25个基点。这

看起来是个大事了。来源: Investment Company Institute 那么,真的又要出现流动

性危机了吗?全球资产又要暴跌了吗?是不是真的可以准备做空了? **或**许·事情 远没那么悲观; …"

- Эксперт Online: По американским банкам будет нанесен еще один мощный удар
 - "... рынках вырос в мае до рекордных 5,4 трлн долларов. Investment Company Institute напоминает, что в начале года эти цифры были ..."

<u>June 7, 2023</u>

- Viet Stock: Ngân hàng Mỹ sẽ rất căng thẳng nếu 1 ngàn tỷ USD trái phiếu mới được phát hành
 - "... từ mức 4,800 tỷ USD vào đầu năm nay, theo dữ liệu từ Investment Company
 Institute. Giới phân tích cho biết mặc dù quỹ thị trường tiền ..."
- OLTNEWS: Focus on primary, muni outperforms UST Bond Buyer
 - "... -olds at 71%, and 30-year-olds at 93% as of 4 p.m. The Investment Company Institute reported that investors withdrew an additional \$374 ..."
 ""
- 360kuai: 太刺激! 全球 危机解除了
 - "... 。 甚至有机构估计 · 发新债对经济产生的影响等同于美联储加息25个基点。这看起来是个大事了 · 来源: Investment Company Institute 那么,真的又要出现流动性危机了吗?全球资产又要暴跌了吗?是不是真的可以准备做空了?或许 · ..."
- 今日头条: 文/Vix市场本不缺韭菜,但在时代变化的时候,可能大佬也会变成韭菜。这几年
 就是这个情况。2020年原油跌成负数,2021年全球供应链问题,202
 - "...。甚至有机构估计,发新债对经济产生的影响等同于美联储加息25个基点。这看起来是个大事了。来源: Investment Company Institute 那么,真的又要出现流动性危机了吗?全球资产又要暴跌了吗?是不是真的可以准备做空了?或许,事情远没那么悲观;…"
- Financial Times Print Edition (UK): <u>Bank strains in focus with \$1tn US borrowing drive</u>
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- Financial Times Print Edition (Asia): <u>US Treasury's \$1th borrowing spree set to increase strain on</u> <u>bank system</u>
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- Financial Times Print Edition (Middle East): US Treasury's \$1tn borrowing spree set to increase strain on bank system
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year according to data from the Investment Company Institute, an industry group."

- Financial Times Print Edition (Europe): US Treasury's \$1th borrowing spree set to increase strain on bank system
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- Financial Times Print Edition (USA): US Treasury's \$1tn borrowing spree set to increase strain on bank system
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- Chief Investment Officer: <u>Comments Ask SEC to Modify Disclosure Requirements for</u> <u>Cyberattacks</u>
 - "On Reg S-P, the Financial Services Institute and Investment Company Institute both asked that the SEC modify the 30-day notification requirement."
- Plan Adviser: <u>SEC Cyber Proposals Receive Mixed Feedback From Industry</u>
 - "On Reg S-P, the Financial Services Institute and Investment Company Institute both asked that the SEC modify the 30-day notification requirement."
- The Bond Buyer: Focus turns to primary, munis outperform UST
 - "... 10-year at 71% and the 30-year at 93% at 4 p.m. The Investment Company Institute reported investors pulled another \$374 million out of ..."
- Anue 鉅亨網: 美財部規模1兆美元公債發行 可能引發金融市場新一輪波動
 - "...。 地區銀行危機後 投資人轉向企業和主權債務貨幣市場基金 根據行業組織美國 投資公司協會 (Investment Company Institute) 數據, 5月份貨幣市場帳戶中的資金 存量達到創紀錄的 5.4 兆美元, 高於今年初的 4.8 兆美元。..."
- Yahoo! News Taiwan: 美財部規模1兆美元公債發行 可能引發金融市場新一輪波動
 - "... (Fed)則再進一步縮減其資產負債表。以上種種都可能讓美國資本市場再次陷入混亂。根據行業組織美國投資公司協會 (Investment Company Institute) 數據, 5
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- Yahoo! News Hong Kong: 美財部規模1兆美元公債發行 可能引發金融市場新一輪波動
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- 雅虎香港體育 Yahoo: 美財部規模1兆美元公債發行 可能引發金融市場新一輪波動
 - "...。地區銀行危機後 投資人轉向企業和主權債務貨幣市場基金根據行業組織美國 投資公司協會 (Investment Company Institute) 數據, 5 月份貨幣市場帳戶中的資金 存量達到創紀錄的 5.4 兆美元, 高於今年初的 4.8 兆美元。..."
- NewsBeezer: <u>US Treasury's \$1 trillion borrowing will put pressure on banks</u>

- "According to the Investment Company Institute, an industry group, the balance of funds in money market accounts hit a record \$5.4 trillion in May — up from \$4.8 trillion at the start of the year."
- Teknomers Nouvelles: La campagne d'emprunt de 1 milliard de dollars du Trésor américain devrait mettre les banques à rude épreuve
 - "... de dollars au début de l'année selon les données de l'Investment Company Institute, un groupe industriel. Mais alors que les fonds du …"
- Vigour Times: <u>Banks expected to face pressure as US Treasury prepares to borrow \$1tn</u>
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year according to data from the Investment Company Institute, an industry group."
- Emprendedor Hoy: La campaña de préstamo de \$ 1 billón del Tesoro de EE. UU. Pondrá a los bancos bajo presión
 - "... los \$ 4,8 billones a principios de año, según datos del Investment Company Institute, un grupo de la industria. Pero si bien los fondos ..."
- USTimesMirror: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year according to data from the Investment Company Institute, an industry group."
- Pop Culturely: US Treasury's \$1tn borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- This Recently Happened: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year according to data from the Investment Company Institute, an industry group."
- World News Era: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- Prime News Print: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year according to data from the Investment Company Institute, an industry group."
- Financial Times: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year according to data from the Investment Company Institute, an industry group."
- Investing.com 香港: 新一波債務海嘯吹來!美國財政部舉債1.1萬億 「銀行存款流動性恐將 枯竭」
 - "... Slok表示。在今年春天銀行倒閉後,銀行客戶已經大量轉向投資於公司和主權 債務的貨幣市場基金。根據行業組織Investment Company Institute的數據,5月份貨

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- **Οικονομικός Ταχυδρόμος:** <u>ΗΠΑ: Οι επιπτώσεις από την επιστροφή τους στις αγορές</u>
 - "... από 4,8 τρισ. στις αρχές του έτους, με στοιχεία του Investment Company Institute. Οι διαχειριστές αυτών των αμοιβαίων κεφαλαίων ..."
- ASPPA: The Politics of Financial Regulation: DC Pension Geeks Podcast
 - ""Our constituents are critically important to this country," Investment Company
 Institute's (ICI) Eric Pan tells Brian Graff in the latest episode of D.C. Pension Geeks.
 "They're critically important not only to the economic success of the country, but they're
 also critically important to the moral fiber of the country. They are the hardworking
 Americans trying to save for a better life.""
- Finmarket: <u>В США рост объема выпуска госбумаг окажет негативное давление на банки,</u> <u>считают аналитики</u>
 - "... 8 трлн в начале года, согласно данным отраслевой группы Investment Company Institute."
- SICE: <u>В США рост объема выпуска госбумаг окажет негативное давление на банки, считают аналитики</u>
 - "... 8 трлн в начале года, согласно данным отраслевой группы Investment Company Institute."
- Интерфакс [RUS]: <u>Аналитики предупредили о негативном давлении на банки из-за</u> увеличения выпуска госбумаг США
 - "... 8 трлн в начале года, согласно данным отраслевой группы Investment Company Institute."
- NetEase News / 网易新闻: <u>太刺激! 全球 危机解除了</u>
 - "...。 甚至有机构估计,发新债对经济产生的影响等同于美联储加息25个基点。这看起来是个大事了。来源: Investment Company Institute 那么,真的又要出现流动性危机了吗?全球资产又要暴跌了吗?是不是真的可以准备做空了?或许,..."
- AUGAF: US Treasury's \$1 Trillion Borrowing Drive Set to Put Banks Under Strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year according to data from the Investment Company Institute, an industry group."
- Forbes: Council Post: If You're Holding More Cash Than Usual, You're Not Alone
 - "According to the Investment Company Institute, total money market fund assets have been steadily growing after falling from the previous peak of \$4.79 trillion in May of 2020, the early part of the pandemic."
- Trend Fool: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- 台視全球資訊網: 美國財政部將大舉發債, 貨幣市場基金或成主要買家

- "...)利息支付金額年增31.4%(1,099.16億美元)至4,602.56億美元。 美國投資公司協會(Investment Company Institute, ICI)公布,截至2023年5月31日當週貨幣市場基金總資產較前一週增加317.4億美元至5.42兆美元。…"
- PublicNewsTime: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- Yahoo! News Taiwan: <u>美國財政部將大舉發債,貨幣市場基金或成主要買家</u>
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- **搜狐新闻:新一波**债务海啸吹来!美国财政部举债1.1万亿"银行存款流动性恐将枯竭"
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- 新浪财经头条:新一波债务海啸吹来!美国财政部举债1.1万亿"银行存款流动性恐将枯竭"
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- **OLTNEWS:** US Treasury's \$1 billion borrowing drive set to strain banks
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."
- Webtoday: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."

- Elite News: US Treasury's \$1th borrowing drive set to put banks under strain
 - "The stock of funds in money market accounts reached a record \$5.4tn in May up from \$4.8tn at the start of the year — according to data from the Investment Company Institute, an industry group."

<u>June 6, 2023</u>

- PublicNewsTime: <u>Want to earn 5% on your cash? Post debt-ceiling deal, money-market funds</u> <u>deserve your attention</u>
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- Heaven 32: ¿Quieres ganar el 5%? Los fondos del mercado monetario compiten con los ahorros en línea.
 - "... sénior de industria e inversión financiera del Investment Company Institute, dijo que ahora que se ha evitado la crisis del techo ..."
- OLTNEWS: Want to earn 5% on your cash? Agreement on debt ceiling, money... Morningstar
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- Easy Download: : Want to earn 5% on your cash? Post debt-ceiling deal, money-market funds deserve your attention
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- Morningstar Magazine: <u>Want to earn 5% on your cash? Post debt-ceiling deal, money-market</u> <u>funds deserve your attention</u>
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
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- Money: <u>How to Invest in Money Market Funds</u>
 - "According to research published by the Investment Company Institute, the expenses and fees of money market mutual funds range from 0.06% to over 1.50%."
- LatestFinance.News: The SEC's cybersecurity proposals draw outcry for too much, too fast
 - "Organizations such as the Financial Services Institute, the Investment Adviser Association and the Investment Company Institute – all representing large swathes of the financial services industry – have said in recent letters sent to the Securities and Exchange Commission that support the general intentions behind the federal regulator's cybersecurity proposals, which in some cases would revise rules that date back more than two decades."
- ItPointPlus: How to Invest in Money Market Funds
 - "According to research published by the Investment Company Institute, the expenses and fees of money market mutual funds range from 0.06% to over 1.50%."
- MSN.com: How to Invest in Money Market Funds | Money
 - "According to research published by the Investment Company Institute, the expenses and fees of money market mutual funds range from 0.06% to over 1.50%."
- Morningstar Magazine: <u>Want to earn 5% on your cash? Money-market funds are giving online</u> savings a run for their money.
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- Financial Planning: <u>SEC's cybersecurity proposals draw protests of too much, too fast</u>
 - "Organizations like the Financial Services Institute, the Investment Adviser Association and the Investment Company Institute — all of which represent broad swaths of the financial services industry — said in recent letters sent to the Securities and Exchange Commission that they support the general intentions behind the federal regulator's cybersecurity proposals, which in some cases would overhaul rules that date back more than two decades. But they also would like to see tweaks."
- 今日头条: <u>Natixis Investment Managers投</u>资组合经理Jack Janasiewicz则表示, 市场非常担心
 - ·既然债务协议已经达成 · 很
 - "...,这些担忧可能被夸大了。美联储此前公布的数据显示·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- OLTNEWS: <u>Analysis | How a New York Bill Could Help Settle Sovereign Debt... The Washington</u>
 <u>Post</u>
 - "... such as the Institute of International Finance and the Investment Company Institute. They argue that private investors would be less ..."

- The Washington Post: How a New York Bill Could Help Fix the Sovereign Debt Crisis
 - "... the Institute of International Finance and the Investment Company Institute. They argue that private investors would be less ..."
- Morningstar Magazine: Want to earn 5% on your cash? Money-market funds give online savings accounts a run for their money.
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- MSN.com: <u>Want to earn 5% on your cash? Money-market funds give online savings accounts a</u> run for their money.
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- MSN Singapore: <u>Want to earn 5% on your cash? Money-market funds give online savings</u> <u>accounts a run for their money.</u>
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- News | KLSE Screener: 美财政部料大量发债券银行业留住存款有挑战
 - "... 这可能会使货币市场利率上升25至40个基点。根据美联储的数据,银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6850亿美元,总资产规模达到史无前例的5.42兆美 元。..."
- Nanyang Siang Pau / 南洋商报: 美财政部料大量发债券银行业留住存款有挑战
 - "... 这可能会使货币市场利率上升25至40个基点。根据美联储的数据,银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6850亿美元,总资产规模达到史无前例的5.42兆美 元。(...")
- Zaker: 海啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为敬"
 - "... 这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近 8500 亿美元存款。此外、根据 Investment Company Institute 的数据,美国货币市场基金的资产规模增加了约 6850 亿美元,总资产规模达到了史无前例的5.42 万亿美元..."

<u>June 5, 2023</u>

- Mondaq Business Briefing: <u>United States: Gensler Warns Of Increased SEC Requirements For</u> <u>Private Funds</u>
 - "On May 25, 2023, Gary Gensler, Chairperson of the U.S. Securities and Exchange Commission (SEC), spoke at an Investment Company Institute leadership conference and discussed SEC proposals that address potential instability in money market funds and open-end funds, illustrating the SEC's increased focus in this space."
- One News Page: <u>United States: Gensler Warns Of Increased SEC Requirements For Private Funds</u>
 Lowenstein Sandler
 - "On May 25, 2023, Gary Gensler, Chairperson of the U.S. Securities and Exchange Commission (SEC), spoke at an Investment Company Institute leadership conference and discussed SEC proposals that address potential instability in money market funds and open-end funds, illustrating the SEC's increased focus in this space."
- NetEase News / 网易新闻: 海啸将至!华尔街迎接万亿美元发债潮,银行业首当其冲"先跌 为敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- 金融界:海啸将至!华尔街迎接万亿美元发债潮,银行业首当其冲"先跌为敬"
 - o "... 这些担忧可能被夸大了。根据美联储此前公布的数据,美国银行业今年迄今已流失近8500亿美元存款。此外、根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元、总资产规模达到了史无前例的5.42万亿美元。..."
- news.sina.com.cn / 新浪新闻: 海啸将至! 华尔街迎接万亿美元发债潮 ·银行业首当其冲"先 跌为敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- **中国联合钢铁网:** 华尔街迎接万亿美元发债潮,银行业首当**其冲"先跌**为敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- 我的钢铁: 华尔街迎接万亿美元发债潮,银行业首当其冲"先跌为敬"

- "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- **云掌财经: 海**啸将至!华尔街迎接万亿美元发债潮 银行业首当其冲"先跌为敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据,美国银行业今年迄今已流失近8500亿美元存款。此外,根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元,总资产规模达到了史无前例的5.42万亿美元。..."
- 参考经济网:海啸将至!美国财政部充实"金库",华尔街迎接万亿美元发债潮
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据,美国银行业今年迄今已流失近8500亿美元存款。此外,根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元,总资产规模达到了史无前例的5.42万亿美元。..."
- BQ Prime: <u>Treasury's Flood of Bill Issuance Is Latest Test For Banks</u>
 - "... by roughly \$685 billion to a record \$5.42 trillion, Investment Company Institute data show. Still, there's a chance that Treasury's ..."
- 英为财情Investing.com: 海啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为敬 "_
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- **雪花新闻:海**啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为敬"
 - "...,这些担忧可能被夸大了。美联储此前公布的数据显示·美国银行业今年迄今
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 万亿美元。…"
- news.sina.com.cn / 新浪新闻: 海啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先 跌为敬"
 - 。 "..., 这些担忧可能被夸大了。**美**联储此前公布的数据显示,美国银行业今年迄今 已流失近8500亿美元存款。此外,根据Investment Company Institute**的数据**,**美**国

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- CLS: 海啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- 东方财富网:海啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- NetEase News / 网易新闻: 海啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为 敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿美元。..."
- **搜狐新闻:海**啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为敬"
 - "...,这些担忧可能被夸大了。根据美联储此前公布的数据,美国银行业今年迄今已流失近8500亿美元存款。此外,根据Investment Company Institute的数据,美国货币市场基金的资产规模增加了约6850亿美元,总资产规模达到了史无前例的5.42万亿美元。..."
- Crast.net: Want to earn 5%? Money-market funds give online savings a run for the money.
 - "... director of industry and financial investments at the Investment Company Institute, said the Treasury Department is expected to issue T- ..."
- 金融界:美财政部预计将大量发行债券为银行业留住存款构成全新挑战
 - "...,这可能会使货币市场利率上升25至40个基点。根据联储的数据,银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6,850亿美元,总资产规模达到史无前例的5.42万 亿美元。..."
- NetEase News / 网易新闻: 美财政部预计将大量发行债券 为银行业留住存款构成全新挑战

- o "...,这可能会使货币市场利率上升25至40个基点。根据联储的数据,银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6,850亿美元,总资产规模达到史无前例的5.42万 亿美元。..."
- 搜狐新闻:美财政部预计将大量发行债券为银行业留住存款构成全新挑战
 - "...,这可能会使货币市场利率上升25至40个基点。根据联储的数据·银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6,850亿美元·总资产规模达到史无前例的5.42万 亿美元。来源:..."
- News AKMI: <u>Want to earn 5% on your cash? Money-market funds are giving online savings</u> <u>accounts a run for their money.</u>
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- 今日头条: 美国的银行本就因客户选择收益率更高的替代产品而在维持存款方面面临挑战
 - ,而联邦债务上限的暂停又构成了全新挑战。美国银行利率策略主管Mark Cab
 - "...,这可能会使货币市场利率上升25至40个基点。根据联储的数据,银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6,850亿美元,总资产规模达到史无前例的5.42万 亿美元。..."
- **雪花新闻: 美**财政部预计将大量发行债券 为银行业留住存款构成全新挑战
 - "...,这可能会使货币市场利率上升25至40个基点。根据联储的数据,银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6,850亿美元,总资产规模达到史无前例的5.42万 亿美元。..."
- news.sina.com.cn / 新浪新闻: 美财政部预计将大量发行债券为银行业留住存款构成全新挑
 - 战
- "...,这可能会使货币市场利率上升25至40个基点。根据联储的数据,银行业今年 迄今已流失近8500亿美元存款。根据Investment Company Institute的数据,美国货 币市场基金的资产规模增加了约6,850亿美元,总资产规模达到史无前例的5.42万 亿美元。..."
- Rotasi.co: Want to earn 5%? Money-market funds give online savings a run for their money.

- "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- Morningstar Magazine: Want to earn 5% on your cash? Money-market funds are giving online savings accounts a run for their money.
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- MSN.com: Want to earn 5% on your cash? Money-market funds are giving online savings accounts a run for their money.
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- **Crumpe.com:** Vous voulez gagner 5 % ? Les fonds du marché monétaire donnent du fil à retordre à l'épargne en ligne.
 - "... de l'industrie et des investissements financiers à l'Investment Company Institute, a déclaré que le Trésor devrait émettre des bons du ..."
- MarketWatch: <u>Want to earn 5% on your cash? Money-market funds are giving online savings</u> <u>accounts a run for their money.</u>
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- MSN Singapore: <u>Want to earn 5% on your cash? Money-market funds are giving online savings</u> <u>accounts a run for their money.</u>
 - "Shelly Antoniewicz, senior director of industry and financial investment at the Investment Company Institute, said the Treasury Department is expected to issue T-bills now that the debt-ceiling crisis is averted, "although how quickly [that happens] will depend on the Treasury."
- AsianInvestor: <u>AXA's India JV CIO: Strategic allocation models need rethink</u>
 - "Investors held near-record level of assets in money market funds, according to the USbased Investment Company Institute."
- Fonds Check: ETFs erreichen 2022 Rekordanteil am US-Aktienhandel ETF-News
 - ". Dies zeige eine Analyse des US-Fondsbranchenverbands Investment Company Institute (ICI). In den vergangenen zehn Jahren sei der Anteil …"
- Stock World: ETFs erreichen 2022 Rekordanteil am US-Aktienhandel ETF-News
 - ". Dies zeige eine Analyse des US-Fondsbranchenverbands Investment Company Institute (ICI). In den vergangenen zehn Jahren sei der Anteil …"
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 - ". Dies zeige eine Analyse des US-Fondsbranchenverbands Investment Company Institute (ICI). In den vergangenen zehn Jahren sei der Anteil …"

- FONDS professionell: ETFs erreichen 2022 Rekordanteil am US-Aktienhandel
 - ". Dies zeigt eine Analyse des US-Fondsbranchenverbands Investment Company Institute (ICI). In den vergangenen zehn Jahren war der Anteil ..."
- Fonds Professionel (at): ETFs erreichen 2022 Rekordanteil am US-Aktienhandel
 - ". Dies zeigt eine Analyse des US-Fondsbranchenverbands Investment Company Institute (ICI). In den vergangenen zehn Jahren war der Anteil ..."
- Seeking Alpha: <u>Weekly Commentary: The Case Against Skip</u>
 - "... 2021... The data revealed in the latest report from the Investment Company Institute..., reignites concerns about their influence on the ..."

<u>June 4, 2023</u>

- HK01 / 香港01: 美學者指聯儲局若暫停加息 經濟有望避開衰退
 - "... 他又指出當局會否暫停加息,會視乎就業及房屋數據而定。此外他又預期AI相 關概念股的升勢,能持續至今年夏天。根據Investment Company Institute數據顯示 ,截至5月31日當周,大約有317億美元資金流入美國貨幣市場基金,總資產規模 達到5.42萬億美元新高..."
- TalkMarkets: <u>Weekly Commentary: The Case Against Skip</u>
 - "The data, revealed in the latest report from the Investment Company Institute, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."

<u>June 3, 2023</u>

- Mutual Fund Observer: <u>Taylor the Investor: You belong with me!</u>
 - "By law, they can exercise leverage of between 1.3 1.5 times assets; that is, a \$10 million fund can own up to \$15 million worth of stuff. About two-thirds of CEFs use such tactics (Investment Company Institute, 4/2023)."
- NAPA Net the Magazine: <u>The Politics of Financial Regulation: DC Pension Geeks Podcast</u>
 - ""Our constituents are critically important to this country," Investment Company Institute's (ICI) Eric Pan tells Brian Graff in the latest episode of D.C. Pension Geeks.
 "They're critically important not only to the economic success of the country, but they're also critically important to the moral fiber of the country. They are the hardworking Americans trying to save for a better life.""
- The Epoch Times: <u>What to Know About Money Funds</u>
 - "... during the first three weeks of March, according to the Investment Company Institute. Money funds hold low-risk, short-term investments, ..."
- Webtoday: <u>Harvey Pitt</u>, former SEC chair, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- 格隆汇: <u>6月, 会有大招吗?</u>

- "... 国银行业危机并没有过去。只要银行系统的钱源源不断流出到货币市场,那么这场危机只会愈演愈烈。根据Investment Company Institute数据,截至5月31日当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的5.42万亿美元,..."
- 金融界: <u>6月, 会有大招吗?</u>
 - "...。第三,美国银行业危机并没有过去。只要银行系统的钱源源不断流出到货币市场,那么这场危机只会愈演愈烈。根据Investment Company Institute数据,截至5月31日当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的5."
- Invest Money UK: Which is the better investment?
 - "..., compared to \$6.5 trillion in ETFs, according to the Investment Company Institute.
 But ETFs have been growing quickly in the last decade ..."
- **搜狐新**闻: <u>6月, 会有大招吗?</u>
 - "... 的威力。第三,美国银行业危机并没有过去。只要银行系统的钱源源不断流出 到货币市场,那么这场危机只会愈演愈烈。根据Investment Company Institute数据
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- NetEase News / 网易新闻: 6月,会有大招吗?
 - "...。第三,美国银行业危机并没有过去。只要银行系统的钱源源不断流出到货币市场,那么这场危机只会愈演愈烈。根据Investment Company Institute数据,截至5月31日当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的5.42万亿美元..."
- Zaker: <u>6 月, 会有大招吗?</u>
 - "...。第三,美国银行业危机并没有过去。只要银行系统的钱源源不断流出到货币市场·那么这场危机只会愈演愈烈。根据 Investment Company Institute 数据,截至5月31日当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到 史无前例的 ..."
- Invest Money UK: <u>FINRA Fines Vanguard for Overstating Money Market Projections</u>
 - "... in defined contribution saving plans, according to the Investment Company Institute.
 As of May 25, money market funds held \$1.96 trillion ..."

June 2, 2023

MarketWatch: <u>'Shadow Banks' Account for Half of the World's Assets—and Pose Growing Risks</u>

- "The Investment Company Institute, which represents the mutual fund industry, has pushed back against this effort, arguing it is based on an incorrect view of the role that bond funds played in 2020."
- 明報財經網: 惠譽警告全球貿易正急劇放緩
 - "..., 令流入美國貨幣市場基金的資金再創紀錄新高。逾5厘的短期利率, 繼續吸引 投資者購入貨幣市場資產。根據Investment Company Institute數據, 在截至5月31日 當周,約317億美元資金流入美國貨幣市場基金,總資產規模達到創紀錄的5.42萬 億美元..."
- Ming Pao / 明報: <u>惠譽警告全球貿易正急劇放緩</u>
 - "..., 令流入美國貨幣市場基金的資金再創紀錄新高。逾5厘的短期利率, 繼續吸引 投資者購入貨幣市場資產。根據Investment Company Institute數據, 在截至5月31日 當周,約317億美元資金流入美國貨幣市場基金,總資產規模達到創紀錄的5.42萬 億美元..."
- Prime News Print: <u>Harvey Pitt</u>, former SEC chair, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- Elite News: <u>Harvey Pitt</u>, former SEC chair, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- 新浪财经头条: 今日必读: 刚刚,半夏投资李蓓认错: 5月减仓地产股
 - "...,逾5%的短期利率继续吸引投资者涌入货币市场资产。根据Investment
 Company Institute的数据,截至5月31日当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的5."
- Nasdaq: <u>3 Investment Accounts You Can't Afford to Live Without</u>
 - "But just 60 million Americans participated in a 401(k) plan last year, according to the Investment Company Institute."
- Emprendedor Hoy: <u>Harvey Pitt, expresidente de la SEC, 1945-2023</u>
 - "... recordó Paul Schott Stevens, exdirector ejecutivo del Investment Company Institute.
 "Pero en la SEC moderna no basta con ser un gran …"
- Profit Hunt News: <u>Harvey Pitt</u>, former SEC chair, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- This Recently Happened: <u>Harvey Pitt, former SEC chair, 1945-2023</u>

- ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- PublicNewsTime: Harvey Pitt, former SEC chair, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- Trend Fool: <u>Harvey Pitt, former SEC chair, 1945-2023</u>
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- World News Era: <u>Harvey Pitt</u>, former SEC chair, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- Teknomers Nouvelles: <u>Harvey Pitt</u>, ancien président de la SEC, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- Financial Times: <u>Harvey Pitt</u>, former SEC chair, 1945-2023
 - ""Harvey Pitt was one of the greatest securities lawyers of his generation and a great friend to the mutual fund industry," remembered Paul Schott Stevens, former chief executive of the Investment Company Institute. "But in the modern SEC it's not enough to be a great lawyer, you have to be a very adept politician too.""
- 金融界: 受债务上限不确定性影响 美国货币市场基金资产规模再创新高
 - "..., 然而现金状况趋紧和美国法定借款上限的空间不断缩小也在迫使美国财政部 几乎每天都面临新的压力。根据Investment Company Institute的数据, 截至5月31日 当周, 大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的 5."
- TechNews 科技新報: 美參院通過債務上限法, 看空美股散戶比例仍偏高
 - "... (31.5%)。 AAII投資人信心調查自1987年7月以來每週進行一次。 美國投資公司協會(Investment Company Institute, ICI)6月1日公布,截至2023年5月31日當週貨幣市場基金總資產較前一週增加317.4億美元至5."
- NetEase News / 网易新闻: 受债务上限不确定性影响 美国货币市场基金资产规模再创新高

- "...,然而现金状况趋紧和美国法定借款上限的空间不断缩小也在迫使美国财政部 几乎每天都面临新的压力。根据Investment Company Institute的数据,截至5月31日 当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的 5."
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- Finance TechNews: 美參院通過債務上限法, 看空美股散戶比例仍偏高
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- HK01 / 香港01: 美國貨幣市場基金上周獲317億美元 規模增至5.42萬億美元創新高
 - "... 根據Investment Company Institute數據顯示,截至5月31日當周,大約有317億美元資金流入美國貨幣市場基金,總資產規模達到5.42萬億美元新高。鑑於聯儲局已將利率升至過往16年來最高,逾5%短期利率繼續吸引投資者湧入貨幣市場資產。
 ..."

<u>June 1, 2023</u>

- Yahoo台湾-股票:美參院通過債務上限法,看空美股散戶比例仍偏高
 - "... (31.5%)。 AAII投資人信心調查自1987年7月以來每週進行一次。 美國投資公司協會(Investment Company Institute, ICI)週四公布,截至2023年5月31日當週貨幣市場基金總資產較前一週增加317.4億美元至5."
- MoneyDJ 理财网:美參院通過債務上限法,看空美股散戶比例仍偏高
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- 格隆汇: 今日必读: 刚刚·半夏投资李蓓认错: 5月减仓地产股
 - "...,逾5%的短期利率继续吸引投资者涌入货币市场资产。根据Investment
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- ET Net: 【外圍經濟】美國貨幣市場基金資產規模再創新高

- "...。聯儲局上個月將主要政策利率上調至16年來最高水平,逾5厘的短期利率
 繼續吸引投資者 湧入貨幣市場資產。根據Investment Company
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 入美國貨幣市場基金。總資產規模達到史無前例的5.42..."
- 明報財經網:資金流入美國貨幣市場基金資產規模再創新高
 - "... 根據Investment Company Institute的數據,截至5月31日當周,大約有317億美元
 資金流入美國貨幣市場基金。總資產規模達到史無前例的5.42萬億美元,高於5月
 24日當周的5.39萬億美元。..."
- CXO Today: Keeping Up With Evolutionary Operational Changes for Mutual Funds, Hedge Funds
 - "At the end of the third quarter of 2022, the most recent numbers available, total worldwide mutual fund assets stood at a notable \$56.19 trillion, according to data from the Investment Company Institute."
- 今日头条:存放在美国货币市场基金的现金升至创纪录新高·因为美国债务上限之争带来
 的不确定性促使投资者寻求相对安全的回报。鉴于美联储上个月在几十年来最激进的加
 - "..., 然而现金状况趋紧和美国法定借款上限的空间不断缩小也在迫使美国财政部 几乎每天都面临新的压力。根据Investment Company Institute的数据, 截至5月31日 当周, 大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的 5."
- 雪花新闻:美国货币市场基金资产规模再创新高受债务上限不确定性影响
 - "...,然而现金状况趋紧和美国法定借款上限的空间不断缩小也在迫使美国财政部 几乎每天都面临新的压力。根据Investment Company Institute的数据,截至5月31日 当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的 5."
- news.sina.com.cn / 新浪新闻: 美国货币市场基金资产规模再创新高 受债务上限不确定性影
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 - "...,然而现金状况趋紧和美国法定借款上限的空间不断缩小也在迫使美国财政部 几乎每天都面临新的压力。根据Investment Company Institute的数据,截至5月31日 当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的 5."
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- 今日头条: 【美国货币市场基金资产规模再创新高 受债务上限不确定性影响】财联社6月2
 日电,存放在美国货币市场基金的现金升至创纪录新高,因为美国债务上限之争带
 - "...存放在美国货币市场基金的现金升至创纪录新高,因为美国债务上限之争带来的不确定性促使投资者寻求相对安全的回报。根据Investment Company Institute的数据,截至5月31日当周,大约有317亿美元资金流入美国货币市场基金。总资产规模达到史无前例的5."
- The Stock Watcher: Mutual Funds vs. ETFs: Which is Right for Your Investment Portfolio?
 - "Exchange-traded funds, or ETFs, are quite popular among American investors. An estimated 16.1 million Americans—about 12% of U.S. households—owned ETFs in 2020, according to the Investment Company Institute."
- InvestmentNews: <u>Democratization of markets doesn't mean all investors should vote for private</u> placements
 - ""Alts have gone from a nice-to-have to a need-to-have," Dave Donahoo, senior managing director at Franklin Templeton, said at a recent Investment Company Institute conference in a session entitled, "Democratization of Alternative Investments.""
- JD Supra: Daily Financial Regulation Update -- Wednesday, May 31, 2023
 - "The American Bankers Association, Bank Policy Institute, Consumer Bankers Association, Financial Services Forum, International Swaps and Derivatives Association, Investment Company Institute, Managed Funds Association and the Securities Industry and Financial Markets Association issued a statement on the agreement to raise the federal debt ceiling."
- JD Supra: Gensler Warns of Increased SEC Requirements for Private Funds
 - "On May 25, 2023, Gary Gensler, Chairperson of the U.S. Securities and Exchange Commission (SEC), spoke at an Investment Company Institute leadership conference and discussed SEC proposals that address potential instability in money market funds and open-end funds, illustrating the SEC's increased focus in this space."
- Federal Register: <u>Self-Regulatory Organizations</u>; <u>Municipal Securities Rulemaking Board</u>; <u>Order</u> <u>Granting Approval of a Proposed Rule Change To Amend MSRB Rules G-12 and G-15 To Define</u> <u>Regular-Way Settlement for Municipal Securities Transactions as Occurring One Business Day</u>
 - "... from RJ Rondini, Director, Securities Operations, Investment Company Institute, dated May 2, 2023 ("ICI Letter"); and Letter from ..."
- InsuranceNewsNet: <u>Annuities hit nirvana moment will it last?</u>
 - "According to the Investment Company Institute, 401(k) plans hold \$6.3 trillion in assets as of Sept. 30, 2022, on behalf of about 60 million active participants and millions of former employees and retirees."

May 31, 2023

- Plan Adviser: The Good Old Days: Was the Pension Era Really as Good as Its Reputation?
 - "Under the DC model, among all workers aged 26 to 64 in 2018, 67% participated in a retirement plan either directly or through a spouse, according to the Investment Company Institute."

- Pensions & Investments: House passes debt ceiling bill
 - "... and related financial institutions, including the Investment Company Institute, Managed Funds Association, and the Securities ..."
- Rush Hour Times: The good old days: did the pension era really live up to its reputation?
 - "Under the DC model, among all workers aged 26 to 64 in 2018, 67% participated in a retirement plan either directly or through a spouse, according to the Investment Company Institute."
- Crast.net: <u>The sages end May with a stern tone</u>
 - "The Investment Company Institute reported that investors pulled \$671 million out of municipal bond mutual funds in the week ended May 24, compared with an outflow of \$132 million the previous week."
- MSN.com: <u>The 7 Most Popular IRA Investments</u>
 - "... have to decide how to invest that cash. Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about ..."
- Lexology: Daily Financial Regulation Update -- Wednesday, May 31, 2023
 - "The American Bankers Association, Bank Policy Institute, Consumer Bankers Association, Financial Services Forum, International Swaps and Derivatives Association, Investment Company Institute, Managed Funds Association and the Securities Industry and Financial Markets Association issued a statement on the agreement to raise the federal debt ceiling."
- Yahoo! Finance: ETF vs. mutual fund: Which is the better investment?
 - "Mutual funds remain top dog in terms of total assets, thanks to their prominence in retirement plans such as 401(k)s. U.S. mutual funds had around \$22.1 trillion in net assets, at the end of 2022, compared to \$6.5 trillion in ETFs, according to the Investment Company Institute."
- The Bond Buyer: <u>Munis end May with a firmer tone</u>
 - "... 10-year at 72% and the 30-year at 92% at 3 p.m. The Investment Company Institute reported investors pulled another \$671 million out of ..."
- Plan Sponsor: Vanguard to Pay FINRA \$800,000 for Money Market Errors
 - "Money market fund assets account for more than \$5.3 trillion in investments in the U.S., including in defined contribution saving plans, according to the Investment Company Institute."
- Good Word News: <u>Americans spend more after retirement</u>
 - "Spending rose for more than half of taxpayers in the first three years after applying for Social Security, according to a report based on tax data and analyzed by economists at the Investment Company Institute and the IRS."
- الوما نيوز <u>Amerikaner geben nach ihrer Pensionierung mehr Geld aus</u>
 - "..., der auf Steuerdaten basiert und von Ökonomen des Investment Company Institute und des IRS analysiert wurde, stiegen die Ausgaben für ..."
- 台視全球資訊網: FED官員: 不該暫緩升息, 除非就業、通膨數據疲軟
 - "...,美國所有商業銀行存款(經季節性因素調整後)年減4.9%、創1974年開始統計以 來最大跌幅。美國投資公司協會(Investment Company Institute, ICI)5月25日公布, 截至2023年5月24日當週貨幣市場基金總資產較前一週增加466.7億美元至5."

- MoneyDJ 理财网: FED 官員: 不該暫緩升息, 除非就業、通膨數據疲軟
 - "... 美國所有商業銀行存款(經季節性因素調整後)年減4.9%、創1974年開始統計以來 最大跌幅。 美國投資公司協會(Investment Company Institute, ICI)5月25日 公布, 截至2023年5月24日當週貨幣市場基金總資產較前一週增加466.7億美元至5."
- Yahoo! News Taiwan: FED官員:不該暫緩升息,除非就業、通膨數據疲軟
 - "... 美國所有商業銀行存款(經季節性因素調整後)年減4.9%、創1974年開始統計以來 最大跌幅。 美國投資公司協會(Investment Company Institute, ICI)5月25日 公布, 截至2023年5月24日當週貨幣市場基金總資產較前一週增加466.7億美元至5."
- YRT News: <u>Americans spend more money after they retire</u>
 - "Spending rose for more than half of taxpayers in the first three years after applying for Social Security, according to a report based on tax data and analyzed by economists at the Investment Company Institute and the IRS."
- Funds People: <u>No hay suficientes horas en el día: el reto de liquidar en T+1</u>
 - "... en enero de 2021 es el culpable de que el DTCC, el Investment Company Institute y la SIFMA (Securities Industry and Financial Markets ..."
- Targeted News Service (Print Edition): <u>Consumer Bankers Association: Leading Financial Trades</u> <u>Issue Joint Statement On Debt Ceiling Agreement</u>
 - "International Swaps and Derivatives Association (ISDA), Investment Company Institute (ICI), Managed Funds Association (MFA) and the ..."
- Targeted News Service (Print Edition): ICI Announces Diversity and Inclusion Survey Results
 - "... (TNSres) -- The Investment Company Institute issued the following news release:New survey results from the Investment Company Institute (..."
- Targeted News Service (Print Edition): Joint Financial Services Trade Associations Comment on
 Debt Ceiling Agreement
 - "International Swaps and Derivatives Association (ISDA), Investment Company Institute (ICI), Managed Funds Association (MFA) and the ..."
- Targeted News Service (Print Edition): <u>Investment Company Institute</u>: Joint Financial Services <u>Trade Associations Comment on Debt Ceiling Agreement</u>
 - "... (TNStalk) -- The Investment Company Institute issued the following statement on May 30, 2023:* * *The American Bankers Association (ABA), ..."

<u>May 30, 2023</u>

- Financial Times Print Edition (UK): ETFs make up record 31% of turnover in US stocks
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Financial Times Print Edition (Asia): ETFs make up record 31% of turnover in US stocks
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."

- Financial Times Print Edition (USA): ETFs make up record 31% of turnover in US stocks
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Financial Times Print Edition (Europe): ETFs make up record 31% of turnover in US stocks
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Mondo Visione: <u>Joint Financial Services Trade Associations Comment On Debt Ceiling</u> <u>Agreement</u>
 - "The American Bankers Association (ABA), Bank Policy Institute (BPI), Consumer Bankers Association (CBA), Financial Services Forum (FSF), International Swaps and Derivatives Association (ISDA), Investment Company Institute (ICI), Managed Funds Association (MFA) and the Securities Industry and Financial Markets Association (SIFMA), a group of trade associations representing broker dealers, banks, asset managers and related financial institutions of all sizes, today issued the following statement on the agreement to raise the federal debt ceiling..."
- Lexology: This Week In Securities Litigation (Week of May 30, 2023)
 - "... delivered remarks titled" Bear in the Woods" at the Investment Company Institute on May 25, 2023. His remarks reviewed the benefits to …"
- Crast.net: FINRA fines Vanguard for inflating money market estimates
 - "According to the Investment Company Institute, money market fund assets account for more than \$5.3 trillion in investments in the U.S., including defined contribution savings plans."
- Plan Adviser: FINRA Fines Vanguard for Overstating Money Market Projections
 - "Money market fund assets account for more than \$5.3 trillion in investments in the U.S., including in defined contribution saving plans, according to the Investment Company Institute."
- BusinessDesk: What you need to know as money market surges in popularity
 - "About US\$350 billion (NZ\$577b) flowed into money funds in the four weeks to April 5, according to the Investment Company Institute."
- Forbes: ETF vs fondi indicizzati: qual è la differenza?
 - "... attivamente. Secondo un' indagine sul mercato USA dell'Investment Company Institute, i TER dei fondi comuni di investimento azionari a ..."
- John Lothian News: <u>AI Threat Is on Par With Pandemics, Nuclear War, Tech Executives Warn</u>
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Wealth Professional Canada: ETFs take centre stage in US market turnover
 - "ETFs are increasingly being used as shorter-term trading vehicles by participants wishing to swiftly modify their market exposure, according to the Investment Company

Institute's most recent study. The ICI's Shelly Antoniewicz, senior director of industry and financial analysis, cited "elevated market volatility" as the cause of the larger proportion of turnover in the previous year."

- Traders Magazine: Joint Financial Services Trade Associations Comment on Debt Ceiling Agreement
 - "The American Bankers Association (ABA), Bank Policy Institute (BPI), Consumer Bankers Association (CBA), Financial Services Forum (FSF), International Swaps and Derivatives Association (ISDA), Investment Company Institute (ICI), Managed Funds Association (MFA) and the Securities Industry and Financial Markets Association (SIFMA), a group of trade associations representing broker dealers, banks, asset managers and related financial institutions of all sizes, today issued the following statement on the agreement to raise the federal debt ceiling..."
- Getaboutcolumbia: <u>Pooled Investment Trusts: Housing Account Advances to Allow Lower-Cost</u> <u>Funds in 403(b)s</u>
 - "... remarks to the committee. He pointed to a study by the Investment Company Institute that found that over the past 10 years, total assets ..."
- GlobeSt.com: <u>SEC Chair Gensler Calls for More Risk Management of Money Market and Open-End Funds</u>
 - "But after thanking someone for an introduction and then providing that the views were his and not that of his agency or other commissioners or staff, it is how Gary Gensler opened a talk at the Investment Company Institute on May 25."

May 29, 2023

- Financial Times Print Edition (USA): <u>Retail investors: spirit leveller</u>
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- Financial Times Print Edition (Europe): <u>Retail investors: spirit leveller</u>
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- Financial Times Print Edition (UK): <u>Retail investors: spirit leveller</u>

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- Financial Times Print Edition (Asia): <u>Retail investors: spirit leveller</u>
 - o "
- The Bharat Express News: Can I make money with a passively managed index fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Les Actualites: Investisseurs particuliers américains : perdre leur esprit animal
 - "... du marché monétaire américain, selon les données de l'Investment Company Institute. Les actions restent chères selon les normes …"
- TechInkers: Can I Make Money Off a Passively Managed Index Fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."

- The Local Report: Can I Make Money Off a Passively Managed Index Fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- UK News Nigeria: Can I make money with a passively managed index fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Bitcoinethereumnews: Kan ik geld verdienen met een passief beheerd indexfonds?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Bitcoinethereumnews: Czy mogę zarabiać na pasywnie zarządzanym funduszu indeksowym?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Bitcoinethereumnews: Can I Make Money Off a Passively Managed Index Fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Bitcoinethereumnews: Posso guadagnare con un fondo indicizzato gestito passivamente?
 - "... alcuni degli investimenti di fondi più popolari. L'Investment Company Institute riferisce che alla fine del 2020, i fondi indicizzati ..."
- Enews.com.ng: Can I make money with a passively managed index fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- UK time News: Can I make money with a passively managed index fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Don't Worry Buy: Can I Make Money Off a Passively Managed Index Fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Blogtop10: Can I Make Money Off a Passively Managed Index Fund?

- "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Business News (Blog Dady): Can I make money with a passively managed index fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- newsbrig: Can I Make Money Off a Passively Managed Index Fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- The Madison Leader Gazette: Can I Make Money Off a Passively Managed Index Fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- USTimesMirror: US retail investors: losing their animal spirits
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- This Recently Happened: Can I Make Money Off a Passively Managed Index Fund?
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Sky News: US retail investors: losing their animal spirits
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Prime News Print: US retail investors: losing their animal spirits
 - "The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look."
- Teknomers Nouvelles: Investisseurs particuliers américains : perdre leur esprit animal
 - "... du marché monétaire américain, selon les données de l'Investment Company Institute. Les actions restent chères selon les normes ..."
- Elite News: US retail investors: losing their animal spirits

- "Retail investors account for 36 per cent of the record \$5.34tn in assets invested in US money market funds, Investment Company Institute data shows."
- OLTNEWS: US Retail Investors: Losing Their Spirit Animals
 - "Retail investors account for 36 per cent of the record \$5.34tn in assets invested in US money market funds, Investment Company Institute data shows."
- ItPointPlus: US retail investors: losing their animal spirits
 - "Retail investors account for 36 per cent of the record \$5.34tn in assets invested in US money market funds, Investment Company Institute data shows."
- PublicNewsTime: US retail investors: losing their animal spirits
 - "Retail investors account for 36 per cent of the record \$5.34tn in assets invested in US money market funds, Investment Company Institute data shows."
- Emprendedor Hoy: Inversores minoristas estadounidenses: perdiendo el espíritu animal
 - "... monetario de EE. UU., según muestran los datos del Investment Company Institute.
 Las acciones siguen caras según los estándares ..."
- Financial Times: US retail investors: losing their animal spirits
 - "Retail investors account for 36 per cent of the record \$5.34tn in assets invested in US money market funds, Investment Company Institute data shows."
- **台視全球資訊網:** 德銀:量化基金美股淨部位升至2021年12月最高
 - "…)。聖路易斯聯儲指出,金融壓力指數低於零、代表金融市場壓力低於平均水準
 。美國投資公司協會(Investment Company Institute, ICI)上週四公布,截至2023年5
 月24日當週貨幣市場基金總資產較前一週增加466.7億美元至5."
- USTimesMirror: ETF share of US market turnover jumps to a record 31%
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Webtoday: ETF share of US market turnover jumps to a record 31%
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- MoneyDJ 理财网: 德銀:量化基金美股淨部位升至2021年12月最高
 - "...)。聖路易斯聯儲指出,金融壓力指數低於零、代表金融市場壓力低於平均水準
 。美國投資公司協會(Investment Company Institute, ICI)上週四公布,截至2023年
 5月24日當週貨幣市場基金總資產較前一週增加466.7億美元至5."
- Yahoo台湾-股票:德銀:量化基金美股淨部位升至2021年12月最高
 - "...)。聖路易斯聯儲指出,金融壓力指數低於零、代表金融市場壓力低於平均水準
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- Yahoo! News Taiwan: <u>德銀:量化基金美股淨部位升至2021年12月最高</u>

- "...)。聖路易斯聯儲指出,金融壓力指數低於零、代表金融市場壓力低於平均水準
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 5月24日當週貨幣市場基金總資產較前一週增加466.7億美元至5."
- Wafact: ETF share of US market turnover jumps to a record 31%
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Tribune Content Agency: Investing: What to know about money funds
 - "Investments in money funds skyrocketed by about \$67 billion during the first three weeks of March, according to the Investment Company Institute."
- Emprendedor Hoy: La participación de ETF en el volumen de negocios del mercado estadounidense salta a un récord del 31%
 - ". Los datos, revelados en el último informe del Investment Company Institute, un organismo comercial de EE. UU., reavivan las …"
- OLTNEWS: Share of ETFs in US market turnover hits a record 31%
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- UK Daily News: US money market fund assets hit record highs despite fears over the debt ceiling
 - "... \$2.6 billion Dollars held trillions, according to the Investment Company Institute. Investors transferred much of the money into bank ..."
- PublicNewsTime: ETF share of US market turnover jumps to a record 31%
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Elite News: ETF share of US market turnover jumps to a record 31%
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."
- Financial Times: ETF share of US market turnover jumps to a record 31%
 - "The data, revealed in the latest report from the Investment Company Institute, a US trade body, reignites concerns about their influence on the broader market and underlines their increasing use as shorter-term trading instruments for participants looking to rapidly change market exposure, analysts say."

<u>May 27, 2023</u>

• 大纪元新闻网: 【财商天下】美银行存款大逃亡资金涌入投资新宠

- "... 那么,这些钱去了哪个避风港呢?可能不少朋友,已经猜到了,对,就是货币市场基金。从美国投资公司协会ICI (Investment Company Institute)的数据可以看到,截至5月17日那一周,大约有136亿美元资金涌入美国货币市场基金,将货币市场基金规模提升到了..."
- Blog Insurances: Yield-hungry investors push US money market assets to record \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- NetEase News / 网易新闻: 无视债务上限担忧! 这一资产规模怒创历史记录
 - "...,货币市场基金也经历了严重压力。这两起事件都促使政府为该行业提供支持
 ·并重新审视其规则。美国投资公司协会(Investment Company Institute)的数据
 显示·在2011年债务上限达成的前一周·投资者从货币市场基金中撤出了660亿美元, ..."
- 凯迪网:突发!塞尔维亚军队紧急向科索沃移动!美三大股指集体走强
 - "... "极限拉扯"。债务上限谈判的不确定性,促使美国投资者涌入货币市场基金,以寻求相对安全的回报。据Investment Company Institute数据,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金,为5月3日以来最大流入。..."
- Emprendedor Hoy: Los inversores hambrientos de rendimiento empujan los activos del mercado monetario de EE. UU. a un récord de 5,4 billones de dólares
 - "... 5,4 billones de dólares el miércoles, según datos del Investment Company Institute.
 La cifra ha aumentado desde menos de \$ 5,3 billones a ..."
- World News Era: Yield-hungry investors push US money market assets to record \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."

<u>May 26, 2023</u>

- InsuranceNewsNet: <u>SEC Chair Gensler Issues Remarks at Investment Company Institute Event</u>
 - "Due to many failures of investment trusts and investment companies, Congress adopted the Investment Company Act and Investment Advisers Act of 1940, also the year the Investment Company Institute was established."
- ExBulletin: US debt ceiling talks progress as deadline nears
 - "Speaking at an event hosted by the Investment Company Institute earlier today, Wally Adeyemo, the deputy treasury secretary, lamented that the stalemate had gone to the wire."
- Video Financial Times: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."

- Financial Times Print Edition (USA): US money fund assets soar to record high of \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Financial Times Print Edition (UK): US money fund assets soar to record high of \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Financial Times Print Edition (Europe): US money fund assets soar to record high of \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Financial Times Print Edition (Asia): US money fund assets soar to record high of \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- MSN.com: <u>3 Ways Retirees Are Spending Their IRA Savings</u>
 - "... how to spend all that accumulated money. Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about ..."
- Lexology: Daily Financial Regulation Update -- Friday, May 26, 2023
 - "SEC Chair Gary Gensler gave remarks before the Investment Company Institute entitled,
 "Bear in the Woods.""
- Plan Sponsor: <u>Swing Pricing Protects Investors From Dilution, Gensler Says</u>
 - "The Chairman of the Securities and Exchange Commission defended the commission's swing pricing proposal at an annual conference hosted by the Investment Company Institute."
- Zaker: 美国货币市场基金资产规模创纪录新高
 - "... 16 年来最高水平, 5% 以上的短期利率吸引投资者购买货币市场资产。根据
 Investment Company Institute 的数据, 截至 5 月 24 日的一周, 大约有 467 亿美元资金流入美国货币市场基金,为 5 月 3 ..."
- Plan Adviser: Gensler Defends Swing Pricing Proposal at ICI Conference
 - "The Chairman of the Securities and Exchange Commission defended the commission's swing pricing proposal at an annual conference hosted by the Investment Company Institute."
- JD Supra: Daily Financial Regulation Update -- Friday, May 26, 2023
 - "SEC Chair Gary Gensler gave remarks before the Investment Company Institute entitled,
 "Bear in the Woods.""
- Coin Time: <u>SEC Chairman Gensler stresses need for stronger financial regulations to protect</u> <u>investors and contain risk</u>
 - "SEC Chair Gary Gensler gave remarks before the Investment Company Institute entitled,
 "Bear in the Woods.""
- Forbes Middle East: Investors Flock To Cash Funds, \$756B Poured In This Year: Report

- "The total net assets in money market funds reached around \$5.4 trillion as of May 24, 2023, Financial Times reported, citing data from the Investment Company Institute."
- 今日头条: 当地时间5月26日,美股温和高开,随后三大指数集体走强。截至北京时间
 22:33,美股三大指数均涨超1%。据央视新闻报道·塞尔维亚总统武契奇26日
 - "... 拜登和共和党上演"极限拉扯"。债务上限谈判的不确定性,促使美国投资者涌入货币市场基金,以寻求相对安全的回报。据Investment Company Institute数据, 截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金,为5月3日以来最大流入。值得注意的是..."
- Crypto News Australia: SEC Chair Takes Harsh Tone in Speech on Regulation
 - "In a speech to the Investment Company Institute, SEC Chairman Gary Gensler emphasized the need for stronger financial regulations to prevent risks and protect investors."
- OLTNEWS: Leverage limit issues push money market funds to new all-time high InvestmentNews
 - "... biggest inflow since May 3, according to data from the Investment Company Institute.
 Total assets hit an all-time high of \$5.39 trillion ..."
- Business Day: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- One News Page: <u>SEC Chair Takes Harsh Tone in Speech on Regulation</u>
 - "In a speech to the Investment Company Institute, SEC Chairman Gary Gensler emphasized the need for stronger financial regulations to prevent risks and protect investors."
- BeInCrypto: <u>SEC Chair Takes Harsh Tone in Speech on Regulation</u>
 - "In a speech to the Investment Company Institute, SEC Chairman Gary Gensler emphasized the need for stronger financial regulations to prevent risks and protect investors."
- Trading View (India): <u>SEC Chair Takes Harsh Tone in Speech on Regulation</u>
 - "In a speech to the Investment Company Institute, SEC Chairman Gary Gensler emphasized the need for stronger financial regulations to prevent risks and protect investors."
- Trading View: <u>SEC Chair Takes Harsh Tone in Speech on Regulation</u>
 - "In a speech to the Investment Company Institute, SEC Chairman Gary Gensler emphasized the need for stronger financial regulations to prevent risks and protect investors."
- InvestmentNews: Debt-limit concerns push money market funds to fresh record
 - "About \$46.7 billion poured into U.S. money market funds in the week ended Wednesday, the largest intake since May 3, according to data from the Investment Company Institute."
- 东方财富网: <u>美三大股指集体走强</u>

- 。"..."极限拉扯"。债务上限谈判的不确定性,促使美国投资者涌入货币市场基金
 - ,以寻求相对安全的回报。据Investment Company Institute数据,截至5月24日的一
 - 周,大约有467亿美元资金流入美国货币市场基金·为5月3日以来最大流入。…"
- Palo.gr: Στο επίπεδο ρεκόρ των \$5,4 τρισ. το ενεργητικό των money market funds
 - "... 5,4 τρισ. δολάρια την Τετάρτη, σύμφωνα με στοιχεία του Investment Company Institute. Τον Απρίλιο το αντίστοιχο νούμερο ήταν χαμηλότερο από ..."
- Euro2day: Στο επίπεδο ρεκόρ των \$5,4 τρισ. το ενεργητικό των money market funds
 - "... 5,4 τρισ. δολάρια την Τετάρτη, σύμφωνα με στοιχεία του Investment Company Institute. Τον Απρίλιο το αντίστοιχο νούμερο ήταν χαμηλότερο ..."
- MSN GR: Στο επίπεδο ρεκόρ των \$5,4 τρισ. το ενεργητικό των money market funds
 - "... 5,4 τρισ. δολάρια την Τετάρτη, σύμφωνα με στοιχεία του Investment Company Institute. Τον Απρίλιο το αντίστοιχο νούμερο ήταν χαμηλότερο ..."
- Finversia.ru: <u>Чистая стоимость активов под управлением американских фондов денежного</u> рынка выросла до рекордных показателей
 - "... 26.05.2023 | 16:56 Рынки Finversia По данным Investment Company Institute (ICI), чистая стоимость активов, управляемых американскими ..."
- Teknomers Nouvelles: Les investisseurs avides de rendement poussent les actifs du marché monétaire américain à enregistrer 5,4 milliards de dollars
 - "... 4 milliards de dollars mercredi, selon les données de l'Investment Company Institute.
 Le chiffre est passé de moins de 5,3 milliards de ..."
- **РИА SM News:** <u>Американские фонды денежного рынка стали контролировать размещение</u> <u>на биржах средств на \$5,4 трлн</u>
 - "... увеличилась на \$46,67 млрд. Об этом отчиталась компания Investment Company Institute (ICI). И если на текущий момент размеры активов ..."
- Trend Fool: Yield-hungry investors push US money market assets to record \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Interfax: <u>Активы под управлением американских фондов денежного рынка достигли</u> рекордных \$5,4 трлн
 - "... за неделю выросла на \$46,67 млрд, говорится в сообщении Investment Company Institute (ICI). По состоянию на среду размер активов достигал ..."
- Prime News Print: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Finmarket: <u>Активы под управлением американских фондов денежного рынка достигли</u> рекордных \$5,4 трлн
 - "... за неделю выросла на \$46,67 млрд, говорится в сообщении Investment Company Institute (ICI). По состоянию на среду размер активов достигал \$..."
- Интерфакс [RUS]: <u>Активы под управлением американских фондов денежного рынка</u> <u>достигли рекордных \$5,4 трлн</u>

- "... за неделю выросла на \$46,67 млрд, говорится в сообщении Investment Company Institute (ICI). По состоянию на среду размер активов достигал ..."
- Wafact: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- The Conservative Investor Daily: <u>Yield-hungry investors push US money market assets to record</u> <u>\$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- 台視全球資訊網: <u>美銀:企業聚焦生產力</u>, 調高標普五百盈餘預估值
 - ".4%降至32.9%、略高於歷史平均值(31.5%)。美國投資公司協會(Investment
 Company Institute, ICI)週四公布,截至2023年5月24日當週貨幣市場基金總資產較
 前一週增加466.7億美元至5.39兆美元..."
- Blogtop10: US debt ceiling talks progress as deadline approaches
 - "Wally Adeyemo, the deputy finance minister, lamented at an event organized by the Investment Company Institute earlier in the day that the stalemate lasted until the end."
- PublicNewsTime: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Don't Worry Buy: <u>US debt ceiling talks progress as deadline approaches</u>
 - "Wally Adeyemo, the deputy finance minister, lamented at an event organized by the Investment Company Institute earlier in the day that the stalemate lasted until the end."
- Crast.net: Yield-hungry investors pushed US currency market assets to a record \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- FXhanuman: <u>สินทรัพย์กองทุนรวมตลาดเงินสหรัฐพุ่งทำนิวไฮ แม้เผชิญวิกฤตเพดานหนี้</u>
 - "... สถาบันอินเวสต์เมนต์ คอมพานี อินสติติวต์ (Investment Company Institute) ระบุว่า
 ในสัปดาห์ก่อนหน้าการบรรลข้อตกลงเพดานหนี้ปี..."
- OLTNEWS: Yield-hungry investors push U.S. money market assets to post \$5.4tn
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- UK Daily News: <u>Yield-hungry investors are driving US money market investments to a record</u> <u>\$5.4 trillion</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Elite News: Yield-hungry investors push US money market assets to record \$5.4tn

- "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- MoneyDJ 理财网: 美銀:企業聚焦生產力, 調高標普五百盈餘預估值
 - ".4%降至32.9%、略高於歷史平均值(31.5%)。美國投資公司協會(Investment Company Institute, ICI)週四公布,截至2023年5月24日當週貨幣市場基金總資產較 前一週增加466.7億美元至5."
- LexBlog: <u>SEC Chair Speaks Before the Investment Company Institute</u>
 - "Due to many failures of investment trusts and investment companies, Congress adopted the Investment Company Act and Investment Advisers Act of 1940, also the year the Investment Company Institute was established."
- CLS Blue Sky Blog: <u>SEC Chair Speaks Before the Investment Company Institute</u>
 - "Due to many failures of investment trusts and investment companies, Congress adopted the Investment Company Act and Investment Advisers Act of 1940, also the year the Investment Company Institute was established."
- Financial Times: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Yahoo! Finance: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Daily Top Feeds: <u>Yield-hungry investors push US money market assets to record \$5.4tn</u>
 - "Total net assets in money market funds, which invest in high-quality, short-dated debt, reached almost \$5.4tn as of Wednesday, according to data from the Investment Company Institute."
- Targeted News Service (Print Edition): ICI Applauds House Committee Passage of Key Legislation
 - "... (TNStalk) -- The Investment Company Institute issued the following statement on May 25, 2023:* * *Investment Company Institute (ICI) ..."
- Targeted News Service (Print Edition): <u>SEC Chair Gensler Issues Remarks at Investment Company</u> Institute Event
 - "Due to many failures of investment trusts and investment companies, Congress adopted the Investment Company Act and Investment Advisers Act of 1940, also the year the Investment Company Institute was established."
- Targeted News Service (Print Edition): ICI Global Statement on EU Retail Investment Strategy
 - "... (TNStalk) -- The Investment Company Institute issued the following statement on May 24, 2023:* * *Investment Company Institute (ICI) Chief ..."

<u>May 25, 2023</u>

MFWire: <u>Gensler Wants to Close the Swing Pricing Gaps</u>

- "Gary Gensler, chairman of the SEC, confirmed that regulators are working together to harmonize rules across the pooled investment landscape during remarks this morning at the Investment Company Institute's (ICI) 2023 Leadership Summit in Washington D.C."
- MSN.com: <u>3 Ways Retirees Are Spending Their IRA Savings</u>
 - "... how to spend all that accumulated money. Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about ..."
- US Today News: <u>US debt ceiling negotiations move forward as the deadline approaches</u>
 - "Wally Adeyemo, the deputy finance minister, lamented at an event organized by the Investment Company Institute earlier in the day that the stalemate lasted until the end."
- Blog Insurances: US debt ceiling talks progress as deadline approaches
 - "Wally Adeyemo, the deputy finance minister, lamented at an event organized by the Investment Company Institute earlier in the day that the stalemate lasted until the end."
- Financial Times: US debt ceiling talks progress as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- WDC News 6: US debt ceiling talks progress as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- **ReportWire:** US debt ceiling talks progress as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- News Azi: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- 第一商业网:新动态:美国货币市场基金资产规模创纪录新高
 - "... 几十年来最激进的升息周期使美联储政策利率升至16年来最高水平,5%以上的 短期利率吸引投资者购买货币市场资产。根据Investment Company Institute的数据 ,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金·为5月3日
 - 以来最大流入。…"
- Invest Advocate: <u>Bear in the Woods</u>
 - "Due to many failures of investment trusts and investment companies, Congress adopted the Investment Company Act and Investment Advisers Act of 1940, also the year the Investment Company Institute was established."
- NewsBeezer: Joe Biden says debt ceiling talks are 'making progress' as deadline nears
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- News AKMI: Banks may gain deposits amid debt-limit talks. But what happens next?

- "... were up \$9.6 billion week over week, according to the Investment Company Institute.
 Money market funds that invest in government ..."
- Lexology: <u>SEC Chair Gensler Describes Agency Efforts to Enhance Liquidity Risk Management</u>
 - "... liquidity risk management. In remarks before the Investment Company Institute, Mr.
 Gensler explained that open-end funds, including ..."
- USTimesMirror: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- Wafact: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- 金融界:美国货币市场基金资产规模创纪录新高
 - "... 美联储 政策利率升至16年来最高水平, 5%以上的短期利率吸引投资者购买货币市场资产。根据Investment Company Institute的数据, 截至5月24日的一周, 大约有467亿 美元 资金流入美国货币市场基金,为5月3日以来最大流入。..."
- News Pub: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- Sky News: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- 凯迪网:美国货币市场基金资产规模创纪录新高
 - "... 几十年来最激进的升息周期使美联储政策利率升至16年来最高水平,5%以上的 短期利率吸引投资者购买货币市场资产。根据Investment Company Institute的数据
 - ,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金·为5月3日 以来最大流入。…"
- Les Actualites: Joe Biden dit que les discussions sur le plafond de la dette "progressent" à l'approche de la date limite
 - "... bien." S'exprimant lors d'un événement organisé par l'Investment Company Institute plus tôt dans la journée, Wally Adeyemo, le secrétaire ..."
- National Business Daily / 每日经济新闻: 美国货币市场基金资产规模创纪录新高
 - "... 几十年来最激进的升息周期使美联储政策利率升至16年来最高水平,5%以上的 短期利率吸引投资者购买货币市场资产。根据Investment Company Institute的数据 ,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金·为5月3日 以来最大流入。..."

- Profit Hunt News: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day,
 Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- OLTNEWS: Biden says debt ceiling talks are 'making progress' as deadline nears
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- Prime News Print: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- ItPointPlus: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- Trend Fool: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- Plan Sponsor: House Committee Approves Bill Allowing CITs in 403(b) Plans
 - "The Investment Company Institute and the Insured Retirement Institute expressed strong support for the bill."
- NetEase News / 网易新闻: 美国货币市场基金资产规模创纪录新高
 - 5 "…, 5%以上的短期利率吸引投资者购买货币市场资产。根据Investment Company Institute的数据, 截至5月24日的一周, 大约有467亿美元资金流入美国货币市场基金·为5月3日以来最大流入。…"
- Webtoday: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- PublicNewsTime: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- This Recently Happened: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- 雪花新闻: 美国货币市场基金资产规模创纪录新高

- "..., 5%以上的短期利率吸引投资者购买货币市场资产。根据Investment Company
 Institute的数据,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金,为5月3日以来最大流入。..."
- news.sina.com.cn / 新浪新闻:美国货币市场基金资产规模创纪录新高
 - "..., 5%以上的短期利率吸引投资者购买货币市场资产。根据Investment Company
 Institute的数据,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金,为5月3日以来最大流入。..."
- Plan Adviser: <u>CITs: Coming Soon to 403(b) Plans?</u>
 - "The Investment Company Institute and the Insured Retirement Institute expressed strong support for the bill."
- Teknomers Nouvelles: <u>Biden dit que les discussions sur le plafond de la dette « progressent » à</u> <u>l'approche de la date limite</u>
 - "... bien. » S'exprimant lors d'un événement organisé par l'Investment Company Institute plus tôt dans la journée, Wally Adeyemo, le secrétaire ..."
- Elite News: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- Daily UK News: Joe Biden says debt ceiling talks 'making progress' as deadline approaches
 - "Speaking at an event organised by the Investment Company Institute earlier in the day, Wally Adeyemo, the deputy Treasury secretary, lamented that the stand-off had gone down to the wire."
- 今日头条: 【美国货币市场基金资产规模创纪录新高】财联社5月26日电·存放在货币市场 基金的现金升至纪录新高·资金流入规模创下约三周来最大·因为债务上限谈判存
 - "... 几十年来最激进的升息周期使美联储政策利率升至16年来最高水平, 5%以上的 短期利率吸引投资者购买货币市场资产。根据Investment Company Institute的数据
 - ,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金·为5月3日 以来最大流入。…"
- 搜狐新闻: 美国货币市场基金资产规模创纪录新高
 - "... 几十年来最激进的升息周期使美联储政策利率升至16年来最高水平,5%以上的 短期利率吸引投资者购买货币市场资产。根据Investment Company Institute的数据
 ,截至5月24日的一周,大约有467亿美元资金流入美国货币市场基金·为5月3日 以来最大流入。..."
- Bloomberg: Debt-Limit Concerns Drive Money-Market Assets to Fresh Record
 - "... largest intake since May 3, according to data from the Investment Company Institute. Total assets reached an unprecedented \$5.39 trillion ..."
- American Banker: Banks may gain deposits amid debt-limit talks. But what happens next?

- "... were up \$9.6 billion week over week, according to the Investment Company Institute.
 Money market funds that invest in government ..."
- Bloomberg BNA Bloomberg Law: <u>SEC's Gensler Says Banks' Investment Funds Need Rules</u> <u>Update (1)</u>
 - "... assets, SEC Chair Gary Gensler said Thursday at an Investment Company Institute event in Washington. That contrasts with registered ..."
- The Financial Express: US money market fund assets hit record highs despite debt-ceiling fears
 - "And in the week leading up to the 11th-hour 2011 debt- ceiling deal, which caused Standard & Poor's to downgrade the US credit rating for the first time, investors pulled \$66 billion out of money market funds, which at the time held around \$2.6 trillion, according to the Investment Company Institute."
- InvestmentNews: Gensler forcefully defends mutual fund reform to skeptical industry audience
 - "In an appearance via video at the Investment Company Institute Leadership Summit in Washington, Gensler praised the mutual funds, exchange-traded funds and money market funds that the trade association represents as important vehicles that help tens of millions of Americans invest in a diversified way."
- Pensions & Investments: <u>Debt ceiling kerfuffle a 'manufactured crisis,' Treasury official says</u>
 - "... it for more than 200 years," said Mr. Adeyemo at the Investment Company Institute Leadership Summit in Washington. "That has real costs ..."
- Pensions & Investments: <u>SEC's Gensler defends swing pricing proposal, regulatory agenda</u>
 - "... proposal and reach of its regulatory agenda at the Investment Company Institute Leadership Summit Thursday. Swing pricing adjusts a ..."
- Crowdfund Insider: <u>DTCC Comments on Forthcoming Transition to T+1 Settlement</u>
 - "DTCC is working in partnership with the Securities Industry and Financial Markets Association (SIFMA) and the Investment Company Institute (ICI) to educate and assist market participants on the requisite preparations for T+1 to ensure a smooth industry implementation on May 28, 2024.""
- U.S. Securities and Exchange Commission: <u>"Bear in the Woods" Remarks before the Investment</u> <u>Company Institute</u>
 - "... -sachs-long-history-of-money-and-power . [5] See Investment Company Institute,
 "History of the Investment Company Institute," ..."
- John Lothian News: Inside Wall Street's Playbook to Prevent Debt-Ceiling Chaos
 - "... jlne.ws/3q4BYtj "Bear in the Woods" Remarks before the Investment Company Institute Chair Gary Gensler – SEC There is a saying when you're …"
- Bloomberg Tax: <u>SEC's Gensler Says Banks' Investment Funds Need Rules Update (1)</u>
 - "Short-term investment funds and collective investment funds managed by bank trust departments don't have limits on illiquid investments or minimum levels of liquid assets, SEC Chair Gary Gensler said Thursday at an Investment Company Institute event in Washington."
- Hellenic Shipping News Worldwide: <u>US money market fund assets hit record highs despite debt-</u> <u>ceiling fears</u>
 - "And in the week leading up to the 11th-hour 2011 debt- ceiling deal, which caused Standard & Poor's to downgrade the U.S. credit rating for the first time, investors pulled

\$66 billion out of money market funds, which at the time held around \$2.6 trillion, according to the Investment Company Institute."

- Financial Advisor IQ: <u>Big Plans</u>, Old Ways and a Ticking Clock: Edward Jones' Penny Pennington <u>Talks Shop</u>
 - ""My legacy will be to make it possible to get across that bridge and make it not possible to return," she told attendees at the Investment Company Institute 2023 Leadership Summit in Washington, D.C."
- Deal Town: McCarthy Strikes Positive Tone as Fitch Puts Country on Credit Watch
 - "Providing clients with choice includes offering environmental, social and governance investing options, as long as there's demand for such offerings, executives at Fidelity Investments and Amundi U.S. said at an Investment Company Institute Leadership Summit on Wednesday."
- Global Rubber Markets: Analysis-EU power battle risks denting planned safeguards for financial products
 - ""The question for me is does the retail investment strategy get bogged down into an institutional power sharing question before you even start to talk about the substance?" said Victor van Hoorn, head of the Brussels office at the Investment Company Institute, a global funds industry body."
- POLITICO: Wall Street wakes up to what no deal could mean
 - ""I am worried and the discussions I've had today in Washington didn't help," Citi CEO Jane Fraser said at the Investment Company Institute conference, per our Declan Harty."
- Hellenic Shipping News Worldwide: <u>EU power battle risks denting planned safeguards for</u> <u>financial products</u>
 - ""The question for me is does the retail investment strategy get bogged down into an institutional power sharing question before you even start to talk about the substance?" said Victor van Hoorn, head of the Brussels office at the Investment Company Institute, a global funds industry body."
- Australian FinTech: <u>Spotlight: U.S. T+1 is just around the corner</u>
 - "DTCC is working in partnership with the Securities Industry and Financial Markets Association (SIFMA) and the Investment Company Institute (ICI) to educate and assist market participants on the requisite preparations for T+1 to ensure a smooth industry implementation on May 28, 2024."

<u>May 24, 2023</u>

- Sin Chew Daily Happy Sunday / 星洲日报 快乐星期天: <u>馬股一度下探1406點 投資者趁低買</u> 重量級股
 - "... 的數據,過去12個月中,機構從股市淨撤資3339億美元,散戶投資者另已撤資280億美元。據來自美國投資公司學會(Investment Company Institute)的資訊,數以十億美元計的資金流入了現金等價物,截至5月10日,貨幣市場的總資產規模達到創紀錄的5.3兆美元..."
- New Straits Times: <u>EU power battle risks denting planned safeguards for financial products</u>

- ""The question for me is does the retail investment strategy get bogged down into an institutional power sharing question before you even start to talk about the substance?" said Victor van Hoorn, head of the Brussels office at the Investment Company Institute, a global funds industry body."
- Yahoo! News Taiwan: 美國銀行:美債或許是風險最高的資產
 - "..., 機構投資者過去 12 個月來對美股的賣超額達到 3,339 億美元, 散戶也贖回
 280 億美元。 根據 Investment Company Institute (ICI)統計, 大量資金湧入類似現
 金的標的,截至 5 月 10 日,貨幣市場基金總資產已來到創紀錄的 5.3 ..."
- **Good Word News:** Excavating the Truth Around the Bitcoin Mining Discourse
 - "SEC Chairman Gary Gensler will speak at the Investment Company Institute."
- San Francisco Daily Journal: Excavating the Truth Around the Bitcoin Mining Discourse
 - o "SEC Chairman Gary Gensler will speak at the Investment Company Institute."
- UK Yahoo! Finance: Excavating the Truth Around the Bitcoin Mining Discourse
 - o "SEC Chairman Gary Gensler will speak at the Investment Company Institute."
- Yahoo! Finance Hong Kong: Excavating the Truth Around the Bitcoin Mining Discourse
 - o "SEC Chairman Gary Gensler will speak at the Investment Company Institute."
- Yahoo! Singapore Finance: Excavating the Truth Around the Bitcoin Mining Discourse
 - o "SEC Chairman Gary Gensler will speak at the Investment Company Institute."
- Yahoo! Finance: Excavating the Truth Around the Bitcoin Mining Discourse
 - o "SEC Chairman Gary Gensler will speak at the Investment Company Institute."
 - Yahoo! Finance Canada: Excavating the Truth Around the Bitcoin Mining Discourse
 - o "SEC Chairman Gary Gensler will speak at the Investment Company Institute."
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 - "... from mutual funds were reported Wednesday by the Investment Company Institute, showing investors pulled another \$137 million out of ..."
- AP (Hosted): Daybook-Wednesday-General

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- Markets Insider Business Insider: Excavating the Truth Around the Bitcoin Mining Discourse
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 - "... at Fidelity Investments and Amundi U.S. said at an Investment Company Institute Leadership Summit on Wednesday. "At Fidelity, we don't ..."
- InvestmentNews: Vanguard CEO Buckley tiptoes around ESG, embraces AI
 - "Buckley paused. "We've run out of time," he said, to laughter among the 752 audience members at the Investment Company Institute Leadership Summit in Washington."
- The Trust Advisor: US Money Market Fund Assets Hit Record Highs Despite Debt-Ceiling Fears
 - "And in the week leading up to the 11th-hour 2011 debt-ceiling deal, which caused Standard & Poor's to downgrade the U.S. credit rating for the first time, investors pulled

\$66 billion out of money market funds, which at the time held around \$2.6 trillion, according to the Investment Company Institute."

- Pensions & Investments: <u>Vanguard CEO says AI will revolutionize asset management</u>
 - "... are actually fairly routine," Mr. Buckley said at the Investment Company Institute Leadership Summit in Washington. "So you're going to ..."
- Investing.com: <u>ANÁLISIS: La lucha por el poder regulador en la UE amenaza las salvaguardias de</u> productos financieros
 - "... van Hoorn, director de la oficina de Bruselas del Investment Company Institute (ISI), un organismo mundial del sector de los fondos ..."
- U.S. News & World Report: <u>Analysis-EU Power Battle Risks Denting Planned Safeguards for</u> <u>Financial Products</u>
 - ""The question for me is does the retail investment strategy get bogged down into an institutional power sharing question before you even start to talk about the substance?" said Victor van Hoorn, head of the Brussels office at the Investment Company Institute, a global funds industry body."
- OLTNEWS: U.S. money market fund assets hit record highs despite fears of debt ceiling Yahoo <u>Finance</u>
 - "And in the week leading up to the 11th-hour 2011 debt-ceiling deal, which caused Standard & Poor's to downgrade the U.S. credit rating for the first time, investors pulled \$66 billion out of money market funds, which at the time held around \$2.6 trillion, according to the Investment Company Institute."
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 - "And in the week leading up to the 11th-hour 2011 debt-ceiling deal, which caused Standard & Poor's to downgrade the U.S. credit rating for the first time, investors pulled \$66 billion out of money market funds, which at the time held around \$2.6 trillion, according to the Investment Company Institute."
- KWSN-AM: Analysis-EU power battle risks denting planned safeguards for financial products
 - ""The question for me is does the retail investment strategy get bogged down into an institutional power sharing question before you even start to talk about the substance?" said Victor van Hoorn, head of the Brussels office at the Investment Company Institute, a global funds industry body."
- KRRO-FM: <u>Analysis-EU power battle risks denting planned safeguards for financial products</u>
 - ""The question for me is does the retail investment strategy get bogged down into an institutional power sharing question before you even start to talk about the substance?" said Victor van Hoorn, head of the Brussels office at the Investment Company Institute, a global funds industry body."
- DUKE FM: Analysis-EU power battle risks denting planned safeguards for financial products
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- ""The question for me is does the retail investment strategy get bogged down into an institutional power sharing question before you even start to talk about the substance?" said Victor van Hoorn, head of the Brussels office at the Investment Company Institute, a global funds industry body."
- WWVR-FM: <u>Analysis-EU power battle risks denting planned safeguards for financial products</u>
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 - "...,货币市场基金也经历了严重压力。这两起事件都促使政府为该行业提供支持
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 - "...,货币市场基金也经历了严重压力。这两起事件都促使政府为该行业提供支持
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 - "..., 機構投資者過去12個月來對美股的賣超額達到3,339億美元, 散戶也贖回280
 億美元。 根據Investment Company Institute (ICI)統計, 大量資金湧入類似現金的標的, 截至5月10日, 貨幣市場基金總資產已來到創紀錄的5.3兆美元。..."
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- The Business Times: US money market fund assets hit record highs despite debt-ceiling fears
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- BM Business News: US money market fund assets hit record highs despite debt-ceiling fears By
 <u>Reuters</u>

- "And in the week leading up to the 11th-hour 2011 debt- ceiling deal, which caused Standard & Poor's to downgrade the U.S. credit rating for the first time, investors pulled \$66 billion out of money market funds, which at the time held around \$2.6 trillion, according to the Investment Company Institute."
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 - "...,他認為聯準會(FED)正接近貨幣政策緊縮過程的終點,6月會議可能宣布暫緩升息。美國投資公司協會(Investment Company Institute, ICI)5月18日公布,截至2023年5月17日當週貨幣市場基金總資產較前一週增加135.6億美元至5..."
- MoneyDJ 理财网: 貝萊德Rieder: 驚人場外現金正靜候債務烏雲散去
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 - "... 的數據,過去12個月中,機構從股市淨撤資3339億美元,散戶投資者另已撤資 280億美元。據來自美國投資公司學會(Investment Company Institute)的資訊,數 以十億美元計的資金流入了現金等價物,截至5月10日,貨幣市場的總資產規模達 到創紀錄的5.3兆美元..."
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 . By the end of 2021, there were 7,500 such vehicles, …"
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 - "Wednesday, May. 24 Thursday, May. 25 Investment Company Institute Leadership Summit Location: JW Marriott Washington, DC ..."
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 - "WASHINGTON, May 23 (TNSgov) -- The Investment Company Institute issued the following news release: The American Council of Life Insurers ..."
- InsuranceNewsNet: <u>ACLI, The Credit Roundtable, ICI, ICMA, IIF and LICONY Oppose New York</u> <u>Legislature Bills on Sovereign Debt</u>
 - "The American Council of Life Insurers (ACLI), The Credit Roundtable, the Investment Company Institute (ICI), the International Capital Market Association (ICMA), the Institute of International Finance (IIF) and the Life Insurance Council of New York (LICONY) strongly oppose New York State Senate Bill S4747 and Assembly Bill A2970."
- POLITICO: Moody's: U.S. downgrade, default unlikely as X-Date approaches
 - "... Citi CEO Jane Fraser will speak at the Investment Company Institute's Leadership Summit at 4:15 p.m..."
- Invest Money UK: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."

- News Azi: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- Wafact: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- Sky News: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- Business News (Blog Dady): <u>US Congress: how investment funds became the new insider trading</u> risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- USTimesMirror: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- This Recently Happened: <u>US Congress: how investment funds became the new insider trading</u> risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- Financial Times: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- WDC News 6: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- Daily UK News: US Congress: how investment funds became the new insider trading risk
 - "When transaction reporting was first introduced in 1978, in response to the Watergate Scandal, members of Congress could choose from 505 mutual funds, according to the Investment Company Institute."
- Targeted News Service (Print Edition): <u>ACLI, The Credit Roundtable, ICI, IIF, and LICONY Oppose</u> <u>New York Legislature Bills on Sovereign Debt</u>
 - "... (TNSgov) -- The Investment Company Institute issued the following news release: The American Council of Life Insurers (ACLI), The Credit ..."
- Targeted News Service (Print Edition): <u>ACLI, The Credit Roundtable, ICI, ICMA, IIF and LICONY</u> <u>Oppose New York Legislature Bills on Sovereign Debt</u>

• "... of Life Insurers (ACLI), The Credit Roundtable, the Investment Company Institute (ICI), the International Capital Market Association (..."

May 22, 2023

- MFWire: <u>Week In Preview, May 22 May 29</u>
 - "... International Day For Biological Diversity! Eric Pan Investment Company Institute President, CEO Today, Informa's Wealth Management ..."
- AP (Hosted): <u>Daybook-Monday-General</u>
 - "Wednesday, May. 24 Thursday, May. 25 Investment Company Institute Leadership Summit Location: JW Marriott Washington, DC ..."
- Bloomberg Tax: <u>Trade Groups Ramp Up Opposition to NY Bills That Cap EM Payouts</u>
 - "The Institute of International Finance, the Investment Company Institute and the American Council of Life Insurers are among ..."
- Bloomberg BNA Bloomberg Law: <u>Trade Groups Ramp Up Opposition to NY Bills That Cap EM</u>
 <u>Payouts</u>
 - "The Institute of International Finance , the Investment Company Institute and the American Council of Life Insurers are among ..."

<u>May 21, 2023</u>

- Pensions & Investments: <u>SEC's custody rule proposal draws criticism from industry</u>
 - "Management Association, Investment Adviser Association, Investment Company Institute and the Securities Industry and Financial Markets ..."

<u>May 20, 2023</u>

- Borneo Post Online: What's next for the US banking sector as more failure unfolds?
 - "Based on data by the Fed, bank deposits have fallen by more than US\$450 billion to US\$17.2 trillion since the beginning of March, while assets in money market funds have risen US\$304 billion to a record US\$5.2 trillion, according to data by the Investment Company Institute."
- Seeking Alpha: <u>5 Reasons Why The October Lows Should Hold</u>
 - "..., bottom panel) since 1990 Sources: Bloomberg, L.P., Investment Company Institute, Invesco, 4/21/23. Notes: Assets in taxable (i.e., ..."

<u>May 19. 2023</u>

- Global FinTech Series: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Investor's Business Daily: <u>Putting Your Retirement On Autopilot May Cost You. Here's What You</u> <u>Should Know About Target-Date Funds.</u>
 - "Net assets in TDFs hit \$1.8 trillion at the end of 2021, says the Investment Company Institute."

<u>May 18, 2023</u>

- Bloomberg: Money-Market Funds Continue to Lure Investors as Cash Pile Hits Record High
 - "... funds in the week to May 17, according to data from the Investment Company Institute. Total assets reached an unprecedented \$5.34 trillion ..."
- Todays Chronic: ETF vs. index fund: What's the difference?
 - "... ratios than actively managed funds. According to the Investment Company Institute's latest survey of expense ratios, equity index funds ..."
- KXMB-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WFRV-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WNTZ-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KGET-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KSWB-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KODE-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KMID-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WATE-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WWLP-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KIAH-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- FOX21News KXRM-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- WANE-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KTVX-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund

- "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WIVT-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
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- WSPA-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KNWA-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- **KTXL-TV:** <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- DC News Now: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KTSM-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WCMH-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KARK-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- News Continue: ETF vs. index fund: What's the difference?
 - "According to the Investment Company Institute's latest survey of expense ratios, equity index funds charge an average expense ratio of 0.07%, while equity ETFs charge an average of 0.18% (though many are much lower)."
- WNCT-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KTAL NBC6: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- lifestyle.magic979wtrg: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WHO 13: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- BigCountryHomepage.com: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>

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- WVNS-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WDTN-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KLST-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- WFLA-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Spoke: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- WETM-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- WQRF-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- The Post Searchlight: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WJBF-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KSNW-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- WOOD-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- WJMN-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- WJTV-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Middle East North Africa Financial Network: <u>Ultimus Assists In Launch Of Nomura's</u> <u>Inaugural Credit Interval Fund</u>

- "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WJHL-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Jessamine Journal: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KHMT-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Clanton Advertiser: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Planet Circulate: ETF vs. index fund: What's the difference?
 - "According to the Investment Company Institute's latest survey of expense ratios, equity index funds charge an average expense ratio of 0.07%, while equity ETFs charge an average of 0.18% (though many are much lower)."
- KOLR-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Lowndes Signal: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Valley Times-News: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Gates County Index: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WCIA-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Quick Telecast: ETF vs. index fund: What's the difference?
 - "According to the Investment Company Institute's latest survey of expense ratios, equity index funds charge an average expense ratio of 0.07%, while equity ETFs charge an average of 0.18% (though many are much lower)."
- BizWire Express: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KLAS-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WFXP-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund

- "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WBOY-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Davie County Enterprise Record: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval</u>
 <u>Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KELO-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Chester County Press | | Press Releases: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit</u> Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WHNT-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Roanoke-Chowan News-Herald: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit</u> <u>Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Farmville Herald: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WRBL-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- ValleyCentral.com: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Cordele Dispatch: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WYTV-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Port Arthur News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KDAF-TV (CW33): <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."

- Albert Lea Tribune: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Trade wirellc: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- KSEE-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- The Valley Journals: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Picayune Item: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- KLFY-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Ironton Tribune: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- The Smithfield Times: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- The Charlotte Gazette: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- Walnut Creek Magazine: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Bogalusa Daily News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Daily Leader: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- The Panolian: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Greenville Business Magazine: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval</u>
 <u>Fund</u>

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- Columbia Business Monthly: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval</u>
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- lifestyle.maverick1023: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
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- Associated Press: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Canadian Insider: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Tidewater News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Coastland Times: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Americus Times-Recorder: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Shelby County Reporter: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Troy Messenger: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- Salisbury Post: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- Sandy Journal: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- Tallassee Tribune: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- Taylorsville Journal: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- Brewton Standard: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- Andalusia Star-News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- The Demopolis Times: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- Style Magazine: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- SouthWest Daily News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Norwood Town News: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- Tryon Daily Bulletin: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- LaGrange Daily News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- West Valley Utah News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- Sugar House Journal: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- The Natchez Democrat: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- The Vicksburg Post: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- The Interior Journal: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- MarketWatch: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- South Jordan Journal: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- WDHN: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- WLNS-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
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- GlobeNewswire: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- KTVI-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
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- WPRI-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KXAN-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WNCN-TV CBS 17: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WGN-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Morningstar Magazine: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Washington City Paper: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund

- "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- CEO.ca: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WFXR-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- NewsR: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WTEN: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WGN-AM: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KDVR-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- StreetInsider: <u>Ultimus Assists in Launch of Nomuraâs Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Fox 44 News: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WKRG-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WAVY-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KOIN-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WSYR-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KHON-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WWTI ABC50: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."

- Einnews: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- JOT / UP: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Washington Daily News: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Bluegrass Live: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Alabama Now: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Norfolk & Wrentham Town News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit</u>
 Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- L'Observateur: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Oxford Eagle: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WTNH-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Grit Daily News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Orange Leader: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Yahoo! Finance: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KSNT-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- West Jordan Journal: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Clemmons Courier: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund

- "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- ForexTV.com: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KTLA-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WPHL-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WKRN-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KASN-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WVLA-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Natick Town News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WIVB: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Midvale Journal: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Luverne Journal: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Fox 8 News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WTAJ News: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WBTW-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WGHP-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."

- WREG-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WEHT-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WDAF-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Selma Times-Journal: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Prentiss Headlight: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Ashland Local Town Pages | Press Releases: <u>Ultimus Assists in Launch of Nomura's Inaugural</u> <u>Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WFXV-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WTTV-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WTRF-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KFDX-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- RochesterFirst.com: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WPIX-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Greenville Advocate: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Atmore Advance: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Boreal Community Media: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>

- "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Benzinga: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- **KFOR-TV:** Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WDKY-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WKBN-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- KRON-TV: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WGNO-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Yahoo! New Zealand Business & Finance: <u>Ultimus Assists in Launch of Nomura's Inaugural</u> <u>Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WXIN-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Davis County News | Press Releases: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit</u> Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Franklin Town News: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- One News Page [Press Releases Only]: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit</u> Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WHTM-TV Daybreak: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Medway & Millis Town News: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval</u>
 <u>Fund</u>

- "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- The Kenbridge Victoria Dispatch: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval</u> <u>Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WRIC-TV: Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- WNC Business: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Elizabethton Star: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- SFGate: ETF vs. index fund: What's the difference?
 - "According to the Investment Company Institute's latest survey of expense ratios, equity index funds charge an average expense ratio of 0.07%, while equity ETFs charge an average of 0.18% (though many are much lower)."
- Forbes: ETF vs fondi comuni di investimento: le differenze
 - "... Uniti, per esempio, secondo una recente indagine dell'Investment Company Institute, nel 2011 i broker full-service hanno investito solo ..."

<u>May 17, 2023</u>

- The Bond Buyer: <u>Short-term munis sell off, yields rise in sympathy with USTs</u>
 - "... inflows into muni mutual funds, either, this year. The Investment Company Institute reported investors pulled another \$290 million out of ..."
- Alexander City Outlook: <u>Ultimus Assists in Launch of Nomura's Inaugural Credit Interval Fund</u>
 - "Nick is participating in a panel covering the Democratization of Alternatives at the upcoming Investment Company Institute Leadership Summit."
- Substack: Fed Easing and Falling Earnings... At the Same Time !?
 - "By contrast, assets in MMFs have risen by US\$859bn or 19.2% since late April 2022 as of 10 May, according to the Investment Company Institute."
- Forbes: Vanguard Roth IRA: What You Need To Know
 - "By comparison, the industry average in 2022 was 0.66% for actively managed stock mutual funds, 0.37% for bond mutual funds, 0.16% for stock ETFs, 0.11% for bond ETFs and 0.05% for passively managed index mutual funds, according to the Investment Company Institute."
- Mondaq Business Briefing: <u>United States: The SEC Redefines "Exchange": An Act In Three Part</u>
 - $\circ~$ "... Crypto Council for Innovation , Bloomberg, L.P. , the Investment Company Institute , and the Securities Industry and Financial Markets ..."
- Bloomberg Government: <u>Big Banks Surge Cash to First-term Lawmakers That Oversee Them</u>
 - "..., the Independent Community Bankers of America, and the Investment Company Institute. An ICI spokesperson said the trade association's PAC ..."

- Morningstar Magazine: <u>Why Index Funds and ETFs Are Good for Retirees</u>
 - "Owners of exchange-traded funds tend to be younger than the owners of other types of mutual funds, according to data from the Investment Company Institute."

<u>May 16. 2023</u>

- PublicNewsTime: Why stock-market bears are inadvertently supporting a rally despite some bad news
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- News AKMI: <u>Why stock-market bears are inadvertently supporting a rally despite some bad</u>
 <u>news</u>
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- Heaven 32: ¿Por qué los bajistas en el mercado de valores están apoyando involuntariamente un repunte a pesar de algunas malas noticias?
 - "... un récord de 5,3 billones de dólares, según el Investment Company Institute.
 Mientras tanto, solo alrededor de un tercio de los ..."
- Trading Master Minds: <u>Why stock-market bears are inadvertently supporting a rally despite</u> <u>some bad news</u>
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- MSN.com: <u>Why stock-market bears are inadvertently supporting a rally despite some bad news</u>
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- ALCWeb: Why stock-market bears are inadvertently supporting a rally despite some bad news
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- Crumpe.com: <u>Pourquoi les baissiers boursiers soutiennent par inadvertance un rallye malgré</u> <u>quelques mauvaises nouvelles</u>
 - "... de 5,3 billions de dollars, selon les données de l'Investment Company Institute.
 Pendant ce temps, seulement environ un tiers des ..."
- UK Daily News: <u>Why bears in the stock market are unwittingly supporting a rally when there is bad news</u>
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- Crast.net: Why stock market bears are unwittingly backing the rally despite some bad news
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- Easy Download: <u>The Tell: Why stock-market bears are inadvertently supporting a rally despite</u> <u>some bad news</u>
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- The Conservative Investor Daily: <u>Why stock-market bears are inadvertently supporting a rally</u> <u>despite some bad news</u>

- "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- MarketWatch: <u>Why stock-market bears are inadvertently supporting a rally despite some bad</u>
 <u>news</u>
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- Morningstar Magazine: <u>Why stock-market bears are inadvertently supporting a rally despite</u> <u>some bad news</u>
 - "Meanwhile, money market assets have soared to a record high of \$5.3 trillion, according to data from the Investment Company Institute."
- TechNews 科技新報: <u>美股有撐?股民悲觀、大量現金閒置,重挫機率低</u>
 - "..., 機構投資者過去12個月來對美股的賣超額達到3,339億美元, 散戶也贖回280
 億美元。根據Investment Company Institute (ICI)統計, 大量資金湧入類似現金的
 標的, 截至5月10日, 貨幣市場基金總資產已來到創紀錄的5.3兆美元..."
- The Stock Watcher: <u>CI Global Asset Management Launches New Series of CI Auspice Broad</u> <u>Commodity Fund</u>
 - "According to a recent survey by the Investment Company Institute, mutual funds remain the most popular investment choice among American households, with 56% of US households owning mutual funds."
- KOCO-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- KCCI-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- WLWT-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- WMUR-TV: <u>Smart savers are cashing in on higher CD rates right now</u>
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- WCVB-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- WJCL-TV: <u>Smart savers are cashing in on higher CD rates right now</u>
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."

- WMOR-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- WBAL-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- WDSU-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- KHOG-TV: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- KOAT-TV: <u>Smart savers are cashing in on higher CD rates right now</u>
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- NBC5: Smart savers are cashing in on higher CD rates right now
 - "Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- 華人今日網: 市場極度悲觀 反利美股逆漲
 - "... 顯示,過去12個月,機構投資人從股市淨撤資3,339億美元,散戶投資人也抽走
 280億美元資金。美國投資公司協會(Investment Company Institute)資料也顯示, 截至今年5月10日,數十億美元的資金流入約當現金,將貨幣市場總資產推向5.3兆 美元的歷史新高。..."
- I3 Investor: <u>Tenglong Academy</u> Chong Su Keat: What is the impact of Fed rate hikes on shortterm market yields?
 - "... money market funds. According to data published by the Investment Company Institute (ICI.org), \$276.49 billion (a whopping 97%) of the \$..."
- Burzovnisvet.cz: Investoři jsou nervózní a to by mohlo podpořit akcie
 - "... vybrali dalších 28 miliard dolarů. Podle údajů Investment Company Institute přitekly miliardy do peněžních ekvivalentů, čímž ..."
- Sin Chew Daily Happy Sunday / 星洲日报 快乐星期天: 投資者越焦慮 對美國股市越有利
 - "... 的數據,過去12個月中,機構從股市淨撤資3339億美元,散戶投資者另已撤資280億美元。據來自美國投資公司學會(Investment Company Institute)的資訊,數以十億美元計的資金流入了現金等價物,截至5月10日,貨幣市場的總資產規模達到創紀錄的5.3兆美元..."

May 15, 2023

- Globes Online (Hebrew): הבריחה של המשקיעים המוסדיים ממניות עשויה לתמוך במחיריהן
 - הכסף לשיא של 5.3 טריליון דולר נכון ל-10 במאי, על פי ... "
 וועפאדי, על פי ... "
- 搜狐新闻:美股多重潜在风险挥之不去市场信心接近冰点
 - "...。随着美联储上周将基准利率上调至16年来最高水平,5%以上的短期利率继续
 吸引资金流入货币市场基金。根据Investment Company Institute的数据,截至5月10
 日的一周,美国货币基金规模增加183.3亿美元,达到创纪录的5.33万亿美元。..."
- 中時新聞網: 市場極度悲觀 反利美股逆漲
 - "... 顯示,過去12個月,機構投資人從股市淨撤資3,339億美元,散戶投資人也抽走
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- Yahoo! News Taiwan: 市場極度悲觀 反利美股逆漲
 - "... 顯示,過去12個月,機構投資人從股市淨撤資3,339億美元,散戶投資人也抽走
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- 中時新聞網: 投資人焦慮看衰前景 反給股市支撐
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- Crypto News Australia: <u>Futures Rise Amid Debt Ceiling Optimism</u>
 - "Billions have flowed into cash equivalents, driving total assets in money markets to a record \$5.3 trillion as of May 10, according to the Investment Company Institute."
- EntrepreneurCanada: Futures Rise Amid Debt Ceiling Optimism
 - "Billions have flowed into cash equivalents, driving total assets in money markets to a record \$5.3 trillion as of May 10, according to the Investment Company Institute."
- NXTmine: Futures Rise Amid Debt Ceiling Optimism
 - "Billions have flowed into cash equivalents, driving total assets in money markets to a record \$5.3 trillion as of May 10, according to the Investment Company Institute."
- Zero Hedge: Futures Rise Amid Debt Ceiling Optimism
 - "Billions have flowed into cash equivalents, driving total assets in money markets to a record \$5.3 trillion as of May 10, according to the Investment Company Institute."
- USSA News: Futures Rise Amid Debt Ceiling Optimism
 - "Billions have flowed into cash equivalents, driving total assets in money markets to a record \$5.3 trillion as of May 10, according to the Investment Company Institute."
- Young Research & Publishing Inc.: <u>Is There Hope in Stocks?</u>
 - "Billions have flowed into cash equivalents, driving total assets in money markets to a record \$5.3 trillion as of May 10, according to the Investment Company Institute."
- Yahoo! News Taiwan: 投資人對美股信心低迷、現金充沛 有利接下來反彈
 - "..., 機構投資者在過去12個月以從股市淨撤出3,339億美元, 散戶也押走280億美元資金。根據美國投資公司協會(Investment Company Institute) 數據, 截至5月10日止, 數十億美元的資金流入約當現金, 帶動貨幣市場整體資產寫下5.3兆美元的新高紀錄。..."
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- 工商時報: 投資人對美股信心低迷、現金充沛 有利接下來反彈
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- PC Home Online: 多重陰影籠罩美股 股民信心盪低點市場憂債務危機+地區銀行風暴
 - "...。隨著聯準會上周將基準利率上調至16年來最高水平,5%以上的短期利率繼續吸引資金流入貨幣市場基金。另據Investment Company Institute(ICI)統計,大量資金湧入類似現金標的,截至5月10日的一周,貨幣市場基金總資產已來到創紀錄的5.3兆美元..."
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- CTWANT: 多重陰影籠罩美股 股民信心盪低點市場憂債務危機+地區銀行風暴
 - "...。隨著聯準會上周將基準利率上調至16年來最高水平,5%以上的短期利率繼續吸引資金流入貨幣市場基金。另據Investment Company Institute(ICI)統計,大量資金湧入類似現金標的,截至5月10日的一周,貨幣市場基金總資產已來到創紀錄的5.3兆美元..."
- 台視全球資訊網: 美國人次愛的長期投資:黃金超越股票 10年頭遭
 - "..., 機構投資者過去12個月來對美股的賣超額達到3,339億美元, 散戶也贖回280
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- Finance TechNews: 美股有撐?股民悲觀、大量現金閒置, 重挫機率低
 - "..., 機構投資者過去12個月來對美股的賣超額達到3,339億美元, 散戶也贖回280
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- Yahoo台湾-股票: 美國人次愛的長期投資:黃金超越股票 10年頭遭
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- 凯迪网: 多重潜在风险挥之不去!美股市场信心接近临界点
 - "...。随着美联储上周将基准利率上调至16年来最高水平,5%以上的短期利率继续
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- 中钢网:多重潜在风险挥之不去!美股市场信心接近临界点
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- **第1财经:多重潜在**风险挥之不去!美股市场信心接近临界点
 - "...。随着美联储上周将基准利率上调至16年来最高水平, 5%以上的短期利率继续
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- 巴中在线:多重潜在风险挥之不去!美股市场信心接近临界点
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- The Bharat Express News: What is a good 401(k) match? How it works and what is the average

- "According to Investment Company Institute, there were about \$7.3 trillion in assets invested in 401(k) plans as of the end of June 2021."
- 雪花新闻:多重潜在风险挥之不去!美股市场信心接近临界点
 - "...。随着美联储上周将基准利率上调至16年来最高水平,5%以上的短期利率继续
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- 城市生活网:环球今亮点!多重潜在风险挥之不去!美股市场信心接近临界点
 - "...。随着美联储上周将基准利率上调至16年来最高水平,5%以上的短期利率继续
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- 商业周刊网:今日要闻!多重潜在风险挥之不去!美股市场信心接近临界点
 - "...。随着美联储上周将基准利率上调至16年来最高水平,5%以上的短期利率继续
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- The Local Report: What Is a Good 401(k) Match? How It Works and What's the Average
 - "According to Investment Company Institute, there were about \$7.3 trillion in assets invested in 401(k) plans as of the end of June 2021."
- 今日头条: 过去一周美股维持了窄幅震荡走势,道指和标普500指数录得周线两连阴。地区 银行股新一轮抛售在给美联储政策施加压力的同时也给经济前景蒙上了阴影,与此
 - "...。随着美联储上周将基准利率上调至16年来最高水平,5%以上的短期利率继续
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- NetEase News / 网易新闻: 多重潜在风险挥之不去!美股市场信心接近临界点
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- news.sina.com.cn / 新浪新闻: 多重潜在风险挥之不去!美股市场信心接近临界点

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- **腾讯网: 多重潜在**风险挥之不去!美股市场信心接近临界点
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 - "According to Investment Company Institute, there were about \$7.3 trillion in assets invested in 401(k) plans as of the end of June 2021."
- The Madison Leader Gazette: <u>What Is a Good 401(k) Match? How It Works and What's the</u> <u>Average</u>
 - "According to Investment Company Institute, there were about \$7.3 trillion in assets invested in 401(k) plans as of the end of June 2021."

<u>May 13, 2023</u>

- Business News (Blog Dady): <u>What's a good 401(k) match? How it works and averages</u>
 - "According to Investment Company Institute, there were about \$7.3 trillion in assets invested in 401(k) plans as of the end of June 2021."
- This Recently Happened: What Is a Good 401(k) Match? How It Works and What's the Average
 - "According to Investment Company Institute, there were about \$7.3 trillion in assets invested in 401(k) plans as of the end of June 2021."
- Federal Register: <u>Self-Regulatory Organizations; Cboe BZX Exchange, Inc.; Notice of Filing of a</u> <u>Proposed Rule Change To List and Trade Shares of the ARK 21Shares Bitcoin ETF Under BZX Rule</u> <u>14.11(e)(4), Commodity-Based Trust Shares</u>
 - "..., the Staff of the Commission noted in a letter to the Investment Company Institute and SIFMA that it was not aware, at that time, of a ..."
- OLTNEWS: European stocks close slightly higher amid earnings; mining stocks down 3.7%; SAP rallies 5% – CNBC
 - "... in the week ended April 19, according to data from the Investment Company Institute. This is the largest outflow of dollars from these ..."

<u>May 12, 2023</u>

- Hong Kong Economic Journal / 信報財經新聞: <u>貨幣基金規模42萬億再破頂美債限死線逼近</u> 資金湧入避險
 - "...,聯邦政府發債上限危機又迫在眉睫,令市場避險情緒高漲,停泊在貨幣市場基金的資金連續兩周破頂,據投資公司協會(Investment Company Institute)資料顯示,截至5月10日止,貨幣市場基金規模達5.33萬億美元(約41.6萬億港元),過去一周吸資約183..."
- Trend Radars: <u>SEC's reforms to mutual funds will hurt investors</u>

- "For those millions of Americans who use mutual funds to save for college or retirement - 100 million, according to Investment Company Institute data – this would cause huge confusion. And it would discriminate against Americans by time zones."
- Financial Advisor: Money Markets Ride Wave Of Fed Rate Hikes To Fresh Record High
 - "About \$18.33 billion poured into US money-market funds in the week to May 10, lifting total assets to an unprecedented \$5.33 trillion, according to data from the Investment Company Institute."

<u>May 11, 2023</u>

- WDC News 6: <u>Tech groups clamor for a debt limit deal</u>
 - "Richardson, Stephen Bradford and Chris Carofine of the Investment Company Institute, Jeremy Wilson-Simerman of McDonald's, Steven Moore ..."
- KATU-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- POLITICO: <u>Tech groups clamor for a debt limit deal</u>
 - "And an "On the ROKKs" happy hour hosted on the roof of ROKK Solutions' building, per a tipster: Erica Richardson, Stephen Bradford and Chris Carofine of the Investment Company Institute..."
- KRCG-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WZTV-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- **KEYE-TV (CBS Austin):** Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WLOS-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KTUL-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KVAL-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."

- WWMT-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KOKH-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
 - 0
- KIMA-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WACH-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of</u>
 <u>their money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WCTI-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WCFT-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WPMI-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of</u> <u>their money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WTOV-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of</u>
 <u>their money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- Abc St Louis: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KCBY-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KATV-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>

- "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KFOX-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KVII-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WCYB-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WGFL-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WKRC-TV -Local 12: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WSYX-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WLUK-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KBOI-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- **KTVO-TV:** <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WJAC-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WSET-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>

- "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WRGB-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WUHF: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WJLA-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WOLF-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WTVC-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WGME-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KSNV-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WPDE-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WICD-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WHP-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WRSP-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>

- "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WJAR-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KRNV-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- FOX28Savannah: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- **KPTM-TV:** <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion.
- KMTR-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KUTV-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KMEG-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KTXS-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KBTV-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- Dayton247Now: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KPIC-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money

- "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WHAM: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WTTE-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WCIV-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KHGI-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WPEC-TV CBS12: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- Fox 23 WPFO: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WGXA-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of</u>
 <u>their money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WCHS-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KGAN-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WEAR-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of</u> <u>their money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WNWO-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money

- "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KABB-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KRCR-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KMPH-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- **KFXL-TV:** Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KOMO-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WOAI-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WBFF-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- KECI-TV: <u>Fact Check Team: After bank failures, many Americans concerned about safety of their</u> <u>money</u>
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- WSBT-TV: Fact Check Team: After bank failures, many Americans concerned about safety of their money
 - "According to the Investment Company Institute, for the week ending May 10, total money market fund assets increased by \$18.33 billion to \$5.33 trillion."
- News Day FR: <u>Concentrez-vous sur les obligations, pas sur les banques .</u>
 - "... supplémentaire de 47 milliards de dollars, selon l'Investment Company Institute. Le problème, ce sont les taux d'intérêt Il est ..."
- WealthManagement.com: One of Vanguard's Biggest Credit ETFs Bleeds Record \$5.5 Billion
 - o "Total assets sit at a record \$5.31 trillion, Investment Company Institute data show."
- Allnews: Miser sur les obligations, pas sur les banques

 "... de 47 milliards de dollars, à en croire l'Investment Company Institute. Il se peut qu'encore d'autres banques se ..."

May 10, 2023

- Substack: <u>CPI day (!!!)</u>, plus confidence wanes for Powell, financials, passive flows, and the best time to invest
 - "In 2021, passive fund ownership of U.S. stocks overtook active fund ownership for the first time – per a report from the Investment Company Institute, an industry body."
- The Bond Buyer: Muni secondary quiet amid larger new-issue day, USTs rally after CPI report
 - "... their bonds in lieu of refundings. Meanwhile, the Investment Company Institute reported investors pulled another \$600 million out of ..."
- Birmingham Daily Journal: <u>Cash Isn't The Most Exciting Asset</u>, But It Belongs In Your Financial <u>Planning</u>
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts."
- San Francisco Daily Journal: <u>Cash Isn't The Most Exciting Asset</u>, But It Belongs In Your Financial <u>Planning</u>
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts."
- Projin News: Cash Isn't The Most Exciting Asset, But It Belongs In Your Financial Planning
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts."
- stock3: Ein Ende der Zinserhöhungen ist näher denn je
 - "... Woche bis zum 3. Mai verzeichneten Geldmarktfonds laut Investment Company Institute weitere 47 Milliarden US-Dollar Zuflüsse. Die Zinsen …"
- FinanzNachrichten.de: Chris Iggo (AXA IM): Ende der Zinserhöhungen näher denn je
 - "... Woche bis zum 3. Mai verzeichneten Geldmarktfonds laut Investment Company Institute weitere 47 Milliarden US-Dollar Zuflüsse. Die Zinsen …"
- e-fundresearch.com: AXA IM CIO Chris Iggo: Ein Ende der Zinserhöhungen ist näher denn je
 - "... Woche bis zum 3. Mai verzeichneten Geldmarktfonds laut Investment Company Institute weitere 47 Milliarden US-Dollar Zuflüsse. Die Zinsen …"
- News | KLSE Screener: 投资者越焦虑 对美国股市越有利
 - "... 的数据,过去12个月中,机构从股市净撤资3339亿美元,散户投资者另已撤资
 280亿美元。据来自美国投资公司学会(Investment Company Institute)的资讯,数
 以十亿美元计的资金流入了现金等价物,截至5月10日,货币市场的总资产规模达
 到创纪录的5.3兆美元..."

May 9, 2023

• Lexology: Trade Associations United in Criticism of SEC's Proposed IA Custody Rule

- "... of contracts should the proposal be adopted. Investment Company Institute ("ICI").
 ICI, which effectively represents the buy- ..."
- Financial Planning: Advisors out in force against SEC's custody rule proposal
 - "The Investment Company Institute, which represents mutual funds, said the provision would cause a "significant number of practical difficulties" for advisors."
- Shoofee News: <u>"بع أسهمك في مايو وابق بعيدا".. هل هذه المقولة صحيحة؟</u>
 - واطلعت "Investment Company Institute" مليار دولار في ديسمبر/كانون الأول، وفقًا لدراسة أجرتها ..." •
- InvestmentNews: Advisor, industry groups blast SEC custody proposal
 - "The Investment Company Institute, which represents mutual funds, said the provision would cause a "significant number of practical difficulties" for advisors."
- Forbes: Cash Isn't The Most Exciting Asset, But It Belongs In Your Financial Planning
 - "The Investment Company Institute (ICI) is the national association of US investment companies and includes mutual funds, exchange-traded funds (ETFs), closed-end funds, and unit investment trusts."
- Targeted News Service (Print Edition): <u>ICI: SEC's Safeguarding Proposal Would Upend Decades of</u> <u>Established Practice</u>
 - "... (TNStalk) -- The Investment Company Institute issued the following statement and letter on May 8, 2023:* * *Investment Company Institute (..."

<u>May 8, 2023</u>

- جريدة البلاد: "بع أسهمك في مايو وابق بعيدا".. هل هذه المقولة صحيحة؟
 - واطلعت "Investment Company Institute" مليار دولار في ديسمبر/كانون الأول، وفقًا لدراسة أجرتها ..." •
- Klyoum: بع أسهمك في مايو وابق بعيدا".. هل هذه المقولة صحيحة؟"
 - واطلعت 'Investment Company Institute' مليار دولار في ديسمبر/كانون الأول، وفقًا لدراسة أجرتها ... "
 ٥ "... عليها 'العربية.نت' ليصل بذلك قيمة التدفقات

<u>May 7, 2023</u>

- Pensions & Investments: <u>Ultrashort ETFs primed for cash management position</u>
 - "... to be the alternative of choice. According to the Investment Company Institute, money market funds held \$5.26 trillion as of April 26 ..."
- Substack: <u>Broad-Spectrum #19: Heading out of the Earnings Season</u>
 - "Investment Research via The Investment Talk Newsletter, Investment Company Institute, Bloomberg, Nordea Markets, Macrobond, AllStar Charts ..."
- Al Arabiya TV / Al Arabiya Arabic Online قناة العربية \ العربية \ العربية. فت المقولة صحيحة \ هذه المقولة صحيحة \
 - واطلعت "Investment Company Institute" مليار دولار في ديسمبر/كانون الأول، وفقًا لدراسة أجرتها ..."
 ٥ "... عليها "العربية.نت" ليصل بذلك قيمة التدفقات

<u>May 6, 2023</u>

• 新浪财经头条: <u>2023, 现金为王?</u>

- "...。这些共同基金的特殊性在于,他们投资具有流动性的短期资产,包括现金、基于债务的短期证券等。美国投资公司协会(Investment Company Institute)的数据显示,截至4月5日的一周,货币市场基金的总资产增长了400.7亿美元,使货币市场基金的资产总额达到5."
- Plan Sponsor: Amendments to SEC Custody Rule Would Expand Scope to More Asset Classes
 - "A joint comment letter signed by industry actors, including the ABA Securities Council, the American Bankers Association, the Investment Adviser Association, the Investment Company Institute and the Securities Industry and Financial Markets Association, requested an extension of the comment period for an additional 60 days from its initial February 15 filing."

<u>May 5, 2023</u>

- Canada Today: <u>Why the US banking chaos continues to rage and what investors can expect</u> <u>from here</u>
 - "According to the Investment Company Institute, \$600 billion has flowed into US money market funds since the beginning of the year, up 12 percent."
- Invest Money UK: <u>SEC Safeguarding Rule Would Expand Investment Oversight to Crypto,</u> <u>Artwork</u>
 - "A joint comment letter signed by industry actors, including the ABA Securities Council, the American Bankers Association, the Investment Adviser Association, the Investment Company Institute and the Securities Industry and Financial Markets Association, requested an extension of the comment period for an additional 60 days from its initial February 15 filing."
- Chief Investment Officer: <u>Comment Period for SEC's New Safeguarding Rule Expires Monday</u>
 - "A joint comment letter signed by industry actors, including the ABA Securities Council, the American Bankers Association, the Investment Adviser Association, the Investment Company Institute and the Securities Industry and Financial Markets Association, requested an extension of the comment period for an additional 60 days from its initial February 15 filing."
- Plan Adviser: <u>New SEC Safeguarding Rule Would Expand Investment Oversight to Crypto,</u> <u>Commodities, Artwork</u>
 - "A joint comment letter signed by industry actors, including the ABA Securities Council, the American Bankers Association, the Investment Adviser Association, the Investment Company Institute and the Securities Industry and Financial Markets Association, requested an extension of the comment period for an additional 60 days from its initial February 15 filing."
- U.S. News & World Report: Money Market Account: What Is It and How Does It Work?
 - "In addition, money market fund assets rose by \$47 billion, to \$5.3 trillion, for the week ended May 3, according to the Investment Company Institute."
- MSN.com: Money Market Account: What Is It and How Does It Work?
 - "In addition, money market fund assets rose by \$47 billion, to \$5.3 trillion, for the week ended May 3, according to the Investment Company Institute."

- Getaboutcolumbia: <u>How to Minimize Investment Fees Forbes Advisor</u>
 - "In March 2020, a study published by the Investment Company Institute (ICI), an association representing regulated funds globally, found that the average expense ratio for stock mutual funds was 52 basis points in 2019."
- Forbes: Small Fees Have A Big Impact On Your Investments
 - "In March 2020, a study published by the Investment Company Institute (ICI), an association representing regulated funds globally, found that the average expense ratio for stock mutual funds was 52 basis points in 2019."
- Harvard Law School Forum on Corporate Governance and Financial Regulation: <u>Statement by</u>
 <u>Commissioner Peirce on Share Repurchase Disclosure Modernization</u>
 - "... in the proposals is not necessary.)"; Letter from Investment Company Institute at 1-2 (Apr. 1, 2022), https://www.sec.gov/comments/ ..."
- Politico EU: <u>The battle for your savings is only just beginning</u>
 - "Data that the European Central Bank released Tuesday suggested a similar shift is happening on the other side of the Atlantic but at nowhere near at the same rate as in the U.S. where interest in money market funds has been soaring, topping \$5.31 trillion the week ending May 3, according to the Investment Company Institute."
- OLTNEWS: <u>Stock futures rebound ahead of jobs report as Apple, PacWest gain: Live updates –</u> <u>Reuters</u>
 - ".31 trillion for the week ended May 3, according to the Investment Company Institute. Total money market fund assets rose \$47.15 billion …"

<u>May 4, 2023</u>

- 凯迪网: 2023, 现金为王?
 - "...。这些共同基金的特殊性在于,他们投资具有流动性的短期资产,包括现金、基于债务的短期证券等。美国投资公司协会(Investment Company Institute)的数据显示,截至4月5日的一周,货币市场基金的总资产增长了400.7亿美元,使货币市场基金的资产总额达到5."
- WTOP-FM: Money Market Account: What Is It and How Does It Work?
 - "In addition, money market fund assets rose by \$47 billion, to \$5.3 trillion, for the week ended May 3, according to the Investment Company Institute."
- Law360: <u>SS&C Hires Industry Group Exec For Fund Compliance Role</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Law360: <u>SS&C Hires Industry Group Exec For Fund Compliance Role</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Law360: <u>SS&C Hires Industry Group Exec For Fund Compliance Role</u>

- "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Wiredfocus: Stock futures rise slightly following Apple earnings: Live updates CNBC
 - ".31 trillion for the week ended May 3, according to the Investment Company Institute.
 Total money market fund assets grew by \$47.15 ..."
- JD Supra: <u>The SEC Redefines "Exchange": An Act in Three Parts</u>
 - "... Crypto Council for Innovation , Bloomberg, L.P. , the Investment Company Institute , and the Securities Industry and Financial Markets ..."
- The Conservative Investor Daily: ETF vs Mutual Fund: How to Choose for Your Investing Strategy
 - "An estimated 16.1 million Americans—about 12% of U.S. households—held \$6.5 trillion in ETFs at the end of 2022, according to data from the Investment Company Institute."
- NetEase News / 网易新闻: 2023, 现金为王?
 - "...。这些共同基金的特殊性在于,他们投资具有流动性的短期资产,包括现金、基于债务的短期证券等。美国投资公司协会(Investment Company Institute)的数据显示,截至4月5日的一周,货币市场基金的总资产增长了400.7亿美元,使货币市场基金的资产总额达到5."
- **腾讯网:** <u>2023</u>, 现金为王?
 - "...。这些共同基金的特殊性在于,他们投资具有流动性的短期资产,包括现金、基于债务的短期证券等。美国投资公司协会(Investment Company Institute)的数据显示,截至4月5日的一周,货币市场基金的总资产增长了400.7亿美元,使货币市场基金的资产总额达到5."
- Scrip Issue: <u>SS&C hires from ICI for compliance role</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Targeted News Service (Print Edition): <u>SEC Commissioner Peirce Issues Dissent on Share</u>
 <u>Repurchase Modernization Rule</u>
 - "... in the proposals is not necessary.)"; Letter from Investment Company Institute at 1-2 (Apr. 1, 2022), https://www.sec.gov/comments/s7 ..."

May 3, 2023

- Yahoo! Finance: <u>A complete guide to 401(k) retirement plans: What is a 401(k)?</u>
 - "About 60 million Americans invest in 401(k)s and these retirement plans hold \$6.3 trillion in assets, according to the Investment Company Institute, citing data as of September 30, 2022."
- The Bond Buyer: <u>A steady tone for munis post-Fed rate hike, USTs rally</u>
 - "... on a tax-adjusted basis," he said. Meanwhile, the Investment Company Institute reported investors pulled \$323 million from to mutual ..."
- Compliance Week: <u>SS&C Technologies names CCO for U.S. registered funds</u>

- "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- CNBC Africa: <u>REUTERS NEWS SCHEDULE AT 6 A.M. GMT/ 2 P.M. SGT</u>
 - "... /ICI (PIX) (TV) ICI reports weekly fund flows The Investment Company Institute reports weekly flows into mutual funds and exchange- ..."

<u>May 2, 2023</u>

- Latin Business Today: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- U.S. News & World Report: ETF vs Mutual Fund: How to Choose for Your Investing Strategy
 - "An estimated 16.1 million Americans—about 12% of U.S. households—held \$6.5 trillion in ETFs at the end of 2022, according to data from the Investment Company Institute."
- citybiz: <u>SS&C Appoints Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Financial Advisor: <u>The Case Against Market Timing</u>
 - "Equity mutual funds saw more money going out than coming in every month of 2022, peaking with a \$94.7 billion outflow in December, according to the Investment Company Institute."
- Livewire Markets: First Republic Bank just collapsed. Now JPMorgan is "Too Big to Fail"
 - "According to Investment Company Institute, total money market fund assets increased by US\$53.83 billion to US\$5.26 trillion for the week to April 27 alone."
- Livewire Markets: The US banking sector is broken. What comes next will look radically different
 - "According to Investment Company Institute, total money market fund assets increased by US\$53.83 billion to US\$5.26 trillion for the week to April 27 alone."
- Livewire Markets: First Republic Bank just collapsed. Now JP Morgan is "Too Big to Fail"
 - "According to Investment Company Institute, total money market fund assets increased by US\$53.83 billion to US\$5.26 trillion for the week to April 27 alone."
- MSN.com: Vender acciones en un mal día puede dañar los retornos por años
 - "... una salida de US\$94.700 millones en diciembre, según Investment Company Institute. En todo 2022, las salidas de los fondos de renta ..."
- MSN Noticias: Vender acciones en un mal día puede dañar los retornos por años
 - "... los fondos monetarios desde el año pasado. © Source: Investment Company Institute, Bloomberg Stock Fund Outflows Peaked Late in 2022 | ..."
- Yahoo! Finanzas: Vender acciones en un mal día puede dañar los retornos por años
 - "... una salida de US\$94.700 millones en diciembre, según Investment Company Institute. En todo 2022, las salidas de los fondos de renta ..."
- Yahoo! Finanzas España: Vender acciones en un mal día puede dañar los retornos por años

- "... una salida de US\$94.700 millones en diciembre, según Investment Company Institute. En todo 2022, las salidas de los fondos de renta ..."
- Pensions & Investments: Commissioner Peirce calls out SEC rule-making pace, crypto approach
 - "..., such as the Investment Adviser Association and Investment Company Institute, have also voiced their concerns with the agency's ..."
- U.S. News & World Report: ETF or Mutual Fund: How to Choose
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- Financial Advisor: Why Trying To Time The Market Is A Bad Idea
 - "Equity mutual funds saw more money going out than coming in every month of 2022, peaking with a \$94.7 billion outflow in December, according to the Investment Company Institute."
- The Valdosta Daily Times: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- The Galveston County Daily News: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for</u> <u>U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
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 - "Equity mutual funds saw more money going out than coming in every month of 2022, peaking with a \$94.7 billion outflow in December, according to the Investment Company Institute."
- POLITICO: The rule freaking banks out more than the SEC's
 - "Investment giants are pushing back, too, through their main trade group, the Investment Company Institute."
- Stockwatch: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
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- KODE-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WWLP-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KELO-TV: SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds

- "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KNWA-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KSEE-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- **KXMB-TV:** <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KDAF-TV (CW33): <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u>
 <u>Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WFRV-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KIAH-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KHMT-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
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- ValleyCentral.com: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u>
 <u>Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WYZZ-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Insider Tracking: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u>
 <u>Funds</u>

- "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KSNW-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KLST-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WVNS-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Alexander City Outlook: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WATE-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WYTV-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WCMH-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WFXP-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KOLR-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WTWO-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."

- WJMN-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WJBF-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- BigCountryHomepage.com: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WNCT-TV: SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WJTV-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KTVX-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WBOY-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KSWB-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WQRF-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WSPA-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- The Mazda Pharma Guide: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>

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- Le Lezard: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
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- Spoke: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KMLK Lifestyle: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u> <u>Funds</u>
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- The Podcast Park [Newswire]: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>
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- Elizabethton Star: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u> <u>Funds</u>
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- Tallassee Tribune: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u>
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 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Taylorsville Journal: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u> <u>Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- The Coastland Times: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>
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- Claiborne Progress: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u>
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 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Austin Daily Herald: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u>
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- Norwood Town News: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S.</u> <u>Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
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- PR Newswire: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WTNH-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>

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- WOWK-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WDKY-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WNCN-TV CBS 17: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u>
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- AP (Hosted): <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "... fund clients in the U.S. Joanne joins SS&C from the Investment Company Institute "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WLNS-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WFMZ-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
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- Yahoo! Finance: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered</u> <u>Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WKBN-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WDHN: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>

- "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WDAF-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
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- WPRI-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KASN-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- Fox 44 News: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WGNO-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KHON-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
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 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- KOIN-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WTRF-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- WTTV-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."

- KFDX-TV: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."
- JOT / UP: <u>SS&C Hires ICI's Joanne Kane to Lead Compliance Efforts for U.S. Registered Funds</u>
 - "Joanne joins SS&C from the Investment Company Institute (ICI), a leading industry association representing U.S. registered funds, where she served as Chief Industry Operations Officer."

<u>May 1, 2023</u>

- WTOP-FM: ETF or Mutual Fund: How to Choose
 - "An estimated 16.1 million Americans–about 12% of U.S. households–held \$6.5 trillion in ETFs at the end of 2022, according to data from the Investment Company Institute."
- The Wall Street Journal: <u>How Does 401(k) Matching Work?</u>
 - "In 2021, these accounts held more than \$7 trillion, or one-fifth of all retirement assets, according to the Investment Company Institute."
- FORTUNE China / 《财富》: <u>2023, 现金为王?</u>
 - "...。这些共同基金的特殊性在于,他们投资具有流动性的短期资产,包括现金、基于债务的短期证券等。美国投资公司协会(Investment Company Institute)的数据显示,截至4月5日的一周,货币市场基金的总资产增长了400.7亿美元,使货币市场基金的资产总额达到5."
- CryptoSaurus: <u>3 ETFs to Diversify Your Portfolio and Reduce Risk</u>
 - "At the end of 2022, Americans had \$6.5 trillion invested in exchange-traded funds, according to data from the Investment Company Institute."
- Trading View (India): <u>3 ETFs to Diversify Your Portfolio and Minimize Risk</u>
 - "At the end of 2022, Americans had \$6.5 trillion invested in exchange-traded funds, according to data from the Investment Company Institute."
- Trading View: <u>3 ETFs to Diversify Your Portfolio and Minimize Risk</u>
 - "At the end of 2022, Americans had \$6.5 trillion invested in exchange-traded funds, according to data from the Investment Company Institute."
- Nasdaq: <u>3 ETFs to Diversify Your Portfolio and Minimize Risk</u>
 - "At the end of 2022, Americans had \$6.5 trillion invested in exchange-traded funds, according to data from the Investment Company Institute."
- Markets Insider Business Insider: <u>3 ETFs to Diversify Your Portfolio and Minimize Risk</u>
 - "At the end of 2022, Americans had \$6.5 trillion invested in exchange-traded funds, according to data from the Investment Company Institute."

<u>April 29, 2023</u>

- **CoinMarketBag:** <u>Ripple/XRP-Door Opens For FSOC "Systemically Important" Designations-</u> <u>Ripple? XRPLedger?,XRP 100k%?</u>
 - "... would be the wrong answer said Eric Pan the CEO Of Investment Company Institute and fsoc should be avoided should avoid concluding ..."

April 28, 2023

- Financial Advisor: House Panel Approves Bill To Bolster Fraud Protection For Seniors
 - "Eric Pan, president and CEO of the Investment Company Institute, said the legislation "would enable mutual funds and their transfer agents to better protect seniors by delaying the redemption of securities, if there is reasonable belief that financial exploitation has occurred.""
- WealthManagement.com: Money-Market Funds Are Hot Again After Years of Fee Discounts
 - "The current value of all money-market funds stands at \$5.3 trillion, an increase of \$800 billion from a year ago, according to data from the Investment Company Institute."
- Business Insurance: <u>Retirement savings contributions to DC plans remains disciplined: ICI</u>
 - "A study from the Investment Company Institute shows that only 2.5% of defined contribution plan participants stopped contributing to their plans last year, indicating disciplined savings habits through stretches of historic market volatility, reports BenefitsPro."
- Seeking Alpha: <u>\$5.28 Trillion Reasons To Be Bullish</u>
 - "... Fed starts to lower interest rates. According to the Investment Company Institute, money market funds climbed to a record \$5.28 trillion ..."
- Financial Advisor: <u>Money-Market Funds Are Hot Again After Years Of Fee Discounts</u>
 - "The current value of all money-market funds stands at \$5.3 trillion, an increase of \$800 billion from a year ago, according to data from the Investment Company Institute."
- Bloomberg: Money-Market Funds Are Hot Again After Years of Fee Discounts
 - "The current value of all money-market funds stands at \$5.3 trillion, an increase of \$800 billion from a year ago, according to data from the Investment Company Institute."
- Targeted News Service (Print Edition): <u>ICI Applauds House Committee Passage of E-Delivery</u> Legislation
 - "... (TNStalk) -- The Investment Company Institute issued the following statement on April 27, 2023:* * *Investment Company Institute (ICI) ..."

<u>April 27, 2023</u>

- Knowledia: The cost of investing has been falling. Here's what investors should know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- Verified News Explorer Network: <u>Should you draw from your 401(k) and delay claiming Social</u> <u>Security benefits? Here's what the experts have to say</u>
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- Pensions & Investments: <u>House committee advances bill calling on SEC to allow default e-</u> <u>delivery</u>
 - "... Americans," said Eric J. Pan, president and CEO of the Investment Company Institute, in a statement Thursday. "We thank the committee ..."
- ThinkAdvisor: <u>House Panel Passes E-Delivery Bill</u>

- "The Investment Company Institute applauded the bill's passage."
- Forbes: Guide To 401(k) Hardship Withdrawals
 - "But according to an Investment Company Institute survey, just 2.1% of plan participants have utilized a hardship withdrawal in 2021."
- The Conservative Investor Daily: <u>Americans continue saving for retirement despite down market</u> in 2022
 - "A study from the Investment Company Institute Defined Contribution Plan Participants' Activities, 2022 – shows that only 2.5% of defined contribution (DC) plan participants stopped contributing to their plans last year, indicating disciplined savings habits through stretches of historic market volatility."
- BenefitsPro: <u>Americans continue saving for retirement despite down market in 2022</u>
 - "A study from the Investment Company Institute Defined Contribution Plan Participants' Activities, 2022 – shows that only 2.5% of defined contribution (DC) plan participants stopped contributing to their plans last year, indicating disciplined savings habits through stretches of historic market volatility."
- MSN.com: <u>Should you draw from your 401(k) and delay claiming Social Security benefits? Here's</u> what the experts have to say
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- **POLITICO:** <u>The campaign to rein in the regulators</u>
 - "Global industry groups like the Investment Company Institute, which represents mutual funds, and the Managed Funds Association, which counts hedge funds and private credit firms as members, have started to press lawmakers to revive a 2018 bill that would have made it harder for FSOC to slap the dreaded "systemically important financial institution" label on nonbanks, sources told your MM host."
- **腾讯网: CF40**观察 | 复盘美欧银行业危机:一些问题的再观察与再思考
 - ɔ "..., **并在4月开始**转升为降,很好地对应了银行存款的变动趋势。 数据来源:美

联储H.8, Investment Company Institute, FRED 从资产端看 ·美国银行体系在风险事件

后呈现出信贷紧缩迹象,但目前已趋于缓解。从表2可以看到, ..."

- The Trust Advisor: <u>SEC's Recent Enforcement Sweeps Targeting Off-Channel Communications of</u>
 <u>Fund Advisers</u>
 - "On January 31, 2023, ten trade associations including Managed Funds Association, National Venture Capital Association, Investment Company Institute, and American Investment Council wrote a joint letter to SEC Chair Gary Gensler to lobby against such sweep (the "Industry Letter")."

<u>April 26, 2023</u>

- PublicNewsTime: The cost of investing has been falling. Here's what investors should know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."

- <u>Die Investitionskosten sind gesunken. Folgendes sollten Anleger wissen</u>
 - ". Die Kostenquoten f
 ür Aktienfonds betrugen laut dem Investment Company Institute 1996 durchschnittlich 1,04 %. Sie st
 ürzten 2020 auf …"
- The Conservative Investor Daily: <u>The cost of investing has been falling. Here's what investors</u> <u>should know</u>
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- Good Word News: The cost of investment has gone down. Here's what investors need to know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- News AKMI: The cost of investing has been falling. Here's what investors should know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- WRC-TV: The Cost of Investing Has Been Falling. Here's What Investors Should Know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- Verified News Explorer Network: <u>The Cost of Investing Has Been Falling</u>. Here's What Investors <u>Should Know</u>
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- News Net Daily: The cost of investment has gone down. Here's what investors need to know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- Business Mayor: The cost of investing has been falling. Here's what investors should know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars. Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- MSN Malaysia: The cost of investing has been falling. Here's what investors should know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- CNBC: The cost of investing has been falling. Here's what investors should know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- MSN International Edition: <u>The cost of investing has been falling</u>. <u>Here's what investors should</u> <u>know</u>

- "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- MSN International Edition: <u>The cost of investing has been falling</u>. <u>Here's what investors should</u> <u>know</u>
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- The Bond Buyer: Munis steady as Washington, Delaware sell GOs
 - "... 10-year at 69% and the 30-year at 93% at 4 p.m. The Investment Company Institute reported investors pulled \$377 million from to mutual ..."
- NBC News Boston: The Cost of Investing Has Been Falling. Here's What Investors Should Know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- WMAQ-TV NBC 5 Chicago: <u>The Cost of Investing Has Been Falling</u>. <u>Here's What Investors</u> <u>Should Know</u>
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."
- The Conservative Investor Daily: <u>Consumers hate stocks</u>. That's great news for stocks.
 - "As of April 19, total net assets in money market funds sat at \$5.21 trillion, about \$300 million higher than in the first week of January and just off the all-time highs reached during the March banking crisis, per the Investment Company Institute."
- AOL News: <u>Consumers hate stocks. That's great news for stocks.</u>
 - "As of April 19, total net assets in money market funds sat at \$5.21 trillion, about \$300 million higher than in the first week of January and just off the all-time highs reached during the March banking crisis, per the Investment Company Institute."
- Yahoo! Finance Hong Kong: <u>Consumers hate stocks</u>. That's great news for stocks.
 - "As of April 19, total net assets in money market funds sat at \$5.21 trillion, about \$300 million higher than in the first week of January and just off the all-time highs reached during the March banking crisis, per the Investment Company Institute."
- Yahoo! Finance: <u>Consumers hate stocks. That's great news for stocks.</u>
 - "As of April 19, total net assets in money market funds sat at \$5.21 trillion, about \$300 million higher than in the first week of January and just off the all-time highs reached during the March banking crisis, per the Investment Company Institute."
- MSN.com: <u>Crypto Firms Turn to Treasurys to Draw Customers</u>
 - "Meanwhile, investors have flocked to money-market funds after last month's bankingsector upheaval. Assets in such funds have swelled to over \$5 trillion, according to Investment Company Institute data."
- KNBC-TV: The Cost of Investing Has Been Falling. Here's What Investors Should Know
 - "Indeed, costs are going down as asset management firms compete for clients' dollars.
 Expense ratios on equity mutual funds averaged 1.04% in 1996, according to the Investment Company Institute."

- Sportico: Flutter and FanDuel U.S. Listing Should Fire Up Value
 - "Investment statistics support Lopes' reasoning: Of the \$21 trillion in stock U.S. mutual funds and ETFs hold, less than a quarter is invested in non-U.S. traded stocks, according to data from the Investment Company Institute."
- Yahoo! Sports: Flutter and FanDuel U.S. Listing Should Fire Up Value
 - "Investment statistics support Lopes' reasoning: Of the \$21 trillion in stock U.S. mutual funds and ETFs hold, less than a quarter is invested in non-U.S. traded stocks, according to data from the Investment Company Institute."
- Tuổi Trẻ Online: Chứng khoán giảm trên toàn thế giới trước viễn cảnh kinh tế xấu
 - "... phải lo lắng". Dữ liệu gần đây nhất của Fed và Viện Investment Company Institute ở Washington cho thấy các nhà đầu tư rút tiền ra khỏi ..."
- MSN Việt Nam: Chứng khoán giảm trên toàn thế giới trước viễn cảnh kinh tế xấu
 - "... phải lo lắng". Dữ liệu gần đây nhất của Fed và Viện Investment Company Institute ở Washington cho thấy các nhà đầu tư rút tiền ra khỏi ..."
- New Telegraph Newspaper: <u>US financial regulators to tighten rules on systemic risks</u>
 - ""We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute, said in a statement."
- BusinessNews: <u>Ten Greatest Women Fund Managers Listed</u>
 - "Emery is also an active participant in industry organizations and initiatives. She serves on the Board of Directors of the Investment Company Institute and is a member of the Financial Women's Association and the CFA Institute."
- Targeted News Service (Print Edition): BrightScope/ICI Study Shows ERISA 403(b) Plan Sponsors Design Plans to Promote Retirement Saving
 - "... (TNSrpt) -- The Investment Company Institute issued the following news release: The Investment Company Institute (ICI) and BrightScope, an ..."

<u>April 25, 2023</u>

- Cantech Letter: The ten greatest female fund managers, listed
 - "Emery is also an active participant in industry organizations and initiatives. She serves on the Board of Directors of the Investment Company Institute and is a member of the Financial Women's Association and the CFA Institute."
- The Conservative Investor Daily: <u>Stocks fall worldwide on U.S. recession, banking and debt-</u> ceiling risks
 - "Under the surface, though, are lingering signs of worry. The most recent data available from the Fed and the Investment Company Institute in Washington revealed that investors were pulling money out of both banks and government-only money-market mutual funds earlier this month."
- Morningstar Magazine: <u>Stocks fall worldwide on U.S. recession, banking and debt-ceiling risks</u>
 - "Under the surface, though, are lingering signs of worry. The most recent data available from the Fed and the Investment Company Institute in Washington revealed that investors were pulling money out of both banks and government-only money-market mutual funds earlier this month."
- InsuranceNewsNet: <u>Bill to protect seniors against financial fraud heads to Senate</u>

 "Eric Pan, president and CEO of the Investment Company Institute in Washington, said the bill "would enable mutual funds and their transfer agents to better protect seniors by delaying the redemption of securities, if there is reasonable belief that financial exploitation has occurred.""

April 24, 2023

- Yahoo! Finance: ETF Safe Havens: Stickier Than Money Markets
 - "A whopping \$69 billion came out of money market funds during the week ending April 19, according to the latest data from the Investment Company Institute. It was the biggest one-week drop in money market assets since July 2020."
- Lexology: Three Takeaways from the Investment Management Conference
 - "Members of our Investment Management team attended the Investment Management Conference hosted by the Investment Company Institute last month, one of the marquee gatherings for investment management professionals, board members, and service providers. This year's conference featured remarks from William Birdthistle, the Director of the Securities and Exchange Commission's ("SEC") Division of Investment Management; Mark Uyeda, SEC Commissioner; and many other distinguished speakers. Overall, conference sessions covered topics ranging from the recent SEC rule proposals to the focus of state Attorneys General on Environmental Social & Governance ("ESG") investing."
- The Conservative Investor Daily: <u>Government-only money-market funds see \$60 billion in</u> <u>outflows in one week amid debt-ceiling fears</u>
 - "Data released last week by the Investment Company Institute in Washington shows assets held by government-only money-market funds dropped to \$4.332 trillion as of April 19 from \$4.392 trillion on April 12. According to Ben Emons, senior portfolio manager and head of fixed income in NewEdge Wealth LLC in New York, it was the largest single-week redemption in that category since March 2020."
- Crumpe.com: Les fonds du marché monétaire exclusivement gouvernementaux voient 60 milliards de dollars de sorties en une semaine
 - " Les données publiées la semaine dernière par l'Investment Company Institute à Washington montrent que les actifs détenus par les fonds du marché monétaire exclusivement gouvernementaux sont tombés à 4 332 milliards de dollars au 19 avril, contre 4 392 milliards de dollars le 12 avril. Selon Ben Emons, gestionnaire de portefeuille principal et responsable des titres à revenu fixe. dans NewEdge Wealth LLC à New York, il s'agissait du plus grand rachat d'une semaine dans cette catégorie depuis mars 2020."
- JD Supra: Three Takeaways from the Investment Management Conference
 - "Members of our Investment Management team attended the Investment AManagement Conference hosted by the Investment Company Institute last month, one of the marquee gatherings for investment management professionals, board members, and service providers. This year's conference featured remarks from William Birdthistle, the Director of the Securities and Exchange Commission's ("SEC") Division of Investment Management; Mark Uyeda, SEC Commissioner; and many other distinguished speakers. Overall, conference sessions covered topics ranging

from the recent SEC rule proposals to the focus of state Attorneys General on Environmental Social & Governance ("ESG") investing."

- Morningstar Magazine: <u>Government-only money-market funds see \$60 billion in outflows in one</u> week amid debt-ceiling fears
 - "Investors pulled \$60 billion out of money-market mutual funds invested exclusively in Tbills and short-dated Treasurys over a one-week period this month amid rising fears over the U.S. debt ceiling. Data released last week by the Investment Company Institute in Washington shows assets held by government-only money-market funds dropped to \$4.332 trillion as of April 19 from \$4.392 trillion on April 12. According to Ben Emons, senior portfolio manager and head of fixed income in NewEdge Wealth LLC in New York, it was the largest single-week redemption in that category since March 2020."
- IQ Fin: Government-only money-market funds see \$60 billion in outflows in one week
 - "Investors pulled \$60 billion out of money-market mutual funds invested exclusively in Tbills and short-dated Treasurys over a one-week period this month amid rising fears over the U.S. debt ceiling. Data released last week by the Investment Company Institute in Washington shows assets held by government-only money-market funds dropped to \$4.332 trillion as of April 19 from \$4.392 trillion on April 12. According to Ben Emons, senior portfolio manager and head of fixed income in NewEdge Wealth LLC in New York, it was the largest single-week redemption in that category since March 2020. the U.S. debt ceiling. Data released last week by the Investment Company Institute in Washington shows assets held by government-only."
- Employee Benefit News: <u>Generation 401(k): Why Gen Z workers are saving more for retirement</u>
 - "The 401(k) is by far America's most common workplace retirement plan. In 2020, about 60 million U.S. workers were saving in one of these plans, according to the <u>Investment</u> <u>Company Institute</u>. But not everyone who's eligible participates. In 2021, only 75% of private industry workers with access to an employee-provided plan actually enrolled in it, according to the <u>U.S. Bureau of Labor Statistics.</u>"
- Hedgeweek: FSCO proposes tighter hedge fund regulation
 - "While SEC boss Gary Gensler has endorsed the proposals, both the Investment Company Institute and the Managed Funds Association (MFA), a trade group representing the hedge funds industry, have voiced concerns. "The designation of a registered fund or fund manager would be the wrong answer," said Eric Pan, chief executive of the Investment Company Institute, while MFA president and chief executive Bryan Corbett said: "Alternative asset managers do not pose a systemic risk and are already subject to the SEC's robust regulatory regime". Both proposals will be subject to a public comment period before final rules are issued."

April 23, 2023

- Tin247: Mỹ đề xuất quy tắc đẩy nhanh đánh giá rủi ro với ổn định tài chính
 - "Ông Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý tài sản."
- Tinnhanhchungkhoan.vn: Mỹ đề xuất quy tắc đẩy nhanh đánh giá rủi ro với ổn định tài chính
 - Ong Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý tài sản toàn cầu, cho hay FSOC nên tránh kết luận rằng việc

định danh và áp dụng các công cụ quản lý thận trọng tượng tự như với các ngân hàng là cách đúng đắn để giảm thiểu rủi ro phát sinh từ việc quản lý tài sản."

- BusinessNews: Generation 401(k): Why Gen Z workers are saving more for retirement
 - "The 401(k) is by far America's most common workplace retirement plan. In 2020, nearly 60 million US workers were saving in one of these plans. <u>investment company institute</u>, But not everyone who is eligible participates. In 2021, only 75% of private industry workers with access to an employee-paid plan were actually enrolled in it, according to <u>US Bureau of Labor Statistics</u>."
- Financial Planning: <u>Generation 401(k): Why Gen Z workers are saving more for retirement</u>
 - "The 401(k) is by far America's most common workplace retirement plan. In 2020, nearly 60 million US workers were saving in one of these plans. <u>investment company institute</u>, But not everyone who is eligible participates. In 2021, only 75% of private industry workers with access to an employee-paid plan were actually enrolled in it, according to <u>US Bureau of Labor Statistics</u>."
- Nhịp sống sài gòn: <u>Mỹ sẽ 'mạnh tay' với các tổ chức tài chính phi ngân hàng</u>
 - Ong Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý."
- Vietnam Biz: Mỹ dự định thắt chặt quy định đối với các tổ chức tài chính phi ngân hàng
 - "Tuy nhiên, các quỹ phòng hộ, quỹ tương hỗ và các công ty quản lý tài sản đã phản hồi không mấy tích cực với thông tin trên. Ông Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý tài sản toàn cầu, cho hay FSOC nên tránh kết luận rằng việc định danh và áp dụng các công cụ quản lý thận trọng tượng tự như với các ngân hàng là cách đúng đắn để giảm thiểu rủi ro phát sinh từ việc quản lý tài sản."
- Vietnam+: Mỹ đề xuất quy tắc đẩy nhanh đánh giá rủi ro với ổn định tài chính
 - Ong Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý tài sản toàn cầu, cho hay FSOC nên tránh kết luận rằng việc định danh và áp dụng các công cụ quản lý thận trọng tượng tự như với các ngân hàng là cách đúng đắn để giảm thiểu rủi ro phát sinh từ việc quản lý tài sản."
- Bnews: Mỹ dự định thắt chặt quy định đối với các tổ chức tài chính phi ngân hàng
 - "Tuy nhiên, các quỹ phòng hộ, quỹ tương hỗ và các công ty quản lý tài sản đã phản hồi không mấy tích cực với thông tin trên. Ông Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý tài sản toàn cầu, cho hay FSOC nên tránh kết luận rằng việc định danh và áp dụng các công cụ quản lý thận trọng tượng tự như với các ngân hàng là cách đúng đắn để giảm thiểu rủi ro phát sinh từ việc quản lý tài sản."
- Báo Quốc Tế: <u>Mỹ sẽ 'mạnh tay' với các tổ chức tài chính phi ngân hàng</u>
 - Ong Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý."
- MSN Việt Nam: Mỹ sẽ 'mạnh tay' với các tổ chức tài chính phi ngân hàng
 - Ong Eric Pan, Giám đốc điều hành của Investment Company Institute, hiệp hội gồm các quỹ đầu tư và nhà quản lý tài sản toàn cầu, cho hay FSOC nên tránh kết luận rằng việc định danh và áp dụng các công cụ quản lý thận trọng tượng tự như với các ngân hàng là cách đúng đắn để giảm thiểu rủi ro phát sinh từ việc quản lý tài sản"

- The print: US financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management. The Securities Industry and Financial Markets Association's Asset Management Group said that because asset managers are directed by their clients and hold small balance sheets, they should not be designated. The group added that the reversal of Trump-era guidance "is concerning." FSOC's proposed new risk assessment framework aims to enhance the council's ability to address financial stability risks by reviewing a broad range of asset classes, institutions and activities, according to a Treasury fact sheet."

April 22, 2023

- The Gulf Today: US financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Dailyhunt: US financial regulators to tighten rules on non-banks, systemic risk
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Zawya: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Emprendedor Hoy: Los reguladores de EE. UU. Esbozan nuevas reglas para endurecer la supervisión financiera de las entidades no bancarias
 - "Sabemos que la designación de un fondo registrado o un administrador de fondos sería la respuesta equivocada", dijo Eric Pan, director ejecutivo del Investment Company Institute en un comunicado. "Deberíamos evitar concluir que la designación de una entidad y la aplicación de herramientas regulatorias prudenciales bancarias es la correcta". manera de llevar a cabo su misión de mitigar los riesgos derivados de la gestión de activos."
- Rappler: US financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement's should avoid concluding that entity designation and the application of bank prudential

regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."

April 21, 2023

- Moneycontrol.com: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- NewsBeezer: US financial regulator tightens rules for non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Malay Mail: US financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Invest Money UK: US regulators outline new rules to toughen financial oversight of non-banks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- SaltWire.com: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- SaltWire.com: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Salem Radio Network News: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC

should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."

- U.S. News & World Report: <u>Target-Date Funds: Should You Put Retirement Saving on Autopilot?</u>
 - "Morningstar's "Target-Date Strategy Landscape: 2023" reports that investors hold \$2.82 trillion in TDF assets, up from \$875 billion in 2014. The high was \$3.27 trillion in 2021. The Investment Company Institute estimates that 87% of 401(k) plans now offer target-date funds as investment options to employees, and reports that younger plan participants are most likely to hold TDFs."
- StreetInsider: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Devdiscourse: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Daily Mail: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Reuters: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- MSN Canada: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- **newsbrig:** <u>Money-market funds' assets fall for the first time since the banking turmoil started,</u> <u>snapping a trend of record inflows</u>
 - "The total assets managed by such funds fell by \$68.64 billion to \$5.21 trillion in the week through April 19, according to data published by the Investment Company

Institute. That's the first decline since the March 10 collapse of Silicon Valley Bank (SVB) triggered a wave of banking instability."

- Canada Today: <u>Money market fund assets are falling for the first time since the beginning of the banking crisis, on a trend of record inflows</u>
 - "Total assets under management by such funds fell \$68.64 billion to \$5.21 trillion in the week ended April 19, according to data released by the Investment Company Institute. This is the first drop since the March 10 collapse of the Silicon Valley Bank (SVB), which sparked a wave of banking instability."
- Yahoo! Finance: <u>Money-market funds' assets fall for the first time since the banking turmoil</u> <u>started, snapping a trend of record inflows</u>
 - "The total assets managed by such funds fell by \$68.64 billion to \$5.21 trillion in the week through April 19, according to data published by the Investment Company Institute. That's the first decline since the March 10 collapse of Silicon Valley Bank (SVB) triggered a wave of banking instability."
- Yahoo! Finance Canada: <u>Money-market funds' assets fall for the first time since the banking</u> <u>turmoil started, snapping a trend of record inflows</u>
 - "The total assets managed by such funds fell by \$68.64 billion to \$5.21 trillion in the week through April 19, according to data published by the Investment Company Institute. That's the first decline since the March 10 collapse of Silicon Valley Bank (SVB) triggered a wave of banking instability."
- Doanh nghiệp hoinhap: <u>Tài sản của các quỹ thị trường tiền tệ giảm lần đầu tiên kể từ khi cuộc</u> <u>khủng hoảng ngân hàng bắt đầu</u>
 - "Các quỹ thị trường tiền tệ của Hoa Kỳ vừa trải qua đợt rút tiền đầu tiên kể từ đầu tháng 3, đảo ngược xu hướng dòng tiền vào kỷ lục kéo dài nhiều tuần do người gửi tiền rút tiền mặt từ ngân hàng trong thời kỳ hỗn loạn tồi tệ nhất của lĩnh vực này kể từ năm 2008. Theo dữ liệu do Investment Company Institute công bố, tổng tài sản do các quỹ này quản lý đã giảm 68,64 tỷ USD xuống còn 5,21 nghìn tỷ USD trong tuần kết thúc vào ngày 19 tháng 4. Đây là lần giảm đầu tiên kể từ khi Ngân hàng Thung lũng Silicon (SVB) sụp đổ vào ngày 10 tháng 3. một làn sóng bất ổn ngân hàng."

MarketScreener: <u>THE INVESTMENT COMPANY PLC</u>

- "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Business News (Blog Dady): <u>US regulators outline new rules to strengthen financial supervision</u>
 <u>of nonbanks</u>
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential

regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."

- USTimesMirror: <u>US regulators outline new rules to toughen financial oversight of non-banks</u>
 - "We know that designation of a registered fund or fund manager would be the wrong answer," Eric Pan, CEO of the Investment Company Institute said in a statement. "FSOC should avoid concluding that entity designation and the application of bank prudential regulatory tools is the right way to carry out its mission to mitigate risks arising from asset management."
- Teknomers Nouvelles: Les régulateurs américains définissent de nouvelles règles pour renforcer la surveillance financière des non-banques
 - La désignation d'un fonds enregistré ou d'un gestionnaire de fonds serait une mauvaise réponse », a déclaré Eric Pan, directeur général de l'Investment Company Institute. Le FSOC a déclaré vendredi qu'il surveillerait les risques d'un large éventail de classes d'actifs, de sociétés et d'activités en se concentrant spécifiquement sur les problèmes liés à l'effet de levier, au risque de liquidité et à l'inadéquation des échéances ainsi qu'à une gestion inadéquate des risques, entre autres."
- News Azi: <u>US regulators outline new rules to toughen financial oversight of non-banks</u>
 - "The proposals drew a sharp response from groups representing the firms that could be affected, which said that regulators should focus on specific activities, rather than investment managers and insurers as entities. "The designation of a registered fund or fund manager would be the wrong answer," said Eric Pan, chief executive of the Investment Company Institute. FSOC on Friday said it would monitor risks from a broad range of asset classes, companies and activities focusing specifically on issues pertaining to leverage, liquidity risk and maturity mismatch as well as inadequate risk management, among others."
- Sky News: US regulators outline new rules to toughen financial oversight of non-banks
 - "The proposals drew a sharp response from groups representing the firms that could be affected, which said that regulators should focus on specific activities, rather than investment managers and insurers as entities. "The designation of a registered fund or fund manager would be the wrong answer," said Eric Pan, chief executive of the Investment Company Institute. FSOC on Friday said it would monitor risks from a broad range of asset classes, companies and activities focusing specifically on issues pertaining to leverage, liquidity risk and maturity mismatch as well as inadequate risk management, among others."
- Business Mayor: <u>US regulators outline new rules to toughen financial oversight of non-banks</u>
 - "The proposals drew a sharp response from groups representing the firms that could be affected, which said that regulators should focus on specific activities, rather than investment managers and insurers as entities. "The designation of a registered fund or fund manager would be the wrong answer," said Eric Pan, chief executive of the Investment Company Institute. FSOC on Friday said it would monitor risks from a broad range of asset classes, companies and activities focusing specifically on issues pertaining

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• Todays News: US regulators outline new rules to toughen financial oversight of non-banks

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• Trend Fool: US regulators outline new rules to toughen financial oversight of non-banks

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• Daily UK News: US regulators outline new rules to toughen financial oversight of non-banks

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- PublicNewsTime: US regulators outline new rules to toughen financial oversight of non-banks

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- Colorado Springs Gazette: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "The proposals drew a sharp response from groups representing the firms that could be affected, which said that regulators should focus on specific activities, rather than investment managers and insurers as entities. "The designation of a registered fund or fund manager would be the wrong answer," said Eric Pan, chief executive of the Investment Company Institute. FSOC on Friday said it would monitor risks from a broad range of asset classes, companies and activities focusing specifically on issues pertaining to leverage, liquidity risk and maturity mismatch as well as inadequate risk management, among others."
- One America News Network: U.S. financial regulators to tighten rules on non-banks, systemic risks
 - "The proposals drew a sharp response from groups representing the firms that could be affected, which said that regulators should focus on specific activities, rather than investment managers and insurers as entities. "The designation of a registered fund or fund manager would be the wrong answer," said Eric Pan, chief executive of the Investment Company Institute. FSOC on Friday said it would monitor risks from a broad range of asset classes, companies and activities focusing specifically on issues pertaining to leverage, liquidity risk and maturity mismatch as well as inadequate risk management, among others."
- 中国零售网 cnretail.com.cn: 银行业好消息?美联储资产负债表连续缩水四周,投资者从货币基金抽资创两年新高
 - 而Investment Company Institute统计数据显示,在截至4月19日的本周,货币市场基金的流出资金规模接近690亿美元,创2020年7月以来最大单周流出规模,扭转了货币基金持续吸金的趋势,此前五周合计流入约3800亿美元.媒体指出,在银行业危机爆发后的几周,货币市场基金流入资金曾达到创纪录的5.28万亿美元。现在看来,既然之前银行的储户为了寻求高收益将撤出存款,投资到货币基金,那么现在货币基金大"失血",是不是意味着银行的存款就可能加快增加,对银行来说是好消息?"

- Verified News Explorer Network: Signs of banking stability as regionals gained this week and money market inflows reversed
 - That is now reversing. Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to the Investment Company Institute. It was the largest dollar outflow from these funds since July 2020. The money market business is large but typically has fairly stable assets. From late February to early April, net assets of money market funds increased by about 10%, to \$5.27 trillion. Money market: net assets Feb. 22: \$4.82b March 1: \$4.89b March 15: \$5.01b March 29: \$5.20b April 5: \$5.25b April 12: \$5.27b April 19: \$5.20b Source: ICI."
- Best Website Builders Agency: <u>US Money-Market Funds' Asset Decline, Snapping Trend of</u> <u>Record Inflows</u>
 - "The total assets managed by such funds fell by \$68.64 billion to \$5.21 trillion in the week through April 19, according to data published by the Investment Company Institute. That's the first decline since the March 10 collapse of Silicon Valley Bank (SVB) triggered a wave of banking instability."
- BusinessNews: Money-market fund assets declined for the first time since the banking turmoil began, bucking a trend of record inflows
 - "Total assets managed by such funds declined by \$68.64 billion in the week to April 19 to \$5.21 trillion, according to data published by the Investment Company Institute. This is the first decline since the March 10 collapse of Silicon Valley Bank (SVB), which triggered a wave of banking instability."
- Markets Insider Business Insider: <u>Money-market funds' assets fall for the first time since the</u> <u>banking turmoil started, snapping a trend of record inflows</u>
 - "Total assets managed by such funds declined by \$68.64 billion in the week to April 19 to \$5.21 trillion, according to data published by the Investment Company Institute. This is the first decline since the March 10 collapse of Silicon Valley Bank (SVB), which triggered a wave of banking instability."
- BI Business Insider India: <u>Money-market funds' assets fall for the first time since the banking</u> <u>turmoil started, snapping a trend of record inflows</u>
 - "The total assets managed by such funds fell by \$68.64 billion to \$5.21 trillion in the week through April 19, according to data published by the Investment Company Institute. That's the first decline since the March 10 collapse of Silicon Valley Bank (SVB) triggered a wave of banking instability."
- Markets Insider Business Insider: <u>Money-market funds' assets fall for the first time since the</u> <u>banking turmoil started, snapping a trend of record inflows</u>
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- Business Insider Nederland: <u>Money-market funds' assets fall for the first time since the banking</u> <u>turmoil started</u>, <u>snapping a trend of record inflows</u>
 - "The total assets managed by such funds fell by \$68.64 billion to \$5.21 trillion in the week through April 19, according to data published by the Investment Company

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- Financial News: <u>Stock futures are flat Thursday night as Wall Street processes earnings results:</u> <u>Live updates – CNBC</u>
 - "According to data from the Investment Company Institute, the total assets of money market funds declined by \$68.64 billion in the week ended April 19. According to ICI, this is the biggest dollar outflow from these funds since July 2020. The withdrawals come at a time when investors are hoarding cash in relatively safe instruments to earn attractive returns. In fact, even after the outflow, these funds still held \$5.21 trillion in assets."
- eBroky: Europe stocks lower with earnings season off to volatile start
 - "According to data from the Investment Company Institute, the total assets of money market funds declined by \$68.64 billion in the week ended April 19. According to ICI, this is the biggest dollar outflow from these funds since July 2020. The withdrawals come at a time when investors are hoarding cash in relatively safe instruments to earn attractive returns. In fact, even after the outflow, these funds still held \$5.21 trillion in assets."
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- WRC-TV: Europe Stocks Set for Mixed Open, With Earnings Season Off to Volatile Start
 - "According to data from the Investment Company Institute, the total assets of money market funds declined by \$68.64 billion in the week ended April 19. According to ICI, this is the biggest dollar outflow from these funds since July 2020. The withdrawals come at a time when investors are hoarding cash in relatively safe instruments to earn attractive returns. In fact, even after the outflow, these funds still held \$5.21 trillion in assets."
- Verified News Explorer Network: Europe Stocks Set for Mixed Open, With Earnings Season Off to Volatile Start
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- Indonesia Posts English: <u>Biggest US Dollar Outflow Since July 2020</u>
 - "Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to data from the Investment Company Institute. It marked the largest dollar outflow from these funds since July 2020, according to the ICI. The outflows come at a time when investors have been parking cash into relatively safe instruments to capture attractive yields. Indeed, even after the outflows, there are still \$5.21 trillion in assets in these funds."

April 20, 2023

- NBC News Boston: Europe Stocks Open Mixed, With Earnings Season Off to Volatile Start
 - "Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to data from the Investment Company Institute. It marked the largest dollar outflow from these funds since July 2020, according to the ICI. The outflows come at a time when investors have been parking cash into relatively safe instruments to capture attractive yields. Indeed, even after the outflows, there are still \$5.21 trillion in assets in these funds."
- WMAQ-TV NBC 5 Chicago: Europe Stocks Set for Mixed Open, With Earnings Season Off to Volatile Start
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- **富聯網:** 國際財經:美國4/19止當週,貨幣市場基金減近690億美元,創兩年最大單週降幅
 - "根據Investment Company Institute的數據,截至4月19日止當週,貨幣市場基金總資 產減少近690億美元至5.21兆美元,創2020年7月以來最大單週降幅.在銀行業動盪導 致資金幾週來持續流入後,貨幣市場基金規模一度創下5.28兆美元的紀錄高點.甚至 在矽谷銀行和其他銀行陷入危機之前,大量現金就已經在湧入貨幣市場基金,因為 他們提供了更高的利率."
- 財訊快報: 【財訊快報/劉敏夫】外電報導指出,由於適逢4月18日美國報稅截止日,過去
 一週美國貨幣市場基金資金外流規模達到兩年多來最大。
 - "外電報導指出,由於適逢4月18日美國報稅截止日,過去一週美國貨幣市場基金資金外流規模達到兩年多來最大。根據Investment Company Institute的數據,截至4月19日止當週,貨幣市場基金總資產減少近690億美元至5.21兆美元."
- 腾讯网:银行业好消息?美联储资产负债表连续缩水四周,投资者从货币基金抽资创两年 新高
 - 上月初硅谷银行引爆银行业危机后,美国银行的储户存款加速外流,货币基金吸金 曾显著增加.但到上月月末,货币基金的流入规模已经剧减,体现危机缓解"而
 Investment Company Institute统计数据显示,在截至4月19日的本周,货币市场基金

的流出资金规模接近690亿美元,创2020年7月以来最大单周流出规模,扭转了货 币基金持续吸金的趋势,此前五周合计流入约3800亿美元."

- Yahoo! News Taiwan: <u>美國4/19止當週,貨幣市場基金減近690億美元,創兩年最大單週降</u> <u>幅</u>
 - "外電報導指出,由於適逢4月18日美國報稅截止日,過去一週美國貨幣市場基金資金外流規模達到兩年多來最大。根據Investment Company Institute的數據,截至4月19日止當週,貨幣市場基金總資產減少近690億美元至5.21兆美元."
- Yahoo台湾-股票:美國4/19止當週,貨幣市場基金減近690億美元,創兩年最大單週降幅
 - "外電報導指出,由於適逢4月18日美國報稅截止日,過去一週美國貨幣市場基金資金外流規模達到兩年多來最大。根據Investment Company Institute的數據,截至4月19日止當週,貨幣市場基金總資產減少近690億美元至5.21兆美元."
- 雪球网:银行业好消息?美联储资产负债表连续缩水四周,投资者从货币基金抽资创两年 新高 官方数据显示,本周美联储缩表步伐较本月初明显缓和,已连降四周,银行业危机持 续缓和。同时,机构统计发现,本周货币市场基金的...-雪球
 - "货币基金吸金曾显著增加。但到上月月末,货币基金的流入规模已经剧减,体现危机缓解。而Investment Company Institute统计数据显示,在截至4月19日的本周,货币市场基金的流出资金规模接近690亿美元."
- NetEase News / 网易新闻: 银行业好消息?美联储资产负债表连续缩水四周,投资者从货 币基金抽资创两年新高
 - 上月初硅谷银行引爆银行业危机后,美国银行的储户存款加速外流,货币基金吸金曾显著增加.但到上月月末,货币基金的流入规模已经剧减,体现危机缓解.而
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- 今日头条:银行业好消息?美联储资产负债表连续缩水四周,投资者从货币基金抽资创两 年新高
 - "上月初硅谷银行引爆银行业危机后,美国银行的储户存款加速外流,货币基金吸金曾显著增加。但到上月月末,货币基金的流入规模已经剧减,体现危机缓解。而
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- 华尔街见闻:银行业好消息?美联储资产负债表连续缩水四周,投资者从货币基金抽资创 两年新高
 - "上月初硅谷银行引爆银行业危机后,美国银行的储户存款加速外流,货币基金吸金曾显著增加。但到上月月末,货币基金的流入规模已经剧减,体现危机缓解。
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- 搜狐新闻:银行业好消息?美联储资产负债表连续缩水四周,投资者从货币基金抽资创两 年新高
 - "上月初硅谷银行引爆银行业危机后,美国银行的储户存款加速外流,货币基金吸金曾显著增加。但到上月月末,货币基金的流入规模已经剧减,体现危机缓解。而Investment Company Institute统计数据显示,在截至4月19日的本周,货币市场基金的流出资金规模接近690亿美元,创2020年7月以来最大单周流出规模,扭转了货币基金持续吸金的趋势,此前五周合计流入约3800亿美元。"
- WTOP-FM: <u>Target-Date Funds: Should You Put Retirement Saving on Autopilot?</u>
 - "The high was \$3.27 trillion in 2021. The Investment Company Institute estimates that 87% of 401(k) plans now offer target-date funds as investment options to employees, and reports that younger plan participants are most likely to hold TDFs."
- KNBC-TV: Europe Stocks Set for Mixed Open, With Earnings Season Off to Volatile Start
 - "Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to data from the <u>Investment Company Institute</u>. It marked the largest dollar outflow from these funds since July 2020, according to the ICI. The outflows come at a time when investors have been parking cash into relatively safe instruments to capture attractive yields. Indeed, even after the outflows, there are still \$5.21 trillion in assets in these funds."
- WRC-TV: <u>Stock Futures Are Flat Thursday Night as Wall Street Processes Earnings Results: Live</u> <u>Updates</u>
 - "Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to data from the <u>Investment Company Institute</u>. It marked the largest dollar outflow from these funds since July 2020, according to the ICI. The outflows come at a time when investors have been parking cash into relatively safe instruments to capture attractive yields. Indeed, even after the outflows, there are still \$5.21 trillion in assets in these funds."

- Verified News Explorer Network: <u>Stock Futures Are Flat Thursday Night as Wall Street Processes</u> <u>Earnings Results: Live Updates</u>
 - "Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to data from the Investment Company Institute. It marked the largest dollar outflow from these funds since July 2020, according to the ICI. The outflows come at a time when investors have been parking cash into relatively safe instruments to capture attractive yields. Indeed, even after the outflows, there are still \$5.21 trillion in assets in these funds."
- Lexology: <u>ICI Raises Additional Concerns over DOL Proposed Amendments to "QPAM" Class</u>
 <u>Exemption</u>
 - "The Investment Company Institute ("ICI") reiterated "significant concerns" after the DOL reopened the comment period on the Employee benefits."
- Espanol News: <u>Noticias en vivo: los fondos del mercado monetario informan la mayor salida</u> <u>semanal desde 2020</u>
 - "Los fondos principales, que también pueden tener deuda bancaria, se vieron afectados por una disminución menor de solo \$ 2 mil millones, según nuevos datos del Investment Company Institute. Los movimientos llevaron los activos generales de los fondos del mercado monetario a 5,21 billones de dólares a partir del miércoles."
- Teknomers Nouvelles: Les fonds du marché monétaire enregistrent la plus importante sortie hebdomadaire depuis 2020
 - "Los fondos principales, que también pueden tener deuda bancaria, se vieron afectados por una disminución menor de solo \$ 2 mil millones, según nuevos datos del Investment Company Institute. Los movimientos llevaron los activos generales de los fondos del mercado monetario a 5,21 billones de dólares a partir del miércoles."
- Trend Fool: Live news: Money market funds report largest weekly outflow since 2020
 - "Government money market funds, which typically hold cash and ultra-safe short-term Treasury debt that is easy to buy and sell, endured outflows of \$60bn, largely driven by institutional investors. Prime funds, which can also hold bank debt, were hit by a smaller decline of just \$2bn, according to new data from the Investment Company Institute. The moves took overall money market fund assets to \$5.21tn as of Wednesday."
- Les Actualites: Actualités en direct : les fonds du marché monétaire enregistrent la plus importante sortie hebdomadaire depuis 2020
 - "Les fonds de premier ordre, qui peuvent également détenir des dettes bancaires, ont été touchés par une baisse plus faible de seulement 2 milliards de dollars, selon de nouvelles données de l'Investment Company Institute. Les mouvements ont porté l'actif global des fonds du marché monétaire à 5,21 milliards de dollars mercredi."
- Daily UK News: Live news: Money market funds report largest weekly outflow since 2020
 - "Government money market funds, which typically hold cash and ultra-safe short-term Treasury debt that is easy to buy and sell, endured outflows of \$60bn, largely driven by institutional investors. Prime funds, which can also hold bank debt, were hit by a smaller decline of just \$2bn, according to new data from the Investment Company Institute. The moves took overall money market fund assets to \$5.21tn as of Wednesday."
- Bloomberg: <u>Money Market Funds Shed Most Cash Since 2020 Amid Tax Payments</u>

- "Total assets plunged by close to \$69 billion in the week to April 19, the biggest one-week slide since July 2020, to \$5.21 trillion, according to data from the Investment Company Institute. Funds had previously been at a record high \$5.28 trillion following weeks of large inflows that were fueled by banking turmoil."
- The Stock Watcher: Investing in Mutual Funds for Retirement: Tips and Top-Ranked Funds
 - "The mutual fund industry has seen its fair share of upheaval in recent years, with the banking industry in particular facing significant challenges. According to the Investment Company Institute, this has resulted in increased interest in mutual funds as investors seek to diversify their portfolios and hedge against market volatility."
- NBC News Boston: <u>Stock Futures Are Flat Thursday Night as Wall Street Processes Earnings</u> <u>Results: Live Updates</u>
 - "Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to data from the <u>Investment Company Institute</u>. It marked the largest dollar outflow from these funds since July 2020, according to the ICI. The outflows come at a time when investors have been parking cash into relatively safe instruments to capture attractive yields. Indeed, even after the outflows, there are still \$5.21 trillion in assets in these funds. The <u>Crane 100 Money Fund Index</u> is touting an annualized 7-day current yield of 4.64% as of April 20. Institutional funds were responsible for the lion's share of the outflows: \$58.92 billion. However, assets declined for retail money market funds to the tune of \$9.72 billion."
- Institutional Money-Austria: Vola auf niedrigstem Niveau seit 2021: Was heißt das für Aktien?
 - " Rekordzuflüsse verzeichnet. Nach Angaben des Investment Company Institute (ICI) beläuft sich das Vermögen der Geldmarktfonds."
- Bridgewater: An Update from Our CIOs: The Tightening Cycle Is Beginning to Bite
 - "Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, JSTA."
- WMAQ-TV NBC 5 Chicago: <u>Stock Futures Are Flat Thursday Night as Wall Street Processes</u> <u>Earnings Results: Live Updates</u>
 - "Total assets in money market funds fell by \$68.64 billion in the week ended April 19, according to data from the <u>Investment Company Institute</u>. It marked the largest dollar outflow from these funds since July 2020, according to the ICI. The outflows come at a time when investors have been parking cash into relatively safe instruments to capture attractive yields. Indeed, even after the outflows, there are still \$5.21 trillion in assets in these funds. The <u>Crane 100 Money Fund Index</u> is touting an annualized 7-day current yield of 4.64% as of April 20. Institutional funds were responsible for the lion's share of the outflows: \$58.92 billion. However, assets declined for retail money market funds to the tune of \$9.72 billion."
- Plan Sponsor: House Republicans Air SEC Grievances at Oversight Hearing
 - "Americans held \$6.6 trillion in defined contribution retirement plans as of December 31, 2022 and 62% of those assets, or \$4 trillion, were in mutual funds, according to the Investment Company Institute data. Representatives Young Kim, R-California, and Steven Horsford, D-Nevada, pointed out to Gensler that investors in the Pacific Time Zone might have to get their orders in by 9 a.m. local time just to get that day's price, since they estimate that orders for retirement accounts would have to be in by 12 noon ET."

- Chief Investment Officer: <u>Gensler Defends SEC Proposals at House Oversight Hearing</u>
 - "Americans held \$6.6 trillion in defined contribution retirement plans as of December 31, 2022 and 62% of those assets, or \$4 trillion, were in mutual funds, according to the Investment Company Institute data. Representatives Young Kim, R-California, and Steven Horsford, D-Nevada, pointed out to Gensler that investors in the Pacific Time Zone might have to get their orders in by 9 a.m. local time just to get that day's price, since they estimate that orders for retirement accounts would have to be in by 12 noon ET."
- Plan Adviser: <u>SEC Chairman Gensler Testifies to House Financial Services Committee</u>
 - "Americans held \$6.6 trillion in defined contribution retirement plans as of December 31, 2022 and 62% of those assets, or \$4 trillion, were in mutual funds, according to the Investment Company Institute data. Representatives Young Kim, R-California, and Steven Horsford, D-Nevada, pointed out to Gensler that investors in the Pacific Time Zone might have to get their orders in by 9 a.m. local time just to get that day's price, since they estimate that orders for retirement accounts would have to be in by 12 noon ET."
- KNBC-TV: <u>Stock Futures Are Flat Thursday Night as Wall Street Processes Earnings Results: Live</u> <u>Updates</u>
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- Bloomberg: <u>America's Shadow Banks Need Some Attention, Too</u>
 - o "Sources: Bloomberg, Investment Company Institute, Federal Reserve."

April 19, 2023

- U.S. News & World Report: Money Market Funds: What Are They and How Do They Work?
 - "According to the mutual fund industry trade group Investment Company Institute, continued upheavals in the banking industry and the unsettled economy have caused over \$30.28 billion to flow into money market funds, or MMFs, in the week ending Wednesday, April 12. This has pushed total money market fund assets to \$5.28 trillion, the largest number since the \$4.8 trillion pandemic peak."
- The Bond Buyer: <u>Short-end correction continues</u>, \$2B-plus Illinois deal prices
 - "The Investment Company Institute reported investors added \$229 million to mutual funds in the week ending April 12."
- MSN.com: Money Market Funds: What Are They and How Do They Work?
 - "According to the mutual fund industry trade group Investment Company Institute, continued upheavals in the banking industry and the unsettled economy have caused over \$30.28 billion to flow into money market funds, or MMFs, in the week ending Wednesday, April 12. This has pushed total money market fund assets to \$5.28 trillion, the largest number since the \$4.8 trillion pandemic peak."

April 18, 2023

• WTOP-FM: Money Market Funds: What Are They and How Do They Work?

- "According to the mutual fund industry trade group Investment Company Institute, continued upheavals in the banking industry and the unsettled economy have caused over \$30.28 billion to flow into money market funds, or MMFs, in the week ending Wednesday, April 12. This has pushed total money market fund assets to \$5.28 trillion, the largest number since the \$4.8 trillion pandemic peak."
- Bridgewater: Deglobalization Raises the Value of Geographic Diversification
 - "Bridgewater research utilizes data and information from public, private, and internal 0 sources, including data from actual Bridgewater trades. Sources include BCA, Bloomberg Finance L.P., Bond Radar, Candeal, Calderwood, CBRE, Inc., CEIC Data Company Ltd., Clarus Financial Technology, Conference Board of Canada, Consensus Economics Inc., Corelogic, Inc., Cornerstone Macro, Dealogic, DTCC Data Repository, Ecoanalitica, Empirical Research Partners, Entis (Axioma Qontigo), EPFR Global, ESG Book, Eurasia Group, Evercore ISI, FactSet Research Systems, The Financial Times Limited, FINRA, GaveKal Research Ltd., Global Financial Data, Inc., Harvard Business Review, Haver Analytics, Inc., Institutional Shareholder Services (ISS), The Investment Funds Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, JSTA Advisors, MarketAxess, Medley Global Advisors, Metals Focus Ltd, Moody's ESG Solutions, MSCI, Inc., National Bureau of Economic Research, Organisation for Economic Cooperation and Development, Pensions & Investments Research Center, Refinitiv, Rhodium Group, RP Data, Rubinson Research, Rystad Energy, S&P Global Market Intelligence, Sentix Gmbh, Shanghai Wind Information, Sustainalytics, Swaps Monitor, Totem Macro, Tradeweb, United Nations, US Department of Commerce, Verisk Maplecroft, Visible Alpha, Wells Bay, Wind Financial Information LLC, Wood Mackenzie Limited, World Bureau of Metal Statistics, World Economic Forum, YieldBook. While we consider information from external sources to be reliable, we do not assume responsibility for its accuracy."
- Livewire Markets: The next bull market is underway
 - "Investors remain bearish. Cash levels in both the institutional and retail sectors are above average. According to global asset management industry body, Investment Company Institute, money market funds currently have cash holdings in excess of the peak achieved in the earlier months of Covid-19 sell off in 2020. Negative commentary regarding the cost of living and the outlook for the economy has moved from the financial sector to the broader community. Not many days pass without a front-page news story describing the challenges being experienced by the consumer. As a result, consumer sentiment is down, and interestingly, lower than it was during the Global Financial Crisis."
- CFO: Money Market Funds: Safe Keeping for Excess Cash?
 - "Recent bank failures prompted outflows of U.S. bank deposits into systemically important banks, but money market funds — less used by treasurers and CFOs the past few years — also benefited. About \$30.3 billion was poured into U.S. money-market funds (MMFs) in the week of April 12, according to data from the <u>Investment Company</u> <u>Institute</u>."

- Zprávy: Dobrá zpráva na začátek roku: trhy rostou. V Česku je tahounem ČEZ
 - "Aktiva ve fondech peněžního trhu v USA dosáhla podle amerického Institutu investičních společností (Investment Company Institute) rekordních 5,2 bilionu dolarů (111,7 bilionů korun), přičemž více než 300 miliard z toho přibylo během tří týdnů do 29. března."

<u>April 15, 2023</u>

- Bitcoinethereumnews: <u>American savers are missing out because bank interest rates are</u> trailing the Fed's benchmark by a record amount
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- Bitcoinethereumnews: <u>Penabung Amerika ketinggalan karena suku bunga bank membuntuti</u> <u>patokan Fed dengan jumlah rekor</u>
 - "Aset dalam reksa dana pasar uang mencapai level tertinggi baru \$5.25 triliun minggu lalu, menurut data dari Investment Company Institute. Dana tersebut diinvestasikan dalam sekuritas utang berisiko rendah jangka pendek, yang hasilnya cenderung menawarkan pengembalian yang sedikit lebih tinggi bagi pelanggan daripada menyimpan uang tunai mereka di rekening bank."
- **Bitcoinethereumnews:** <u>Amerikaanse spaarders lopen mis omdat de rentetarieven van de</u> <u>banken een recordbedrag achterblijven bij de benchmark van de Fed</u>
 - "Activa in geldmarktfondsen bereikten vorige week een nieuw hoogtepunt van \$ 5.25 biljoen, volgens gegevens van het Investment Company Institute. De fondsen beleggen in kortlopende schuldbewijzen met een laag risico, waarvan de opbrengsten de klanten doorgaans iets hogere opbrengsten bieden dan wanneer zij hun geld op een bankrekening parkeren."
- The Bharat Express News: US savers are missing out as bank interest rates lag a record amount behind the Fed's benchmark
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- TechInkers: American savers are missing out because bank interest rates are trailing the Fed's benchmark by a record amount
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- newsbrig: <u>American savers are missing out because bank interest rates are trailing the Fed's</u> <u>benchmark by a record amount</u>
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, low-

risk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."

- The Madison Leader Gazette: <u>American savers are missing out because bank interest rates are</u> <u>trailing the Fed's benchmark by a record amount</u>
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- Report Door: <u>American savers are missing out because bank interest rates are trailing the Fed's</u> <u>benchmark by a record amount</u>
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- Yahoo! Finance: <u>American savers are missing out because bank interest rates are trailing the</u> <u>Fed's benchmark by a record amount</u>
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- Verified News Explorer Network: <u>American savers are missing out because bank interest rates</u> <u>are trailing the Fed's benchmark by a record amount</u>
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- BusinessNews: US savers are missing out as bank interest rates lag the Fed's benchmark by a record amount
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than depositing their cash in a bank account."
- Markets Insider Business Insider: <u>American savers are missing out because bank interest</u> rates are trailing the Fed's benchmark by a record amount
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- Business Insider Nederland: <u>American savers are missing out because bank interest rates are</u> trailing the Fed's benchmark by a record amount
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."

- BI Business Insider India: American savers are missing out because bank interest rates are trailing the Fed's benchmark by a record amount
 - "Assets in money-market funds hit a fresh high of \$5.25 trillion last week, according to data from the Investment Company Institute. The funds invest in short-term, lowrisk debt securities, whose yields tend to offer slightly higher returns for customers than parking their cash in a bank account."
- Targeted News Service (Print Edition): Investment Company Institute Issues Public Comment to Labor Dept.
 - "The Investment Company Institute has issued a public comment to the U.S. Department of Labor."

<u>April 14, 2023</u>

- JD Supra: Investment Management Update April 2023
 - "The Investment Company Institute (ICI) has pointed out that the proposed 10% size input and Value Impact Standard have the potential to significantly impact exchangetraded investments and stock funds generally. According to the ICI, "the 10% required trade size is a critical input that is likely to penalize many funds, especially large funds or even moderately sized funds that have more concentrated portfolios."
- IQ Fin: How to Start Investing When You Have Little to Invest
 - "Employer contributions and matches are free money, and taking advantage of this benefit is a surefire way to build wealth. And according to the Investment Company Institute, ninety-one percent of 401(k) plan participants are in plans with employer contributions which means you likely have access to this free money."
- Nasdaq: How to Start Investing When You Have Little to Invest
 - "Employer contributions and matches are free money, and taking advantage of this benefit is a surefire way to build wealth. And according to the Investment Company Institute, ninety-one percent of 401(k) plan participants are in plans with employer contributions which means you likely have access to this free money."
- WealthManagement.com: The Rush Into Money Funds Is Slowing, But They're Still Growing
 - "About \$30.3 billion poured into US money-market funds in the week to April 12, taking total assets to an unprecedented \$5.28 trillion, according to data from the Investment Company Institute. The previous record of \$5.25 trillion was set just a week before."
- RealMoney TheStreet: Frigid PPI, Jobless Claims Climb, Money Market Mania, Charting Gold's
 <u>Course</u>
 - "The consumer is not entirely convinced. According to the Investment Company Institute, as reported by Bloomberg News, a rough \$30.3 billion in cash flowed into US money market funds for the week ended April 12, taking total assets held in these funds up to a record \$5.28 trillion. This broke the old record set just seven days earlier. About \$384 billion in cash has moved into these money funds since March 8."
- news.sina.com.cn / 新浪新闻: 美国货币基金热潮正在放缓,但它仍在增长|大江视角 2023
 年欧美银行业危机系列

- "根据ICI (Investment Company Institute)的数据显示,在截止4月12日的过去一周内已有303亿美元涌入了货币市场基金。这使美国货币市场基金的总管理规模达到了前所未有的5.28万亿美元之巨。而创造上一个记录的时间仅仅是在一周前--5.25万亿美元."
- Seeking Alpha: <u>Global ETF Market Facts: 3 Things To Know From Q1 2023</u>
 - "Source: Bloomberg, BlackRock, big xyt. 28 Source: Investment Company Institute " 2022 Investment Company Fact Book ."

<u>April 13, 2023</u>

- BioSpace: <u>Navigating Retirement Savings Options</u>
 - "Your decision about which retirement plan to choose need not be either-or. According to survey results from the Plan Sponsor Council of America, 89% of employees who were eligible for an employer's retirement plan made contributions in 2021. At the same time, according to a report from the Investment Company Institute, 35% of all US households held traditional and/or Roth IRAs as of mid-2020—and most of these households also had employer-sponsored retirement plans."
- The Bharat Express News: <u>Should you park your wallet in cash and wait until 2023? Experts</u> <u>debate the pros and cons</u>
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."
- **Bitcoinethereumnews:** <u>Moet u uw portefeuille contant parkeren en wachten tot 2023?</u> <u>Deskundigen debatteren over de voor- en nadelen</u>
 - "Een andere optie die veel aandacht van beleggers heeft gekregen, zijn geldmarktfondsen. Deze beleggingsfondsen zijn uniek omdat ze beleggen in liquide, kortlopende activa, waaronder contanten, en op schuld gebaseerde effecten met korte looptijden. Volgens gegevens van het Investment Company Institute stegen de totale activa van geldmarktfondsen in de week van 40.07 april met \$ 5 miljard, wat het nieuwe totaal van \$ 5.25 biljoen aan activa van geldmarktfondsen opleverde."
- **Bitcoinethereumnews:** <u>Should you park your portfolio in cash and wait out 2023? Experts</u> <u>debate the pros and cons</u>
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."
- **Bitcoinethereumnews:** <u>Haruskah Anda memarkir portofolio Anda secara tunai dan menunggu</u> <u>hingga 2023?</u> Para ahli memperdebatkan pro dan kontra

- "Pilihan lain yang banyak mendapat perhatian investor adalah reksa dana pasar uang. Reksa dana ini unik karena berinvestasi dalam aset likuid jangka pendek termasuk uang tunai, dan sekuritas berbasis utang dengan jatuh tempo jangka pendek. Menurut data dari Investment Company Institute, total aset dana pasar uang naik sebesar \$40.07 miliar untuk pekan tanggal 5 April, menjadikan total baru \$5.25 triliun aset dana pasar uang."
- Bloomberg: The Rush Into Money Funds Is Slowing, But They're Still Growing
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."
- InvestmentNews: Gary Gensler has his game face on
 - "Some industry critics say that under Gensler, the SEC isn't clearly defining why all the rulemakings are necessary and that many of the proposals lack sufficient cost-benefit analysis. "He is doing regulation by hypothesis," said Eric Pan, CEO of the Investment Company Institute, which represents mutual funds. "It's not clear [the SEC] has done their homework. They're expecting in the comment process that others will do the analysis for them. This is not good for the markets, the SEC [or] the industry. It creates a lot of uncertainty."
- 大纪元新闻网: 夏林: 货币市场基金一鸣惊人 成投资新宠
 - o "谁知道,这些拿出来的现金,大多数并没有去拜访大银行,而是浩浩荡荡一路奔向货币市场基金(Money Market Funds)。据Investment Company Institute统计,仅在3月的3周内,流向货币市场基金的资金就达到3,000亿美元."
- 大纪元新闻网: 夏林: 貨幣市場基金一鳴驚人 成投資新寵
 - "誰知道,這些拿出來的現金,大多數並沒有去拜訪大銀行,而是浩浩蕩蕩一路奔 向貨幣市場基金 (Money Market Funds)。據Investment Company Institute統計, 僅在3月的3週內,流向貨幣市場基金的資金就達到3,000億美元."
- JD Supra: <u>SEC's Recent Enforcement Sweeps Targeting Off-Channel Communications of Fund</u> <u>Advisers</u>
 - "On January 31, 2023, ten trade associations including Managed Funds Association, National Venture Capital Association, Investment Company Institute, and American Investment Council wrote a joint letter to SEC Chair Gary Gensler to lobby against such sweep (the "Industry Letter")."
- The Conservative Investor Daily: <u>How to Invest in Mutual Funds as a Beginner, According to a</u> <u>Financial Expert</u>
 - "According to the Investment Company Institute's 2022 Research Report, between mid-2000 and mid-2022, assets held in mutual funds increased from \$7.1 trillion to \$22.2 trillion. The sheer number of participants in mutual funds allows for greater purchasing power when it comes to buying stock in companies that may be considered expensive to purchase on your own."

- **newsbrig:** <u>Should you park your portfolio in cash and wait out 2023? Experts debate the pros</u> <u>and cons</u>
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."
- MSN UK: <u>How to Invest in Mutual Funds as a Beginner, According to a Financial Expert</u>
 - "According to the Investment Company Institute's 2022 Research Report, between mid-2000 and mid-2022, assets held in mutual funds increased from \$7.1 trillion to \$22.2 trillion. The sheer number of participants in mutual funds allows for greater purchasing power when it comes to buying stock in companies that may be considered expensive to purchase on your own."
- Yahoo! Lifestyle: <u>How to Invest in Mutual Funds as a Beginner, According to a Financial Expert</u>
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- The Madison Leader Gazette: <u>Should you park your portfolio in cash and wait out 2023? Experts</u> <u>debate the pros and cons</u>
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."
- The Conservative Investor Daily: <u>Safe investments for a tumultuous market</u>
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."
- Techtoday.news: Should you park your portfolio in cash? The pros and cons
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term

assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."

- Sky News: <u>SEC's reforms to mutual funds will hurt investors</u>
 - "The writer is president and chief executive of the Investment Company Institute."
- Emprendedor Hoy: Las reformas de la SEC a los fondos mutuos perjudicarán a los inversores
 - "El escritor es presidente y director ejecutivo del Investment Company Institute Los fondos mutuos han sido fundamentales para la inversión."
- Fortune: The best money market funds: take advantage of historically high interest rates
 - "Another option that has gotten a lot of attention from investors is money market mutual funds. These mutual funds are unique in that they invest in liquid, short-term assets including cash, and debt-based securities with near-term maturities. According to data from the Investment Company Institute, total money market fund assets went up by \$40.07 billion for the week of April 5, making the new total \$5.25 trillion in money market fund assets."
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- Yahoo! Finance: The best money-market funds: Take advantage of historically high interest rates
 - "U.S. money funds reached a record \$5.25 trillion as of April 5, according to the Investment Company Institute. "There's an avalanche of money going out of banks and into money-market funds," says Brian Frank, chief investment officer of Frank Capital Partners in Key Biscayne, Fla. "You get 4% or more of relatively risk-free yields."
- Fortune: <u>Should you park your portfolio in cash and wait out 2023? Experts debate the pros and cons</u>
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- MSN.com: The best money market funds: take advantage of historically high interest rates
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- Financiarul.ro: Reformele SEC pentru fondurile mutuale vor afecta investitorii
 - "În opinia preşedintelui şi directorului executiv al Investment Company Institute, arată că, "Fondurile mutuale au fost la baza investițiilor americane cu amănuntul timp de aproape un secol. Acestea au democratizat investițiile, prezentând prima modalitate eficientă prin care clasele de mijloc puteau să pună în comun active pentru a obține randamente pe piață."
- The Conservative Investor Daily: <u>SEC's reforms to mutual funds will hurt investors</u>
 - o "The writer is president and chief executive of the Investment Company Institute."

<u>April 12, 2023</u>

- FNArena: <u>Why The Fed Must Pivot</u>
 - "... markets, which pay higher interest. Data from the Investment Company Institute said money-market funds are now flush with a record US ..."
- NetEase News / 网易新闻: 美国似乎真的要"赢"了! CPI连续9个月下降, 3月CPI仅为5%
 - 。"货币市场基金规模大幅度增加,令银行存款受到极大冲击。最新消息彭博社援引 投资公司协会(Investment Company Institute)的数据称,截至3月29日,美国货币 市场基金icon的资产目前已达到创纪录的5.2万亿美元,其中超过3000亿美元是在截 至3月29日的三周内增加的。显然银行业的动荡,以及CPI的高企,刺激了美国老百 姓寻求安全无风险收益;但是,目前货币基金的安全性有待观察,毕竟2022年美 元指数疯狂上涨,很多货币市场基金赚钱比较容易,今年市场却完全变了;美元的 走势以弱势为主."
- Lexology: Investment Management Update February March 2023
 - "The 2023 Investment Management Conference sponsored by the Investment Company Institute is available."
- Yahoo! Finance: ETFs vs. index funds: Key similarities and differences
 - "In 2022, the average expense ratio for index equity mutual funds was 0.05 percent, according to the Investment Company Institute's latest report. For equity ETFs, it was 0.16 percent. On the other hand, the average fee in 2022 for actively managed mutual funds and ETFs was 0.66 percent and 0.68 percent, respectively."
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- The Bond Buyer: Muni yields fall again with USTs after CPI, FOMC

- "The Investment Company Institute reported investors pulled \$83 million from mutual funds."
- Yahoo! Finance: <u>Roth 401(k) vs. 401(k): Which one is better for you?</u>
 - "The 401(k) is one of the most popular retirement plans around. About 60 million people have one, and they held a collective \$6.6 trillion as of Dec. 310, 20221, according to the Investment Company Institute. Their appeal: A 401(k) plan offers a tax-advantaged way to save for retirement, making it easier for you to roll up some dough for the future."
- MSN.com: Roth 401(k) vs. 401(k): Which one is better for you?
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- News Day FR: <u>Aux États-Unis</u>, la dette empoisonne l'économie .
 - "Dollars en produits monétaires rémunérés, selon l'Investment Company Institute cité par la Financial Times."
- Le Monde: United States tumbles into toxic debt
 - "-bearing money market instruments, according to the Investment Company Institute, quoted by the Financial Times.
- Globe Echo: In the United States, the debt poisons the economy
 - "Withdrawals reached 360 billion dollars (about 330 billion euros) in March, which poses a liquidity problem for banks (they no longer have deposits) and the cost of the resource (they must remunerate the accounts). This figure may seem small compared to total deposits (17.3 trillion), but it is targeted at small banks: after the collapse of the SVB, the Americans moved more than 110 billion dollars from small banks in the 25 most large institutions, considered the safest, and invested, for the past month, 350 billion dollars in remunerated monetary products, according to the Investment Company Institute quoted by the *FinancialTimes.*"
- Le Monde: <u>Aux Etats-Unis, la dette empoisonne l'économie</u>
 - "Dollars en produits monétaires rémunérés, selon l'Investment Company Institute cité par la Financial Times."
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- 雪球网:美国银行业财报本周来袭,市场高度关注这个数据

- "硅谷银行引爆的危机更是将资金流入货币基金推向了最高潮:据Investment
 Company Institute的数据,截至3月29日,货币基金在三周内增加了约3040亿美元,
 使总资产达到创纪录的5.2万亿美元."
- Verified News Explorer Network: <u>MMFとは何かを解説:銀行危機が起こると、なぜMMFの</u> 人気が高まるのか
 - "Investment Company Institute (ICI) が発表したデータによると、2023年3月29日 までのわずか3週間で、3040億ドル(約40兆円)がMMFに流入し、それらのファ ンドによって運用される資金の総額は5兆2000億ドル(約690兆円)と過去最高 を更新した。この資金移動は、2023年3月上旬のシリコンバレー銀行(SVB)と シグネチャー銀行(Signature Bank)の破綻がきっかけとなって始まった。預金 者は銀行の安全性に不安を覚え、小規模で脆弱な金融機関に預けていた資金を引 き出し始めたのだ。ウォール街の大企業はこの資金移動."
- 东方财富网:美国银行业财报本周来袭,市场高度关注这个数据
 - "而最令市场担忧的就是存款正从银行系统中流失。硅谷银行引爆的危机更是将资金流入货币基金推向了最高潮:据Investment Company Institute的数据,截至3月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2万亿美元."
- 香港股票財經網新聞: 打響美股財報季第一槍!銀行巨頭財報本周來襲,市場高度關注這個數據
 - "而最令市場擔憂的就是存款正從銀行系統中流失。 矽谷銀行引爆的危機更是將資金流入貨幣基金推向了最高潮:據Investment Company Institute的數據,截至3月29日,貨幣基金在三周內增加了約3040億美元,使總資產達到創紀錄的5.2萬億美元."
- News Futunn: 打响美股财报季第一枪!银行巨头财报本周来袭,市场高度关注这个数据
 - "而最令市场担忧的就是存款正从银行系统中流失。硅谷银行引爆的危机更是将资金流入货币基金推向了最高潮:据Investment Company Institute的数据,截至3月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2万亿美元."

April 11, 2023

- 中财网:美国银行业财报本周来袭,市场高度关注这个数据
 - "而最令市场担忧的就是存款正从银行系统中流失。硅谷银行引爆的危机更是将资金流入货币基金推向了最高潮:据Investment Company Institute的数据,截至3月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2万亿美元."
- 参考经济网: 美国银行业财报本周来袭,市场高度关注这个数据

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- 雪花新闻:美国银行业财报本周来袭,市场高度关注这个数据
 - "而最令市场担忧的就是存款正从银行系统中流失。硅谷银行引爆的危机更是将资金流入货币基金推向了最高潮:据Investment Company Institute的数据,截至3月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2万亿美元."
- news.sina.com.cn / 新浪新闻: 美国银行业财报本周来袭,市场高度关注这个数据
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- 今日头条:美国银行业财报本周来袭,市场高度关注这个数据
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- **华尔街见闻:美国**银行业财报本周来袭,市场高度关注这个数据
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- 搜狐新闻: 美国银行业财报本周来袭,市场高度关注这个数据
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- Yahoo!ニュース Japan: <u>MMFとは何かを解説:銀行危機が起こると、なぜMMFの人気が</u> 高まるのか(海外)
 - "マーケット・ファンド (money-market funds: MMF) に移している。 Investment Company Institute (ICI) が発表したデータによると、2023年3月29日までのわず か3週間で、3040億ドル(約40兆円."
- LINE NEWS: MMFとは何かを解説:銀行危機が起こると、なぜMMFの人気が高まるのか
 - "2008年の金融危機以来となる大規模な銀行破綻が発生し、それに恐怖を感じた 人々は資金をマネー・マーケット・ファンド(money-market funds: MMF)に移 している。Investment Company Institute(ICI)が発表したデータによると、2023 年3月29日までのわずか3週間で、3040億ドル(約40兆円)がMMFに流入し、そ れらのファンドによって運用される資金の総額は5兆2000億ドル(約690兆円) と過去最高を更新した."
- Business Insider Japan: <u>MMFとは何かを解説:銀行危機が起こると、なぜMMFの人気が高</u> <u>まるのか</u>
 - "2008年の金融危機以来となる大規模な銀行破綻が発生し、それに恐怖を感じた 人々は資金をマネー・マーケット・ファンド(money-market funds: MMF)に移 している。Investment Company Institute(ICI)が発表した<u>データ</u>によると、2023 年3月29日までのわずか3週間で、<u>3040億ドル(約40兆円)</u>がMMFに流入し、そ れらのファンドによって運用される資金の総額は5兆2000億ドル(約690兆円) と過去最高を更新した."
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- Accounting Today: <u>Cashing out 401(k) accounts: the new retirement crisis</u>
 - "Vanguard managed approximatley \$6.3 trillion in assets globally on behalf od more than 30 million investors, Investment Company Institute data shows."
- 雪花新闻:美国银行业危机余震不断,"信贷紧缩"冲击加速来袭
 - "根据Investment Company Institute的数据,截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金,这一领域的总资产规模已经达到了前所未有的5.25万亿美元。在截至4月5日的四周里,美国货币市场基金总计已获得了大约3530亿美元的天量资金流入."
- Seeking Alpha: <u>Bank Account Exits Help Cool U.S. Inflation Engine</u>
 - "Holdings in retail money market funds, meanwhile, have climbed by \$184 billion over the same period, the Investment Company Institute said last week."
- Financial Planning: <u>Cashing out 401(k) accounts: the new retirement crisis</u>
 - "Vanguard managed approximatley \$6.3 trillion in assets globally on behalf od more than 30 million investors, Investment Company Institute data shows."

- The Conservative Investor Daily: Cashing out 401(k) accounts: the new retirement crisis
 - "Vanguard managed approximatley \$6.3 trillion in assets globally on behalf od more than 30 million investors, Investment Company Institute data shows."
- The Conservative Investor Daily: Flight to safety: Money market funds see 5,998 per cent inflow in first quarter
 - "Money market funds drew record inflows in March, increasing by \$304 billion in three weeks for the month and driving total money fund assets to \$5.2 trillion as of March 29, Investment Company Institute data shows."
- Financial Advisor IQ: Investors Expected to Funnel \$1.5T More in Money Funds
 - "Money market funds drew record inflows in March, increasing by \$304 billion in three weeks for the month and driving total money fund assets to \$5.2 trillion as of March 29, Investment Company Institute data shows."
- FinanzNachrichten.de: Chris Iggo (AXA IM): Zinssenkungen?
 - "Das Investment Company Institute (ICI) veröffentlicht Zeitreihen und aktuelle Daten zu amerikanischen Geldmarktfonds. Wer ein Bloomberg-Terminal hat, kann sie als "MMFA Index" abrufen. Die höheren Renditen von Treasury Bills und anderen kurzfristigen Wertpapieren bewirken hohe Zuflüsse in Geldmarktfonds. In Zeiten wie diesen ist das verständlich, zumal das Vertrauen in die Banken gelitten hat. Interessant sind aber auch die langfristigen Schwankungen der Geldmarktfondsanlagen. Meist ist das Fondsvolumen mit den Zinsen korreliert. Seinen Höchststand erreicht es in der Regel erst, wenn die Fed schon mit Zinssenkungen begonnen hat. Die Geldmarktfondsanlagen sind auch ein wichtiger Risikoindikator, fallen die Höchststände doch oft mit den Tiefstständen des Aktienmarktes zusammen. So war es 2002 und 2008 und zum Teil auch in der Baisse zu Beginn der Pandemie."
- City A.M. (eClips Web): Flight to safety: Money market funds see 5,998 per cent inflow in first quarter
 - "Money market funds drew record inflows in March, increasing by \$304 billion in three weeks for the month and driving total money fund assets to \$5.2 trillion as of March 29, Investment Company Institute data shows."
- Southern Metropolis News / 南方都市报: 全球金融观察 | 美国银行业危机余震不断,"信贷
 Begivent table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table to a table table to a table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table table ta

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- "另一方面其实也和"存款大搬家"息息相关,而接下来可能还会有新的风险出现。
 根据Investment Company Institute的数据,截至4月5日当周,大约有491亿美元资金
 流入了美国货币市场基金."
- 同花顺财经:美国银行业危机余震不断,"信贷紧缩"冲击加速来袭
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- NetEase News / 网易新闻: 全球金融观察 | 美国银行业危机余震不断,"信贷紧缩"冲击加速 来袭
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- news.sina.com.cn / 新浪新闻:美国银行业危机余震不断,"信贷紧缩"冲击加速来袭
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- 证券之星:全球金融观察 | 美国银行业危机余震不断 · "信贷紧缩" 冲击加速来袭
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 - "根据Investment Company Institute的数据,截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金·这一领域的总资产规模已经达到了前所未有的5.25万亿美元。在截至4月5日的四周里,美国货币市场基金总计已获得了大约3530亿美元的天量资金流."
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- The Onliner: <u>«Cash is King» heisst die Devise</u>
 - "Das Investment Company Institute (ICI) veröffentlicht Zeitreihen und aktuelle Daten zu amerikanischen Geldmarktfonds. Wer ein Bloomberg-Terminal hat, kann sie als «MMFA-Index» abrufen. Die höheren Renditen von Treasury Bills und anderen kurzfristigen Wertpapieren bewirken hohe Zuflüsse in Geldmarktfonds. In Zeiten wie diesen ist das verständlich, zumal das Vertrauen in die Banken gelitten hat. Interessant sind aber auch die langfristigen Schwankungen der Geldmarktfondsanlagen. Meist ist das

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<u>April 10, 2023</u>

- 金融界:两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "根据Investment Company Institute的数据显示·截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金·这使得这一领域的总资产规模达到了前所未有的
 5.25万亿美元."
- MINING.com: Why the Fed must pivot
 - "Data from the Investment Company Institute said money-market funds are now flush with a record \$5.2 trillion, with over \$300 billion added in the three weeks to March 29."
- American Banker: Damage to financial markets and economy feared from SEC's ABS proposal
 - "Not all of the comment letters voice opposition. Investment Company Institute (ICI), representing regulated investment funds industry."
- Credit Union Times: <u>Consistency Is Key: Younger 401(k) Participant Balances Showing</u> <u>(Significant' Growth</u>
 - "These findings are part of new research from the Employee Benefits Research Institute (EBRI) and the Investment Company Institute that examined the accounts of 3.7 million consistent participants. The study is based on the EBRI/ICI database of employersponsored 401(k) plans, compiled through a collaborative research project undertaken by the two organizations since 1996."
- News es euro: La inversión estrella para quienes buscan buena rentabilidad, liquidez y mínimo riesgo – .
 - "Continuar leyendo la historia Según el Investment Company Institute (ICI), los activos en este tipo de fondos han."
- ASPPA: <u>A Closer Look at Employer Matching</u>
 - "Rowley writes that employer matching programs encourage employees to save more, and cites a Brightscope/Investment Company Institute study that found that employee contributions are higher if employers offer at least some kind of match."
- Yahoo! Finanzas: La inversión estrella para quienes quieren buena rentabilidad, liquidez y mínimo riesgo
 - "Según el Investment Company Institute (ICI), los activos en este tipo de fondos han llegado a un récord: más de \$5 billones (trillions en inglés) de dólares. Hace un año esta cifra era de \$4.3 billones. "Estos productos son una herramienta de confianza para inversores y gestores de liquidez", explica Eric J. Pan, presidente y consejero delegado de ICI en su blog."
- Financial Advisor: <u>When The Market Goes Down, Where Does The Money Go?</u>
 - "This is also called going into cash or staying on the sidelines. According to the Investment Company Institute, as of 3/16/23, there was \$5.01 trillion in money

market fund assets. According to Forbes, as of 3/20/23, some money market account rates average between 3.40%–4.65%. Large institutions might buy Treasury bills directly. They may be waiting for Federal Reserve to stop raising interest rates and the stock market to turn around before getting back into stocks."

- The Conservative Investor Daily: <u>Money market funds are surging in popularity</u>. Here's what you <u>need to know</u>
 - "More than US\$300 billion flowed into those products in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record US\$5.2 trillion, topping the US\$4.8 trillion pandemic peak."

<u>April 9, 2023</u>

- State of the Nation: <u>MAMMON AND THE MONEYCHANGERS</u>
 - "Approximately \$1.8 trillion was invested in target-date mutual funds as of June 30, 2021, according to the Investment Company Institute. The investors' lawsuit, which was filed March 14 in a federal court in Philadelphia, stems from changes Vanguard made in late 2020."
- FX Việt: Quỹ chứng khoán tăng 5,6% cho đến nay vào năm 2023
 - Các nhà đầu tư vẫn thận trọng về chứng khoán Mỹ, dựa trên dữ liệu dòng tiền. Họ đã rút ròng 68,2 tỷ đô la từ các quỹ tương hỗ tập trung vào trái phiếu và các quỹ hoán đổi danh mục trong quý đầu tiên, dựa trên ước tính của Investment Company Institute. Họ đã đầu tư ròng 10,6 tỷ USD vào các quỹ chứng khoán quốc tế. Nhiều nhà đầu tư đang chọn gửi tiền của họ vào các quỹ thị trường tiền tệ, vốn đã chứng kiến dòng tiền đổ vào mạnh mẽ trong năm nay."
- Quick Telecast: <u>Stock Funds Rise 5.6% So Far in 2023</u>
 - "Investors remain cautious about U.S. stocks, judging by fund-flow data. They withdrew a net \$68.2 billion from bond-focused mutual funds and exchange-traded funds in the first quarter, based on Investment Company Institute estimates. They invested a net \$10.6 billion in international-stock funds. Many investors are choosing to park their money in money-market funds, which have seen strong inflows this year."
- Good Word News: Equity funds rise 5.6% so far in 2023
 - "Investors remain cautious about U.S. stocks, judging by fund-flow data. They withdrew a net \$68.2 billion from bond-focused mutual funds and exchange-traded funds in the first quarter, based on Investment Company Institute estimates. They invested a net \$10.6 billion in international-stock funds. Many investors are choosing to park their money in money-market funds, which have seen strong inflows this year."
- BusinessNews: Explainer: how are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in US money market funds, which include Treasury-only funds, prime funds and government funds, totaled a record \$5.2 trillion as of March 29, data from the Investment Company Institute showed."

<u>April 8, 2023</u>

• 搜狐新闻: 德媒: 欧洲银行业危机的下一步

- "巴克莱银行的分析师预测,明年将有 1.5 兆美元(1.2 兆英镑)投资于低风险货币市场基金。根据 Investment Company Institute 的数据,截至 3 月 29 日的三周内,货币市场基金的资产增加了 3040 亿美元,"
- The Wall Street Journal: <u>Bank Tremors Quell</u>
 - "Assets in prime funds rose \$8 billion in the week ended Wednesday, Investment Company Institute data show. Overall money-fund assets hit a new record."
- ETF Trends: Time Could Be Running Out To Buy Gold At These Prices
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- Nsebull: <u>Time Could Be Running Out To Buy Gold At These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- Nasdaq: <u>Time Could Be Running Out To Buy Gold At These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- The Trust Advisor: Explainer-How are Money Market Funds Preparing for a Potential Debt Ceiling Crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- ExBulletin: US futures rise, bonds slide on strong jobs data: Market recap
 - "The pile of cash parked in money market funds hit a new high last week, although inflows have slowed from the recent blistering pace. About \$49.1 billion poured into U.S. money market funds in the week to April 5, bringing total assets to an all-time high of \$5.25 trillion, data shows. 'Investment Company Institute."

<u> April 7, 2023</u>

- 新浪财经头条: 德媒: 欧洲银行业危机的下一步
 - "巴克莱银行的分析师预测,明年将有 1.5 兆美元(1.2 兆英镑)投资于低风险货币市场基金。根据 Investment Company Institute 的数据,截至 3 月 29 日的三周内,货币市场基金的资产增加了 3040 亿美元."
- NewsBeezer: US stock futures steady ahead of key jobs data: Markets wrap
 - "The mountain of money parked in money market funds hit a new record high last week, although inflows slowed from the recent breakneck pace. About \$49.1 billion flowed

into U.S. money market funds in the week ended April 5, according to data from the Investment Company Institute, bringing total assets to an unprecedented \$5.25 trillion."

- The Conservative Investor Daily: Money Market Funds Are Surging in Popularity. Here's What Clients Need to Know
 - "The mountain of money parked in money market funds hit a new record high last week, although inflows slowed from the recent breakneck pace. About \$49.1 billion flowed into U.S. money market funds in the week ended April 5, according to data from the Investment Company Institute, bringing total assets to an unprecedented \$5.25 trillion."
- nabd: بعد الاضطرابات المستمرة التي شهدها القطاع المصر في، يتسابق المستثمرون والباحثون عن عوائد أعلى إلى nabd
 صناديق أسواق النقد، إذ تتجاوز أصولها ال 5 تريليونات دولار، لكنها تنطوي أيضاً على العديد من المخاطر... إليكم ما يجب مراعاته عند الاستثمار فيها #اقتصاد_الشرق
 - تدفق حوالي 350 مليار دولار على هذه الصناديق في الأسابيع الأربعة المنتهية في 5 أبريل، وفقاً لـ"انفستمنت."
 دفع ذلك الأصول إلى مستوى قياسي بلغ 5.25 .(Investment Company Institute) "كومباني إنستيتيوت
 "تريليون دولار، متجاوزاً ذروة الوباء البالغة 4.8 تريليون دولار
- WealthManagement.com: <u>Money Market Funds Are Surging in Popularity. Here's What Clients</u> <u>Need to Know</u>
 - "About \$350 billion flowed into money funds in the four weeks ending April 5, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak."
- Trading View (India): March Nonfarm Payrolls Report: The U.S. Labor Market Remains Strong
 - "The recent turmoil in the banking industry has prompted investors to shift funds into money market funds. According to the Investment Company Institute, about \$49.1 billion was poured into U.S. money market funds in the week of April 5 to a record \$5.25 trillion."
- NetEase News / 网易新闻: 尽管流入放缓·货币市场基金资产仍创历史新高
 - "但在过去一个月里·对小型银行稳定性的担忧推动了资金流动。根据美国投资公司协会(Investment Company Institute)的数据,在截至4月5日的一周内,约有491亿
- Trading View: March Nonfarm Payrolls Report: The U.S. Labor Market Remains Strong
 - "The recent turmoil in the banking industry has prompted investors to shift funds into money market funds. According to the Investment Company Institute, about \$49.1 billion was poured into U.S. money market funds in the week of April 5 to a record \$5.25 trillion."
- WDC News 6: US Futures Rise, Bonds Slide on Solid Jobs Data: Markets Wrap
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- BQ Prime: US Futures Rise, Bonds Slide on Solid Jobs Data: Markets Wrap
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- Report Door: US Futures Rise, Bonds Slide on Solid Jobs Data: Markets Wrap
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- My Droll: How are money market funds preparing for a potential debt ceiling crisis?
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- Financial Advisor: Money Fund Assets Hit New Record High, Although Inflows Slow
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- BenefitsPro: Consistency is key: Younger 401(k) participant balances showing 'significant' growth
 - "These findings are part of new research from the Employee Benefits Research Institute (EBRI) and the Investment Company Institute that examined the accounts of 3.7 million consistent participants. The study is based on the EBRI/ICI database of employersponsored 401(k) plans, compiled through a collaborative research project undertaken by the two organizations since 1996."
- newsbrig: <u>US Futures Rise, Bonds Slide on Solid Jobs Data: Markets Wrap</u>
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- The Madison Leader Gazette: US Futures Rise, Bonds Slide on Solid Jobs Data: Markets Wrap
 - "The cash pile parked at money-market funds hit a fresh record high in the past week, although inflows slowed from the recent breakneck pace. About \$49.1 billion poured into US money-market funds in the week to April 5, bringing total assets to an unprecedented \$5.25 trillion, according to data from the Investment Company Institute."
- InfoMoney: <u>Futuros americanos sobem e títulos caem após Payroll ainda sólido</u>
 - "A pilha de dinheiro estacionada em fundos do mercado monetário atingiu um novo recorde na semana passada, embora as entradas tenham diminuído em relação ao ritmo vertiginoso recente. Cerca de US\$ 49,1 bilhões foram investidos em fundos do mercado monetário dos EUA na semana encerrada em 5 de abril, elevando o total de ativos a um valor sem precedentes de US\$ 5,25 trilhões, segundo dados do Investment Company Institute."

- Orlando Passos: Futuros americanos sobem e títulos caem após Payroll ainda sólido
 - "A pilha de dinheiro estacionada em fundos do mercado monetário atingiu um novo recorde na semana passada, embora as entradas tenham diminuído em relação ao ritmo vertiginoso recente. Cerca de US\$ 49,1 bilhões foram investidos em fundos do mercado monetário dos EUA na semana encerrada em 5 de abril, elevando o total de ativos a um valor sem precedentes de US\$ 5,25 trilhões, segundo dados do Investment Company Institute."
- TalkMarkets: Everything, Everywhere, All At Once
 - "Where did all that money go? Into higher-yielding investments like money market funds (MMFs) and T-bills. Data from the Investment Company Institute—an association representing investment funds—shows that total MMF assets jump \$574 billion between mid-November 2022 and the end of March."
- The Houston Chronicle: U.S. futures rise, bonds slide on solid jobs data
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- CT Insider: U.S. futures rise, bonds slide on solid jobs data
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- **City A.M.:** Is it over now? Where next for the banking crisis in Europe
 - "Analysts at Barclays have forecast that \$1.5trn (£1.2trn) will be invested in low risk money market funds over the next year. According to data from the Investment Company Institute, assets at money market funds jumped by \$304bn in the three weeks to 29 March."
- MSN UK: <u>Is it over now? Where next for the banking crisis in Europe</u>
 - "Analysts at Barclays have forecast that \$1.5trn (£1.2trn) will be invested in low risk money market funds over the next year. According to data from the Investment Company Institute, assets at money market funds jumped by \$304bn in the three weeks to 29 March."
- La República: Los bonos del Tesoro bajan, los futuros de EE.UU. borran las pérdidas en los empleos
 - "La pila de efectivo estacionada en los fondos del mercado monetario alcanzó un nuevo récord la semana pasada, aunque las entradas se desaceleraron desde el ritmo vertiginoso reciente. Alrededor de US\$49.100 millones se invirtieron en fondos del mercado monetario de EE.UU. en la semana hasta el 5 de abril, lo que elevó los activos totales a una cifra sin precedentes de US\$5,25 billones, según datos del Investment Company Institute."
- City A.M. (eClips Web): Is it over now? Where next for the banking crisis in Europe

- "Analysts at Barclays have forecast that \$1.5trn (£1.2trn) will be invested in low risk money market funds over the next year. According to data from the Investment Company Institute, assets at money market funds jumped by \$304bn in the three weeks to 29 March."
- News Futunn: 银行业危机已过?美联储资产负债表缩水幅度创近三年来最大
 - "As concerns about the banking industry have caused turmoil in global markets and the IMF's interest rates are extremely attractive, a large amount of capital flowed into money market funds last month. According to data from the Investment Company Institute, as of March 29, the IMF had increased its total assets by about \$304 billion in three weeks, bringing total assets to a record 5.2 trillion US dollars."
- The Conservative Investor Daily: <u>20 Best Mutual Funds in 2023</u>
 - Data from Investment Company Institute (ICI) shows that more than half of American households and roughly one third of the total population hold their assets in mutual funds."
- **凯迪网:【原油早参】美国石油**钻机数继续下滑(20230407)
 - "司协会 (Investment Company Institute)数据显示·在截至4月5日当周,约有491亿
 美元资金流入美国货币市场基金·令其资产规模达到5.25万亿美元。存放在美国货币市场基金的资金规模在上周触及历史新高·尽管资金流入速度已有所放缓."
- Yahoo! Finance: <u>20 Best Mutual Funds in 2023</u>
 - "Data from Investment Company Institute (ICI) shows that more than half of American households and roughly one third of the total population hold their assets in mutual funds. Most of these households have an annual income that is less than \$150,000 and even though mutual funds themselves provide for portfolio diversification, the households had also diversified their fund holdings as well, with more than 80% holding more than one fund. The primary purpose of the investment was to save for retirement, and with the passage of time, employer sponsored plans had started to play a greater role in encouraging mutual fund ownership. This is due to the fact that out of those who had purchased their first fund after 2010, 68% were brought on board through their employer, while 53% of households that had bought a fund prior to 1990 were introduced through the employer option. However, most of these people had also outside their employer plan while 28% chose to only focus on the sponsored offering instead."
- Yahoo! Finanzas España: 20 Best Mutual Funds in 2023
 - "Data from Investment Company Institute (ICI) shows that more than half of American households and roughly one third of the total population hold their assets in mutual funds. Most of these households have an annual income that is less than \$150,000 and even though mutual funds themselves provide for portfolio diversification, the households had also diversified their fund holdings as well, with more than 80% holding more than one fund. The primary purpose of the investment was to save for retirement, and with the passage of time, employer sponsored plans had started to play a greater role in encouraging mutual fund ownership. This is due to the fact that out of those who

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- Yahoo! Finance Hong Kong: 20 Best Mutual Funds in 2023
 - "Data from Investment Company Institute (ICI) shows that more than half of American households and roughly one third of the total population hold their assets in mutual funds. Most of these households have an annual income that is less than \$150,000 and even though mutual funds themselves provide for portfolio diversification, the households had also diversified their fund holdings as well, with more than 80% holding more than one fund. The primary purpose of the investment was to save for retirement, and with the passage of time, employer sponsored plans had started to play a greater role in encouraging mutual fund ownership. This is due to the fact that out of those who had purchased their first fund after 2010, 68% were brought on board through their employer, while 53% of households that had bought a fund prior to 1990 were introduced through the employer option. However, most of these people had also moved forward to other funds as well, with 45% of the households also owning funds outside their employer plan while 28% chose to only focus on the sponsored offering instead."
- Times News Network: US Equity Futures Steady Before Key Jobs Data: Markets Wrap
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- Zaker: 银行业危机已过?美联储资产负债表缩水幅度创近三年来最大
 - 。 "由于对银行业的担忧令全球市场动荡不安,且货币基金的利率极具吸引力,因此 上个月大量资金流入货币市场基金。据 Investment Company Institute 的数据,截至
 - 3月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2."
- Bitcoinethereumnews: US Equity Futures Steady Before Key Jobs Data: Markets Wrap
 - "The cash pile parked at money-market funds hit a fresh record high in the past week, although inflows slowed from the recent breakneck pace. About \$49.1 billion poured into US money-market funds in the week to April 5, bringing total assets to an unprecedented \$5.25 trillion, according to data from the Investment Company Institute."
- Bitcoinethereumnews: <u>Ekuitas AS Berjangka Stabil Sebelum Data Pekerjaan Utama: Pasar</u> <u>Dibungkus</u>
 - "Tumpukan uang tunai yang diparkir di dana pasar uang mencapai rekor tertinggi baru dalam seminggu terakhir, meskipun arus masuk melambat dari kecepatan yang sangat tinggi baru-baru ini. Sekitar \$49.1 miliar mengalir ke dana pasar uang AS dalam

sepekan hingga 5 April, membawa total aset menjadi \$5.25 triliun yang belum pernah terjadi sebelumnya, menurut data dari Investment Company Institute."

- أصولها تتجاوز 5 تربليونات دولار.. هذا ما تربد معرفته عن صناديق أسواق النقد : East Economy with Bloomberg
 - دفع ذلك الأصول . (Investment Company Institute) "في 5 أبريل، وفقًا لـ"انفستمنت كومباني إنستيتيوت " ٥ " إلى مستوى قياسي بلغ 5.25 تريليون
- Verified News Explorer Network: <u>A pesar de los riesgos, los fondos del mercado monetario son</u> cada vez más atractivos
 - "Más de US\$300.000 millones fluyeron hacia este tipo de fondos en las tres semanas que terminaron el 29 de marzo, según Investment Company Institute. Eso llevó los activos a un récord de US\$5,2 billones, superando el máximo pandémico de US\$4,8 billones."
- **楠木轩: 尽管流入放**缓,货币市场基金资产仍创历史新高
 - "根据美国投资公司协会(Investment Company Institute)的数据,在截至4月5日的一
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- wzsee: 焦点消息!货币市场基金规模再创新高国际黄金小幅收跌
 - "起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。 Investment Company Institute数据显示 · 截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5."
- news.sina.com.cn / 新浪新闻: <u>4月7日工行纸黄金USD开盘价2009.32昨收价2009.65 国际黄</u>
 - 金高位修正不涨则跌
 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入 速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是 因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但 过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。
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- **指股网:**货币市场基金规模再创新高白银TD跳涨
 - "Investment Company Institute数据显示 · 截至4月5日当周,大约有491亿美元
 资金流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元 · 超过3

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- 中华网 军事频道:两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "根据美国投资公司协会(Investment Company Institute)的数据,在截至4月5日的一
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- 金十数据: 尽管流入放缓, 货币市场基金资产仍创历史新高
 - "根据美国投资公司协会(Investment Company Institute)的数据,在截至4月5日的一
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- 中华网-军事频道: 5.2万亿美元! 超4%年化回报下美国储户疯狂涌入货币市场基金,恐成"
 一场随时可能发生的事故"
 - "彭博社援引投资公司协会(Investment Company Institute)的数据称,截至3
 月29日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元,其中超过
 3000亿美元是在截至3月29日的三周内增加的。另外,有观点认为,这种趋势不太可能会很快结束,并且有可能进一步加剧银行体系的资金压力."
- 中国黄金投资网:货币市场基金规模再创新高国际黄金小幅收跌
 - "Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金
 流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元,超过3月29日
 当周的5.2万亿美元。其中约219.8亿美元流入面向散户的基金,270.9亿美元流入面
 向机构的基金."
- News Futunn: 美国货币市场基金大受追捧,但有几个雷区需要小心
 - "来源:新浪财经面对银行业持续动荡,寻求更高收益率的投资者大批涌入美国货币市场基金。据Investment Company Institute的数据,截至3月29日的三周,超过3,000亿美元资金流入货币基金,总资产规模达到创纪录的5.2万亿美元,超过疫情期4."
- 今日头条:尽管流入放缓,货币市场基金资产仍创历史新高
 - "根据美国投资公司协会(Investment Company Institute)的数据,在截至4月5日的一
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- 腾讯网:尽管流入放缓,货币市场基金资产仍创历史新高
 - "根据美国投资公司协会(Investment Company Institute)的数据,在截至4月5日的一周内,约有491亿美元流入美国货币市场基金。资产总额史无前例地达到5.25万亿
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- **手机搜狐网:两个月后又是**场大劫?大量美国存款恐"刚脱虎口、又入狼穴"……
 - "那么这些依赖美国国债的货币市场资金,可能也并非真的像表面看上去那么"安全"
 "……货币市场基金目前有多火?根据Investment Company Institute的数据显示,截至
 4月5日当周,大约有491亿美元资金流入了美国货币市场基金."
- 搜狐新闻手机触屏版:两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
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 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company
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 - 中约219.8亿美元流入面向散户的基金, 270.9亿美元流入面向机构的基金。
- Philippine Daily Inquirer: How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- TheDailyCheck.net: How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- 搜狐新闻:尽管流入放缓,货币市场基金资产仍创历史新高

- "根据美国投资公司协会(Investment Company Institute)的数据,在截至4月5日的一
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- 城市金融网: 5.2万亿美元!超4%年化回报下美国储户疯狂涌入货币市场基金
 - "随着储户纷纷取款,大量资金流入了美国货币市场基金。 彭博社援引投资公司协会(Investment Company Institute)的数据称,截至3月29日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元."
- 中财网:两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"...
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 4月5日当周,大约有491亿美元资金流入了美国货币市场基金."
- Bloomberg Línea_sp: Chile's Stock Market Sole Climber In LatAm; NYSE Edges Higher
 - "About \$350 billion flowed into those products in the four weeks ending April 5, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak."
- 风闻社区:货币市场基金会是避风港吗?
 - "随着美国银行危机的不断发酵,大量银行储户疯狂涌入货币市场基金,这首先是出于对银行危机的恐惧,另一方面,则是由于在银行存款收益(0.5%)和货币市场基金收益(4%)之间存在利差。根据彭博社援引投资公司协会(Investment Company Institute)的数据,截至3月29日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元,其中超过3000亿美元是在截至3月29日的三周内增加."
- Anue 鉅亨網: 貨幣市場基金規模再創新高 但資金流入速度已減慢
 - "根據 Investment Company Institute 的數據,截至4月5日的一周,約有491億美元
 流入美國貨幣市場基金,使總資產達到前所未見的5.25兆美元,再度改寫新高。
 其中219.8億美元流入零售基金,270.9億美元流入機構工具."
- 未来智库: 2023年A股投资者行为专题分析 指数产品赛道化对A股市场的长期影响
 - "根据美国 ICI (Investment Company Institute)统计数据,截至 2021 年末全球 ETF
 合计净资产规模约 10.1 万亿美元。按区域分布来看,全球 ETF 产品主要集中在美国,约 占总体的 71%,其次为欧洲 (15%)、亚太 (11%)和其他地区 (3%)."
- Zaker: 两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"……

- "根据 Investment Company Institute 的数据显示,截至 4 月 5 日当周,大约有 491 亿美元资金流入了美国货币市场基金,这使得这一领域的总资产规模达到了前所未 有的 5.25 万亿美元."
- Investing.com **香港**: 【亞市直擊】非農巧遇耶穌受難日!警惕市場意外波動 衰退擔憂加劇
 - "根據Investment Company Institute的數據,在截至4月5日的四周內,約有3,500億美元流入這些產品。這將資產推高至創紀錄的5.25萬億美元,超過大流行期間4.8萬億美元的峯值."
- **第一黄金网:两个月后又是**场大劫?大量美国存款恐"刚脱虎口、又入狼穴"
 - "根据Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金,这使得这一领域的总资产规模达到了前所未有的 5.25万亿美元."
- **指股网:黄金早**报:今日影响黄金市场的重要新闻(2023/4/7)
 - "据Investment Company Institute的数据,截至3月29日的三周,超过3,000亿
 美元资金流入货币基金,总资产规模达到创纪录的5.2万亿美元,超过疫情期4.8
 万亿美元的峰值."

April 6, 2023

- Latin Business Today: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Mr. Wright previously spent more than a decade in senior management roles with Macquarie Group, a global manager of over \$500 billion in assets worldwide across both public and private markets. Most recently, Mr. Wright was Head of Client Solutions Group Americas for Macquarie, a Trustee and Chief Executive Officer of Optimum Fund Trust, and a member of the firm's Executive Committee. He previously held the roles of Co-Head of Client Group and Head of Third Party Distribution. Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- 聯合理財網: 美國貨幣市場基金規模再創新高 不過資金流入速度放緩
 - "推薦閱讀:美國貨幣市場基金大受追捧 但有幾個雷區需要小心Investment
 Company Institute數據顯示,截至4月5日當周,大約有491億美元資金流入美國貨幣
 市場基金。總資產規模達到前所未有的5."
- Hexun.com / 和讯网: 两个月后又是场大劫? 大量美国存款恐"刚脱虎口、又入狼穴"……

- "那么这些依赖美国国债的货币市场资金,可能也并非真的像表面看上去那么"安全"
 "……货币市场基金目前有多火?根据Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金."
- zhopera.com: 美国货基规模再创新高不过资金流入速度放缓
 - "起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。 Investment Company Institute数据显示 · 截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到5.25万亿美元."
- 虎嗅网: <u>美国人存款大搬家</u>
 - "随着储户纷纷取款·大量资金流入了美国货币市场基金。 彭博社援引投资公司协会 (Investment Company Institute) 的数据称,截至3月29日,美国货币市场基金 的资产目前已达到创纪录的5.2万亿美元."
- **今日头条:两个月后又是**场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "根据Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金,这使得这一领域的总资产规模达到了前所未有的 5.25万亿美元."
- 东方财富网:两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"
 - "根据Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元
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 5.25万亿美元."
- 英为财情Investing.com:两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "根据Investment Company Institute的数据显示·截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金·这使得这一领域的总资产规模达到了前所未有的
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- **雪花新闻:两个月后又是**场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "根据Investment Company Institute的数据显示,截至4月5日当周,大约有491 亿美元资金流入了美国货币市场基金,这使得这一领域的总资产规模达到了前 所未有的5.25万亿美元."
- news.sina.com.cn / 新浪新闻: 两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴 <u>".....</u>

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- **云掌财经:两个月后又是**场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "根据Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金,这使得这一领域的总资产规模达到了前所未有的 5.25万亿美元."
- NetEase News / 网易新闻: 两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴 "……
 - ".可能也并非真的像表面看上去那么"安全"……货币市场基金目前有多火? 根据
 Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元资金
 流入了美国货币市场基金."
- IFENG.COM / 凤凰網:两个月后又是一场大劫?大量美国存款恐"刚脱虎口、又入狼穴"...
 - "根据Investment Company Institute的数据显示·截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金·这使得这一领域的总资产规模达到了前所未有的
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 5.25万亿美元."
- CLS: 两个月后又是场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "根据Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元资金流入了美国货币市场基金,这使得这一领域的总资产规模达到了前所未有的 5.25万亿美元."
- **中国黄金投资网:**货币市场基金规模再创新高白银TD跳涨
 - "起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的."
- Barchart: <u>March Nonfarm Payrolls Report: The U.S. Labor Market Remains Strong</u>
 - "The recent turmoil in the banking industry has prompted investors to shift funds into money market funds. According to the Investment Company Institute, about \$49.1

billion was poured into U.S. money market funds in the week of April 5 to a record \$5.25 trillion."

- Zaker: 4 月 7 日财经早餐:经济担忧推动金价周线上涨,市场等待美国非农数据公布
 - "Investment Company Institute 数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元,超过3月29日当周的5.2万亿美元。其中约219.8亿美元流入面向散户的基金,270.9亿美元流入面向机构的基金."
- TalkMarkets: Fed Balance Sheet Shrank By Most In 34 Months But Bank Bailout Facility Usage Rises
 - "This week's \$49.1 billion inflow means more than \$350 billion flowed into money funds in the last four weeks, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak, and is tracking (suggesting that US commercial bank deposits continued to fall.)"
- Bloomberg Línea_sp: Futuros de las acciones de EE.UU. se mantienen estables a la espera del dato de empleo
 - "El efecivo acumulado en lost fondos del mercado monetario alcanzo un nuveo maximo hnistorico la semana pasada, aunque los flujos de entrada se ralentizaron respect al vertiginoso ritmo reciente. Unos 4.19.100 milliones de dolares entraron en lost fondos del mercado monetario estadunidense en la semana que finalize ell 5 de abril, con lo que el total de activos alcanzo la cifra sin precedents de 5,25 billones de dolares, segun datos del Investment Company Institute."
- **中国联合钢铁网:美国**货币市场基金规模再创新高·不过资金流入速度放缓
 - "起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5."
- **搜狐新闻: 4月7日**财经早餐:经济担忧推动金价周线上涨·市场等待美国非农数据公布
 - "起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5."
- Trusted Insight: <u>Money Market Funds Are Surging In Popularity. Here's What Advisors Need To</u>
 <u>Know</u>
 - "More than US\$300 billion flowed into those products in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record US\$5.2 trillion, topping the US\$4.8 trillion pandemic peak."

- news.sina.com.cn / 新浪新闻: 银行业危机已过?美联储资产负债表缩水幅度创近三年来最
 - 大
- "由于对银行业的担忧令全球市场动荡不安, 且货币基金的利率极具吸引力, 因此上个月大量资金流入货币市场基金。据Investment Company Institute的 数据,截至3月29日,货币基金在三周内增加了约3040亿美元,使总资产达 到创纪录的5.2万亿美元."
- 参考经济网:每日头条!银行业危机已过?美联储资产负债表缩水幅度创近三年来最大
 - "由于对银行业的担忧令全球市场动荡不安,且货币基金的利率极具吸引力,因此 上个月大量资金流入货币市场基金。据Investment Company Institute的数据,截至3 月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2万亿 美元."
- NetEase News / 网易新闻: <u>外盘头条:美上周首次申领失业救济人数超预期高盛称美企Q1</u>
 财报季料为疫情以来最差 小心美货币市场基金雷区
 - "但有几个雷区需要小心面对银行业持续动荡,寻求更高收益率的投资者大批涌入美国货币市场基金。据Investment Company Institute的数据,截至3月29日的三周,超过3,000亿美元资金流入货币基金,总资产规模达到创纪录的5.2万亿美元."
- 新华财经:国际金融市场早知道:4月7日
 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元,超过3月29日当周的5.2万亿美元。其中约219.8亿美元流入面向散户的基金,270.9亿美元流入面向机构的基金."
- 我的钢铁:美国货币市场基金规模再创新高,不过资金流入速度放缓
 - "Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金
 流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元,超过3月29日
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- 今日头条:银行业危机已过?美联储资产负债表缩水幅度创近三年来最大
 - 。"由于对银行业的担忧令全球市场动荡不安,且货币基金的利率极具吸引力,因此 上个月大量资金流入货币市场基金。据Investment Company Institute的数据,截至3

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- NetEase News / 网易新闻:银行业危机已过?美联储资产负债表缩水幅度创近三年来最大
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- 华尔街见闻:银行业危机已过?美联储资产负债表缩水幅度创近三年来最大
 - "由于对银行业的担忧令全球市场动荡不安,且货币基金的利率极具吸引力,因此 上个月大量资金流入货币市场基金。据Investment Company Institute的数据,截至 3月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2万 亿美元."
- 搜狐新闻:银行业危机已过?美联储资产负债表缩水幅度创近三年来最大
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- 今日头条:国际金融市场早知道:4月7日
 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度
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 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元,超过3月29日当周的5.2万亿美元。其中约219.8亿美元流入面向散户的基金,270.9亿美元流入面向机构的基金."
- WikiFX: Explainer-How are money market funds preparing for a potential debt ceiling crisis?

- "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- BusinessNews: US equity futures steady ahead of jobs report: Market wrap
 - "Cash deposits in money-market funds soared to a new record high last week, although inflows slowed from a recent rally. About \$49.1 billion was pumped into US moneymarket funds in the week ended April 5, according to data from the Investment Company Institute, bringing total assets to \$5.25 trillion."
- 指股网: 隔夜美股 | 三大指数惊险收涨 ChatGPT概念股强劲反弹 纳指本周累跌超1%
 - 。 "Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金 流入美国货币市场基金。总资产规模达到5.25万亿美元."
- 太平洋财富网: 天天速递!隔夜美股 | 三大指数惊险收涨 ChatGPT概念股强劲反弹 纳指本
 周累跌超1% 当前报道
 - o "美国货基规模再创新高不过资金流入速度放缓。过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到5.25万亿美元."
- Zaker: 环球市场:美民主党寻求对最高法院大法官进行调查 美联储资产负债表再次萎缩
 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度 已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将 资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型 银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute 数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场 基金。总资产规模达到5.25万亿美元."
- Freedom Bunker: Fed Balance Sheet Shrank By Most In 34 Months But Bank Bailout Facility
 <u>Usage Rises</u>
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- 新华财经:美国货基规模再创新高不过资金流入速度放缓
 - "起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担
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- 英为财情Investing.com: 环球市场:美民主党寻求对最高法院大法官进行调查美联储资产 负债表再次萎缩
 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度
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- hyqcw: 天天速递! 隔夜美股 | 三大指数惊险收涨 ChatGPT概念股强劲反弹 纳指本周累跌超
 1% | 世界今日报
 - "美国货基规模再创新高不过资金流入速度放缓。过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到5.25万亿美元."
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- 东方财富网: 环球市场:美民主党寻求对最高法院大法官进行调查 美联储资产负债表再次
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- **雪花新闻:4月7日**财经早餐:经济担忧推动金价周线上涨,市场等待美国非农数据公布
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- **亚汇网:黄金早**报:今日影响黄金市场的重要新闻(2023/4/7)

- **据Investment Company Institute的数据**, 截至3月29日的三周, 超过3, 000亿美元

 资金流入货币基金 ⋅ 总资产规模达到创纪录的5.2万亿美元 ⋅ 超过疫情期4.8万亿美元

 元的峰值."
- **亚汇网:外**汇早报:市场等待美国非农数据公布 经济担忧推动金价周线上涨 (2023/4/7)
 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company
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- Financial Planning: Almost half of Americans cash out their 401(k)s when changing jobs
 - "According to ICI Global, the research wing of the Investment Company Institute."
- 亚汇网: 隔夜美股 | 三大指数惊险收涨 ChatGPT概念股强劲反弹 纳指本周累跌超1%
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- NetEase News / 网易新闻: 环球市场:美民主党寻求对最高法院大法官进行调查 美联储资
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- Canada Today: <u>US stock futures little changed ahead of jobs data: Markets Wrap</u>
 - "The pile of cash parked in money market funds hit a new all-time high last week, even as the pace of inflows slowed from the recent breakneck pace. About \$49.1 billion flowed into U.S. money market funds in the week ended April 5, according to data from the Investment Company Institute, bringing total assets to an unprecedented \$5.25 trillion."
- 今日头条: 隔夜美股 | 三大指数惊险收涨 ChatGPT概念股强劲反弹 纳指本周累跌超1%
 - "美国货基规模再创新高不过资金流入速度放缓。过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到5.25万亿美元."
- East Economy with Bloomberg: الأسهم الأميركية ترتفع أملاً في صدور تقرير مناسب عن سوق العمل
 - لشركة "إنفستمنت وفقاً أبريل، هذه الصناديق في الأسابيع الأربعة المنتهية في في تدفق حوالي 350 مليار دولار .'' ص ودفع ذلك أصول الصناديق النقدية إلى مستوى . (Investment Company Institute) "كومباني إنستيتيوت ''. تريليون دولار، حتى تجاوزت ذروة الوباء البالغة 4.8 تريليون دولار 25.قياسي بلغ 5
- Employee Benefit News: Almost half of Americans cash out their 401(k)s when changing jobs
 - \circ "According to ICI Global , the research wing of the Investment Company Institute."
- Bloomberg: Your Evening Briefing: Ties That Bind Asset Classes Have Come Loose
 - "And investors keep pouring cash into money market funds. Indeed, about \$350 billion flowed into them in the four weeks ending April 5—pushing assets to a record \$5.25 trillion."
- UK Yahoo! Finance: US Equity Futures Little Changed Before Jobs Data: Markets Wrap
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- Bloomberg: <u>US Equity Futures Little Changed Before Jobs Data: Markets Wrap</u>
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- Yahoo! Finance Canada: US Equity Futures Little Changed Before Jobs Data: Markets Wrap
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- Yahoo! Finanzas España: US Equity Futures Little Changed Before Jobs Data: Markets Wrap
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 向机构的基金."
- EntrepreneurCanada: Fed Balance Sheet Shrank By Most In 34 Months But Bank Bailout Facility Usage Rises
 - "About \$49.1 billion poured into US money-market funds in the week to April 5, according to data from the Investment Company Institute. Total assets were an unprecedented \$5.25 trillion versus a record \$5.2 trillion in the week to March 29. Some \$21.98 billion of those flows went into retail funds, while \$27.09 billion moved into institutional vehicles."
- InvesBrain: Fed Balance Sheet Shrank By Most In 34 Months But Bank Bailout Facility Usage Rises
 - "This week's \$49.1 billion inflow means more than \$350 billion flowed into money funds in the last four weeks, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak and is tracking (suggesting that US commercial bank deposits continued to fall)."
- **智通财经网:** 隔夜美股 | 三大指数惊险收涨 ChatGPT概念股强劲反弹 纳指本周累跌超1%
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- **搜狐新闻: 隔夜美股 | 三大指数惊**险收涨 ChatGPT概念股强劲反弹 纳指本周累跌超1%
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- 证券之星: 隔夜美股 | 三大指数惊险收涨 ChatGPT概念股强劲反弹 纳指本周累跌超1%
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- 金融界:美股收盘:纳指涨近百点 ChatGPT概念及中概股普涨寺库飙涨38%
 - "Investment Company Institute数据显示·截至4月5日当周,大约有491亿美元资金
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- NetEase News / 网易新闻: <u>美股收盘:纳指涨近百点 ChatGPT概念及中概股普</u>涨寺库飙涨38
 <u>%</u>
 - "Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金
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- National Business Daily / 每日经济新闻:美国货基规模再创新高,不过资金流入速度放缓
 - "每经AI快讯,过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过 资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上 是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去 一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币 市场基金。总资产规模达到5.25万亿美元。(第一财经."

- Hexun.com / 和讯网: 4月7日财经早餐:经济担忧推动金价周线上涨,市场等待美国非农数 据公布
 - "过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元,超过3月29日当周的5.2万亿美元。其中约219.8亿美元流入面向散户的基金,270.9亿美元流入面向机构的基金."
- **汇通网:4月7日**财经早餐:经济担忧推动金价周线上涨,市场等待美国非农数据公布
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- Salem Radio Network News: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."

- MSN Taiwan: <u>過去三周, 大約3,040億美元新資金存放在這些基金中。最近一周的總增幅是</u> <u>3月8日當周以來最小, 3月8日當周市場出現非常微弱的資金淨流出。</u>
 - "推薦閱讀:美國貨幣市場基金大受追捧 但有幾個雷區需要小心 Investment
 Company Institute數據顯示,截至4月5日當周,大約有491億美元資金流入美國貨幣
 市場基金。總資產規模達到前所未有的5."
- Trading View (India): <u>Stocks Recover Early Losses Ahead of Friday's Payroll Report</u>
 - "The recent turmoil in the banking industry has prompted investors to shift funds into money market funds. According to the Investment Company Institute, about \$49.1 billion was poured into U.S. money market funds in the week of April 5 to a record \$5.25 trillion."
- The Wall Street Journal: Money-Market Fund Assets Hit New Record
 - "Total assets for the week ended Wednesday rose \$49 billion to \$5.25 trillion, the latest Investment Company Institute data show."
- Trading View: Stocks Recover Early Losses Ahead of Friday's Payroll Report
 - "The recent turmoil in the banking industry has prompted investors to shift funds into money market funds. According to the Investment Company Institute, about \$49.1 billion was poured into U.S. money market funds in the week of April 5 to a record \$5.25 trillion."
- Zero Hedge: Fed Balance Sheet Shrank By Most In 34 Months But Bank Bailout Facility Usage <u>Rises</u>
 - "This week's \$49.1 billion inflow means more than \$350 billion flowed into money funds in the last four weeks, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak and is tracking (suggesting that US commercial bank deposits continued to fall)."
- Kitco: <u>Why the Fed must pivot</u>
 - "Data from the Investment Company Institute said money-market funds are now flush with a record \$5.2 trillion, with over \$300 billion added in the three weeks to March 29."
- USSA News: Fed Balance Sheet Shrank By Most In 34 Months But Bank Bailout Facility Usage
 <u>Rises</u>
 - "This week's \$49.1 billion inflow means more than \$350 billion flowed into money funds in the last four weeks, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak and is tracking (suggesting that US commercial bank deposits continued to fall)."
- Phil's Stock World: Fed Balance Sheet Shrank By Most In 34 Months But Bank Bailout Facility
 Usage Rises
 - "This week's \$49.1 billion inflow means more than \$350 billion flowed into money funds in the last four weeks, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak and is tracking (suggesting that US commercial bank deposits continued to fall)."
- NetEase News / 网易新闻: 美国货币市场基金规模再创新高但资金流入速度放缓
 - "Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金
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当周的5.2万亿美元。其中约219.8亿美元流入面向散户的基金·270.9亿美元流入面 向机构的基金."

- 搜狐新闻:美国货币市场基金规模再创新高但资金流入速度放缓
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- **今日头条:美国**货币市场基金规模再创新高 但资金流入速度放缓
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- **雪花新闻: 美国**货币市场基金规模再创新高 但资金流入速度放缓
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- news.sina.com.cn / 新浪新闻:美国货币市场基金规模再创新高但资金流入速度放缓
 - "Investment Company Institute数据显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规模达到前所未有的5.25万亿美元,超过3月29日当周的5.2万亿美元。其中约219.8亿美元流入面向散户的基金,270.9亿美元流入面向机构的基金."
- 东方财富网:美国货币市场基金规模再创新高不过资金流入速度放缓
 - "美国货币市场基金规模再创新高不过资金流入速度放缓】过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大

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- WTHI-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- BNN Bloomberg: U.S. stocks rise amid hopes for 'just right' jobs print
 - "More than US\$300 billion flowed into those products in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record US\$5.2 trillion, topping the US\$4.8 trillion pandemic peak."
- WWVR-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- news.sina.com.cn / 新浪新闻:美国货币市场基金规模再创新高不过资金流入速度放缓
 - "美国货币市场基金规模再创新高不过资金流入速度放缓】财联社4月7日电,过去一周,存放在货币市场基金的现金数量攀升至纪录新高,不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。
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- **今日头条:美国**货币市场基金规模再创新高**不**过资金流入速度放缓
 - "美国货币市场基金规模再创新高不过资金流入速度放缓】财联社4月7日电,过去
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于近期。货币市场基金最近一直在快速吸纳现金,很大程度上是因为储户将资金从 银行撤出,起初大家都是奔着有吸引力的收益率去的,但过去一个月对小型银行稳 定性的担忧也推动更多资金流入货币市场基金。Investment Company Institute数据 显示,截至4月5日当周,大约有491亿美元资金流入美国货币市场基金。总资产规 模达到前所未有的5.25万亿美元,超过3月29日当周的5.2万亿美元。其中约219.8亿 美元流入面向散户的基金,270.9亿美元流入面向机构的基金."

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- CLS: 美国货币市场基金规模再创新高不过资金流入速度放缓
 - "财联社4月7日电,过去一周,存放在货币市场基金的现金数量攀升至纪录新高, 不过资金流入速度已经慢于近期。货币市场基金最近一直在快速吸纳现金,很大程 度上是因为储户将资金从银行撤出,起初大家都是奔着有吸引力的收益率去的,但 过去一个月对小型银行稳定性的担忧也推动更多资金流入货币市场基金。
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- InvestmentNews: <u>Uncertainty about student loan forgiveness complicates use of 401(k)</u> provision

- "New data from the Employee Benefits Research Institute and the Investment Company Institute show some savings progress for younger 401(k) participants in their 20s, who saw some of the highest account balance growth between 2016 and year-end 2020."
- DUKE FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- **CT Insider:** <u>Stocks rise amid hopes for 'just right' jobs print</u>
 - "More than US\$300 billion flowed into those products in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record US\$5.2 trillion, topping the US\$4.8 trillion pandemic peak."
- WTVB-AM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- Newsmax: Money Market Funds Gird for Debt Ceiling Crisis
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- BusinessNews: Explainer how are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in US money market funds, which include Treasury-only funds, prime funds and government funds, totaled a record \$5.2 trillion as of March 29, data from the Investment Company Institute showed."
- The Financial Post: How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- SaltWire.com: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- WIMZ-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
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- KRRO-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
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- KWSN-AM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- U.S. News & World Report: Explainer-How Are Money Market Funds Preparing for a Potential Debt Ceiling Crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- SaltWire.com: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
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 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- Regina Leader-Post: How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- Daily Mail: EXPLAINER-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- WMBD-AM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
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- Yahoo! Finance Canada: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- WUSZ-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
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- WNCY-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?

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- KDAL-AM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
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- Yahoo! Singapore Finance: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- MSN Australia: <u>Explainer-How are money market funds preparing for a potential debt ceiling</u> <u>crisis?</u>
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- WKZO-AM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
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 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- WIKY-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
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- MarketScreener: Explainer-How are money market funds preparing for a potential debt ceiling crisis?

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- WIXX-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- WSTO-FM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- **KVOX-FM:** Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- WHTC-AM: Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- Yahoo! Finance: EXPLAINER-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- **Nsebull:** <u>EXPLAINER-How are money market funds preparing for a potential debt ceiling crisis?</u>
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- Nasdaq: <u>EXPLAINER-How are money market funds preparing for a potential debt ceiling crisis?</u>
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- 今日头条: <u>外盘头条:美上周首次申领失业救济人数超预期高盛称美企Q1财报季料为疫情</u>以来最差小心美货币市场基金雷区
 - "据Investment Company Institute的数据,截至3月29日的三周,超过3,000亿美元
 资金流入货币基金,总资产规模达到创纪录的5.2万亿美元,超过疫情期4.8万亿美元
 元的峰值."
- 雪花新闻: <u>外盘头条:美上周首次申领失业救济人数超预期高盛称美企Q1财报季料为疫情</u>以来最差 小心美货币市场基金雷区

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 万亿美元的峰值."
- news.sina.com.cn / 新浪新闻: <u>外盘头条:美上周首次申领失业救济人数超预期 高盛称美企</u>
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- The Middle East North Africa Financial Network: <u>Why The Fed Must Pivot</u>
 - "Data from the Investment Company Institute said money-market funds are now flush with a record \$5.2 trillion, with over \$300 billion added in the three weeks to March 29."
- MSN UK: Global economy faces weakest growth in 30 years, warns IMF
 - "Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- BNN Bloomberg: <u>Tech giants lead U.S. stock gains before key jobs print</u>
 - "More than US\$300 billion flowed into those products in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record US\$5.2 trillion, topping the US\$4.8 trillion pandemic peak."
- 金融界: 美国货币市场基金大受追捧 但有几个雷区需要小心
 - "据Investment Company Institute的数据,截至3月29日的三周,超过3,000亿美元资金流入货币基金,总资产规模达到创纪录的5.2万亿美元,超过疫情期4.8万亿美元的峰值."
- NetEase News / 网易新闻: 美国货币市场基金大受追捧 但有几个雷区需要小心
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- **最资讯: 美国**货币市场基金大受追捧 但有几个雷区需要小心
 - "面对银行业持续动荡,寻求更高收益率的投资者大批涌入美国货币市场基金。据 Investment Company Institute的数据,截至3月29日的三周,超过3,000亿美元资金 流入货币基金,总资产规模达到创纪录的5.2万亿美元,超过疫情期4.8万亿美元的 峰值."
- 搜狐新闻:美国货币市场基金大受追捧但有几个雷区需要小心

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 万亿美元的峰值."
- Financial Advisor: <u>Money Market Funds Are Surging In Popularity. Here's What Advisors Need to</u> <u>Know</u>
 - "More than \$300 billion flowed into money funds in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record \$5.2 trillion, topping the \$4.8 trillion pandemic peak."
- MSN Noticias: Pese a su atractivo, fondos mercado monetario tienen riesgos
 - "Más de US\$300.000 millones fluyeron hacia este tipo de fondos en las tres semanas que terminaron el 29 de marzo, según Investment Company Institute. Eso llevó los activos a un récord de US\$5,2 billones, superando el máximo pandémico de US\$4,8 billones."
- Yahoo! Finanzas España: Pese a su atractivo, fondos mercado monetario tienen riesgos
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- Perfil.com: A pesar de los riesgos, los fondos del mercado monetario son cada vez más atractivos
 - "Más de US\$300.000 millones fluyeron hacia este tipo de fondos en las tres semanas que terminaron el 29 de marzo, según Investment Company Institute. Eso llevó los activos a un récord de US\$5,2 billones, superando el máximo pandémico de US\$4,8 billones."
- Manager.bg: Мениджър: <u>Инвеститорите се обръщат към най-сигурните парични фондове</u> на фона на пазарните сътресения
 - "Размерът на парите, паркирани във всички фондове на паричния пазар, се покачи до нов рекорд миналия месец, тъй като опасенията забанките, нестабилните световни пазари и атрактивните лихвени проценти примамиха инвеститорите. Техните парични средства скочиха с приблизително 304 млрд. долара за три седмици, като общите активи достигнаха 5,2 трлн. долара към 29 март, според данни на Investment Company Institute."
- Verified News Explorer Network: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays</u> <u>warns</u>
 - "Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- Bloomberg Línea_sp: <u>Qué son los fondos del mercado monetario y por qué son cada vez más</u> populares
 - "Más de US\$300.000 millones fluyeron hacia este tipo de fondos en las tres semanas que terminaron el 29 de marzo, según Investment Company Institute. Eso llevó los activos a un récord de US\$5,2 billones, superando el máximo pandémico de US\$4,8 billones."
- Financial Advisor: <u>Money Market Funds Are Surging In Popularity</u>. <u>Here's What You Need to</u> <u>Know</u>
 - "More than \$300 billion flowed into money funds in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record \$5.2 trillion, topping the \$4.8 trillion pandemic peak."
- investorideas.com: <u>Why the Fed must pivot</u>
 - "Data from the Investment Company Institute said money-market funds are now flush with a record \$5.2 trillion, with over \$300 billion added in the three weeks to March 29."
- Bloomberg BNA Bloomberg Law: <u>Money Fund Assets Hit Record as Investors Seek Safety and</u> <u>Yield</u>

- "Investors, shaken by the ongoing turmoil in the banking industry and seeking higher yields, are racing into money market funds. About \$350 billion flowed into money funds in the four weeks ending April 5, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak."
- Noticias de Bariloche: <u>El pánico por las quiebras de bancos generará un éxodo de USD 1,5</u> billones del mercado: qué significa para la economía, según Barclays
 - "Las inversiones estacionadas en fondos money market alcanzaron un nuevo récord el mes pasado. Según datos del Investment Company Institute (ISI), en tres semanas el efectivo acumulado aumentó en USD 304.000 millones, lo que situó el total de activos en USD 5.200 millones al 29 de marzo."
- Bloomberg: Money Market Funds Are Surging in Popularity. Here's What You Need to Know
 - "Investors, shaken by the ongoing turmoil in the banking industry and seeking higher yields, are racing into money market funds. About \$350 billion flowed into money funds in the four weeks ending April 5, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak."
- Bloomberg Tax: Money Fund Assets Hit Record as Investors Seek Safety and Yield
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- KCRA-TV: Smart savers are cashing in on higher CD rates right now
 - "After years of maintaining low deposit interest rates, banks are now fielding challenges from a wealth of higher-yield options. Money market funds, in particular, are having a moment. Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- The Conservative Investor Daily: Investors Seen Pouring \$1.5 Trillion More Into The Safest Money Funds, Barclays Says
 - "Investors, shaken by the ongoing turmoil in the banking industry and seeking higher yields, are racing into money market funds. About \$350 billion flowed into money funds in the four weeks ending April 5, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak."
- The Conservative Investor Daily: <u>Global economy faces weakest growth outlook in 30 years</u>, <u>warns IMF – latest updates</u>
 - "Investors, shaken by the ongoing turmoil in the banking industry and seeking higher yields, are racing into money market funds. About \$350 billion flowed into money funds in the four weeks ending April 5, according to the Investment Company Institute. That pushed assets to a record \$5.25 trillion, topping the \$4.8 trillion pandemic peak."
- Эксперт Online: Вкладчики не хотят больше кормить банки

- "Объем денег, перекочевавших в марте во все фонды денежного рынка, побил рекорд: за три недели им принесли приблизительно 304 млрд долларов. По состоянию на 29 марта, по данным Investment Company Institute, их активы достигли рекордных 5,2 трлн долларов."
- WEHT-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
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- WWLP-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
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- KOLR-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- WJMN-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- Herald-Standard: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
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- The Valdosta Daily Times: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Middle East North Africa Financial Network: <u>AXS Investments Names Industry Veteran Brett</u> <u>Wright Head Of Distribution</u>
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- **KTSM-TV:** <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
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- WFXP-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
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- MSN UK: Banking fears fuel £1.2 trillion stock market exodus, Barclays warns
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- Yahoo! News UK: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays warns</u>
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- Yahoo Style UK: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays warns</u>
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- Yahoo! Finance: Banking fears fuel £1.2 trillion stock market exodus, Barclays warns
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- Yahoo! News Hong Kong: Banking fears fuel £1.2 trillion stock market exodus, Barclays warns

- "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- WCMH-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Telegraph Magazine: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays warns</u>
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- WRBL-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- MSN UK: <u>Global economy faces weakest growth in 30 years, warns IMF latest updates</u>
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- WQRF-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- WETM-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WJHL-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management

- Natick Town News: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WOOD-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WTWO-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WANE-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WFLA-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WJTV-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KNWA-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."

- KLAS-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KSWB-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Spoke: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- Style Magazine: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KCAU-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- Mahalsa.us: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KARK-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- TMCnet.com: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>

- "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Alexander City Outlook: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WMBB-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WFRV-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KDAF-TV (CW33): AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- 1045 The Dan.com: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Canadian Insider: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- My Silly Little Gang: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>

- "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WHNT-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KTXL-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Sangri Times PRNewswire: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KSNT-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Coastal Today Magazine: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Midvale Journal: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."

- FOX21News KXRM-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
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 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Conservative Investor Daily: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WATE-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Business Chief USA: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Riverton Journal: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Interior Journal: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."

- Chester County Press | | Press Releases: <u>AXS Investments Names Industry Veteran Brett Wright</u> <u>Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Fidelity Investments Research: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Bradfordfille Bugle: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Charlotte Gazette: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Panolian: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Holliston Local Town Pages: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- StreetInsider: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management

- The Ironton Tribune: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Orange Leader: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WCIA-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Leader Publications: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Gates County Index: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Hattiesburg.com Press Releases: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Harlan Enterprise: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management

- West Valley City Journal: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Country Legends 1059 Lifestyle: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Le Lezard: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- Financial Advisor: Investors Seen Pouring \$1.5 Trillion More Into The Safest Money Funds, Barclays Says
 - "The amount of money parked at all money-market funds climbed to a fresh record last month as banking concerns unsettled global markets and attractive rates lured investors. Their cash pile jumped by roughly \$304 billion in three weeks, bringing total assets to \$5.2 trillion as of March 29, according to data from the Investment Company Institute. A fresh update from ICI will come out on Thursday."
- The Podcast Park [Newswire]: AXS Investments Names Industry Veteran Brett Wright Head of
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 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KJUN-CA: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- US983 Lifestyle: AXS Investments Names Industry Veteran Brett Wright Head of Distribution

- "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- SNNTV.com: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- KMLK Lifestyle: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WICZ-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Leesville Leader: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Clanton Advertiser: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Winchester Sun: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- SouthWest Daily News: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
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- "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Vicksburg Post: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Draper Journal: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Demopolis Times: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Austin Daily Herald: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Coastland Times: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Tallassee Tribune: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."

- Middlesboro Daily News: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Magnolia State Live: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Troy Messenger: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
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 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Claiborne Progress: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Shelby County Reporter: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Suffolk News-Herald: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
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 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management

- The Best Times: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Fox 8 News: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KDVR-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WGNO-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WWTI ABC50: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- IQ Fin: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- Murray Journal: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."

- WXIN-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Sugar House Journal: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WHTM-TV Daybreak: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WLNS-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Kenbridge Victoria Dispatch: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Bogalusa Daily News: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Davie County Enterprise Record: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u> <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience

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- JOT / UP: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- Ashland Local Town Pages | Press Releases: <u>AXS Investments Names Industry Veteran Brett</u> <u>Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WTNH-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KFDX-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WTRF-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WNCN-TV CBS 17: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Davis County News | Press Releases: <u>AXS Investments Names Industry Veteran Brett Wright</u> <u>Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience

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- KXAN-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WBTW-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WPHL-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WDKY-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WREG-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Boreal Community Media: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KTLA-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management

- ADVFN: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WKRG-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KRON-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Yahoo! Finance: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- PR Newswire: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WDHN: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- RochesterFirst.com: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."

- WKBN-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- WAVY-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KHON-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Fox 44 News: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WNC Business: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Norfolk & Wrentham Town News: <u>AXS Investments Names Industry Veteran Brett Wright Head</u>
 <u>of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- L'Observateur: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- West Jordan Journal: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>

- "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WGHP-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- AP (Hosted): AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WSYR-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- Holladay Journal: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- KOIN-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WGN-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WTTV-TV: <u>AXS Investments Names Industry Veteran Brett Wright Head of Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience

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- WFXR-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WGN-AM: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- WFXV-TV: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
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- The Oxford Eagle: AXS Investments Names Industry Veteran Brett Wright Head of Distribution
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- The Valley Times-News: <u>AXS Investments Names Industry Veteran Brett Wright Head of</u>
 <u>Distribution</u>
 - "Prior to Macquarie, Mr. Wright held several senior leadership roles with ING Investment Management, AXA Distributors and Merrill Lynch. Additionally, his industry experience includes successful tenures on the Board of Governors of the Money Management Institute and as a Forum Member of the Investment Company Institute's Sales & Marketing Committee."
- **KTWB-FM:** Explainer-How are money market funds preparing for a potential debt ceiling crisis?
 - "Assets under management in U.S. money market funds, which include Treasury-only funds, prime funds, and government funds, totaled a record \$5.2 trillion as of March 29, Investment Company Institute data showed."
- Οικονομικός Ταχυδρόμος: <u>Barclays: Σε ασφαλή καταφύγια στρέφονται οι επενδυτές Σε ποια</u> <u>περιουσιακά στοιχεία σημειώθηκε ρεκόρ εισροών</u>
 - "Το ποσό των χρημάτων που είναι τοποθετημένα στα προαναφερόμενα αμοιβαία κεφάλαια σκαρφάλωσε σε νέο ρεκόρ τον περασμένο μήνα, καθώς οι ανησυχίες για τις τράπεζες έφεραν καταιγίδα τις παγκόσμιες ανά τον κόσμο και τα ελκυστικά επιτόκια προσέλκυσαν τους επενδυτές. Οι τοποθετήσεις αυξήθηκαν κατά περίπου 304 δισ.

δολάρια σε τρεις εβδομάδες, με αποτέλεσμα το συνολικό ποσό να ανέλθει στα 5,2 τρισ. δολάρια στις 29 Μαρτίου, σύμφωνα με τα στοιχεία του Investment Company Institute."

- Newmoney.gr: <u>Φόβος στους επενδυτές και μαζική στροφή στην ασφάλεια</u>: <u>Ροές ρεκόρ 1,5</u> <u>τρισ. δολαρίων</u>
 - "Ο σωρός των μετρητών αυξήθηκε κατά περίπου 304 δισ. δολάρια σε μόλις τρεις
 εβδομάδες, με αποτέλεσμα το συνολικό ενεργητικό να καθορίζεται σε 5,2 τρισ. δολάρια
 στις 29 Μαρτίου, όπως καταδεικνύουν τα στοιχεία του Investment Company Institute."
- Radio La Nueva Republical: <u>El pánico por las quiebras de bancos generará un éxodo de USD 1,5</u> billones del mercado: qué significa para la economía, según Barclays
 - "Según datos del Investment Company Institute (ISI), en tres semanas el efectivo acumulado aumentó."
- BNN Bloomberg: U.S. stocks get respite in choppy session before jobs
 - "More than US\$300 billion flowed into those products in the three weeks ending March 29, according to the Investment Company Institute. That pushed assets to a record US\$5.2 trillion, topping the US\$4.8 trillion pandemic peak."
- Bitcoinethereumnews: Banking fears fuel £1.2 trillion stock market exodus, Barclays warns
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- Bitcoinethereumnews: <u>Ketakutan perbankan memicu eksodus pasar saham senilai £1.2 triliun,</u> <u>Barclays memperingatkan</u>
 - "Jumlah uang yang diparkir di semua yang disebut dana pasar uang naik ke rekor baru bulan lalu. Tumpukan kas mereka melonjak sekitar \$304 miliar dalam tiga minggu, menjadikan total aset menjadi \$5.2 triliun pada 29 Maret, menurut data dari Investment Company Institute."
- Dautu: <u>VÀNG có thể tiếp tục tăng mạnh hơn nữa Vì 3 lý do chính này (3rd)</u>
 - "Το ποσό των χρημάτων που είναι τοποθετημένα στα προαναφερόμενα αμοιβαία κεφάλαια σκαρφάλωσε σε νέο ρεκόρ τον περασμένο μήνα, καθώς οι ανησυχίες για τις τράπεζες έφεραν καταιγίδα τις παγκόσμιες ανά τον κόσμο και τα ελκυστικά επιτόκια προσέλκυσαν τους επενδυτές. Οι τοποθετήσεις αυξήθηκαν κατά περίπου 304 δισ. δολάρια σε τρεις εβδομάδες, με αποτέλεσμα το συνολικό ποσό να ανέλθει στα 5,2 τρισ. δολάρια στις 29 Μαρτίου, σύμφωνα με τα στοιχεία του Investment Company Institute."
- Verified News Explorer Network: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays</u>
 - warns latest updates
 - "While the move could limit losses for investors, it is likely to hobble growth by making it harder for companies to raise money. The amount of money parked at all so-called money-market funds climbed to a fresh record last month Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- The Madison Leader Gazette: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays</u> <u>warns</u>
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing

total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."

- newsbrig: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays warns</u>
 - "Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- The Bharat Express News: <u>Banking fears fuel £1.2 trillion stock market exodus, Barclays warns</u>
 - "Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- Times News Network: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays warns –</u> <u>latest updates</u>
 - "Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- Verified News Explorer Network: İngiliz Bankadan çarpıcı tahmin! Piyasalara dolar yağacak
 - "Tüm para piyasası fonlarına park edilen para miktarı, bankacılık endişelerinin küresel piyasalardaki istikrarsızlığı ve cazip faiz oranlarının yatırımcıları cezbetmesiyle geçen ay yeni bir rekora tırmandı. Investment Company Institute'den alınan verilere göre, nakit yığınları üç haftada yaklaşık 304 milyar dolar artarak toplam varlıklarını 29 Mart itibarıyla 5,2 trilyon dolara çıkardı."
- Comparic.pl: <u>Ucieczka gotówki z banków w USA. \$1,5 biliona trafia do "najbezpieczniejszych</u> <u>funduszy"</u>
 - "Napływ gotówki w ciągu trzech tygodni wyniósł około 304 miliardy dol., w ciągu trzech tygodni, zwiększając łączne aktywa do 5,2 biliona dol. na dzień 29 marca, wynika z danych Investment Company Institute."
- CNN TÜRK: İngiliz Bankadan çarpıcı tahmin! Piyasalara dolar yağacak
 - "Tüm para piyasası fonlarına park edilen para miktarı, bankacılık endişelerinin küresel piyasalardaki istikrarsızlığı ve cazip faiz oranlarının yatırımcıları cezbetmesiyle geçen ay yeni bir rekora tırmandı. Investment Company Institute'den alınan verilere göre, nakit yığınları üç haftada yaklaşık 304 milyar dolar artarak toplam varlıklarını 29 Mart itibarıyla 5,2 trilyon dolara çıkardı."
- Yahoo! Finance: <u>Banking fears fuel £1.2 trillion stock market exodus</u>, <u>Barclays warns latest</u> <u>updates</u>
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- MSN UK: Banking fears fuel £1.2 trillion stock market exodus, Barclays warns latest updates
 - "The amount of money parked at all so-called money-market funds climbed to a fresh record last month. Their cash pile jumped by roughly \$304bn in three weeks, bringing total assets to \$5.2trn as of March 29, according to data from the Investment Company Institute."
- NetEase News / 网易新闻: <u>5.2万亿美元!超4%年化回报下美国储户疯狂涌入货币市场基金</u>
 · 恐成"一场随时可能发生的事故"

- "随着储户纷纷取款,大量资金流入了美国货币市场基金。 彭博社援引投资公司协会(Investment Company Institute)的数据称,截至3月29日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元."
- 每日经济新闻电子报: 5.2万亿美元! 超4%年化回报下美国储户疯狂涌入货币市场基金,恐
 成"一场随时可能发生的事故"
 - "彭博社援引投资公司协会 (Investment Company Institute) 的数据称,截至3月29
 日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元,其中超过3000亿
 美元是在截至3月29日的三周内增加的."
- Zaker: <u>5.2 万亿美元!超 4% 年化回报下美国储户疯狂涌入货币市场基金,恐成"一场随时</u>可能发生的事故"
 - "彭博社援引投资公司协会(Investment Company Institute)的数据称,截至3月29日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元,其中超过3000亿美元是在截至3月29日的三周内增加的."
- 东方财富网: <u>5.2万亿美元!超4%年化回报下美国储户疯狂涌入货币市场基金 恐成"一场随</u>时可能发生的事故"
 - "业的危机显然还没有结束。随着储户纷纷取款,大量资金流入了美国货币市场基金。彭博社援引投资公司协会(Investment Company Institute)的数据称,截至3月29日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元."
- 今日头条: <u>5.2万亿美元!超4%年化回报下美国储户疯狂涌入货币市场基金,恐成"一场随</u>时可能发生的事故"
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 美元是在截至3月29日的三周内增加的."
- IFENG.COM / 凤凰網: 5.2万亿美元!美国储户疯狂涌入这类基金·恐成"一场随时可能发生的事故"
 - "彭博社援引投资公司协会(Investment Company Institute)的数据称,截至3月29日,美国货币市场基金的资产目前已达到创纪录的5.2万亿美元,其中超过3000亿美元是在截至3月29日的三周内增加的."
- National Business Daily / 每日经济新闻: 5.2万亿美元!超4%年化回报下美国储户疯狂涌入 货币市场基金,恐成"一场随时可能发生的事故"

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- Investing.com 香港:尋找避風港!巴克莱预测:明年将有多达1.5萬億美元流入貨幣基金
 - "根據Investment Company Institute數據顯示,截至3月29日,三周內有超過3040億
 美元流入貨幣基金,總資產達到5.2萬億美元."
- 小熊在线: 焦点 ! 寻找避风港 ! 巴克莱预测 : 明年将有多达1.5万亿美元流入货币基金
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 美元流入货币基金 · 总资产达到5.2万亿美元."
- MSN 中国: 寻找避风港!巴克莱预测: 明年将有多达1.5万亿美元流入货币基金
 - "巴克莱市场策略师Joseph Abate预计,明年货币基金余额将大量增加。根据
 Investment Company Institute数据显示,截至3月29日,三周内有超过3040亿美元流入货币基金,总资产达到5.2万亿美元."
- 36Kr: 明明可以赚4%的利息,还要啥存款?美国人存款大搬家,财长耶伦警告:危险
 - "彭博社援引投资公司协会(Investment Company Institute)的数据称,截至3月29
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April 5, 2023

- MFWire: Pan Pushes Back Against Yellen's Mutual Fund Warning
 - "Last week, as prevoisly reported, Yellen called out money market funds and other openend mutual funds as having "structural vulnerabilities," lumping them in with hedge funds and cryptocurrency. Yesterday, Eric Pan, president and CEO of the Investment

Company Institute (ICI), shot back, defending the mutual fund industey from Yellen 's critque."

- 雪球网:资金急寻避风港!巴克莱:明年投资者将向最安全的货币基金投入1.5万亿美元
 - "由于对银行业的担忧令全球市场动荡不安,且货币基金的利率极具吸引力,因此
 上个月大量资金流入货币市场基金。据Investment Company Institute的数据,截至3
 月29日,货币基金在三周内增加了约3040亿美元,使总资产达到创纪录的5.2万亿
 美元."
- BQ Prime: Investors Seen Pouring \$1.5 Trillion More Into the Safest Money Funds, Barclays Says
 - "The amount of money parked at all money-market funds climbed to a fresh record last month as banking concerns unsettled global markets and attractive rates lured investors. Their cash pile jumped by roughly \$304 billion in three weeks, bringing total assets to \$5.2 trillion as of March 29, according to data from the Investment Company Institute. A fresh update from ICI will come out on Thursday."
- News Futunn: 资金急寻避风港!巴克莱:明年投资者将向最安全的货币基金投入1.5万亿美

元

- "As concerns about the banking industry have caused turmoil in global markets and the IMF's interest rates are extremely attractive, a large amount of capital flowed into money market funds last month. According to data from the Investment Company Institute, as of March 29, the IMF had increased its total assets by about \$304 billion in three weeks, bringing total assets to a record 5.2 trillion US dollars."
- 新华财经: 巴克莱:最安全货币基金还将吸金1.5万亿美元
 - "由于对银行业的担忧令全球市场不安,同时诱人的利率吸引着投资者,所有货币市场基金的资金量上月攀升至新高。根据美国投资公司协会(Investment Company Institute)的数据,货币基金的现金储备在三周内增加了约3040亿美元,截至3月29日,总资产达到5.2万亿美元."
- 雪花新闻:资金急寻避风港!巴克莱:明年投资者将向最安全的货币基金投入1.5万亿美元
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- 参考经济网: 资金急寻避风港!巴克莱:明年投资者将向最安全的货币基金投入1.5万亿美元
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- **楠木轩: 美国**银行挤兑潮尚未了!巴克莱:最安全货币基金还将吸金1.5万亿美元
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- **腾讯网:**资金急寻避风港!巴克莱:明年投资者将向最安全的货币基金投入1.5万亿美元
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- NetEase News / 网易新闻: 资金急寻避风港!巴克莱:明年投资者将向最安全的货币基金 投入1.5万亿美元
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 美元."
- 华尔街见闻: 资金急寻避风港!巴克莱:明年投资者将向最安全的货币基金投入1.5万亿美元
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- 证券之星:美国银行挤兑潮尚未了!巴克莱:最安全货币基金还将吸金1.5万亿美元
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- Hexun.com / 和讯网: 美国银行挤兑潮尚未了!巴克莱:最安全货币基金还将吸金1.5万亿 美元
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 - " L'Investment Company Institute (ICI) publie des séries chronologiques et des données actualisées sur les fonds monétaires américains."

- 云掌财经: 环球市场:美民主党寻求对最高法院大法官进行调查 美联储资产负债表再次萎缩
 - "由于对银行业的担忧令全球市场不安,同时诱人的利率吸引着投资者,所有货币市场基金的资金量上月攀升至新高。根据美国投资公司协会(Investment Company Institute)的数据,货币基金的现金储备在三周内增加了约3040亿美元,截至3月29日,总资产达到5.2万亿美元."
- The Bond Buyer: Munis, UST improve again on weaker economic data
 - "funds see more outflows Outflows continued, with the Investment Company Institute reporting investors pulled \$128 million from mutual funds."
- ETF.com: Why Investors Are Shunning US Stock ETFs This Year
 - "At \$5.2 trillion, assets in money market funds have increased by a whopping 10% just since the start of the year, according to data from the Investment Company Institute."
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 - "At \$5.2 trillion, assets in money market funds have increased by a whopping 10% just since the start of the year, according to data from the Investment Company Institute."
- NXTmine: <u>Why the Fed must pivot Richard Mills</u>
 - "Data from the Investment Company Institute said money-market funds are now flush with a record \$5.2 trillion, with over \$300 billion added in the three weeks to March 29."
- Allnews: <u>Une trésorerie royale et des investisseurs aux idées peu claires</u>
 - "L'Investment Company Institute (ICI) publie des séries chronologiques et des données actualisées sur les fonds monétaires américains. Les personnes disposant d'un terminal Bloomberg peuvent les consulter sous forme de «MMFA Index». Les rendements plus élevés des bons du Trésor, ainsi que d'autres titres à court terme, entraînent des afflux importants vers les fonds du marché monétaire."
- Advisorpedia.com: <u>Time Could Be Running Out To Buy Gold at These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- The Wall Street Journal: <u>Rush to Money-Market Funds Could Be Search for Safety, Rather than</u> <u>Yield</u>
 - "Prime money-market funds-which offer higher rates han their government-oriented counterparts by lending to companies-havr shed \$24 billion since the start of march, according to data from the Investment Company Institute."
- East Economy with Bloomberg: نزوح السيولة النقدية يكشف سرعة تكيف صناديق أسواق المال مع رفع الفائدة
 - ٥ ، الأموال من الحسابات المصرفية حب في ظل مخاوف مرتبطة بآفاق المؤسسات الصغيرة التي دفعت الكثيرين لس ٥ ارتفع إجمالي أصول صناديق استثمار أسواق المال حالياً ليصل إلى 5.2 تريليون دولار أميركي، بحسب بيانات ويتضمن ذلك ما يفوق 300 مليار .(Investment Company Institute) "إنفستمنت كومباني إنستيتيوت" ويتضمن ذلك ما يفوق 300 مليار .(الميركي من صافى الأموال الجديدة في غضون 3 أسابيع فقط المعالي الميركي من صافى الأموال الجديدة في غضون 3 أسابيع فقط المي الموالي الموالي المولي المولي المولي المولي المولي المولي من ما المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي ا المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي المولي ال

<u>April 4, 2023</u>

- Knowledia: These low-risk funds offer more than 4% in returns and are seeing massive inflows
 - "Retail assets in these funds now stand at more than \$1.25 trillion, according to the Investment Company Institute. Money market funds also park their government bonds with the respective central banks through a program called a "reverse repurchase agreement."
- Global Rubber Markets: <u>Time Could Be Running Out to Buy Gold at These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- Newspostalk: <u>These low-risk funds offer more than 4% in returns and are seeing massive</u> <u>inflows</u>
 - "Now stand at more than \$1.25 trillion, according to the Investment Company Institute."
- Indonesia Posts English: <u>Time Could Run Out to Buy Gold at These Prices</u>
 - "According to the Investment Company Institute (ICI), and the number is expected to continue to grow."
- Seeking Alpha: <u>Time Could Be Running Out To Buy Gold At These Prices</u>
 - ".\$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much larger."
- WealthManagement.com: Student Loan Mess Complicates 401(k) Plan for Young Savers
 - "New data from the Employee Benefits Research Institute and Investment Company Institute shows some savings progress for younger 401(k) participants in their 20s, who saw some of the highest account balance growth between 2016 and year-end 2020."
- Yahoo! Finance: <u>Understanding expense ratios: the cost of investing</u>
 - "Since the late 1990s, expense ratios have declined significantly. As of 2021, the average expense ratio for actively managed equity mutual funds was 0.68%, down from 1.08% in 1996, according to the Investment Company Institute. The average expense ratio for index equity ETFs fell from 0.27% to just 0.16%. In fact, some funds have 0% expense ratios, such as the Fidelity ZERO Large Cap Index Fund. This is good news for investors, since a lower expense ratio can mean increased returns."
- Hong Kong Economic Times: 近7成投資者看跌美股 聯儲局錯誤決策 風險大於通脹
 - "由於對市場整體看空,近6成的投資專家表示,現金是他們目前的避風港。據 Investment Company Institute 的數據,最近的銀行業動盪導致大量資金流入貨幣市 場基金,美國銀行投資和 ETF 策略師 Jared Woodard 在一份報告中表示,在經濟放 緩之前,起碼會保持4%的貨幣市場收益率,而且現金的未來價值不斷上升."
- stock3: Fed: Zinssenkungen erwartet
 - ".Das Investment Company Institute (ICI) veröffentlicht Zeitreihen und aktuelle Daten zu amerikanischen Geldmarktfonds. Wer ein Bloomberg-Terminal hat, kann sie als "MMFA Index" abrufen. Die höheren Renditen von Treasury Bills und anderen kurzfristigen Wertpapieren bewirken hohe Zuflüsse in Geldmarktfonds."
- Investing.com: <u>Time Could Be Running Out to Buy Gold at These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2

trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."

- Australia Investing.com: <u>Time Could Be Running Out to Buy Gold at These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- Investing.com UK: Time Could Be Running Out to Buy Gold at These Prices
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- Investing.com South Africa: <u>Time Could Be Running Out to Buy Golld at These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."

April 3, 2023

- Wen Wei Po / 文匯報: 當安全不再那麼安全 資金被動流入基金?
 - "行船爭解纜,基金我買先!突破供求臨界點?有鑑於此,市場對貨幣基金的需求 在最近幾星期內激增,根據美國投資公司協會(Investment Company Institute)最 新數據指出,美國貨幣基金規模在短時間內由早前平均4萬8千多億美元增至現時5 萬2千多億美元。在面對突然擴張的貨幣基金市場情況下,自由市場的供需平衡必 定受到威脅。從經濟學角度來看,自由市場經過數十年的發展,每類金融產品在市 場上均形成一個相互制衡的平衡點,若這平衡點突然遭到外力傾斜,必會帶來嚴重 後果。如前幾年的數字貨幣市場,經歷市場瘋狂追捧下突然回歸平靜,雖然部分原 因與各國政府收緊監管有關,但這也說明自由市場的天坪最終還是會恢復平衡的。 所以不管是企業或個人投資,都不應盲目追逐市場投資熱點,不宜大刀闊斧地趁機 吸納,須小心慎防其潛在風險."
- News es euro: El éxodo de efectivo demuestra lo rápido que se adaptan los fondos a... .
 - "Los inversores que buscan rendimiento en inversiones similares al efectivo invirtieron otros 66.000 millones de dólares en fondos del mercado monetario esta semana, elevando los activos totales a un récord de 5,2 billones de dólares, según el Investment Company Institute."
- Bloomberg Línea_sp: <u>Éxodo de efectivo demuestra lo rápido que se adaptan los fondos a las alzas de la Fed</u>
 - "Los inversores que buscan rendimiento en inversiones similares al efectivo invirtieron otros 66.000 millones de dólares en fondos del mercado monetario esta semana,

elevando los activos totales a un récord de 5,2 billones de dólares, según el Investment Company Institute."

- World Journal: 散戶買股興趣淡了 沒螞蟻雄兵 美股恐脆弱難守
 - o "根據Investment Company Institute · 美國零售貨幣市場基金的總資產上周創 新高。截至周三,零售貨幣市場基金的資產規模自年初以來增加大約1,960億 美元,這是至少2007年至今,資金流入創歷來首季最大."
- UK Yahoo! Finance: Investors poured a record \$300 billion into money-market funds in just 3 weeks. Here's what they are, and why they're surging in popularity.
 - "In just three weeks through March 29, a record \$304 billion has flowed into moneymarket funds, boosting the total assets managed by such funds to a fresh high of \$5.2 trillion, according to data published by the Investment Company Institute."
- Yahoo! Finance: Investors poured a record \$300 billion into money-market funds in just 3 weeks. Here's what they are, and why they're surging in popularity.
 - "In just three weeks through March 29, a record \$304 billion has flowed into moneymarket funds, boosting the total assets managed by such funds to a fresh high of \$5.2 trillion, according to data published by the Investment Company Institute."
- Financial Advisor: <u>Student Loan Mess Complicates 401(k) Plan For Young Savers</u>
 - "New data from the Employee Benefits Research Institute and Investment Company Institute shows some savings progress for younger 401(k) participants in their 20s, who saw some of the highest account balance growth between 2016 and year-end 2020."
- InterNewsCast: <u>Time Could Be Running Out To Buy Gold At These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- Financial Advisor: Cash Exodus Shows Just How Much Quicker Funds Adapt To Fed Hikes
 - "With fears around the prospects for smaller institutions prompting many to pull cash from bank accounts, total money fund assets have now ballooned to \$5.2 trillion, according to data from the Investment Company Institute. That includes more than \$300 billion of net new funds in just three weeks."
- TalkMarkets: <u>Time Could Be Running Out To Buy Gold At These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- news.creaders: <u>美股正失去一个可靠的支撑</u>
 - "据美国投资公司学会(Investment Company Institute, ICI),美国零售货币市场基金的总资产上周达到了纪录水平。截至上周三,零售货币市场基金自2023年年初以来资产增加了约1,960亿美元,这是ICI历史上第一季度资金流入最多的一次,至少可追溯至2007年."
- InvestmentNews: Industry groups question justification, cost of SEC trading-execution reforms

- "The Investment Company Institute, which represents the mutual fund sector, told the SEC to slow down. "The SEC has issued a large number of proposals that will lead to farreaching and interconnected changes to the equity and fixed income markets," ICI CEO Eric Pan said in a statement. "They total more than four thousand pages, and none can be considered in isolation. ICI urges the Commission to take a considered approach and thoughtful pace regarding its market structure proposals."
- BusinessNews: Time to buy gold at these prices may be over
 - "Where is all this capital going? Money market funds, which are considered safe and in many cases offer a higher yield than savings accounts. There is now a record \$5.2 trillion sitting in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to be much higher."
- Forbes: <u>Time Could Be Running Out To Buy Gold At These Prices</u>
 - "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- Bloomberg: <u>Cash Exodus Shows Just How Much Quicker Funds Adapt to Fed Hikes</u>
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- ASPPA: Why it Pays to Be a Consistent Retirement Saver
 - "According to the study from the Employee Benefit Research Institute (EBRI) and the Investment Company Institute (ICI) — What Does Consistent Participation in 401(k) Plans Generate? Changes in 401(k) Plan Account Balances, 2016–2020 — account balances for consistent 401(k) plan participants rose by double-digits for all participant groups."
- Noticias de Bariloche: <u>A dónde van los dólares que salen de los bancos estadounidenses</u>
 - "Según Business Insider, "en sólo tres semanas, hasta el 29 de marzo, se ha registrado un flujo récord de 304.000 millones de dólares hacia fondos tipo money market, lo que ha elevado el total de activos gestionados por dichos fondos a un nuevo máximo de USD 5.200 millones, según datos publicados por el Investment Company Institute."
- News es euro: ¿A dónde van los dólares que salen de los bancos estadounidenses? .
 - "Según Business Insider, "en sólo tres semanas, hasta el 29 de marzo, se ha registrado un flujo récord de 304.000 millones de dólares hacia fondos tipo money market, lo que ha

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- BusinessNews: Investors pumped a record \$300 billion into money-market funds in just 3 weeks. Here's what they are and why their popularity is on the rise.
 - "In just three weeks since March 29, a record \$304 billion has flowed into money-market funds, according to data published by the Investment Company Institute, pushing total assets managed by such funds to a new high of \$5.2 trillion."
- The Conservative Investor Daily: Investors poured a record \$300 billion into money-market funds in just 3 weeks. Here's what they are, and why they're surging in popularity.
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- Bloomberg BNA Bloomberg Law: <u>Student Loan Mess Complicates 401(k) Plan for Young Savers</u>
 - "New data from the Employee Benefits Research Institute and Investment Company Institute shows some savings progress for younger 401(k) participants in their 20s, who saw some of the highest account balance growth between 2016 and year-end 2020."
- Business Insider Nederland: Investors poured a record \$300 billion into money-market funds in just 3 weeks. Here's what they are, and why they're surging in popularity.
 - "In just three weeks through March 29, a record \$304 billion has flowed into moneymarket funds, boosting the total assets managed by such funds to a fresh high of \$5.2 trillion, according to data published by the Investment Company Institute."
- Markets Insider Business Insider: <u>Investors poured a record \$300 billion into money-market</u> funds in just 3 weeks. Here's what they are, and why they're surging in popularity.
 - "In just three weeks through March 29, a record \$304 billion has flowed into moneymarket funds, boosting the total assets managed by such funds to a fresh high of \$5.2 trillion, according to data published by the Investment Company Institute."
- BI Business Insider India: <u>Investors poured a record \$300 billion into money-market funds in</u> just 3 weeks. Here's what they are, and why they're surging in popularity.
 - "In just three weeks through March 29, a record \$304 billion has flowed into moneymarket funds, boosting the total assets managed by such funds to a fresh high of \$5.2 trillion, according to data published by the Investment Company Institute."
- RealMoney TheStreet: <u>Oil Output Reductions, Regional Banks, Treasuries, Fed Stress Tests,</u> Week Ahead
 - "US deposits at foreign owned banks were down \$132B last week. According to the Investment Company Institute, record amounts of cash are being stored in money market funds."
- Money.bg: <u>САЩ с рекорден приток на средства в краткосрочни облигации за първото</u> <u>тримесечие</u>
 - "Общият обем на активите под управление на фондове, инвестиращи в парични средства, към края на първото тримесечие достигнаха рекордните 5,2 трилиона долара, по данни на Investment Company Institute."
- 推薦 ::: **六度新聞**: <u>美股正失去一个可靠的支撑</u>

- "货币市场基金和短期政府债券等超安全工具正在提供过去十年大部分时间里都不曾有的诱人收益。据美国投资公司学会(Investment Company Institute, ICI),美国零售货币市场基金的总资产上周达到了纪录水平。截至上周三."
- Bloomberg Tax: <u>Student Loan Mess Complicates 401(k)</u> Plan for Young Savers
 - "New data from the Employee Benefits Research Institute and Investment Company Institute shows some savings progress for younger 401(k) participants in their 20s, who saw some of the highest account balance growth between 2016 and year-end 2020."
- 聯合新聞網: 散戶買股興趣淡了! 沒螞蟻雄兵 美股恐脆弱難守
 - "根據Investment Company Institute · 美國零售貨幣市場基金的總資產上周創 新高。截至周三,零售貨幣市場基金的資產規模自年初以來增加大約1,960億 美元,這是至少2007年至今,資金流入創歷來首季最大."
- ARCHYDE: Latest Inflation Data Gives Fed Room to Act WSJ
 - "Some reports that investors usually only skim through are suddenly in the spotlight.published by the Federal Reserve on ThursdayWeekly Bank Loan Reportpublished every FridayWeekly Report on Assets and Liabilities of the Banking Systemand the Investment Company Institute (ICI) published every ThursdayMoney Market Fund Capital Datahave been carefully studied. Experts who only recently figured out the inner workings of ChatGPT are now experts on them."

April 2, 2023

- Newsdirectory3: Latest Inflation Data Gives Room for Fed Action WSJ
 - "There are some reports that investors are usually only skimming through and suddenly come under the spotlight. The Federal Reserve's weekly report on bank lending, which is released every Thursday, the weekly report on the assets and liabilities of the banking system, which is released every Friday, and money market fund capital data and is released every Thursday by the Investment Company Institute. ICI) are all scrutinized. Recently discovered experts working in-house at ChatGPT are now experts on them."
- Sin Chew Daily Happy Sunday / 星洲日报 快乐星期天: 大众10基金派分利逾1.47亿
 - "…)随着对银行业的担忧继续冲击全球市场,截至3月22日当周,存放在美国货币市场基金的资金再创新高纪录。根据Investment Company Institute的数据,截至3月22日当周,大约有1174亿美元流入美国货币市场基金。总资产规模达到前所未有的5.132兆美元…"
- news.sina.com.cn / 新浪新闻: <u>看图:投资者第一季度以疫情以来最快速度转向现金 美国货</u> 币市场
 - "他们指出,仅在过去两周就有超过1000亿美元涌入货币市场基金。根据
 Investment Company Institute数据,美国货币市场基金的资产现已达到创纪录的5.2
 万亿美元,在截至3月29日的三周内增加3000多亿美元."

雪花新闻: 看图:投资者第一季度以疫情以来最快速度转向现金 美国货币市场基金资产达 到创纪录的...

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 万亿美元,在截至3月29日的三周内增加3000多亿美元."
- Gestión.pe: <u>Apuestas a efectivo crecen a ritmo no visto desde covid: BofA</u>
 - "Los activos en los fondos del mercado monetario de EE.UU. ahora han alcanzado un récord de US\$5,2 billones, según datos de Investment Company Institute, de los cuales más de US\$300.000 millones fueron agregados durante las tres semanas previas al 29 de marzo."
- Новости Казахстана: <u>Приток инвестиций в денежные средства составил рекордные \$508</u> <u>млрд</u>
 - "По данным Investment Company Institute, совокупный объем активов под управлением фондов, инвестирующих в денежные средства, на 29 марта достиг рекордных 5,2 трлн долларов."
- Kapital.kz: <u>Приток инвестиций в денежные средства составил рекордные \$508 млрд</u>
 - "По данным Investment Company Institute, совокупный объем активов под управлением фондов, инвестирующих в денежные средства, на 29 марта достиг рекордных 5,2 трлн долларов."
- Pensions & Investments: Industry prepares for T+1 settlement compliance
 - "We didn't understand the benefit in moving (the timeline to May instead of September) when industry experts are saying, 'Hey, we need these three months for testing and coordination,'" said Joanne Kane, Washington-based chief industry operations officer at the Investment Company Institute, an association of regulated funds including mutual funds, exchange-traded funds and closed-end funds. "We're not asking for two years, we're asking for three months."
- Archy Newsy: Capital fleeing banks after turbulence in the sector. That's where they go
 - "With this in mind, remember that money market funds park cash in short-term instruments, such as Treasury bills, and pass on what they earn to investors. Although concerns about a contagion effect among banks seem to have subsided in the last week, investors continued unabated to move their money into money market funds moving about \$66 billion into US money market funds in the week ending March 29, according to the Investment Company Institute."
- Pensions & Investments: <u>SEC's rules moving too fast, industry says</u>
 - "I have serious concerns with the pace and scale of the SEC's current agenda," Eric J. Pan, Washington-based president and CEO of the Investment Company Institute, a trade association representing regulated investment funds, said March 20 at the ICI Investment Management Conference."
- BusinessNews: <u>Bitcoin Remains Resilient in the Face of Continued Market Uncertainty</u>
 - "Over the past two weeks, depositors pulled out deposits of about \$240 billion and moved them to Treasuries/money market funds to ensure higher yields. However,

deposit outflows eased this week to \$66 billion, which may indicate that panic is abating. Weekly Changes in the Money Market: (Source: Investment Company Institute)."

- Birmingham Daily Journal: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish outlook on the market, 60% of investors said cash is their safe haven right now. The recent banking turmoil has prompted significant inflows into money market funds, whose assets have swelled to a record \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- GhanaWeb: <u>Small US banks lose \$109 billion in deposits in a single week</u>
 - "The non-seasonally adjusted Fed figures suggest a decline in banking system deposits of \$53 billion for the week, while Investment Company Insitute data on U.S moneymarket mutual fund balances for the period of show growth of \$121 billion, Moody's said."
- The Bharat Express News: Individual investors are delaying stock purchases, leaving markets vulnerable
 - "Total assets in U.S. retail money-market funds reached a record last week, according to the Investment Company Institute. Retail money-market funds as of Wednesday have added about \$196 billion in assets since the start of 2023—the greatest first-quarter inflow in ICI history, going back to at least 2007."
- Portalrondonia.com: Investidores dos EUA alocam em dinheiro no maior ritmo em três anos
 - "Ativos em fundos do mercado monetário dos EUA atingiram um recorde de US\$ 5,2 trilhões, segundo dados do Investment Company Institute, com mais de US\$ 300 bilhões alocados nas três semanas até 29 de março."
- Coin Time: Money-Market Fund Assets at Record \$5.2 Trillion as Rates Beckon
 - "About \$66 billion poured into US money-market funds in the week to March 29, according to data from the Investment Company Institute. Total assets were \$5.2 trillion versus \$5.13 trillion in the week to March 22."
- NetEase News / 网易新闻: 一波未平一波又起!美国金融系统又要爆出巨大的惊雷!
 - "最新数据:美联储隔夜逆回购协议(RRP)工具的使用量接近2.3万亿美元,年利率
 4.8%,最主要的使用者就是货币市场基金。根据Investment Company Institute的数据,货币市场基金的资产规模现已达到创纪录的5.2万亿美元,其中超过3000亿美元是在截至3月29日的三周中流入的."

April 1, 2023

- UK Daily News: <u>Bitcoin remains resilient amid ongoing market uncertainty</u>
 - "Weekly Change in Money Market: (Source: Investment Company Institute) PCE data decreases slightly."
- 0XZX: 美国投资者以三年来最快的速度配置现金
 - "根据 Investment Company Institute 的数据,美国货币市场基金的资产达到创纪录的 5.2 万亿美元,截至 3 月 29 日的三周内分配了超过 3000 亿美元."
- Valley News Powered by Dow Jones: <u>Flight to money funds is adding to strains on small banks</u>

- "With this in mind, remember that money market funds park cash in short-term instruments, such as Treasury bills, and pass on what they earn to investors. Although concerns about a contagion effect among banks seem to have subsided in the last week, investors continued unabated to move their money into money market funds moving about \$66 billion into US money market funds in the week ending March 29, according to the Investment Company Institute."
- Nouvelles Du Monde: Les capitaux fuient les banques après les turbulences du secteur. C'est là <u>qu'ils vont</u>
 - "Dans cet esprit, rappelez-vous que les fonds du marché monétaire stockent des liquidités dans des instruments à court terme, tels que des bons du Trésor, et transmettent ce qu'ils gagnent aux investisseurs. Bien que la semaine dernière, il semble que les inquiétudes concernant un effet de contagion parmi les banques se soient apaisées, les investisseurs ont continué sans relâche à déplacer leur argent vers des fonds du marché monétairedéplaçant environ 66 milliards de dollars dans des fonds du marché monétaire américain au cours de la semaine se terminant le 29 mars, selon l'Investment Company Institute."
- Bitcoinethereumnews: <u>Bitcoin behoudt veerkracht in het licht van aanhoudende</u> <u>marktonzekerheid</u>
 - "In de afgelopen twee weken hebben spaarders bijna \$ 240 miljard aan deposito's opgenomen en deze naar staatsobligaties/geldmarktfondsen verplaatst om een hoger rendement te garanderen. Deze week werd de uitstroom van deposito's echter teruggebracht tot \$66 miljard, wat erop kan duiden dat de paniek afneemt."
- San Francisco Daily Journal: Economic Report: Deposits at small U.S. banks stabilize, but large banks see bigger outflow
 - "Investors are storing a record amount of assets in money-market funds, according to separate data from the Investment Company Institute. Total U.S. deposits, including those at foreign-owned banks, declined by \$132 billion last week to \$17.4 trillion."
- News Concerns Latest News Update: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- The Trust Advisor: Flight to Money Funds Is Adding to the Strains on Small Banks
 - "With this in mind, remember that money market funds park cash in short-term instruments, such as Treasury bills, and pass on what they earn to investors. Although concerns about a contagion effect among banks seem to have subsided in the last week, investors continued unabated to move their money into money market funds moving about \$66 billion into US money market funds in the week ending March 29, according to the Investment Company Institute."
- News 24: Les investisseurs pensent que le marché boursier est sur le point de subir des pertes et que les liquidités sont le meilleur refuge, selon une enquête de CNBC
 - "... un record de 5,2 billions de dollars mercredi, selon l'Investment Company Institute. «
 Il est difficile de résister aux rendements du ..."

- Verve times Latest News around the World: <u>Investors believe the stock market is set for losses</u>, and cash is best safe haven, CNBC survey shows
 - "... of \$5.2 trillion as of Wednesday, according to the Investment Company Institute.
 "Money market yields >4% are hard to resist ahead of ..."
- Birmingham Daily Journal: Economic Report: Deposits at small U.S. banks stabilize, but large banks see bigger outflow
 - "Investors are storing a record amount of assets in money-market funds, according to separate data from the Investment Company Institute. Total U.S. deposits, including those at foreign-owned banks, declined by \$132 billion last week to \$17.4 trillion."
- Leagle: <u>WILLIAMS v. CENTENE CORPORATION</u>
 - "ICI appears to stand for Investment Company Institute."

March 31, 2023

- Italy24: Capital fleeing banks after turbulence in the sector. That's where they go
 - "With this in mind, remember that money market funds park cash in short-term instruments, such as Treasury bills, and pass on what they earn to investors. Although concerns about a contagion effect among banks seem to have subsided in the last week, investors continued unabated to move their money into money market funds moving about \$66 billion into US money market funds in the week ending March 29, according to the Investment Company Institute."
- Aleqaria: بنك أوف أميركا»: 508 مليارات دولار صخت في صناديق النقد خلال الربع الأول».
 - مع إضافة ،(Investment Company Institute) "دولار، وفقاً لبيانات من "إنفستمنت كومباني إنستيتيوت " ، مع إضافة ،
- BusinessNews: Investors believe the stock market is set for losses, and cash is the best safe haven, CNBC survey shows
 - "With an overall bearish outlook on the market, 60% of investors said cash is their safe haven right now. The recent banking turmoil has prompted significant inflows into money market funds, whose assets have swelled to a record \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- Verified News Explorer Network: <u>Money-market funds rake in \$300 billion in just three weeks as</u> <u>banks face deposit 'bleed-out'</u>
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- Bloomberg: Your Evening Briefing: US Inflation May Be Slowing Again
 - "Deposits at US lenders fell sharply for a second week following the financial turmoil triggered by the bank collapses earlier in March. Commercial bank deposits dropped by \$125.7 billion in the week ended March 22, marking the ninth-straight period of declines, according to data released Friday by the Fed. However, deposits at small banks increased."
- News AKMI: Deposits at small U.S. banks stabilize, but large banks see bigger outflow
 - "Investors are storing a record amount of assets in money-market funds, according to separate data from the Investment Company Institute. Total U.S. deposits, including those at foreign-owned banks, declined by \$132 billion last week to \$17.4 trillion."

- Trading View (India): Stocks Add to this Week's Rally on Friendly Inflation News
 - "Bank of America said EPFR Global data show investors in Q1 poured \$508 billion into cash funds, the largest quarterly inflow in 3 years. In addition, according to data from the Investment Company Institute, assets in U.S. money-market funds have risen to a record \$5.2 trillion, with more than \$300 billion added in the three weeks to March 30."
- Crumpe.com: Les dépôts dans les petites banques américaines se stabilisent, mais les grandes banques voient des sorties plus importantes
 - "Les investisseurs stockent un montant record d'actifs dans des fonds du marché monétaire, selon des données distinctes de l'Investment Company Institute."
- PublicNewsTime: Deposits at small U.S. banks stabilize, but large banks see bigger outflow
 - "Investors are storing a record amount of assets in money-market funds, according to separate data from the Investment Company Institute. Total U.S. deposits, including those at foreign-owned banks, declined by \$132 billion last week to \$17.4 trillion."
- Morningstar Magazine: Deposits at small U.S. banks stabilize, but large banks see bigger outflow
 - "Investors are storing a record amount of assets in money-market funds, according to separate data from the Investment Company Institute. Total U.S. deposits, including those at foreign-owned banks, declined by \$132 billion last week to \$17.4 trillion."
- Flash News 11: Deposits at small U.S. banks stabilize, but large banks see bigger outflow
 - "Investors are storing a record amount of assets in money-market funds, according to separate data from the Investment Company Institute. Total U.S. deposits, including those at foreign-owned banks, declined by \$132 billion last week to \$17.4 trillion."
- MarketWatch: Deposits at small U.S. banks stabilize, but large banks see bigger outflow
 - "Investors are storing a record amount of assets in money-market funds, according to separate data from the Investment Company Institute. Total U.S. deposits, including those at foreign-owned banks, declined by \$132 billion last week to \$17.4 trillion."
- Trading View: <u>Stocks Add to this Week's Rally on Friendly Inflation News</u>
 - "Bank of America said EPFR Global data show investors in Q1 poured \$508 billion into cash funds, the largest quarterly inflow in 3 years. In addition, according to data from the Investment Company Institute, assets in U.S. money-market funds have risen to a record \$5.2 trillion, with more than \$300 billion added in the three weeks to March 30."
- Nordot: Stocks Add to this Week's Rally on Friendly Inflation News
 - "Bank of America said EPFR Global data show investors in Q1 poured \$508 billion into cash funds, the largest quarterly inflow in 3 years. In addition, according to data from the Investment Company Institute, assets in U.S. money-market funds have risen to a record \$5.2 trillion, with more than \$300 billion added in the three weeks to March 30."
- Breaking Latest News: Capital fleeing banks after turbulence in the sector. That's where they go
 - "With this in mind, remember that money market funds park cash in short-term instruments, such as Treasury bills, and pass on what they earn to investors. Although concerns about a contagion effect among banks seem to have subsided in the last week, investors continued unabated to move their money into money market funds moving about \$66 billion into US money market funds in the week ending March 29, according to the Investment Company Institute."
- Business Mayor: The Top Three Catalysts for Higher Gold Prices in 2023 U.S. Global Investors

- "Where is all this capital going? Money market funds, which are perceived to be safer and, in many cases, deliver higher yields than savings accounts right now. A record \$5.2 trillion now sit in these funds, according to the Investment Company Institute (ICI), and the stockpile is expected to get much higher."
- East Economy with Bloomberg: بنك أوف أميركا": المستثمرون ضخوا 508 مليارات دولار في صناديق الفصل"
 - وصلت الأصول في صناديق الاستثمار الأميركية الآن إلى مستوى قياسي بلغ تريليون دولار، وفقاً لبيانات من"
 مع إضافة أكثر من 300 مليار دولار ، (Investment Company Institute) "إنفستمنت كومباني إنستيتيوت"
 ين الأسابيع الثلاثة حتى 29 مارس
- East Economy with Bloomberg: بنك أوف أميركا": 508 مليارات دولار صخت في صناديق النقد في الربع الأول"
 - وصلت الأصول في صناديق الاستثمار الأميركية الآن إلى مستوى قياسي بلغ تريليون دولار، وفقاً لبيانات من" ص مع إضافة أكثر من 300 مليار دولار ،(Investment Company Institute) "إنفستمنت كومباني إنستيتيوت" ".في الأسابيع الثلاثة حتى 29 مارس
- East Economy with Bloomberg: <u>508 مليارات دولار ضخت في صناديق النقد الأميركية بالربع الأول</u>
 - وصلت الأصول في صناديق الاستثمار الأميركية الآن إلى مستوى قياسي بلغ تريليون دولار، وفقاً لبيانات من" ص مع إضافة أكثر من 300 مليار دولار ،(Investment Company Institute) "إنفستمنت كومباني إنستيتيوت" ".في الأسابيع الثلاثة حتى 29 مارس
- - وصلت الأصول في صناديق الاستثمار الأميركية الآن إلى مستوى قياسي بلغ تريليون دولار، وفقاً لبيانات من" ص مع إضافة أكثر من 300 مليار دولار ،(Investment Company Institute) "إنفستمنت كومباني إنستيتيوت" ".في الأسابيع الثلاثة حتى 29 مارس
- الوما نيوز: <u>Anleger glauben, dass der Aktienmarkt auf Verluste eingestellt ist und Bargeld der beste</u> sichere Hafen ist, wie eine CNBC-Umfrage zeigt
 - "Mit einer insgesamt pessimistischen Einschätzung des Marktes gaben 60 % der Anleger an, dass Bargeld derzeit ihr sicherer Hafen ist. Die jüngsten Bankenturbulenzen haben laut dem Investment Company Institute zu erheblichen Zuflüssen in Geldmarktfonds geführt, deren Vermögen bis Mittwoch auf einen Rekordwert von 5,2 Billionen US-Dollar gestiegen ist."
- nabd: حجم الأموال المهاجرة إلى #صناديق_سوق_المال_الأميركية ارتفع إلى 304 مليارات\$ في 3 أسابيع فقط، حيث nabd
 عربية cnbc يبحث المودعون الذين خافوا من الاضطرابات المصرفية عن مكان آخر ليضعوا فيه مدخراتهم عربية #اقتصاد للمزيدCNBC_اقتصاد#
 - في أسبوع واحد .Investment Company Institute تريليون دولار اعتبارًا من 29 مارس/آذار، وفقًا لبيانات " 0 ".فقط، قام المستثمرون بتوجيه حوالي 66
- Head Topics: Money-market funds rake in \$300 billion amid bank-deposit 'bleed-out'
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans. The flows accelerated following the collapse of Silicon Valley Bank and Signature Bank in early March, signaling depositors worried about the safety of their savings were pulling money out of banks and parking it elsewhere."
- Frank RG: <u>В первом квартале 2023 года американские инвесторы вывели в кэш \$508 млрд</u>

- "Согласно данным Investment Company Institute, активы в фондах денежного рынка США в настоящее время достигли рекордной отметки в \$5,2 трлн, из которых более \$300 млрд пришли туда за три последние недели."
- Bloombergtv.bg: Кризата на SVB кара инвеститорите да се питат къде да държат парите си
 - "Паричните фондове държат пари в краткосрочни инструменти, като съкровищни бонове или споразумения за обратно изкупуване, и прехвърлят това, което спечелят, на инвеститорите. Въпреки че непосредственото безпокойство от нови банкови фалити намаля, инвеститорите продължиха да наливат пари в парични фондове, насочвайки около 66 милиарда долара в американски парични фондове през седмицата, приключваща на 29 март, според Investment Company Institute."
- MSN Taiwan: 根據Investment Company Institute的數據,美國貨幣市場基金的資產現已達到 創紀錄的5.2萬億美元,在截至3月29日的三周內增加3000多億美元。
 - "光是本周,該資產類別就增加601億美元。與此同時,股票型基金繼續出現資金流出,贖回了52億美元。根據Investment Company Institute的數據,美國貨幣市場基金的資產現已達到創紀錄的5.2萬億美元,在截至3月29日的三周內增加3000多億美元."
- Good Word News: Investors think the stock market is on the brink of losses and cash is the best safe haven, CNBC survey finds
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans. The flows accelerated following the collapse of Silicon Valley Bank and Signature Bank in early March, signaling depositors worried about the safety of their savings were pulling money out of banks and parking it elsewhere."
- MSN.com: Apuestas a efectivo crecen a ritmo no visto desde covid: BofA
 - "Los activos en los fondos del mercado monetario de EE.UU. ahora han alcanzado un récord de US\$5,2 billones, según datos de Investment Company Institute, de los cuales más de US\$300.000 millones fueron agregados durante las tres semanas previas al 29 de marzo."
- Yahoo! Finanzas España: Apuestas a efectivo crecen a ritmo no visto desde covid: BofA
 - "Los activos en los fondos del mercado monetario de EE.UU. ahora han alcanzado un récord de US\$5,2 billones, según datos de Investment Company Institute, de los cuales más de US\$300.000 millones fueron agregados durante las tres semanas previas al 29 de marzo."
- MSN Noticias: Apuestas a efectivo crecen a ritmo no visto desde covid: BofA
 - "Los activos en los fondos del mercado monetario de EE.UU. ahora han alcanzado un récord de US\$5,2 billones, según datos de Investment Company Institute, de los cuales más de US\$300.000 millones fueron agregados durante las tres semanas previas al 29 de marzo."
- بوابة فيتو: صناديق أسواق المال تجذب 300 مليار دولار من البنوك الأمريكية في ثلاثة أسابيع
 - ، في أسبوع واحد فقط Investment Company Institute تريليون دولار اعتبارًا من 29 مارس، وفقًا لبيانات "
 ٥ ... قام المستثمرون بتوجيه حوالي 66

- Finmarket: <u>Аналитики BofA оценили приток инвестиций в денежные средства в 1-м</u> квартале в рекордные за 3 года \$508 млрд
 - "Los activos en los fondos del mercado monetario de EE.UU. ahora han alcanzado un récord de US\$5,2 billones, según datos de Investment Company Institute, de los cuales más de US\$300.000 millones fueron agregados durante las tres semanas previas al 29 de marzo."
- Bloomberg Línea_sp: Inversores están acumulando efectivo al ritmo más rápido desde la pandemia: BofA
 - "Los activos en los fondos del mercado monetario de EE.UU. ahora han alcanzado un récord de US\$5,2 billones, según datos de Investment Company Institute, de los cuales más de US\$300.000 millones fueron agregados durante las tres semanas previas al 29 de marzo."
- عربية: صناديق أسواق المال تجذب 300 مليار دولار من البنوك الأميركية في 3 أسابيع فقط CNBC Arabia / CNBC
 - في أسبوع واحد .Investment Company Institute تريليون دولار اعتبارًا من 29 مارس/آذار، وفقًا لبيانات " ، المبوع واحد . ".فقط، قام المستثمرون بتوجيه حوالي 66
- Nordot: <u>Stocks Climb as U.S. Inflation Pressures Ease</u>
 - "Bank of America said EPFR Global data show investors in Q1 poured \$508 billion into cash funds, the largest quarterly inflow in 3 years. In addition, according to data from the Investment Company Institute, assets in U.S. money-market funds have risen to a record \$5.2 trillion, with more than \$300 billion added in the three weeks to March 30."
- Valor Econômico: Investidores alocam em dinheiro no maior ritmo em três anos
 - "Ativos em fundos do mercado monetário dos EUA atingiram um recorde de US\$ 5,2 trilhões, segundo dados do Investment Company Institute, com mais de US\$ 300 bilhões alocados nas três semanas até 29 de março."
- Интерфакс [RUS]: <u>В США приток инвестиций в денежные средства в І квартале составил</u> рекордные за 3 года \$508 млрд
 - "По данным Investment Company Institute, совокупный объем активов под управлением фондов, инвестирующих в денежные средства, на 29 марта достиг рекордных \$5,2 трлн."
- News Leaflets: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- Finanzaonline.com: <u>Capitali in fuga dalle banche più piccole dopo turbolenze nel settore. Ecco</u> <u>dove vanno</u>
 - "Nonostante nell'ultima settimana sembra che siano rientrate le preoccupazioni per un effetto contagio tra le banche, gli investitori hanno continuato imperterriti a trasferire il proprio denaro nei fondi monetari, trasferendo nella settimana terminata il 29 marzo, circa 66 miliardi di dollari nei fondi monetari statunitensi, secondo l'Investment Company Institute."
- Globe Echo: Investors believe the stock market is set for losses, and cash is best safe haven, <u>CNBC survey shows</u>

- "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- Sky News: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- **Bitcoinethereumnews:** Investor percaya pasar saham bersiap untuk kerugian, dan uang tunai adalah tempat berlindung terbaik, survei CNBC menunjukkan
 - "Dengan pandangan bearish secara keseluruhan di pasar, 60% investor mengatakan uang tunai adalah tempat berlindung yang aman saat ini. Gejolak perbankan barubaru ini telah mendorong arus masuk yang signifikan ke dana pasar uang, yang membuat aset meningkat ke rekor \$5.2 triliun pada hari Rabu, menurut Investment Company Institute."
- Bitcoinethereumnews: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- WRC-TV: Investors Believe the Stock Market Is Set for Losses, and Cash Is Best Safe Haven, CNBC
 Survey Shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- Verified News Explorer Network: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- The Conservative Investor Daily: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- BQ Prime: BofA Says Investors Poured \$508 Billion Into Cash This Quarter
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money

market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."

- Financial Advisor: BofA Says Investors Poured \$508 Billion Into Cash This Quarter
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- MSN Malaysia: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- CNBC: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- MSN.com: Investors believe the stock market is set for losses, and cash is best safe haven, CNBC survey shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- Business Mayor: Investors believe the stock market is set for losses, and cash is best safe haven, <u>CNBC survey shows</u>
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- Trading View (India): Markets Today: Stock Indexes Rally as U.S. Price Pressures Moderate
 - "Bank of America said EPFR Global data show investors in Q1 poured \$508 billion into cash funds, the largest quarterly inflow in 3 years. In addition, according to data from the Investment Company Institute, assets in U.S. money-market funds have risen to a record \$5.2 trillion, with more than \$300 billion added in the three weeks to March 30."
- Barron's: Jody Jonsson
 - "Outside of work, Jonsson is a member of the executive committee and the board of governors of the Investment Company Institute, and a pilot who flies with Angel Flight West, a group that provides free medical transportation to people in need."
- MarketWatch: Jody Jonsson
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- Trading View: Markets Today: Stock Indexes Rally as U.S. Price Pressures Moderate
 - "Bank of America said EPFR Global data show investors in Q1 poured \$508 billion into cash funds, the largest quarterly inflow in 3 years. In addition, according to data from the Investment Company Institute, assets in U.S. money-market funds have risen to a record \$5.2 trillion, with more than \$300 billion added in the three weeks to March 30."
- MarketScreener: North American Morning Briefing: Traders Await -2-
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- Bitcoinethereumnews: Flight to Money Funds Is Adding to the Strains on Small Banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- Best Website Builders Agency: <u>Money-Market Funds Rake in \$300 Billion Amid Bank-Deposit</u> <u>'Bleed-Out'</u>
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to <u>data</u> published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- BusinessNews: Money-market funds raised \$300 billion in just three weeks as banks faced deposit 'bleed-out'
 - "According to data published by the Investment Company Institute, total assets managed by such funds reached a new record of \$5.2 trillion as of March 29. In just one week, investors pumped in about \$66 billion into investment plans."
- Markets Insider Business Insider: <u>Money-market funds rake in \$300 billion in just three weeks</u> <u>as banks face deposit 'bleed-out'</u>
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- ADVFN UK: North American Morning Briefing: Traders Await Key Inflation Gauge
 - "Gross domestic product grew 0.1% from October to December compared with the previous three-month period, in comparison with the stagnation previously estimated in February, according to data from the Office for National Statistics released Friday."
- rading View (India): North American Morning Briefing: Traders Await Key Inflation Gauge
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- Yahoo! News Hong Kong: <u>美國銀行:投資者第一季度以疫情以來最快速度轉向現金</u>
 - "根據Investment Company Institute的數據,美國貨幣市場基金的資產現已達到創紀 錄的5.2萬億美元,在截至3月29日的三周內增加3000多億美元."
- Altria Stock Quote: North American Morning Briefing: Traders Await Key Inflation Gauge

- "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- Les Actualites: Les fonds du marché monétaire récoltent 300 milliards de dollars au milieu des dépôts bancaires
 - "Cela a porté le total des actifs gérés par ces fonds à un nouveau record de 5,2 billions de dollars au 29 mars, selon les données publiées par l'Investment Company Institute. En une seule semaine, les investisseurs ont canalisé environ 66 milliards de dollars dans les plans d'investissement."
- Markets Insider Business Insider: Money-market funds rake in \$300 billion in just three weeks as banks face deposit 'bleed-out'
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- Yahoo! Finance: Money-market funds rake in \$300 billion in just three weeks as banks face deposit 'bleed-out'
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- Business Insider Nederland: Money-market funds rake in \$300 billion in just three weeks as banks face deposit 'bleed-out'
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- BI Business Insider India: <u>Money-market funds rake in \$300 billion in just three weeks as banks</u> <u>face deposit 'bleed-out'</u>
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- Trading View: North American Morning Briefing: Traders Await Key Inflation Gauge
 - "That boosted the total assets managed by such funds to a fresh record of \$5.2 trillion as of March 29, according to data published by the Investment Company Institute. In one week alone, investors channeled about \$66 billion into the investment plans."
- Morningstar Magazine: North American Morning Briefing: Traders Await -2-
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- Seeking Alpha: Defense Is The Best Offense: 3 Stocks To Buy
 - "The USD is under bearish pressure as fears of a global financial crisis and Brazil and China's agreement to stop using the USD for trade intensify. More than \$5T in cash has flooded money markets instead of banks. So, consider defensive stocks as an alternative
 a more recession-resilient investment that does not diminish pricing power as inflation eats away at the USD."
- FinanzNachrichten.de: <u>Rekordsumme! Geldmarktfonds so attraktiv wie nie?</u>

- "Damit stieg das Gesamtvermögen nach Angaben des Investment Company Institute auf einen Rekordwert von 5,2 Billionen Dollar.Von Joy WiltermuthMarketWatchÜbersetzung: Laura MarkusDer Großteil der wöchentlichen Zuflüsse in Höhe von 71 Milliarden Dollar floss laut ICI-Daten bis zum 29. März in Staatsfonds, die in Cash, US-Staatsanleihen und staatliche."
- Der Aktionär: <u>Rekordsumme! Geldmarktfonds so attraktiv wie nie?</u>
 - "Anleger, die auf der Suche nach Renditen in bargeldähnlichen Anlagen sind, haben diese Woche weitere 66 Milliarden Dollar in Geldmarktfonds investiert. Damit stieg das Gesamtvermögen nach Angaben des Investment Company Institute auf einen Rekordwert von 5,2 Billionen Dollar."
- NBC News Boston: Investors Believe the Stock Market Is Set for Losses, and Cash Is Best Safe Haven, CNBC Survey Shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- WMAQ-TV NBC 5 Chicago: Investors Believe the Stock Market Is Set for Losses, and Cash Is Best Safe Haven, CNBC Survey Shows
 - "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- MSN India: <u>SVB crisis has investors rethinking on where to keep cash; small banks feeling the heat</u>
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- I3 Investor: Flight to money funds is adding to the strains on small banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- Free Malaysia Today: Flight to money funds add to strains on small banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- KNBC-TV: Investors Believe the Stock Market Is Set for Losses, and Cash Is Best Safe Haven, CNBC Survey Shows

- "With an overall bearish view on the market, 60% of the investors said cash is their safe haven right now. The recent banking turmoil has driven significant inflows into money market funds, which saw assets increase to a record of \$5.2 trillion as of Wednesday, according to the Investment Company Institute."
- The Financial Express: <u>SVB crisis has investors rethinking on where to keep cash; small banks</u> <u>feeling the heat</u>
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- The Edge Malaysia: Flight to money funds is adding to the strains on small banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- The Washington Post: Flight to Money Funds Is Adding to the Strains on Small Banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- BNN Bloomberg: Flight to Money Funds Is Adding to the Strains on Small Banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."
- Nhip Cau Dau Tu: 273 tỉ USD đã "chảy" vào các quỹ thị trường tiền tệ
 - "Dữ liệu từ Investment Company Institute cho thấy tiền đang "chảy" vào các quỹ nắm giữ nợ của chính phủ Mỹ, vốn được coi là điểm đến an toàn nhất. Còn những quỹ chính, nắm giữ nợ ngân hàng và giấy tờ của công ty, ghi nhận dòng tiền đang "rò rỉ" đi nơi khác. Các dòng vốn lớn nhất đã chảy vào các quỹ liên kết với các ngân hàng vững trãi có tiếng tại Phố Wall và các công ty đầu tư lớn nhất."
- Life & Health Advisor: What Does Consistent Participation In 401(k) Plans Generate?
 - "Account balances for consistent 401(k) plan participants rose from year-end 2016 through year-end 2020, according to a new study from the Employee Benefit Research Institute (EBRI) and the Investment Company Institute (ICI) titled "What Does Consistent Participation in 401(k) Plans Generate?."
- UK Yahoo! Finance: Flight to Money Funds Is Adding to the Strains on Small Banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money

funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."

- Yahoo! Finance: Flight to Money Funds Is Adding to the Strains on Small Banks
 - "Money funds park cash in short-term instruments, such as Treasury bills or repurchase agreements, and pass on what they earn to investors. Though the immediate anxiety about more bank failures has eased, investors have continued to pump cash into money funds, pushing some \$66 billion into US money funds in the week ending March 29, according to the Investment Company Institute."

March 30, 2023

- TalkMarkets: <u>Nervous Depositors Pull Money From Regional Banks</u>
 - "Money market funds have seen assets rise over the past two weeks, up \$238 billion to \$5.13 trillion, according to Investment Company Institute data through March 22."
- BusinessNews: Assets in money-market funds touch new \$5.2 trillion record, says ICI
 - "Investors hunting for yield in cash-like investments pumped \$66 billion into moneymarket funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- News AKMI: Assets in money-market funds touch new \$5.2 trillion record, ICI says
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- NetEase News / 网易新闻:会计欺诈快速上升意味着什么 FinGraph每日财经图集
 - "具的使用量接近2.3万亿美元,年利率4.8%,最主要的使用者就是货币市场基金。
 根据Investment Company Institute的数据,货币市场基金的资产规模现已达到创纪

录的5.2万亿美元."

- Crumpe.com: Les actifs des fonds du marché monétaire atteignent un nouveau record de 5,2 billions de dollars, selon ICI
 - "Selon l'Investment Company Institute, les investisseurs à la recherche de rendement dans des investissements de type liquidités ont investi cette semaine 66 milliards de dollars supplémentaires dans des fonds du marché monétaire, portant le total des actifs à un record de 5,2 billions de dollars."
- PublicNewsTime: Assets in money-market funds touch new \$5.2 trillion record, ICI says
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- Morningstar Magazine: Assets in money-market funds touch new \$5.2 trillion record, ICI says
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- Flash News 11: Assets in money-market funds touch new \$5.2 trillion record, ICI says

- "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- ForexTV.com: Market Extra: Assets in money-market funds touch new \$5.2 trillion record, ICI says
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- IQ Fin: Assets in money-market funds touch new \$5.2 trillion record, ICI says
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- MarketWatch: Assets in money-market funds touch new \$5.2 trillion record, ICI says
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- MSN.com: Assets in money-market funds touch new \$5.2 trillion record, ICI says
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- MFWire: <u>Yellen Sees Structural Vulnerabilities In Mutual Funds</u>
 - "The folks at the Investment Company Institute (ICI), a mutual fund industry trade group, are pushing back, noting that it's ironic to hear calls for greater regulation of nonblank financial institutions (like asset managers) "in the middle of a bank crisis." Last month, Eric Pan ICI's President ond CEO, argued that the Financial Stability Board "should rethink its agenda on non-bank financial intermediation."
- The Conservative Investor Daily: Cash Stashed In Funds Instead Of Banks Fuels U.S. Slump Risks
 - "Investors hunting for yield in cash-like investments poured another \$66 billion into money-market funds this week, bringing total assets to a record \$5.2 trillion, according to the Investment Company Institute."
- Financial Advisor: Cash Stashed In Funds Instead Of Banks Fuels U.S. Slump Risks
 - "Assets in money funds have now reached a record \$5.2 trillion, according to data from the Investment Company Institute, with more than \$300 billion of that being added in the three weeks to March 29."
- The Conservative Investor Daily: Expense ratios for stock, bond mutual funds still dropping, ICI says
 - "Average expense ratios for stock and bond mutual funds continue to decline in 2022, according to a Thursday release from the Investment Company Institute, the Washington-based global association representing regulated investment funds."
- Pensions & Investments: Expense ratios for stock, bond mutual funds still dropping, ICI says
 - "Average expense ratios for stock and bond mutual funds continue to decline in 2022, according to a Thursday release from the Investment Company Institute, the Washington-based global association representing regulated investment funds."
- WealthManagement.com: Cash Stashed in Funds Instead of Banks Fuels US Recession Risks

- "Assets in money funds have now reached a record \$5.2 trillion, according to data from the Investment Company Institute, with more than \$300 billion of that being added in the three weeks to March 29."
- Yahoo! News Hong Kong: 貨幣市場基金火爆非美國經濟之幸 衰退火種或已被點燃
 - "但是,資金從銀行系統突然涌出的量超過我們之前見過的水平,這可能增加軟著 陸演變為嚴重衰退的可能性。根據Investment Company Institute的數據,貨幣市場 基金的資產規模現已達到創紀錄的5.13萬億美元,其中超過."
- Bloomberg Línea_sp: Efectivo guardado en fondos, y no en bancos, aumenta riesgo de recesión en EE.UU.
 - "Parece que el dinero ha buscado refugio y rentabilidad en los fondos del mercado monetario, que han visto un incremento de su patrimonio en las últimas dos semanas de hasta 238.000 millones de dólares hasta los 5,13 billones de dólares, según datos del Investment Company Institute. En este caso, la Reserva Federal solo publica datos trimestrales."
- GatoEncerrado.net: Fuga de depositos en EEUU sin destino cierto.
 - "Parece que el dinero ha buscado refugio y rentabilidad en los fondos del mercado monetario, que han visto un incremento de su patrimonio en las últimas dos semanas de hasta 238.000 millones de dólares hasta los 5,13 billones de dólares, según datos del Investment Company Institute. En este caso, la Reserva Federal solo publica datos trimestrales."
- Banca y Negocios: <u>EEUU: Masiva fuga de depósitos bancarios supera los US\$500.000 millones en</u> <u>un año</u>
 - "Parece que el dinero ha buscado refugio y rentabilidad en los fondos del mercado monetario, que han visto un incremento de su patrimonio en las últimas dos semanas de hasta 238.000 millones de dólares hasta los 5,13 billones de dólares, según datos del *Investment Company Institute*. En este caso, la Reserva Federal solo publica datos trimestrales."

• Sin Chew Daily - Happy Sunday / 星洲日报 快乐星期天: <u>冻结银行卡后仍被盗提! 受害者</u>:

户口只剩RM1

"随着对银行业的担忧继续冲击全球市场,截至3月22日当周,存放在美国货币市场基金的资金再创新高纪录。根据Investment Company Institute的数据,截至3月22日当周,大约有1174亿美元流入美国货币市场基金。总资产规模达到前所未有的5.132兆美元."

March 29, 2023

- MacroBusiness: <u>US recession inevitable</u>
 - "Thursday and covers information up to the prior day. Investment Company Institute (ICI) Mutual Fund data is released at the same time."
- Kinh tế và Thị trường: Sau những bất ổn trong lĩnh vực ngân hàng Mỹ, đây là những người đang 'ngồi mát ăn bát vàng'

- "Dữ liệu từ viện Investment Company Institute (ICI) cho thấy tiền đang đặc biệt chảy vào các quỹ nắm giữ trái phiếu chính phủ Mỹ, vốn được coi là điểm đến an toàn nhất. Các quỹ nắm giữ nợ ngân hàng và thương phiếu có dòng tiền chảy ra nhỏ. Trong khi đó, các dòng vốn lớn đổ vào các quỹ liên kết với các ngân hàng blue-chip của Phố Wall và các công ty đầu tư lớn nhất."
- E-Investidor: Adeus aos bancos? Veja os efeitos da crise no setor financeiro dos EUA
 - "Nas duas semanas seguintes à derrocada dramática do SVB, os investimentos em fundos do mercado monetário, um tipo de fundo mútuo focado em títulos de baixo risco, aumentaram em aproximadamente US\$ 240 bilhões, de acordo com o Investment Company Institute."
- The Bond Buyer: <u>Munis little changed</u>, \$1.2B NYC GO deal prices
 - "Outflows continued, with the Investment Company Institute reporting investors pulled \$693 million from mutual."
- MSN Noticias: ¿Dónde está todo el dinero? La fuga de depósitos ya supera el medio billón de dólares en EEUU
 - "Parece que el dinero ha buscado refugio y rentabilidad en los fondos del mercado monetario, que han visto un incremento de su patrimonio en las últimas dos semanas de hasta 238.000 millones de dólares hasta los 5,13 billones de dólares, según datos del Investment Company Institute. En este caso, la Reserva Federal solo publica datos trimestrales."

March 28, 2023

- CafeBiz: Sau những bất ổn trong lĩnh vực ngân hàng Mỹ, đây là những người đang 'ngồi mát ăn bát vàng'
 - "Dữ liệu từ viện Investment Company Institute (ICI) cho thấy tiền đang đặc biệt chảy vào các quỹ nắm giữ trái phiếu chính phủ Mỹ, vốn được coi là điểm đến an toàn nhất. Các quỹ nắm giữ nợ ngân hàng và thương phiếu có dòng tiền chảy ra nhỏ. Trong khi đó, các dòng vốn lớn đổ vào các quỹ liên kết với các ngân hàng blue-chip của Phố Wall và các công ty đầu tư lớn nhất."
- VNBIZ News: <u>Sau những bất ổn trong lĩnh vực ngân hàng Mỹ, đây là những người đang "ngồi mát ăn bát vàng"</u>
 - "Dữ liệu từ viện Investment Company Institute (ICI) cho thấy tiền đang đặc biệt chảy vào các quỹ nắm giữ trái phiếu chính phủ Mỹ, vốn được coi là điểm đến an toàn nhất. Các quỹ nắm giữ nợ ngân hàng và thương phiếu có dòng tiền chảy ra nhỏ. Trong khi đó, các dòng vốn lớn đổ vào các quỹ liên kết với các ngân hàng blue-chip của Phố Wall và các công ty đầu tư lớn nhất."
- Posts Careerengine: <u>危机</u> / 挤兑潮来袭!美国银行一周流失存款近1000亿美元!加拿大一年10万人破产!金融危机已无法阻止?!
 - "第一财经报道称,根据美国投资公司协会(Investment Company Institute, ICI)数据
 ,截至15日当周,约1200亿美元资金流入美国货币市场基金,为2020年6月以来的
 最大单周净流入。截至22日当周,美国货币市场基金继续录得大约1174亿美元资金流入,总资产规模达到前所未有的5.1万亿美元."

- New York Folk: Investors are pouring record amounts into money market funds as rates rise. How to pick the best one
 - "... as of the week ended March 22 , according to the Investment Company Institute. In particular, they fled to government money market ..."
- IQ Fin: <u>Americans Committed to Preserving Retirement Amid Market Volatility</u>
 - "According to a report released this month by the Investment Company Institute, only 2.5% of defined contribution plan participants stopped contributing to their plans last year."
- Nasdaq: <u>Americans Committed to Preserving Retirement Amid Market Volatility</u>
 - "According to a report released this month by the Investment Company Institute, only 2.5% of defined contribution plan participants stopped contributing to their plans last year."
- Regulation Asia: ESMA Told to Watch and Wait on 'Greenbleaching'
 - "But the tools to manage greenwashing are already there, and it is up to national supervisors to address [any greenwashing issues] when they authorise the documentation of funds," countered Victor van Hoorn, Managing Director of the Investment Company Institute (ICI), an association representing regulated investment funds."
- Crain's New York Business: <u>Small banks lose \$109B in deposits in a single week</u>
 - "The non-seasonally adjusted Fed figures suggest a decline in banking system deposits of \$53 billion for the week, while Investment Company Institute data on U.S. moneymarket mutual fund balances for the period show growth of \$121 billion, Moody's said."
- Accounting Today: Wary of bank stability, investors shovel huge dollars into money market funds
 - "The conservative funds, an alternative to bank deposits, took in more than \$117 billion over seven days ending March 22, according to Investment Company Institute data. The prior week ending March 15, they took in nearly \$121 billion, what Refinitiv Lipper called the fifth-largest draw on record."
- Verified News Explorer Network: Investors are pouring record amounts into money market funds as rates rise. How to pick the best one
 - "Investors in search of relative safety and attractive yields are piling into money market funds at record levels. Retail money market fund assets hit a record high of \$1.86 trillion as of the week ended March 22, according to the Investment Company Institute."
- Business Mayor: Investors are pouring record amounts into money market funds as rates rise. How to pick the best one
 - "Investors in search of relative safety and attractive yields are piling into money market funds at record levels. Retail money market fund assets hit a record high of \$1.86 trillion as of the week ended March 22, according to the Investment Company Institute."
- The Epoch Times: <u>Más de USD 280,000 millones entraron a fondos del mercado monetario</u> <u>mientras inversores retiran depósitos</u>
 - "El Investment Company Institute (ICI) afirmó que el dinero está fluyendo específicamente hacia los fondos de mercado que mantienen deuda pública estadounidense, considerados los depósitos más seguros en todo el mundo, reportó el Financial Times. Fuente: The Epoch Times en español."

- The Conservative Investor Daily: Wary of bank stability, investors shovel huge dollars into money market funds
 - "Investors in search of relative safety and attractive yields are piling into money market funds at record levels. Retail money market fund assets hit a record high of \$1.86 trillion as of the week ended March 22, according to the Investment Company Institute."
- Financial Planning: <u>Wary of bank stability, investors shovel huge dollars into money market</u> <u>funds</u>
 - "The conservative funds, an alternative to bank deposits, took in more than \$117 billion over seven days ending March 22, according to Investment Company Institute data."
- Bankrate.com: <u>IRA vs. 401(k): Which one is better?</u>
 - "Americans have several choices when it comes to saving for retirement. Two of the most popular options are a 401(k) plan and an individual retirement account (IRA). Assets in 401(k) plans totaled \$6.6 trillion as of year-end 2022, according to the Investment Company Institute (ICI). Meanwhile, IRAs had a massive \$11.5 trillion balance in the same period, says ICI."
- News Fall Out: <u>Banking crisis pushed over \$286B to money market funds in two weeks: Report –</u> <u>CryptosRus</u>
 - "In the seven days to March 22, the total money market fund assets <u>increased</u> by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and prime funds dropped by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- CoinTelegraph (Deutsch): Bankenkrise: Über 286 Mrd. US-Dollar fließen in Geldmarktfonds
 - "März stieg das Gesamtvermögen auf Geldmarktfonds laut einem Bericht des Investment Company Institute um 117,42 Milliarden US-Dollar auf 5,13 Billionen US-Dollar. Regierungsfonds stiegen dabei um 131,84 Milliarden US-Dollar und Prime-Fonds fielen um 10,83 Milliarden US-Dollar. Beides sind steuerpflichtige Geldmarktfonds. Steuerfreie Geldmarktfonds haben einen Rückgang um 3,61 Milliarden US-Dollar verzeichnet."
- Mondaq Business Briefing: <u>United States: The U.S. Government Takes Action On The Silicon</u> Valley Bank And Signature Bank Failures
 - "Goodwin is proud to once again sponsor the upcoming 5K run/1M walk on Monday, March 20, as part of the Investment Company Institute's (ICI) Investment Management Conference hosted in Palm Desert, California. The run will take place at the JW Marriott Desert Springs Resort & Spa on the tennis lawn, with registration beginning at 6:15 AM. To secure your spot and receive more information, please sign up <u>here</u>. In connection with the 5K, Goodwin will make a donation to Expect Miracles, a leading advocate in the fight against cancer within the financial services industry."
- Advisorpedia.com: From France To The U.S.: Pension Reforms And The Retirement Age Debate
 - "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years' worth of data. Twenty-six percent of households owned an IRA but didn't contribute. Alarmingly, 59% of households don't own an IRA at all."

- Evening Standard: \$286 billion has been sent to United States money market funds over global bank bailout
 - "Based on information by Cointelegraph, during seven days to March 22, 2023, total money market fund assets witnessed an upward trend from \$117.42 billion to \$5.13 trillion, as highlighted by Investment Company Institute. Reportedly, government funds went up by \$131.84 billion and prime funds went down by \$10.83 billion. It's believed that tax-exempt money market funds witnessed a \$3.61 billion decrease."
- The Epoch Times: Inflows to Money Market Funds Top \$280 Billion as Investors Pull Bank
 Deposits
 - "The Investment Company Institute (ICI) said that money is flowing specifically into market funds that hold U.S. government debts, which are considered the safest deposits worldwide, reported the Financial Times."

<u>March 27, 2023</u>

- Aleqaria: بنوك أمريكية صغيرة تخسر ودائع بقيمة 109 مليارات دولار خلال أسبوع
 - بشأن رصيد (Investment Company Institute) "فيما تُظهر بيانات "إنفستمنت كومباني إنستيتيوت ،" ٥ "... صناديق سوق المال الأميركية في الفترة ذاتها
- 財訊快報: 【財訊快報/劉敏夫】外電報導指出,隨著美國爆發銀行業危機並促使監管機 構迅速接管兩家地區銀行之後,儲戶將大量的存款從小銀行轉移到到大型金融機構。
 - "穆迪指出,根據聯準會未經季節性因素調整的數據,當週美國銀行體系存款流失 530億美元,而Investment Company Institute的數據顯示同期美國貨幣市場共同基金 吸引到了1,210億美元."
- 参考经济网: 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业危机何时了? |环球看点
 - "大银行并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在硅谷银行倒闭后的一周,货币市场基金的资金流入
 总额为1210亿美元,创下2020年初以来的最大流入,随后在截至3月22日的一周又
 流入了1170亿美元."
- Yahoo台湾-股票:銀行業危機爆發,美國小型銀行存款大幅流失
 - "穆迪指出,根據聯準會未經季節性因素調整的數據,當週美國銀行體系存款流失 530億美元,而Investment Company Institute的數據顯示同期美國貨幣市場共同基金 吸引到了1,210億美元."
- Yahoo! News Taiwan: 銀行業危機爆發, 美國小型銀行存款大幅流失
 - "穆迪指出,根據聯準會未經季節性因素調整的數據,當週美國銀行體系存款流失 530億美元,而Investment Company Institute的數據顯示同期美國貨幣市場共同基金 吸引到了1,210億美元."
- **同花顺财经:** 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业危机何时了
 - 。 "大银行并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute) 的数据,在硅谷银行倒闭后的一周,货币市场基金的资金流入

总额为1210亿美元·创下2020年初以来的最大流入,随后在截至3月22日的一周又 流入了1170亿美元."

- aejournals: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏,美国存款流失"高烧
 不退"速看
 - "与此对应的是·Investment Company Institute数据显示·截至3月22日当周,约
 1174亿美元流向美国货币市场基金."
- 东方财富网: 全球金融观察 | 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业危机何时了
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 - "大银行并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在硅谷银行倒闭后的一周,货币市场基金的资金流入总额为1210
 亿美元,创下2020年初以来的最大流入,随后在截至3月22日的一周又流入了1170
 亿美元."
- **今日头条: 全球金融**观察 | 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业危机何时了?
 - "大银行并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在硅谷银行倒闭后的一周,货币市场基金的资金流入总额为1210 亿美元,创下2020年初以来的最大流入,随后在截至3月22日的一周又流入了1170 亿美元."
- NetEase News / 网易新闻: 全球金融观察 | 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业
 危机何时了?
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 亿美元."
- IFENG.COM / 凤凰網: 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业危机何时了?
 - "大银行并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在硅谷银行倒闭后的一周,货币市场基金的资金流入总额为1210 亿美元,创下2020年初以来的最大流入,随后在截至3月22日的一周又流入了1170 亿美元."
- 21经济网: 全球金融观察 | 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业危机何时了?
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- **搜狐新闻:全球金融**观察 | 苦寻半月硅谷银行终觅"白衣骑士", 欧美银行业危机何时了?
 - "大银行并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在硅谷银行倒闭后的一周,货币市场基金的资金流入总额为1210 亿美元,创下2020年初以来的最大流入,随后在截至3月22日的一周又流入了1170 亿美元."
- caijing.com.cn / 财经网: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏,美国存 款流失"高烧不退"
 - 。"与此对应的是·Investment Company Institute数据显示·截至3月22日当周,约1174亿美元流向美国货币市场基金。这表明大量美国企业个人资金正从银行存款转移到货币市场基金"避险"."
- Tinnhanhchungkhoan.vn: Dòng tiền vào các quỹ thị trường tiền tệ tăng mạnh khi các nhà đầu tư rút tiền gửi từ ngân hàng
 - "Dữ liệu từ Investment Company Institute (ICI) cho thấy, tiền đang chảy đặc biệt vào các quỹ nắm giữ trái phiếu chính phủ Mỹ vì đây được xem là điểm đến an toàn nhất. Các dòng vốn lớn nhất đã chảy vào các quỹ liên kết với các ngân hàng bluechip của Phố Wall"
- Nouvelles Du Monde: Les fonds du marché monétaire gonflent de plus de 286 milliards de dollars au milieu de la fuite des dépôts
 - "Les données de l'Investment Company Institute montrent que l'argent afflue spécifiquement vers des fonds qui détiennent la dette du gouvernement américain, qui sont considérés comme les destinations les plus sûres. Les soi-disant fonds de premier ordre, qui détiennent des dettes bancaires et des papiers d'entreprise, ont enregistré de petites sorties. Les entrées les plus importantes sont allées aux fonds associés aux banques de premier ordre de Wall Street et aux plus grandes maisons d'investissement."
- 大众新闻网:美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金·为2020年6月以来的最大单周净流入。
 截至22日当周,美国货币市场基金继续录得大约1174亿美元资金流入,总资产规模达到前所未有的5.1万亿美元."
- MSN Taiwan: 原文標題Small US Banks Lose \$109 Billion in Deposits in a Single Week
 - "穆迪表示,根據聯儲會未經季節性因素調整的數據,當周該國銀行體系存款流失 530億美元,而Investment Company Institute的數據顯示同期美國貨幣市場共同基金 吸引到了1210億美元."
- Qatar Press Releases: <u>Financial Times: US Money Market Funds Swell by more than \$286 Billion</u>
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations.

So-called prime funds, which hold bank debt and corporate paper, have had small outflows."

- Bloomberg Línea_sp: <u>EE.UU.: Pequeños bancos ven US\$109.000 millones en salidas de</u> <u>depósitos en una semana</u>
 - " La cifras no adjustadas estacionalmente de la Reserva Federal sugieren un descenso de US \$53.000 millones en lost depositos del Sistema bancario de EE.UU. durante la semana, mientras que los datos del Investment Company Institute sobre los saldos de los fondos de inversion del mercado monterio de EE..UU.. para el perido musetran un crecimiento de US \$121.000 millones segun Moody's.
- NAPA Net the Magazine: <u>Why It Pays to Be a Consistent Retirement Saver</u>
 - "According to the study from the Employee Benefit Research Institute (EBRI) and the Investment Company Institute (ICI)—What Does Consistent Participation in 401(k) Plans Generate? Changes in 401(k) Plan Account Balances, 2016–2020 account balances for consistent 401(k) plan participants rose by double-digits for all participant groups."
- Posts Careerengine: 减少\$984亿 · 美国银行存款一年来降幅最大
 - 。"许多储户涌入货币市场基金。根据美国投资公司协会(Investment Company Institute)的数据,在截至3月22日的当周,超过1,170亿美元流入这些账户."
- Advisor.ca: U.S. bank deposits shift sharply: Moody's
 - "Moody's noted that U.S. banking system deposits declined by \$53 billion in the second week of March, while money-market fund balances grew by \$121 billion, according to data from the Investment Company Institute."
- East Economy with Bloomberg: بنوك أسبوع :109 مليارات دولار في أسبوع
 - بشأن رصيد (Investment Company Institute) "فيما تُظهر بيانات "إنفستمنت كومباني إنستيتيوت "
 مناديق سوق المال الأميركية في الفترة ذاتها
- Investment Executive: U.S. bank deposits shift sharply: Moody's
 - "Moody's noted that U.S. banking system deposits declined by \$53 billion in the second week of March, while money-market fund balances grew by \$121 billion, according to data from the Investment Company Institute."
- MSN Hong Kong: 美國小銀行一周之內流失1090億美元存款
 - "穆迪表示,根據聯儲會未經季節性因素調整的數據,當周該國銀行體系存款流失 530億美元,而Investment Company Institute的數據顯示同期美國貨幣市場共同基金 吸引到了1210億美元."
- Bitcoinethereumnews: Investor Berduyun-duyun ke Dana Pasar Uang AS di Tengah Krisis
 Perbankan
 - "Dalam tujuh hari menjelang 22 Maret, total aset dana pasar uang meningkat sebesar \$117.42 miliar menjadi \$5.13 triliun, menurut laporan dari Investment Company Institute. Dana pemerintah meningkat sebesar \$131.84 miliar, sementara dana utama menurun sebesar \$10.83 miliar. Dana pasar uang bebas pajak menyusut sebesar \$3.61 miliar."
- Bitcoinethereumnews: Investors Flock to US Money Market Funds Amid Banking Crisis

- "In the seven days leading up to March 22, total money market fund assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Government funds increased by \$131.84 billion, while prime funds decreased by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- السعودية: ودائع البنوك الأميركية تسجل أكبر انخفاض في عام Investing
 - وتم ضخ أكثر من 117 مليار دولار في تلك الحسابات في الأسبوع المنتهي في 22 مارس، وفقاً لبيانات من." ص "(Investment Company Institute) " إنفستمنت كومباني إنستيتيوت"
- BQ Prime: <u>Small US Banks Lose \$109 Billion In Deposits In A Single Week</u>
 - "The non-seasonally adjusted Fed figures suggest a decline in US Banking system deposits of \$53 billion for the week, while Investment Company Institute data on US money-market mutual fund."
- Cryptopress: Investors Flock to US Money Market Funds Amid Banking Crisis
 - "In the seven days leading up to March 22, total money market fund assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Government funds increased by \$131.84 billion, while prime funds decreased by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- Crowdfund Insider: <u>Moody's: Deposits Jump from Small Banks to Large Ones, Some Flee the US</u>
 - "The data indicates a decline in US banking system deposits of \$53 billion for the week, while the Investment Company Institute's data on US money market mutual fund balances over the same period shows a weekly growth of \$121 billion."
- The Business Times: <u>Small US banks lose US\$109 billion in deposits in a single week</u>
 - "The data indicates a decline in US banking system deposits of \$53 billion for the week, while the Investment Company Institute's data on US money market mutual fund balances over the same period shows a weekly growth of \$121 billion."
- Cryptopolitan: Money market funds see huge influx of cash amid banking crisis turmoil
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows."
- Bitcoinethereumnews: Money market funds see huge influx of cash amid banking crisis turmoil
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 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows."
- Bitcoinethereumnews: Dana pasar uang melihat masuknya uang tunai dalam jumlah besar di tengah gejolak krisis perbankan – Cryptopolitan
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows."
- LatestFinance.News: Money market funds see huge influx of liquidity amid banking crisis

- "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows."
- 雪花新闻: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏,美国存款流失"高烧 不退"
 - "与此对应的是·Investment Company Institute数据显示·截至3月22日当周,约
 1174亿美元流向美国货币市场基金."
- ESG Investor: ESMA Told to Watch and Wait on 'Greenbleaching'
 - "But the tools to manage greenwashing are already there, and it is up to national supervisors to address [any greenwashing issues] when they authorise the documentation of funds," countered Victor van Hoorn, Managing Director of the Investment Company Institute (ICI), an association representing regulated investment funds."
- MSN India: <u>\$286 billion has been sent to United States money market funds over global bank</u> <u>bailout: Report</u>
 - "Based on information by Cointelegraph, during seven days to March 22, 2023, total money market fund assets witnessed an upward trend from \$117.42 billion to \$5.13 trillion, as highlighted by Investment Company Institute. Reportedly, government funds went up by \$131.84 billion and prime funds went down by \$10.83 billion. It's believed that tax-exempt money market funds witnessed a \$3.61 billion decrease."
- COINTELEGRAPH-BR: Crise bancária empurrou mais de US\$ 286 bilhões para fundos de mercado monetário dos EUA em duas semanas
 - "Nos sete dias até 22 de março, o total de ativos de fundos do mercado monetário aumentou US\$ 117,42 bilhões, para US\$ 5,13 trilhões, de acordo com um relatório do Investment Company Institute. Entre os fundos tributáveis do mercado monetário, os fundos do governo receberam US\$ 131,84 bilhões e os fundos prime perderam US\$ 10,83 bilhões. Os fundos do mercado monetário isentos de impostos encolheram US\$ 3,61 bilhões."
- 亚汇网:美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金,为2020年6月以来的最大单周净流入。
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- IFENG.COM / 凤凰網: 美国银行一周流失千亿美元存款,资金寻求更避险去处
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- 东方网:美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金·为2020年6月以来的最大单周净流入。
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- Qatar News Agency (QNA) وكالة الأنباء القطرية: <u>Financial Times: US Money Market Funds Swell by</u> more than \$286 Billion
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows."
- Frank RG: <u>Фонды денежного рынка выросли более чем на \$286 млрд при сокращении</u> <u>депозитов</u>
 - "Данные Института инвестиционных компаний (Investment Company Institute) показывают, что деньги поступают именно в фонды, которые держат облигации США, считающиеся наиболее безопасными вложениями. Наибольший приток средств пришелся на фонды, связанные с банками «голубых фишек» Уолл-стрит и крупнейшими инвестиционными домами. Данные Федеральной резервной системы, опубликованные в пятницу, показали, что банковские депозиты сократились за неделю до 15 марта с \$17,6 трлн до \$17,5 трлн, а депозиты в небольших банках — с \$5,6 трлн до \$5,4 трлн."
- 雪花新闻:美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金·为2020年6月以来的最大单周净流入。
 截至22日当周,美国货币市场基金继续录得大约1174亿美元资金流入·总资产规模达到前所未有的5.1万亿美元."
- Chinanews.com / 中国新闻网: 美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金·为2020年6月以来的最大单周净流入。
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- The Financial Express: <u>\$286 billion has been sent to United States money market funds over</u> global bank bailout: Report
 - "Based on information by Cointelegraph, during seven days to March 22, 2023, total money market fund assets witnessed an upward trend from \$117.42 billion to \$5.13

trillion, as highlighted by Investment Company Institute. Reportedly, government funds went up by \$131.84 billion and prime funds went down by \$10.83 billion. It's believed that tax-exempt money market funds witnessed a \$3.61 billion decrease."

- 第1财经:美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金,为2020年6月以来的最大单周净流入。
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- news.sina.com.cn / 新浪新闻:美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日
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 金流入,总资产规模达到前所未有的5.1万亿美元."
- NetEase News / 网易新闻:美国银行一周流失千亿美元存款,资金寻求更避险去处
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 金流入,总资产规模达到前所未有的5.1万亿美元."
- 腾讯网: 美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金,为2020年6月以来的最大单周净流入。
 截至22日当周,美国货币市场基金继续录得大约1174亿美元资金流入,总资产规模达到前所未有的5.1万亿美元."
- news.sina.com.cn / 新浪新闻: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏· 美国存款流失"高烧不退"
 - "与此对应的是, Investment Company Institute数据显示,截至3月22日当周
 ,约1174亿美元流向美国货币市场基金。这表明大量美国企业个人资金正从
 银行存款转移到货币市场基金"避险."
- CNBS News: <u>Nearly \$100 Billion in Deposits Pulled from Banks; Officials Call System 'Sound and</u> <u>Resilient'</u>
 - "Money market funds have seen assets rise over the past two weeks, up \$238 billion to \$5.13 trillion, according to Investment Company Institute data through March 22."

- 今日头条: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏,美国存款流失"高烧 不退"
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 转移到货币市场基金"避险"."
- 同花顺财经: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏·美国存款流失"高 烧不退"
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 转移到货币市场基金"避险"."
- IFENG.COM / 凤凰網: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏,美国存款
 流失"高烧不退"
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 转移到货币市场基金"避险."
- 21经济网: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏,美国存款流失"高烧 不退"
 - "与此对应的是·Investment Company Institute数据显示·截至3月22日当周,约
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 转移到货币市场基金"避险."
- 搜狐新闻: 德意志银行"躺枪"背后:海外金融市场恐慌情绪此起彼伏,美国存款流失"高烧 不退"
 - "与此对应的是·Investment Company Institute数据显示·截至3月22日当周,约
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 转移到货币市场基金"避险."
- Verified News Explorer Network: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo

- "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure. I fondi cosiddetti "prime", che detengono debito bancario e titoli societari, hanno registrato piccoli deflussi. A guadagnarci sono i grandi colossi della finanza Usa: i maggiori afflussi sono andati ai fondi associati alle banche "blue-chip" di Wall Street e alle maggiori case di investimento."
- Tạp Chí Bitcoin Việt Nam: <u>Khủng hoảng ngân hàng đã giúp các quỹ thị trường tiền tệ tăng thêm</u> 286 tỷ đô la trong hai tuần
 - "Trong 7 ngày tính đến ngày 22/3, tổng tài sản của quỹ thị trường tiền tệ tăng thêm 117,42 tỷ đô la lên 5,13 nghìn tỷ đô la, theo một báo cáo từ Investment Company Institute. Trong số các quỹ thị trường tiền tệ chịu thuế, quỹ quốc gia tăng 131,84 tỷ đô la và quỹ thị trường tiền tệ chủ yếu đầu tư vào chứng khoán nợ của công ty giảm 10,83 tỷ đô la. Các quỹ thị trường tiền tệ được miễn thuế giảm 3,61 tỷ đô la."
- Breaking Latest News: <u>Bank crisis, the risk of flight is very high: what's happening</u>
 - "The data is from the Investment Company Institute and shows that money is flowing specifically to funds holding US government debt, considered the safest destinations. Socalled "prime" funds, which hold bank debt and corporate securities, have seen small outflows. The big US financial giants are gaining: the largest inflows went to funds associated with Wall Street's "blue-chip" banks and major investment houses."
- Australian National Review: <u>Nearly \$100 Billion in Deposits Pulled from Banks; Officials Call</u> <u>System 'Sound and Resilient'</u>
 - "The data is from the Investment Company Institute and shows that money is flowing specifically to funds holding US government debt, considered the safest destinations. Socalled "prime" funds, which hold bank debt and corporate securities, have seen small outflows. The big US financial giants are gaining: the largest inflows went to funds associated with Wall Street's "blue-chip" banks and major investment houses."
- Il Piccolo: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- Gazzetta di Mantova: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- la Nuova di Venezia de Mestre: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- La Stampa: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo

- "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- Messaggero Veneto: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- La Sentinella del Canavese: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- La Provincia Pavese: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- ill Mattino di Padova: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- Il Secolo XIX: La grande fuga dalle banche: quasi 300 miliardi verso i fondi americani. Ecco che cosa sta succedendo
 - "I dati sono dell'Investment Company Institute e mostrano che il denaro sta affluendo specificamente verso i fondi che detengono debito pubblico statunitense, considerati le destinazioni più sicure."
- Mandee: <u>Crise bancária empurrou mais de US\$ 286 bilhões para fundos de mercado monetário</u> <u>dos EUA em duas semanas</u>
 - "Nos sete dias até 22 de março, o total de ativos de fundos do mercado monetário <u>aumentou</u> US\$ 117,42 bilhões, para US\$ 5,13 trilhões, de acordo com um relatório do Investment Company Institute."
- Kontan Online: Efek Runtuhnya SVB dkk, Dana US\$ 286 Miliar Banjiri Pasar Uang AS
 - "Data dari Investment Company Institute menunjukkan uang mengalir secara khusus ke dana yang menyimpan utang pemerintah AS, yang dianggap sebagai tujuan paling aman."
- Lado.mx: Goldman, Fidelity y JP Morgan ganan con crisis bancaria Milenio
 - "Los datos del Investment Company Institute muestran que el dinero fluye en específico hacia los fondos de deuda del gobierno de EU, considerados los destinos más seguros."
- Milenio: Goldman, Fidelity y JP Morgan ganan con crisis bancaria
 - "Los datos del Investment Company Institute muestran que el dinero fluye en específico hacia los fondos de deuda del gobierno de EU, considerados los destinos más seguros. Los llamados fondos prime, que tienen deuda bancaria y bonos corporativos, han tenido

pequeñas salidas. Las mayores entradas han ido a parar a fondos asociados a bancos de primera categoría de Wall Street y a las casas de inversión más grandes."

- Nhip Cau Dau Tu: Gần 100 tỉ USD tiền gửi bị rút khỏi hệ thống ngân hàng Mỹ trong 1 tuần
 - "Trong khi đó, theo dữ liệu từ Investment Company Institute, các quỹ thị trường tiền tệ (MMF) ghi nhận tài sản tăng thêm 238 tỉ USD lên 5.130 tỉ USD trong vòng 2 tuần kể từ ngày 8-22/3."
- CNN Brasil: Após crise em bancos, americanos estão buscando liquidez, o que pode significar mais problemas em breve
 - "A maior parte do dinheiro novo na semana passada veio de investidores institucionais, que colocaram cerca de US\$ 101 bilhões nos fundos. Os investimentos de investidores de varejo totalizaram cerca de US\$ 20 bilhões, de acordo com o Investment Company Institute."
- Periódico Página100: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Baohomnay: <u>Hệ thống ngân hàng Mỹ bị rút gần 100 tỷ USD trong một tuần</u>
 - "Trong khi đó, theo dữ liệu từ Investment Company Institute, các quỹ thị trường tiền tệ (MMF) ghi nhận tài sản tăng thêm 238 tỷ USD lên 5,13 nghìn tỷ USD trong vòng hai tuần kể từ ngày 8-22/3."
- Good Word News: From France to the United States: pension reforms and the debate on the retirement age
 - "According to the findings of the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years of data. Twenty-six percent of households had an IRA but did not contribute to it. Alarmingly, 59% of households do not have an IRA at all."
- 上海观察:美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金·为2020年6月以来的最大单周净流入,总资产规模达到前所未有的5.1万亿美元."
- 解放日报 Jiefang Daily: 美国银行一周流失千亿美元存款,资金寻求更避险去处
 - "根据美国投资公司协会(Investment Company Institute, ICI)数据,截至15日当周,约1200亿美元资金流入美国货币市场基金·为2020年6月以来的最大单周净流入,总资产规模达到前所未有的5.1万亿美元."
- IQ Fin: <u>Bank deposits at US commercial banks drop 13 trillion from the previous week due to</u> <u>financial instability</u>
 - "Inflows into money market funds (MMFs) also picked up, according to Investment Company Institute data."

March 26, 2023

• Coin Post: 米商業銀行の銀行預金、金融不安の影響で前週比13兆円減

- "Investment Company Instituteのデータによれば、マネー・マーケット・ファンド (MMF) への流入も加速した."
- Posts US News: Les fonds du marché monétaire gonflent de plus de 286 milliards de dollars alors que les investisseurs retirent les dépôts des banques – The Irish Times
 - "Les données de l'Investment Company Institute montrent que l'argent afflue spécifiquement vers les fonds qui détiennent la dette du gouvernement américain, qui sont considérés comme les destinations les plus sûres. Les fonds dits prime, qui détiennent des dettes bancaires et des effets de sociétés, ont enregistré de légères sorties de capitaux. Les flux les plus importants sont allés aux fonds associés aux banques de premier ordre de Wall Street et aux plus grandes sociétés d'investissement."
- Coin Post: ビットコイン横ばい、ハッシュレートは過去最高値の350 EH/s水準へ
 - "その結果、米国の地銀など中小銀行から預金流出が加速し、マネー・マーケット・ファンド(MMF)に数十億ドルが流入した。Investment Company Instituteの 報告によれば、MMFの総資産は過去最高水準の5兆1300億ドルに達した."
- InvesBrain: Banking crisis pushed over \$286B to money market funds in two weeks: Report
 - "In the seven days to March 22, the total money market fund assets <u>increased</u> by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and prime funds dropped by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- 指股网: 近1000亿美元的存款从银行流出 美国官员称银行体系"健全且有弹性"
 - "根据美国投资公司协会(Investment Company Institute)截至3月22日的数据,货币市 场基金资产在过去两周增加2380亿美元至5.13万亿美元."
- Nasdaq: Investors Pour into Money Market Funds Amid Bank Crisis
 - "To be clear, there have been no real winners from SVB's implosion -- and that includes the Wall Street giants whose money market funds are ballooning. Banking's shaky ground has put any hopes of a potential IPO revival completely on ice. Meanwhile, similarly sized regional banks like First Republic have teetered on the brink of insolvency, and Big Banks would rather perform financial gymnastics to keep them alive than relive their 2008 nightmares and buy them outright. Investors rushing into money market funds -- mostly easily bought-and-sold low-risk assets that benefit from high interest rates -- are specifically targeting ones that hold US government debt, according to *Financial Times* reporting <u>citing</u> Investment Company Institute data."
- Nouvelles Du Monde: Les fonds du marché monétaire gonflent de plus de 286 milliards de dollars alors que les investisseurs retirent les dépôts des banques The Irish Times
 - "Les données de l'Investment Company Institute montrent que l'argent afflue spécifiquement vers des fonds qui détiennent la dette du gouvernement américain, qui sont considérés comme les destinations les plus sûres. Les soi-disant fonds de premier ordre, qui détiennent des dettes bancaires et des papiers d'entreprise, ont enregistré de petites sorties. Les entrées les plus importantes sont allées aux fonds associés aux banques de premier ordre de Wall Street et aux plus grandes maisons d'investissement."
- IQ Fin: Investors Pour into Money Market Funds Amid Bank Crisis

 "Meanwhile, similarly sized regional banks like First Republic have teetered on the brink of insolvency, and Big Banks would rather perform financial gymnastics to keep them alive than relive their 2008 nightmares and buy them outright. Investors rushing into money market funds -- mostly easily bought-and-sold low-risk assets that benefit from high interest rates -- are specifically targeting ones that hold US government debt, according to *Financial Times* reporting citing Investment Company Institute data."

Pro-blockchain.com: Banking crisis pushed over \$286B to money market funds in two weeks: Report

- "Over a period of seven days ending on March 22, the total money market fund assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and prime funds dropped by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- The Cointelegraph: <u>Banking crisis pushed over \$286B to money market funds in two weeks:</u> <u>Report</u>
 - "In the seven days to March 22, the total money market fund assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and prime funds dropped by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- Crypto News: Banking crisis pushed over \$286B to money market funds in two weeks: Report
 - "Over a period of seven days ending on March 22, the total money market fund assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and prime funds dropped by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- Actual News Magazine: La crise bancaire a injecté plus de 286 milliards de dollars dans les fonds du marché monétaire en deux semaines : Rapport
 - "Sur une période de sept jours se terminant le 22 mars, l'actif total du fonds du marché monétaire <u>augmenté</u> de 117,42 milliards de dollars à 5,13 billions de dollars, selon un rapport de l'Investment Company Institute."
- cointelegraph Espanol: La crisis bancaria empujó más de USD 286 mil millones a los fondos del mercado monetario en dos semanas: informe
 - "Durante un período de siete días que finalizó el 22 de marzo, los activos totales del fondo del mercado monetario <u>aumentaron</u> en USD 117.42 mil millones a USD 5.13 billones, según un informe del Investment Company Institute."
- Bullfrag: <u>Banking crisis pushed more than \$286 billion into money market funds in two weeks:</u> report
 - "During a seven-day period ending March 22, the money market fund's total assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and preferred funds decreased by \$10.83 billion. Tax-exempt money market funds decreased by \$3.61 billion."

- Complete Crypto Guide: <u>Banking crisis pushed over \$286B to money market funds in two weeks:</u> <u>Report</u>
 - "During a seven-day period ending March 22, the money market fund's total assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and preferred funds decreased by \$10.83 billion. Tax-exempt money market funds decreased by \$3.61 billion."
- The Spuzz: Banking crisis pushed over \$286B to money market funds in two weeks: Report
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- TECHTELEGRAPH: Banking crisis pushed over \$286B to money market funds in two weeks: Report
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- Bitcoinethereumnews: <u>Banking crisis pushed over \$286B to money market funds in two weeks:</u> <u>Report</u>
 - "During a seven-day period ending March 22, the money market fund's total assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and preferred funds decreased by \$10.83 billion. Tax-exempt money market funds decreased by \$3.61 billion."
- **Bitcoinethereumnews:** <u>Krisis perbankan mendorong lebih dari \$286B ke dana pasar uang dalam</u> <u>dua minggu: Laporan</u>
 - "Selama periode tujuh hari yang berakhir pada 22 Maret, total aset dana pasar uang meningkat sebesar \$117.42 miliar menjadi \$5.13 triliun, menurut laporan dari Investment Company Institute. Di antara dana pasar uang kena pajak, dana pemerintah meningkat sebesar \$131.84 miliar dan dana utama turun sebesar \$10.83 miliar. Dana pasar uang bebas pajak menyusut sebesar \$3.61 miliar."
- Zephyrnet: <u>Bankencrisis duwde in twee weken meer dan \$ 286 miljard naar geldmarktfondsen:</u> rapport
 - "Gedurende een periode van zeven dagen eindigend op 22 maart zijn de totale activa van het geldmarktfonds met \$117,42 miljard gestegen tot \$5,13 biljoen, volgens een rapport van het Investment Company Institute. Van de belastbare geldmarktfondsen stegen de overheidsfondsen met \$131,84 miljard en de preferente fondsen daalden met \$10,83 miljard. Belastingvrije geldmarktfondsen daalden met 3,61 miljard dollar."
- Zephyrnet: Banking crisis pushed over \$286B to money market funds in two weeks: Report
 - "During a seven-day period ending March 22, the money market fund's total assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment

Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and preferred funds decreased by \$10.83 billion. Tax-exempt money market funds decreased by \$3.61 billion."

- Zephyrnet: <u>Bankkrisen pressade över 286 miljarder dollar till penningmarknadsfonder på två</u> veckor: <u>Rapport</u>
 - "Under en sjudagarsperiod som slutade den 22 mars ökade penningmarknadsfondens totala tillgångar med 117,42 miljarder dollar till 5,13 biljoner dollar, enligt en rapport från Investment Company Institute. Bland skattepliktiga penningmarknadsfonder ökade statliga medel med 131,84 miljarder dollar och preferensfonder minskade med 10,83 miljarder dollar. Skattebefriade penningmarknadsfonder minskade med 3,61 miljarder dollar."
- Zephyrnet: La crisi bancaria ha spinto oltre \$ 286 miliardi ai fondi del mercato monetario in due settimane: Rapporto
 - "Durante un periodo di sette giorni terminato il 22 marzo, il patrimonio totale del fondo del mercato monetario è aumentato di 117,42 miliardi di dollari arrivando a 5,13 trilioni di dollari, secondo un rapporto dell'Investment Company Institute. Tra i fondi del mercato monetario tassabili, i fondi governativi sono aumentati di 131,84 miliardi di dollari e i fondi privilegiati sono diminuiti di 10,83 miliardi di dollari. I fondi del mercato monetario esentasse sono diminuiti di 3,61 miliardi di dollari."
- Zephyrnet: <u>Crise bancária empurrou mais de US \$ 286 bilhões para fundos do mercado</u> <u>monetário em duas semanas: relatório</u>
 - "Durante um período de sete dias encerrado em 22 de março, os ativos totais do fundo do mercado monetário aumentaram em US\$ 117,42 bilhões, para US\$ 5,13 trilhões, de acordo com um relatório do Investment Company Institute. Entre os fundos tributáveis do mercado monetário, os fundos governamentais aumentaram 131,84 mil milhões de dólares e os fundos preferenciais diminuíram 10,83 mil milhões de dólares. Os fundos do mercado monetário isentos de impostos diminuíram US\$ 3,61 bilhões."
- ReportWire: <u>Banking crisis pushed over \$286B to money market funds in two weeks: Report</u>
 - "Over a period of seven days ending on March 22, the total money market fund assets increased by \$117.42 billion to \$5.13 trillion, according to a report from the Investment Company Institute. Among taxable money market funds, government funds increased by \$131.84 billion and prime funds dropped by \$10.83 billion. Tax-exempt money market funds shrank by \$3.61 billion."
- NuevoPeriodico: Los fondos del mercado monetario aumentan en más de \$ 286 mil millones a medida que los inversores retiran depósitos de los bancos
 - "Los datos del Investment Company Institute muestran que el dinero fluye específicamente hacia fondos que poseen deuda del gobierno estadounidense, que se consideran los destinos más seguros. Los llamados fondos primarios, que poseen deuda bancaria y títulos corporativos, han tenido pequeñas salidas. Las mayores entradas se han destinado a fondos asociados con bancos de primera línea de Wall Street y las casas de inversión más grandes."
- The Irish Times: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-

called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."

- The Bharat Express News: Money market funds grow by more than \$286 billion as investors withdraw deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- The Conservative Investor Daily: <u>Money market funds swell by over \$286bn as investors pull</u> <u>deposits from banks</u>
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Wiredfocus: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Business Mayor: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- News 7F: <u>Money market funds raise more than \$286 billion as investors withdraw deposits from banks</u>
 - "Data from Investment Company Institute Shows money is flowing especially into US government debt holdings, which are considered the safest destinations. The so-called primary fund, which holds bank debt and corporate papers, has had small outflows. The largest inflows of capital went to funds linked to Wall Street's blue-chip banks and the largest investment firms."
- The Madison Leader Gazette: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."

- newsbrig: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- World News Era: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Emprendedor Hoy: Los fondos del mercado monetario aumentan en más de \$ 286 mil millones a medida que los inversores retiran depósitos de los bancos
 - "Los datos del Investment Company Institute muestran que el dinero fluye específicamente hacia fondos que poseen deuda del gobierno estadounidense, que se consideran los destinos más seguros. Los llamados fondos primarios, que poseen deuda bancaria y títulos corporativos, han tenido pequeñas salidas. Las mayores entradas se han destinado a fondos asociados con bancos de primera línea de Wall Street y las casas de inversión más grandes."
- **Posts US News:** Les fonds du marché monétaire gonflent de plus de 286 milliards de dollars alors gue les investisseurs retirent les dépôts des banques
 - "Les données de l'Investment Company Institute montrent que l'argent afflue spécifiquement vers des fonds qui détiennent la dette du gouvernement américain, qui sont considérés comme les destinations les plus sûres. Les soi-disant fonds de premier ordre, qui détiennent des dettes bancaires et des papiers d'entreprise, ont enregistré de petites sorties. Les entrées les plus importantes sont allées aux fonds associés aux banques de premier ordre de Wall Street et aux plus grandes maisons d'investissement."
- Espanol News: Los fondos del mercado monetario aumentan en más de \$ 286 mil millones a medida que los inversores retiran depósitos de los bancos
 - "Los datos del Investment Company Institute muestran que el dinero fluye específicamente hacia fondos que tienen deuda del gobierno de EE. UU., que se consideran los destinos más seguros. Los llamados fondos principales, que tienen deuda bancaria y papeles corporativos, han tenido pequeñas salidas. Las mayores entradas se han dirigido a fondos asociados con bancos de primer nivel de Wall Street y las casas de inversión más grandes."
- Bitcoinethereumnews: Dana pasar uang membengkak lebih dari \$286 miliar karena investor menarik simpanan dari bank
 - "Data dari Investment Company Institute menunjukkan uang mengalir secara khusus ke dana yang menyimpan utang pemerintah AS, yang dianggap sebagai tujuan paling aman. Apa yang disebut dana utama, yang menyimpan utang bank dan kertas perusahaan, memiliki arus keluar yang kecil. Arus masuk terbesar masuk ke dana yang terkait dengan bank-bank blue-chip Wall Street dan rumah investasi terbesar."

- Bitcoinethereumnews: Money market funds swell by over \$286bn as investors pull deposits
 from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- PublicNewsTime: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- USTimesMirror: Money market funds swell by over \$286bn as investors pull deposits from banks
 - Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Sky News: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- The Conservative Investor Daily: <u>Money market funds swell by over \$273bn as investors pull</u> <u>deposits from banks</u>
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Les Actualites: Les fonds du marché monétaire gonflent de plus de 273 milliards de dollars alors que les investisseurs retirent les dépôts des banques
 - "Les données de l'Investment Company Institute montrent que l'argent afflue spécifiquement vers des fonds qui détiennent la dette du gouvernement américain, qui sont considérés comme les destinations les plus sûres. Les soi-disant fonds de premier ordre, qui détiennent des dettes bancaires et des papiers d'entreprise, ont enregistré de petites sorties. Les entrées les plus importantes sont allées aux fonds associés aux banques de premier ordre de Wall Street et aux plus grandes maisons d'investissement."
- OLTNEWS: <u>Money market funds swell by more than \$273 billion as investors withdraw deposits</u>
 <u>from banks</u>

- "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Daily UK News: Money market funds swell by over \$273bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- WDC News 6: Money market funds swell by over \$286bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Trend Fool: Money market funds swell by over \$273bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- BusinessNews: Money market funds add more than \$273 billion as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- News Azi: Money market funds swell by over \$273bn as investors pull deposits from banks
 - "Data from the Investment Company Institute shows the money is flowing specifically into funds that hold US government debt, which are considered the safest destinations. So-called prime funds, which hold bank debt and corporate paper, have had small outflows. The biggest inflows have gone to funds associated with blue-chip Wall Street banks and the largest investment houses."
- Birmingham Daily Journal: Investing isn't free. But here's why 20% of investors think it is
 - \circ "opening traditional or pre-tax IRAs, according to the Investment Company Institute."
- ETF Trends: From France to the U.S.: Pension Reforms and the Retirement Age Debate
 - "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years' worth of data. Twenty-six percent of households owned an IRA but didn't contribute. Alarmingly, 59% of households don't own an IRA at all."
- Nasdaq: From France to the U.S.: Pension Reforms and the Retirement Age Debate

- "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years' worth of data. Twenty-six percent of households owned an IRA but didn't contribute. Alarmingly, 59% of households don't own an IRA at all."
- Verified News Explorer Network: <u>ธนาคารสหรัฐยังวุ่น คนยังแห่ถอนเงิน</u> <u>แบงก์ขอรัฐคุ้มครองเงินฝากทั้งหมด แต่สภาคงไม่อนุมัติ</u>
 - "นอกจากเงินนั้น

เงินส่วนหนึ่งที่ถูกถอนออกมาจากธนาคารขนาดเล็กยังถูกเคลื่อนย้ายไปลงทุนในกองทุนรวมตลาดด้ว ย โดยข้อมูลจาก Investment Company Institute ระบุว่า ใน 1 สัปดาห์ ระหว่างวันที่ 16-22 มีนาคม 2566 มีเงินไหลเข้าสู่กองทุนรวมตลาดเงินมากกว่า 117,000 ล้านดอลลาร์."

- MSN Thailand: <u>ธนาคารสหรัฐยังวุ่น คนยังแห่ถอนเงิน แบงก์ขอรัฐคุ้มครองเงินฝากทั้งหมด</u> แต่สภาคงไม่อนุมัติ
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- ประชาชาติธุรกิจ: อนาคารสหรัฐยังวุ่น คนยังแห่ถอนเงิน แบงก์ขอรัฐคุ้มครองเงินฝากทั้งหมด แต่สภาคงไม่อนุมัติ
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- Baohomnay: <u>Gần 100 tỷ USD rút ra khỏi các ngân hàng nhỏ, bất chấp trấn an của Fed</u>
 - "Đa phần số tiền này bị rút ra khỏi các ngân hàng nhỏ. Trong khi đó, các nhà băng lớn chứng kiến lượng tiền gửi tăng khoảng 67 tỷ USD. Đáng chú ý, trong 2 tuần qua, lượng tiền rót vào các quỹ thị trường tiền tệ tăng 203 tỷ USD, lên con số 2.370 tỷ USD, theo số liệu của Investment Company Institute tính tới ngày 22/3/2023."
- Baodautu.vn: Gần 100 tỷ USD rút ra khỏi các ngân hàng nhỏ, bất chấp trấn an của Fed
 - "Đa phần số tiền này bị rút ra khỏi các ngân hàng nhỏ. Trong khi đó, các nhà băng lớn chứng kiến lượng tiền gửi tăng khoảng 67 tỷ USD. Đáng chú ý, trong 2 tuần qua, lượng tiền rót vào các quỹ thị trường tiền tệ tăng 203 tỷ USD, lên con số 2.370 tỷ USD, theo số liệu của Investment Company Institute tính tới ngày 22/3/2023."
- Saigon Times: Lượng tiền gửi ở các ngân hàng nhỏ của Mỹ giảm kỷ lục
 - "Nhìn chung, trong năm qua, các ngân hàng ở Mỹ chứng kiến dòng tiền gửi bị rút ra đều đặn khi khách hàng muốn tìm kiếm lợi suất cao hơn ở những tài sản khác. Khi mối lo ngại về hệ thống ngân hàng bắt đầu lan nhanh, lượng tiền gửi cũng bị rút mạnh hơn. Nhiều khách hàng rút tiền để rót vào các quỹ thị trường tiền tệ, chuyên đầu tư vào các tài sản an toàn bao gồm trái phiếu chính phủ Mỹ. Trong tuần kết thúc vào ngày 22-3, có hơn 117 tỉ đô la được rót vào các quỹ này, theo dữ liệu của Investment Company Institute."
- The Conservative Investor Daily: Index Funds vs. Mutual Funds

- "Mutual funds are professionally managed investments that pool money from several investors. In 2022, the Investment Company Institute (ICI) reported that just over half of U.S. households owned mutual funds."
- Насловна Независен Весник: <u>Од американските банки биле повлечени речиси 100</u> милијарди долари депозити
 - "Заедничките фондови на пазарот на пари забележаа пораст на средствата во изминатите две недели, за 203 милијарди долари на 3,27 билиони долари, според податоците од Investment Company Institute до 22 март."
- Verve times Latest News around the World: <u>Investing isn't free. But here's why 20% of</u> <u>investors think it is</u>
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- **雪球网**: <u>3-26周日【远方】美联储公布:美国银行间存款流失近1000亿!恰巧发生在硅谷</u>
 银行倒闭之后一周!美股承压?
 - "大银行也并不是储户选择存钱的唯一地方 。根据投资公司协会 (Investment Company Institute) 的数据, 在SVB倒闭后的一周, 货币市场基金的资金流入总 额为1210亿美元 是自2020年初以来的最大流入, 然后在截至3月22日的一周又流 入了1170亿美元."

March 25,2023

- Moneycontrol.com: Fed chairman Jerome Powell reassures Americans banking system is safe
 - "Money market mutual funds, which offer higher yields compared to the lower interest rates offered by banks, have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- NetEase News / 网易新闻: 美国民众吓到了! 短短1周美中小型银行流失1200亿存款
 - "不过·大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的资料·在SVB倒闭后的1周,货币市场基金的资金流入总额为 1210亿美元·是自2020年初以来的最大流入,然后在截至3月22日的一周又流入 1170亿美元,"
- News Net Daily: Investing is not free. But here's why 20% of investors think it's
 - "According to the Investment Company Institute, rollovers which can occur after retirement or a job change, for example — play a "particularly important" role in opening traditional or pre-tax IRAs."
- News Concerns Latest News Update: Investing isn't free. But here's why 20% of investors think it is
 - "Fees can have a big financial impact on common decisions such as rolling over money from a 401(k) plan into an individual retirement account. Rollovers which might occur

after retirement or a job change, for example — play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."

- Libero Quotidiano: <u>Banche, adesso tocca a noi: cosa sta succedendo davvero</u>
 - "Già la scorsa settimana, negli Stati Uniti, la paura sulla tenuta delle banche legata al crac della Silicon Valley Bank, ha portato a una corsa ai fondi monetari, con versamenti che, stando ai dati dell'Investment Company Institute (Ici), hanno raggiunto la cifra record di 117,4 miliardi di dollari. «Tra gli operatori resta l'interrogativo se il subbuglio nel settore bancario sia terminato o se ci saranno altri contagi» spiega un analista citato dal Financial Times, è anche evidente che per le banche centrali il subbuglio non frenerà la loro politica monetaria che potrebbe aumentare o far emergere altre vulnerabilità nel settore bancario."
- Misrday: البنوك الأمريكية تسجل أكبر انخفاض للودائع خلال عامالسبت 25/مارس/2023 11:36 م قال البيان
 الصادر عن الاجتماع: ناقش المجلس الظروف الحالية في القطاع المصرفي، وأشار إلى حقيقة أن بعض المؤسسات تتعرض لضادر عن الاجتماع: في المريكي وقدرته على
 - وارتفع .Investment Company Institute لتصل إلى 3.27 تريليون دولار حتى 22 مارس، وفقا لبيانات ."
 ". إجمالى الإقراض المصرفى 4.34 مليار دولار إلى
- The Cointelegraph Powered by Dow Jones: <u>This premium content from Dow Jones is no longer</u> <u>available</u>
- Espanol News: Los fondos del mercado monetario, los bonos, Bitcoin y el oro están extrayendo efectivo de los bancos
 - "En las dos semanas posteriores al dramático colapso de SVB, las inversiones en fondos del mercado monetario, un tipo de fondo mutuo centrado en valores de bajo riesgo, se han disparado en casi \$ 240 mil millones, según el Investment Company Institute."
- Bollyinside: \$100 billion was taken out of banks, but system described as "sound and resilient"
 - "According to Investment Company Institute data through March 22, assets held by money market mutual funds increased over the previous two weeks by \$203 billion, reaching \$3.27 trillion."
- Liberal: Deutsche Bank: Γιατί οι τράπεζες τρομάζουν τις αγορές
 - "Σύμφωνα με στοιχεία του Investment Company Institute, τις τελευταίες δύο εβδομάδες τα κεφάλαια των αμοιβαίων έχουν αυξηθεί κατά 203 δισ. δολάρια, στα 3,27 τρισ. δολάρια."
- Dailyhunt: Fed chairman Jerome Powell reassures Americans banking system is safe
 - "Money market mutual funds, which offer higher yields compared to the lower interest rates offered by banks, have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- بوابة فيتو: البنوك الأمريكية تسجل أكبر انخفاض للودائع خلال عام
 - وارتفع .Investment Company Institute لتصل إلى 3.27 تريليون دولار حتى 22 مارس، وفقا لبيانات "
 وارتفع .Investment Company Institute لتصل إلى الإقراض المصر في 63.4 مليار دولار إلى
- Baladnaelyoum: "انخفاض الودائع في البنوك الأمريكية "تفاصيل"
 - برزت .(Investment Company Institute) "مارس، وفقاً لبيانات من "إنفستمنت كومباني إنستيتيوت "
 ت. المعلومات الأسبوعية التي يصدرها الاحتياطي
- **صدى البلد:** <u>تقرير: ودائع البنوك الأمريكية تسجل أكبر انخفاض في عام</u>
- Bollyinside: During SVB turmoil, small banks lost \$120 billion in deposits

- "Customers didn't just keep their money in big banks. According to the Investment Company Institute, money market fund inflows totaled \$121 billion the week after Silicon Valley Bank collapsed, the highest inflow since early 2020, and then \$117 billion for the week ending March 22. Those are down from average weekly inflows of \$16 billion year to date, according to JPMorgan Chase."
- ودائع البنوك الأمريكية تسجل أكبر انخفاض خلال عام :Ahlmasr News
 - رزت .(Investment Company Institute) "مارس، وفقاً لبيانات من "إنفستمنت كومباني إنستيتيوت " ، (المعلومات الأسبوعية التي يصدرها الاحتياطي
- The Ghana Report: <u>Nearly \$100 billion in deposits pulled from banks; officials call system 'sound</u> <u>and resilient'</u>
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- بوابة العين: <u>98.4</u> مليار دولار.. أكبر انخفاض لودائع البنوك الأمريكية في عام Al-ain.com
 - وارتفع .Investment Company Institute إلى 3.27 تريليون دولار حتى 22 مارس/ آذار، وفقًا لبيانات " الله وارتفع . " إجمالي الإقراض المصرفي 63.4 مليار دولار إلى
- Diario Financiero: <u>Clientes sacaron más de US\$ 100 mil millones de bancos pequeños de EEUU y</u> <u>los depositaron en instituciones grandes</u>
 - "Para la semana, mientras que los datos de Investment Company Institute sobre los saldos de fondos mutuos del mercado."
- World Nation News | Read Latest News Updates: <u>US bank deposits fall by almost every year</u>
 - "... in the week ending March 22, according to data from the Investment Company Institute. In H weekly snapshot of US banks, banks have ..."
- الوما نيوز: <u>Investieren ist nicht kostenlos. Aber hier ist der Grund, warum 20 % der Investoren das</u> <u>glauben</u>
 - "Rollovers die beispielsweise nach der Pensionierung oder einem Jobwechsel auftreten können – spielen laut dem Investment Company Institute eine "besonders wichtige"
 Rolle bei der Eröffnung traditioneller oder vorsteuerlicher IRAs."
- Abokifx: <u>US Bank Deposits Fall Most in Nearly a Year After SVB Collapse BLOOMBERG</u>
 - "Many depositors plowed into money-market funds. More than \$117 billion poured into thosr accounts in the week ended March 22, according to data from thr Invrstment Company Institute."
- جريدة البورصة: ودائع البنوك الأميركية تسجل أكبر انخفاض في عام Al Borsa Newspaper
 - رزت .(Investment Company Institute) "مارس، وفقاً لبيانات من "إنفستمنت كومباني إنستيتيوت " ٥ ".المعلومات الأسبوعية التي يصدرها الاحتياطي
- Good Word News: Investing is not free. But here's why 20% of investors think it's
 - "Fees can have a big financial impact on common decisions such as rolling over money from a 401(k) plan into an individual retirement account. Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- Sky News: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."

- Globe Echo: Investing isn't free. But here's why 20% of investors think it is
 - "Fees can have a big financial impact on common decisions such as rolling over money from a 401(k) plan into an individual retirement account. Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- ارقام: ودائع البنوك الأميركية تسجل أكبر انخفاض في عام Argaam
 - برزت .(Investment Company Institute) "مارس، وفقاً لبيانات من "إنفستمنت كومباني إنستيتيوت "
 ت. المعلومات الأسبوعية التي يصدرها الاحتياطي
- ودائع البنوك الأميركية تسجل أكبر انخفاض في عام :East Economy with Bloomberg
 - برزت.(Investment Company Institute) "مارس، وفقاً لبيانات من "إنفستمنت كومباني إنستيتيوت " ٥
- Bitcoinethereumnews: \$100 billion pulled from banks but system called 'sound and resilient'
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- Bitcoinethereumnews: \$100 miliar ditarik dari bank tetapi sistem disebut 'sehat dan tangguh'
 - "Reksa dana pasar uang telah mengalami peningkatan aset selama dua minggu terakhir, naik \$203 miliar menjadi \$3.27 triliun, menurut data Investment Company Institute hingga 22 Maret."
- Bitcoinethereumnews: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- Bitcoinethereumnews: <u>Berinvestasi tidaklah gratis.</u> Tapi inilah mengapa 20% investor berpikir <u>demikian</u>
 - "Rollover yang mungkin terjadi setelah pensiun atau perubahan pekerjaan, misalnya
 memainkan peran "sangat penting" dalam membuka IRA tradisional, atau sebelum pajak, menurut Investment Company Institute."
- Posts US News: <u>Investir n'est pas gratuit. Mais voici pourquoi 20 % des investisseurs pensent que</u> <u>c'est</u>
 - "401 (k) vers un compte de retraite individuel. Selon l'Investment Company Institute, les roulements – qui peuvent survenir après la."
- News AKMI: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
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 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
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- News Leaflets: Investing isn't free. But here's why 20% of investors think it is
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- Verified News Explorer Network: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- MSN.com: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- Business Mayor: Investing isn't free. But here's why 20% of investors think it is
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 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- MSN Malaysia: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- Times News Network: Investing isn't free. But here's why 20% of investors think it is
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- CNBC: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- Forbes Middle East: US Commercial Bank Deposits Drop By \$98.4B: Fed
 - "Assets of money market mutual funds, meanwhile, rose over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- The Conservative Investor Daily: Investing isn't free. But here's why 20% of investors think it is
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pretax, IRAs, according to the Investment Company Institute."
- Financial Intelligence: <u>Aproape 100 de miliarde de dolari, retrase din depozitele la băncile din</u> <u>SUA, dar oficialii spun că sistemul e "sănătos și rezistent" (CNBC)</u>

- "Fondurile mutuale au înregistrat o creștere a activelor în ultimele două săptămâni, cu
 203 de miliarde de dolari, până la 3,27 de trilioane de dolari, potrivit datelor Investment
 Company Institute până pe 22 martie."
- Bollyinside: Despite banking crisis, investors add \$117 billion to money market funds
 - "In the week ending March 22, market fund assets rose to \$5.13 trillion due to the escalating global financial crisis. The Investment Company Institute's data reveal that overall assets increased by \$117.41 billion during the course of the week. \$4.26 trillion in government assets now total \$131.84 billion."
- The Middle East North Africa Financial Network: ودائِع البنوك الأميركية تسجل أكبر انخفاض في عام
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 ". المعلومات الأسبوعية التي يصدرها الاحتياطي
- PowerGame: ΗΠΑ: Αποσύρθηκαν καταθέσεις 100 δισ. από τις τράπεζες
 - "Τα αμοιβαία κεφάλαια είδαν τα περιουσιακά στοιχεία να αυξάνονται τις τελευταίες
 δύο εβδομάδες, κατά 203 δισεκατομμύρια δολάρια στα 3,27 τρισεκατομμύρια δολάρια,
 σύμφωνα με τα στοιχεία του Investment Company Institute μέχρι τις 22 Μαρτίου.."
- News AKMI: <u>How America's retirement readiness is going backward</u>
 - "Investorshave sold \$200 billion worth of stock mutual funds and exchange-traded funds since April of 2022, according to the latest data from the fund industrys trade association, the Investment Company Institute."
- الوما نيوز: <u>Vorbörsliche Aktien: Die Amerikaner gehen mit Bargeld All-in. Das könnte noch mehr</u> <u>Ärger bedeuten</u>
 - "Investitionen von Privatanlegern machten laut dem Investment Company Institute etwa 20 Milliarden US-Dollar aus."
- Bitcoinethereumnews: <u>US Bank Deposits Decline by Most in Nearly a Year</u>
 - "In the week ending March 22, market fund assets rose to \$5.13 trillion due to the escalating global financial crisis. The Investment Company Institute's data reveal that overall assets increased by \$117.41 billion during the course of the week. \$4.26 trillion in government assets now total \$131.84 billion."
- 搜狐新闻: 联华证券: 短短一周内1200亿美元流出! 储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额为 1210亿美元,是自2020年初以来的最大流入."
- Crumpe.com: Les Américains sont de plus en plus mauvais à épargner pour leur retraite
 - "Les investisseurs ont vendu pour 200 milliards de dollars de fonds communs de placement en actions et de fonds négociés en bourse depuis avril 2022, selon les dernières données de l'association professionnelle de l'industrie des fonds, l'Investment Company Institute."
- البنوك الأميركية فقدت أكثر من 100 مليار دولار عقب انهيار سيليكون فالى Forbes Middle East:
 - أزمة سيليكون فالي .Investment Company Institute تريليون دولار حتى 22 مارس/ آذار ، وفقًا لبيانات " ، أ ". تعرَّض القطاع المصرفي لضرية بعد
- Morningstar Magazine: <u>How America's retirement readiness is going backward</u>

- "Investors have sold \$200 billion worth of stock mutual funds and exchange-traded funds since April of 2022, according to the latest data from the fund industry's trade association, the Investment Company Institute."
- MSN.com: <u>How America's retirement readiness is going backward</u>
 - "Investors have sold \$200 billion worth of stock mutual funds and exchange-traded funds since April of 2022, according to the latest data from the fund industry's trade association, the Investment Company Institute."
- MarketWatch: How America's retirement readiness is going backward
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- The Bharat Express News: US bank deposits fall by the most in nearly a year
 - "In the week ending March 22, market fund assets rose to \$5.13 trillion due to the escalating global financial crisis. The Investment Company Institute's data reveal that overall assets increased by \$117.41 billion during the course of the week. \$4.26 trillion in government assets now total \$131.84 billion."
 - News 7F: US bank deposits fall the most in almost a year
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- 壹蘋新聞網: 美國民眾嚇到了! 短短1周美中小型銀行流失3.64兆存款
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- Newmoney.gr: <u>Bank run στις ΗΠΑ: Καταθέσεις \$100 δισ. «έκαναν φτερά» από αμερικανικές</u> τράπεζες
 - "Τα αμοιβαία κεφάλαια είδαν τα περιουσιακά στοιχεία να αυξάνονται τις τελευταίες
 δύο εβδομάδες, κατά 203 δισεκατομμύρια δολάρια στα 3,27 τρισεκατομμύρια δολάρια,
 σύμφωνα με τα στοιχεία του Investment Company Institute μέχρι τις 22 Μαρτίου."
- Flash News 11: <u>How America's retirement readiness is going backward</u>
 - "Investorshave sold \$200 billion worth of stock mutual funds and exchange-traded funds since April of 2022, according to the latest data from the fund industrys trade association, the Investment Company Institute."
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 - "Theo dữ liệu của Investment Company Institute cho đến ngày 22/3, các quỹ tương hỗ trên thị trường tiền tệ đã chứng kiến tổng giá trị tài sản tăng trong hai tuần qua, từ 203 tỷ USD lên 3.270 tỷ USD."
- 科技猎: 短短一周内1200亿美元流出,美国银行业危机仍在蔓延

- "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
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 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
- กรุงเทพธุรกิจ: <u>'ขุนคลังสหรัฐ</u>' เรียกความเชื่อมั่นประชาชน หลังแห่ถอนเงินออก 1 แสนล้านดอล์
 - "อย่างไรก็ตาม ตามข้อมูลของ Investment Company Institute จนถึงวันที่ 22
 มีนาคม ระบุว่า กองทุนรวมตลาดเงินเห็นสินทรัพย์เพิ่มขึ้นในช่วงสองสัปดาห์ที่ผ่านมา โดยเพิ่มขึ้น
 2.03 แสนล้านดอลลาร์เป็น 3.27 ล้านล้านดอลลาร์."
- BQ Prime: US Bank Deposits Decline By Most In Nearly A Year
 - "Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- St. Kitts Gazette: <u>Americans are going all-in on cash. That could spell more trouble</u>

 "Investors made up about \$20 billion, according to the Investment Company Institute."
 - Dominica Gazette: Americans are going all-in on cash. That could spell more trouble
 - "Investors made up about \$20 billion, according to the Investment Company Institute."
- Zaker: 短短一周内 1200 亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在 SVB 倒闭后的一周,货币市场基金的资金流入总额 为 1210 亿美元,是自 2020."
- SEEbiz.eu: Gotovo 100 milijardi dolara depozita izvučeno iz američkih banaka
 - "Uzajamni fondovi tržišta novca zabilježili su porast imovine u posljednja dva tjedna, za
 203 milijarde dolara na 3,27 bilijuna dolara, prema podacima Investment Company
 Institute do 22. ožujka."
- BusinessNews: Premarket stocks: Americans are going all cash. it may cause more trouble
 - "Most of the new money last week came from institutional investors, who pumped some \$101 billion into the fund. According to the Investment Company Institute, retail investors held about \$20 billion."
- San Francisco Daily Journal: <u>Nearly \$100 billion in deposits pulled from banks; officials call</u> system 'sound and resilient'
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- Zaker: 短短一周内 1200 亿美元流出!美国储户寻求更安全的避风港湾

- "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在 SVB 倒闭后的一周,货币市场基金的资金流入总额 为 1210 亿美元,是自 2020."
- The Conservative Investor Daily: Investors add \$117B to money market funds amid banking
 <u>turmoil</u>
 - "Data compiled by Investment Company Institute show total assets went up during the week by \$117.41 trillion."
- BusinessNews: <u>Nearly \$100 billion in bank deposits were withdrawn; Officials call system 'robust</u> and resilient'
 - "According to data from the Investment Company Institute as of March 22, money market mutual funds have seen assets rise from \$203 billion to \$3.27 trillion in the last two weeks."
- BusinessNews: Goodbye, banks: recent turmoil is prompting many to move their money
 - "In the two weeks since SVB's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have risen by nearly \$240 billion, according to the Investment Company Institute."
- Birmingham Daily Journal: \$100 billion pulled from banks but system called 'sound and resilient'
 - "According to data from the Investment Company Institute as of March 22, money market mutual funds have seen assets rise from \$203 billion to \$3.27 trillion in the last two weeks."

March 24, 2023

- 搜狐新闻:五大关键字看两会要点:毕马威发布两会解读报告
 - ""第三支柱"。图7:中美多支柱养老保险占比·2021年 ▲数据来源:人社部,
 Investment Company Institute,毕马威分析 本文内容仅供一般参考用·并非针对任何个人或团体的个别或特定情况而提供."
- news.sina.com.cn / 新浪新闻: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
- 指南针行情网: 【短讯】短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
- Plano Informativo: Tras colapso de SVB los depósitos bancarios en EU bajaron
 - "Cuando las preocupaciones sobre el sistema bancario comenzaron a extenderse rápidamente, también lo hicieron los retiros. Muchos depositantes se volcaron en los fondos del mercado monetario. Más de 117 mil millones de dólares se vertieron en esas

cuentas en la semana que terminó el 22 de marzo, según datos del Investment Company Institute."

- 英为财情Investing.com: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
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- 金融界: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
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- Arkansas Democrat-Gazette: Risks calculated after banks fail
 - "In the two weeks since Silicon Valley's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have ballooned by nearly \$240 billion, according to the Investment Company Institute."
- Northwest Arkansas Democrat-Gazette: <u>Risks calculated after banks fail</u>
 - "In the two weeks since Silicon Valley's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have ballooned by nearly \$240 billion, according to the Investment Company Institute."
- 云掌财经: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
- 腾讯网: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."

- 东方财富网: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元."
- NetEase News / 网易新闻: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
- Hexun.com / 和讯网: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
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- CLS: 短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
- 搜狐新闻:短短一周内1200亿美元流出!储户寻求更安全的避风港湾
 - "大银行也并不是储户选择存钱的唯一地方。根据投资公司协会(Investment Company Institute)的数据,在SVB倒闭后的一周,货币市场基金的资金流入总额 为1210亿美元,是自2020年初以来的最大流入."
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- ReportWire: <u>Nearly \$100 billion in deposits pulled from banks; officials call system 'sound and resilient'</u>
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."

- Business Fast: <u>Nearly \$100 billion in deposits pulled from banks; officials call system 'sound and resilient'</u>
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- WRC-TV: Nearly \$100 Billion in Deposits Pulled From Banks; Officials Call System 'Sound and <u>Resilient'</u>
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- Yahoo! Finance Hong Kong: 金融恐慌 | 美國銀行業一周遭提款近千億美元
 - "代表一些資金可能已轉移到貨幣市場基金 (money market fund, MMF) 或其他工具
 。 根據 Investment Company Institute 的數據, 在 3 月 22 日為止一周內,超過 1170
 億美元資金流入貨幣市場基金."
- Anue 鉅亨網: SVB和Signature Bank接連倒閉 美國銀行業存款一周遭提款近1000億美元
 - "代表一些資金可能已轉移到貨幣市場基金 (money market fund, MMF) 或其他工具
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 億美元資金流入貨幣市場基金."
- Yahoo! News Taiwan: <u>SVB和Signature Bank接連倒閉 美國銀行業存款一周遭提款近1000億美</u>
 <u>元</u>
 - "代表一些資金可能已轉移到貨幣市場基金 (money market fund, MMF) 或其他工具
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- Yahoo! Finance Hong Kong: 金融恐慌 | 美國銀行業一周遭提款近千億美元
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 億美元資金流入貨幣市場基金."
- La República: <u>Depósitos bancarios de Estados Unidos disminuyen en su mayor parte en casi un</u> <u>año</u>
 - "Más de US\$117.000 millones se vertieron en esas cuentas en la semana que terminó el 22 de marzo, según datos del Investment Company Institute."
- SwiftTelecast: \$100 billion pulled from banks but system called 'sound and resilient'
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- Inland Empire News Radio: US bank deposits decline by most in nearly a year
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- PostX News: <u>Nearly \$100 billion in deposits pulled from banks; officials call system 'sound and resilient'</u>

- "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- Head Topics: Investors add \$117B to money market funds amid banking turmoil
 - "Data compiled by Investment Company Institute shows market fund assets ballooned to \$5.13 trillion for the week ending on Wednesday, March 22, amid the banking crisis. Meanwhile, prime funds went down \$10.83 billion to \$765.33 billion while tax-exempt money market funds slipped \$3.61 billion to \$106.95 billion over the same time."
- Times News Network: <u>Nearly \$100 billion in deposits pulled from banks; officials call system</u> <u>'sound and resilient'</u>
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- KMIR-TV: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- News 24: Actions avant commercialisation : les Américains font tapis avec de l'argent. Cela pourrait signifier plus de problèmes
 - "La majorité des nouveaux fonds la semaine dernière provenaient d'investisseurs institutionnels, qui ont investi environ 101 milliards de dollars dans les fonds. Les investissements des investisseurs particuliers représentaient environ 20 milliards de dollars, selon l'Investment Company Institute."
- 新浪财经头条: 耶伦鲍威尔紧急召开闭门会议!美国银行业存款骤减近1000亿美元监管机
 构:系统"健全且有弹性"
 - "当人们对银行系统的担忧开始迅速蔓延时,提款也开始迅速蔓延。许多储户涌入货币市场基金。根据美国投资公司协会(Investment Company Institute)的数据,在截至3月22日的当周,超过1170亿美元流入这些账户。在硅谷银行和其他几家银行倒闭之后."
- PostX News: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Pasadena Star-News: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Redlands Daily Facts: Business | US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals.
 Many depositors plowed into money-market funds. More than \$117 billion poured into

those accounts in the week ended March 22, according to data from the Investment Company Institute."

- The Orange County Register: Business | US bank deposits see biggest decline in nearly...
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- San Bernardino County Sun: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- San Gabriel Valley Tribune: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Long Beach Press-Telegram: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Inland Valley Daily Bulletin: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Whittier Daily News: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Los Angeles Daily News: US bank deposits see biggest decline in nearly a year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Yahoo! Finance: US Bank Deposits Decline by Most in Nearly a Year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- UK Yahoo! Finance: US Bank Deposits Decline by Most in Nearly a Year

- "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- Daily Magazine: US Bank Deposits Decline by Most in Nearly a Year
 - "When concerns about the banking system began to spread quickly, so did withdrawals. Many depositors plowed into money-market funds. More than \$117 billion poured into those accounts in the week ended March 22, according to data from the Investment Company Institute."
- BusinessNews: Small banks lost \$120 billion in deposits during the SVB turmoil
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
- AOL News: Small banks lost \$120 billion in deposits during SVB tumult
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
- Yahoo! Finance: Small banks lost \$120 billion in deposits during SVB tumult
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
- Yahoo! Finance Hong Kong: Small banks lost \$120 billion in deposits during SVB tumult
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
- Yahoo! Finanzas España: Small banks lost \$120 billion in deposits during SVB tumult
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."

- Yahoo! Singapore: Small banks lost \$120 billion in deposits during SVB tumult
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
- Yahoo! Finance Canada: Small banks lost \$120 billion in deposits during SVB tumult
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
- MSN.com: Small banks lost \$120 billion in deposits during SVB tumult
 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
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 - "Big banks weren't the only places customers parked their money. Money market funds totaled \$121 billion in outflows in the week following the collapse of the Silicon Valley bank, according to the Investment Company Institute, the largest inflows since the beginning of 2020, and then \$121 billion for the week ending March 22. was 117 billion. That's down from an average weekly inflow of \$16 billion a year, according to JP Morgan."
- ThinkAdvisor: Young 401(k) Savers Are Getting Richer
 - "As explored in new research published by the Employee Benefit Research Institute and the Investment Company Institute, that trend in 401(k) account balance data reflects a much broader development taking root across the financial services system as the sizable baby boomer generation enters retirement and millennials approach their prime earning years."
- Business Mayor: <u>Nearly \$100 billion in deposits pulled from banks; officials call system 'sound</u> <u>and resilient'</u>
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- Bahamas Spectator: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute. Still, retail investors could soon pick up the pace."

- French Caribbean News: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute. Still, retail investors could soon pick up the pace."
- Caribbean Financials: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute. Still, retail investors could soon pick up the pace."
- Antigua Tribune: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute. Still, retail investors could soon pick up the pace."
- Dominican Republic Post: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute. Still, retail investors could soon pick up the pace."
- Verified News Explorer Network: Investors add \$117B to money market funds amid banking
 <u>turmoil</u>
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- Fox Business Network: Investors add \$117B to money market funds amid banking turmoil
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- MSN.com: Investors add \$117B to money market funds amid banking turmoil
 - "Money market mutual funds have seen assets rise over the past two weeks, up \$203 billion to \$3.27 trillion, according to Investment Company Institute data through March 22."
- KRDO-TV: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Bitcoin Isle: Bye, banks: Recent turmoil is spurring many to move their money
 - "In the two weeks since SVB's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have ballooned by nearly \$240 billion, according to the Investment Company Institute. Yields on 2-year Treasury bonds have fallen about 20 percent as a result of booming demand. Money market funds are not insured by the government the way bank accounts less than \$250,000 are. But even

riskier investments are thriving, too: Bitcoin prices have risen 40 percent, and gold is up about 10 percent."

- Caribbean ET RoundUp: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Zaker: 美国货币市场基金规模再创纪录新高,两周吸金近 2400 亿美元
 - "截至3月22日当周,存放在美国货币市场基金的资金量创下纪录新高。根据
 Investment Company Institute (ICI)的数据,截至3月22日当周,大约有1174亿美元流入美国货币市场基金."
- Haiti News: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Verified News Explorer Network: <u>Americans are going all-in on cash. That could spell more</u> <u>trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Bolsamanía.com: Los inversores apuestan todo al efectivo. Eso podría significar muchos más problemas.
 - "La mayor parte del nuevo dinero de la semana pasada provino de inversionistas institucionales, quienes pusieron alrededor de \$101 mil millones en los fondos. Las inversiones de los inversores minoristas ascendieron a unos 20.000 millones de dólares, según el Investment Company Institute."
- Business Insurance: DC plan withdrawals remained low in 2022, despite headwinds: ICI
 - "Despite market volatility, inflation, and lingering concerns of a recession, recent Investment Company Institute research shows defined contribution plan participant withdrawal activity remained low in recent years, reports 401K Specialist. According to ICI, 4.1% of DC plan participants took withdrawals in 2022, compared with 4.1% in 2021 and 3.8% in 2020."
- WealthManagement.com: <u>The Pros Fail to Meet the Moment With Bond ETFs</u>
 - "Plus, an active bond ETF may not even be cheaper than a mutual fund. The average asset-weighted expense ratio among actively managed fixed-income ETFs is 0.49%, according to Morningstar. In comparison, the average expense ratio for all active funds (meaning mostly mutual funds) is about 0.6%. And for bond mutual funds, it's around 0.4%, the Investment Company Institute says."
- InsuranceNewsNet: <u>Study shows significant growth in 401(k) balances for younger workers who</u> <u>consistently participate</u>
 - "Account balances for consistent 401(k) plan participants rose from year-end 2016 through year-end 2020, according to a new study from the Employee Benefit Research Institute (EBRI) and the Investment Company Institute (ICI) titled "What Does Consistent

Participation in 401(k) Plans Generate? Changes in 401(k) Plan Account Balances, 2016–2020."

- News Channel Nebraska: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- NetEase News / 网易新闻: 经济学人:韭菜们应该了解美联储如何让银行业的存款消失
 - "随着硅谷银行的破产,这些基金上周吸引了1210亿美元(约新台币3.7兆元)的资金流入。根据美国投资公司协会(Investment Company Institute)的数据,截至3月,它们拥有5.3兆美元(约新台币161兆)的资产,比一年前的5.1兆美元(约新台币155兆."
- YRT News: <u>Pre-market actions: Americans are going all-in with money. It could mean more</u> <u>trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- 推薦 ::: 六度新聞: 经济学人: FED如何让银行业的存款消失 韭菜必读!
 - ".随着硅谷银行的破产,这些基金上周吸引了1210亿美元的资金流入。根据美国投资公司协会(Investment Company Institute)的数据,截至3月,它们拥有5.3兆美元的资产,比一年前的5.1兆美元增加了."
- Les Actualites: Les fonds du marché monétaire, les obligations, le Bitcoin et l'or tirent des liquidités des banques
 - "Au cours des deux semaines qui ont suivi l'effondrement dramatique de SVB, les investissements dans les fonds du marché monétaire, un type de fonds commun de placement axé sur les titres à faible risque, ont explosé de près de 240 milliards de dollars, selon l'Investment Company Institute."
- The Conservative Investor Daily: <u>Live news: Traders price out possibility of quarter point rate</u> rise by Fed in May
 - "The funds had more than 120bn of net inflows of \$117.bn in the week to Wednesday, the Investment Company Institute reported."
- AASTOCKS.com: <u>鉅亨美股雷達:德意志銀行CDS攀高重燃銀行業擔憂 Block遭狙擊後方舟持</u> 續買進
 - "截至3月22日當周,存放在美國貨幣市場基金的資金量創下紀錄新高。根據 Investment Company Institute (ICI)的數據,截至3月22日當周,大約有1174億美 元流入美國貨幣市場基金."
- KTEN-TV: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- WICZ-TV: <u>Americans are going all-in on cash. That could spell more trouble</u>

- "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- KIDK-TV: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Bomega: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Albany Herald: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- CNN International: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- CNN: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- WKBT-TV: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- KTVZ-TV: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- **KESQ-TV:** <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- WRAL-TV: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- CNN: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
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- "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- MSN.com: <u>Americans are going all-in on cash. That could spell more trouble</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- KMIZ-TV: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- WREX-TV: <u>Americans are going all-in on cash in wake of bank collapse</u>
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- WSIL-TV: Americans are going all-in on cash. That could spell more trouble
 - "The majority of the new money last week came from institutional investors, who put about \$101 billion into the funds. Investments from retail investors made up about \$20 billion, according to the Investment Company Institute."
- Knowledia: Bye, banks: Recent turmoil is spurring many to move their money
 - "In the two weeks since SVB's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have ballooned by nearly \$240 billion, according to the Investment Company Institute."
- Anue 鉅亨網: 鉅亨美股雷達: 德意志銀行CDS攀高重燃銀行業擔憂 Block遭狙擊後方舟持續 買進
 - "截至 3 月 22 日當周,存放在美國貨幣市場基金的資金量創下紀錄新高。根據 Investment Company Institute (ICI) 的數據,截至 3 月 22 日當周,大約有 1174 億美 元流入美國貨幣市場基金."
- CNYES鉅亨網: <u>鉅亨美股雷達:德意志銀行CDS攀高重燃銀行業擔憂 Block遭狙擊後方舟持續</u> <u>買進</u>
 - "截至 3 月 22 日當周,存放在美國貨幣市場基金的資金量創下紀錄新高。根據 Investment Company Institute (ICI) 的數據,截至 3 月 22 日當周,大約有 1174 億美 元流入美國貨幣市場基金."
- MSN Taiwan: <u>奇怪的是,美國銀行間的存款仍在下降。在過去的一年中,商業銀行的存款</u> 下降了5000億美元(約新台幣15.2兆),接近3%。這使得美國金融體系更加脆弱,因為銀 行必須縮小規模來還債。那麼,這些錢去哪裡了呢?
 - "隨著矽谷銀行的破產,這些基金上週吸引了1210億美元(約新台幣3.7兆元)的資金流入。根據美國投資公司協會(Investment Company Institute)的數據,截至3月,它們擁有5.3兆美元(約新台幣161兆)的資產,比一年前的5.1兆美元(約新台幣155兆."
- Verified News Explorer Network: <u>Bye, banks: Recent turmoil is spurring many to move their</u> <u>money</u>

- "In the two weeks since SVB's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have ballooned by nearly \$240 billion, according to the Investment Company Institute."
- Match 生活網: 經濟學人: 美聯儲如何讓銀行業的存款消失 韭菜必讀
 - "隨著矽谷銀行的破產,這些基金上週吸引了1210億美元(約新台幣3.7兆元)的資金流入。根據美國投資公司協會(Investment Company Institute)的數據,截至3月,它們擁有5.3兆美元(約新台幣161兆)的資產,比一年前的5.1兆美元(約新台幣155兆."
- **中時新聞網:** 經濟學人: 美聯儲如何讓銀行業的存款消失 韭菜必讀
 - "隨著矽谷銀行的破產,這些基金上週吸引了1210億美元(約新台幣3.7兆元)的資金流入。根據美國投資公司協會(Investment Company Institute)的數據,截至3月,它們擁有5.3兆美元(約新台幣161兆)的資產,比一年前的5.1兆美元(約新台幣155兆."
- The Washington Post: Bye, banks: Recent turmoil is spurring many to move their money
 - "In the two weeks since SVB's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have ballooned by nearly \$240 billion, according to the Investment Company Institute."
- MSN.com: Bye, banks: Recent turmoil is spurring many to move their money
 - "In the two weeks since SVB's dramatic collapse, investments in money market funds, a type of mutual fund focused on low-risk securities, have ballooned by nearly \$240 billion, according to the Investment Company Institute."
- News | KLSE Screener: 银行存款外流 美国货币市场基金2周吸金1.05兆
 - "随着对银行业的担忧继续冲击全球市场,截至3月22日当周,存放在美国货币市场基金的资金再创新高纪录。根据Investment Company Institute的数据,截至3月22日当周,大约有1174亿美元流入美国货币市场基金。总资产规模达到前所未有的5.132兆美元."
- Sin Chew Daily Happy Sunday / 星洲日报 快乐星期天: 银行存款外流 美国货币市场基金2周
 吸金1.05兆
 - "截至3月22日当周,存放在美国货币市场基金的资金再创新高纪录。
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March 23, 2023

- World Journal: 貨幣市場基金規模再創新高 2周吸金2380億美元
 - "隨著對銀行業的擔憂繼續衝擊全球市場,截至3月22日當周,存放在美國貨幣市場基金的資金再創新高紀錄。根據Investment Company Institute的數據,截至3月22日當周,大約有1174億美元流入美國貨幣市場基金。總資產規模達到前所未有的5.132兆美元."

- 聯合理財網: 美貨幣市場基金規模再創新高 兩周吸金2,380億美元
 - "隨著對銀行業的擔憂繼續衝擊全球市場,截至3月22日當周,存放在美國貨幣市場基金的資金再創新高紀錄。根據Investment Company Institute的數據,截至3月22日當周,大約有1,174億美元流入美國貨幣市場基金。總資產規模達到前所未有的5.132兆美元."
- 聯合新聞網: 美貨幣市場基金規模再創新高兩周吸金2,380億美元
 - "隨著對銀行業的擔憂繼續衝擊全球市場,截至3月22日當周,存放在 美國 貨幣市場基金的資金再創新高紀錄。根據Investment Company Institute的數據,截至3月22日當周,大約有1,174億美元流入美國貨幣市場基金。總 資產 規模達到前所未有的5."
- **搜狐新闻:美国**货币市场基金规模再创纪录新高,两周吸金近2400亿美元
 - "随着对银行业的担忧继续冲击全球市场,截至3月22日当周,存放在美国货币市场基金的资金量创下纪录新高。根据Investment Company Institute (ICI)的数据,截至3月22日当周,大约有1174亿美元流入美国货币市场基金。总资产规模达到了前所未有的5."
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- Zero Hedge: <u>Fed Balance Sheet Surges By Another \$100BN Amid Bank Runs As Foreign Repos</u> <u>Soar By Record And Cash Floods Into Reverse Repo, Money Markets</u>
 - "The amount of money parked at money-market funds climbed to a fresh record in the week through March 22 as banking concerns continued to rock global markets. According to data from the Investment Company Institute, about \$117.4 billion poured into US money-market funds in the week through March 22, bringing total assets up to an unprecedented \$5.132 trillion, versus the \$5.01 trillion in the week to March 15. Inflows over the past two weeks totaled more than \$238 billion."
- TalkMarkets: Fed Balance Sheet Surges By Another \$100BN Amid Bank Runs As Foreign Repos Soar By Record And Cash Floods Into Reverse Repo, Money Markets
 - "The amount of money parked at money-market funds climbed to a fresh record in the week through March 22 as banking concerns continued to rock global markets. According to data from the Investment Company Institute, about \$117.4 billion poured into US money-market funds in the week through March 22, bringing total assets up to an unprecedented \$5.132 trillion, versus the \$5.01 trillion in the week to March 15."
- USSA News: Fed Balance Sheet Surges By Another \$100BN Amid Bank Runs As Foreign Repos Soar By Record And Cash Floods Into Reverse Repo, Money Markets

- "The amount of money parked at money-market funds climbed to a fresh record in the week through March 22 as banking concerns continued to rock global markets. According to data from the Investment Company Institute, about \$117.4 billion poured into US money-market funds in the week through March 22, bringing total assets up to an unprecedented \$5.132 trillion, versus the \$5.01 trillion in the week to March 15."
- Phil's Stock World: Fed Balance Sheet Surges By Another \$100BN Amid Bank Runs As Foreign Repos Soar By Record And Cash Floods Into Reverse Repo, Money Markets
 - "The amount of money parked at money-market funds climbed to a fresh record in the week through March 22 as banking concerns continued to rock global markets. According to data from the Investment Company Institute, about \$117.4 billion poured into US money-market funds in the week through March 22, bringing total assets up to an unprecedented \$5.132 trillion, versus the \$5.01 trillion in the week to March 15."
- 聯合理財網: 美國貨幣市場基金規模再創紀錄新高兩周吸金近2400億美元
 - "【彭博】-- 隨著對銀行業的擔憂繼續衝擊全球市場,截至3月22日當周,存放在美國貨幣市場基金的資金量創下紀錄新高。根據Investment Company Institute (ICI)的 數據,截至3月22日當周,大約有1,174億美元流入美國貨幣市場基金."
- OLTNEWS: Analysis | Pros fail to meet the moment with bond ETFs The Washington Post
 - "Plus, an active bond ETF may not even be cheaper than a mutual fund. The average asset-weighted expense ratio among actively managed fixed-income ETFs is 0.49%, according to Morningstar. In comparison, the average expense ratio for all active funds (meaning mostly mutual funds) is about 0.6%. And for bond mutual funds, it's around 0.4%, the Investment Company Institute says."
- The Washington Post: The Pros Fail to Meet the Moment With Bond ETFs
 - "Plus, an active bond ETF may not even be cheaper than a mutual fund. The average asset-weighted expense ratio among actively managed fixed-income ETFs is 0.49%, according to Morningstar. In comparison, the average expense ratio for all active funds (meaning mostly mutual funds) is about 0.6%. And for bond mutual funds, it's around 0.4%, the Investment Company Institute says."
- Bloomberg: The Pros Fail to Meet the Moment With Bond ETFs
 - "Plus, an active bond ETF may not even be cheaper than a mutual fund. The average asset-weighted expense ratio among actively managed fixed-income ETFs is 0.49%, according to Morningstar. In comparison, the average expense ratio for all active funds (meaning mostly mutual funds) is about 0.6%. And for bond mutual funds, it's around 0.4%, the Investment Company Institute says."
- BrokeAndBroker.com: <u>SEC Tells FINRA to Raise the Gate For Ineligible Expungement Case</u>
 - "Remarks To Investment Company Institute 2023 Investment Management Conference, SEC Commissioner Mark T. Uyeda, P."
- Traders Magazine: Commissioner Mark Uyeda 'Concerned' with SEC's Regulatory Approach
 - "Remarks To Investment Company Institute 2023 Investment Management Conference, SEC Commissioner Mark T. Uyeda, P."

March 22, 2023

- JD Supra: Daily Financial Regulation Update -- Wednesday, March 22, 2023
 - "Securities and Exchange Commission (SEC) Commissioner Mark T. Uyeda gave remarks to the Investment Company Institute 2023 Investment Management Conference."
- JD Supra: Daily Financial Regulation Update -- Tuesday, March 21, 2023
 - "Securities and Exchange Commission (SEC) Commissioner Mark T. Uyeda gave remarks to the Investment Company Institute 2023 Investment Management Conference."
- Lexology: Daily Financial Regulation Update -- Wednesday, March 22, 2023
 - "Securities and Exchange Commission (SEC) Commissioner Mark T. Uyeda gave remarks to the Investment Company Institute 2023 Investment Management Conference."
- Yahoo! Finance: The pros and cons of taking out a 401(k) loan
 - "Having the option to get a 401(k) loan depends on your employer and the plan they have set up. A 2021 study from retirement data firm BrightScope and the Investment Company Institute says that 78 percent of plans had outstanding loans based on 2018 data. So you may need to seek funds elsewhere."
- The Bond Buyer: <u>Munis mixed, USTs rally after FOMC hikes rates 25bp</u>
 - "Outflows continued, with the Investment Company Institute reporting investors pulled \$684 million from mutual funds."
- Plan Adviser: <u>Americans Appear Committed to Preserving Retirement Savings Despite Market</u> <u>Volatility</u>
 - "The Investment Company Institute released a report in March 2023 titled "Defined Contribution Plan Participants' Activities, 2022," which examined participant-directed changes in DC plans by tracking activity through recordkeeper surveys and comparing it to data going back to 2008."
- Techtoday.news: <u>America's banks are short of hundreds of billions of dollars</u>
 - "Rose up from \$5.1 trillion a year earlier, according to the Investment Company Institute, an industry firm."
- Forbes: Index Funds vs. Mutual Funds
 - "Mutual funds are professionally managed investments that pool money from several investors. In 2022, the Investment Company Institute (ICI) reported that just over half of U.S. households owned mutual funds."
- Blogs Portafolio: Los fondos ganadores en los últimos 10 años
 - "A enero 31 de este año, existían 7.375 fondos mutuos en los Estados Unidos (4.365 de acciones, 2.070 de bonos, 659 híbridos, y 281 de instrumentos monetarios de corto plazo), con activos totales de \$23,14 trillones de dólares. En cuanto a ETFs, existían 2.856 fondos (1.389 de acciones domésticas, 757 de acciones internacionales, 63 híbridos, 547 de bonos, y 100 de commodities), con activos de \$6,92 trillones de dólares. Estas cifras se encuentran en el portal del "Investment Company Institute," asociación que representa a los fondos de inversión reglamentado."
- Bankrate.com: The pros and cons of taking out a 401(k) loan
 - "Having the option to get a 401(k) loan depends on your employer and the plan they have set up. A 2021 study from retirement data firm BrightScope and the Investment

Company Institute says that 78 percent of plans had outstanding loans based on 2018 data. So you may need to seek funds elsewhere."

- 네이버 포스트: 빤스런?? Bank Run!! : 은행이 공포의 소용돌이에 휘말릴 때
 - "실패하면서 1,210억 달러가 유입되었습니다. 업계 전문 기관인 인베스트먼트

컴퍼니 인스티튜트(Investment Company Institute)에 따르면, 3월에 이들의 자산은 5조 3,000억 달러로 1년 전의 5조 1,000억 달러에서."

- Livemint: America's banks are missing hundreds of billions of dollars
 - "The answer begins with money-market funds, low-risk investment vehicles that park money in short-term government and corporate debt. Such funds, which yield only slightly more than a bank account, saw inflows of \$121bn last week as svb failed. According to the Investment Company Institute, an industry outfit, in March they had \$5.3trn of assets, up from \$5.1trn a year before."
- Markets Media: <u>Commissioner Uyeda Concerned with SEC's Regulatory Approach</u>
 - "After graduating law school in 1995, I became an associate with the asset management practice of a law firm in Washington, D.C. The following spring, I remember the partners getting excited about the Investment Company Institute's upcoming conference in Palm Desert, California. Since attendance was largely a "partners-only" affair, this conference carried a bit of mystique to the associates and as a native Southern Californian, this event was doubly intriguing to me."
- Liberal: Economist: Πώς η Fed «στράγγιξε» το σύστημα των καταθέσεων
 - "Σύμφωνα με το Investment Company Institute, τον Μάρτιο είχαν ενεργητικό ύψους 5,3 τρισ. δολαρίων, από 5,1 τρισ. δολάρια ένα χρόνο πριν."
- Seeking Alpha: Put Cash To Work With Short-Term Bond ETFs
 - "3 Sources: Investment Company Institute for money market fund assets as of February 22, 2023."
- Leagle: GAINES v. BDO USA, LLP
 - "The complaint compares eight of the plan's mutual fund offerings to "the ICI median for their respective fund categories," displaying in a chart how each fund has an expense ratio over 50% higher than the ICI median. *Id.* The parties do not explain what an ICI median is, but the Court assumes this is a statistic provided by the Investment Company Institute."

<u>March 21, 2023</u>

- Lexology: Daily Financial Regulation Update -- Tuesday, March 21, 2023
 - "William A. Birdthistle gave remarks at the Investment Company Institute Investment Management Conference in Palm Desert."
- Head Topics: <u>America's banks are missing hundreds of billions of dollars</u>
 - "According to the Investment Company Institute, an industry outfit, in March they had \$5.3trn of assets, up from \$5.1trn a year before. And that is what used to happen."
- BusinessNews: Hundreds of billions of dollars are sitting in America's banks
 - "According to the Investment Company Institute, an industry outfit, in March they had \$5.3trn of assets, up from \$5.1trn a year before. And that is what used to happen."

- Yahoo! Finance: America's banks are missing hundreds of billions of dollars
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- The Economist: America's banks are missing hundreds of billions of dollars
 - "The answer begins with money-market funds, low-risk investment vehicles that park money in short-term government and corporate debt. Such funds, which yield only slightly more than a bank account, saw inflows of \$121bn last week as svb failed. According to the Investment Company Institute, an industry outfit, in March they had \$5.3trn of assets, up from \$5.1trn a year before."
- Investing.com FR: <u>De la France aux Etats-Unis : Réforme des pensions et débat sur l'age de la</u> retraite
 - "Selon les conclusions de l'Investment Company Institute (ICI), ils étaient 15 % à y participer en 2022, soit le taux annuel le plus élevé en 15 ans de données. 26 % des ménages possédaient un IRA mais n'y ont pas cotisé. Fait alarmant, 59 % des ménages ne possèdent pas d'IRA du tout."
- Cash & Treasury Management File: <u>Bundesbank sees Germany's economy heading for recession</u> <u>– Industry roundup: 21 March</u>
 - "For the week ended Wednesday 15 March a total of US\$120.93 billion flowed into money market funds (MMFs), the Washington, DC-based Investment Company Institute (ICI) reported last Friday. It was the highest weekly figure since April 2020, when the Covid-19 pandemic was in its early stages, Barclays noted."
- Mondo Visione: <u>Remarks To Investment Company Institute 2023 Investment Management</u> <u>Conference, SEC Commissioner Mark T. Uyeda, Palm Desert, CA, March 20, 2023</u>
 - "The following spring, I remember the partners getting excited about the Investment Company Institute's upcoming conference in Palm Desert, California. Since attendance was largely a "partners-only" affair, this conference carried a bit of mystique to the associates and as a native Southern Californian, this event was doubly intriguing to me. Thus, I was quite honored to be invited to speak with you here today and share some thoughts. My remarks reflect solely my individual views as a Commissioner and do not necessarily reflect the views of the full Commission or my fellow Commissioners."
- MFWire: <u>Birdthistle Sees Tech, Demographics, and Industry Growth Shaking Up Asset</u> <u>Management</u>
 - "Yesterday morning, at the Investment Company Institute's Investment Management Conference in Palm Desert California, William Birdthistle, who took over less than two years ago as director of the U.S. Securities and Exchange Commission's division of Investment Management, delivered a keynote address outlining those trends and how the regulatory agencyis addressing them."
- Invest Advocate: <u>Remarks to Investment Company Institute 2023 Investment Management</u> <u>Conference</u>
 - "I remember the partners getting excited about the Investment Company Institute's upcoming conference in Palm Desert, California."

- Targeted News Service (Print Edition): <u>SEC Division of Investment Management Director</u> <u>Birdthistle Issues Remarks at ICI Investment Management Conference</u>
 - "[30] Investment Company Institute, ICI Research Perspective, at 1 (Oct. 2022).

<u>March 20,2023</u>

- MFWire: Week In Preview, March 20 March 26
 - "Today, the team at the Investment Company Institute (ICI) will continue their 2023 Investment Management."
- POLITICO: <u>Subject Matter signs Boeing</u>
 - "Franklin Templeton has hired Dean Sackett as managing director of government affairs. He previously was a principal at Polaris Capitol Strategies and spent 13 years as chief government affairs officer at the Investment Company Institute."
- TalkMarkets: From France To The U.S.: Pension Reforms And The Retirement Age Debate
 - "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years' worth of data. Twenty-six percent of households owned an IRA but didn't contribute. Alarmingly, 59% of households don't own an IRA at all."
- Fox Business Network: <u>Tips regarding ETFs for senior investors</u>
 - "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years' worth of data. Twenty-six percent of households owned an IRA but didn't contribute. Alarmingly, 59% of households don't own an IRA at all."
- Yahoo! Finance: <u>Tips regarding ETFs for senior investors</u>
 - "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years' worth of data. Twenty-six percent of households owned an IRA but didn't contribute. Alarmingly, 59% of households don't own an IRA at all."
- The Conservative Investor Daily: <u>Tips regarding ETFs for senior investors</u>
 - "Johal says that according to Investment Company Institute research, a commonly cited goal with 76% of ETF households was retirement."
- BusinessNews: From France to the US: Pension Reforms and the Retirement Age Debate
 - "A disappointing 15% participated in 2022, according to findings from the Investment Company Institute (ICI), marking the highest annual rate in 15 years of data. Twenty-six percent of households owned an IRA but did not contribute. Worryingly, 59% of households do not have an IRA at all."
- U.S. Securities and Exchange Commission: <u>Remarks at the ICI Investment Management</u> <u>Conference</u>
 - o "[30] Investment Company Institute, ICI Research Perspective , at 1 (Oct. 2022)."
- Forbes: From France To The U.S.: Pension Reforms And The Retirement Age Debate
 - "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022, marking the highest annual rate in 15 years' worth of data. Twenty-six percent of households owned an IRA but didn't contribute. Alarmingly, 59% of households don't own an IRA at all."

- U.S. Securities and Exchange Commission: <u>Remarks to Investment Company Institute 2023</u>
 Investment Management Conference
 - "Thank you, Susan Olson, for that kind introduction. After graduating law school in 1995, I became an associate with the asset management practice of a law firm in Washington, D.C. The following spring, I remember the partners getting excited about the Investment Company Institute's upcoming conference in Palm Desert, California."
- 華人今日網: 美散戶逃難 轉抱現金
 - "定存和政府公債,這些金融商品利率約3%~5%,反觀標普500指數的股利報酬率 僅1.7%。根據美國投資公司協會(Investment Company Institute, ICI)與聯準會的 資料,貨幣市場基金的零售資產已接近紀錄高點。消費者常投資公債和商業票券等 短期債證券的基金."
- Financiarul.ro: <u>În SUA, numerarul este rege pe fondul turbulențelor bancare</u>
 - "Aproximativ 120 de miliarde de dolari au intrat în fondurile de piață monetară din SUA în săptămâna de până la 15 martie, potrivit Investment Company Institute. Acesta este cel mai mare aflux săptămânal din aprilie 2020."

March 19,2023

- FTChinese.com / FT中文网: Lex專欄:銀行業動盪中現金為王
 - "投資者紛紛尋找安全、流動性強的替代品來安放他們的資產。根據美國投資公司 協會(Investment Company Institute)的數據,在截至3月15日的一週內,約有1200億 美元湧入美國貨幣市場基金."
- FTChinese.com / FT中文网: Lex专栏:银行业动荡中现金为王
 - "投资者纷纷寻找安全、流动性强的替代品来安放他们的资产。根据美国投资公司 协会(Investment Company Institute)的数据,在截至3月15日的一周内,约有1200亿 美元涌入美国货币市场基金."
- Business Breaking News: From France To The U.S.: Pension Reforms And The Retirement Age Debate
 - "According to findings by the Investment Company Institute (ICI), a dismal 15% participated in 2022."
- USTimesMirror: US money market funds: cash is king amid banking turmoil
 - "About \$120.93 billion poured into US money-market funds in the week to March 15, the largest inflow since April 2020 based on data from the Investment Company Institute, as fears about the state of the banking system fueled risk aversion globally and spurred demand for high-quality, liquid assets."
- Emprendedor Hoy: Fondos del mercado monetario de EE. UU.: el efectivo es el rey en medio de las turbulencias bancarias
 - "Unos 120.000 millones de dólares inundaron los fondos del mercado monetario de EE.
 UU. en la semana hasta el 15 de marzo, según el Investment Company Institute. Esa es la mayor entrada semanal desde abril de 2020."

- Les Actualites: Fonds du marché monétaire américain : les liquidités sont reines dans la tourmente bancaire
 - "Environ 120 milliards de dollars ont été investis dans les fonds du marché monétaire américain au cours de la semaine précédant le 15 mars, selon l'Investment Company Institute. C'est le plus gros afflux hebdomadaire depuis avril 2020."
- NuevoPeriodico: Fondos del mercado monetario de EE. UU.: el efectivo es el rey en medio de las turbulencias bancarias
 - "Unos 120.000 millones de dólares inundaron los fondos del mercado monetario de EE.
 UU. en la semana hasta el 15 de marzo, según el Investment Company Institute. Esa es la mayor entrada semanal desde abril de 2020."
- Espanol News: Fondos del mercado monetario de EE. UU.: el efectivo es el rey en medio de las turbulencias bancarias
 - "Unos 120.000 millones de dólares inundaron los fondos del mercado monetario de EE.
 UU. en la semana hasta el 15 de marzo, según el Investment Company Institute. Esa es la mayor entrada semanal desde abril de 2020."
- Teknomers Nouvelles: Fonds du marché monétaire américain : les liquidités sont reines dans la tourmente bancaire
 - "Environ 120 milliards de dollars ont été investis dans les fonds du marché monétaire américain au cours de la semaine précédant le 15 mars, selon l'Investment Company Institute. C'est le plus gros afflux hebdomadaire depuis avril 2020."
- World News Era: US money market funds: cash is king amid banking turmoil
 - "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- Now **財經: 【信號連成】重大事故勿手痕 爆雷印鈔互相角力**
 - "環球資金面正印證兩件事的發生。第一,資金迅速Risk off尋找避風港,轉移至風險較低的貨幣市場基金。根據Investment Company Institute數據,截至3月15日的一星期,約1209億美元流入貨幣市場基金,並以機構資金為主."
- **OLTNEWS:** <u>US money market funds: cash is king in the banking turmoil</u>
 - "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- Trend Fool: US money market funds: cash is king amid banking turmoil
 - "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- Sky News: US money market funds: cash is king amid banking turmoil
 - "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- Hong Kong Economic Journal / 信報財經新聞: 【信號連成】重大事故勿手痕 爆雷印鈔互相 角力
 - "環球資金面正印證兩件事的發生。第一,資金迅速Risk off尋找避風港,轉移至風 險較低的貨幣市場基金。根據Investment Company Institute數據,截至3月15日的一 星期,約1209億美元流入貨幣市場基金,並以機構資金為主."
- Daily UK News: <u>US money market funds: cash is king amid banking turmoil</u>

- "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- PublicNewsTime: US money market funds: cash is king amid banking turmoil
 - "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- Financial Times: US money market funds: cash is king amid banking turmoil
 - "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- Yahoo! Finance: US money market funds: cash is king amid banking turmoil
 - "About \$120bn flooded into US money market funds in the week to March 15, according to the Investment Company Institute. That is the biggest weekly inflow since April 2020."
- 富聯網: 《國際經濟》美散戶逃難 轉抱現金
 - "定存和政府公債,這些金融商品利率約3%~5%,反觀標普500指數的股利報酬率 僅1.7%。根據美國投資公司協會(Investment Company Institute, ICI)與聯準會的 資料,貨幣市場基金的零售資產已接近紀錄高點。消費者常投資公債和商業票券等 短期債證券的基金."
- Yahoo台湾 股票: 《國際經濟》美散戶逃難 轉抱現金
 - "這些金融商品利率約3%~5%,反觀標普500指數的股利報酬率僅1.7%。根據美國投資公司協會(Investment Company Institute, ICI)與聯準會的資料,貨幣市場基金的零售資產已接近紀錄高點。消費者常投資公債和商業票券等短期債證券的基金."
- AP (Hosted): California Daybook
 - "Wednesday, Mar. 22 Investment Management Conference Investment Company Institute Investment Management Conference Location: JW Marriott."

March 18,2023

- Yahoo台湾 股票: 美散戶逃難 轉抱現金
 - "這些金融商品利率約3%~5%,反觀標普500指數的股利報酬率僅1.7%。根據美國投資公司協會(Investment Company Institute, ICI)與聯準會的資料,貨幣市場基金的零售資產已接近紀錄高點。消費者常投資公債和商業票券等短期債證券的基金."
- 中時新聞網: 美散戶逃難 轉抱現金
 - "這些金融商品利率約3%~5%,反觀標普500指數的股利報酬率僅1.7%。根據美國投資公司協會(Investment Company Institute, ICI)與聯準會的資料,貨幣市場基金的零售資產已接近紀錄高點。消費者常投資公債和商業票券等短期債證券的基金"
- Yahoo! News Taiwan: <u>美散戶逃難</u>轉抱現金

- "這些金融商品利率約3%~5%,反觀標普500指數的股利報酬率僅1.7%。根據美國投資公司協會(Investment Company Institute, ICI)與聯準會的資料,貨幣市場基金的零售資產已接近紀錄高點。消費者常投資公債和商業票券等短期債證券的基金."
- SwiftTelecast: <u>Why banks are raising rates on deposits</u>
 - "According data from the Investment Company Institute.
- Trend Detail: <u>The Federal Reserve moves in the shadows without announcing the end of the</u> <u>monetary tightening policy? Powered by Investing.com</u>
 - "Valley Bank and Signature Bank last week. Data from the Investment Company Institute shows that more than \$250 billion has flowed into US Banks"
- Trend Detail: <u>La Réserve fédérale évolue dans l'ombre sans annoncer la fin de la politique de</u> resserrement monétaire ? Propulsé par Investing.com – .
 - "Signature Bank la semaine dernière. Les données de l'Investment Company Institute montrent que plus de 250 milliards de dollars."

March 17, 2023

- mySanAntonio.com Blog: Smart savers are cashing in on higher CD rates right now
 - "After years of maintaining low deposit interest rates, banks are now fielding challenges from a wealth of higher-yield options. Money market funds, in particular, are having a moment. Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- Chron: Smart savers are cashing in on higher CD rates right now
 - "After years of maintaining low deposit interest rates, banks are now fielding challenges from a wealth of higher-yield options. Money market funds, in particular, are having a moment. Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- SFGate: Smart savers are cashing in on higher CD rates right now
 - "After years of maintaining low deposit interest rates, banks are now fielding challenges from a wealth of higher-yield options. Money market funds, in particular, are having a moment. Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- Markets Insider Business Insider: <u>People are pouring cash into money market funds at the</u> <u>highest rate since the start of COVID as depositors flee banking turmoil</u>
 - "After years of maintaining low deposit interest rates, banks are now fielding challenges from a wealth of higher-yield options. Money market funds, in particular, are having a moment. Skittish investors flocked to them last week after the Silicon Valley Bank and Signature Bank turmoil — US money market funds had more than \$120 billion of net inflows this week, according data from the Investment Company Institute."
- 同花顺财经: 嘉信理财旗下优质基金三天遭赎回88亿美元 全行业遭撤资180亿美元

- ".后者自2008年金融危机以来以及2020年疫情爆发时市场崩溃以来越来越受欢迎。
 根据美国投资公司协会(Investment Company Institute)的数据,截至3月15日当周
 ,全行业优质基金资产减少180亿美元,而货币市场基金资产总额则增加了1210亿
 美元."
- 腾讯网:嘉信理财旗下优质基金三天遭赎回88亿美元全行业遭撤资180亿美元
 - "后者自2008年金融危机以来以及2020年疫情爆发时市场崩溃以来越来越受欢迎。
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 美元."
- NetEase News / 网易新闻: 嘉信理财旗下优质基金三天遭赎回88亿美元 全行业遭撤资180亿
 美元
 - "后者自2008年金融危机以来以及2020年疫情爆发时市场崩溃以来越来越受欢迎。
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- **搜狐新闻: 嘉信理**财旗下优质基金三天遭赎回88亿美元 全行业遭撤资180亿美元
 - "后者自2008年金融危机以来以及2020年疫情爆发时市场崩溃以来越来越受欢迎。
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 ,全行业优质基金资产减少180亿美元,而货币市场基金资产总额则增加了1210亿
 美元."
- WealthManagement.com: <u>Schwab Clients Shift From Prime Funds to Government Portfolios</u>
 - "The flows at Schwab match the pattern in data from the Investment Company Institute, which show prime fund assets decreased by \$18 billion industrywide for the week ending March 15, while total money market fund assets increased by \$121 billion."
- BusinessNews: People pouring cash into money market funds at highest rate since start of COVID as depositors flee banking turmoil
 - "The Investment Company Institute said on Friday that for the week ended Wednesday, \$120.93 billion flowed into money market funds. Barclays said it was the highest since April 2020, when the Covid pandemic was in its early stages."

- BI Business Insider India: <u>People are pouring cash into money market funds at the highest rate</u> since the start of COVID as depositors flee banking turmoil
 - "For the week that ended on Wednesday, \$120.93 billion flew into money market funds, the Investment Company Institute said Friday. It was the most since April 2020, when the COVID pandemic was in its early stages, Barclays noted."
- Markets Insider Business Insider: <u>People are pouring cash into money market funds at the highest rate since the start of COVID as depositors flee banking turmoil</u>
 - "For the week that ended on Wednesday, \$120.93 billion flew into money market funds, the Investment Company Institute said Friday. It was the most since April 2020, when the COVID pandemic was in its early stages, Barclays noted."
- Yahoo! News: People are pouring cash into money market funds at the highest rate since the start of COVID as depositors flee banking turmoil
 - "For the week that ended on Wednesday, \$120.93 billion flew into money market funds, the Investment Company Institute said Friday. It was the most since April 2020, when the COVID pandemic was in its early stages, Barclays noted."
- MSN.com: <u>People are pouring cash into money market funds at the highest rate since the start</u> of COVID as depositors flee banking turmoil
 - "About \$121 billion was poured in money market funds over the past week, the Investment Company Institute said."
- Business Insider Nederland: <u>People are pouring cash into money market funds at the highest</u> rate since the start of COVID as depositors flee banking turmoil
 - "For the week that ended on Wednesday, \$120.93 billion flew into money market funds, the Investment Company Institute said Friday. It was the most since April 2020, when the COVID pandemic was in its early stages, Barclays noted."
- The Hindu Business Line: Can AMFI win the perception battle?
 - "For the week that ended on Wednesday, \$120.93 billion flew into money market funds, the Investment Company Institute said Friday. It was the most since April 2020, when the COVID pandemic was in its early stages, Barclays noted."
- Financial Advisor: <u>Schwab Clients Shift From Prime Funds To Government Portfolios</u>
 - "We are experiencing inflows across the board, generally into all of our liquidity products," Deborah Cunningham, chief investment officer for global liquidity markets at Federated Hermes Inc., said in an email. "It seems to be coming from bank deposit products more than anything else"
- MSN Brasil: <u>Corrida por linhas de crédito bancário no Fed coloca em dúvida narrativa de resgate</u>
 - "I numeri sono coerenti con i dati che indicano che quest'anno i correntisti hanno ritirato i loro soldi dalle banche più piccole, cosa che è culminata nel crollo della Silicon Valley Bank e di Signature Bank la scorsa settimana. I dati dell'Investment Company Institute mostrano che quest'anno oltre 250 miliardi di dollari sono confluiti nei fondi del mercato monetario statunitense, di cui oltre 120 miliardi nell'ultima settimana."
- Investing.com: Dopo il crollo di SVB è corsa agli sportelli della Fed, battuto il record del 2008
 - "I numeri sono coerenti con i dati che indicano che quest'anno i correntisti hanno ritirato i loro soldi dalle banche più piccole, cosa che è culminata nel crollo della Silicon Valley Bank e di Signature Bank la scorsa settimana. I dati dell'Investment Company Institute

mostrano che quest'anno oltre 250 miliardi di dollari sono confluiti nei fondi del mercato monetario statunitense, di cui oltre 120 miliardi nell'ultima settimana."

- Investing.com: Dopo il crollo di Silicon Bank è corsa al denaro a basso costo della Fed
 - "I numeri sono coerenti con i dati che indicano che quest'anno i correntisti hanno ritirato i loro soldi dalle banche più piccole, cosa che è culminata nel crollo della Silicon Valley Bank e di Signature Bank la scorsa settimana. I dati dell'Investment Company Institute mostrano che quest'anno oltre 250 miliardi di dollari sono confluiti nei fondi del mercato monetario statunitense, di cui oltre 120 miliardi nell'ultima settimana."
- Investing.com UK: <u>Surge in Fed recourse clouds bank rescue narrative</u>
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- Australia Investing.com: Surge in Fed recourse clouds bank rescue narrative
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- MSN Canada: <u>Surge in Fed recourse clouds bank rescue narrative</u>
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- MSN India: Surge in Fed recourse clouds bank rescue narrative
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- MSN UK: Surge in Fed recourse clouds bank rescue narrative
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- Finversia.ru: <u>Фонды денежного рынка в США зафиксировали максимальный приток средств</u> <u>с апреля 2020 г.</u>
 - "Активы государственных фондов, которые инвестируют преимущественно в краткосрочные казначейские бумаги, на прошлой неделе увеличились на \$144,65 млрд, до \$4,128 трлн. В то же время активы фондов, инвестирующих в

высокорисковые коммерческие бумаги, сократились на \$18,05 млрд, до \$776,16 млрд, отмечает Investment Company Institute."

- Finmarket: <u>Объем вливаний в фонды денежного рынка в США за неделю составил \$120,93</u> <u>млрд - максимум с апреля 2020 г.</u>
 - "Согласно данным Investment Company Institute, объем вливаний в фонды за неделю, завершившуюся 15 марта, составил \$120,93 млрд - это максимум с апреля 2020 года.."
- Интерфакс [RUS]: <u>Фонды денежного рынка в США зафиксировали максимальный приток</u> <u>средств с апреля 2020 г.</u>
 - "Согласно данным Investment Company Institute, объем вливаний в фонды за неделю, завершившуюся 15 марта, составил \$120,93 млрд - это максимум с апреля 2020 года."
- Investing.com: <u>Surge in Fed recourse clouds bank rescue narrative</u>
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- Investing.com Brasil: <u>Corrida por linhas de crédito bancário no Fed coloca em dúvida narrativa</u> <u>de resgate</u>
 - "Esses indicadores são consistentes com dados referentes aos resgates de depósitos feitos por depositantes em bancos menores neste ano, o que acabou provocando a quebra do Silicon Valley Bank e do Signature Bank na semana passada. Dados do Investment Company Institute mostram que mais de US\$ 250 bilhões foram aportados em fundos de títulos de dívida de curto prazo neste ano, sendo que mais de US\$ 120 bilhões desse valor ocorreu apenas na semana passada."
- The Conservative Investor Daily: <u>Cash pours into US money market funds as investors flee bank</u> <u>turmoil</u>
 - "Total assets in money funds rose \$120.93 billion to \$5.012 trillion in the week ended March 15, the Investment Company said Thursday."
- The Wall Street Journal: Investors Flock To Money-Market Funds Amid Banking Crisis
 - "Total assets in money funds rose \$120.93 billion to \$5.012 trillion in the week ended March 15, the Investment Company said Thursday."
- MSN Italia: Dopo il crollo di Silicon Bank è corsa al denaro a basso costo della Fed
 - "... e di Signature Bank la scorsa settimana. I dati dell'Investment Company Institute mostrano che quest'anno oltre 250 miliardi di dollari ..."
- Investing.com: Surge in Fed recourse clouds bank rescue narrative
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- AP (Hosted): <u>California Daybook</u>

- "Wednesday, Mar. 22 Investment Management Conference Investment Company Institute Investment Management Conference Location: JW Marriott."
- The Trust Advisor: Ray Dalio Commentary: What I Think About the Silicon Valley Bank Situation
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- Investing.com South Africa: Surge in Fed recourse clouds bank rescue narrative
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- Yahoo! Finance: <u>Surge in Fed recourse clouds bank rescue narrative</u>
 - "The numbers are consistent with anecdotal data of depositors pulling their money from smaller banks this year, something that culminated in the collapse of Silicon Valley Bank and Signature Bank last week. Data from the Investment Company Institute show that more than \$250B has flowed into U.S. money market funds this year, with over \$120B coming in during the last week."
- 东方财富网: 受银行业动荡影响 美国货币市场基金单周资金流入规模创近3年来最大
 - 。 "银行 倒闭后,投资者对一些银行存款的安全性感到担忧,并寻觅新的资金存放
 - 地。美国投资公司协会(Investment Company Institute)的数据显示,截至3月15日当
 - **周**,约1209.3亿美元流入美国货币市场基金·为2020年4月以来单周最大规模."
- **今日头条: 受**银行业动荡影响,美国货币市场基金单周资金流入规模创近3**年来最大**
 - "原因是在两家大型银行倒闭后,投资者对一些银行存款的安全性感到担忧,并寻 觅新的资金存放地。美国投资公司协会(Investment Company Institute)的数据显 示,截至3月15日当周,约1209.3亿美元流入美国货币市场基金,为2020年4月以来 单周最大规模."
- news.sina.com.cn / 新浪新闻: 受银行业动荡影响,美国货币市场基金单周资金流入规模创 近3年来最大
 - "原因是在两家大型银行倒闭后,投资者对一些银行存款的安全性感到担忧,并寻觅新的资金存放地。美国投资公司协会(Investment Company Institute)的数据显示,截至3月15日当周,约1209.3亿美元流入美国货币市场基金,为2020年4月以来单周最大规模."
- NetEase News / 网易新闻: 受银行业动荡影响,美国货币市场基金单周资金流入规模创近3
 <u>年来最大</u>
 - "原因是在两家大型银行倒闭后,投资者对一些银行存款的安全性感到担忧,并寻
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示·截至3月15日当周,约1209.3亿美元流入美国货币市场基金·为2020年4月以来 单周最大规模."

- CLS Blue Sky Blog: <u>Financial Stability Board Should Rethink Its Agenda on Non-Bank Financial</u>
 Intermediation
 - "Investment Company Institute (ICI) economic research, for example, has demonstrated that assets held through OEFs are no more susceptible to first-mover dynamics than assets held directly by investors."
- LexBlog: <u>Financial Stability Board Should Rethink Its Agenda on Non-Bank Financial</u>
 Intermediation
 - "Investment Company Institute (ICI) <u>economic research</u>, for example, has demonstrated that assets held through OEFs are no more susceptible to first-mover dynamics than assets held directly by investors."
- Targeted News Service (Print Edition): Jose Minaya Appointed to the Manhattan College Board of Trustees
 - "Board of Regents of the Smithsonian Institution and the Investment Company Institute."

March 16, 2023

- 小熊在线:投资者涌向避风港!货币市场基金单周资金流入创3年来最高
 - "(资料图)由于美国银行业危机爆发,投资者寻找避风港,将资金转移至风险较低的货币市场基金。根据Investment Company Institute数据,在截至3月15日的一周内,大约有1209亿美元流入了美国货币市场基金,这是自2020年4月以来最大规模的资金流入."
- 英为财情Investing.com: 投资者涌向避风港!货币市场基金单周资金流入创3年来最高
 - "由于美国银行业危机爆发,投资者寻找避风港,将资金转移至风险较低的货币市场基金。根据Investment Company Institute数据,在截至3月15日的一周内,大约有1209亿美元流入了美国货币市场基金."
- ET Net: 【連環爆雷】美國貨幣市場基金單周資金流入規模創近3年來最多
 - "《經濟通通訊社17日專訊》投資公司協會(Investment Company Institute)的數據顯示,截至周三(15日)當周,約1209
 3億美元流入美國貨幣市場基金,為2020年4月以來單周最大規模,反映美國銀行體系波動加劇全球避險情緒."
- FTChinese.com / FT中文网: 銀行業動盪致使資金湧入美國貨幣市場基金
 - "原因是在兩家大型銀行倒閉後,投資者對一些銀行存款的安全性感到擔憂。美國 投資公司協會(Investment Company Institute)的數據顯示,在截至週三的一週內,這 些基金淨流入逾1200億美元,爲2020年6月以來最大的單週淨流入."
- FTChinese.com / FT中文网: 银行业动荡致使资金涌入美国货币市场基金

- "原因是在两家大型银行倒闭后,投资者对一些银行存款的安全性感到担忧。美国 投资公司协会(Investment Company Institute)的数据显示,在截至周三的一周内,这 些基金净流入逾1200亿美元,为2020年6月以来最大的单周净流入."
- Investing.com **香港**: 投資者湧向避風港!貨幣市場基金單周資金流入創3年來最高
 - "Investing 由於美國銀行業危機爆發,投資者尋找避風港,將資金轉移至風險較低的貨幣市場基金。根據Investment Company Institute數據,在截至3月15日的一周內,大約有1209億美元流入了美國貨幣市場基金."
- World News Era: <u>Cash pours into US money market funds as investors flee bank turmoil</u>
 - "The funds had more than \$120bn of net inflows in the week to Wednesday, according data from the Investment Company Institute, the largest net weekly inflow since June 2020. The bulk of them poured into money market funds backed by government securities, according to the ICI."
- PublicNewsTime: Cash pours into US money market funds as investors flee bank turmoil
 - "The funds had more than \$120bn of net inflows in the week to Wednesday, according data from the Investment Company Institute, the largest net weekly inflow since June 2020. The bulk of them poured into money market funds backed by government securities, according to the ICI."
- Knowledia: <u>Schwab Clients Pull \$8.8 Billion From Prime Funds This Week</u>
 - "Prime funds differ from government and Treasury money market funds, which have grown in popularity since the financial crisis of 2008 and since the market rout at the onset of the pandemic in 2020. Prime fund assets decreased by \$18 billion industrywide for the week ending March 15, while total money market fund assets increased by \$121 billion, according to data from the Investment Company Institute."
- Sky News: Cash pours into US money market funds as investors flee bank turmoil
 - "The funds had more than \$120bn of net inflows in the week to Wednesday, according data from the Investment Company Institute, the largest net weekly inflow since June 2020. The bulk of them poured into money market funds backed by government securities, according to the ICI."
- Yahoo! News: Schwab Clients Shift From Prime Funds to Safer Portfolios
 - "The flows at Schwab match the pattern in data from the Investment Company Institute, which show prime fund assets decreased by \$18 billion industrywide for the week ending March 15, while total money market fund assets increased by \$121 billion."
- BPS: Os clientes da Schwab estão retirando US\$ 8,8 bilhões dos principais fundos esta semana
 - "Os fundos principais diferem dos fundos do mercado monetário do governo e dos fundos do Tesouro, que cresceram em popularidade desde a crise financeira de 2008 e desde a queda do mercado no início da pandemia em 2020. Os ativos dos fundos principais caíram US\$ 18 bilhões em todo o setor na semana que terminou 15 de março, enquanto os ativos totais dos fundos de ações aumentaram O mercado monetário aumentou US\$ 121 bilhões, segundo dados do Investment Company Institute."
- Trend Fool: <u>Cash pours into US money market funds as investors flee bank turmoil</u>
 - "The funds had more than \$120bn of net inflows in the week to Wednesday, according data from the Investment Company Institute, the largest net weekly inflow since June

2020. The bulk of them poured into money market funds backed by government securities, according to the ICI."

- 产业经济网: 看图:美国货币市场基金单周资金流入规模创2020年4月以来最大
 - "因把资金从更多高风险美国银行取出来的储户寻觅新的资金存放地。投资公司协会(Investment Company Institute)数据显示,截至3月15日当周,约1209.3亿美元流入美国货币市场基金,为2020年4月以来单周最大规模."
- Les Actualites: Les liquidités affluent dans les fonds du marché monétaire américain alors que les investisseurs fuient les turbulences bancaires
 - "Les fonds ont enregistré plus de 120 milliards de dollars d'entrées nettes au cours de la semaine jusqu'à mercredi, selon les données de l'Investment Company Institute, la plus grande entrée nette hebdomadaire depuis juin 2020. La majeure partie d'entre eux a été versée dans des fonds du marché monétaire adossés à des titres d'État, selon le ICI."
- **雪花新闻: 嘉信理**财旗下优质货币基金三天遭赎回88亿美元,全行业遭撤资180亿美元
 - "后者自2008年金融危机以来以及2020年疫情爆发时市场崩溃以来越来越受欢迎。
 根据美国投资公司协会(Investment Company Institute)的数据,截至3月15日当周
 ,全行业优质基金资产减少180亿美元."
- news.sina.com.cn / 新浪新闻: 嘉信理财旗下优质货币基金三天遭赎回88亿美元,全行业遭 撤资180亿美元
 - "后者自2008年金融危机以来以及2020年疫情爆发时市场崩溃以来越来越受欢迎。
 根据美国投资公司协会(Investment Company Institute)的数据,截至3月15日当周
 . 全行业优质基金资产减少180亿美元."
- Noti-Ultimas: Los clientes de Schwab obtienen \$ 8.8 mil millones de Prime Funds esta semana
 - "Los fondos principales difieren de los fondos del mercado monetario del gobierno y del Tesoro, que han ganado popularidad desde la crisis financiera de 2008 y desde la caída del mercado al comienzo de la pandemia en 2020. Los activos de los fondos principales disminuyeron \$ 18 mil millones en toda la industria durante la semana que finalizó el 15 de marzo., mientras que los activos totales de los fondos del mercado monetario aumentaron en \$ 121 mil millones, según datos del Investment Company Institute."
- Teknomers Nouvelles: Les liquidités affluent dans les fonds du marché monétaire américain alors que les investisseurs fuient les turbulences bancaires
 - "Les fonds ont enregistré plus de 120 milliards de dollars d'entrées nettes au cours de la semaine jusqu'à mercredi, selon les données de l'Investment Company Institute, la plus grande entrée nette hebdomadaire depuis juin 2020. La majeure partie d'entre eux a été versée dans des fonds du marché monétaire adossés à des titres d'État, selon le ICI."
- BusinessNews: US money market funds cash in as investors flee bank turmoil
 - "Funds had net inflows of more than \$120 billion in the week to Wednesday, according to data from the Investment Company Institute, the largest weekly net inflows since June 2020. ICI."
- Report Door: <u>Schwab Clients Pull \$8.8 Billion From Prime Funds This Week</u>

- "The flows at Schwab match the pattern in data from the Investment Company Institute, which show prime fund assets decreased by \$18 billion industrywide for the week ending March 15, while total money market fund assets increased by \$121 billion."
- Daily UK News: Cash pours into US money market funds as investors flee bank turmoil
 - "The funds had more than \$120bn of net inflows in the week to Wednesday, according data from the Investment Company Institute, the largest net weekly inflow since June 2020. The bulk of them poured into money market funds backed by government securities, according to the ICI."
- Yahoo! Finance: <u>Cash pours into US money market funds as investors flee bank turmoil</u>
 - "The funds had more than \$120bn of net inflows in the week to Wednesday, according data from the Investment Company Institute, the largest net weekly inflow since June 2020. The bulk of them poured into money market funds backed by government securities, according to the ICI."
- Yahoo! Finance Canada: <u>Schwab Clients Pull \$8.8 Billion From Prime Funds This Week</u>
 - "The flows at Schwab match the pattern in data from the Investment Company Institute, which show prime fund assets decreased by \$18 billion industrywide for the week ending March 15, while total money market fund assets increased by \$121 billion."
- Daily Magazine: <u>Schwab Clients Pull \$8.8 Billion From Prime Funds This Week</u>
 - "The flows at Schwab match the pattern in data from the Investment Company Institute, which show prime fund assets decreased by \$18 billion industrywide for the week ending March 15, while total money market fund assets increased by \$121 billion."
- **界面新闻: 受**银行业动荡影响,美国货币市场基金单周资金流入规模创近3年来最大
 - "原因是在两家大型银行倒闭后,投资者对一些银行存款的安全性感到担忧,并寻觅新的资金存放地。美国投资公司协会(Investment Company Institute)的数据显示,截至3月15日当周,约1209.3亿美元流入美国货币市场基金,为2020年4月以来单周最大规模."
- Bloomberg: Money Market Funds Get Biggest Cash Inflow Since Early 2020
 - "About 120.93 billion poured into US money-market funds in the week of March 15, the largest inflow since April 202 based on data from the Investment Company Institute, as fears about the state of the banking system fueled risk aversion globally and spureed demand for high quality, liquid assets."
- Hacker Noon: Bitcoin Creator is a Pakistani Native: Ivy McLemore, Author of Finding Satoshi
 - "I was appointed to a five-year term as chair of the Investment Company Institute's Public Communications Committee for his strategic counsel on crisis communications for the US mutual fund industry during the 2003–2004 mutual fund scandals."
- citybiz: Franklin Templeton Appoints Dean R. Sackett III As Managing Director
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021."
- BambuUP Prnewswire: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>

- "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds."
- Daily Times Leader: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."

March 15, 2021

- Canadian Insider: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- The Conservative Investor Daily: <u>Morningstar Funds Trust Board of Trustees Elects New</u> Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- 99.5 & 105.9 JAMZ: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- The Clanton Advertiser: Morningstar Funds Trust Board of Trustees Elects New Independent
 <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global

policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."

- The Middle East North Africa Financial Network: <u>Morningstar Funds Trust Board Of Trustees</u> <u>Elects New Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Industry News PRNewswire: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- My Silly Little Gang: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- American Talk PRNewswire: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- The Roanoke-Chowan News-Herald: <u>Morningstar Funds Trust Board of Trustees Elects New</u> Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global

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- News Blaze: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- StreetInsider: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Daily Leader: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Latin Business Today: Morningstar Funds Trust Board of Trustees Elects New Independent
 <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
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- PR Newswire Manhattanweek.com: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
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- Business Class News: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Leader Publications: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- One News Page [Press Releases Only]: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
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- Harlan Enterprise: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Omaha Magazine: <u>Morningstar Funds Trust Board of Trustees Elects New Independent Trustee</u>
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- Run The Money: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Kasi Broadcasting Corporation: <u>Morningstar Funds Trust Board of Trustees Elects New</u> <u>Independent Trustee</u>
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- Bradfordfille Bugle: <u>Morningstar Funds Trust Board of Trustees Elects New Independent Trustee</u>

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- Cordele Dispatch: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Smithfield Times: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Mahalsa.us: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Ticker Technologies: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Jornalwebdigital PR Newswire: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
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- T.U.B Investing PRNewswire: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Hopedale Local Town Pages: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
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Country Legends 1059 - Lifestyle: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
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- WICZ-TV: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- SNNTV.com: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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• 1045 The Dan.com: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee

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- The Podcast Park [Newswire]: <u>Morningstar Funds Trust Board of Trustees Elects New</u> Independent Trustee
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- KJUN-CA: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- US983 Lifestyle: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Panolian: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Murray Journal: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Selma Times-Journal: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Gates County Index: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Greenville Advocate: Morningstar Funds Trust Board of Trustees Elects New Independent
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- ChineseWire: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Bogalusa Daily News: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Coastland Times: Morningstar Funds Trust Board of Trustees Elects New Independent <u>Trustee</u>
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- Tidewater News: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Vicksburg Post: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Claiborne Progress: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- SouthWest Daily News: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- The Oxford Eagle: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Demopolis Times: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>

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- Windsor Weekly: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Andalusia Star-News: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u>
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- The Post Searchlight: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- The Charlotte Gazette: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- The Valley Times-News: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Americus Times-Recorder: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Shelby County Reporter: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- The Suffolk News-Herald: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- American Press: <u>Morningstar Funds Trust Board of Trustees Elects New Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various

- LaGrange Daily News: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Troy Messenger: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- The Ironton Tribune: Morningstar Funds Trust Board of Trustees Elects New Independent
 <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Alabama Now: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Advocate-Messenger: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- The Winchester Sun: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Washington Daily News: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."

• ADVFN: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee

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• Natick Town News: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee

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- Medway & Millis Town News: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various

- Ashland Local Town Pages | Press Releases: <u>Morningstar Funds Trust Board of Trustees Elects</u> <u>New Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Orange Leader: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Draper Journal: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Cottonwood Heights Journal: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- finanzen.net: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Chester County Press | | Press Releases: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- The Best Times: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- The Herriman Journal: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Sugar House Journal: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Lowndes Signal: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."

- West Jordan Journal: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Washington City Paper: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Norwood Town News: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Elizabethton Star: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Times of San Diego: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- JOT / UP: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee

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- Franklin Town News: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Midvale Journal: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Valley Journals: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- IQ Fin: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- WNC Business: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Kenbridge Victoria Dispatch: <u>Morningstar Funds Trust Board of Trustees Elects New</u> Independent Trustee
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- Columbia Business Monthly: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Walnut Creek Magazine: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Yahoo! Finance: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Luverne Journal: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- South Jordan Journal: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Alexander City Outlook: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- India PRNewswire: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Atmore Advance: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Sandy Journal: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- West Valley City Journal: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- Benzinga: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Stanly News & Press: Morningstar Funds Trust Board of Trustees Elects New Independent
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- WFMZ-TV: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- The Farmville Herald: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- The Clemmons Courier: <u>Morningstar Funds Trust Board of Trustees Elects New Independent</u> <u>Trustee</u>
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- MB News: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
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- Davis County News | Press Releases: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
 <u>Independent Trustee</u>
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Norfolk & Wrentham Town News: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
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 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."
- Bluegrass Live: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association representing regulated investment funds. During her 16 years at ICI, she held various

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- Greenville Business Magazine: <u>Morningstar Funds Trust Board of Trustees Elects New</u>
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- O'Dwyer's Newsletter: <u>Sackett Takes Franklin Templeton Post</u>
 - "He had been chief government affairs officer at the Investment Company Institute in a nearly 13-year run."
- Spoke: Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government Affairs | Spoke
 - Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009.
- I3 Investor: What I Think About the Silicon Valley Bank Situation Ray Dalio
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- TMCnet.com: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Camedia FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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- StreetInsider: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Stockwatch: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Metro Latino USA: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- MarketScreener: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Picante Today: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Townhall FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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- Intelligent Value Financial Content: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Decatur Daily Democrat FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III</u> as Managing Director of Government Affairs
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- Starkville Daily News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- RICentral FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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- Mammoth Times FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> Managing Director of Government Affairs
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- The Pilot News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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- The Inyo Register Financial Content: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Dow Theory Letters Financial Content: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Great American Financial Resources- FinancialContent: <u>Franklin Templeton Appoints Dean R.</u> <u>Sackett III as Managing Director of Government Affairs</u>
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- Fat Pitch Financials FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Tamar Securities FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Streetinsider FinancialContent: Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government Affairs
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- Insider Tracking: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Big Spring Herald FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Buffalo News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Saline Courier: Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government Affairs
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- The Kane Republican- Financial Content: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Medicine Hat News Financial Content: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Community Post FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Wapakoneta Daily News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Boston Herald FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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- Value Investing News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Benton Courier Financial Content: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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- The Punxsutawney Spirit FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Evening Leader FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Sweetwater Reporter FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Post & Mail: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Cabling Installation & Maintenance FinancialContent: <u>Franklin Templeton Appoints Dean R.</u> <u>Sackett III as Managing Director of Government Affairs</u>
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- Penticton herald FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Minyanville: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Santa Clara: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Silicon Investor FinancialContent: Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government Affairs
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- The Poteau Daily News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Wedbush Financial Content: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>

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- My Central Oregon FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Ridgway Record FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- The Woonsocket Call FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
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- Franklin Credit Business Services FinancialContent: <u>Franklin Templeton Appoints Dean R.</u> <u>Sackett III as Managing Director of Government Affairs</u>
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- Yahoo! Finance: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- The Newport Daily Express: Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government Affairs
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- AP (Hosted): <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
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- Electric Light & Power Market FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett</u> III as Managing Director of Government Affairs
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- Winslow, Evans & Crocker, Inc. FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett</u> <u>III as Managing Director of Government Affairs</u>
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- Benzinga: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government</u>
 <u>Affairs</u>
 - Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009.
- The Kane Republican FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009.
- Guymon Daily herald: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
 - Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009.
- The Valley City Times Record FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III</u> as Managing Director of Government Affairs
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- The Buffalo News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."

- WRAL FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director</u> of Government Affairs
 - Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009.
- MyMotherLode.com- FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009.
- MALVERN DAILY RECORD FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- The Evening Leader FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Stock Market Chroniclejournal.com: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- The Arizona Republic: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Townhall FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>

- "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- NewsOK FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Spoke FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director</u> of Government Affairs
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Morningstar Magazine: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Starkville Daily News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- The Pilot News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Townhall FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."

- BioOptics World FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- International Business Times FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III</u> <u>as Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- The Sweetwater Reporter FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- The Wapakoneta Daily News FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III</u> as Managing Director of Government Affairs
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Observer Reporter-FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Mill Valley FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services

practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."

- Big Spring Herald FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Townhall FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
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- Workboat Indexes FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- ms.intelvalue FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing</u> <u>Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Malvern Daily Record FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
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- The Inyo Register FinancialContent: <u>Franklin Templeton Appoints Dean R. Sackett III as</u> <u>Managing Director of Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- **DevZum:** Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government <u>Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Business Wire: <u>Franklin Templeton Appoints Dean R. Sackett III as Managing Director of</u> <u>Government Affairs</u>
 - "Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as Chief Government Affairs Officer for nearly 13 years through December 2021. He joined the ICI in 2000 as a lobbyist and headed the financial services practice group before being appointed Chief Government Affairs Officer and Co-Head of Government Affairs in 2009."
- Finadium: <u>SFM Interview: ICI on the opposition to swing pricing/hard close in the US</u>
 - "In November, the US Securities and Exchange Commission (SEC) proposed amendments to "better prepare open-end funds for stressed conditions and to mitigate dilution of shareholders' interests". Among the proposed changes are swing pricing with a hard close, something we've heard from money market funds would represent a completely new regime. We speak with the Investment Company Institute's (ICI's) senior director of Industry and Financial Analysis, Shelly Antoniewicz, and Matt Thornton, associate general counsel, about why there is such strong cross-industry opposition to the move."

March 14, 2023

- FT-Company Announcements: Franklin Templeton Appoints Dean R. Sackett III as Managing Director of Government Affairs
 - "... well-being." Previously, Sackett was with the Investment Company Institute (ICI) for over 20 years, most recently serving as …"
- Financial Planning: Wealth advisors pivot to safeguarding client cash amid bank blowups
 - "... fund that's like cash, as of March 8, according to the Investment Company Institute. Bank stocks snapped back Tuesday after getting ..."
- Millcreek Journal: Morningstar Funds Trust Board of Trustees Elects New Independent Trustee
 - "Previously, Jennifer was counsel and senior policy adviser to the law firm of Ropes & Gray in Washington, DC, advising on a wide variety of regulatory, governance, and market matters. Prior to that, Jennifer was chief counsel of ICI Global, heading the global policy work for the Investment Company Institute - the leading trade association

representing regulated investment funds. During her 16 years at ICI, she held various roles, including associate general counsel for global capital markets policy and associate counsel for international policy."

- Burzovnisvet.cz: Individuální investoři hromadí hotovost v honbě za vyššími výnosy
 - "Podle údajů Investment Company Institute a Federálního rezervního systému se maloobchodní aktiva ve fondech peněžního trhu pohybují blízko rekordů. Tyto fondy, které investují do krátkodobých dluhových cenných papírů včetně dluhopisů a komerčních papírů, spotřebitelé často využívají jako šekové účty k uložení pohotové hotovosti."

March 13, 2023

- **MFWire:** <u>Week In Preview</u>, March 13 March 19
 - "On Sunday, the team at the Investment Company Institute will kick off their 2023 Investment Management Conference."
- Investing.com 香港: <u>不敢存錢了? 投資者迫切尋找"安全區" 手持現金追尋更高回報率</u>
 - "關鍵不是每家銀行都可能失敗。美聯儲的行動可能足以遏制不穩定的存款外流。
 但投資者註定不會滿足於僅僅是生存下去。 Investment Company Institute和美聯儲
 的數據顯示,貨幣市場基金中的零售資產徘徊在接近紀錄高位的水平."
- **搜狐新闻: 不敢存**钱了? 投资者迫切寻找"安全区" 手持现金追寻更高回报率
 - "关键不是每家银行都可能失败。美联储的行动可能足以遏制不稳定的存款外流。
 但投资者注定不会满足于仅仅是生存下去。 Investment Company Institute和美联储
 的数据显示,货币市场基金中的零售资产徘徊在接近纪录高位的水平."
- Pensions & Investments: <u>New SEC proposal could hurt retirement savers, industry leaders say</u>
 - o "The Investment Company Institute, a Washington-based trade association."
- **星岛环球网: 韭菜必**读 | 经济学人:美联储如何让银行业的存款消失
 - "随着硅谷银行的破产,这些基金上周吸引了1210亿美元的资金流入。根据美国投资公司协会(Investment Company Institute)的数据,截至3月,它们拥有5.3兆美元的资产,比一年前的5.1兆美元增加了."
- Financial Advisor IQ: Lawmakers Slam SEC's Mutual Fund Swing Pricing, Hard-Close Proposals
 - "The letter echoes arguments put forward earlier by opponents of the SEC's proposal, including Investment Company Institute as well as the Consumer Federation of America, who have likewise argued that the changes would favor large Wall Street firms over retirement savers and require a massive overhaul to the manner in which 401(k) participants' transactions are processed."

March 11, 2023

- Policy Commons: The Heterogeneous Effects of U.S. Monetary Policy on Non-Bank Finance
 - "Using flow of funds and high frequency data from the Investment Company Institute, we study the effects of monetary policy shocks on the size of non-bank assets as well as on flows into long-term mutual funds and returns on their assets."

March 9, 2023

- United States Chamber of Commerce: U.S. Chamber Leads Coalition Letter on Remote
 Notarization Proposed Rulemaking (RIN 1545-BQ50)
 - "We appreciate the IRS' practical approach to this issue that protects plan participants and beneficiaries, but also allows flexibility to plan sponsors, participants and spouses. We look forward to working with the IRS on this issue. Sincerely, Investment Company Institute."
- Lexology: Industry Requests More Time to Review SEC's Proposed Expansion of the IA Custody
 <u>Rule</u>
 - "Bankers of America, Investment Adviser Association, Investment Company Institute, LSTA, Managed Funds Association, Securities Industry."

<u>March 8, 2023</u>

- The Bond Buyer: <u>Munis little changed amid billion-dollar pricings</u>
 - "Outflows lessened, with the Investment Company Institute reporting investors pulled \$344 million from mutual funds."
- POLITICO: Miller signs 3 more
 - "Kristin Solheim is now a government affairs officer at the Investment Company Institute. She previously was director of federal government affairs at Citi."
- POLITICO: <u>Playbook: Dems fret about a No Labels spoiler ticket</u>
 - "Kristin Solheim is now a government affairs officer at the Investment Company Institute. She previously was director of federal government affairs at Citi."

March 6, 2023

- MFWire: <u>Week In Preview</u>, March 6 March 12
 - "On Friday, starting at 10am eastern, the team at the Investment Company Institute (ICI) will continue their Financial Innovation series with a webinar entitled, "What to Expect from the 118th Congress."
- ThinkAdvisor: Industry Groups Press SEC to Extend Custody Rule Comment Period
 - "The 12 groups which include the Securities Industry and Financial Markets Association, the Investment Adviser Association and the Investment Company Institute — stated in a letter that the SEC plan is "broad based, complex, and technical, proposing changes that will drastically and permanently alter the custody business model and the prevailing market for custody services."

March 4, 2023

- 聯合理財網: 散戶買股興趣淡了! 沒螞蟻雄兵 美股恐脆弱難守
 - "高收益的儲蓄帳戶、貨幣市場基金和短期政府債券等超安全工具,提供過去十年 大部分時間未曾見過的誘人收益。 根據Investment Company Institute, 美國零售貨
 幣市場基金的總資產上周創新高。截至周三,零售貨幣市場基金的資產規模自年初 以來增加大約1."

- Targeted News Service (Print Edition): Independent Community Bankers Issues Letter On Safeguarding Advisory Client Assets Proposed Rule
 - "Bankers of America, Investment Adviser Association, Investment Company Institute, LSTA, Managed Funds Association, and the Securities Industry."

March 3, 2023

- Financial Planning: <u>Ask an advisor: Am I too rich for a Roth IRA?</u>
 - "These accounts are popular. One in five Americans 27.3 million households owned a Roth IRA in 2021, according to the Investment Company Institute, a lobbying group for investment companies. In total, Americans have about \$1.3 trillion saved up in these plans."
- Leagle: <u>STENGL v. L3Harris TECHNOLOGIES, INC.</u>
 - "Plaintiff provides a snapshot comparison of several of the 2021 expense ratios for some Plan Funds chosen by the Defendant Investment Committee and compares them to an Investment Company Institute study³ of both median and average expense ratios for similarly styled defined contribution ERISA funds."
- Targeted News Service (Print Edition): <u>SEC Issues Open Meeting Agenda, March 2</u>
 - "Senior Director, Industry and Financial Analysis, Investment Company Institute, ICI Comment Letter, Presentation* Yiming Ma, PhD."

March 2, 2023

- WealthInsider Make fast money with online business & Financial news sites: <u>The 7 Most</u> <u>Popular IRA Investments</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- **OLTNEWS:** The 7 Most Popular IRA Investments Today Money Talks News
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- Money Talks News: <u>The 7 Most Popular IRA Investments</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- MSN Singapore: The 7 Most Popular IRA Investments
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- MSN Canada: <u>The 7 Most Popular IRA Investments</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- ReportWire: <u>The 7 Most Popular IRA Investments Today</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- MSN.com: <u>Should you draw from from your 401(k) and delay claiming Social Security benefits?</u> <u>Here's what you need to know before you decide</u>

- "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- Investing.com: Fisher Investments España examina el concepto de capitulación
 - "Si bien la capitulación solo es reconocible retrospectivamente, Fisher Investments España cree que suelen acompañarla algunas señales. La primera es una gran salida de dinero de los fondos de inversión, lo cual puede indicar que los inversores la están abandonando en masa. Una manera de conocer esta información es a través del Instituto de Sociedades de Inversión de Estados Unidos (Investment Company Institute, por su nombre en inglés) La segunda señal es que los inversores mantengan grandes saldos en efectivo, ya que puede indicar un amplio desplazamiento a los valores refugio antes mencionados."

March 1, 2023

- NetEase News / 网易新闻: 美联储加息颠覆市场 "现金" 跑赢60/40 投资策略!
 - "最近的市场抛售进一步增强了投资者持有现金的意愿,除了6个月期的美债这种"现金",根据Investment Company Institute的数据,当前货币市场账户中的现金总额 达到了创纪录的4.8万亿美元."
- BusinessNews: Munis little changed to start March, UST weak
 - "Outflows returned with the Investment Company Institute reporting investors pulled \$1.148 billion out of mutual funds in the week ended February 22, compared with inflows of \$931 million the previous week."
- Breaking U.S News: <u>Nashville Nears Public Stadium Deal with NFL Team Owners</u>
 - "Outflows returned with the Investment Company Institute reporting investors pulled \$1.148 billion out of mutual funds in the week ended February 22, compared with inflows of \$931 million the previous week."
- JD Supra: Investment Management Update February 2023
 - "The court entered summary judgment in favor of Saba and against the trustees and the Funds on Saba's claim that the Control Share Amendment violated Section 18(i) of the Investment Company Act of 1940 (1940 Act) and must be rescinded."
- The Bond Buyer: <u>Munis little changed to start March, USTs weaker</u>
 - "Outflows returned with the Investment Company Institute reporting investors pulled \$1.148 billion out of mutual funds in the week ended February 22, compared with inflows of \$931 million the previous week."
- Yahoo! Finance: IRA vs. 401(k): Which one is better?
 - "Americans have several choices when it comes to saving for retirement. Two of the most popular options are a 401(k) plan and an individual retirement account (IRA). Assets in 401(k) plans totaled \$6.6 trillion as of year-end 2022, according to the Investment Company Institute (ICI). Meanwhile, IRAs had a massive \$11.5 trillion balance in the same period, says ICI."
- JD Supra: Increased Visibility Into Fund Proxy Voting: SEC Adopts Controversial Requirements

- "The requirements, although highly technical, raise substantive issues that caused Republican Commissioners Hester Peirce and Mark Uyeda to dissent. The Investment Company Institute supported many, but not all, of the requirements."
- Four Corners News-Sun: Why Now Is the Time to Take a Second Look at Active Stock Investing
 - "Passively managed funds also cost less than their active counterparts. The average expense ratio of an actively traded equity mutual fund was 0.68% in 2021, according to the Investment Company Institute. Meanwhile, the average expense ratios of equity index funds and equity ETFs were just 0.06 and 0.16%, respectively."
- Kentucky Today: Why Now Is the Time to Take a Second Look at Active Stock Investing
 - "Passively managed funds also cost less than their active counterparts. The average expense ratio of an actively traded equity mutual fund was 0.68% in 2021, according to the Investment Company Institute. Meanwhile, the average expense ratios of equity index funds and equity ETFs were just 0.06 and 0.16%, respectively."
- Country Legends 1059 Lifestyle: <u>Why Now Is the Time to Take a Second Look at Active Stock</u> <u>Investing</u>
 - "Passively managed funds also cost less than their active counterparts. The average expense ratio of an actively traded equity mutual fund was 0.68% in 2021, according to the Investment Company Institute. Meanwhile, the average expense ratios of equity index funds and equity ETFs were just 0.06 and 0.16%, respectively."
- WCNN-AM: Why Now Is the Time to Take a Second Look at Active Stock Investing
 - "Passively managed funds also cost less than their active counterparts. The average expense ratio of an actively traded equity mutual fund was 0.68% in 2021, according to the Investment Company Institute. Meanwhile, the average expense ratios of equity index funds and equity ETFs were just 0.06 and 0.16%, respectively."
- 1045 The Dan.com: Why Now Is the Time to Take a Second Look at Active Stock Investing
 - "Passively managed funds also cost less than their active counterparts. The average expense ratio of an actively traded equity mutual fund was 0.68% in 2021, according to the Investment Company Institute. Meanwhile, the average expense ratios of equity index funds and equity ETFs were just 0.06 and 0.16%, respectively."
- SmartAsset: Why Now Is the Time to Take a Second Look at Active Stock Investing
 - "Passively managed funds also cost less than their active counterparts. The average expense ratio of an actively traded equity mutual fund was 0.68% in 2021, according to the Investment Company Institute. Meanwhile, the average expense ratios of equity index funds and equity ETFs were just 0.06 and 0.16%, respectively."
- The Conservative Investor Daily: <u>Why Now Is the Time to Take a Second Look at Active Stock</u> Investing
 - "Passively managed funds also cost less than their active counterparts. The average expense ratio of an actively traded equity mutual fund was 0.68% in 2021, according to the Investment Company Institute. Meanwhile, the average expense ratios of equity index funds and equity ETFs were just 0.06 and 0.16%, respectively."
- AOL News: <u>Why Now Is the Time to Take a Second Look at Active Stock Investing</u>
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- **楠木轩: 美**联储加息颠覆市场 "现金" **跑赢60/40投**资策略!
 - "最近的市场抛售进一步增强了投资者持有现金的意愿,除了6个月期的美债这种"现金",根据Investment Company Institute的数据,当前货币市场账户中的现金总额达到了创纪录的4.8万亿美元."
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 - "最近的市场抛售进一步增强了投资者持有现金的意愿,除了6个月期的美债这种"现金",根据Investment Company Institute的数据,当前货币市场账户中的现金总额 达到了创纪录的4.8万亿美元."
- 金十数据:美联储加息颠覆市场 "现金"跑赢60/40投资策略!
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 - "最近的市场抛售进一步增强了投资者持有现金的意愿,除了6个月期的美债这种"现金",根据Investment Company Institute的数据,当前货币市场账户中的现金总额 达到了创纪录的4.8万亿美元."
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- 搜狐新闻:美联储加息颠覆市场 "现金"跑赢60/40投资策略!

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- News 7F: <u>The SEC recently proposed new rules that could negatively impact millions of</u> <u>retirement savers – here's what they are and how to keep your plan on track</u>
 - "Critics, however, believe the SEC's proposals are "unfeasible and expensive" and they could make it "more difficult for families to meet their financial goals," according to Eric Pan, owner President and CEO of the Investment Company Institute (ICI)."

February 28, 2023

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 - "在股市的动荡不安中,越来越多的投资者开始践行"现金为王"的避险策略,疯狂
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- Lexology: Investment Management Update- February 2023
 - "A December 23, 2022, comment letter from the Investment Company Institute encapsulates what appears to be the basic objection."
- Connect CRE: <u>Cadre Introduces Tool to Bring IRA Investors into Commercial Real Estate</u>
 - "The introduction follows a historically challenging 2022 for IRA investors. According to the Investment Company Institute, U.S. retirement market assets fell more than 18% and lost \$7.1 trillion between the first and third quarters."
- Financial Planning: Milken program prepares students from HBCUs for careers in finance
 - "While minorities make up 30.5% of the asset management industry's workforce, Black Americans comprise only 6.5% of the industry, according to the Investment Company Institute."
- Bitcoinethereumnews: <u>SEC baru-baru ini mengusulkan aturan baru yang dapat berdampak</u> <u>negatif bagi jutaan penabung pensiun - inilah aturannya dan bagaimana menjaga rencana Anda</u> <u>tetap pada jalurnya</u>
 - "Namun, para kritikus percaya proposal SEC "tidak dapat dijalankan dan mahal" dan mereka dapat mempersulit "keluarga untuk mencapai tujuan keuangan mereka," menurut Eric Pan, presiden dan CEO dari Investment Company Institute (ICI)."
- **Bitcoinethereumnews:** <u>The SEC recently proposed new rules that could negatively impact</u> <u>millions of retirement savers — here's what they are and how to keep your plans on track</u>
 - "However, critics believe the SEC's proposals are "unworkable and costly" and they could make it "harder for families to achieve their financial goals," according to Eric Pan, president and CEO of the Investment Company Institute (ICI)."
- Bitcoinethereumnews: La SEC ha recentemente proposto nuove regole che potrebbero avere un impatto negativo su milioni di pensionati: ecco cosa sono e come mantenere i tuoi piani in carreggiata
 - "Tuttavia, i critici ritengono che le proposte della SEC siano "impraticabili e costose" e potrebbero rendere "più difficile per le famiglie raggiungere i propri obiettivi finanziari", secondo Eric Pan, presidente e CEO dell'Investment Company Institute (ICI)."
- **TMCnet.com:** Investors Add Commercial Real Estate to Retirement Portfolios After Volatile Year for Traditional Strategies
 - "Cadre's new product provides a solution for IRA investors who experienced a historically challenging year in 2022. According to the Investment Company Institute, U.S. retirement market assets fell more than 18% and lost ~\$7.1 trillion between Q1 and

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- The Galveston County Daily News: <u>Investors Add Commercial Real Estate to Retirement</u> <u>Portfolios After Volatile Year for Traditional Strategies</u>
 - "Cadre's new product provides a solution for IRA investors who experienced a historically challenging year in 2022. According to the Investment Company Institute, U.S. retirement market assets fell more than 18% and lost ~\$7.1 trillion between Q1 and Q3 2022.² IRAs accounted for the majority of retirement assets over this period, holding over \$11 trillion assets with the majority allocated to equity funds."
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- **Big Spring Herald FinancialContent:** <u>Investors Add Commercial Real Estate to Retirement</u> <u>Portfolios After Volatile Year for Traditional Strategies</u>
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- BioOptics World FinancialContent: <u>Investors Add Commercial Real Estate to Retirement</u>
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- The Decatur Daily Democrat FinancialContent: <u>Investors Add Commercial Real Estate to</u> <u>Retirement Portfolios After Volatile Year for Traditional Strategies</u>
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- Daily Penny Alerts FinancialContent: <u>Investors Add Commercial Real Estate to Retirement</u>
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- International Business Times FinancialContent: <u>Investors Add Commercial Real Estate to</u> <u>Retirement Portfolios After Volatile Year for Traditional Strategies</u>
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- Benton Courier Financial Content: <u>Investors Add Commercial Real Estate to Retirement</u>
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- Fat Pitch Financials FinancialContent: Investors Add Commercial Real Estate to Retirement Portfolios After Volatile Year for Traditional Strategies
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- Silicon Investor FinancialContent: <u>Investors Add Commercial Real Estate to Retirement</u> Portfolios After Volatile Year for Traditional Strategies
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- The Evening Leader FinancialContent: <u>Investors Add Commercial Real Estate to Retirement</u> <u>Portfolios After Volatile Year for Traditional Strategies</u>
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- Wedbush Financial Content: <u>Investors Add Commercial Real Estate to Retirement Portfolios</u> <u>After Volatile Year for Traditional Strategies</u>
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- Cabling Installation & Maintenance FinancialContent: <u>Investors Add Commercial Real Estate to</u> <u>Retirement Portfolios After Volatile Year for Traditional Strategies</u>
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- Intelligent Value Financial Content: <u>Investors Add Commercial Real Estate to Retirement</u>
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- Medicine Hat News Financial Content: <u>Investors Add Commercial Real Estate to Retirement</u> <u>Portfolios After Volatile Year for Traditional Strategies</u>
 - "Cadre's new product provides a solution for IRA investors who experienced a historically challenging year in 2022. According to the Investment Company Institute, U.S. retirement market assets fell more than 18% and lost ~\$7.1 trillion between Q1 and Q3 2022.² IRAs accounted for the majority of retirement assets over this period, holding over \$11 trillion assets with the majority allocated to equity funds."
- The Antlers American Financial Content: Investors Add Commercial Real Estate to Retirement Portfolios After Volatile Year for Traditional Strategies
 - "Cadre's new product provides a solution for IRA investors who experienced a historically challenging year in 2022. According to the Investment Company Institute, U.S. retirement market assets fell more than 18% and lost ~\$7.1 trillion between Q1 and Q3 2022.² IRAs accounted for the majority of retirement assets over this period, holding over \$11 trillion assets with the majority allocated to equity funds."
- The Sweetwater Reporter FinancialContent: Investors Add Commercial Real Estate to <u>Retirement Portfolios After Volatile Year for Traditional Strategies</u>

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- The Valley City Times Record FinancialContent: Investors Add Commercial Real Estate to Retirement Portfolios After Volatile Year for Traditional Strategies
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- MyMotherLode.com- FinancialContent: <u>Investors Add Commercial Real Estate to Retirement</u> <u>Portfolios After Volatile Year for Traditional Strategies</u>
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- Deer Park Tribune FinancialContent: <u>Investors Add Commercial Real Estate to Retirement</u>
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- The Pilot News FinancialContent: Investors Add Commercial Real Estate to Retirement Portfolios After Volatile Year for Traditional Strategies
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- The Buffalo News FinancialContent: Investors Add Commercial Real Estate to Retirement Portfolios After Volatile Year for Traditional Strategies
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- Business Wire: Investors Add Commercial Real Estate to Retirement Portfolios After Volatile Year for Traditional Strategies
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- The Conservative Investor Daily: <u>'Unworkable and costly': The SEC recently proposed new rules</u> <u>that could negatively impact millions of retirement savers — here's what they are and how to</u> <u>keep your plans on track</u>
 - "However, critics believe the SEC's proposals are "unworkable and costly" and they could make it "harder for families to achieve their financial goals," according to Eric Pan, president and CEO of the Investment Company Institute (ICI)."

- AOL News: <u>| Want to Invest in Index Funds. Should I Go With a Passively Managed One?</u>
 - "Index funds have become some of the most popular fund investments. The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds. That's up from under 20% of a smaller total in 2010. Those kinds of numbers make index fund investing more than worthy of a look. Also, American ETFs that are index trackers have now exceeded index mutual funds."
- Yahoo! Finance: I Want to Invest in Index Funds. Should I Go With a Passively Managed One?
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- MSN.com: 'Unworkable and costly': The SEC recently proposed new rules that could negatively impact millions of retirement savers — here's what they are and how to keep your plans on track
 - "However, critics believe the SEC's proposals are "unworkable and costly" and they could make it "harder for families to achieve their financial goals," according to Eric Pan, president and CEO of the Investment Company Institute (ICI)."
- Yahoo! Finance: <u>'Unworkable and costly': The SEC recently proposed new rules that could</u> <u>negatively impact millions of retirement savers — here's what they are and how to keep your</u> <u>plans on track</u>
 - "However, critics believe the SEC's proposals are "unworkable and costly" and they could make it "harder for families to achieve their financial goals," according to Eric Pan, president and CEO of the Investment Company Institute (ICI)."
- Analist.be: Fisher Investments België neemt capitulatie onder de loep
 - "Hoewel capitulatie pas achteraf als dusdanig herkend wordt, denkt Fisher Investments België dat ze met enkele typische signalen gepaard gaat. Ten eerste kan een verhoogde uitstroom van aandelenfondsen erop wijzen dat beleggers massaal op de vlucht slaan. Deze zijn te vinden in het Investment Company Institute, een Amerikaanse vereniging van verschillende fondsen."
- 华盛通: 巨鳄之战!贝莱德与对冲基金巨头争夺基金控制权
 - "贝莱德等资产管理公司将失去对代理攻击的主要防御之一。投资公司研究所(Investment Company Institute)副总法律顾问Kenneth Fang表示:"如果这些案件的 结果是错误的."
- 华盛通:美国高利率环境下怪象:60/40经典投资组合却赢不过简单买债
 - "在股市的动荡不安中,越来越多的投资者开始践行"现金为王"的避险策略,疯狂
 囤积现金。根据美国投资公司协会(Investment Company Institute)近日公布的数据,目前货币市场账户中的现金总额已经达到创纪录的4.8万亿美元."
- 华盛通:巴克莱:最安全货币基金还将吸金1.5万亿美元

- "同时诱人的利率吸引着投资者,所有货币市场基金的资金量上月攀升至新高。根据美国投资公司协会(Investment Company Institute, ICI)的数据,它们的现金储备在三周内增加了约3040亿美元,截至3月29日,总资产达到5.2万亿美元."
- **华盛通:两个月后又是**场大劫?大量美国存款恐"刚脱虎口、又入狼穴"......
 - "可能也并非真的像表面看上去那么"安全"……货币市场基金目前有多火? 根据
 Investment Company Institute的数据显示,截至4月5日当周,大约有491亿美元资金
 流入了美国货币市场基金."
- **华盛通:美**联储加息颠覆市场 · "现金" 跑赢60/40 投资策略!
 - 。 "最近的市场抛售进一步增强了投资者持有现金的意愿,除了6个月期的美债这种"现金",根据Investment Company Institute的数据,当前货币市场账户中的现金总额达到了创纪录的4.8万亿美元."
- **华盛通:海**啸将至!华尔街迎接万亿美元发债潮银行业首当其冲"先跌为敬"
 - 。"这些担忧可能被夸大了。根据美联储此前公布的数据·美国银行业今年迄今已流 失近8500亿美元存款。此外·根据Investment Company Institute的数据,美国货币 市场基金的资产规模增加了约6850亿美元·总资产规模达到了史无前例的5.42万亿 美元."
- 华盛通:如何看待降息后的人民币汇率?
 - "在货币市场基金保持高息的背景下,美国货币市场基金规模的快速扩张。据
 Investment Company Institute数据显示,截至2023年6月21日,美国货币市场基金净资产总额达5.43万亿美元,较年初2月8日读数增长13."
- Share Cafe: <u>Could the Year Ahead Defy the Fed?</u>
 - "Towards the end of December, the US Emerging Portfolio Fund Research (EPFR) reported outflows of -US\$41.9b from equities in one week¹ the highest ever recorded. Cash levels are near all-time highs."
- Morningstar Magazine: <u>2 Ways to Avoid Big Portfolio Mistakes</u>
 - "As a result, investors often struggle with putting investment decisions into practice. Many people accumulate holdings over time, and the percentage allocated to each one may or may not be a good fit for their time horizon and investment goals. Indeed, while most investors need to invest for long-term goals such as retirement, data on redemption rates from the Investment Company Institute suggests the average holding period for mutual funds is relatively short (between four and five years)."

February 27, 2023

• 第一黄金网: 全球首富换人身家飙升至13000亿!33万亿资金紧急避险

- "悲观情绪正在弥漫,越来越多的投资者开始疯狂囤积现金,选择"现金为王"的避险策略。据美国投资公司协会(Investment Company Institute)的最新数据显示,过去一周内,美国散户投资者加仓货币市场基金99亿美元."
- El Confidencial: Los inversores se preparan para un repunte del miedo en los mercados
 - "Monetario rondan máximos históricos, según datos del Investment Company Institute y de la Reserva Federal. Dado el escaso atractivo."
- 指南针行情网:全球首富换人身家飙升至13000亿!33万亿资金紧急避险
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- 中华财富网:<u>加入日期:2023-2-289:58:59</u>
 - "悲观情绪正在弥漫,越来越多的投资者开始疯狂囤积现金,选择"现金为王"的避险策略。据美国投资公司协会(Investment Company Institute)的最新数据显示,过去一周内,美国散户投资者加仓货币市场基金 99亿美元."
- Plan Sponsor: CITs and Lower-Cost Funds Drive Down 401(k) Plan Fees
 - "The 401k Averages Book data is backed up by other industry research. The expense ratios that 401(k) plan participants incur for investing in mutual funds—the most popular investment vehicle—have declined substantially since 2000, according to the most recent research from the Investment Company Institute. In 2000, 401(k) plan participants incurred an average expense ratio of 0.77% for investing in equity mutual funds. By 2021, that figure had fallen to 0.36%, a 53% decline."
- 斗牛财经: 军火巨头罕见扩张, 日本买400枚战斧!33万亿资金紧急避险
 - 。 "悲观情绪正在弥漫·越来越多的投资者开始疯狂囤积现金·选择"现金为王"的避险策略。 据美国投资公司协会(Investment Company Institute)的最新数据显示· 过去一周内·美国散户投资者加仓货币市场基金99亿美元."
- 巴中在线:世界新资讯:全球首富换人身家飙升至13000亿!33万亿资金紧急避险
 - "悲观情绪正在弥漫,越来越多的投资者开始疯狂囤积现金,选择"现金为王"的避险策略。据美国投资公司协会(Investment Company Institute)的最新数据显示,过
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- news.sina.com.cn / 新浪新闻: 全球首富换人 身家飙升至13000亿 ! 33万亿资金紧急避险
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- NetEase News / 网易新闻: <u>刚刚!全球首富换人,身家飙升至13000亿!军火巨头罕见扩张</u>,日本狂买400枚"战斧"!33万亿资金紧急避险
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- 腾讯网: <u>刚刚!全球首富换人,身家飙升至13000亿!军火巨头罕见扩张,日本狂买400枚"</u> 战斧"!33万亿资金紧急避险
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- 参考经济网: 焦点消息!全球首富换人,马斯克身家飙至13000亿!军火巨头扩张,日本狂 买400枚"战斧"
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- IFENG.COM / 凤凰網: 全球首富换人,马斯克身家飙至13000亿! 军火巨头扩张,日本狂买 400枚"战斧"
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- 今日头条: <u>刚刚!全球首富换人,身家飙升至13000亿!军火巨头罕见扩张,日本狂买400</u>
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- 东方财富网: 全球首富换人 身家飙升至13000亿!33万亿资金紧急避险
 - "悲观情绪正在弥漫,越来越多的投资者开始疯狂囤积现金,选择"现金为王"的避险策略。据美国投资公司协会(Investment Company Institute)的最新数据显示,过去一周内,美国散户投资者加仓货币市场基金 99亿美元."
- 财金网: <u>刚刚!全球首富换人,身家飙升至13000亿!军火巨头罕见扩张,日本狂买400枚</u>"
 战斧"!33万亿资金紧急避险
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- 百家号: <u>刚刚!全球首富换人,身家飙升至13000亿!军火巨头罕见扩张,日本狂买400枚"</u> 战斧"!33万亿资金紧急避险
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- 中方信富: <u>刚刚!全球首富换人,身家飙升至13000亿!军火巨头罕见扩张,日本狂买400</u>
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- The Conservative Investor Daily: 401(k) Plan Fees Continue Decline on CITs, Lower-Cost Funds
 - "The 401k Averages Book data is backed up by other industry research. The expense ratios that 401(k) plan participants incur for investing in mutual funds—the most popular investment vehicle—have declined substantially since 2000, according to the most recent research from the Investment Company Institute. In 2000, 401(k) plan participants incurred an average expense ratio of 0.77% for investing in equity mutual funds. By 2021, that figure had fallen to 0.36%, a 53% decline."
- Lexology: ICI Urges Collaboration with Stakeholders on FinCEN BOI Rulemaking
 - "to beneficial ownership information ("BOI"), the Investment Company Institute ("ICI")."
- ThinkAdvisor: Ed Slott: Advisors Are Still Confused About IRAs
 - "While a recent Investment Company Institute survey indicates that contributions to IRAs are low — likely because IRA rules are "complicated advisors are also confused about the rules, according to IRA and tax expert Ed Slott of Ed Slott and Co."

- JD Supra: <u>New SEC Rules and Amendments Shorten the Standard Securities Transaction</u> <u>Settlement Cycle to T+1</u>
 - "Broker-dealers, investment advisers, CMSPs, and investors will need to comply with the new requirements beginning May 28, 2024. Certain industry organizations (e.g., SIFMA and the Investment Company Institute) and one of the SEC Commissioners, while supporting the move to T+1, believe that the compliance date may be overly ambitious and contend that it should be deferred to September 2024."
- **MFWire:** Week In Preview: February 27 March 5
 - "Today, starting at 2pm eastern, the team at the Investment Company Institute (ICI) will host a webinar, entitled "SECURE 2.0 Act- How It Impacts You and the Retirement Savers You Serve."
- 腾讯网: "现金为王"回归?资深策略师罗列四大理由"劝退"过度囤积
 - "然而,投资者仍有理由对将大部分资金投入该资产类别的策略保持谨慎。根据 Investment Company Institute的数据,当前货币市场账户中的现金总额达到了创纪 录的4.8万亿美元."
- NetEase News / 网易新闻: "现金为王"回归? 资深策略师罗列四大理由"劝退" 过度囤积
 - "然而,投资者仍有理由对将大部分资金投入该资产类别的策略保持谨慎。根据 Investment Company Institute的数据,当前货币市场账户中的现金总额达到了创纪 录的4.8万亿美元."
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- 搜狐新闻: "现金为王"回归?资深策略师罗列四大理由"劝退"过度囤积
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- 指南针行情网:投资者猛囤现金!货币市场现金量创历史新高顶级策略师发警告
 - "现金吸引力增强,不再是垃圾,但投资者有理由对把大部分资金投入现金的策略
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 目前货币市场账户中的现金总额已经达到创纪录的4.8万亿美元."
- 第一黄金网:投资者猛囤现金!货币市场现金量创历史新高顶级策略师发警告

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- Accounting Today: In a year of big losses, here's why 401(k) balances fared better than IRAs
 - "In mid-2022, IRA assets were 11 percent of all household financial assets, up from 8 percent of assets two decades ago and 5 percent three decades ago. 2 In mid-2022according to the Investment Company Institute, 55.0 million US households, or 41.9 percent, reported that they owned IRAs."
- 东方财富网: 【期市收评】商品期货多数下跌近30亿资金流出铁矿、螺纹钢主力合约
 - "近期人民币的弱势并不令人感到惊讶。(第一财经)【市场情绪】根据美国投资公司协会(Investment Company Institute)的数据,目前货币市场账户中的现金总额 已经达到创纪录的4.8万亿美元."
- Zaker: 投资者猛回现金!货币市场现金量创历史新高顶级策略师发警告
 - "不再是垃圾,但投资者有理由对把大部分资金投入现金的策略或操作保持谨慎。
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 户中的现金总额已经达到创纪录的 4.8 万亿美元."
- news.sina.com.cn / 新浪新闻: "现金为王"回归?资深策略师罗列四大理由"劝退"过度囤积
 - "然而,投资者仍有理由对将大部分资金投入该资产类别的策略保持谨慎。根据
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February 26, 2023

- BusinessNews: Equity is a better long-term bet, says strategist
 - "Overall, retail investors held \$4.8 trillion in cash overall, according to the Investment Company Institute, with retail investors adding \$9.9 billion to their money market funds in the past week, bringing the total held in those accounts to \$1.79 trillion."
- The Conservative Investor Daily: <u>Where's the bull market? Stock-market investors aren't buying</u> it.
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover."
- Financial Planning: In a year of big losses, here's why 401(k) balances fared better than IRAs

- "In mid-2022, IRA assets were 11 percent of all household financial assets, up from 8 percent of assets two decades ago and 5 percent three decades ago. 2 In mid-2022according to the Investment Company Institute, 55.0 million US households, or 41.9 percent, reported that they owned IRAs."
- 中财网:投资者猛囤现金!货币市场现金量创历史新高顶级策略师发警告
 - "现金吸引力增强·不再是垃圾·但投资者有理由对把大部分资金投入现金的策略
 或操作保持谨慎。根据美国投资公司协会(Investment Company Institute)的数据,
 目前货币市场账户中的现金总额已经达到创纪录的4.8万亿美元."
- 英为财情Investing.com: 投资者猛囤现金!货币市场现金量创历史新高 顶级策略师发警告
 - "不再是垃圾,但投资者有理由对把大部分资金投入现金的策略或操作保持谨慎。
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- Hexun.com / 和讯网: 投资者猛囤现金!货币市场现金量创历史新高顶级策略师发警告
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 户中的现金总额已经达到创纪录的4.8万亿美元."
- 参考经济网: 4.8万亿美元!美国货币市场现金量创历史新高,顶级策略师发出警告
 - "不再是垃圾,但投资者有理由对把大部分资金投入现金的策略或操作保持谨慎。
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- 云掌财经:投资者猛囤现金!货币市场现金量创历史新高顶级策略师发警告
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- NetEase News / 网易新闻: 投资者猛囤现金!货币市场现金量创历史新高顶级策略师发警
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 中的现金总额已经达到创纪录的4.8万亿美元."
- IFENG.COM / 凤凰網: 4.8万亿美元 ! 美国货币市场现金量创历史新高,顶级策略师发出警告
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- 大风号: 投资者猛囤现金!货币市场现金量创历史新高 顶级策略师发警告
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- CLS: 投资者猛囤现金!货币市场现金量创历史新高 顶级策略师发警告
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- **企业时报网:投**资者猛囤现金!货币市场现金量创历史新高顶级策略师发警告
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 ,目前货币市场账户中的现金总额已经达到创纪录的4.8万亿美元."
- ExBulletin: Stocks are the best long-term bet, says strategist
 - "There is a record \$4.8 trillion in cash being held in money market accounts overall, with retail investors alone adding \$9.9 billion to their money market funds over the past week to bring the total held in those accounts to 1 \$.79 trillion, according to the Investment Company Institute."

- BusinessNews: Here are 4 reasons to be careful holding cash even as the stock market rally fizzles and bond yields rise
 - "There is a record \$4.8 trillion in cash being held in money market accounts overall, with retail investors alone adding \$9.9 billion to their money market funds over the past week to bring the total held in those accounts to 1 \$.79 trillion, according to the Investment Company Institute."
- Crast.net: <u>Here are 4 reasons to be careful holding cash even as the stock market rally fizzles and</u> <u>bond yields rise</u>
 - "Overall, retail investors held \$4.8 trillion in cash overall, according to the Investment Company Institute, with retail investors adding \$9.9 billion to their money market funds in the past week, bringing the total held in those accounts to \$1.79 trillion."
- The Conservative Investor Daily: <u>Here are 4 reasons to be wary of holding cash even as the stock</u> market rally breaks down and bond yields surge
 - "Overall, retail investors held \$4.8 trillion in cash overall, according to the Investment Company Institute, with retail investors adding \$9.9 billion to their money market funds in the past week, bringing the total held in those accounts to \$1.79 trillion."
- Burzovnisvet.cz: Investoři se připravují na nárůst volatility na trhu
 - "Se pohybují kolem rekordních hodnot, jak ukazují údaje Investment Company Institute a Federálního rezervního systému."
- Verified News Explorer Network: <u>Where's the bull market? Stock-market investors aren't buying</u>
 - <u>it.</u>
- "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover about 98% of all funds. The chart shows rolling three-month averages, to smooth out short-term variations from month to month and show the broader trend. And the picture is pretty clear."
- MSN.com: Where's the bull market? Stock-market investors aren't buying it.
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover about 98% of all funds."
- OLTNEWS: <u>Stocks vs. cash: Stocks are the best long-term bet, strategist says Markets Insider</u>
 - "Overall, retail investors held \$4.8 trillion in cash overall, according to the Investment Company Institute, with retail investors adding \$9.9 billion to their money market funds in the past week, bringing the total held in those accounts to \$1.79 trillion."
- BI Business Insider India: Here are 4 reasons to be wary of holding cash even as the stock market rally breaks down and bond yields surge
 - "Overall, retail investors held \$4.8 trillion in cash overall, according to the Investment Company Institute, with retail investors adding \$9.9 billion to their money market funds in the past week, bringing the total held in those accounts to \$1.79 trillion."
- Yahoo! Finance: Here are 4 reasons to be wary of holding cash even as the stock market rally breaks down and bond yields surge
 - "Overall, retail investors held \$4.8 trillion in cash overall, according to the Investment Company Institute, with retail investors adding \$9.9 billion to their money market funds in the past week, bringing the total held in those accounts to \$1.79 trillion."
- Markets Insider Business Insider: <u>Here are 4 reasons to be wary of holding cash even as the stock market rally breaks down and bond yields surge</u>

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 - "Overall, retail investors held \$4.8 trillion in cash overall, according to the Investment Company Institute, with retail investors adding \$9.9 billion to their money market funds in the past week, bringing the total held in those accounts to \$1.79 trillion."
- **Bitcoinethereumnews:** <u>Opinione: dov'è il mercato rialzista? Gli investitori del mercato azionario</u> <u>non lo stanno comprando.</u>
 - "I numeri provengono dall'Investment Company Institute, l'associazione di categoria dell'industria dei fondi, e coprono circa il 98% di tutti i fondi."
 - Bitcoinethereumnews: Opinion: Where's the bull market? Stock-market investors aren't buying it.
 - "The numbers come from the Investment Company Institute, the fund industry's trade association,"
- newsbrig: <u>Opinion: Where's the bull market? Stock-market investors aren't buying it. NEWS</u> <u>BRIG</u>
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover about 98% of all funds."

February 25, 2025

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- OLTNEWS: <u>3 Ways Retirees Spend Their IRA Savings Money Talks News</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- Money Talks News: <u>3 Ways Retirees Are Spending Their IRA Savings</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- MSN Malaysia: <u>3 Ways Retirees Are Spending Their IRA Savings</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- MSN.com: <u>3 Ways Retirees Are Spending Their IRA Savings</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- ReportWire: <u>3 Ways Retirees Are Spending Their IRA Savings</u>
 - "Recently, the Investment Company Institute surveyed more than 9,000 adults to learn more about the characteristics and activities of those with IRA accounts."
- MSN Singapore: <u>3 Ways Retirees Are Spending Their IRA Savings</u>

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February 24, 2023

- ExBulletin: Opinion: Where is the bull market? Stock market investors are not buying it.
 - "... out of the stock market. The figures come from the Investment Company Institute, the fund industry's trade association, and cover ..."
- Lexology: <u>New SEC Rules and Amendments Shorten the Standard Securities Transaction</u>
 <u>Settlement Cycle to T+1</u>
 - "Certain industry organizations (e.g., SIFMA and the Investment Company Institute) and one of the SEC Commissioners, while supporting."
- BusinessNews: Opinion: Where is the bull market? Stock market investors are not buying.
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover roughly 98% of all funds."
- The Conservative Investor Daily: <u>Where's the bull market? Stock-markets investors aren't</u> <u>buying.</u>
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover roughly 98% of all funds."
- MSN.com: Where's the bull market? Stock-markets investors aren't buying.
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover roughly 98% of all funds."
- News AKMI: <u>Stocks have been rising over the past 5 months why aren't investors convinced?</u>
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover roughly 98% of all funds."
- Crumpe.com: Opinion : Les actions ont augmenté au cours des 5 derniers mois pourquoi les investisseurs ne sont-ils pas convaincus ?
 - "Les chiffres proviennent de l'Investment Company Institute, l'association professionnelle de l'industrie des fonds, et couvrent environ 98 % de tous les fonds."
- MSN.com: Stocks have been rising over the past 5 months why aren't investors convinced?
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover about 98% of all funds."
- MarketWatch: Opinion: Bull market? The public isn't buying it
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover about 98% of all funds."
- Nsebull: Opinion: Bull market? The public isn't buying it
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover about 98% of all funds."
- The Conservative Investor Daily: <u>Stocks have been rising over the past 5 months why aren't</u> investors convinced?
 - "The numbers come from the Investment Company Institute, the fund industry's trade association, and cover about 98% of all funds."
- 指股网: 华尔街公司反对美国证券交易委员会改革共同基金定价方式

 "是通过一项"硬收盘"要求,要求券商在特定时间或之前传递买入或卖出指令。但 美国投资公司协会(Investment Company Institute)的负责人表示,该提案将显著扰乱 共同基金的交易方式,并要求对"整个基金生态系统"进行重大改革."

February 23, 2023

- Blog Insurances: <u>iShares co-creator Morgan Stanley finally enters ETF race</u>
 - o "US-listed ETFs took in \$610bn, according to Investment Company Institute data."
- FS Super: <u>Are private savings the answer for China's ageing masses?</u>
 - "According to figures from the Investment Company Institute."
- Bridgewater: <u>The Tightening Cycle Is Approaching Stage 3: Guideposts We're Watching</u>
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- Substack: It's not what you Invested in, it's the way you did it
 - "The best, most credible overall figure for "official" index fund ownership is the Investment Company Institute's estimate of about 16 per cent of the US equity market as a whole."
- WealthManagement.com: Wall Street Firms Fight SEC Push to Change Mutual-Fund Pricing
 - "But the head of the Investment Company Institute said the proposal would significantly disrupt how mutual funds are traded and require major changes to the "entire fund ecosystem," including intermediaries such as broker-dealers."
- World News Era: iShares co-creator Morgan Stanley finally enters ETF race
 - "Flows are heading in the same direction: US-domiciled mutual funds suffered net outflows of \$1.1tn in 2022 even as US-listed ETFs took in \$610bn, according to Investment Company Institute data."
- Sky News: <u>iShares co-creator Morgan Stanley finally enters ETF race</u>
 - "Flows are heading in the same direction: US-domiciled mutual funds suffered net outflows of \$1.1tn in 2022 even as US-listed ETFs took in \$610bn, according to Investment Company Institute data."
- PublicNewsTime: <u>iShares co-creator Morgan Stanley finally enters ETF race</u>
 - "Flows are heading in the same direction: US-domiciled mutual funds suffered net outflows of \$1.1tn in 2022 even as US-listed ETFs took in \$610bn, according to Investment Company Institute data."
- Emprendedor Hoy: <u>El cocreador de iShares, Morgan Stanley, finalmente ingresa a la carrera de</u> <u>ETF</u>
 - "Recibieron \$ 610 mil millones, según datos del Investment Company Institute. El alumno creía que Morgan Stanley tendría que."

February 22, 2023

- Blog Insurances: <u>Wheeler of fortune | Financial Times</u>
 - "\$2bn of assets, according to data from the Investment Company Institute. ETFs didn't even exist. However, the irrepressible."
- The Bond Buyer: <u>Munis weaker in spots, NYC GOs price</u>

- " Inflows continued with the Investment Company Institute reporting investors added \$931 million to mutual funds."
- Financial Advisor: Wall Street Firms Fight SEC Push To Change Mutual-Fund Pricing
 - "But the head of the Investment Company Institute said the proposal would significantly disrupt how mutual funds are traded and require major changes to the "entire fund ecosystem," including intermediaries such as broker-dealers."
- ETF Trends: <u>Beware the Lure of Cash</u>
 - "The Investment Company Institute reported that money market accounts had reached a record \$4.8 trillion as of January 4, 2023, which was slightly higher than the prior \$4.79 trillion record reached in May 2020, when fears of COVID-19 ran rampant through investor's minds."
- Sky News: <u>Wheeler of fortune | Financial Times</u>
 - "According to data from the Investment Company Institute. ETFs didn't even exist."
- Emprendedor Hoy: rueda de la fortuna
 - "Según datos del Investment Company Institute. Los ETF ni siquiera existían."
- Funds Society: ¿Es el ahorro privado la respuesta al envejecimiento de la población china?
 - "Los activos de las cuentas individuales de jubilación estadounidenses ascendían a 13,9 billones de dólares a finales de 2021, lo que representa el 35% de los activos de jubilación del país, según cifras del Investment Company Institute."
- Targeted News Service (Print Edition): <u>IRAs Continue To Play An Important Role For Retirement</u> <u>Savers In 2022</u>
 - "The Investment Company Institute issued the following news release: More than four in 10 US households owned individual."

February 21, 2023

- Latin Business Today: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u> <u>Retirement Savings</u>
 - "New data from the Investment Company Institute (ICI) shows U.S. retirement assets were \$32.3 trillion as of September 30, down from 4.5% three months before in June. The ICI research found retirement assets accounted for 30% of all household financial assets in the U.S. at the end of September 2022."
- Forefront Media News PR Newswire: <u>A New Way to 401k: Fintech Company Arnie Launches to</u> <u>Disrupt Retirement Savings</u>
 - "New data from the Investment Company Institute (ICI) shows U.S. retirement assets were \$32.3 trillion as of September 30, down from 4.5% three months before in June. The ICI research found retirement assets accounted for 30% of all household financial assets in the U.S. at the end of September 2022."
- Business Chief USA: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u>
 <u>Retirement Savings</u>
 - "... of their flagship platform Arnie . According to the Investment Company Institute (ICI)
 , total US retirement assets were \$32.3 trillion ..."
- Nasdaq: <u>How to Invest in Index Funds</u>

- "Index funds have become some of the most popular fund investments. The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds."
- Nasdaq: <u>The Escalating Demand for Personalized Investment Guidance in 401(k) Plans</u>
 - "Index funds have become some of the most popular fund investments. The Investment Company Institute reports that at the end of 2020, index funds were 40% of the total \$25 trillion invested in all funds."
- Fintech Finance & News: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u> <u>Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022.
 Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Tech Social Net: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Spoke: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Run The Money: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u>
 <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Newswire Roseman Solutions LLC: <u>A New Way to 401k: Fintech Company Arnie Launches to</u> <u>Disrupt Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Harlan Enterprise: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u>
 <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Daily Leader: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>

- "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Martha Cisneros PR Newswire: <u>A New Way to 401k: Fintech Company Arnie Launches to</u> <u>Disrupt Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- StreetInsider: <u>A New Way to 401k</u>: Fintech Company Arnie Launches to Disrupt Retirement <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- NashVille: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
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 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
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- Le Lezard: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
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- Albert Lea Tribune: <u>A New Way to 401k</u>: Fintech Company Arnie Launches to Disrupt Retirement
 Savings
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Roanoke-Chowan News-Herald: <u>A New Way to 401k: Fintech Company Arnie Launches to</u> <u>Disrupt Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Smithfield Times: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u> <u>Retirement Savings</u>
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- **TMCnet.com:** <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Greenville Advocate: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u>
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 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Troy Messenger: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Interior Journal: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u>
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 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
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- The Oxford Eagle: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>
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- L'Observateur: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Coastland Times: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u> <u>Retirement Savings</u>
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- Windsor Weekly: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u>
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- LaGrange Daily News: <u>A New Way to 401k</u>: Fintech Company Arnie Launches to Disrupt <u>Retirement Savings</u>
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- The Post Searchlight: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u> <u>Retirement Savings</u>
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- Shelby County Reporter: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u>
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- Austin Daily Herald: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u>
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- The Valley Times-News: <u>A New Way to 401k</u>: Fintech Company Arnie Launches to Disrupt <u>Retirement Savings</u>
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- The Vicksburg Post: <u>A New Way to 401k</u>: Fintech Company Arnie Launches to Disrupt Retirement Savings
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- Gates County Index: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u>
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- The Demopolis Times: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u> <u>Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Charlotte Gazette: <u>A New Way to 401k</u>: Fintech Company Arnie Launches to Disrupt <u>Retirement Savings</u>
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- The Jessamine Journal: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u> <u>Retirement Savings</u>
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- Atmore Advance: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u>
 <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."

- Orange Leader: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Benzinga: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- AP (Hosted): <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt Retirement</u> <u>Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- Magnolia State Live: <u>A New Way to 401k: Fintech Company Arnie Launches to Disrupt</u>
 <u>Retirement Savings</u>
 - "According to the Investment Company Institute (ICI), total US retirement assets were \$32.3 trillion as of September 30, 2022, down 4.5 percent from June 30, 2022. Retirement assets accounted for 30 percent of all household financial assets in the United States at the end of September 2022."
- The Hill: Bottom Line: Apartment trade group lobbies up
 - "The Investment Company Institute, which lobbies on behalf of investment funds, hired Harbinger Strategies to lobby on a bill to allow for electronic investor disclosures and the implementation of the SECURE 2.0 Act, a recently passed law to overhaul retirement savings plans. <u>Steve Stombres</u>, former chief of staff to then-House Majority Leader <u>Eric Cantor (R-Va.)</u>, will work on the account."

February 20, 2023

- John Lothian News: <u>Hedge Fund Billionaire Extracts Billions More to Retire</u>
 - "Investment Company Institute (ICI) President and CEO Eric Pan released the following statement regarding the Securities and Exchange Commission's (SEC) proposal to amend open-end fund liquidity risk management programs and impose mandatory swing pricing for mutual funds: "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future."

February 18,2023

- Blog Insurances: Index funds now own more of Tesla than Musk
 - "According to the Investment Company Institute (ICI), index mutual funds and exchangetraded funds (ETFs) owned 15% of the US stock market at year-end 2020 and 16% of the

market at year-end 2021. Thus, our findings suggest that index funds account for less than half of all passively invested money."

- BusinessNews: Court ruling removes 401(k) rollover fiduciary requirement—for now
 - "Citing data from the Investment Company Institute, Pew reports that Americans took \$516.7 billion out of employer-sponsored plans in 2018 and kept it in IRAs. Over the course of the next 25 years, those moves could cost savers more than \$45.5 billion, Pew found."

February 17. 2023

- Financial Planning: <u>Court decision drops 401(k) rollover fiduciary requirement for now</u>
 - "Citing figures from the Investment Company Institute, Pew reported that Americans took \$516.7 billion out."
- Thecointribune: Une part du gâteau de 40 000 milliards pour le Bitcoin ?
 - "En effet, les divers fonds de retraite américain détiennent 40 000 milliards de dollars d'actifs. Les principaux fonds sont les IRA et ceux des employeurs (y compris les régimes 401(k)). Ils représentent ensemble plus de 63 % de l'ensemble des actifs."
- The Conservative Investor Daily: Industry, investor advocates oppose key parts of SEC mutual fund reform
 - "Retail investors would be harmed by the reforms, said Eric Pan, CEO of the Investment Company Institute, which represents mutual funds."We are quite concerned that adoption of this proposal would not only fundamentally alter the management and operation of open-end funds and pricing of mutual funds but also how investors purchase and sell mutual funds," Pan wrote in a <u>Feb. 14 comment letter</u>. "American retail investors could no longer be able to access certain funds and strategies that have successfully served their financial needs for decades."
- Yahoo! Finance: Investing in the Black community
 - "Hobson acts as co-CEO of investment firm Ariel Investments and is the chair of Starbucks. She also serves on the board of the Chicago Public Education fund, works as a Chair of After School Matters and is a member of the executive committee of the Investment Company Institute's Board of Governors."
- InvestmentNews: Industry, investor advocates oppose key parts of SEC mutual fund reform
 - "Retail investors would be harmed by the reforms, said Eric Pan, CEO of the Investment Company Institute, which represents mutual funds."We are quite concerned that adoption of this proposal would not only fundamentally alter the management and operation of open-end funds and pricing of mutual funds but also how investors purchase and sell mutual funds," Pan wrote in a <u>Feb. 14 comment letter</u>. "American retail investors could no longer be able to access certain funds and strategies that have successfully served their financial needs for decades."
- Financial Advisor: <u>What's The Next Act For ETFs?</u>
 - "Up until now, ETFs have been a no-show in the retirement plan market, which has been dominated by mutual funds. But shrewd ETF firms see the 401(k) market as ripe for disruption—a business opportunity that's too lucrative for them to pass up. As of September 2022, there was \$6.3 trillion inside 401(k) plans, according to the Investment

Company Institute; there were 625,000 plans serving about 60 million active participants and millions of former employees and retirees."

- PublicNewsTime: Index funds now own more of Tesla than Musk
 - "According to the Investment Company Institute (ICI), index mutual funds and exchangetraded funds (ETFs) owned 15% of the US stock market at year-end 2020 and 16% of the market at year-end 2021. Thus, our findings suggest that index funds account for less than half of all passively invested money."
- Bankrate.com: Investing in the Black community
 - "Hobson acts as co-CEO of investment firm Ariel Investments and is the chair of Starbucks. She also serves on the board of the Chicago Public Education fund, works as a Chair of After School Matters and is a member of the executive committee of the Investment Company Institute's Board of Governors."
- Emprendedor Hoy: Los fondos indexados ahora poseen más Tesla que Musk
 - "De fondos indexados "oficiales" es la estimación del Investment Company Institute de alrededor del 16 por ciento del mercado de acciones."

February 16, 2023

- The Trust Advisor: <u>Retirement Industry to SEC: Kill Swing Pricing Mandate</u>
 - "The proposal comes after the COVID-19 market panic caused a "fire sale" that benefitted first mover trades when investors sold off some \$100 billion from corporate bond mutual funds, according to an analysis by the Brookings Institution. But many retirement, insurance and investment associations see the proposal as bringing widespread disruption to a mutual fund market that accounts for 66% of 401(k) retirement plan assets, according to data from the Investment Company Institute."
- The Financial Express: Fund industry says proposed US SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- FinanceFeeds: <u>SEC shortens settlement cycle to T+1: Benefits, risks, T+0, and Canada</u>
 - "Kenneth E. Bentsen, Predisdent and CEO of SIFMA, commented: "The industry strongly supports the transition of securities settlement from T+2 to T+1, and in fact has been working on the project since 2020. As we know from leading the industry effort with our partners at the Investment Company Institute (ICI) and The Depository Trust & Clearing Corporation (DTCC) to move to T+2 in 2017 and T+3 in 1995, shortening the settlement cycle is multi-year effort that involves significant preparation and testing."
- The Industry Spread: SEC shortens settlement cycle to T+1: Benefits, risks, T+0, and Canada
 - "Kenneth E. Bentsen, Predisdent and CEO of SIFMA, commented: "The industry strongly supports the transition of securities settlement from T+2 to T+1, and in fact has been working on the project since 2020. As we know from leading the industry effort with our partners at the Investment Company Institute (ICI) and The Depository Trust & Clearing Corporation (DTCC) to move to T+2 in 2017 and T+3 in 1995, shortening the settlement cycle is multi-year effort that involves significant preparation and testing."
- Active Trader News: Fund industry says proposed U.S. SEC rules would harm retirement savers

- "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- POLITICO: <u>Gensler's crypto cleanup gets custodial</u>
 - "The Investment Company Institute, which represents mutual funds, went so far as to question the SEC's legal authority to promulgate the rule, citing the Supreme Court's landmark ruling against the EPA. "While we'd have to see what options are in the final rule, I can tell you that all options are on the table," Senior Director of Public Affairs Stephen Bradford told MM."
- The Conservative Investor Daily: <u>Fund industry says proposed U.S. SEC rules would harm</u> retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Global Rubber Markets: <u>Fund industry says proposed U.S. SEC rules would harm retirement</u>
 <u>savers</u>
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Noti-Ultimas: La industria de fondos dice que las reglas propuestas por la SEC de EE. UU. dañarían a los ahorradores para la jubilación
 - "La propuesta de liquidez, cambio de precios y cierre estricto de la SEC dañaría gravemente a los más de 100 millones de estadounidenses que usan fondos mutuos para invertir en su futuro financiero", dijo Eric Pan, director ejecutivo del Investment Company Institute, un grupo industrial."
- MSN UAE: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- MSN Australia: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- **I3 Investor:** <u>Fund industry says proposed U.S. SEC rules would harm retirement savers</u>
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- The Edge Malaysia: Fund industry says proposed U.S. SEC rules would harm retirement savers

- "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- JTown: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Cape Breton Post: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- BusinessNews: Fund industry says proposed US SEC rules will hurt retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- The Financial Post: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- SaltWire.com: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Investing.com: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- International Business Times: <u>Fund Industry Says Proposed U.S. SEC Rules Would Harm</u> <u>Retirement Savers</u>
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- MarketScreener.com [IT]: L'industria dei fondi dice che le regole proposte dalla SEC degli Stati Uniti danneggerebbero i risparmiatori per la pensione
 - "La proposta della SEC in materia di liquidità, prezzi altalenanti e chiusura rigida danneggerebbe gravemente gli oltre 100 milioni di americani che utilizzano i fondi

comuni di investimento per il loro futuro finanziario", ha dichiarato Eric Pan, amministratore delegato dell'Investment Company Institute, un gruppo industriale."

- MarketScreener.com [CH]: <u>Die Fondsindustrie sagt, dass die vorgeschlagenen Regeln der US-</u> <u>Börsenaufsicht SEC den Rentensparern schaden würden</u>
 - "Der Vorschlag der SEC zu Liquidität, Swing Pricing und Hard Close würde den mehr als 100 Millionen Amerikanern, die Investmentfonds nutzen, um in ihre finanzielle Zukunft zu investieren, ernsthaft schaden", sagte Eric Pan, Chief Executive Officer des Investment Company Institute, einer Branchengruppe."
- Yahoo! Finance: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Yahoo! Finance Hong Kong: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- MSN Canada: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- MarketScreener (Spain): La industria de fondos dice que las normas propuestas por la SEC de EE.UU. perjudicarían a los ahorradores para la jubilación
 - "La propuesta de la SEC sobre liquidez, swing pricing y hard close perjudicaría gravemente a los más de 100 millones de estadounidenses que utilizan los fondos de inversión para invertir en su futuro financiero", afirmó Eric Pan, director ejecutivo del Investment Company Institute, un grupo del sector."
- Yahoo! Finance Canada: <u>Fund industry says proposed U.S. SEC rules would harm retirement</u>
 <u>savers</u>
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- MarketScreener: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- **Reuters:** Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial

future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."

- **Zonebourse.com:** L'industrie des fonds affirme que les règles proposées par la SEC américaine nuiraient aux épargnants en matière de retraite
 - "La proposition de la SEC en matière de liquidité, de swing pricing et de hard close nuirait gravement aux plus de 100 millions d'Américains qui utilisent des fonds communs de placement pour investir dans leur avenir financier", a déclaré Eric Pan, directeur général de l'Investment Company Institute, un groupe industriel."
- MarketScreener.com [NL]: <u>Fondssector zegt dat voorgestelde Amerikaanse SEC-regels</u> pensioenspaarders zouden schaden
 - "Het voorstel van de SEC inzake liquiditeit, swing pricing en hard close zou de meer dan 100 miljoen Amerikanen die beleggingsfondsen gebruiken om te beleggen voor hun financiële toekomst ernstig schaden", aldus Eric Pan, chief executive officer van het Investment Company Institute, een industriegroep."
- Yahoo! Finanza Italia: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Fidelity Investments Research: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Yahoo! Singapore: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Daily Mail: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Nasdaq: <u>Fund industry says proposed U.S. SEC rules would harm retirement savers</u>
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."

February 15, 2023

• FX Empire: Fund industry says proposed U.S. SEC rules would harm retirement savers

- "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- One America News Network: Fund industry says proposed U.S. SEC rules would harm retirement
 savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Regina Leader-Post: Fund industry says proposed U.S. SEC rules would harm retirement savers
 - "The SEC's liquidity, swing pricing, and hard close proposal would seriously harm the more than 100 million Americans who use mutual funds to invest for their financial future," said Eric Pan, chief executive officer of the Investment Company Institute, an industry group."
- Plan Sponsor: <u>Retirement Industry to SEC: Kill Swing Pricing Mandate</u>
 - "But many retirement, insurance and investment associations see the proposal as bringing widespread disruption to a mutual fund market that accounts for 61% of 401(k) retirement plan assets, according to data from the Investment Company Institute."
- The Bond Buyer: Munis sell off, large deals price in primary
 - "Inflows continued with the Investment Company Institute reporting investors added \$2.194 billion to mutual funds."
- The Conservative Investor Daily: <u>Retirement Industry Pushes Back on SEC Swing Pricing Proposal</u>
 - "The proposal comes after the COVID-19 market panic caused a "fire sale" that benefitted first mover trades when investors sold off some \$100 billion from corporate bond mutual funds, according to an analysis by the Brookings Institution. But many retirement, insurance and investment associations see the proposal as bringing widespread disruption to a mutual fund market that accounts for 61% of 401(k) retirement plan assets, according to data from the Investment Company Institute."
- Mondo Visione: <u>SIFMA Statement On Shortening The Settlement Cycle To T+1</u>
 - "The industry strongly supports the transition of securities settlement from T+2 to T+1, and in fact has been working on the project since 2020. As we know from leading the industry effort with our partners at the Investment Company Institute (ICI) and The Depository Trust & Clearing Corporation (DTCC) to move to T+2 in 2017 and T+3 in 1995, shortening the settlement cycle is multi-year effort that involves significant preparation and testing."
- Plan Adviser: <u>Retirement Industry Pushes Back on SEC Swing Pricing Proposal</u>
 - "The proposal comes after the COVID-19 market panic caused a "fire sale" that benefitted first mover trades when investors sold off some \$100 billion from corporate bond mutual funds, according to an analysis by the Brookings Institution. But many retirement, insurance and investment associations see the proposal as bringing widespread disruption to a mutual fund market that accounts for 61% of 401(k) retirement plan assets, according to data from the Investment Company Institute."

- Pensions & Investments: <u>SEC finalizes rule shortening trading settlement cycle, but timeline irks</u>
 <u>some</u>
 - "Mr. Uyeda said. Investment Company Institute President and CEO Eric Pan welcomed the final rule."
- Advisor.ca: <u>SEC opts for early move to T+1</u>
 - "In a statement, U.S. industry trade group the Investment Company Institute (ICI) said that, while it was pleased with the planned move to T+1, it was disappointed with the timing."
- Investment Executive: <u>SEC opts for early move to T+1</u>
 - "In a statement, U.S. industry trade group the Investment Company Institute (ICI) said that, while it was pleased with the planned move to T+1, it was disappointed with the timing."
- Daily Journal: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Journal Times: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- St. Louis Post-Dispatch: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Smyth County News & Messenger: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Missoulian: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100

employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- The Citizen: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Beatrice Daily Sun: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- La Crosse Tribune: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Southern Illinoisan: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Sentinel: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Winston-Salem Journal: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau

of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- Florence Morning News: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Albany Democrat-Herald: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Mooresville Tribune: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Pantagraph: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Buffalo News: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Quad-City Times: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- Winona Daily News: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Herald & Review: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Madison.com: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Lake Geneva Regional News: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Kearney Hub: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Morganton News Herald: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Valley News Today: IRS nominee: No audit boost for households under \$400,000

- "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Scottsbluff Star-Herald: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Free Lance-Star: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Daily Nonpareil: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- McDowell News: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Billings Gazette: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Dothan Eagle: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million
 Americans of all ages—had either an employer-sponsored retirement plan or IRA. And

when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- The News & Advance: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Chippewa Herald: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Napa Valley Register: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Lebanon Express: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Richmond Times-Dispatch: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Muscatine Journal: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau

of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- Lincoln Journal Star: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Rapid City Journal: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- York News-Times: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- orvallis Gazette-Times: IRS no"... minee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Arizona Daily Sun: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Omaha World-Herald: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- The Press of Atlantic City: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Wiscnews.com: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Elko Daily Free Press: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Independent Tribune: IRS nominee: No audit boost for households under \$400,000
 - "As of 2021, nearly 63% of U.S. households—which represents about 82 million Americans of all ages—had either an employer-sponsored retirement plan or IRA. And when it comes to small businesses, 58% of workers at companies with fewer than 100 employees have access to retirement benefits, per March 2021 data from the U.S. Bureau of Labor Statistics. These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

February 14, 2023

- Bridgewater: <u>The Tightening Cycle Is Approaching Stage 3: Guideposts We're Watching</u>
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- InsuranceNewsNet: Federal judge tosses out portion of DOL rollover advice guidance
 - "The ruling is the latest setback for the DOL in its bid to extend fiduciary duty to advisors who handle "rollover" planning. According to the Investment Company Institute, 401(k) plans hold \$6.3 trillion in assets as of Sept. 30, 2022, on behalf of about 60 million active participants and millions of former employees and retirees."

February 13, 2023

- Investor's Business Daily: <u>Fund Investors Unload Equity Funds, Seek Safety In Bonds</u>
 - "Refinitiv Lipper reported \$11.5 billion in investor withdrawals, the first outflow in six weeks, in their fund-flows report for the week ending Feb. 8. Money market fund withdrawals totaled \$16.2 billion, the majority of the outflows. Investors bought \$3.8

billion of taxable bond funds and \$886 million of tax-exempt fixed income funds and international equity funds. Investment Company Institute showed a similar trend for the week ending Feb. 1."

- Crowdfund Insider: Sisters Want to Provide New Spin on 401K Service with Arnie
 - "Both 401Ks and IRAs are very popular especially since they are tax-advantaged. A 401K frequently has an employee match making it a popular benefit for employees. The Arnold sisters note that the Investment Company Institute (ICI) states that total US retirement assets were \$32.3 trillion as of September 30, 2022 (down from June 2022), so the market is huge."

February 12, 2023

- Investing.com FR: <u>Tendances ETF 2023 : Ce que les investisseurs doivent surveiller</u>
 - "Il faut savoir qu'il y a aujourd'hui plus de liquidités que jamais dans les fonds communs de placement du marché monétaire, selon les données de l'Investment Company Institute au 26 janvier 2023. Avec un peu moins de 5 000 milliards de dollars, cette poudre sèche pourrait éventuellement être utilisée dans des FNB d'actions et de titres à revenu fixe."
- ARCHYDE: Investors flee from US stock funds
 - "Since spring 2016 data was released on Wednesday by the Investment Company Institute."
- Les Actualites: La confrontation WhatsApp entre la SEC et les gestionnaires de fonds
 - "Qu'est-ce qui s'est avéré déficient?" demande Tamara Salmon, de l'Investment Company Institute, le principal groupe de l'industrie des fonds communs de placement.
 « Si nous pouvons le documenter, alors réparons-le par tous les moyens. Mais l'élaboration de règles pour le plaisir d'établir des règles ne profite à personne."

February 11, 2023

- Pensions & Investments: Price wars, newcomers heat up international ETF market
 - "... ratio for world equity funds, according to a 2022 Investment Company Institute report. Comparatively, the asset weighted average ..."
- News Azi: <u>The WhatsApp showdown between SEC and money managers</u>
 - "What has been proven to be deficient?" asks Tamara Salmon, of the Investment Company Institute, the main mutual fund industry group. "If we can document it, then by all means let's fix it. But rulemaking for the sake of rulemaking is to nobody's benefit."
- Teknomers Nouvelles: La confrontation WhatsApp entre la SEC et les gestionnaires de fonds
 - "Qu'est-ce qui s'est avéré déficient? » demande Tamara Salmon, de l'Investment Company Institute, le principal groupe de l'industrie des fonds communs de placement.
 « Si nous pouvons le documenter, alors réparons-le par tous les moyens. Mais l'élaboration de règles pour le plaisir d'établir des règles ne profite à personne."
- Trend Fool: <u>The WhatsApp showdown between SEC and money managers</u>
 - "What has been proven to be deficient?" asks Tamara Salmon, of the Investment Company Institute, the main mutual fund industry group. "If we can document it, then by all means let's fix it. But rulemaking for the sake of rulemaking is to nobody's benefit."
- Daily UK News: <u>The WhatsApp showdown between SEC and money managers</u>

- "What has been proven to be deficient?" asks Tamara Salmon, of the Investment Company Institute, the main mutual fund industry group. "If we can document it, then by all means let's fix it. But rulemaking for the sake of rulemaking is to nobody's benefit."
- Emprendedor Hoy: El enfrentamiento de WhatsApp entre la SEC y los administradores de dinero
 - "Que es deficiente?" pregunta Tamara Salmon, del Investment Company Institute, el principal grupo de la industria de fondos mutuos."
- Sky News: <u>WhatsApp showdown between SEC and money managers</u>
 - "What has been proven to be deficient?" asks Tamara Salmon, of the Investment
 Company Institute, the main mutual fund industry group. "If we can document it, then
 by all means let's fix it. But rulemaking for the sake of rulemaking is to nobody's benefit."
- PublicNewsTime: <u>WhatsApp showdown between SEC and money managers</u>
 - "What has been proven to be deficient?" asks Tamara Salmon, of the Investment Company Institute, the main mutual fund industry group. "If we can document it, then by all means let's fix it. But rulemaking for the sake of rulemaking is to nobody's benefit."
- Nouvelles Du Monde: Affrontement WhatsApp entre la SEC et les gestionnaires de fonds
 - "Qu'est-ce qui s'est avéré déficient?" demande Tamara Salmon, de l'Investment Company Institute, le principal groupe de l'industrie des fonds communs de placement.
 « Si nous pouvons le documenter, alors réparons-le par tous les moyens. Mais l'élaboration de règles pour le plaisir d'établir des règles ne profite à personne."
- Business Mayor: <u>The WhatsApp showdown between SEC and money managers</u>
 - "What has been proven to be deficient?" asks Tamara Salmon, of the Investment Company Institute, the main mutual fund industry group. "If we can document it, then by all means let's fix it. But rulemaking for the sake of rulemaking is to nobody's benefit."

February 10, 2023

- Markets Media: <u>SEC Needs to Finalize T+1 Implementation Date</u>
 - "To help market participants make the transition, SIFMA, the Investment Company Institute, the DTCC, and Deloitte have published *The T+1 Securities Settlement Industry Implementation Playbook*. The guide assumes the change will take place in the third quarter of 2024, after the Labor Day weekend in September, subject to final regulatory approval from the SEC."
- Investing.com: Tendencias de los ETF en 2023: Lo que los inversores deben tener en cuenta
 - "Hay que tener en cuenta que hoy en día hay más dinero que nunca aparcado en fondos de inversión del mercado monetario, según datos del Investment Company Institute del 26 de enero de 2023. Con algo menos de 5 billones de dólares, es posible que ese polvo seco acabe utilizándose en ETF de acciones y bonos."
- MX Investing: Tendencias de los ETF en 2023: Lo que los inversores deben tener en cuenta
 - "Hay que tener en cuenta que hoy en día hay más dinero que nunca aparcado en fondos de inversión del mercado monetario, según datos del Investment Company Institute del 26 de enero de 2023. Con algo menos de 5 billones de dólares, es posible que ese polvo seco acabe utilizándose en ETF de acciones y bonos."
- Investing.com 香港: <u>2023年ETF市場發展趨勢:仍有巨大上行潜力</u>

- "甚至是更為廣泛的ETF從業人員。此外,仍有更多資金轉向節稅ETF的機會。根據 Investment Company Institute截至2023年1月26日的數據顯示,現在貨幣市場共同基 金的觀望現金,比以往任何時候都多,而其中."
- 英为财情Investing.com: 2023年ETF市场发展趋势:仍有巨大上行潜力
 - "甚至是更为广泛的ETF从业人员。此外,仍有更多资金转向节税ETF的机会。根据
 Investment Company Institute截至2023年1月26日的数据显示,现在货币市场共同基金的观望现金,比以往任何时候都多,而其中."
- Seeking Alpha: ETF Trends In 2023: What Investors Must Look Out For
 - "According to data from the Investment Company Institute as of January 26, 2023.³ At just shy of \$5 trillion."
- Global Association of Risk Professionals: <u>Treasury Trading Reforms Move Forward and Get Some</u> <u>Pushback</u>
 - "The Investment Company institute commended the proposed exemption of funds' cash UST transactions from clearing, but said it is "premature" for the SEC to mandate clearing of their Treasury repo and reverse repo transactions. The buy-side group recommended regulatory, structural and operational changes instead."

February 9, 2023

- Australia Investing.com: ETF Trends in 2023: What Investors Must Look out for
 - "And there's still opportunity for more money to shift into tax-efficient ETFs. Consider that there is more cash parked on the sidelines in money market mutual funds today than ever before, according to data from the Investment Company Institute as of January 26, 2023. At just shy of \$5 trillion, that dry powder may eventually get put to work in equity and fixed-income ETFs."
- Investing.com UK: ETF Trends in 2023: What Investors Must Look out for
 - "And there's still opportunity for more money to shift into tax-efficient ETFs. Consider that there is more cash parked on the sidelines in money market mutual funds today than ever before, according to data from the Investment Company Institute as of January 26, 2023. At just shy of \$5 trillion, that dry powder may eventually get put to work in equity and fixed-income ETFs."
- Investing.com Polska: Nowości w funduszach ETF w 2023 r. i na co warto zwracać uwagę
 - "Należy wziąć pod uwagę, że zgodnie z danymi Investment Company Institute z dnia 26 stycznia 2023 r., na marginesie funduszy inwestycyjnych rynku pieniężnego jest obecnie więcej gotówki, niż kiedykolwiek wcześniej. Ta imponująca kwota wynosząca nieco poniżej 5 bilionów dolarów i leżąca bezczynnie może ostatecznie zostać zaprzężona do pracy w ETF-ach akcyjnych i tych o stałym dochodzie."
- Markets Media: Invesco Names Andrew Schlossberg as President and CEO
 - "Mr. Schlossberg is active within the financial services industry, serving on the Investment Company Institute (ICI) Board of Governors and Executive Committee.
 Previously, he served on the board and advisory boards of the UK Investment Association, ICI Global, TheCityUK and the Diversity Project."

- Funds Society: <u>Marty Flanagan</u>, President and CEO of Invesco, Retires and Will be Replaced by <u>Andrew Schlossberg</u>
 - "Mr. Schlossberg is active within the financial services industry, serving on the Investment Company Institute (ICI) Board of Governors and Executive Committee.
 Previously, he served on the board and advisory boards of the UK Investment Association, ICI Global, TheCityUK and the Diversity Project."
- Mondaq Business Briefing: United States: DOL Finalizes New Regulations Retirement Plan Fiduciaries May—But Are Not Required To –Take Into Account Environmental, Social, And Governance Factors When Making Investment Decisions And Exercising Shareholder Rights
 - "As retirement plans contain over \$32 trillion in assets (see Investment Company Institute Release: Quarterly Retirement Market Data for the Third Quarter 2022), the construct of these rules is significant. With regard to non-ERISA plans, activity in this area has also been significant and at times controversial."
- citybiz: Invesco Appoints Andrew Schlossberg As CEO
 - "Mr. Schlossberg is active within the financial services industry, serving on the Investment Company Institute (ICI) Board of Governors and Executive Committee.
 Previously, he served on the board and advisory boards of the UK Investment Association, ICI Global, TheCityUK and the Diversity Project."
- **RIABiz:** With IRA inflows as tailwind, RIAs are taking over U.S. pension assets by the trillions as second act to 35 years of ransacking wirehouse talent and booty
 - "Today, roughly \$7.2 trillion of retirement savings are administered through government defined contribution plans, and \$8.9 trillion is administered through corporate DC plans, of which \$6.3 trillion is held in 401(k) plans, according to Investment Company Institute data."

February 8, 2023

- Investing.com South Africa: ETF Trends in 2023: What Investors Must Look out for
 - "Consider that there is more cash parked on the sidelines in money market mutual funds today than ever before, according to data from the Investment Company Institute as of January 26, 2023. At just shy of \$5 trillion, that dry powder may eventually get put to work in equity and fixed-income ETFs."
- The Conservative Investor Daily: <u>New CEOs Set for Invesco, Russell Investments</u>
 - "Schlossberg earned his B.S. in finance and international business from the University of Delaware and an MBA from Northwestern University's Kellogg School of Management. He worked at Citigroup prior to joining Invesco and has served on the board of the Investment Company Institute, the U.K. Investment Association and the Diversity Project. He is also the executive sponsor of ¡HOLA!, Invesco's resource group for Hispanic employees."
- T.U.B Investing PRNewswire: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
 - "Schlossberg earned his B.S. in finance and international business from the University of Delaware and an MBA from Northwestern University's Kellogg School of Management.

He worked at Citigroup prior to joining Invesco and has served on the board of the Investment Company Institute, the U.K. Investment Association and the Diversity Project. He is also the executive sponsor of iHOLA!, Invesco's resource group for Hispanic employees."

- Funds People: Marty Flanagan, CEO da Invesco, reforma-se
 - "Participa ativamente na indústria de serviços financeiros e é membro do Conselho de Governadores e do Comité Executivo do Investment Company Institute (ICI).
 Anteriormente, esteve no conselho da UK Investment Association, da ICI Global, da TheCityUK e da Diversity Project.."
- Plan Adviser: <u>DC Investment Providers Russell, Invesco, Name New CEOs</u>
 - "Schlossberg earned his B.S. in finance and international business from the University of Delaware and an MBA from Northwestern University's Kellogg School of Management. He worked at Citigroup prior to joining Invesco and has served on the board of the Investment Company Institute, the U.K. Investment Association and the Diversity Project. He is also the executive sponsor of iHOLA!, Invesco's resource group for Hispanic employees."
- Institutional Investor: Invesco Announces a New CEO And a Raft of Other Personnel Changes
 - "Schlossberg joined Invesco in 2001 and is active in the industry, serving on the board of governors and executive committee at the Investment Company Institute. He also previously served on the board and advisory boards of the U.K. Investment Association, ICI Global, TheCityUK, and the Diversity Project."
- The Bond Buyer: Munis see largest cuts on short end, \$1.2B NYC TFA deal prices
 - "Inflows continued with the Investment Company Institute reporting investors added \$1.474 billion to mutual funds."
- Chief Investment Officer: Invesco, Russell Investments Name New CEOs
 - "Schlossberg earned his B.S. in finance and international business from the University of Delaware and an MBA from Northwestern University's Kellogg School of Management. He worked at Citigroup prior to joining Invesco and has served on the board of the Investment Company Institute, the U.K. Investment Association and the Diversity Project. He is also the executive sponsor of iHOLA!, Invesco's resource group for Hispanic employees."
- Forbes: Annuity vs. Mutual Fund: What's The Difference?
 - "In general, mutual funds have lower fees than annuities. While annuities often charge commissions, administrative fees and mortality expenses, mutual fund fees are lower and less extensive. According to the Investment Company Institute, the average mutual fund expense ratio was just 0.47%."
- ETF.com: VanEck CEO: ESG Died in 2022
 - "In a blog, titled "ESG died in 2022," van Eck said he disagreed with Eric Pan, head of mutual fund and ETF industry organisation at the Investment Company Institute (ICI), that "the politicisation of American investing just reached a new low" following Texas politicians' decision to refuse ESG products in the state's public pension plans last year."
- Yahoo! Finance: VanEck CEO: ESG Died in 2022
 - "In a blog, titled "ESG died in 2022," van Eck said he disagreed with Eric Pan, head of mutual fund and ETF industry organization at the Investment Company Institute (ICI),

that "the politicization of American investing just reached a new low" following Texas politicians' decision to refuse ESG products in the state's public pension plans last year."

- Plan Adviser: Trade Groups Push Back on SEC Recordkeeping 'Sweep'
 - "In the recent letter sent on January 31, MFA was joined by group industry representatives, including the U.S. Chamber of Commerce, Investment Company Institute and the American Securities Association, among others."
- Spoke: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
 - "Mr. Schlossberg is active within the financial services industry, serving on the Investment Company Institute (ICI) Board of Governors and Executive Committee.
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- Canadian Insider: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Lang1234.com PR Newswire: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Business Class News: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- BambuUP Prnewswire: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023

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- Insider Tracking: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Stockhouse: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Sangri Times PRNewswire: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- My Silly Little Gang: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Jornalwebdigital PR Newswire: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Run The Money: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- SNNTV.com: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- PR Newswire Manhattanweek.com: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- OLTNEWS: Marty Flanagan, President and CEO of Invesco Ltd., to retire; Andrew Schlossberg, Invesco's senior managing director and head of the Americas, will become president and chief executive on June 30, 2023
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- One News Page [Press Releases Only]: <u>Invesco Ltd. President and CEO Marty Flanagan to retire;</u> <u>Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become</u> <u>President and CEO on June 30, 2023</u>
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- Stockwatch: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Albert Lea Tribune: <u>Invesco Ltd. President and CEO Marty Flanagan to retire</u>; <u>Andrew</u> <u>Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and</u> <u>CEO on June 30, 2023</u>
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- Harlan Enterprise: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Ticker Technologies: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- The Vicksburg Post: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Americus Times-Recorder: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Brewton Standard: <u>Invesco Ltd. President and CEO Marty Flanagan to retire</u>; <u>Andrew</u> <u>Schlossberg</u>, <u>Invesco Senior Managing Director and Head of Americas</u>, to become President and <u>CEO on June 30, 2023</u>
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- Tidewater News: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Andalusia Star-News: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and <u>CEO on June 30, 2023</u>
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- Davie County Enterprise Record: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Washington Daily News: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- American Press: <u>Invesco Ltd. President and CEO Marty Flanagan to retire</u>; Andrew Schlossberg, <u>Invesco Senior Managing Director and Head of Americas</u>, to become President and CEO on June <u>30, 2023</u>
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- The Valley Times-News: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- Austin Daily Herald: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew
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- The Jessamine Journal: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- WHTM-TV Daybreak: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- The Clemmons Courier: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- OurQuadCities: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023

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- India PRNewswire: <u>Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew</u> <u>Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and</u> <u>CEO on June 30, 2023</u>
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- The Kenbridge Victoria Dispatch: <u>Invesco Ltd. President and CEO Marty Flanagan to retire</u>; <u>Andrew Schlossberg</u>, <u>Invesco Senior Managing Director and Head of Americas</u>, to become <u>President and CEO on June 30, 2023</u>
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- SouthWest Daily News: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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- The Selma Times-Journal: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
 - "Mr. Schlossberg is active within the financial services industry, serving on the Investment Company Institute (ICI) Board of Governors and Executive Committee.
 Previously, he served on the board and advisory boards of the UK Investment Association, ICI Global, TheCityUK and the Diversity Project."
- Port Arthur News: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
 - "Mr. Schlossberg is active within the financial services industry, serving on the Investment Company Institute (ICI) Board of Governors and Executive Committee.
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- WCMH-TV: Invesco Ltd. President and CEO Marty Flanagan to retire; Andrew Schlossberg, Invesco Senior Managing Director and Head of Americas, to become President and CEO on June 30, 2023
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 Previously, he served on the board and advisory boards of the UK Investment Association, ICI Global, TheCityUK and the Diversity Project."

February 7, 2023

- ETF Stream: VanEck CEO: ESG died in 2022
 - "In a blog, titled ESG died in 2022, van Eck (pictured) said he disagreed with Eric Pan, head of mutual fund and ETF industry organisation at the Investment Company Institute (ICI), that "the politicisation of American investing just reached a new low" following Texas politicians' decision to refuse ESG products in the state's public pension plans last year."
- Mondaq Business Briefing: <u>United States: The Securities And Exchange Commission's</u> <u>Implementation Of Title VII Of The Dodd-Frank Act: Reviewing The Status Of Security-based</u> <u>Swap Market Regulation</u>
 - "Letter from Investment Company Institute, et al, to SEC Chair Gary Gensler (Apr. 5, 2022)."
- Bridgewater: <u>Europe's Stubborn Inflation Problem</u>
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- We Wealth: <u>Gli Etf piacciono di più a Millennials</u>, <u>Baby Boomers o GenX?</u>
 - "Guardando al solo mercato statunitense, quello di gran lunga più rappresentativo, gli Etf hanno registrato afflussi netti per 611 miliardi di dollari nel 2022, mentre i fondi comuni di investimento a lungo termine (ovvero, esclusi i fondi del mercato monetario) hanno subito deflussi netti record per 1.100 miliardi (dati Investment Company Institute al 28/12/2022)."
- Tecno Android: <u>Whatsapp utilizzato per concludere affari tra banche e brokers</u>, <u>Wall Street sotto</u> <u>indagine della SEC</u>
 - "Fare copie dei telefoni delle persone comporta rischi di violazione dei dati e di esporre informazioni altamente personali, comprese informazioni sanitarie e finanziarie, o password, secondo la lettera, che è stata firmata dalla Managed Funds Association, dall'Investment Company Institute, dall'American Investment Council e dalla Camera degli Stati Uniti del **Commercio,** tra gli altri."

Feburary 6, 2023

- Sky News: <u>Money market funds versus dividend paying stocks: Trader picks</u>
 "In total exacts the week and ad Sale. 1. according to the Investment Co
 - "In total assets the week ended Feb. 1, according to the Investment Company Institute."
- New York Folk: Investors have tough choices now with yields for money market funds on the rise
 "In total assets the week ended Feb. 1, according to the Investment Company Institute."

February 5, 2023

- The Conservative Investor Daily: Investors have tough choices now with yields for money market funds on the rise
 - \circ "In total assets the week ended Feb. 1, according to the Investment Company Institute."
- Business Fast: Investors have tough choices now with yields for money market funds on the rise
 "In total assets the week ended Feb. 1, according to the Investment Company Institute."
 - Business Mayor: Investors have tough choices now with yields for money market funds on the

rise

o "In total assets the week ended Feb. 1, according to the Investment Company Institute."

February 4, 2023

- innewslive.in: <u>'I want to meet someone rich. Is that so wrong?' I'm 46, earn \$210,000, and own a \$700,000 home. I'm tired of dating 'losers.'</u>
 - "Baby boomers are expected to transfer up to \$68 trillion in wealth to younger generations over the next 20 years, according to one projection by the Investment Company Institute, a global association of regulated funds. That would be the biggest intergenerational transfer in history."
- LexBlog: <u>DOL Finalizes New Regulations Retirement Plan Fiduciaries May But Are Not</u> <u>Required To –Take Into Account Environmental, Social, and Governance Factors When Making</u> <u>Investment Decisions and Exercising Shareholder Rights</u>
 - "As retirement plans contain over \$32 trillion in assets (see Investment Company Institute Release: Quarterly Retirement Market Data for the Third Quarter 2022), the construct of these rules is significant. With regard to non-ERISA plans, activity in this area has also been significant and at times controversial."

February 3, 2023

- World News Era: <u>US investors dump domestic equity ETFs for overseas funds</u>
 - "Investors withdrew a net \$10bn from US-listed exchange traded funds focused on US stocks during January, according to data from the Investment Company Institute, a trade body."
- Bloomberg Línea_sp: Investigación sobre WhatsApp golpea a grandes fondos de cobertura
 - "Según la carta, firmada por Managed Funds Association, Investment Company Institute, American Investment Council y la Cámara de Comercio."
- Emprendedor Hoy: Los inversores estadounidenses se deshacen de los ETF de acciones nacionales por fondos extranjeros
 - o "Datos del Investment Company Institute, un organismo comercial."
- PublicNewsTime: <u>US investors dump domestic equity ETFs for overseas funds</u>
 - "US stocks during January, according to data from the Investment Company Institute, a trade body."

February 2, 2023

- finanzen.net: Investoren halten immense Mengen an Bargeld Was das für den Aktienmarkt bedeuten könnte
 - "Das Investment Company Institute (ICI) erhebt jede Woche Zahlen zur Geldmenge, die in Geldmarktfonds investiert ist, und meldet diese an die US-Notenbank Federal Reserve. Bei Geldmarktfonds handelt es sich um ein Anlagevehikel, das überwiegend in liquide Mittel und Geldmarktinstrumente investiert. Das so investierte Kapital ist täglich verfügbar - ähnlich wie bei einem <u>Tagesgeldkonto</u>. Für Investoren bieten Geldmarktfonds somit eine Möglichkeit, Barmittel-Bestände anzulegen und trotzdem jederzeit auf sie zugreifen zu können."
- The Bond Buyer: <u>Munis firmer across the curve, outflows return</u>

- "Despite outflows this week, both Lipper and the Investment Company Institute recorded multi-week, multi-billion dollar inflows."
- Financial Advisor: WhatsApp Probe Hits Big Hedge Funds As SEC Asks For Phone Review
 - "Making copies of people's phones poses risks of data breaches and exposing highly personal information, including health and financial information, or passwords, according to the letter, which was signed by the Managed Funds Association, Investment Company Institute, American Investment Council and the U.S. Chamber of Commerce, among others."
- MSN.com: Investigación de la SEC sobre uso de WhatsApp llega a fondos de cobertura
 - "Según la carta, firmada por Managed Funds Association, Investment Company Institute, American Investment Council y la Cámara de Comercio de EE.UU., entre otros, hacer copias de los teléfonos de los usuarios plantea riesgos de filtración de datos y de exposición de información muy personal, como datos sanitarios y financieros o contraseñas."
- Yahoo! Finanzas: Investigación de la SEC sobre uso de WhatsApp llega a fondos de cobertura
 - "Según la carta, firmada por Managed Funds Association, Investment Company Institute, American Investment Council y la Cámara de Comercio de EE.UU., entre otros, hacer copias de los teléfonos de los usuarios plantea riesgos de filtración de datos y de exposición de información muy personal, como datos sanitarios y financieros o contraseñas."
- Bloomberg: <u>WhatsApp Probe Hits Big Hedge Funds as SEC Asks for Phone Review</u>
 - "Signed by the Managed Funds Association, Investment Company Institute, American Investment Council and the U.S. Chamber of Commerce"

February 1, 2023

- The Bond Buyer: <u>Munis slightly firmer after Fed hikes rates 25bp</u>
 - "Inflows continued with the Investment Company Institute reporting investors added \$2.942 billion to mutual funds."
- Hubbis: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- **Bitcoinethereumnews:** <u>Investors Are Sitting on \$5 Trillion Trustnodes</u>
 - "Investors are flush with cash like never before with money market funds holding nearly \$5 trillion according to the Investment Company Institute (ICI), an all time high."
- Bitcoinethereumnews: Investor Duduk di \$5 Triliun Trustnodes
 - "Investor dibanjiri dengan uang tunai tidak seperti sebelumnya dengan dana pasar uang memegang hampir \$5 triliun menurut Investment Company Institute (ICI), tertinggi sepanjang masa."
- Bitcoinethereumnews: <u>Gli investitori sono seduti su \$ 5 trilioni Trustnodes</u>

- "Gli investitori sono pieni di liquidità come mai prima d'ora con fondi del mercato monetario che detengono quasi \$ 5 trilioni secondo l'Investment Company Institute (ICI), un massimo storico."
- MarketWatch: Morgan Stanley Unveils 6 ESG Exchanged-Traded Funds
 - "The number of U.S. ETFs climbed to 2,843 at the end of December, from 2,570 the year before, according to the Investment Company Institute, a fund industry trade association."

<u>January 31, 2023</u>

- We Wealth: <u>Il primo Etf compie 30 anni. Ripercorriamo la rivoluzione degli investimenti low cost</u>
 - "Da allora gli Etf hanno costantemente eroso quota di mercato ai Mutual fund raddoppiando le masse gestite all'incirca ogni 5 anni. Guardando al solo 2021, gli Etf hanno raccolto la cifra record di 942 mld \$ a livello globale, mentre i fondi comuni tradizionali hanno riportato deflussi per ben 1,6 trilioni (dati Investment Company Institute)."
- **newsexplorer.net:** <u>Here's how much you would lose by missing just a few of the best market</u> <u>days each year</u>
 - "Fund balances now at \$4.8 trillion, according to the Investment Company Institute."
- AP (Hosted): Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends."
- Canadian Press (Print Edition): <u>Capital Group announces start of long-planned leadership</u> <u>transition</u>
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 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends."
- Vietnam Explorer News Channel: <u>Here's how much you would lose by missing just a few of the best market days each year</u>
 - "... fund balances now at \$4.8 trillion, according to the Investment Company Institute . That's up from \$3.3 trillion at the end of 2018. ..."

- New York Folk: <u>Here's how much you would lose by missing just a few of the best market days</u> each year
 - "401(k) fund balances now at \$4.8 trillion, according to the Investment Company Institute."
- AP (Hosted): Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends."
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January 30, 2023

- Financial Planning: <u>Small employers' 401(k)s could be big business for advisors</u>
 - "In all direct-contribution plans, according to the Investment Company Institute."
- portfolio institutional: <u>Money market funds: Investors are building cash buffers as uncertainty</u> <u>bites</u>
 - "But caution is not limited to the UK. In the US, institutional investors are sitting on more than \$3trn (£2.4trn) of money market assets. This has helped to make such funds worth \$4.8trn (£3.88trn), the highest level since the outbreak of the Covid pandemic in Spring 2020, according to the Investment Company Institute."
- Zprávy: Od velké revoluce v investování uplynulo 30 let. A "étéefka" jsou stále hitem
 - "Průměrný nákladový ukazatel indexových akciových ETF činil v roce 2021 0,16 procenta, tedy 16 dolarů ročně na 10 tisíc dolarů investičních prostředků. U akciových podílových fondů je tento ukazatel 0,47 procenta, jak uvádí společnost Investment Company Institute, která sdružuje globálně regulované fondy."
- The Conservative Investor Daily: <u>Bullish Case for S&P 500 Ahead of Fed Meeting</u>
 - "This is a graph we look at regularly, compiling data from Investment Company Institute (ICI)."
- Mapion: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- BQ Prime: After 30 Years, The King Of ETFs Faces A Fight For Its Crown
 - "... for less than 2% of US fund assets, according to Investment Company Institute data, compared with close to half today. While ..."

<u>January, 29, 2023</u>

- とれまがニュース: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- SEOTOOLSニュース: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>

- "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- Kingsoft: StartHome | キャピタル・グループ、長年計画してきた経営陣の交代を発表
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- フレッシュアイ: キャピタル・グループ、長年計画してきた経営陣の交代を発表
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- @niftyビジネス: キャピタル・グループ、長年計画してきた経営陣の交代を発表
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- ドリームニュース:キャピタル・グループ、長年計画してきた経営陣の交代を発表
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- Biglobe ニュース: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- 徳島新聞: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- NEWSRELEA.SE: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- Sanspo.com: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
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- Zakzak: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
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- Infoseekニュース: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>

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- Daily UK News: <u>BlackRock steps up spending on US lobbying in face of anti-ESG attacks</u>
 - "The asset management industry continues to work in a bipartisan manner in Congress to promote laws that put the interests of long-term investors first. Recent priorities have included tax policies that encourage saving and investing, the bipartisan retirement legislation 'Secure 2.0' and bills focusing on the SEC's core missions of capital formation, investor protection, and orderly markets," said the Investment Company Institute, an industry lobby group."
- **中国资讯:** <u>Capital Group 宣布开始</u>领导转型
 - "Company 的股票研究分析师和纽约Irving Trust Company的高级职员。作为
 Investment Company Institute(ICI)执行委员会和理事会成员,Jody在ESG、监管、
 反垄断和竞争趋势等问题上具有行业洞察力."
- Bloomberg: <u>After 30 Years, the King of ETFs Faces a Fight for Its Crown</u>
 - "First and foremost, it was a passive index fund. In the early 1990s, these were still fairly novel—they accounted for less than 2% of US fund assets, according to <u>Investment</u>
 <u>Company Institute</u> data, compared with <u>close to half</u> today.
 While <u>Vanguard</u> founder Jack Bogle was evangelizing the virtues of low-cost indexing, the biggest stars of the mutual fund business were the stockpickers at places such as <u>Fidelity</u>, <u>T. Rowe Price</u> and <u>Templeton</u>. Investment products commonly carried hefty upfront sales commissions to compensate the brokers who hawked them, and equity funds carried average annual expenses of more than 1.4%."
- Trend Fool: <u>BlackRock steps up spending on US lobbying in face of anti-ESG attacks</u>
 - "The asset management industry continues to work in a bipartisan manner in Congress to promote laws that put the interests of long-term investors first. Recent priorities have included tax policies that encourage saving and investing, the bipartisan retirement legislation 'Secure 2.0' and bills focusing on the SEC's core missions of capital formation, investor protection, and orderly markets," said the Investment Company Institute, an industry lobby group."
- Les Actualites: <u>BlackRock augmente ses dépenses de lobbying aux États-Unis face aux attaques</u> <u>anti-ESG</u>
 - "Les priorités récentes ont inclus des politiques fiscales qui encouragent l'épargne et l'investissement, la législation bipartite sur la retraite "Secure 2.0" et des projets de loi axés sur les missions fondamentales de la SEC en matière de formation de capital, de protection des investisseurs et de marchés ordonnés », a déclaré l'Investment Company Institute, un groupe de pression de l'industrie."
- World News Era: <u>BlackRock steps up spending on US lobbying in face of anti-ESG attacks</u>
 - "The asset management industry continues to work in a bipartisan manner in Congress to promote laws that put the interests of long-term investors first. Recent priorities have included tax policies that encourage saving and investing, the bipartisan retirement legislation 'Secure 2.0' and bills focusing on the SEC's core missions of capital formation,

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- Teknomers Nouvelles: <u>BlackRock augmente ses dépenses de lobbying aux États-Unis face aux</u> <u>attaques anti-ESG</u>
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- Sky News: <u>BlackRock steps up spending on US lobbying in face of anti-ESG attacks</u>
 - "The asset management industry continues to work in a bipartisan manner in Congress to promote laws that put the interests of long-term investors first. Recent priorities have included tax policies that encourage saving and investing, the bipartisan retirement legislation 'Secure 2.0' and bills focusing on the SEC's core missions of capital formation, investor protection, and orderly markets," said the Investment Company Institute, an industry lobby group."
- OLTNEWS: <u>BlackRock Increases US Lobbying Spending Amid Anti-ESG Attacks</u>
 - "The asset management industry continues to work in a bipartisan manner in Congress to promote laws that put the interests of long-term investors first. Recent priorities have included tax policies that encourage saving and investing, the bipartisan retirement legislation 'Secure 2.0' and bills focusing on the SEC's core missions of capital formation, investor protection, and orderly markets," said the Investment Company Institute, an industry lobby group."
- Emprendedor Hoy: <u>BlackRock aumenta el gasto en cabildeo en EE. UU. ante los ataques anti-ESG</u>
 - "La industria de gestión de activos continúa trabajando de manera bipartidista en el Congreso para promover leyes que antepongan los intereses de los inversores a largo plazo. Las prioridades recientes han incluido políticas fiscales que fomentan el ahorro y la inversión, la legislación bipartidista sobre jubilación 'Secure 2.0' y proyectos de ley centrados en las misiones centrales de la SEC de formación de capital, protección de inversores y mercados ordenados", dijo el Investment Company Institute, un grupo de presión de la industria."
- PublicNewsTime: <u>BlackRock steps up spending on US lobbying in face of anti-ESG attacks</u>
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- Targeted News Service (Print Edition): <u>Aspen Economic Strategy Group Issues Report Entitled</u> <u>'Economic Policy in a More Uncertain World'</u>
 - "Prior to joining the Federal Reserve Board staff, John was a senior economist at the Investment Company Institute and Chief of Long Term Modeling at the Congressional Budget Office, where he oversaw the development of an integrated micro/macro model of Social Security and Medicare."

January 28, 2023

- **中国黄金投资网:深耕养老**赛道**工**银瑞信全面助力新时代个人养老
 - "公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备
 ICI(the Investment Company Institute)数据显示,2022年第一季度,美国养老第三
 支柱规模约13.12万亿美元,在1997~2021年间增长699."
- **徽商网:** Capital Group 宣布开始领导转型
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- **联城新闻:** <u>Capital Group 宣布开始</u>领导转型
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 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- Belgiquefois: <u>Capital Group annonce le début d'une transition de leadership planifiée de longue</u> <u>date</u>
 - "En tant que membre du comité exécutif et du conseil des gouverneurs de l'Investment Company Institute (ICI), Mme Jonsson apporte une perspective sectorielle aux questions telles que les facteurs ESG, la réglementation, les lois antitrust et les tendances concurrentielles. Elle siège à plusieurs conseils d'administration, notamment celui de la Stanford Graduate School of Business, du American Enterprise Institute et d'Alpha USA, et est pilote privée bénévole chez Angel Flight West. Elle est basée à Los Angeles."
- Nasdaq: <u>Mutual Fund-to-ETF Conversions: The Wave of the Future in Four Charts</u>
 - "According to the Investment Company Institute data 17% of mutual fund assets are in 401(k) plans. The other 83% is presumably held in accounts that could more easily just use an ETF in replacement of a mutual fund. But 17% is an average. For some mutual fund families their percentage of AUM in 401(k)s might be well below 10%, making the decision to convert much easier. Others will be over 25%, making the decision much tougher."
- Tim Hieu vietnam_PR_newswire: <u>キャピタル・グループ、長年計画してきた経営陣の交代</u> <u>を発表</u>
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- Lang1234.com PR Newswire: <u>キャピタル・グループ、長年計画してきた経営陣の交代を</u> <u>発表</u>
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- Lang1234.com PR Newswire: <u>Capital Group annonce le début d'une transition de leadership</u> planifiée de longue date

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- Lapagefinanciere Prnewswire: <u>Capital Group annonce le début d'une transition de leadership</u> planifiée de longue date
 - "En tant que membre du comité exécutif et du conseil des gouverneurs de l'Investment Company Institute (ICI), Mme Jonsson apporte une perspective sectorielle aux questions telles que les facteurs ESG, la réglementation, les lois antitrust et les tendances concurrentielles. Elle siège à plusieurs conseils d'administration, notamment celui de la Stanford Graduate School of Business, du American Enterprise Institute et d'Alpha USA, et est pilote privée bénévole chez Angel Flight West. Elle est basée à Los Angeles."
- CentralCharts: <u>Capital Group annonce le début d'une transition de leadership planifiée de</u> <u>longue date</u>
 - "En tant que membre du comité exécutif et du conseil des gouverneurs de l'Investment Company Institute (ICI), Mme Jonsson apporte une perspective sectorielle aux questions telles que les facteurs ESG, la réglementation, les lois antitrust et les tendances concurrentielles. Elle siège à plusieurs conseils d'administration, notamment celui de la Stanford Graduate School of Business, du American Enterprise Institute et d'Alpha USA, et est pilote privée bénévole chez Angel Flight West. Elle est basée à Los Angeles."
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- Asia CE News: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
 - "リサーチ・アナリスト、ニューヨークのIrving Trust Companyで役員を務めていました。 Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会のメンバーとして、ESG、規制、独占禁止法."
- ADVFN: <u>Capital Group annonce le début d'une transition de leadership prévue depuis longtemps</u>
 - "En tant que membre du comité exécutif et du conseil des gouverneurs de l'Investment Company Institute (ICI), Mme Jonsson apporte une perspective sectorielle aux questions telles que les facteurs ESG, la réglementation, les lois antitrust et les tendances concurrentielles. Elle siège à plusieurs conseils d'administration, notamment celui de la Stanford Graduate School of Business, du American Enterprise Institute et d'Alpha USA, et est pilote privée bénévole chez Angel Flight West. Elle est basée à Los Angeles."
- CentralCharts: <u>Capital Group maakt lang geplande wijzigingen binnen managementcomité</u>
 <u>bekend</u>

- "Als lid van het Executive Committee en de Raad van Bestuur van het Investment Company Institute (ICI) heeft Jody een sectorperspectief op kwesties als ESG, regelgeving, antitrust en concurrentietrends. Ze is lid van verschillende besturen, waaronder de Stanford Graduate School of Business, het American Enterprise Institute en Alpha USA, en doet vrijwilligerswerk als privépiloot bij Angel Flight West. Jody is gevestigd in Los Angeles."
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- **亚联社:** <u>Capital Group宣布开始</u>领导转型
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- 中国财讯 PR Newswire: Capital Group宣布开始领导转型
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- TABENAVI: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
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- Jp Prnasia: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
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- **苏新网:** <u>Capital Group</u>宣布开始领导转型
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 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- **民生热线:** <u>Capital Group</u>宣布开始领导转型
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."

- Ego Notícias PR Newswire: <u>Capital Group anuncia início da transição de liderança planejada há</u> <u>muito tempo</u>
 - "Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões."
- Japan Lives: <u>キャピタル・グループ、長年計画してきた経営陣の交代を発表</u>
 - "Investment Company Institute (ICI) エグゼクティブ・コミッティおよび理事会の メンバーとして、ESG、規制、独占禁止法."
- yu豫网: <u>Capital Group宣布开始领导转型</u>
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 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- Good Word News: Mutual Fund to ETF Conversions: The Wave of the Future in Four Charts
 - "Obviously, a CEO has reasons not to transfer all of their mutual funds to ETFs. Or at least reasons not to do so right away. According to data from the Investment Company Institute, 17% of mutual fund assets are in 401(k) plans."
- 华夏快讯 PR Newswire: Capital Group 宣布开始领导转型
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- 国际中文: <u>Capital Group宣布开始</u>领导转型
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- **大渝在线:** <u>Capital Group宣布开始领导转型</u>
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- **鲁新网:** <u>Capital Group 宣布开始</u>领导转型
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 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- Global Enterprise Network Global News Information Network: Capital Group宣布开始领导转

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- **佑商网:** <u>Capital Group宣布开始领导转型</u>
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- **中国快讯:** <u>Capital Group宣布开始领导转型</u>

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- fnpaper.com PRNewswire: Capital Group 宣布开始领导转型
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员, Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- 中国品牌资讯网 PR Newswire: Capital Group宣布开始领导转型
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- **深度财讯:** Capital Group宣布开始领导转型-深度财讯网 有深度财经资讯
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- thejiangnan: Capital Group 宣布开始领导转型
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- 北新网 beixinet.com: <u>Capital Group宣布开始</u>领导转型
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- upbeijing PR Newswire: Capital Group 宣布开始领导转型
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- **上海快讯**: <u>Capital Group宣布开始</u>领导转型
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- Jinmenonline: <u>Capital Group</u>宣布开始领导转型

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- **华南新闻网:** <u>Capital Group</u> 宣布开始领导转型
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- 新商网 shangyeol.com: Capital Group 宣布开始领导转型
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- 大湖在线 dahuol: Capital Group宣布开始领导转型-大湖在线
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- Periodico Expectativa prnews: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- Conteúdo Mineiro PR Newswire: <u>Capital Group anuncia início da transição de liderança</u> <u>planejada há muito tempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a

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- Apimec MG PR Newswire: <u>Capital Group anuncia início da transição de liderança planejada há</u> <u>muito tempo</u>
 - "Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões."
- Lang1234.com PR Newswire: <u>Capital Group anuncia início da transição de liderança planejada</u> <u>há muito tempo</u>
 - "Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões."
- prnewswire Revista Capital Econômico: <u>Capital Group anuncia início da transição de liderança</u> <u>planejada há muito tempo</u>
 - "Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões"
- notícias LAFIS: <u>Capital Group anuncia início da transição de liderança planejada há muito</u> <u>tempo</u>
 - "Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões."
- Jornalwebdigital PR Newswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- **Revista Fortuna:** <u>Capital Group anuncia el inicio de una transición de liderazgo planificada desde</u> <u>hace mucho tiempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Tribuna do Sertão: <u>Capital Group anuncia início da transição de liderança planejada há muito</u> <u>tempo</u>
 - "... do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões ..."
- 88IV Finance Foreign Exchange News: <u>Capital Group</u>宣布开始领导转型
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."
- 美通社(亚洲) (Trad.): <u>Capital Group宣布开始领导转型</u>

- "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
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- PR Newswire Escuela de Escritores: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- **DesdePuebla.com:** <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- Latamb2bevents PRnewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- La Voz de Goicoechea PR Newswire: <u>Capital Group anuncia el inicio de una transición de</u> liderazgo planificada desde hace mucho tiempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Econo-notas PR Newswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- Noticias Del Marketing PR Newswire: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- prnewswire Revista InterXtra Aviación: <u>Capital Group anuncia el inicio de una transición de</u> liderazgo planificada desde hace mucho tiempo
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- **Crónica de Oaxaca:** <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- PR Newswire Periódico Lea online: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- Alafuga PRNewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- Transporte Total PRNewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- prnewswire GESTIONPRESS: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- LuisGyG: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada desde hace</u> <u>mucho tiempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- PR Newswire | Prensa y Noticias | Blue Design Bolivia: <u>Capital Group anuncia el inicio de una</u> <u>transición de liderazgo planificada desde hace mucho tiempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG,

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- Falando da Notícia PRNewswire: <u>Capital Group anuncia início da transição de liderança</u> planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- **TRESMIL400 PR Newswire:** <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- PR Newswire | Prensa y Noticias | Blue Design Guatemala: <u>Capital Group anuncia el inicio de</u> <u>una transición de liderazgo planificada desde hace mucho tiempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- ADNSureste PRNewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- PR Noticias Panamá: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- Portal de Finanças Prnewswire: <u>Capital Group anuncia início da transição de liderança</u> planejada há muito tempo
 - "... do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões ..."
- Café con Esencia de Mujer PR Newswire: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- **demercadeoynegocios PRNewsWire**: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- Panama Agencia Blue: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- **PR Newswire | Blue Design Costa Rica:** <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- Entorno-Empresarial Prnewswire: Capital Group anuncia el inicio de una transición de liderazgo planificada desde hace mucho tiempo
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- Uruguay Agencia Blue PRNewswire: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- Peru Agencia Blue: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- Conexión Ubaguera PR Newswire: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- PR News | Marketing News Colombia: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- Blue Design México: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- **PR News | Blue Design Chile:** <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- **Tabocasnoticias Bogspot- Prnewswire:** <u>Capital Group anuncia início da transição de liderança</u> <u>planejada há muito tempo</u>
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- Red del Buen Comer PRNewswire: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- Venezuela Agencia Blue: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> <u>planificada desde hace mucho tiempo</u>
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- Technocracia: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada desde</u> <u>hace mucho tiempo</u>
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- La Web del Centro PR Newswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> <u>planificada desde hace mucho tiempo</u>
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- **PR NEWSWIRE** emimundoCuba: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> <u>planificada desde hace mucho tiempo</u>
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- Vecinoglobal PRNewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- Capital Coahuila: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada desde</u> hace mucho tiempo
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- Puertorico Agencia Blue PRNewswire: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
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- Panama 24 Horas Prnewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- Notipagina Prnewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- Observador de Medios PR Newswire: <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- El Municipe PR Newswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- **Revista Central Prnewswire:** <u>Capital Group anuncia el inicio de una transición de liderazgo</u> <u>planificada desde hace mucho tiempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."

- Black Distrito PR Newswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- PR News | Blue Design Argentina: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- Lang1234.com PR Newswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- PR Newswire | Prensa y Noticias | Blue Design Ecuador: <u>Capital Group anuncia el inicio de una</u> <u>transición de liderazgo planificada desde hace mucho tiempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- Unete Prnewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- Etcétera Blog Panamá: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas

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- **Periódico Enfoque:** <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- **Touring Dominican Republic:** <u>Capital Group anuncia el inicio de una transición de liderazgo</u> <u>planificada desde hace mucho tiempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- Newswire Green Tv: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada</u> <u>desde hace mucho tiempo</u>
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- PR Newswire: Capital Group anuncia início da transição de liderança planejada há muito tempo
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- **Republicadominicana PRNewswire:** <u>Capital Group anuncia el inicio de una transición de</u> <u>liderazgo planificada desde hace mucho tiempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- EL Portal 24 | PR Newswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- AFN Tijuana: <u>Capital Group anuncia el inicio de una transición de liderazgo planificada desde</u> hace mucho tiempo
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- Alerta Económica -PRNewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- Marqueta en línea Prnewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
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- **CentralCharts:** <u>Capital Group anuncia el inicio de una transición de liderazgo planificada desde</u> <u>hace mucho tiempo</u>
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- **ReportWire:** <u>How To Pick The Best Mutual Funds: 7 Essential Tips | Bankrate</u>

- "According to a recent Investment Company Institute report, the average expense ratio for actively managed funds was 0.68 percent in 2021, down from 0.71 percent in 2020."
- Agência Estado: <u>Capital Group anuncia início da transição de liderança planejada há muito</u>
 <u>tempo</u>
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- Broadcast: Capital Group anuncia início da transição de liderança planejada há muito tempo
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- IT人博客资讯聚合平台: Capital Group宣布开始领导转型
 - "作为Investment Company Institute(ICI)执行委员会和理事会成员 · Jody在ESG、
 监管、反垄断和竞争趋势等问题上具有行业洞察力."

January 26, 2023

- WLUC-TV: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Viet Stock: Các quỹ quản lý tài sản sẽ mạnh tay cắt giảm chi phí trong năm 2023
 - "Doanh thu của toàn ngành quản lý tài sản đã giảm trong năm 2022 sau khi đạt kỷ lục trong năm trước đó. Nguyên nhân là hầu hết loại tài sản đều giảm giá mạnh, ảnh hưởng đến cả phí quản lý và phí hiệu quả đầu tư của các quỹ. Tại Mỹ, tổng tài sản trong các quỹ tương hỗ và ETF đã giảm 17% kể từ đầu năm 2022 đến cuối tháng 10/2022, theo số liệu mới nhất từ Investment Company Institute."
- AZ Investimentos: <u>Capital Group anuncia início da transição de liderança planejada há muito</u> <u>tempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."

- Revista Portuária Economia e Negócios: <u>Capital Group anuncia início da transição de liderança</u> planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Empresas S/A: Capital Group anuncia início da transição de liderança planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Finanças Real: Capital Group anuncia início da transição de liderança planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Newswires Por Dentro de Minas: <u>Capital Group anuncia início da transição de liderança</u> planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Honduras en Línea Prnewswire: <u>Capital Group anuncia el inicio de una transición de liderazgo</u> planificada desde hace mucho tiempo
 - "Como miembro del comité ejecutivo y de la junta de gobernadores de Investment Company Institute (ICI), Jody tiene una perspectiva de la industria en torno a temas como ESG, regulación, antimonopolio y tendencias competitivas. Se desempeña en diversas juntas, entre las que se incluyen Stanford Graduate School of Business, American Enterprise Institute y Alpha USA, y es voluntaria como piloto privado en Angel Flight West. Jody radica en Los Ángeles."
- Jornalismo 24 horas PR Newswire: <u>Capital Group anuncia início da transição de liderança</u> <u>planejada há muito tempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a

Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."

- Associação de Imprensa Nacional: <u>Capital Group anuncia início da transição de liderança</u> <u>planejada há muito tempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Coisas da Vida PR Newswire: <u>Capital Group anuncia início da transição de liderança planejada</u> <u>há muito tempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Infinito pensamento PR Newswire: <u>Capital Group anuncia início da transição de liderança</u> planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Paranoá Energia: <u>Capital Group anuncia início da transição de liderança planejada há muito</u> <u>tempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- PR Newswire Jornal Correio Eletrônico: <u>Capital Group anuncia início da transição de liderança</u> planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- **T.U.B Investing PRNewswire:** <u>Capital Group announces start of long-planned leadership</u> <u>transition</u>

- "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Branding in Asia Magazine: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- EMSF-LISBOA: Capital Group anuncia início da transição de liderança planejada há muito tempo
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- Rolf Suey PR Newswire: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Trangcongnghe.com: Capital Group announces start of long-planned leadership transition
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- Lapagefinanciere Prnewswire: <u>Capital Group announces start of long-planned leadership</u> <u>transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- The Conservative Investor Daily: <u>How to pick the best mutual funds: 7 essential tips for</u>
 <u>beginners</u>
 - "According to a recent Investment Company Institute report, the average expense ratio for actively managed funds was 0.68 percent in 2021, down from 0.71 percent in 2020."
- My Silly Little Gang: Capital Group announces start of long-planned leadership transition
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- The Conservative Investor Daily: <u>SECURE 2.0 fails to provide all of the help sought by 403(b)</u> plans
 - "According to a recent Investment Company Institute report, the average expense ratio for actively managed funds was 0.68 percent in 2021, down from 0.71 percent in 2020. The same report showed that the average for index funds was 0.06 percent. While 0.68 percent may not sound like a high number, if you plug them into a mutual fund fee calculator, you'll find that it can cost tens of thousands of dollars over a lifetime."
- MSN.com: <u>How to pick the best mutual funds: 7 essential tips for beginners</u>
 - "According to a recent Investment Company Institute report, the average expense ratio for actively managed funds was 0.68 percent in 2021, down from 0.71 percent in 2020. The same report showed that the average for index funds was 0.06 percent. While 0.68 percent may not sound like a high number, if you plug them into a mutual fund fee calculator, you'll find that it can cost tens of thousands of dollars over a lifetime."
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 - "For example, the Investment Company Institute's 2022 company fact book reported that CITs accounted for 27% of large 401(k) plan assets in 2020."
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 - "... Trust Company in New York. Boston As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody ..."
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 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford

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- Building & Investment (B&I) Magazine: <u>Capital Group announces start of long-planned</u>
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 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
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 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
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 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
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- The Jessamine Journal: <u>Capital Group announces start of long-planned leadership transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- The Vicksburg Post: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation,

antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."

- **CEO.ca:** <u>Capital Group announces start of long-planned leadership transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- CentralCharts: <u>Capital Group announces start of long-planned leadership transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- PR News Wire: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- IT비즈뉴스 ITBizNews: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- PR Newswire: Capital Group announces start of long-planned leadership transition
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- 88IV Finance Foreign Exchange News: <u>Capital Group announces start of long-planned</u> <u>leadership transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- VietReader News: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford

Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."

- Cision Canada: <u>Capital Group annonce le début d'une transition de leadership prévue depuis</u> <u>longtemps English</u>
 - "En tant que membre du comité exécutif et du conseil des gouverneurs de l'Investment Company Institute (ICI), Jody a un point de vue du secteur sur des questions telles que l'ESG, la réglementation, les lois antitrust et les tendances concurrentielles. Elle siège à plusieurs conseils d'administration, notamment à la Stanford Graduate School of Business, à l'American Enterprise Institute et à Alpha USA, et est bénévole en tant que pilote privé chez Angel Flight West. Jody est basée à Los Angeles."
- Elizabethton Star: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- ET Net: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- AP (Hosted): Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Alexander City Outlook: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Science & Digital News: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Hawaii News Now: <u>Capital Group announces start of long-planned leadership transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford

Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."

- UserWalls: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- ValueBuddies.com: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- SingaporeNewsBlog.com: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- The Best Times: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- PR Newswire (EN): Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Benzinga: <u>Capital Group announces start of long-planned leadership transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- The Leaders Online: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."

- Yahoo! Finanças (BR): <u>Capital Group anuncia início da transição de liderança planejada há muito</u> <u>tempo</u>
 - "Como membro do Comitê Executivo e do Conselho de Governadores do Investment Company Institute (ICI), Jody tem uma perspectiva do setor em questões como ESG, regulamentação, antitruste e tendências competitivas. Ela atua em vários conselhos, incluindo a Stanford Graduate School of Business, o American Enterprise Institute e a Alpha USA, e é voluntária como piloto particular na Angel Flight West. Jody mora em Los Angeles."
- KYTV-TV: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- WRDW-TV: <u>Capital Group announces start of long-planned leadership transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- WSFA-TV: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- CNW Group: Capital Group announces start of long-planned leadership transition Français
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles
- Yahoo! Finance: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- AP (Hosted): Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."

- The Times: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Acrofan [ENG]: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Modern Australian Magazine: <u>Capital Group announces start of long-planned leadership</u>
 <u>transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Auzzi Australia: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Micro Investor: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- ETica News: Greenwashing, la definizione legale fa paura
 - "... pericolo di applicarlo in modo troppo ampio. Anche l' Investment Company Institute statunitense, che rappresenta alcuni fondi di ..."
- Capital Group: <u>Capital Group announces start of long-planned leadership transition | Capital</u> <u>Group</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends. She serves on several boards, including the Stanford Graduate School of Business, the American Enterprise Institute and Alpha USA, and volunteers as a private pilot with Angel Flight West. Jody is based in Los Angeles."
- Knowledia: <u>High yields have investors piling into money market funds</u>. <u>Here's what you need to know</u>

- "High yields and a volatile stock market have investors piling into money market mutual funds. Holdings were near a record of \$4.8 trillion in the week ended Jan. 18, according to the Investment Company Institute."
- Yahoo! Finanzen: Capital Group kündigt den Beginn des lange geplanten Führungswechsels an
 - "Als Mitglied des Leitungsausschusses und des Vorstands des Investment Company Institute (ICI) hat Jonsson einen Überblick über die Branche in Bezug auf Themen wie ESG, Regulierung, Kartellrecht und Wettbewerbstrends. Sie ist Mitglied in mehreren Gremien, unter anderem bei der Stanford Graduate School of Business, dem American Enterprise Institute und Alpha USA, und engagiert sich als Privatpilotin bei Angel Flight West. Jonsson ist von Los Angeles aus tätig."
- The Crescent-News: <u>The various types of IRAs</u>
 - "Traditional IRAs are very popular, according to data from the Investment Company Institute. Classic features include a tax break of up to \$6,000 initially, and investment earnings are not taxed as long as the money remains in the account."
- The Regulatory Review: <u>Retirement Plan Fiduciaries Can Now Consider ESG Factors</u>
 - "According to the Department, 97 percent of commenters supported reversing the Trump Administration rules and clarifying that the use of ESG factors in investment selection is consistent with fiduciary duties under ERISA. Some of these supportive comments came from financial services firms and organizations, including the Investment Company Institute, Mercer Investments, and Council of Institutional Investors."

January 25, 2023

- BusinessNews: Investors choose money market funds in high yields
 - "Investors are hoarding in money market mutual funds for high returns and volatile stock market. According to the Investment Company Institute, holdings were close to a record \$4.8 trillion in the week ended January 18."
- ASPPA: <u>Hands Off Our 401(k)s: Americans Reject Changing Key Features</u>
 - "In fact, nearly 9 in 10 individuals (88%) who expressed an opinion had favorable impressions of 401(k) plans, with 35% expressing a "very favorable" impression, according to the Investment Company Institute's American Views on Defined Contribution Plan Saving, 2022."
- NTSA National Tax-Deferred Savings Association: <u>Hands Off Our 401(k)s: Americans Reject</u> <u>Changing Key Features</u>
 - "In fact, nearly 9 in 10 individuals (88%) who expressed an opinion had favorable impressions of 401(k) plans, with 35% expressing a "very favorable" impression, according to the Investment Company Institute's American Views on Defined Contribution Plan Saving, 2022."
- The Bond Buyer: Munis little changed, mutual fund inflows continue
 - "Inflows continued with the Investment Company Institute reporting investors added \$2.083 billion to mutual funds."
- New York Folk: <u>High yields have investors piling into money market funds</u>. <u>Here's what you need</u> to know
 - "Trillion in the week ended Jan. 18, according to the Investment Company Institute."

- Vietnam Explorer News Channel: <u>High yields have investors piling into money market funds.</u> <u>Here's what you need to know</u>
 - "Trillion in the week ended Jan. 18, according to the Investment Company Institute."
- The Conservative Investor Daily: <u>High yields have investors piling into money market funds.</u> <u>Here's what you need to know</u>
 - \circ "Trillion in the week ended Jan. 18, according to the Investment Company Institute."

January 24, 2023

- Bridgewater: Europe's Stubborn Inflation Problem
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- NAPA Net the Magazine: Hands Off Our 401(k)s: Americans Reject Changing Key Features
 - "In fact, nearly 9 in 10 individuals (88%) who expressed an opinion had favorable impressions of 401(k) plans, with 35% expressing a "very favorable" impression, according to the Investment Company Institute's American Views on Defined Contribution Plan Saving, 2022."
- The Hindu Business Line: India set to be world's fastest stock market in settling trades
 - "There was huge opposition to the move by the Asia Securities Industry and Financial Markets Association (ASIFMA), which warned that the different time zones between Europe/US and Asia-Pacific may lead to operational complexities for investors, particularly involving forex management. Other industry bodies such as the Association of Global Custodians (AGC) and the Investment Company Institute (ICI) had expressed concerns about potential difficulties."
- Dailyhunt: Going fully T+1 from Friday, India will be fastest market in the world
 - "There was huge opposition to the move by the Asia Securities Industry and Financial Markets Association (ASIFMA), which warned that the different time zones between Europe/US and Asia-Pacific may lead to operational complexities for investors, particularly involving forex management. Other industry bodies such as the Association of Global Custodians (AGC) and the Investment Company Institute (ICI) had expressed concerns about potential difficulties."
- **指股网: 投**资者持有接近创纪录水平的现金 可能准备抢购股票
 - "根据美国投资公司协会(Investment Company Institute)的数据,截至1月4日当周, 货币市场基金的总净资产增至4.814万亿美元。这超过了2020年5月的4.79万亿美元
 的峰值,当时是疫情的前几个月。【友财网讯】-投资者的现金持有量接近历史高点."

<u>January 23, 2023</u>

- Fox Business Network: The first ETF launched 30 years ago, revolutionizing investing
 - "Perhaps most important, their fees are significantly lower. The average expense ratio for index equity ETFs was 0.16% in 2021, or \$16 annually per \$10,000 of investment funds, compared with 0.47% for equity mutual funds, according to the Investment Company Institute."

- newsexplorer.net: <u>The first ETF launched 30 years ago, revolutionizing investing</u>
 - "Perhaps most important, their fees are significantly lower. The average expense ratio for index equity ETFs was 0.16% in 2021, or \$16 annually per \$10,000 of investment funds, compared with 0.47% for equity mutual funds, according to the Investment Company Institute."
- Vietnam Explorer News Channel: The first ETF launched 30 years ago, revolutionizing investing
 - "Perhaps most important, their fees are significantly lower. The average expense ratio for index equity ETFs was 0.16% in 2021, or \$16 annually per \$10,000 of investment funds, compared with 0.47% for equity mutual funds, according to the Investment Company Institute."
- Seeking Alpha: Michael Burry: The Passive Bubble Is Deflating
 - "Investment Company Institute As Burry also pointed out."
- MarketScreener.com [CH]: HINTERGRUND/Erster ETF vor 30 Jahren revolutionierte die Anlage
 - "Am wichtigsten ist vielleicht, dass ihre Gebühren deutlich niedriger sind. Die durchschnittliche Kostenquote für Indexaktien-ETF lag 2021 bei 0,16 Prozent, verglichen mit 0,47 Prozent für Aktienfonds, so das Investment Company Institute."
- Rohstoffe MarketScreener.com: <u>HINTERGRUND/Erster ETF vor 30 Jahren revolutionierte die</u> <u>Anlage</u>
 - "Am wichtigsten ist vielleicht, dass ihre Gebühren deutlich niedriger sind. Die durchschnittliche Kostenquote für Indexaktien-ETF lag 2021 bei 0,16 Prozent, verglichen mit 0,47 Prozent für Aktienfonds, so das Investment Company Institute."
- ETica News: <u>Rassegna stampa aumentata ESG/ 321</u>
 - ".Ue, Esma, Investment Company Institute, Efama Alcune associazioni del settore dei fondi."

January 22, 2023

- Quick Telecast: The First ETF Launched 30 Years Ago, Revolutionizing Investing
 - "Perhaps most important, their fees are significantly lower. The average expense ratio for index equity ETFs was 0.16% in 2021, or \$16 annually per \$10,000 of investment funds, compared with 0.47% for equity mutual funds, according to the Investment Company Institute."
- Dagens industri: Fondtrenden som kan ge tjockare plånbok över tid
 - "Vanguard bildades. En milstolpe passerades enligt Investment Company Institute i slutet av 2021 då passivt förvaltat kapital som."
- Burzovnisvet.cz: První ETF byl spuštěn před 30 lety a způsobil revoluci v investování
 - "Srovnání s 0,47 % u akciových podílových fondů, uvádí Investment Company Institute. Loňský výprodej na trhu pravděpodobně investorům."
- MLive.com: <u>Retirees suing Amway's parent company over mismanagement of 401(k) seek class</u> action status
 - "Instead, the annual recordkeeping fees sometimes exceeded \$300 per participant when those fees for similar plans were closer to \$35 per person, they said, and many of the plan's investment funds had high management fees, noting that "in some cases, expense ratios for the Plan's funds were 246% above the [Investment Company Institute] Median."

January 21, 2023

- Targeted News Service (Print Edition): Investment Company Institute: 'American Views on Defined Contribution Plan Saving, 2022'
 - "Available at www.ici.org/pdf/ppr_12_tax_benefits.pdf.Brady, Peter J. 2016."

January 20, 2023

- newsexplorer.net: <u>«Βουνό» μετρητών συσσωρεύεται στους λογαριασμούς των επενδυτών</u>
 - "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- Vietnam Explorer News Channel: <u>«Βουνό» μετρητών συσσωρεύεται στους λογαριασμούς των</u> <u>επενδυτών</u>
 - "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- POLITICO: <u>Live Nation hires top antitrust lobbyist</u>
 - "She previously helped lead government relations for the Investment Company Institute and held roles in the Obama White House and at the ..."
- BusinessNews: Bad timing for debt ceiling battle, for markets
 - "Kathleen Mellody has joined JPMorgan Chase as head of federal government relations.
 She previously helped lead government relations for the Investment Company
 Institute and held roles in the Obama White House and at the Treasury Department."
- POLITICO: For markets, a bad time for a debt limit fight
 - "Kathleen Mellody has joined JPMorgan Chase as head of federal government relations.
 She previously helped lead government relations for the Investment Company
 Institute and held roles in the Obama White House and at the Treasury Department."
- Kathimerini.gr: «Βουνό» μετρητών συσσωρεύεται στους λογαριασμούς των επενδυτών
 - "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- MSN GR: «Βουνό» μετρητών συσσωρεύεται στους λογαριασμούς των επενδυτών
 - "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- Palo.gr: <u>Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές διεθνώς</u>

- "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- Tromaktiko: <u>Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές διεθνώς</u>
 - "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- Newsbomb: <u>Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές διεθνώς</u>
 - "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- MSN GR: <u>Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές διεθνώς</u>
 - "Περισσότερα μετρητά από ποτέ κρατούν οι επενδυτές παρά το γεγονός ότι από την αρχή του έτους καταγράφεται εκρηκτική αύξηση στις εκδόσεις ομολόγων από κυβερνήσεις και επιχειρήσεις. Σύμφωνα με στοιχεία της ένωσης επενδυτικών εταιρειών Investment Company Institute, μέχρι τις 4 Ιανουαρίου στους χρηματιστηριακούς λογαριασμούς των επενδυτών είχε συγκεντρωθεί το ποσό-ρεκόρ των 4,814 τρισ."
- Seeking Alpha: Patience And Caution Watchwords For A Bounce Back 2023
 - "Investment Company Institute [ICI], BlackRock.

January 19, 2023

- FinanzNachrichten.de: <u>"Berge von Geld": Anleger stecken jetzt Hunderte von Milliarden in diese</u> <u>neu entdeckte Anlageklasse</u>
 - "Nach Angaben des Investment Company Institute stieg das Gesamtnettovermögen in Geldmarktfonds zuletzt auf 4,81 Billionen US-Dollar. Das übertrifft den vorherigen Höchststand von 4,79 Billionen Dollar im Mai 2020, also zu den angstgetränkte Zeiten am Beginn der Corona-Pandemie. "Es ist ein Berg von Geld", sagt Stephen Suttmeier, Research-Stratege der Bank of America."
- BÖRSE ONLINE: <u>"Berge von Geld": Anleger stecken jetzt Hunderte von Milliarden in diese neu</u> entdeckte Anlageklasse
 - "Nach Angaben des Investment Company Institute stieg das Gesamtnettovermögen in Geldmarktfonds zuletzt auf 4,81 Billionen US-Dollar. Das übertrifft den vorherigen Höchststand von 4,79 Billionen Dollar im Mai 2020, also zu den angstgetränkte Zeiten am Beginn der Corona-Pandemie. "Es ist ein Berg von Geld", sagt Stephen Suttmeier, Research-Stratege der Bank of America."
- Dagens PS: "Ett berg av pengar" kan driva upp börsen
 - "De totala nettotillgångarna i penningmarknadsfonder steg till 4 814 miljarder dollar under årets första vecka, enligt Investment Company Institute. Det är högre än den

tidigare toppen från maj 2020 på 4 790 miljarder dollar under maj 2020, precis i början av covid-19-pandemin."

- Impakter: <u>Why We Need a Legal Definition for 'Greenwashing'</u>
 - "Rather than seeking to define 'greenwashing' and thereby creating a new legal term, we recommend instead that EU authorities describe the conduct or circumstances of concern," Investment Company Institute (ICI) said, suggesting that more focus needs to be put on the actions companies are participating in that are wrong." "Seeking to adopt a general definition of greenwashing or enshrine it in legislation would be counterproductive," the institute concludes."
- BayStreet.ca: Investors Are Holding Record Amounts Of Cash
 - "Investors are holding record amounts of cash as they wait for signs that stock markets have bottomed, according to data from the Investment Company Institute."
- ShowTVMagazin: Para piyasası fonlarındaki rekor ralli işareti mi?
 - "Investment Company Institute'ün raporuna göre 4 Ocak itibariyle para piyasası fonlarındaki toplam net varlıklar 4,814 trilyon dolara yükseldi. Bu rakam Kovid-19'un ilk aylarında Mayıs 2020'deki 4,79 trilyon dolarlık bir önceki zirveyi geride bırakıyor."
- Sweden Posts English: American investors are sitting on near-record cash
 - "The financial channel and refers to figures from The Investment Company Institute."
- Privata Affärer: <u>Amerikanska investerare sitter på nära rekordstor kassa</u>
 - "Totalt rymmer nu kontona astronomiska 4 814 miljarder dollar, motsvarande omkring 48 100 miljarder kronor, skriver finanskanalen och hänvisar till siffror från The Investment Company Institute."
- Borsa Gündem: Para piyasası fonlarındaki rekor ralli işareti mi?
 - "Investment Company Institute'ün raporuna göre 4 Ocak itibariyle para piyasası fonlarındaki toplam net varlıklar 4,814 trilyon dolara yükseldi. Bu rakam Kovid-19'un ilk aylarında Mayıs 2020'deki 4,79 trilyon dolarlık bir önceki zirveyi geride bırakıyor."
- Finversia.ru: Инвесторы запаслись рекордным количеством «кэша»
 - "По данным Института инвестиционных компаний (Investment Company Institute, ICI), общие чистые активы в фондах денежного рынка выросли до \$4,814 трлн за неделю, закончившуюся 4 января. Это выше чем предыдущий пик в \$4,79 трлн в мае 2020 года, в первые месяцы пандемии Covid-19."
- Bolsamanía.com: Los inversores tienen niveles de efectivo casi récord y pueden estar preparados para comprar acciones.
 - "Los activos netos totales en fondos del mercado monetario aumentaron a \$ 4,814
 billones en la semana que finalizó el 4 de enero, según el Investment Company Institute.
 Eso eclipsa el pico anterior de \$ 4,79 billones durante mayo de 2020, en los primeros meses de Covid-19."
- Head Topics: <u>ข้อมูลซี้ นักลงทุนถือครองเงินสดผ่านกองทุนรวมตลาดเงินมากถึง 4.814 ล้านล้านดอลล์ :</u> อินโฟเควสท์
 - "สำนักข่าวซีเอ็นบีซีรายงานเมื่อวันพุธ (18 ม.ค.) ว่า
 นักลงทุนถือครองเงินสดผ่านกองทุนรวมตลาดเงินเป็นจำนวนมากในขณะนี้
 และอาจเป็นข่าวดีสำหรับตลาดหลักทรัพย์
 เนื่องจากมีปริมาณเงินจำนวนมากที่พร้อมใหลกลับเข้าสู่ตลาดหุ้นในทันที ข้อมูลจาก Investment

Company Institute เผยว่า สินทรัพย์สุทธิหั้งหมดในกองทุนรวมตลาดเงินเพิ่มขึ้นเป็น 4.814 ล้านล้านดอลลาร์สหรัฐ ภายในสัปดาห์สิ้นสุด ณ วันที่ 4 ม.ค."

- 楠木轩: 4.8万亿美元!投资者现金持有量接近纪录高位 这一市场即将大爆发?
 - "这些投资者会很快回来吗?尤其是在市场人气依然低迷、股市面临大规模抛售风险的情况下。根据美国投资公司协会(Investment Company Institute)的数据,截至1月4日当周,货币市场基金的总净资产增至4.814万亿美元。这超过了2020年5月的4."
- InfoQuest: <u>ข้อมูลชี้ นักลงทุนถือครองเงินสดผ่านกองทุนรวมตลาดเงินมากถึง 4.814 ล้านล้านดอลล์</u>
 - "สำนักข่าวซีเอ็นบีซีรายงานเมื่อวันพุธ (18 ม.ค.) ว่า นักลงทุนถือครองเงินสดผ่านกองทุนรวมตลาดเงินเป็นจำนวนมากในขณะนี้ และอาจเป็นข่าวดีสำหรับตลาดหลักทรัพย์
 เนื่องจากมีปริมาณเงินจำนวนมากที่พร้อมไหลกลับเข้าสู่ตลาดหุ้นในทันที ข้อมูลจาก Investment Company Institute เผยว่า สินทรัพย์สุทธิทั้งหมดในกองทุนรวมตลาดเงินเพิ่มขึ้นเป็น 4.814 ล้านล้านดอลลาร์สหรัฐ ภายในสัปดาห์สิ้นสุด ณ วันที่ 4 ม.ค."
- อาร์วายที่ในน์: ข้อมูลชี้ นักลงทุนถือครองเงินสดผ่านกองทุนรวมตลาดเงินมากถึง 4.814 ล้านล้านดอลล์
 - "สำนักข่าวซีเอ็นบีซีรายงานเมื่อวันพุธ (18 ม.ค.) ว่า นักลงทุนถือครองเงินสดผ่านกองทุนรวมตลาดเงินเป็นจำนวนมากในขณะนี้ และอาจเป็นข่าวดีสำหรับตลาดหลักทรัพย์
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- News Futunn: Cash Is King ! 美国现金持有量接近历史水平,对股市有何影响?
 - "这些投资者会很快回来吗?尤其是在市场人气依然低迷、美国股市面临大规模抛售风险的情况下。根据美国投资公司协会(Investment Company Institute)的数据, 截至1月4日当周,货币市场基金的总净资产增至4.814万亿美元。这超过了2020年5月的4."
- Portfolio.hu: Készpénzhegyen ülnek a befektetők, ami csak arra vár, hogy befektessék
 - "Január 4-én véget ért héten az Investment Company Institute adatai szerint. Ez túlszárnyalja a korábbi csúcsot."
- 글로벌이코노믹: [초점] "이자 수익 괜찮은데 굳이 주식에?"...투자자, 역대급 현금 보유
 - "보유량이 사상 최고치를 기록했다고 CNBC 등 외신이 18일(현지 시간) 보도했다.
 투자회사연구소(Investment Company Institute)의 조사에 따르면 투자 신탁의 일종인 머니마켓펀드(MMF)에 예치된 자산이 1월 4일 기준."
- PRLog: <u>Retirement Planning Steps to Take Salvatore Magaraci Nyc</u>
 - "Retirement savings are key to a secure future. According to a study by the Investment Company Institute, the average American worker will retire with less than \$1 million in savings. And many retirees are relying on Social Security as their only source of income. But with the right strategies, everyone can build a secure retirement planning that doesn't rely solely on Social Security."

- **1businessworld:** Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Dollar banknotes.Simpleimages | Moment | Getty ImagesInvestor cash holdings are near record highs, and that could be good news for stocks since there is a wall of money ready to come right back into the market.But the question is this: Will those investors return any time soon, especially with sentiment still so sour and stocks at risk of a major selloff?related investing newsTotal net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute."
- Bollyinside: Investors may be ready to buy equities given their near-record cash holdings
 - "According to the Investment Company Institute, the total net assets of money market funds increased to \$4.814 trillion in the week ending January 4. That surpasses the previous peak, which occurred in May 2020 during the first few months of Covid-19, at \$4.79 trillion."
- Traders Magazine: ICI Urges CFTC to Take Up Uncleared Margin Rulemakings
 - "Investment Company Institute (ICI) President and CEO Eric Pan released the following statement after the Commodity Futures Trading Commission (CFTC) withdrew a key rulemaking item from its regulatory agenda: "ICI urges the CFTC to complete, without delay, its work to address the key remaining implementation challenges raised by its rules on margin for uncleared swaps. "To this end, we are disappointed that the CFTC has yet to take steps to adopt two recommendations of the CFTC Global Markets Advisory Committee (GMAC) related to seeded funds and money market funds and the uncleared margin requirements. These recommendations are needed to address significant operational challenges. "In its Spring 2022 rulemaking agenda, the CFTC did indicate that it would conduct rulemaking to adopt the GMAC recommendations, but in its recently published Fall 2022 regulatory agenda, the CFTC has withdrawn this rulemaking item without explanation. This suggests that the agency is no longer committed to addressing these important implementation challenges. We ask that the CFTC reconsider this position and take up the rulemaking as soon as possible."

January 18, 2023

- 360kuai: 4.8万亿美元!投资者现金持有量接近纪录高位 这一市场即将大爆发?
 - "这些投资者会很快回来吗?尤其是在市场人气依然低迷、股市面临大规模抛售风险的情况下。根据美国投资公司协会(Investment Company Institute)的数据,截至1月4日当周,货币市场基金的总净资产增至4.814万亿美元。这超过了2020年5月的4."
- 搜狐新闻: 4.8万亿美元!投资者现金持有量接近纪录高位 这一市场即将大爆发?
 - "这些投资者会很快回来吗?尤其是在市场人气依然低迷、股市面临大规模抛售风险的情况下。根据美国投资公司协会(Investment Company Institute)的数据,截至1月4日当周,货币市场基金的总净资产增至4.814万亿美元。这超过了2020年5月的4."
- Investing.com 香港: 4.8萬億美元! 投資者現金持有量接近紀錄高位 這一市場即將大爆發?

- "這些投資者會很快回來嗎?尤其是在市場人氣依然低迷、股市面臨大規模拋售風險的情況下。根據美國投資公司協會(Investment Company Institute)的數據,截至1月4日當週,貨幣市場基金的總淨資產增至4.814萬億美元。這超過了2020年5月的4."
- BusinessNews: Investors are close to record levels of cash and may be ready to snap up the stock
 - "According to the Investment Company Institute, total net assets in money market funds rose to \$4.814 trillion in the week ended January 4. It crossed the previous peak of \$4.79 trillion during May 2020, the months before COVID-19."
- News Concerns Latest News Update: <u>Investors are holding near-record levels of cash and may</u> be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- PublicNewsTime: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- News AKMI: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- OLTNEWS: Investors are holding near-record levels of cash and may be on the verge of buying stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- WRC-TV: Investors Are Holding Near-Record Levels of Cash and May Be Poised to Snap Up Stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- kamumedya.com KamuMedya: <u>Investors are holding near-record levels of cash and may be</u> poised to snap up stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- News Continue: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- Vietnam Explorer News Channel: Investors are holding near-record levels of cash and may be poised to snap up stocks

- "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- Pehal News: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- newsexplorer.net: <u>Investors are holding near-record levels of cash and may be poised to snap up</u> <u>stocks</u>
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- SwiftTelecast: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- Good Word News: Investors are holding near-record levels of cash and may be on the verge of buying stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- Business Fast: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- Business Mayor: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- MSN Malaysia: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "Total net assets in money market funds rose to \$4.814 trillion in the week ended Jan. 4, according to the Investment Company Institute. That eclipses the prior peak of \$4.79 trillion during May 2020, back in the earlier months of Covid-19."
- MSN International Edition: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- MSN International Edition: Investors are holding near-record levels of cash and may be poised to snap up stocks

- "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- Daily UK News: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- CNBC: Investors are holding near-record levels of cash and may be poised to snap up stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- The Bond Buyer: <u>Munis underperform UST rally, primary market takes focus</u>
 - "Inflows returned with the Investment Company Institute reporting investors added \$1.982 billion to mutual."
- WCAU-TV: Investors Are Holding Near-Record Levels of Cash and May Be Poised to Snap Up <u>Stocks</u>
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- NBC News Boston: Investors Are Holding Near-Record Levels of Cash and May Be Poised to Snap
 Up Stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- WMAQ-TV NBC 5 Chicago: Investors Are Holding Near-Record Levels of Cash and May Be Poised to Snap Up Stocks
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- InvestmentNews: <u>Hey, can the SEC really do that?</u>
 - "The Investment Adviser Association, the Securities Industry and Financial Markets Association and the Investment Company Institute each expressed concern that the SEC exceeded its authority by adding new due diligence and monitoring obligations to outsourcing."
- KNBC-TV: Investors Are Holding Near-Record Levels of Cash and May Be Poised to Snap Up <u>Stocks</u>
 - "The Investment Company Institute said money market accounts held a record \$4.814 trillion in the week ended Jan. 4."
- Diario Estrategia: Invertir de forma pasiva es la mejor estrategia
 - "En total, el Investment Company Institute estima que el 16% de las acciones en ese país está en manos de fondos pasivos. Sin embargo, esta cifra podría estar severamente subestimada: de acuerdo con un trabajo de Chinco y Sammon de 2022 la proporción sería de casi un 38%."
- **iNOW:** EU should not legally define 'greenwashing,' fund groups say
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds."

<u>January 17, 2023</u>

• Targeted News Service (Print Edition): Federated Hermes Issues Public Comment to Labor Dept.

- o "The comments and recommendations provided by the Investment Company Institute."
- Network Today: <u>EU should not legally define 'greenwashing,' fund groups say</u>
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and communications could be misleading, either intentionally or unintentionally, at the entity, product or service level."
- **中国电子银行网: 深耕养老**赛道**工**银瑞信全面助力新时代个人养老
 - 。 "公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备
 - 。ICI(the Investment Company Institute)数据显示,2022年第一季度,美国养老第
 - **三支柱**规模约13.12万亿美元·在1997~2021年间增长699."
- MFWire: Week In Preview, January 17 22
 - "Today, starting at 11am eastern, the team at the Investment Company Institute (ICI) will host the first part of "Blockchain and Digital Assets" webinar from their Financial Innovation Series."
- News 24: <u>L'UE ne devrait pas définir légalement le "blanchiment vert", selon des groupes de fonds</u>
 - "Dans sa réponse, l'Investment Company Institute (ICI), basé aux États-Unis, qui représente des fonds d'investissement, a déclaré que les déclarations, actions, omissions et communications liées à la durabilité pourraient être trompeuses, intentionnellement ou non, au niveau de l'entité, du produit ou du service."
- Globe Echo: EU should not legally define 'greenwashing,' fund groups say
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and communications could be misleading, either intentionally or unintentionally, at the entity, product or service level."
- Trend Fool: The awkward tax conversations Davos needs to have
 - "One of the asset management industry's biggest lobbying groups the Investment Company Institute — is pushing back against the term "greenwashing." In its response to the European regulators, the ICI agreed that greenwashing could tarnish investors' trust in sustainable investing products. But the group argued that different opinions could complicate the greenwashing definition. Ultimately, "regulators already have the tools to deal with this", said Victor Van Hoorn, head of ICI's Brussels office. "Codifying one word, covering very different issues, seems likely to lead to no solution," he said in a statement."
- WFIN-AM: EU should not legally define 'greenwashing,' fund groups say
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- Fox News Channel: EU should not legally define 'greenwashing,' fund groups say
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- The7 News: EU should not legally define 'greenwashing,' fund groups say
 - "One of the asset management industry's biggest lobbying groups the Investment Company Institute — is pushing back against the term "greenwashing." In its response to the European regulators, the ICI agreed that greenwashing could tarnish investors' trust in sustainable investing products. But the group argued that different opinions could complicate the greenwashing definition. Ultimately, "regulators already have the tools to deal with this", said Victor Van Hoorn, head of ICI's Brussels office. "Codifying one word, covering very different issues, seems likely to lead to no solution," he said in a statement."
- Daily UK News: The awkward tax conversations Davos needs to have
 - "The Investment Company Institute is pushing back against the term "greenwashing."
- Markets Media: <u>ICI Urges CFTC to Take Up Uncleared Margin Rulemakings</u>
 - "Investment Company Institute (ICI) President and CEO Eric Pan released the following statement after the Commodity Futures Trading Commission (CFTC) withdrew a key rulemaking item from its regulatory agenda: "ICI urges the CFTC to complete, without delay, its work to address the key remaining implementation challenges raised by its rules on margin for uncleared swaps. "To this end, we are disappointed that the CFTC has yet to take steps to adopt two recommendations of the CFTC Global Markets Advisory Committee (GMAC) related to seeded funds and money market funds and the uncleared margin requirements. These recommendations are needed to address significant operational challenges. "In its Spring 2022 rulemaking agenda, the CFTC did indicate that it would conduct rulemaking to adopt the GMAC recommendations, but in its recently published Fall 2022 regulatory agenda, the CFTC has withdrawn this rulemaking item without explanation. This suggests that the agency is no longer committed to addressing these important implementation challenges. We ask that the CFTC reconsider this position and take up the rulemaking as soon as possible."
- Insurance Journal: Fund Groups Warn Against EU Idea of Legally Defining 'Greenwashing'
 - "One of the asset management industry's biggest lobbying groups the Investment Company Institute — is pushing back against the term "greenwashing." In its response to the European regulators, the ICI agreed that greenwashing could tarnish investors' trust in sustainable investing products. But the group argued that different opinions could complicate the greenwashing definition. Ultimately, "regulators already have the tools to deal with this", said Victor Van Hoorn, head of ICI's Brussels office. "Codifying one word,

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- The Bharat Express News: Fund groups warn against EU idea to legally define 'greenwashing'
 - "One of the asset management industry's biggest lobbying groups the Investment Company Institute — is pushing back against the term "greenwashing." In its response to the European regulators, the ICI agreed that greenwashing could tarnish investors' trust in sustainable investing products. But the group argued that different opinions could complicate the greenwashing definition. Ultimately, "regulators already have the tools to deal with this", said Victor Van Hoorn, head of ICI's Brussels office. "Codifying one word, covering very different issues, seems likely to lead to no solution," he said in a statement."
- KWSN-AM: Fund groups warn over EU legal definition of 'greenwashing'
 - "One of the asset management industry's biggest lobbying groups the Investment Company Institute — is pushing back against the term "greenwashing." In its response to the European regulators, the ICI agreed that greenwashing could tarnish investors' trust in sustainable investing products. But the group argued that different opinions could complicate the greenwashing definition. Ultimately, "regulators already have the tools to deal with this", said Victor Van Hoorn, head of ICI's Brussels office. "Codifying one word, covering very different issues, seems likely to lead to no solution," he said in a statement."

January 16, 2023

- U.S. News & World Report: Fund Groups Warn Over EU Legal Definition of 'Greenwashing'
 - "One of the asset management industry's biggest lobbying groups the Investment Company Institute — is pushing back against the term "greenwashing." In its response to the European regulators, the ICI agreed that greenwashing could tarnish investors' trust in sustainable investing products. But the group argued that different opinions could complicate the greenwashing definition. Ultimately, "regulators already have the tools to deal with this", said Victor Van Hoorn, head of ICI's Brussels office. "Codifying one word, covering very different issues, seems likely to lead to no solution," he said in a statement."
- 一网金融 Kanms.com: 深耕养老赛道工银瑞信全面助力新时代个人养老
 - 。 "公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备
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- WikiFX: Fund groups warn over EU legal definition of 'greenwashing'
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and communications could be misleading, either intentionally or unintentionally, at the entity, product or service level. "Rather than seeking to define 'greenwashing' and thereby creating a new legal term, we recommend instead that EU authorities describe

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- WWVR-FM: Fund groups warn over EU legal definition of 'greenwashing'
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- WTVB-AM: Fund groups warn over EU legal definition of 'greenwashing'
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- WTHI-FM: <u>Fund groups warn over EU legal definition of 'greenwashing'</u>
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and communications could be misleading, either intentionally or unintentionally, at the entity, product or service level. "Rather than seeking to define 'greenwashing' and thereby creating a new legal term, we recommend instead that EU authorities describe the conduct or circumstances of concern," ICI said. "Seeking to adopt a general definition of greenwashing or enshrine it in legislation would be counterproductive."
- DUKE FM: Fund groups warn over EU legal definition of 'greenwashing'
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- WIMZ-FM: Fund groups warn over EU legal definition of 'greenwashing'
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- KRRO-FM: Fund groups warn over EU legal definition of 'greenwashing'

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- WNWN-FM: Fund groups warn over EU legal definition of 'greenwashing'
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- SaltWire.com: Fund groups warn over EU legal definition of 'greenwashing'
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- Canada Today: Fund groups warn against EU legal definition of "greenwashing"
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and communications could be misleading, either intentionally or unintentionally, at the entity, product or service level. "Rather than seeking to define 'greenwashing' and thereby creating a new legal term, we recommend instead that EU authorities describe the conduct or circumstances of concern," ICI said. "Seeking to adopt a general definition of greenwashing or enshrine it in legislation would be counterproductive."
- Posts US News: <u>Des groupes de fonds mettent en garde contre la définition juridique de l'UE du</u> <u>"greenwashing"</u>
 - "... juridique de l'écoblanchiment. Dans sa réponse, l'Investment Company Institute (ICI), basé aux États-Unis, qui représente des fonds d ..."
- BusinessNews: Fund groups warn over EU legal definition of 'greenwashing'
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- Cape Breton Post: <u>Fund groups warn over EU legal definition of 'greenwashing'</u>

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- The Financial Post: Fund groups warn over EU legal definition of 'greenwashing'
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- Investing.com UK: Fund groups warn over EU legal definition of 'greenwashing'
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- Business Fast: Fund groups warn over EU legal definition of 'greenwashing'
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- MarketScreener.com [NL]: <u>Fondsgroepen waarschuwen voor juridische definitie van</u> <u>"greenwashing" door de EU</u>
 - "In zijn antwoord zei het in de VS gevestigde Investment Company Institute (ICI), dat beleggingsfondsen vertegenwoordigt, dat verklaringen, acties, weglatingen en mededelingen in verband met duurzaamheid opzettelijk of onopzettelijk misleidend kunnen zijn op het niveau van de entiteit, het product of de dienst."
- Zonebourse.com: Les groupes de fonds mettent en garde contre la définition juridique de l'UE de l'''écoblanchiment''.
 - "Dans sa réponse, l'Investment Company Institute (ICI), basé aux États-Unis et représentant les fonds."
- Reuters: Fund groups warn over EU legal definition of 'greenwashing'
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and

communications could be misleading, either intentionally or unintentionally, at the entity, product or service level. "Rather than seeking to define 'greenwashing' and thereby creating a new legal term, we recommend instead that EU authorities describe the conduct or circumstances of concern," ICI said. "Seeking to adopt a general definition of greenwashing or enshrine it in legislation would be counterproductive."

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- MarketScreener (Spain): Los grupos de fondos advierten sobre la definición legal de "lavado verde" en la UE
 - "... definición legal del lavado verde. En su respuesta, el Investment Company Institute (ICI), con sede en EE.UU., que representa a los fondos ..."
- MSN Australia: Fund groups warn over EU legal definition of 'greenwashing'
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and communications could be misleading, either intentionally or unintentionally, at the entity, product or service level. "Rather than seeking to define 'greenwashing' and thereby creating a new legal term, we recommend instead that EU authorities describe the conduct or circumstances of concern," ICI said. "Seeking to adopt a general definition of greenwashing or enshrine it in legislation would be counterproductive."
- MarketScreener.com [CH]: <u>Fondsgruppen warnen vor EU-Definition von "Greenwashing</u>
 - "In seiner Antwort erklärte das amerikanische Investment Company Institute (ICI), das Investmentfonds vertritt, dass nachhaltigkeitsbezogene Aussagen, Handlungen, Unterlassungen und Mitteilungen auf Unternehmens-, Produkt- oder Dienstleistungsebene entweder absichtlich oder unabsichtlich irreführend sein könnten."
- MarketScreener.com [IT]: <u>I gruppi di finanziatori mettono in guardia sulla definizione legale di</u> <u>'greenwashing' da parte dell'UE</u>
 - "Nella sua risposta, l'Investment Company Institute (ICI), con sede negli Stati Uniti, che rappresenta i fondi di investimento, ha affermato che le dichiarazioni, le azioni, le omissioni e le comunicazioni legate alla sostenibilità potrebbero essere fuorvianti, intenzionalmente o meno, a livello di entità, prodotto o servizio."

UK Yahoo! Finance: Fund groups warn over EU legal definition of 'greenwashing'

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- KDAL-AM: Fund groups warn over EU legal definition of 'greenwashing'
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- WKZO-AM: Fund groups warn over EU legal definition of 'greenwashing'
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- KVOX-FM: Fund groups warn over EU legal definition of 'greenwashing'
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- Yahoo! Singapore Finance: Fund groups warn over EU legal definition of 'greenwashing'
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- Investing.com: <u>Fund groups warn over EU legal definition of 'greenwashing'</u>
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- WIKY-FM: Fund groups warn over EU legal definition of 'greenwashing'
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- WHTC-AM: Fund groups warn over EU legal definition of 'greenwashing'
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- WNCY-FM: Fund groups warn over EU legal definition of 'greenwashing'
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- WIXX-FM: Fund groups warn over EU legal definition of 'greenwashing'
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- **KELO-FM:** Fund groups warn over EU legal definition of 'greenwashing'
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- Trading View: <u>Fund groups warn over EU legal definition of 'greenwashing'</u>
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds."
- Daily Mail: Fund groups warn over EU legal definition of 'greenwashing'
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- Regina Leader-Post: Fund groups warn over EU legal definition of 'greenwashing'
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- MarketScreener: <u>Fund groups warn over EU legal definition of 'greenwashing'</u>

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- London South East: Fund groups warn over EU legal definition of 'greenwashing'
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- FX Empire: Fund groups warn over EU legal definition of 'greenwashing'
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- **KTWB-FM:** Fund groups warn over EU legal definition of 'greenwashing'
 - "In its response, the U.S.-based Investment Company Institute (ICI), which represents investment funds, said sustainability-related statements, actions, omissions and communications could be misleading, either intentionally or unintentionally, at the entity, product or service level. "Rather than seeking to define 'greenwashing' and thereby creating a new legal term, we recommend instead that EU authorities describe the conduct or circumstances of concern," ICI said. "Seeking to adopt a general definition of greenwashing or enshrine it in legislation would be counterproductive."
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January 15, 2023

NetEase News / 网易新闻: 深耕养老赛道工银瑞信全面助力新时代个人养老

- "个人养老金实施办法》明确,个人养老金实行个人账户制,投资者可以自主选择购买符合规定的公募基金、储蓄存款、理财产品、商业养老保险等金融产品。借鉴美国等海外发达国家第三支柱的发展经验,公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备。ICI (the Investment Company Institute)数据显示,2022年第一季度,美国养老第三支柱规模约13.12万亿美元,在1997~2021年间增长699%,年均增长约8%。2022年第一季度,第三支柱IRA账户资产中有44%投向共同基金,约5.8万亿美元,占2021年美国GDP的25.18%."
- news.sina.com.cn / 新浪新闻: 深耕养老赛道工银瑞信全面助力新时代个人养老
 - "个人养老金实施办法》明确,个人养老金实行个人账户制,投资者可以自主选择购买符合规定的公募基金、储蓄存款、理财产品、商业养老保险等金融产品。借鉴美国等海外发达国家第三支柱的发展经验,公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备。ICI (the Investment Company Institute)数据显示,2022年第一季度,美国养老第三支柱规模约13.12万亿美元,在1997~2021年间增长699%,年均增长约8%。2022年第一季度,第三支柱IRA账户资产中有44%投向共同基金,约5.8万亿美元,占2021年美国GDP的25.18%."
- **中证网: 深耕养老**赛道**工**银瑞信全面助力新时代个人养老
 - "个人养老金实施办法》明确,个人养老金实行个人账户制,投资者可以自主选择购买符合规定的公募基金、储蓄存款、理财产品、商业养老保险等金融产品。借鉴美国等海外发达国家第三支柱的发展经验,公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备。ICI (the Investment Company Institute)数据显示,2022年第一季度,美国养老第三支柱规模约13.12万亿美元,在1997~2021年间增长699%,年均增长约8%。2022年第一季度,第三支柱IRA账户资产中有44%投向共同基金,约5.8万亿美元,占2021年美国GDP的25.18%."
- **腾讯网: 深耕养老**赛道 工银瑞信全面助力新时代个人养老
 - "个人养老金实施办法》明确,个人养老金实行个人账户制,投资者可以自主选择购买符合规定的公募基金、储蓄存款、理财产品、商业养老保险等金融产品。借鉴美国等海外发达国家第三支柱的发展经验,公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备。ICI (the Investment Company Institute)数据显示,2022年第一季度,美国养老第三支柱规模约13.12万亿美元,在1997~2021年间增长699%,年均增长约8%。2022年第一季度,第三支柱IRA账户资产中有44%投向共同基金,约5.8万亿美元,占2021年美国GDP的25.18%."

- **newsexplorer.net:** Should you draw from from your 401(k) and delay claiming Social Security benefits? Here's what the experts say
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- Vietnam Explorer News Channel: <u>Should you draw from from your 401(k)</u> and delay claiming <u>Social Security benefits? Here's what the experts say</u>
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- Yahoo! Finance: <u>Should you draw from from your 401(k) and delay claiming Social Security</u> <u>benefits? Here's what the experts say</u>
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- Yahoo! Finance Hong Kong: <u>Should you draw from from your 401(k) and delay claiming Social</u> <u>Security benefits? Here's what the experts say</u>
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- Yahoo! News: <u>Should you draw from from your 401(k) and delay claiming Social Security</u> <u>benefits? Here's what the experts say</u>
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."
- MSN.com: <u>Should you draw from from your 401(k) and delay claiming Social Security benefits?</u> <u>Here's what the experts say</u>
 - "According to research by the Investment Company Institute, as of September 2022, there were about 60 million active 401(k) participants with accounts holding over \$6.3 trillion in assets."

<u>January 14, 2023</u>

- TD Ameritrade: <u>'I want to meet someone rich. Is that so wrong?' I'm 46, earn \$210,000, and own</u> <u>a \$700,000 home. I'm tired of dating 'losers.'</u>
 - "According to one projection by the Investment Company Institute, a global association of regulated funds."
- Pensions & Investments: <u>SECURE 2.0 brings changes to retirement industry</u>
 - "Said Eric Pan, president and CEO of the Investment Company Institute, in a statement on Dec. 23."
- Pensions & Investments: SPY, now 30, reshaped market as the first U.S. ETF
 - "According to the Investment Company Institute. "ETFs were designed as institutional products."

January 13, 2023

- Fox Business Network: <u>BlackRock, world's largest asset manager, buys stake in small-business</u> <u>401(k) startup</u>
 - "According to a report by 401(k) plan tracker BrightScope Inc. and the fund-industry trade group, the Investment Company Institute, 401(k) plans with less than \$1 million in assets had an average total cost of 1.33% of assets in 2019, compared with 1.05% for plans with \$1 million to \$10 million and 0.28% for plans with more than \$1 billion in plan assets."
- newsexplorer.net: <u>BlackRock</u>, world's largest asset manager, buys stake in small-business 401(k) <u>startup</u>
 - "According to a report by 401(k) plan tracker BrightScope Inc. and the fund-industry trade group, the Investment Company Institute, 401(k) plans with less than \$1 million in assets had an average total cost of 1.33% of assets in 2019, compared with 1.05% for plans with \$1 million to \$10 million and 0.28% for plans with more than \$1 billion in plan assets."
- Vietnam Explorer News Channel: <u>BlackRock, world's largest asset manager, buys stake in small-</u> <u>business 401(k) startup</u>
 - "According to a report by 401(k) plan tracker BrightScope Inc. and the fund-industry trade group, the Investment Company Institute, 401(k) plans with less than \$1 million in assets had an average total cost of 1.33% of assets in 2019, compared with 1.05% for plans with \$1 million to \$10 million and 0.28% for plans with more than \$1 billion in plan assets."
- **Posts US News:** <u>BlackRock, le plus grand gestionnaire d'actifs au monde, acquiert une participation dans une start-up 401(k) pour petites entreprises</u>
 - Selon un rapport du tracker de plans 401(k) BrightScope Inc. et du groupe commercial du secteur des fonds, l'Investment Company Institute, les plans 401(k) avec moins de 1 million de dollars d'actifs avaient un coût total moyen de 1,33 % de actifs en 2019, contre 1,05 % pour les régimes de 1 million de dollars à 10 millions de dollars et 0,28 % pour les régimes avec plus de 1 milliard de dollars d'actifs."
- Singapore Times: <u>BlackRock</u>, World's Largest Asset Manager, Buys Stake in Small-Business 401(k) <u>Startup</u>
 - "According to a report by 401(k) plan tracker BrightScope Inc. and the fund-industry trade group, the Investment Company Institute, 401(k) plans with less than \$1 million in assets had an average total cost of 1.33% of assets in 2019, compared with 1.05% for plans with \$1 million to \$10 million and 0.28% for plans with more than \$1 billion in plan assets."
- Leagle: <u>SINGH v. DELOITTE LLP</u>
 - "The plaintiffs compare these funds to median and average costs of funds according to a study conducted by the Investment Company Institute ("ICI"), and the plaintiffs argue that the expense ratios for these funds are "excessively high" when compared to the ICI Medians and ICI Averages. See id. ¶¶ 84-85. The plaintiffs allege that these costs, in addition to the recordkeeping costs of the Plans, are "indirect evidence" that the Plans were managed imprudently. Id."

January 12, 2023

- Bridgewater: An Update from Our CIOs: 2022 Was a Tightening Year; In 2023 We Will See Its Effects
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- Business Breaking News: <u>How To Talk to HR About Your 401(k) Options</u>
 - "The Investment Company Institute, an industry trade group,"
- The Conservative Investor Daily: <u>Nonprofit Retirement Plans to Mirror 401(k)s With New</u>
 <u>SECURE Law</u>
 - "Many tax attorneys told Bloomberg Law that 403(b) investments in CITs may be inevitable, since they've already captured nearly half of total large 401(k) plan assets, according to an Investment Company Institute and Brightscope survey. But until Congress makes 403(b) plan investments completely equitable with 401(k)s, participants and beneficiaries may lack options."
- Quick Telecast: For Closed-End Fund Investors, Paper Losses Turn Real
 - "About four million U.S. households invest in closed-end funds, according to 2020 Investment Company Institute data. Nearly half of investors in all types of closed-end funds are retired. Their median age is 54, their median household income is \$135,000 and their median net worth is \$500,000."
- Bloomberg Tax: <u>Nonprofit Retirement Plans to Mirror 401(k)s With New SECURE Law</u>
 - "Many tax attorneys told Bloomberg Law that 403(b) investments in CITs may be inevitable, since they've already captured nearly half of total large 401(k) plan assets, according to an Investment Company Institute and Brightscope survey. But until Congress makes 403(b) plan investments completely equitable with 401(k)s, participants and beneficiaries may lack options."
- Advisorpedia.com: <u>Reducing Discounts on Closed-End Funds</u>
 - "The managers of closed-end funds may take various measures in an attempt to reduce those discounts. Of course, these measures must be approved by the fund's Board of Directors as consistent with the best interests of the fund. With total assets of over \$309 billion managed amongst 461 closed-end funds as of the end of 2021 (as reported by the Investment Company Institute), narrowing the discounts that a closed-end fund trades at relative to its NAV is an important issue for a sizeable swath of the asset management industry."

January 11, 2023

- The Conservative Investor Daily: <u>Companies face pressure to offer ESG options in retirement</u>
 plans
 - "An estimated \$32.3 trillion was invested in U.S. retirement plans as of September 2022, with nearly \$9 trillion in direct-contribution plans such as 401(k)s, according to tracking by the Investment Company Institute. While many retirement plans funnel money into companies that fuel the climate crisis, explained Andrew Behar, chief executive of shareholder activist group As You Sow, "people are just completely ignorant when it comes to what's actually in their plan."
- BusinessNews: sage steadfast; Market trend remains positive

- "Outflows eased, with the Investment Company Institute reporting investors pulled \$3.157 billion out of mutual funds in the week ended Jan. 4, compared with an outflow of \$3.402 billion the previous week."
- The Bond Buyer: <u>Muni firmer; market tone continues to be positive</u>
 - "Outflows lessened, with the Investment Company Institute reporting investors pulled \$3.157 billion from mutual funds."
- InvestmentNews: <u>Companies face pressure to offer ESG options in retirement plans</u>
 - "An estimated \$32.3 trillion was invested in U.S. retirement plans as of September 2022, with nearly \$9 trillion in direct-contribution plans such as 401(k)s, according to tracking by the Investment Company Institute. While many retirement plans funnel money into companies that fuel the climate crisis, explained Andrew Behar, chief executive of shareholder activist group As You Sow, "people are just completely ignorant when it comes to what's actually in their plan."
- Seeking Alpha: <u>Reducing Discounts On Closed-End Funds</u>
 - "Closed-end funds as of the end of 2021 (as reported by the Investment Company Institute)."
- InvestmentNews: Industry groups get creative to gain political influence
 - "That's generally true for organizations representing investment advisors. They spend several thousand dollars on campaigns while major financial services trade associations such as the Securities Industry and Financial Markets Association, the Investment Company Institute and the National Association of Insurance and Financial Advisors spend millions."
- Englishheadline: <u>Americans can get up to \$35,000 from stranded savings see if you're eligible</u> to get your money back #Americans #stranded #savings #youre #eligible #money <u>#englishheadline</u>
 - "At the end of last year, there were nearly 15million 529 accounts holding a total of \$480billion, according to the Investment Company Institute."
- The U.S. Sun: <u>Americans can get up to \$35,000 from stranded savings see if you're eligible to</u> <u>get your money back</u>
 - "At the end of last year, there were nearly 15million 529 accounts holding a total of \$480billion, according to the Investment Company Institute."
- Yahoo! Finance: <u>REUTERS NEWS SCHEDULE AT 6 a.m. GMT/ 2 p.m. SGT</u>
 - "Investment Company Institute reports weekly flows into mutual funds and exchangetraded funds."

January 10, 2023

- ThinkAdvisor: What if Target Date Funds Used Annuities?
 - "According to the oft-cited Fact Book published by the Investment Company Institute, TDFs have been a huge market success in defined contribution retirement plans. The ICI data shows their share of 401(k) assets has grown from a mere 8% in 2007 to 31% in 2019, thanks in large part to the use of TDFs by employers as a default investment option. As of year-end 2019, 60% of 401(k) participants had at least some money in a TDF, while 87% of 401(k) plans offered TDFs."
- UserWalls: <u>Reducing Discounts on Closed-End Funds</u>

- "With total assets of over \$309 billion managed amongst 461 closed-end funds as of the end of 2021 (as reported by the Investment Company Institute), narrowing the discounts that a closed-end fund trades at relative to its NAV is an important issue for a sizeable swath of the asset management industry."
- Nasdaq: <u>Reducing Discounts on Closed-End Funds</u>
 - "With total assets of over \$309 billion managed amongst 461 closed-end funds as of the end of 2021 (as reported by the Investment Company Institute), narrowing the discounts that a closed-end fund trades at relative to its NAV is an important issue for a sizeable swath of the asset management industry."
- Wealth Professional Canada: ETFs take off with highest-ever flows amidst 2022's challenges
 - "As of December 28, according to statistics from the Investment Company Institute, longterm mutual funds saw net outflows of US\$1.1 trillion. Meanwhile, ETFs witnessed net inflows of US\$611 billion during 2022 in the US."

January 9, 2023

- BusinessLIVE: US clears up confusion over ESG options for retirement funds
 - "An estimated \$32.3-trillion was invested in US retirement plans as of September 2022, with nearly \$9-trillion in direct contribution plans such as 401(k)s, according to tracking by the Investment Company Institute."
- Financial Advisor IQ: <u>SEC Accelerating Rulemaking, Report Shows</u>
 - "Gensler has also favored the typically minimal 30-day comment periods for proposed rules, prompting outcry from industry groups including the Investment Company Institute and Sifma as well as Republican Commissioner Hester Peirce, Ignites writes."
- The Business Times: <u>Companies face rising pressure to offer ESG retirement options</u>
 - "An estimated \$32.3-trillion was invested in US retirement plans as of September 2022, with nearly \$9-trillion in direct contribution plans such as 401(k)s, according to tracking by the Investment Company Institute."
- Digital Journal: <u>Mutual Fund Assets Market Shows Strong Expansion | Capital Group, Citigroup</u> Inc., Goldman Sachs
 - "The rising investment in Mutual Funds Worldwide and increasing technological advancements in Mutual Fund industry as well as recent strategic initiatives from leading market players are factors that are accelerating the global market demand. For instance, according to The Investment Company Institute (A global association of regulated funds)'s "2022 Investment Company Fact Book" report In United States of America, during 2020, the total net assets held in Individual mutual fund accounts valued at USD 20.75 trillion, which further increased to USD 23.32 trillion in 2021."
- Bloomberg: <u>Companies Face Rising Pressure to Offer ESG Retirement Options</u>
 - "An estimated \$32.3 trillion was invested in US retirement plans as of September 2022, with nearly \$9 trillion in direct contribution plans such as 401(k)s, according to tracking by the Investment Company Institute."
- Sky News: ETF industry storms through 2022's headwinds
 - "According to data from the Investment Company Institute, a trade body, as of December 28, ETFs had seen net inflows of \$611bn in the US during 2022, while long-

term mutual funds (ie stripping out cash-like money market funds) suffered net outflows of \$1.1tn."

- Birmingham Daily Journal: ETF industry storms through 2022's headwinds
 - "According to data from the Investment Company Institute, a trade body, as of December 28, ETFs had seen net inflows of \$611bn in the US during 2022, while longterm mutual funds (ie stripping out cash-like money market funds) suffered net outflows of \$1.1tn."
- PublicNewsTime: ETF industry storms through 2022's headwinds
 - "According to data from the Investment Company Institute, a trade body, as of December 28, ETFs had seen net inflows of \$611bn in the US during 2022, while longterm mutual funds (ie stripping out cash-like money market funds) suffered net outflows of \$1.1tn."
- Emprendedor Hoy: La industria de ETF atraviesa los vientos en contra de 2022
 - "Según datos del Investment Company Institute, un organismo comercial, al 28 de diciembre, los ETF habían experimentado entradas netas de 611 mil millones de dólares en EE. UU. durante 2022, mientras que los fondos mutuos a largo plazo (es decir, excluyendo los fondos del mercado monetario similares al efectivo)) sufrió salidas netas de 1,1 billones de dólares."o "Según datos del Investment Company Institute, un organismo comercial, al 28 de diciembre, los ETF habían experimentado entradas netas de 611 mil millones de dólares en EE. UU. durante 2022, mientras que los fondos mutuos a largo plazo (es decir, excluyendo los fondos del mercado monetario similares al efectivo) sufrieron salidas netas de 1,1 billones de dólares."
- Projin News: ETF industry storms through 2022's headwinds
 - "According to data from the Investment Company Institute, a trade body, as of December 28, ETFs had seen net inflows of \$611bn in the US during 2022, while longterm mutual funds (ie stripping out cash-like money market funds) suffered net outflows of \$1.1tn."
- **OLTNEWS:** <u>The ETF Industry Storms the Headwinds of 2022</u>
 - "According to data from the Investment Company Institute, a trade body, as of December 28, ETFs had seen net inflows of \$611bn in the US during 2022, while longterm mutual funds (ie stripping out cash-like money market funds) suffered net outflows of \$1.1tn."
- Financial Times: ETF industry storms through 2022's headwinds
 - "According to data from the Investment Company Institute, a trade body, as of December 28, ETFs had seen net inflows of \$611bn in the US during 2022, while longterm mutual funds (ie stripping out cash-like money market funds) suffered net outflows of \$1.1tn."

<u>January 8, 2023</u>

- AASTOCKS.com: 理柏: 美國股票基金去年平均跌18.4% 債券基金及ETF料走資3,362億美元
 - "根据美国投资公司学会(Investment Company Institute)的估计 · 随着债券前景越来 越弱 · 2022年期间 · 投资者从专注于债券的共同基金和交易所交易基金(ETF)中净 撤资3,362亿美元."

- AASTOCKS.com: 理柏: 美国股票基金去年平均跌18.4% 债券基金及ETF料走资3,362亿美元
 - "根据美国投资公司学会(Investment Company Institute)的估计,随着债券前景越来越弱,2022年期间,投资者从专注于债券的共同基金和交易所交易基金(ETF)中净 撤资3,362亿美元."
- 参考经济网: 多人惨遭套牢!美国股票基金2022年下跌18.4%,这一股却罕见大涨近50% 天
 天速读
 - "根据美国投资公司学会(Investment Company Institute)的估计,随着债券前景越来越弱,2022年期间,投资者从专注于债券的共同基金和交易所交易基金(ETF)中净 撤资3,362亿美元."
- IFENG.COM / 凤凰網: 多人惨遭套牢!美国股票基金2022年下跌18.4%,这一股却罕见大涨 近50%
 - "根据美国投资公司学会(Investment Company Institute)的估计,随着债券前景越来 越弱,2022年期间,投资者从专注于债券的共同基金和交易所交易基金(ETF)中净 撤资3,362亿美元."
- Quick Telecast: U.S.-Stock Funds Fell 18.4% for 2022
 - "As the bond outlook grew weaker and weaker, investors withdrew a net \$336.2 billion from bond-focused mutual funds and exchange-traded funds during 2022, based on Investment Company Institute estimates."

January 7, 2023

- newsexplorer.net: Are 401(k) plans spending \$1 billion in unnecessary fees to mutual funds?
 - "According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022."
- Vietnam Explorer News Channel: <u>Are 401(k) plans spending \$1 billion in unnecessary fees to</u> <u>mutual funds?</u>
 - "... for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; ..."
- 红河新广网:这种报告制度可能会为不公平或滥用市场行为创造新的机会
 - o "买方行业机构投资公司协会(Investment Company Institute)警告证券交易委员会
 - (SEC),建议不要在7月22日星期五前向国会提交的报告中建议公开·实时披露卖空

头寸。ICI**的**总顾问Karrie McMillan**写道**."

- **1045 The Dan.com:** National 401(k) Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."

<u>January 6, 2023</u>

- Bridgewater: An Update from Our CIOs: 2022 Was a Tightening Year; In 2023 We Will See Its Effects
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- ValueWalk: <u>Ray Dalio: Principles For Navigating Big Debt Crises</u>
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- Sharewise: <u>Ray Dalio: Principles For Navigating Big Debt Crises</u>
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- ThinkAdvisor: 7 Big Rules on the SEC's 2023 To-Do List
 - "The plan has received pushback. Eric Pan, president and CEO of the Investment Company Institute in Washington, told the SEC in August to discard its plan. The SEC's current fund names rule "has worked well for 20 years. It recognizes that a fund's name does not, and cannot, communicate everything that investors want to know about a fund before investing," Pan said. Prospective investors, Pan continued, "understand that a name is simply a starting point for understanding the fund's investment strategies. In addition to the name, there are extensive documents prepared by funds describing their strategies, objectives and holdings."
- PowerGame: Διαχειριστές κεφαλαίων: Σπαζοκεφαλιά η επενδυτική στρατηγική του 2023
 - "Μετά το ράλι των αγορών μέσα στο 2021, το περσινό έτος στιγματίστηκε από απώλειες σχεδόν σε κάθε επενδυτική κατηγορία. Στις ΗΠΑ, τα συνολικά περιουσιακά στοιχεία σε αμοιβαία κεφάλαια και διαπραγματεύσιμα αμοιβαία υποχώρησαν κατά 17% από τις αρχές του 2022 έως τον περσινό Οκτώβριο, σύμφωνα με στοιχεία της Investment Company Institute που παραθέτουν οι Financial Times."
- Wealth Professional Canada: Asset managers have some tough decisions to make this 2023
 - "In the 10 months after a year of record growth in 2021, total assets in mutual and exchange traded funds in the US plummeted by 17% according to the Investment Company Institute. Markets tumbled across nearly all asset classes and management fees followed suit. While asset managers responded with the usual – albeit painful – cost-cutting measures of downsizing their staff and bonuses, even these may no longer be enough in the next 12 months."
- Nasdaq: Market Downturn to Accelerate Shift to Model Portfolios
 - "After a tough year for the markets, asset managers are bracing for cost-cutting in 2023. Revenues were down across the industry last year as falling markets hit both management and performance fees. In the U.S., total assets in mutual funds and ETFs dropped 17 percent between the start of 2022 and the end of October, according to data from the Investment Company Institute."
- UserWalls: Market Downturn to Accelerate Shift to Model Portfolios
 - "After a tough year for the markets, asset managers are bracing for cost-cutting in 2023. Revenues were down across the industry last year as falling markets hit both management and performance fees. In the U.S., total assets in mutual funds and ETFs dropped 17 percent between the start of 2022 and the end of October, according to data from the Investment Company Institute."

January 5, 2023

- I3 Investor: <u>A Two-Part Look at: 1. Principles for Navigating Big Debt Crises, and 2. How They</u> <u>Apply to What's Happening Now - Ray Dalio</u>
 - "Bridgewater research utilizes data and information from public, private, and internal sources, including data from the Investment Company Institute."
- News AKMI: Are 401(k) plans spending \$1 billion in unnecessary fees to mutual funds?
 - "So how much are 401(k) plans paying for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; and 63% of these assets \$4 trillion were in mutual funds. As noted, the average expense ratio for these funds is 36 basis points. We looked at the annual reports for 42 mutual funds offered by Fidelity and the Capital Group, and for this sample transfer agent fees accounted for 14% of the total expense ratio or 5 basis points."
- Crumpe.com: Les régimes 401(k) dépensent-ils 1 milliard de dollars en frais inutiles pour les fonds communs de placement ?
 - "Alors, combien les régimes 401(k) paient-ils pour ces fonctions d'agent de transfert ? Selon l'Investment Company Institute, les actifs 401(k) s'élevaient à 6 500 milliards de dollars à la mi-2022 ; et 63 % de ces actifs – 4 000 milliards de dollars – étaient dans des fonds communs de placement."
- PublicNewsTime: <u>Are 401(k) plans spending \$1 billion in unnecessary fees to mutual funds?</u>
 - "So how much are 401(k) plans paying for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; and 63% of these assets \$4 trillion were in mutual funds. As noted, the average expense ratio for these funds is 36 basis points. We looked at the annual reports for 42 mutual funds offered by Fidelity and the Capital Group, and for this sample transfer agent fees accounted for 14% of the total expense ratio or 5 basis points."
- The Conservative Investor Daily: <u>Are 401(k) plans spending \$1 billion in unnecessary fees to</u> <u>mutual funds?</u>
 - "So how much are 401(k) plans paying for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; and 63% of these assets \$4 trillion were in mutual funds. As noted, the average expense ratio for these funds is 36 basis points. We looked at the annual reports for 42 mutual funds offered by Fidelity and the Capital Group, and for this sample transfer agent fees accounted for 14% of the total expense ratio or 5 basis points."
- TechBullion: Effective Tips for Investing in Technology Companies and Stocks
 - "According to Investment Company Institute, at the finish of the second quarter of 2022, equity funds owned 44% of all regulated open-end fund assets globally. Bond funds made up 20% of assets, while balanced/mixed funds made up 12% of assets."
- MarketWatch: <u>Are 401(k) plans spending \$1 billion in unnecessary fees to mutual funds?</u>
 - "So how much are 401(k) plans paying for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; and 63% of these assets \$4 trillion were in mutual funds. As noted, the average expense ratio for these funds is 36 basis points. We looked at the annual reports for 42

mutual funds offered by Fidelity and the Capital Group, and — for this sample — transfer agent fees accounted for 14% of the total expense ratio or 5 basis points."

- MSN Singapore: <u>Are 401(k) plans spending \$1 billion in unnecessary fees to mutual funds?</u>
 - "So how much are 401(k) plans paying for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; and 63% of these assets \$4 trillion were in mutual funds. As noted, the average expense ratio for these funds is 36 basis points. We looked at the annual reports for 42 mutual funds offered by Fidelity and the Capital Group, and for this sample transfer agent fees accounted for 14% of the total expense ratio or 5 basis points."
- Morningstar Magazine: <u>Are 401(k) plans spending \$1 billion in unnecessary fees to mutual</u> <u>funds?</u>
 - "So how much are 401(k) plans paying for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; and 63% of these assets \$4 trillion were in mutual funds. As noted, the average expense ratio for these funds is 36 basis points. We looked at the annual reports for 42 mutual funds offered by Fidelity and the Capital Group, and for this sample transfer agent fees accounted for 14% of the total expense ratio or 5 basis points."
- MSN.com: Are 401(k) plans spending \$1 billion in unnecessary fees to mutual funds?
 - "So how much are 401(k) plans paying for these transfer agent functions? According to the Investment Company Institute, 401(k) assets amounted to \$6.5 trillion in mid-2022; and 63% of these assets \$4 trillion were in mutual funds. As noted, the average expense ratio for these funds is 36 basis points. We looked at the annual reports for 42 mutual funds offered by Fidelity and the Capital Group, and for this sample transfer agent fees accounted for 14% of the total expense ratio or 5 basis points."

January 4, 2023

- Lexology: Associations Criticize SEC Proposal on Investment Adviser Outsourcing
 - "The Investment Company Institute described the proposal as unnecessary."
- The Bond Buyer: Munis rally, outflows lessen; Fed minutes suggest no rate cuts in '23
 - "Outflows lessened with the Investment Company Institute reporting investors pulled \$3.402 billion from mutual funds."
- BenefitsPro: Sticking with stocks? Younger 401(k) plan participants favor investment in equities
 - "This finding is part of a new joint study from the Employee Benefit Research Institute (EBRI) and Investment Company Institute (ICI). The "401(k) Plan Asset Allocation, Account Balances, and Loan Activity in 2020" study is based on the EBRI/ICI database of employer-sponsored 401(k) plans and is compiled through a collaborative research project undertaken by the two organizations since 1996."
- 24-7 Press Release: National 401(k) Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."

January 3, 2023

- Teknomers Nouvelles: Les gestionnaires d'actifs se préparent à une année difficile de réduction des coûts en 2023
 - "Les revenus ont baissé dans l'ensemble du secteur l'année dernière, après une année 2021 record, la chute des marchés dans presque toutes les classes d'actifs ayant touché à la fois les frais de gestion et de performance. Aux États-Unis, le total des actifs des fonds communs de placement et des fonds négociés en bourse a chuté de 17% entre le début de 2022 et la fin octobre, selon les chiffres les plus récents disponibles de l'Investment Company Institute."
- CAIJIAN.INFO: 全球资产管理公司将在2023年面临清算
 - "去年整个行业的收入都出现了下降,因为几乎所有资产类别的市场都在下跌,打
 击了管理费和业绩费。美国投资公司协会(Investment Company Institute)提供的最新
 数据显示,从2022年初至10月底,美国共同基金和交易所交易基金(ETF)的总资产
 下降了17%."
- 今日头条:苹果总市值跌破2万亿美元大关;美国科技大裁员催生新一波创业潮
 - "全球资产管理公司将在2023年面临拖延已久的清算,资产下跌将迫使它们削减成本,并就投资何处以实现增长做出艰难决定。在经历了创纪录的2021年之后,去年整个行业的收入都出现了下降,因为几乎所有资产类别的市场都在下跌,打击了管理费和业绩费。美国投资公司协会(Investment Company Institute)提供的最新数据显示,从2022年初至10月底,美国共同基金和交易所交易基金(ETF)的总资产下降了17%."
- Daily UK News: Asset managers brace for tough year of cost-cutting in 2023
 - "Revenues were down across the industry last year, after a record 2021, as falling markets across almost all asset classes hit both management and performance fees. In the US, total assets in mutual and exchange traded funds dropped 17 per cent between the start of 2022 and the end of October, the most recent figures available from the Investment Company Institute showed."
- InvestmentNews: <u>SEC meets strong industry resistance on advisor outsourcing proposal</u>
 - "The Investment Company Institute, which represents the mutual fund sector, also called on the SEC to withdraw the proposal."
- 99.5 & 105.9 JAMZ: National 401(k) Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Sky News: <u>Asset managers brace for tough year of cost-cutting in 2023</u>
 - "Revenues were down across the industry last year, after a record 2021, as falling markets across almost all asset classes hit both management and performance fees. In the US, total assets in mutual and exchange traded funds dropped 17 per cent between the start of 2022 and the end of October, the most recent figures available from the Investment Company Institute showed."

- lifestyle.1077lakefm: National 401(k) Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- News Channel Nebraska: <u>National 401(k) Competition Announces Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- news.sina.com.cn / 新浪新闻:深耕养老赛道,工银瑞信全面助力新时代个人养老
 - 。 "公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备
 - 。ICI(the Investment Company Institute)数据显示 · 2022年第一季度,美国养老第 三支柱规模约13.12万亿美元 · 在1997~2021年间增长699."
- Trend Fool: Asset managers brace for tough year of cost-cutting in 2023
 - "Revenues were down across the industry last year, after a record 2021, as falling markets across almost all asset classes hit both management and performance fees. In the US, total assets in mutual and exchange traded funds dropped 17 per cent between the start of 2022 and the end of October, the most recent figures available from the Investment Company Institute showed."
- World Today News: <u>Wealth managers face challenging year of cost cutting in 2023 FT中文网</u>
 - "Revenues were down across the industry last year, after a record 2021, as falling markets across almost all asset classes hit both management and performance fees. In the US, total assets in mutual and exchange traded funds dropped 17 per cent between the start of 2022 and the end of October, the most recent figures available from the Investment Company Institute showed."
- Digital Journal: <u>National 401(k) Competition Announces Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- lifestyle.magic979wtrg: <u>National 401(k) Competition Announces Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Santa Clara: <u>National 401(k)</u> Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Posts US News: Les gestionnaires d'actifs se préparent à une année difficile de réduction des coûts en 2023
 - "Les revenus ont baissé dans l'ensemble du secteur l'année dernière, après une année 2021 record, la chute des marchés dans presque toutes les classes d'actifs ayant touché à la fois les frais de gestion et de performance. Aux États-Unis, le total des actifs des fonds communs de placement et des fonds négociés en bourse a chuté de 17% entre le

début de 2022 et la fin octobre, selon les chiffres les plus récents disponibles de l'Investment Company Institute."

- WICZ-TV: National 401(k) Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- lifestyle.maverick1023: <u>National 401(k) Competition Announces Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- BPAS Participant Education Center FinancialContent: <u>National 401(k) Competition Announces</u> <u>Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Starkville Daily News FinancialContent: <u>National 401(k) Competition Announces Three 401(k)</u>
 <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Poteau Daily News FinancialContent: <u>National 401(k) Competition Announces Three 401(k)</u> <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Antlers American FinancialContent: <u>National 401(k) Competition Announces Three 401(k)</u> <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Guymon Daily herald: <u>National 401(k) Competition Announces Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Kane Republican FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Value Investing News FinancialContent: <u>National 401(k) Competition Announces Three 401(k)</u> <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."

- Chronicle Journal Financial Content: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Community Post FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Deer Park Tribune FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Wapakoneta Daily News FinancialContent: <u>National 401(k) Competition Announces Three</u> 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Borger News Herald Financial Content: <u>National 401(k) Competition Announces Three 401(k)</u> <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Burlingame: <u>National 401(k)</u> Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Valley City Times Record FinancialContent: <u>National 401(k) Competition Announces Three</u> 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Stock Market Chroniclejournal.com: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Saline Courier: National 401(k) Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."

- The Punxsutawney Spirit FinancialContent: <u>National 401(k) Competition Announces Three</u> 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Franklin Credit Business Services FinancialContent: <u>National 401(k) Competition Announces</u> <u>Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Post & Mail: National 401(k) Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Sweetwater Reporter FinancialContent: <u>National 401(k) Competition Announces Three</u> 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- NewsOK FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Great American Financial Resources- FinancialContent: <u>National 401(k) Competition Announces</u> <u>Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Buffalo News FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Pittsburgh Post-Gazette FinancialContent: <u>National 401(k) Competition Announces Three</u> 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Intelligent Value Financial Content: <u>National 401(k) Competition Announces Three 401(k)</u> <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."

- Penticton herald FinancialContent: <u>National 401(k) Competition Announces Three 401(k)</u> <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Fat Pitch Financials FinancialContent: <u>National 401(k) Competition Announces Three 401(k)</u> <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- The Ridgway Record FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) Champions
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Rockford Register Star FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Townhall FinancialContent: <u>National 401(k) Competition Announces Three 401(k) Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Malvern Daily Record FinancialContent: <u>National 401(k) Competition Announces Three 401(k)</u>
 <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- Big Spring Herald FinancialContent: <u>National 401(k)</u> Competition Announces Three 401(k) <u>Champions</u>
 - "Approximately 60 million 401(k) participants had an estimated \$6.3 trillion in 401(k) assets as of Sept. 30, 2022, according to the Investment Company Institute. 401(k)s represented about 71% of the employer retirement plan marketplace."
- PublicNewsTime: Asset managers brace for tough year of cost-cutting in 2023
 - "Revenues were down across the industry last year, after a record 2021, as falling markets across almost all asset classes hit both management and performance fees. In the US, total assets in mutual and exchange traded funds dropped 17 per cent between the start of 2022 and the end of October, the most recent figures available from the Investment Company Institute showed."
- Emprendedor Hoy: Los administradores de activos se preparan para un año difícil de reducción de costos en 2023
 - "... mostraron las cifras más recientes disponibles del Investment Company Institute. Al mismo tiempo, la mayoría de los administradores de ..."

- FTChinese.com / FT中文网: 資產管理公司將在2023年迎來艱難的成本削減年
 - "去年整個行業的收入都出現了下降,因為幾乎所有資產類別的市場都在下跌,打 擊了管理費和業績費。美國投資公司協會(Investment Company Institute)提供的最新 數據顯示,從2022年初至10月底,美國共同基金和交易所交易基金(ETF)的總資產 下降了17."
- Breaking Latest News: Asset managers face tough year of cost cutting in 2023 FT中文网
 - "Revenues were down across the industry last year, after a record 2021, as falling markets across almost all asset classes hit both management and performance fees. In the US, total assets in mutual and exchange traded funds dropped 17 per cent between the start of 2022 and the end of October, the most recent figures available from the Investment Company Institute showed."
- OLTNEWS: Asset managers brace for a tough year of cost cutting in 2023
 - "According to the most recent figures available from the Investment Company Institute."

January 2, 2023

- Patch.com: Who's Hiring In The Greater Alexandria Area? See New Local Jobs
 - "Administrative Assistant Government Affairs Investment Company Institute, Washington, DC."
- Patch.com: Local Jobs: See Who's Hiring In The Old Town Alexandria Area
 - "Administrative Assistant Government Affairs Investment Company Institute, Washington, DC."
- Patch.com: Who's Hiring In Annandale Area: This Week's Newest Job Openings
 - "Administrative Assistant Government Affairs Investment Company Institute, Washington, DC."
- Patch.com: Who's Hiring In And Near Dale City: This Week's Newest Job Openings
 - "Administrative Assistant Government Affairs Investment Company Institute, Washington, DC."
- Patch.com: <u>Del Ray Area Job Openings: See The Latest</u>
 - "Administrative Assistant Government Affairs Investment Company Institute, Washington, DC."
- Patch.com: Tysons Corner Area Job Openings: See The Latest
 - "Administrative Assistant Government Affairs Investment Company Institute, Washington, DC."
- Patch.com: Who's Hiring Throughout McLean: This Week's Newest Job Openings
 - "Administrative Assistant Government Affairs Investment Company Institute, Washington, DC."
- Targeted News Service (Print Edition): <u>Investment Company Institute</u>: '401(k) Plan Asset <u>Allocation, Account Balances, & Loan Activity in 2020</u>'
 - "The Investment Company Institute issued the following white paper (No. 11) in November 2022 entitled "401(k) Plan Asset Allocation."
- Targeted News Service (Print Edition): Investment Company Institute: 'Ongoing Charges for UCITS in the European Union, 2021'

"The Investment Company Institute issued the following white paper (No. 8) in October
 2022 entitled "Ongoing Charges for UCITS in the European Union."

<u>January 1, 2023</u>

- Le Lézard: <u>Capital Group annonce le début d'une transition de leadership planifiée de longue</u> <u>date</u>
 - "En tant que membre du comité exécutif et du conseil des gouverneurs de l'Investment Company Institute (ICI), Mme Jonsson apporte une perspective sectorielle aux questions telles que les facteurs ESG, la réglementation, les lois antitrust et les tendances concurrentielles. Elle siège à plusieurs conseils d'administration, notamment celui de la Stanford Graduate School of Business, du American Enterprise Institute et d'Alpha USA, et est pilote privée bénévole chez Angel Flight West. Elle est basée à Los Angeles."
- Le Lézard: Capital Group annonce le début d'une transition de leadership prévue depuis longtemps
 - "En tant que membre du comité exécutif et du conseil des gouverneurs de l'Investment Company Institute (ICI), Mme Jonsson apporte une perspective sectorielle aux questions telles que les facteurs ESG, la réglementation, les lois antitrust et les tendances concurrentielles. Elle siège à plusieurs conseils d'administration, notamment celui de la Stanford Graduate School of Business, du American Enterprise Institute et d'Alpha USA, et est pilote privée bénévole chez Angel Flight West. Elle est basée à Los Angeles."
- InterNewsCast: Investors Bail On Everything In December, Data Show
 - "In the five weeks through December 21 investors withdrew a net \$78.5 billion in funds from their stocks holdings in the U.S. and abroad, according to data released Wednesday y the Investment Company Institute. The outflows occurred over four of the five weeks."
- Targeted News Service (Print Edition): <u>Investment Company Institute</u>: 'Profile of Mutual Fund <u>Shareholders</u>, 2022'
 - "The Investment Company Institute issued the following report in November 2022 entitled "Profile of Mutual Fund Shareholders, 2022."

December 31, 2022

- PublicNewsTime: Individual Investors Bail On Everything In December, Data Show
 - "... and abroad, according to data released Wednesday y the Investment Company Institute . The outflows occurred over four of the five weeks. ..."
- Bitcoinethereumnews: Individual Investors Bail On Everything In December, Data Show
 - "... and abroad, according to data released Wednesday y the Investment Company Institute . The outflows occurred over four of the five weeks. ..."
- Forbes: Individual Investors Bail On Everything In December, Data Show
 - "In the five weeks through December 21 investors withdrew a net \$78.5 billion in funds from their stocks holdings in the U.S. and abroad, according to data released Wednesday y the Investment Company Institute. The outflows occurred over four of the five weeks."
- NetEase News / 网易新闻:深耕养老赛道·工银瑞信全面助力新时代个人养老

- "..., 公募基金投资在个人养老金中扮演了重要角色·是居民养老投资的重要财富储备。ICI(the Investment Company Institute)数据显示·2022年第一季度,美国养老第三支柱规模约13.12万亿美元·在1997~2021年间增长699..."
- PublicNewsTime: Individual Investors Bail On Everything In December, Data Show
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- 今日头条:深耕养老赛道,工银瑞信全面助力新时代个人养老
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- 东方财富网:深耕养老赛道工银瑞信全面助力新时代个人养老
 - "…,公募基金投资在个人养老金中扮演了重要角色,是居民养老投资的重要财富储备。ICI(the Investment Company Institute)数据显示,2022年第一季度,美国养老第三支柱规模约13.12万亿美元,在1997~2021年间增长699..."

December 30, 2022

- Plan Sponsor: It's Official: SECURE 2.0 Is The Law.
 - "The Investment Company Institute also applauded the passage: "Key provisions of this important bill include the promotion of automatic enrollment, which will lead to increased participation rates in 401(k) and 403(b) retirement savings plans"
- Plan Adviser: <u>Biden Signs SECURE 2.0 Into Law</u>
 - "The Investment Company Institute also applauded the passage: "Key provisions of this important bill include the promotion of automatic enrollment, which will lead to increased participation rates in 401(k) and 403(b) retirement savings plans."
- Scottish Financial Review: Gilbert: active fund managers to bounce back in 2023

- "As a result, funds have flooded into them. The Investment Company Institute estimates that \$2tn has shifted from active into passive strategies in the US alone in the past decade."
- Plan Adviser: Advisers, Lobbyists, and Service Providers Respond to SEC Outsourcing Proposal
 - "Other large industry associations including the Investment Company Institute, American Securities Association and the Securities Industry and Financial Markets Association, submitted comments noting that the rules would be burdensome, costly and often unnecessary, as clients are already protected under other regulations."

December 29, 2022

- Financial Advisor IQ: <u>SEC's Proposed Outsourcing Rule 'Unnecessary and Flawed,' Industry</u> <u>Group Says</u>
 - "The Investment Company Institute is calling on the Securities and Exchange Commission to abandon its proposed changes to how registered investment advisors outsource certain functions."
- Financial Advisor IQ: Industry Cheers as Congress Passes Secure Act 2.0
 - "The industry has long supported Secure 2.0, with several organizations and firms applauding Congress' move, including the Investment Company Institute, the Erisa Industry Committee, Voya Financial and T. Rowe Price, Ignites writes."
- ETF Stream: ETF industry draws political battle lines
 - "In fact, indexed ETFs and funds accounted for 43% of long-term funds by the end of 2021, up significantly from 21% at the end of 2011, according to data from the Investment Company Institute (ICI)."
- The Bond Buyer: Munis weaker once more, outflows continue
 - "... volatility," Luby said. Outflows continued with the Investment Company Institute reporting investors pulled \$4.129 billion from mutual …"

December 28, 2022

- BusinessNews: ETF industry draws political battle lines
 - "It's no surprise that indexed exchange-traded funds and funds have been taking market share from active mutual funds in recent years. In fact, long-duration funds accounted for 43% of index ETFs and funds at the end of 2021, up significantly from 21% at the end of 2011, according to data from the Investment Company Institute."
- Yahoo! Finance: ETF Industry Draws Political Battle Lines
 - "It's no surprise that indexed exchange-traded funds and funds have been taking market share from active mutual funds in recent years. In fact, at year-end 2021, indexed ETFs and funds accounted for 43% of long-term funds, up significantly from 21% at year-end 2011, according to data from the Investment Company Institute."

December 27, 2022

- Yahoo! News: GOP's `anti-woke' crusade splits corporate America
 - "The Investment Company Institute the primary trade group for the asset management industry — isn't taking on the Republicans. The association said in a

statement that it works with both parties in Congress to represent the long-term financial interests of investors. It's a similar approach that other groups are taking.

- POLITICO: <u>Republicans see little resistance from the business lobby after 'anti-woke' attacks</u>
 - "The Investment Company Institute the primary trade group for the asset management industry — isn't taking on the Republicans. The association said in a statement that it works with both parties in Congress to represent the long-term financial interests of investors. It's a similar approach that other groups are taking."
- Yahoo! News: GOP's `anti-woke' crusade splits corporate America
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- MSN.com: <u>GOP's `anti-woke' crusade splits corporate America</u>
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- MSN.com: GOP's `anti-woke' crusade splits corporate America
 - "The Investment Company Institute the primary trade group for the asset management industry — isn't taking on the Republicans. The association said in a statement that it works with both parties in Congress to represent the long-term financial interests of investors. It's a similar approach that other groups are taking."
- Naijaonpoint: <u>Allan Gray Balanced Fund Fact Sheet 2022</u>
 - "According to data from the Investment Company Institute, the local company has grown considerably since then, with over 1600 unit trusts available to investors."
- NewsNgr Nigeria: <u>Allan Gray Balanced Fund Fact Sheet 2022</u>
 - "According to data from the Investment Company Institute, the local company has grown considerably since then, with over 1600 unit trusts available to investors."

December 26, 2022

- Noti-Ultimas: ETF vs. Fondo Mutuo Forbes Advisor
 - "Aunque los fondos mutuos siguen siendo más populares que los ETF, los ETF están ganando terreno. Según un reciente encuesta según el Investment Company Institute, los corredores de servicio completo invirtieron solo el 6 % de las carteras de sus clientes en ETF en 2011. En 2021, ese porcentaje aumentó al 21 %."
- Forbes: ETF vs. Mutual Fund: What's The Difference?
 - "Although mutual funds are still more popular than ETFs, ETFs are gaining ground.
 According to a recent survey by the Investment Company Institute, full-service brokers

invested just 6% of their clients' portfolios in ETFs in 2011. In 2021, that percentage jumped to 21%."

- News 7F: <u>Is a 401(k) Worth It Anymore?</u>
 - "According to the Investment Company Institute (ICI), 401(k)s represent almost one-fifth of the total U.S. retirement market. The ICI's study also shows 401(k)s hold an estimated \$7.3 trillion in assets, as of June 30, 2021. In comparison, 401(k)s only made up 17% of the U.S. retirement market 10 years ago, at \$3.1 trillion."
- UK time News: <u>Is a 401(k) Worth It Anymore?</u>
 - "According to the Investment Company Institute (ICI), 401(k)s represent almost one-fifth of the total U.S. retirement market. The ICI's study also shows 401(k)s hold an estimated \$7.3 trillion in assets, as of June 30, 2021. In comparison, 401(k)s only made up 17% of the U.S. retirement market 10 years ago, at \$3.1 trillion."
- **ReportWire:** <u>Is a 401(k) Worth It Anymore?</u>
 - "According to the Investment Company Institute (ICI), 401(k)s represent almost one-fifth of the total U.S. retirement market. The ICI's study also shows 401(k)s hold an estimated \$7.3 trillion in assets, as of June 30, 2021. In comparison, 401(k)s only made up 17% of the U.S. retirement market 10 years ago, at \$3.1 trillion."
- The Singapore Time: <u>Is a 401(k) Worth It Anymore?</u>
 - "According to the Investment Company Institute (ICI), 401(k)s represent almost one-fifth of the total U.S. retirement market. The ICI's study also shows 401(k)s hold an estimated \$7.3 trillion in assets, as of June 30, 2021. In comparison, 401(k)s only made up 17% of the U.S. retirement market 10 years ago, at \$3.1 trillion."
- Quick Telecast: <u>'I want to meet someone rich. Is that so wrong?' I'm 46, earn \$210,000, and own</u> <u>a \$700,000 home. I'm tired of dating 'losers.'</u>
 - "Baby boomers are expected to transfer up to \$68 trillion in wealth to younger generations over the next 20 years, according to one projection by the Investment Company Institute, a global association of regulated funds. That would be the biggest intergenerational transfer in history."

December 25, 2022

- Heaven 32: <u>"Quiero conocer a alguien que sea rico.</u> ¿Está tan mal? Tengo 46 años, gano \$210,000 y tengo una casa de \$700,000. Estoy cansado de salir con "perdedores".
 - " Se espera que los baby boomers transfieran hasta \$68 billones en riqueza a las generaciones más jóvenes durante los próximos 20 años, según un pronóstico del Investment Company Institute, una asociación global de fondos regulados. Ese sería el mayor cambio generacional de la historia."
- News Net Daily: <u>Tax-free transfers from 529 plans to Roth IRA allowed from 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total of \$480 billion, according to the Investment Company Institute. That's an average of around \$30,600 per account."

December 23, 2022

 News Concerns - Latest News Update: <u>Tax-free rollovers from 529 plans to Roth IRAs allowed as</u> of 2024

- "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- Verve times Latest News around the World: <u>Tax-free rollovers from 529 plans to Roth IRAs</u> <u>allowed as of 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- PostX News: <u>Families can make a tax-free rollover from 529 plans to Roth individual retirement</u> <u>accounts starting in 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- ThinkAdvisor: House Passes Secure 2.0 Act in \$1.7T Spending Bill
 - "According to Eric Pan, president and CEO of the Investment Company Institute, the key provisions of Secure 2.0 include "the promotion of automatic enrollment, which will lead to increased participation rates in 401(k) and 403(b) retirement savings plans."
- الوما نيوز: <u>Steuerfreie Übertragungen von 529 Plänen auf Roth IRAs ab 2024 erlaubt</u>
 - "Ende letzten Jahres gab es fast 15 Millionen 529 Konten mit einem Gesamtvermögen von 480 Milliarden US-Dollar. nach Angaben des Investment Company Institute. Das sind durchschnittlich etwa 30.600 US-Dollar pro Konto.von 480 Milliarden US-Dollar. nach Angaben des Investment Company Institute. Das sind durchschnittlich etwa 30.600 US-Dollar pro "
- World News Era: Families can make a tax-free rollover from 529 plans to Roth individual retirement accounts starting in 2024
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- Sky News: Tax-free rollovers from 529 plans to Roth IRAs allowed as of 2024
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- Globe Echo: <u>Families can make a tax-free rollover from 529 plans to Roth individual retirement</u> <u>accounts starting in 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account.
- ETF.com: What the \$1.65T Spending Bill Means for ETFs
 - "... to the ETF industry, which plays a small role in what Investment Company Institute research says, is \$8.9 trillion held in employer- ..."
- Good Word News: <u>Tax-free transfers from 529 plans to Roth IRA allowed from 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total of \$480 billion, according to the Investment Company Institute. That's an average of around \$30,600 per account."

- BusinessNews: Tax-free rollovers from 529 plans into Roth individual retirement accounts may be allowed in 2024
 - "At the end of last year there were approximately 15 million 529 accounts with a total balance of \$480 billion, According to the Investment Company Institute. This averages out to approximately \$30,600 per account."
- Pensions & Investments: House clears SECURE 2.0 as part of spending bill
 - "Eric Pan, president and CEO of the Investment Company Institute, commended Congress for its passage of SECURE 2.0 In a statement, he said, "ICI thanks the members of the House and Senate for their commitment to Americans' retirement security. We welcome the passage of this vital piece of bipartisan legislation, which will improve the long-term financial well-being of Americans across the country."
- NBC News New York: <u>Tax-Free Rollovers From 529 Plans to Roth Individual Retirement Accounts</u> <u>May Be Allowed in 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- Bitcoinethereumnews: <u>Tax-free rollovers from 529 plans to Roth IRAs may be allowed in 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- The Conservative Investor Daily: <u>Tax-free rollovers from 529 plans to Roth individual retirement</u> accounts may be allowed in 2024
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account.year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account. 529 "
- WRC-TV: <u>Tax-Free Rollovers From 529 Plans to Roth Individual Retirement Accounts May Be</u> <u>Allowed in 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- Trainersadda.com: Tax-free rollovers from 529 plans to Roth IRAs may be allowed in 2024
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- newsexplorer.net: <u>Tax-Free Rollovers From 529 Plans to Roth Individual Retirement Accounts</u> <u>May Be Allowed in 2024</u>
 - There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account"
- Vietnam Explorer News Channel: <u>Tax-Free Rollovers From 529 Plans to Roth Individual</u> <u>Retirement Accounts May Be Allowed in 2024</u>

- "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- Business Fast: Families can make a tax-free rollover from 529 plans to Roth IRAs starting in 2024
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- Yahoo! Finance Hong Kong: What are your investment options to prepare for retirement when an employer doesn't offer a 401(k)?
 - "Over the past 40 years, 401(k) plans have become the most common type of retirement plan offered by private employers. As of September 2021, there was \$7.3 trillion worth of assets being held in 401(k) plans and about 60 million active participants, according to the Investment Company Institute."
- Fortune: What are your investment options to prepare for retirement when an employer doesn't offer a 401(k)?
 - "Over the past 40 years, 401(k) plans have become the most common type of retirement plan offered by private employers. As of September 2021, there was \$7.3 trillion worth of assets being held in 401(k) plans and about 60 million active participants, according to the Investment Company Institute."
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- WCAU-TV: <u>Families Can Make a Tax-Free Rollover From 529 Plans to Roth Individual Retirement</u> <u>Accounts Starting in 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- NBC News Boston: <u>Tax-Free Rollovers From 529 Plans to Roth Individual Retirement Accounts</u> May Be Allowed in 2024
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- WMAQ-TV NBC 5 Chicago: <u>Tax-Free Rollovers From 529 Plans to Roth Individual Retirement</u> <u>Accounts May Be Allowed in 2024</u>
 - "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- KNBC-TV: <u>Tax-Free Rollovers From 529 Plans to Roth Individual Retirement Accounts May Be</u> <u>Allowed in 2024</u>

- "There were nearly 15 million 529 accounts at the end of last year, holding a total \$480 billion, according to the Investment Company Institute. That's an average of about \$30,600 per account."
- OXZX: <u>"我想见见有钱人。那是错的吗?我今年46岁,收入210,000美元,拥有价值</u>
 700,000美元的房屋。我厌倦了和"失败者"约会。
 - "... 善良、智慧、同情心等。他们没有 Instagram META, -2.20% 过滤器。根据全球 受监管基金协会 Investment Company Institute 的一项预测, 婴儿潮一代预计将在未 来 20 年内将高达 680 亿美元的财富转移给年轻一代。…"

December 21, 2022

- The Bond Buyer: Munis weaker in spots, outflows intensify
 - "... at 94% at a 4 p.m. read. Outflows continued with the Investment Company Institute reporting investors pulled \$3.052 billion from mutual ..."
- Lexology: <u>SEC Proposes Amendments to Liquidity Risk Management Programs and Adoption of</u> <u>Swing Pricing and Hard Close Requirements for Open-End Funds</u>
 - "... policy of processing orders at the next day's price."9 Investment Company Institute
 President and CEO Eric Pan also voiced concerns with …"
- Bridgewater: Pursuing Net Zero Goals in Public Equities
 - "... Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, ..."
- Bitcoinethereumnews: 21% of investors don't think they pay fees. Here's why they're wrong
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pre-tax, IRAs, according to the Investment Company Institute."
- Verve times Latest News around the World: <u>21% of investors don't think they pay fees. Here's</u> why they're wrong
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pre-tax, IRAs, according to the Investment Company Institute."

December 19, 2022

- Merced Sun-Star: Cuentas IRA 401(k) y Roth: Esta es la diferencia
 - "...) representan casi una quinta parte del total, según el Investment Company Institute (ICI). Pero para entender realmente, necesitas conocer ..."
- Plan Sponsor: <u>Pension Risk Transfer Market Keeps Setting Records</u>
 - "There are still ample assets in private-sector DB plans to ensure PRT-market growth, Jacobs notes. According to the Investment Company Institute, those plans held \$3.2 trillion in assets at the end of the Q2. Many of those plans' liabilities are easier to price and still desirable by insurance companies, Jacobs maintains."
- <u>21</u> لوما نيوز: der Anleger glauben, dass sie keine Gebühren zahlen. Hier ist, warum sie falsch liegen</u>

- "... einem Jobwechsel erfolgen können spielen laut dem Investment Company Institute eine "besonders wichtige" Rolle bei der Eröffnung ..."
- Sky News: 21% of investors don't think they pay fees. Here's why they're wrong
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pre-tax, IRAs, according to the Investment Company Institute."
- Globe Echo: 21% of investors don't think they pay investing-related fees. Here's why they're wrong and how it costs them
 - "Fees can have a big financial impact on common decisions such as rolling over money from a 401(k) plan into an individual retirement account. Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pre-tax, IRAs, according to the Investment Company Institute."
- Good Word News: 21% of investors think they don't pay fees. Here's why they're wrong
 - "Rollovers which can occur after retirement or a job change, for example play a "particularly important" role in opening traditional (or pre-tax) IRAs, according to the Investment Company Institute."
- News Concerns Latest News Update: <u>21% of investors don't think they pay fees. Here's why</u> <u>they're wrong</u>
 - "Fees can have a big financial impact on common decisions like rolling over money from a 401(k) plan into an individual retirement account. Rollovers — which might occur after retirement or a job change, for example — play a "particularly important" role in opening traditional (or, pre-tax) IRAs, according to the Investment Company Institute."
- NBC News New York: <u>21% of Investors Don't Think They Pay Investing-Related Fees. Here's Why</u> <u>They're Wrong — and How It Costs Them</u>
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pre-tax, IRAs, according to the Investment Company Institute."
- WRC-TV: <u>21% of Investors Don't Think They Pay Investing-Related Fees. Here's Why They're</u> <u>Wrong — and How It Costs Them</u>
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- WCAU-TV: 21% of Investors Don't Think They Pay Investing-Related Fees. Here's Why They're Wrong — and How It Costs Them
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pre-tax, IRAs, according to the Investment Company Institute."
- InvestmentNews: The ESG rule, the SEC and sustainability

- "One of the supporters of the final rule was the Investment Company Institute, which represents the mutual fund industry. The ICI praised DOL's "neutral" approach to ESG."
- WMAQ-TV NBC 5 Chicago: <u>21% of Investors Don't Think They Pay Investing-Related Fees.</u> <u>Here's Why They're Wrong — and How It Costs Them</u>
 - "... traditional (or, pre-tax) IRAs, according to the Investment Company Institute. Seventysix percent of new traditional IRAs were ..."
- KNBC-TV: 21% of Investors Don't Think They Pay Investing-Related Fees. Here's Why They're Wrong — and How It Costs Them
 - "Rollovers which might occur after retirement or a job change, for example play a "particularly important" role in opening traditional, or pre-tax, IRAs, according to the Investment Company Institute."

December 18, 2022

- The Fresno Bee: Cuentas IRA 401(k) y Roth: Esta es la diferencia
 - "En el mercado de jubilación de EE. UU., los 401(k) representan casi una quinta parte del total, según el Investment Company Institute (ICI). Pero para entender realmente, necesitas conocer los entresijos."
- Les Actualites: <u>BlackRock résiste aux tempêtes politiques pour attirer plus de fonds que ses</u>
 <u>rivaux</u>
 - "Les actifs sous gestion totaux de BlackRock ont chuté de 20% à 8 milliards de dollars au troisième trimestre et, dans l'ensemble des actifs du secteur des fonds communs de placement et des ETF, ont chuté de 17% à 28 milliards de dollars fin octobre, selon l'Investment Company Institute."
- News Azi: <u>BlackRock weathers political storms to pull in more funds than its rivals</u>
 - "BlackRock's total AUM dropped 20 per cent to \$8tn as of the third quarter and across the entire mutual fund and ETF industry assets fell 17 per cent to \$28tn at the end of October, according to the Investment Company Institute."
- Teknomers Nouvelles: <u>BlackRock résiste aux tempêtes politiques pour attirer plus de fonds que</u> ses rivaux
 - "Les actifs sous gestion totaux de BlackRock ont chuté de 20% à 8 milliards de dollars au troisième trimestre et, dans l'ensemble des actifs du secteur des fonds communs de placement et des ETF, ont chuté de 17% à 28 milliards de dollars fin octobre, selon l'Investment Company Institute."
- Sky News: <u>BlackRock weathers political storms to pull in more funds than its rivals</u>
 - BlackRock's total AUM dropped 20 per cent to \$8tn as of the third quarter and across the entire mutual fund and ETF industry assets fell 17 per cent to \$28tn at the end of October, according to the Investment Company Institute.18-Dec-2022 06:47AM
- Trend Fool: <u>BlackRock weathers political storms to pull in more funds than its rivals</u>
 - "BlackRock's total AUM dropped 20 per cent to \$8tn as of the third quarter and across the entire mutual fund and ETF industry assets fell 17 per cent to \$28tn at the end of October, according to the Investment Company Institute."
- Financial Times: <u>BlackRock weathers political storms to pull in more funds than its rivals</u>

 "BlackRock's total AUM dropped 20 per cent to \$8tn as of the third quarter and across the entire mutual fund and ETF industry assets fell 17 per cent to \$28tn at the end of October, according to the Investment Company Institute."

December 17, 2022

- Chattanooga Times Free Press: <u>Wrapper swap: Ditching mutual funds for ETFs</u>
 - "Through October, over \$450 billion has exited bond mutual funds according to the Investment Company Institute. During that period, \$157 billion has flowed into bond ETFs in a move referred to as a wrapper swap, maintaining exposure to the bond market but seeking a more tax friendly vehicle."
- Canada Today: <u>Has investor interest in financial reporting peaked with Enron?</u>
 - "Adviser Association with \$25 trillion under management, Investment Company Institute with \$30.8 trillion, PIMCO with one \$2 trillion in ..."
- InterNewsCast: <u>Did Investor Interest In Financial Reporting Peak With Enron?</u>
 - "... Adviser Association with AUM of \$25 trillion, Investment Company Institute with \$30.8 trillion, PIMCO with AUM of \$2 trillion, ..."
- Bitcoinethereumnews: Did Investor Interest In Financial Reporting Peak With Enron?
 - "The list includes Blackrock, with assets under management (AUM) of \$9 trillion on June 11, 2021, when the rule was proposed, and CERES, representing an investor network on climate risk and sustainability representing AUM of \$37 trillion, CII or the Council of Institutional Investors with AUM of \$4 trillion, Investment Adviser Association with AUM of \$25 trillion, Investment Company Institute with \$30.8 trillion, PIMCO with AUM of \$2 trillion, SIFMA (Securities Industy and Financial Markets) with AUM of \$45 trillion, State Street Global Advisors with AUM of \$3.9 trillion and Vanguard Group with AUM of \$7 trillion."
- Forbes: Did Investor Interest In Financial Reporting Peak With Enron?
 - "The list includes Blackrock, with assets under management (AUM) of \$9 trillion on June 11, 2021, when the rule was proposed, and CERES, representing an investor network on climate risk and sustainability representing AUM of \$37 trillion, CII or the Council of Institutional Investors with AUM of \$4 trillion, Investment Adviser Association associated with AUM of \$25 trillion (IAA does not manage assets), Investment Company Institute with \$30.8 trillion, PIMCO with AUM of \$2 trillion, SIFMA (Securities Industry and Financial Markets) with AUM of \$45 trillion, State Street Global Advisors with AUM of \$3.9 trillion and Vanguard Group with AUM of \$7 trillion. To be clear, these numbers come from the SEC's footnote 38 of the SEC's climate risk disclosure rule."
- Pensions & Investments: Lawmakers float bipartisan bill directing SEC to issue default electronic delivery rules
 - "The bill is "an important step forward in modernizing delivery of investor disclosures," added Eric J. Pan, president and CEO of the Investment Company Institute, in a statement."
- ThinkAdvisor: <u>New Bill Requires SEC to Write E-Delivery Rule</u>
 - "Eric Pan, president and CEO of the Investment Company Institute in Washington, added in another statement that the bill seeks to modernize the SEC's regulatory framework

and asks the agency to engage in rulemaking that permits "financial firms to provide disclosures to investors through electronic means."

- NAPA Net the Magazine: <u>Clock Ticking on SEC's Controversial Swing-Pricing Proposal</u>
 - "... intermediary—like a recordkeeper. In fact, the Investment Company Institute (ICI)
 had cautioned that the SEC's proposed "hard ..."
- Financial Planning: <u>Starving for yield? Check out money-market funds</u>
 - "In fact, the Investment Company Institute (ICI) had cautioned that the SEC's proposed "hard close" is likely to make it impossible for 401(k) plans to place trade orders for their participants. And certainly not at the market close timing currently employed by most. "

December 15, 2022

- Financial Advisor: <u>Starving For Yield? Check Out Money-Market Funds</u>
 - "Some already are. Money-market funds have been reeling in assets since April, hitting \$4.72 trillion this month close to the record high of \$4.79 trillion in May 2020, according to the Investment Company Institute."
- Chief Investment Officer: <u>SEC Proposes Four New Rules</u>, Adopts One
 - "A spokesperson for the Investment Company Institute said in an emailed statement: "A reduced tick size could present a sensible first step toward relieving tick-constrained stocks and promoting competition."
- Plan Adviser: <u>SEC Votes to Advance Trading Proposals</u>
 - "A spokesperson for the Investment Company Institute said in an emailed statement: "A reduced tick size could present a sensible first step toward relieving tick-constrained stocks and promoting competition."
- WealthManagement.com: <u>Starving for Yield? Check Out Money-Market Funds</u>
 - "Some already are. Money-market funds have been reeling in assets since April, hitting \$4.72 trillion this month close to the record high of \$4.79 trillion in May 2020, according to the Investment Company Institute."
- BusinessNews: <u>Hungry for produce? View Money-Market Funds</u>
 - "Some already are. According to the Investment Company Institute, money-market funds have soared since April at \$4.72 trillion this month — close to a record high of \$4.79 trillion in May 2020."
- Washington Dailies: <u>Analysis | Starving for Yield? Check Out Money-Market Funds</u>
 - "Some already are. Money-market funds have been reeling in assets since April, hitting \$4.72 trillion this month close to the record high of \$4.79 trillion in May 2020, according to the Investment Company Institute."
- The Washington Post: <u>Starving for Yield? Check Out Money-Market Funds</u>
 - "Some already are. Money-market funds have been reeling in assets since April, hitting \$4.72 trillion this month close to the record high of \$4.79 trillion in May 2020, according to the Investment Company Institute."
- Bloomberg: <u>Starving for Yield? Check Out Money-Market Funds</u>

"Some already are. Money-market funds have been reeling in assets since April, hitting \$4.72 trillion this month — close to the record high of \$4.79 trillion in May 2020, according to the Investment Company Institute."

December 14, 2022

- The Bond Buyer: <u>Muni short-end correction continues while Powell's comments rattle USTs</u>, <u>equities</u>
 - "... and into December. Outflows continued with the Investment Company Institute reporting that investors pulled \$2.447 billion from ..."
- Pensions & Investments: <u>SEC approves rules on trading, best execution</u>
 - "The Investment Company Institute said in a statement that a "reduced tick size could present a sensible first step towards relieving tick-constrained stocks and promoting competition."
- The Wall Street Journal: <u>Commodity ETF Flows Flat this Year</u>
 - "The first third of the year saw \$20.6 billion of inflows into commodity ETFs, according to the Investment Company Institute. Gold-focused funds accounted for about half of that, according to Shelly Antoniewicz, senior economist at ICI."
- Kirkland & Ellis LLP: <u>SEC Proposes Reworking Mutual Fund Liquidity Framework, including</u>
 <u>Mandating Swing Pricing</u>
 - "Investment Company Institute President and CEO Eric Pan expressed unease about whether implementation of swing pricing is even feasible for the industry, noting that the proposal faces insurmountable operational hurdles and risks confusing investors and upending mutual funds' longstanding and equitable share pricing methodology."

Decemeber 12, 2022

- ASPPA: Younger 401(k) Participants Not Shying Away from Equities
 - "According to a new joint study from the Employee Benefit Research Institute (EBRI) and Investment Company Institute (ICI), younger participants—as a group —had more than 80% of their 401(k) plan assets invested in equities at year-end 2020 at the height of the pandemic, compared with 56% of 401(k) plan assets among participants in their 60s."

December 11, 2022

- York News-Times: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- Beatrice Daily Sun: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- Bristol Herald Courier: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- Scottsbluff Star-Herald: <u>AP Business Summary for the week of Dec. 4</u>

- "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- La Crosse Tribune: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial …"
- Lincoln Journal Star: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial …"
- Herald & Review: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- Tulsa World: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- The Morganton News Herald: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- The Press of Atlantic City: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- Sioux City Journal: <u>AP Business Summary for the week of Dec. 4</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- TalkMarkets: Bond Investors Switch From Mutual Funds To ETFs At Record Clip
 - "Through Oct. 31, 2022. Wall Street Journal chart sourced from Strategas and Investment Company Institute"

December 10, 2022

- Arkansas Democrat-Gazette: <u>Robinhood reaches for stock increases</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Northwest Arkansas Democrat-Gazette: <u>Robinhood reaches for stock increases</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Pensions & Investments: Names Rule expansion prompts pushback
 - "The proposal, released in May, would amend the "Names Rule" under the Investment Company Act of 1940, which requires funds with certain names — such as those specifying a type of security, industry or geographic area — to invest 80% of their assets in the investments the name suggests."
- The Trust Advisor: Online Brokerage Robinhood Introduces Retirement Account
 - "About six out of 10 households in the U.S. had some kind of retirement plan, as of mid-2021, according to the latest research from the Investment Company Institute."

- Financial Advisor IQ: <u>SEC's Proposed Hard Close Would Hurt 401(k) Savers: Industry</u>
 - "Some \$4.8 trillion held in 401(k)s was in mutual funds as of June 30, 2021, according to Investment Company Institute data.
- Sky News: SEC should abandon its misguided and costly proposal for fund names
 - "The writer is general counsel of the Investment Company Institute Names can be a beginning, yet they can only describe so much. To make ..."

<u>December 9, 2022</u>

- Teknomers Nouvelles: La SEC devrait abandonner sa proposition erronée et coûteuse de noms de fonds
 - "L'auteur est avocat général de l'Investment Company Institute Les noms peuvent être un début, mais ils ne peuvent décrire que tant de …"
- Trend Fool: <u>SEC should abandon its misguided and costly proposal for fund names</u>
 - "The writer is general counsel of the Investment Company Institute Names can be a beginning, yet they can only describe so much. To make ..."
- PublicNewsTime: <u>SEC should abandon its misguided and costly proposal for fund names</u>
 - "The writer is general counsel of the Investment Company Institute Names can be a beginning, yet they can only describe so much. To make ..."
- Daily UK News: <u>SEC should abandon its misguided and costly proposal for fund names</u>
 - "The writer is general counsel of the Investment Company Institute Names can be a beginning, yet they can only describe so much. To make ..."

December 8, 2022

- Environmental Law Institute: Environmental Law Institute Welcomes Five New Board Members
 - "Prior to joining J.P. Morgan Chase, Linda led the Investment Company Institute's (ICI) global advocacy efforts on policy issues related to sustainable finance and ESG investing."
- North State Journal: <u>Robinhood takes on retirement in search for more growth</u>
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- The Bond Buyer: USTs rally on intensifying recession concerns, munis underperform
 - ". Fund outflows continue Outflows intensified with the Investment Company Institute reporting that investors pulled \$2.488 billion from ..."
- Plan Adviser: <u>Stock-Trading Platform Robinhood Launches IRA with 1% Match</u>
 - "About six out of 10 households in the U.S. had some kind of retirement plan, as of mid-2021, according to the latest research from the Investment Company Institute"
- Plan Sponsor: Online Brokerage Robinhood Introduces Retirement Account
 - "About six out of 10 households in the U.S. had some kind of retirement plan, as of mid-2021, according to the latest research from the Investment Company Institute."

December 7, 2022

• Yeshiva World News: <u>Robinhood Takes on Retirement in Search for More Growth</u>

- "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute."
- Msn ישראל: <u>REUTERS NEWS SCHEDULE AT 6:00 A.m. ET/11:00 A.m. GMT</u>
 - "... /ICI (PIX) (TV) ICI reports weekly fund flows The Investment Company Institute reports weekly flows into mutual funds and exchange- ..."
- Coin Block Asia: REUTERS NEWS SCHEDULE AT 6:00 a.m. ET/11:00 a.m. GMT
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- Successful Farming: REUTERS NEWS SCHEDULE AT 6:00 a.m. ET/11:00 a.m. GMT
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- Dubuque Telegraph Herald: Robinhood launching retirement program
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute."
- Coin Block Asia: <u>REUTERS NEWS SCHEDULE AT 6 a.m. GMT/2 p.m. SGT</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- Detroit Legal News: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute."
- Dubuque Telegraph-Herald (Print Edition): <u>Robinhood launching retirement program</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute."

December 7, 2022

- LatestFinance.News: <u>Finding it hard to survive at your gig-economy job? robinhood wants to help</u>
 - "... to save for retirement. industry and lobbying groups investment company institute reported that there was \$7.3 trillion in 401(k)s as of ..."

December 6, 2022

- Financial Planning: Hard to save with your gig-economy job? Robinhood wants to help
 - "... to save for retirement. The industry and lobbying group Investment Company Institute has reported that \$7.3 trillion was held in 401(k)s by ..."
- The Journal Record: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
 - 0
- Finance & Commerce: <u>Robinhood sets sights on retirement savings with IRAs</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."

- 凯迪网:中金 | 美国居民资产配置百年变迁之产品篇:股票及基金配置占据半壁江山
 - "...、存款等。资料来源:Investment Company Institute, 中金公司研究部 图表:DC
 计划持有的共同基金类别(1992-2021) 资料来源:Investment Company Institute,
 中金公司研究部 图表:DC计划主要构成(1994-2021...")
- Vietnam Explorer News Channel: Robinhood launches retirement accounts for gig workers
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
 - 0
- Los Angeles Times: <u>Robinhood launches retirement accounts for gig workers</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
 - o 06-Dec-2022 01:30PM
- Salem Radio Network News: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KLKN-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Napa Valley Register: <u>Napa Common Cents: Holiday hobby or business?</u>
 - "... the first quarter of 2022, according to data from the Investment Company Institute . This guide can help small business owners take part ..."
- Breitbart News Network: Robinhood takes on retirement in search for more growth
 - "... totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial ..."
- Netscape Internet Service: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Vietnam Explorer News Channel: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Your Valley: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- newsexplorer.net: <u>Robinhood takes on retirement in search for more growth</u>

- "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- The Nashville Ledger: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- BusinessNews: <u>Robinhood takes retirement in search of more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Stamford Advocate: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- CompuServe: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Planet Circulate: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Huron Daily Tribune: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Newsmax: Robinhood Takes on Retirement in Search for More Growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- The Economic Times: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Jacksonville Journal-Courier: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Connecticut Post: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Laredo Morning Times: Robinhood takes on retirement in search for more growth

- "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Spectrum News 1 Ohio: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- The Pioneer: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- The Hour: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Spectrum News 1 Southern California: <u>Robinhood takes on retirement in search for more</u> growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- WWTI ABC50: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KASN-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KARK-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- theliveusa: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KREX-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- **KTSM-TV:** <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."

- KSNW-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- **KIAH-TV:** <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- WLNS-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- New Canaan Advertiser: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- The Wilton Bulletin: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- The Edwardsville Intelligencer: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- Lake County Star: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- WTTV-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- **KFDX-TV:** <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KDAF-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- WFLA-TV: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."

- KSWB-TV: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- EverythingLubbock: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KHMT-TV: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KRQE-TV: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- WYZZ-TV: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- WGNO-TV: Robinhood takes on retirement in search for more growth
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- WSYR-TV: <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- WFXV-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- **KFOR-TV:** <u>Robinhood takes on retirement in search for more growth</u>
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
- KDVR-TV: Robinhood takes on retirement in search for more growth
 - "Total U.S. retirement investments totaled \$33.7 trillion this summer, according to the Investment Company Institute. They account for 31% of all household financial assets. IRAs make up the biggest single chunk of that, at \$11.7 trillion."
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- WYTV-TV: Robinhood takes on retirement in search for more growth
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- WRBL-TV: <u>Robinhood takes on retirement in search for more growth</u>
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可借鉴?

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 - "In remarks before an Investment Company Institute asset management conference in Singapore, SEC Commissioner Mark T. Uyeda criticized the ..."
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 ICI (The Investment Company Institute)的数据表明,截止2020年底,美国IRAs主要
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- The Bond Buyer: Munis improve along with UST on heels of Fed chair's speech
 - "... year-end, Farawell said. Outflows continue with the Investment Company Institute reporting that investors pulled \$1.733 billion from ..."
- Financial Advisor: Younger Investors Hold 80% Of 401(k) Assets in Equities, New Study Finds
 - ""Our research finds that younger 401(k) plan participants today are much more comfortable holding a significant portion of their savings in equities," said Sarah Holden, ICI's senior director of retirement and investor research (and one of the study's authors)."
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 - ""Our research finds that younger 401(k) plan participants today are much more comfortable holding a significant portion of their savings in equities," said Sarah Holden, ICI's senior director of retirement and investor research (and one of the study's authors)."
- JD Supra: <u>ABA Committee Submits Letter to SEC Requesting 15c2-11 Relief for Fixed Income</u>
 <u>Securities</u>
 - "The Committee's letter observes other commentators asking for similar relief, include the Asset Management Group of the Securities Industry and Financial Markets Association (SIFMA), the Structured Finance Association (SFA), the Investment Company Institute (ICI), the Loan Syndications and Trading Association (LSTA), the Bond Dealers'

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 - "The Investment Company Institute hired Wyatt Stewart as a government affairs officer.
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 - "The Investment Company Institute issued the following news release: According to a new joint study from the Employee Benefit ..."

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- BusinessNews: zero covid comes to stay in the house
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- Intelligent Value Financial Content: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Dow Theory Letters Financial Content: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Intelligent Value Financial Content: Impact Experience's Business Climate Finance Initiative
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 - o "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Fat Pitch Financials FinancialContent: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Townhall FinancialContent: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Losaltos Fiancial content: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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- The Buffalo News FinancialContent: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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- Townhall FinancialContent: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Winslow, Evans & Crocker, Inc. FinancialContent: <u>Impact Experience's Business Climate</u> Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - o "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Pittsburgh Post-Gazette FinancialContent: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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- The Valley City Times Record FinancialContent: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - o "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
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 - o "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
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- Business Wire: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes
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- Intelligent Value Financial Content: Impact Experience's Business Climate Finance Initiative
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- Value Investing News FinancialContent: Impact Experience's Business Climate Finance
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- Observer Reporter-FinancialContent: Impact Experience's Business Climate Finance Initiative
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- The Decatur Daily Democrat FinancialContent: Impact Experience's Business Climate Finance
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- Poteau Daily News FinancialContent: <u>Impact Experience's Business Climate Finance Initiative</u> <u>Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release</u>
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- Guymon Daily herald: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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- Starkville Daily News FinancialContent: Impact Experience's Business Climate Finance Initiative
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- Big Spring Herald FinancialContent: <u>Impact Experience's Business Climate Finance Initiative</u> <u>Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release</u>
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- The Wapakoneta Daily News FinancialContent: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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- BioOptics World FinancialContent: Impact Experience's Business Climate Finance Initiative
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- Santa Clara: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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- AP (Hosted): Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."

- Benzinga: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
 - "2 Quarterly Retirement Market Data | Investment Company Institute (ici.org) ..."
- Le Lezard: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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- Yahoo! Finance: Impact Experience's Business Climate Finance Initiative Applauds and Welcomes U.S. Department of Labor Final "ESG Rule" Release
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November 27, 2022

- Les Actualites: Les EFT sont-ils meilleurs que les fonds communs de placement ? Casser les différences
 - "... par an, selon un rapport de 2021 publié par l'Investment Company Institute (ICI), une association du secteur de l'investissement ..."
- Pehal News: Are EFTs better than mutual funds? Breaking down the differences
 - "... funding yearly, based on a 2021 report printed by the Investment Company Institute, (ICI), an funding trade affiliation. So for those who ..."
- The Conservative Investor Daily: ETFs vs mutual funds: What's the difference? How to choose which to buy.
 - "On average, index-tracking ETF fees shake out to 0.18% of your investment annually, according to a 2021 report published by the Investment Company Institute, (ICI), an investment industry association. So if you put in \$1,000, you'd pay \$18 in fees."
- MSN.com: ETFs vs mutual funds: What's the difference? How to choose which to buy.
 - "On average, index-tracking ETF fees shake out to 0.18% of your investment annually, according to a 2021 report published by the Investment Company Institute, (ICI), an investment industry association. So if you put in \$1,000, you'd pay \$18 in fees."
- USA Today: ETFs vs mutual funds: What's the difference? How to choose which to buy.
 - "On average, index-tracking ETF fees shake out to 0.18% of your investment annually, according to a 2021 report published by the Investment Company Institute, (ICI), an investment industry association. So if you put in \$1,000, you'd pay \$18 in fees."
- TechGameWorld: Intel: Barbara G. Novick is the new figure of the Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- TuttoteK: Intel: Barbara G. Novick è la nuova figura del Board of Directors
 - "... della Cornell University dal 2012 al 2020 e dell'Investment Company Institute dal 2015 al 2021. Novick si è laureata con lode in …"

November 25, 2022

- Insider: <u>31 stocks that mutual funds are heavily betting on, driving their best-performing year</u> <u>since 2007 according to Goldman Sachs</u>
 - "... 1,800 for index funds, according to 2016 data from the Investment Company Institute. This year, the tables have turned performance-wise. ..."
- The Business Times: <u>Robo-advisers want to be more than a one-trick pony</u>

"... that of active funds at the end of 2021, said the Investment Company Institute.
 Passive funds accounted for 16 per cent of the US ..."

November 24, 2022

- 포탈뉴스: 한국무역협회, EU 이사회 의장국, 실사 범위 축소한 공급망실사 법안 타협안 제안
 - "... 최종적으로 좌초할 가능성이 높다는 지적이다. 한편, 최근 세계 최대 투자기금 로비단체 ICI(Investment Company Institute)가 공급망실사 법안에서 금융기관을 제외할 것을 요구하고 있는 가운데,100여개 투자자 그룹은 공동 ..."
- 한국글로벌뉴스 Korea Global Family News: <u>한국무역협회, EU 이사회 의장국, 실사 범위</u>
 축소한 공급망실사 법안 타협안 제안
 - "... 최종적으로 좌초할 가능성이 높다는 지적이다. 한편, 최근 세계 최대 투자기금 로비단체 ICI(Investment Company Institute)가 공급망실사 법안에서 금융기관을 제외할 것을 요구하고 있는 가운데,100여개 투자자 그룹은 공동 ..."
- Korea Social Welfare Journal: <u>한국무역협회, EU 이사회 의장국, 실사 범위 축소한</u> <u>공급망실사 법안 타협안 제안</u>
 - "... 최종적으로 좌초할 가능성이 높다는 지적이다. 한편, 최근 세계 최대 투자기금 로비단체 ICI(Investment Company Institute)가 공급망실사 법안에서 금융기관을 제외할 것을 요구하고 있는 가운데,100여개 투자자 그룹은 공동 ..."
- 뉴스픽: 한국무역협회, EU 이사회 의장국, 실사 범위 축소한 공급망실사 법안 타협안 제안
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- 시사파일 PRNEWS: 한국무역협회, EU 이사회 의장국, 실사 범위 축소한 공급망실사 법안
 <u>타협안 제안</u>
 - "... 최종적으로 좌초할 가능성이 높다는 지적이다. 한편, 최근 세계 최대 투자기금 로비단체 ICI(Investment Company Institute)가 공급망실사 법안에서 금융기관을 제외할 것을 요구하고 있는 가운데,100여개 투자자 그룹은 공동 ..."
- 코리아닷컴 뉴스: 한국무역협회, EU 이사회 의장국, 실사 범위 축소한 공급망실사 법안
 타협안 제안

 "... 법안이 최종적으로 좌초할 가능성이 높다는 지적이다. 한편, 최근 세계 최대 투자기금 로비단체 ICI(Investment Company Institute)가 공급망실사 법안에서 금융기관을 제외할 것을 요구하고 있는 가운데,100여개 투자자 그룹은 공동 ..."

November 23, 2022

- CellIT: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Bond Buyer: Supply scarcity, UST rally propelling munis
 - "... and money market outflows Outflows continued with the Investment Company Institute reporting investors pulled \$1.084 billion from mutual ..."
- Nasdaq: Guide To 401(k) Hardship Withdrawals
 - "But according to an Investment Company Institute survey, just 2.1% of plan participants have utilized a hardship withdrawal in 2021."
- Vietnam Explorer News Channel: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- S&P Global Market Intelligence India: <u>US Labor Department puts ESG back on the table for</u> pension fund managers
 - "Retirement assets declined 14% during the first two quarters of 2022 as the overall stock market lost value, data from the Investment Company Institute shows."
- The Conservative Investor Daily: <u>Retirement stock plans and increasingly, 401(k)s can use</u> <u>ESG scrutiny: Labor Department</u>
 - "But, DOL's language maintains a long-standing position that plan fiduciaries must put the economic interests of participants and beneficiaries above other considerations, said the Investment Company Institute, the top trade association for the fund industry."
- Tech Times: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Morningstar Magazine: <u>Retirement stock plans and increasingly, 401(k)s can use ESG</u> <u>scrutiny: Labor Department</u>
 - "But, DOL's language maintains a long-standing position that plan fiduciaries must put the economic interests of participants and beneficiaries above other considerations, said the Investment Company Institute, the top trade association for the fund industry."
- TD Ameritrade: <u>Retirement stock plans -- and increasingly, 401(k)s -- can use ESG scrutiny: Labor</u> <u>Department</u>
 - "But, DOL's language maintains a long-standing position that plan fiduciaries must put the economic interests of participants and beneficiaries above other considerations, said the Investment Company Institute, the top trade association for the fund industry."
- MSN.com: <u>Retirement stock plans and increasingly, 401(k)s can use ESG scrutiny: Labor</u> <u>Department</u>

- "But, DOL's language maintains a long-standing position that plan fiduciaries must put the economic interests of participants and beneficiaries above other considerations, said the Investment Company Institute, the top trade association for the fund industry."
- The Bond Buyer: <u>Supply scarcity</u>, UST rally propelling munis
 - "... and money market outflows Outflows continued with the Investment Company Institute reporting investors pulled \$1.084 billion from mutual ..."

November 22, 2022

- Lexology: <u>Regulation of Custodial Practices Under the Investment Advisers Act of 1940 Rule</u> 206(4)-2
 - "... funds relying on Section 3(c)(1) or 3(c)(7). See, e.g., Investment Company Institute, SEC Staff No-Action Letter (Sep. 5, 2012) (treating ..."
- PublicNewsTime: <u>Retirement stock plans can use ESG scrutiny</u>, new rule at Labor Department <u>says</u>
 - "But, DOL's language maintains a long-standing position that plan fiduciaries must put the economic interests of participants and beneficiaries above other considerations, said the Investment Company Institute, the top trade association for the fund industry."
- Funancial News: ESG 401(k) investing rules to make good on Biden climate pledge (1)
 - "By softening its approach on language that critics of the proposal feared would require ESG retirement investing, the department struck enough of a neutral approach, said Elena Barone Chism, deputy general counsel at the Investment Company Institute."
- Semiconductor Digest: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Liukin: Intel elige a Barbara G. Novick para la junta directiva
 - "... de la Universidad de Cornell de 2012 a 2020 y en el Investment Company Institute de 2015 a 2021. Novick obtuvo una Licenciatura en ..."
- Stockwatch: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Bloomberg BNA Bloomberg Law: ESG 401(k) Investing Rule to Make Good on Biden Climate Vow (1)
 - "By softening its approach on language that critics of the proposal feared would require
 ESG retirement investing, the department struck enough of a neutral approach, said
 Elena Barone Chism, deputy general counsel at the Investment Company Institute."
- SalesTech Star: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The New York Times: <u>The Best 50-Year-Old Investing Advice Money Can Buy</u>
 - "By the end of 2021, \$12.5 trillion was invested in index mutual funds and exchangetraded funds, representing 43 percent of all investments in long-term stock and bond funds in the United States, according to the Investment Company Institute."
- HPC Wire: Intel Elects Barbara G. Novick to Board of Directors

- "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Tech Tribune: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- TMCnet.com: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
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 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Associated Press: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Bakersfield Californian: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- KDOW-AM: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Stockhouse: Intel Elects Barbara G. Novick to Board of Directors
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- StreetInsider: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Business Wire: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Minyanville: Intel Elects Barbara G. Novick to Board of Directors

- "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
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- TD Ameritrade: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Observer Reporter-FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
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- Townhall FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
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- Benton Courier Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Poteau Daily News FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Community Post FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
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- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Dow Theory Letters Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Valley City Times Record FinancialContent: Intel Elects Barbara G. Novick to Board of
 Directors

- "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Buffalo News FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Penticton herald FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Townhall FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Post and Mail FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Starkville Daily News FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Morningstar Magazine: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Townhall FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Decatur Daily Democrat FinancialContent: Intel Elects Barbara G. Novick to Board of
 Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
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- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- BioOptics World FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Post and Mail Financial Content: Intel Elects Barbara G. Novick to Board of Directors

- "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Borger News Herald Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Saline Courier: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Morning News FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
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- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Streetinsider FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Ridgway Record FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- International Business Times FinancialContent: Intel Elects Barbara G. Novick to Board of
 Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Sweetwater Reporter FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- CentralCharts: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Rockford Register Star FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors

- "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Evening Leader FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Malvern Daily Record FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Townhall FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
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- Intelligent Value Financial Content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- The Kane Republican FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Boston Herald FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Losaltos Fiancial content: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Value Investing News FinancialContent: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Silicon: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Benzinga: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- DevZum: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- MarketScreener: Intel : BlackRock co-founder brings extensive expertise in unlocking stockholder value, accelerating transformations - Form 8-K
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- MarketScreener: Intel Corporation Elects Barbara G. Novick to the Board and Committees, Effective from December 1, 2022

- "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- MarketScreener (Spain): Intel Corporation elige a Barbara G. Novick para el Consejo y los Comités, con efecto a partir del 1 de diciembre de 2022
 - "... de la Universidad de Cornell de 2012 a 2020 y del Investment Company Institute de 2015 a 2021. La Sra. Novick obtuvo una licenciatura ..."
- Yahoo! Finance: Intel Elects Barbara G. Novick to Board of Directors
 - "She previously served on the boards of Cornell University from 2012 to 2020 and the Investment Company Institute from 2015 to 2021."
- Inventiva: This year, even the traditional 60/40 investment portfolio is suffering.
 - "Defined contribution retirement plans typically have a portfolio heavy in stocks. At the end of 2019, 68% of participant assets in their 401(k), including the stock portions of funds, were invested in equity securities, while 29% of participant assets were invested in fixed-income securities, according to a report published earlier this year by the Employee Benefit Research Institute and the Investment Company Institute."

November 21, 2022

- Monitor Mercantil: Brasil avança sobre práticas de segurança cibernética
 - "... questionário, que tem como base um levantamento da ICI (Investment Company Institute), associação que reúne fundos de investimento ..."
- **Gibson Dunn:** <u>Recent SEC Interpretation of Exchange Act Rule 15c2-11 May Pressure Private</u> <u>Issuers of Fixed Income Securities to Publicly Disclose Financial Information</u>
 - "Industry groups such as the Securities Industry and Financial Markets Association (SIFMA) and the Investment Company Institute (ICI) continue to engage with the Commission regarding the application of the Rule to fixed income securities."
- Lexology: <u>Associations Request More Time to Comment on SEC Liquidity Risk Management and</u> <u>IA Outsourcing Proposals</u>
 - "... Association, U.S. Chamber of Commerce, SIFMA, the Investment Company Institute, American Investment Council and Managed Funds ..."
- JD Supra: <u>SEC Proposes Swing Pricing and a Hard Close for All Mutual Funds</u>
 - "In addition, the initial public reception to the proposed amendments has been vocal, and in many cases negative, with the Investment Company Institute issuing a statement that "[t]he swing pricing proposal faces insurmountable operational hurdles, risks confusing investors, and upending mutual funds' longstanding and equitable share pricing methodology.""
- DNYUZ: <u>The Best 50-Year-Old Investing Advice Money Can Buy</u>
 - "By the end of 2021, \$12.5 trillion was invested in index mutual funds and exchangetraded funds, representing 43 percent of all investments in long-term stock and bond funds in the United States, according to the Investment Company Institute."
- Nasdaq: <u>As Fixed Income Mutual Funds See Outflows, ETFs Find Inflows</u>
 - "Mutual funds lack that advantage. In a phone interview with Bloomberg Sean Collins, chief economist at the Investment Company Institute, said, "the Fed meets and tells the world at 2 p.m. what they're going to do. With an ETF, you can respond immediately. With a mutual fund, you can respond at 4 o'clock."."

- ETF Stream: ETFs in Europe trounce mutual funds in 2022
 - "This is in stark contrast to the US where ETFs have seen \$414bn inflows this year versus
 \$798bn outflows for mutual funds, according to the Investment Company Institute, a
 decade-long trend that is only heading in one direction stateside."
- ETF Database: ETFs Find Inflows as Mutual Funds See Outflows
 - "Mutual funds lack that advantage. In a phone interview with Bloomberg Sean Collins, chief economist at the Investment Company Institute, said, "the Fed meets and tells the world at 2 p.m. what they're going to do. With an ETF, you can respond immediately. With a mutual fund, you can respond at 4 o'clock."."
- ShareInvestor: <u>Bonds more attractive now than ever before, says Capital Group chair of fixed</u> <u>income</u>
 - "To date, Investment Company Institute data for US mutual funds reflects a record outflow of nearly US\$450 billion from bond funds."

November 20, 2022

- Targeted News Service (Print Edition): European Fund & Asset Management Association, Brussels, Belgium Issues Report Entitled 'Worldwide Regulated Open-ended Fund Assets and Flows'
 - "... presented in this report was compiled by EFAMA and the Investment Company Institute (ICI) on behalf of the International Investment Funds ..."

November 19, 2022

- Bitcoin Isle: Is SPY Stock A Buy Right Now? What To Know About World's Top Index
 - "SPY is the most popular of nearly 2,000 ETFs holding more than \$3 trillion in investor assets, says The Investment Company Institute."
- newsbrig: <u>Is It A Buy Right Now? What To Know About World's Top Index</u> <u>Investor's Business</u> <u>Daily - NEWS BRIG</u>
 - "SPY is the most popular of nearly 2,000 ETFs holding more than \$3 trillion in investor assets, says The Investment Company Institute."
- News 7F: Must Buy Now? Things To Know About The World's Leading Index | Investor's daily business
 - "SPY is the most popular of nearly 2,000 ETFs holding more than \$3 trillion in investor assets, says The Investment Company Institute."
- The National Law Review: <u>SEC proposes Swing Pricing and A Hard Close for All Mutual Funds</u>
 - "In addition, the initial public reception to the proposed amendments has been vocal, and in many cases negative, with the Investment Company Institute issuing a statement that "[t]he swing pricing proposal faces insurmountable operational hurdles, risks confusing investors, and upending mutual funds' longstanding and equitable share pricing methodology."
- Tennessee Star: New Republican Majority Plans to Target 'Woke' Businesses
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- The Arizona Sun Times: <u>New Republican Majority Plans to Target 'Woke' Businesses</u>

- "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- Targeted News Service (Print Edition): <u>Congressional Research Service: 'Money Market Mutual</u> <u>Funds - Policy Concerns & Reform Options' (Part 1 of 2)</u>
 - "... time restricted interest payments on deposit accounts.3 Investment Company Institute, Report of the Money Market Working Group, March 17, ..."
- Targeted News Service (Print Edition): <u>Congressional Research Service: 'Money Market Mutual</u> <u>Funds - Policy Concerns & Reform Options' (Part 2 of 2)</u>
 - "...://ssrn.com/abstract=3607593.41 Investment Company Institute, Comment Letter for Money Market Fund Reforms, April 11, 2022, p. 10, https:// ..."

November 18, 2022

- InvestmentNews: <u>Financial firms</u>, lobbying organizations urge Congress to vote on SECURE 2.0
 - "The effort was spearheaded by the American Council of Life Insurers. Signatories included the Insured Retirement Institute, American Retirement Association, the Financial Services Institute, the Investment Company Institute, the Securities Industry and Financial Markets Association, the National Association of Insurance and Financial Advisors, Fidelity Investments, Edward Jones Investments, LPL Financial, Principal Financial Group and Prudential Financial."
- WealthManagement.com: <u>The Era of the Bond ETF Has Finally Arrived</u>
 - ""The Fed meets and tells the world at 2 p.m. what they're going to do," Sean Collins, chief economist at the Investment Company Institute, said in a phone interview. "With an ETF, you can respond immediately. With a mutual fund, you can respond at 4 o'clock.""
- Harvard Law School Forum on Corporate Governance and Financial Regulation: <u>Remarks by</u> Commissioner Peirce before FINRA's Certified Regulatory and Compliance Professional Dinner
 - "...) 3 See , e.g. , 2022 Investment Company Fact Book , Investment Company Institute at 21-22, https://www.icifactbook.org/pdf/ ..."
- American Greatness: <u>New Republican Majority Plans to Target 'Woke' Businesses</u>
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- Bloomberg: The Weekly Fix: The Birds Are Battling In a Fragile Bond Market
 - "... amid record exodus from mutual funds Investment Company Institute; Bloomberg Intelligence .chart-js { display: none; } "The Fed meets ..."
- News Net Daily: GOP plans to punish 'woke' Wall Street
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."

November 17, 2022

• What's Now: Le GOP prévoit de punir Wall Street "réveillé"

- "... de placement, ces sociétés de FNB, les membres du [Investment Company Institute trade group] venir devant le Congrès et nous dire ..."
- بوابتك العربية: <u>GOP plant, die "geweckte" Wall Street zu bestrafen</u>
 - "..., ETF-Unternehmen, die Mitglieder der [Investment Company Institute trade group] vor den Kongress zu kommen und uns zu ..."
- Lexology: <u>SEC Proposes Swing Pricing and a Hard Close for All Mutual Funds</u>
 - "... has been vocal, and in many cases negative, with the Investment Company Institute issuing a statement that "[t]he swing pricing proposal ..."
- Newsmax: GOP Wants to Probe Big Investment Firms' Woke Agenda
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- News AKMI: <u>GOP plans to punish 'woke' Wall Street</u>
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- United States Chamber of Commerce: U.S. Chamber Signs SECURE 2.0 Support Letter
 - "Insured Retirement Institute International DI Society Investment Company Institute Jackson National Life Insurance Company John Hancock ..."
- TEBI: Is the growth of passive investing messing with the markets?
 - "According to research by the Investment Company Institute (ICI), more than \$2 trillion has moved out of active funds and into passive funds over the past ten years in the US alone."
- Yahoo! News: <u>Republicans to Wall Street: We're so over you</u>
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- ASPPA: <u>SEC Swing-Pricing Proposal Could Impact 401(k) Savers</u>
 - "Little wonder that the Investment Company Institute (ICI) cautioned that the "SEC's proposed 'hard close' ...is likely to make it impossible for 401(k) plans to place trade orders for their participants.""
- Financial Advisor: The Era Of The Bond ETF Has Finally Arrived
 - ""The Fed meets and tells the world at 2 p.m. what they're going to do," Sean Collins, chief economist at the Investment Company Institute, said in a phone interview. "With an ETF, you can respond immediately. With a mutual fund, you can respond at 4 o'clock.""
- MSN.com: <u>Republicans to Wall Street: We're so over you</u>
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- MSN.com: <u>Republicans to Wall Street: We're so over you</u>
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."

- Daily Magazine: <u>Republicans to Wall Street: We're so over you</u>
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- POLITICO: <u>Republicans to Wall Street: We're so over you</u>
 - "A spokesperson for the Investment Company Institute, which represents the firms, said the group works with "both parties in Congress to represent the long-term financial interests" of investors and "will continue our bipartisan approach" to legislation."
- NAPA Net the Magazine: <u>SEC Swing-Pricing Proposal Could Impact 401(k) Savers</u>
 - "Little wonder that the Investment Company Institute (ICI) cautioned that the "SEC's proposed 'hard close' ...is likely to make it impossible for 401(k) plans to place trade orders for their participants.""

November 16, 2022

- ESG Clarity: <u>SEC's proxy-reporting rule could illuminate fund voting</u>
 - "That was a welcomed change, according to the Investment Company Institute, the industry group representing mutual fund providers."
- The Bond Buyer: <u>Munis rally in constructive trading, outperform UST</u>
 - "... tax-exempts," he said. Outflows continue with the Investment Company Institute reporting that investors pulled \$3.188 billion from ..."
- Targeted News Service (Print Edition): <u>Financial Accounting Foundation Trustees Appoint</u> <u>Edward C. Bernard as Next Board Chair</u>
 - "... from 2019-21 and, from 2006 to 2018, service on the Investment Company Institute's (ICI) Board of Governors and Executive committee. He ..."

November 15, 2022

- CPA Practice Advisor: Edward Bernard Appointed as Next FAF Chair
 - "Bernard's industry leadership experience includes a two-year term as chairman of the Asset Management Advisory Committee of the Securities and Exchange Commission from 2019 to 2021, and he served on the Investment Company Institute's (ICI) Board of Governors and Executive Committee from 2006 to 2018."
- U.S. Securities and Exchange Commission: <u>There's a Fund for That: Remarks before FINRA's</u> Certified Regulatory and Compliance Professional Dinner
 - "... 3] See , e.g. , 2022 Investment Company Fact Book , Investment Company Institute at 21-22, https://www.icifactbook.org/pdf/ ..."
- Accounting Today: Edward Bernard elected chair of FAF
 - "Bernard's industry leadership experience includes a two-year term as chairman of the Asset Management Advisory Committee of the Securities and Exchange Commission from 2019 to 2021, and he served on the Investment Company Institute's (ICI) Board of Governors and Executive Committee from 2006 to 2018."
- Forbes: <u>Target Date Fund Pros and Cons</u>
 - "... by the Employee Benefit Research Institute and the Investment Company Institute. In 2019, this figure was almost 87%. Just a quarter ..."
- InterNewsCast: <u>Municipal Bonds And ESG: All Hat, No Cattle</u>

 "But before crediting Houston's A-List CDP ESG disclosure rating for its above-market bond performance, keep in mind that over the 98 weeks between Houston's first bond sale in September 2019 and its second bond sale in August 2021, over \$185 billion dollars of investor funds came into the market, according to the Investment Company Institute."

November 14, 2022

- Pehal News: The classic 60-40 investment strategy falls apart. 'There's no place to hide.'
 - "Defined-contribution retirement plans have leaned into stocks. In the 401(k)s of workers still employed by their retirement plans' sponsor, 68% of participants' assets were invested in equity securities, including the stock portions of funds, at the end of 2019, while 29% of assets were in fixed-income securities, according to a report earlier this year from the Employee Benefit Research Institute and the Investment Company Institute."
- The Herald-Sun: 401(k)s and Roth IRAs: Here's the difference
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Tri-City Herald: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Kansas City Star: 401(k)s and Roth IRAs: Here's the difference
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Rock Hill Herald: 401(k)s and Roth IRAs: Here's the difference
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Bellingham Herald: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Sun News: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The News & Observer: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Miami Herald: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Centre Daily Times: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Telegraph: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."

- The Tacoma News Tribune: 401(k)s and Roth IRAs: Here's the difference
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Mahoning Matters: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Modesto Bee: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Sun Herald: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Lexington Herald-Leader: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Belleville News-Democrat: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The San Luis Obispo Tribune: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Idaho Statesman: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The State: 401(k)s and Roth IRAs: Here's the difference
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Wichita Eagle: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Miami Herald (Premium): <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- The Fresno Bee: 401(k)s and Roth IRAs: Here's the difference
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- PublicNewsTime: Municipal Bonds And ESG: All Hat, No Cattle
 - "But before crediting Houston's A-List CDP ESG disclosure rating for its above-market bond performance, keep in mind that over the 98 weeks between Houston's first bond sale in September 2019 and its second bond sale in August 2021, over \$185 billion dollars of investor funds came into the market, according to the Investment Company Institute."
- Bitcoinethereumnews: Municipal Bonds And ESG: All Hat, No Cattle

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- Merced Sun-Star: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
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 - "But before crediting Houston's A-List CDP ESG disclosure rating for its above-market bond performance, keep in mind that over the 98 weeks between Houston's first bond sale in September 2019 and its second bond sale in August 2021, over \$185 billion dollars of investor funds came into the market, according to the Investment Company Institute."
- The Olympian: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- Bradenton Herald: <u>401(k)s and Roth IRAs: Here's the difference</u>
 - "In the U.S. retirement market, 401(k)s represent almost one-fifth of the total, according to the Investment Company Institute (ICI)."
- MFWire: <u>Week In Preview</u>, November 14 November 20
 - "On Thursday, the team at the Investment Company Institute (ICI) will host their 2022
 Closed-End Fund Conference, back in person at the Convence Conference Center at One
 Liberty Plaza in Manhattan."
- Latest News Around The World TechiAzi: <u>The classic 60-40 investment strategy falls apart.</u> <u>'There's no place to hide.'</u>
 - "Defined-contribution retirement plans have leaned into stocks. In the 401(k)s of workers still employed by their retirement plans' sponsor, 68% of participants' assets were invested in equity securities, including the stock portions of funds, at the end of 2019, while 29% of assets were in fixed-income securities, according to a report earlier this year from the Employee Benefit Research Institute and the Investment Company Institute."
- The Spuzz: <u>The classic 60-40 investment strategy falls apart.</u> 'There's no place to hide.'
 - "Defined-contribution retirement plans have leaned into stocks. In the 401(k)s of workers still employed by their retirement plans' sponsor, 68% of participants' assets were invested in equity securities, including the stock portions of funds, at the end of 2019, while 29% of assets were in fixed-income securities, according to a report earlier this year from the Employee Benefit Research Institute and the Investment Company Institute."
- Livemint: The classic 60-40 investment strategy falls apart. 'There's no place to hide.'
 - Defined-contribution retirement plans have leaned into stocks. In the 401(k)s of workers still employed by their retirement plans' sponsor, 68% of participants' assets were invested in equity securities, including the stock portions of funds, at the end of 2019, while 29% of assets were in fixed-income securities, according to a report earlier

this year from the Employee Benefit Research Institute and the Investment Company Institute."

November 13, 2022

- Blog Insurances: Fund managers position to woo investors back to bonds
 - "Nearly \$480bn has flowed out of US fixed income mutual funds since the start of the year, according to the Investment Company Institute."
- Quick Telecast: <u>The Classic 60-40 Investment Strategy Falls Apart.</u> 'There's No Place to Hide.'
 - "Defined-contribution retirement plans have leaned into stocks. In the 401(k)s of workers still employed by their retirement plans' sponsor, 68% of participants' assets were invested in equity securities, including the stock portions of funds, at the end of 2019, while 29% of assets were in fixed-income securities, according to a report earlier this year from the Employee Benefit Research Institute and the Investment Company Institute."
- **Teknomers Nouvelles:** Les gestionnaires de fonds se positionnent pour attirer les investisseurs vers les obligations
 - "... fixe américains depuis le début de l'année, selon l'Investment Company Institute.
 Bien qu'une partie de l'argent ait été transférée ..."
- OLTNEWS: Fund managers position themselves to attract investors to bonds Financial Times
 - "Nearly \$480bn has flowed out of US fixed income mutual funds since the start of the year, according to the Investment Company Institute."
- PublicNewsTime: Fund managers position to woo investors back to bonds
 - "Nearly \$480bn has flowed out of US fixed income mutual funds since the start of the year, according to the Investment Company Institute."
- Posts US News: Les gestionnaires de fonds se positionnent pour attirer les investisseurs vers les obligations
 - "... fixe américains depuis le début de l'année, selon l'Investment Company Institute.
 Bien qu'une partie de l'argent ait été transférée ..."
- Sky News: Fund managers position to woo investors back to bonds
 - "Nearly \$480bn has flowed out of US fixed income mutual funds since the start of the year, according to the Investment Company Institute."
- Emprendedor Hoy: Los gestores de fondos se posicionan para atraer a los inversores de vuelta a los bonos
 - "... renta fija de EE. UU. desde principios de año, según el Investment Company Institute.
 Si bien algo de dinero se movió hacia fondos ..."
- Financial Times: Fund managers position to woo investors back to bonds
 - "Nearly \$480bn has flowed out of US fixed income mutual funds since the start of the year, according to the Investment Company Institute."
- STL NEWS: <u>Fund managers position to woo investors back to bonds</u>
 - "Nearly \$480bn has flowed out of US fixed income mutual funds since the start of the year, according to the Investment Company Institute."

November 12, 2022

• News AKMI: One reason the rich get richer

• "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."

12-Nov-2022 10:19AM

- Crumpe.com: Une raison pour laquelle les riches deviennent plus riches
 - "... ? Par exemple, consultez les dernières données de l'Investment Company Institute, l'organisme professionnel de l'industrie des fonds ..."
- PublicNewsTime: <u>One reason the rich get richer</u>
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- Stock Crafters: <u>One reason the rich get richer</u>
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- Flash News 11: <u>One reason the rich get richer</u>
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."

November 11, 2022

- Investors Chronicle: Ideas Farm: Passive saturation?
 - "That's a pretty huge jump from other estimates, such as the 15 per cent calculated by the Investment Company Institute."
- Blodico: Buffet no para de acumular una posición en su empresa y no son acciones
 - "... una posición exclusiva de Berkshire Hathaway. Los datos Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- tekdeeps.com: <u>Buffet does not stop accumulating a position in his company and they are not</u> <u>shares</u>
 - ". It is not a position unique to Berkshire Hathaway. Investment Company Institute data showed that cash parked in money market funds ..."
- Noticiero Universal: Buffet no para de acumular una posición en su empresa y no son acciones
 - "... una posición exclusiva de Berkshire Hathaway. Los datos Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- El Blog Salmón: Buffet no para de acumular una posición en su empresa y no son acciones
 - "... una posición exclusiva de Berkshire Hathaway. Los datos Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- Targeted News Service (Print Edition): Investment Company Institute Issues Report Entitled 'Ongoing Charges for UCITS in the European Union, 2021'
 - "... News ServiceWASHINGTON, Nov. 11 (TNSrep) -- The Investment Company Institute issued a 32-page research perspective report (Vol. 28 ..."
- Targeted News Service (Print Edition): <u>Investment Company Institute Issues Report Entitled 'ICI</u> <u>Research Perspective Ownership of Mutual Funds & Shareholder Sentiment, 2022'</u>
 - "... News ServiceWASHINGTON, Nov. 11 (TNSrep) -- The Investment Company Institute issued a 24-page research perspective report (Vol. 28 ..."

November 10, 2022

- newsbrig: One reason the rich get richer NEWS BRIG
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- News 7F: One reason the rich get richer
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- Bitcoinethereumnews: One reason the rich get richer
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- Bitcoinethereumnews: <u>Uno dei motivi per cui i ricchi diventano più ricchi</u>
 - "... gli altri? Ad esempio, controlla gli ultimi dati dell'Investment Company Institute, l'ente commerciale per l'industria dei fondi comuni ..."
- MSN.com: Open-end vs. closed-end funds
 - "There were 441 closed-end funds with combined assets of \$252 billion at the end of 2022, according to the Investment Company Institute."
- WooDZog: <u>One reason the rich get richer</u>
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- BusinessNews: <u>a reason for the rich to be rich</u>
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- MSN.com: One reason the rich get richer
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- Morningstar Magazine: One reason the rich get richer
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- **TD Ameritrade:** <u>One reason the rich get richer</u>
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- MarketWatch: <u>One reason the rich get richer</u>
 - "For example, check out the latest data from the Investment Company Institute, the trade body for the mutual-fund industry."
- The Argus-Press: <u>Year-End Financial Checklist</u>
 - "... for managing income and assets in retirement. Source: Investment Company Institute IRA Owners Survey (2016) Maximize Your Health ..."
- Bankrate.com: <u>Open-end vs. closed-end funds</u>
 - "There were 441 closed-end funds with combined assets of \$252 billion at the end of 2022, according to the Investment Company Institute."
- Morningstar: <u>10 Reasons Why ESG Won't Be Stopped</u>
 - "For the average equity fund tracked by the Investment Company Institute, it was about 4.2 years."
- Morningstar UK: <u>10 Reasons Why ESG Won't Be Stopped</u>

- "For the average equity fund tracked by the Investment Company Institute, it was about 4.2 years."
- STL NEWS: <u>10 Reasons Why ESG Won't Be Stopped</u>
 - "For the average equity fund tracked by the Investment Company Institute, it was about 4.2 years."

November 9, 2022

- The Bond Buyer: Munis firmer 10 years and in; focus turns to monthly inflation figures
 - "..., it was another day of mutual fund outflows with the Investment Company Institute reporting that investors pulled \$3.816 billion from ..."
- The Conservative Investor Daily: <u>What is an ETF? Learn about exchange-traded funds</u>
 - "... index ETF was 0.16 percent in 2021, according to the Investment Company Institute, and the number has been falling for the last decade. ..."
- Bridgewater: <u>Where Do Greenhouse Gas Emissions Come From, and What Does That Mean for</u> <u>Investors?</u>
 - "... Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, JSTA ..."
- MSN.com: <u>What is an ETF? Learn about exchange traded funds</u>
 - "The asset-weighted average expense ratio of a stock index ETF was 0.16 percent in 2021, according to the Investment Company Institute, and the number has been falling for the last decade."
- The Australian Financial Review: JPMorgan lists first ETFs on Aussie sharemarket
 - o '
- KYCR-AM: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- KDOW-AM: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- Four Corners News-Sun: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- The Daily Item: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- Kentucky Today: <u>Proposed SEC Rules Could Change How You Invest</u>
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- WHK-AM: Proposed SEC Rules Could Change How You Invest

- ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- Rewind 1019 WKSK-FM: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- Southern Sports Today: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- WFOM | Xtra 1063 FM: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- 967 WSHV: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- Frankly Media: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- Frankly Media: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- Morning Brew CFO Brew: After the midterms, what's next for the SEC?
 - "The regulated investment funds group, Investment Company Institute, has written that it's concerned about the ESG disclosure being "too complex" and risking "sowing confusion," was "disappointed" with the recent share disclosure rule in proxy voting and that the commission reversed course on an ETF and mutual funds shareholder report."
- SmartAsset: <u>Proposed SEC Rules Could Change How You Invest</u>
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- KMLK Lifestyle: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- WCNN-AM: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."

- US983 Lifestyle: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- WDLZF FM Lifestyle: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- WWZW Lifestyle: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- 1045 The Dan.com: Proposed SEC Rules Could Change How You Invest
 - ""The SEC's swing pricing proposal could have an enormous negative impact on the more than 100 million Americans who invest in funds, especially retirement savers," according to the Investment Company Institute."
- WHLF-FM Lifestyle: Proposed SEC Rules Could Change How You Invest
 - "... funds, especially retirement savers," according to the Investment Company Institute .
 Fully "63 percent of 401(k) plan assets are held in …"
- Bankrate.com: <u>What is an ETF? Learn about exchange-traded funds</u>
 - "The asset-weighted average expense ratio of a stock index ETF was 0.16 percent in 2021, according to the Investment Company Institute, and the number has been falling for the last decade."
- The Bond Buyer: Munis firmer 10 years and in; focus turns to monthly inflation figures
 - "..., it was another day of mutual fund outflows with the Investment Company Institute reporting that investors pulled \$3.816 billion from ..."

November 8, 2022

- Bloomberg BNA Bloomberg Law: <u>Barrick Gold 401(k) Fee Appeal Draws Industry Group Interest</u>
 - "Barrick Gold of North America Inc. received support from the US Chamber of Commerce, the Investment Company Institute, and other groups in its effort to beat back a Tenth Circuit appeal over its 401(k) plan fees."
- InvestmentNews: JPMorgan, money managers pushing back against proposed SEC names rule
 - "The proposals "risk overemphasizing and driving too much attention to a fund's name

 resulting in, at one end of the spectrum, longer, more complex, names or, at the other
 end of the spectrum, more general, less informative, names," wrote the Investment
 Company Institute, an association representing investment funds."
- The Marker: <u>קצת אופטימיות לא תזיק</u>
 - מיליארד דולר שנרשם בשנת 2020. האמור מבוסס על נתונים מ ... "Investment Company Institute הנאמנות בארה את, קרנות הנאמנות בארה "... הנכונים ליום 26.10.2022. לעומת זאת, קרנות הנאמנות בארה
- AP (Hosted): <u>Texas Daybook</u>
 - "Tuesday, Nov. 08 Wednesday, Nov. 09 Investment Company Institute Tech Summit Location: Renaissance Dallas Hotel, 2222 N ..."
- Traders Magazine: <u>SEC's Updated Shareholder Report and Delivery Rule Receives Mixed Feelings</u>

 "Investment Company Institute (ICI) President and CEO Eric Pan said that ICI commends the SEC for adopting amendments aimed at improving and streamlining fund shareholder reports."

November 7, 2022

- Chief Investment Officer: <u>SEC Approves New Rules for Proxy Voting</u>
 - "Now, institutional investment managers will be required to disclose their proxy votes on matters of executive compensation specifically, according to Sarah Bessin, a deputy general counsel at the Investment Company Institute."
- Morningstar Magazine: <u>10 Reasons Why ESG Won't Be Stopped</u>
 - "For the average equity fund tracked by the Investment Company Institute, it was about 4.2 years."
- MFWire: <u>Week In Preview</u>, November 7 November 13
 - "Tomorrow, the team at the Investment Company Institute (ICI) will kick off their 2022
 ICI Tech Summit."
- Ámbito: Warren Buffet, el gran ganador: el inversor casi triplicó ganancias con la suba de tasas
 - "... y los consumidores que tienen efectivo. Los datos del Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- Bank Magazine Argentina: <u>Warren Buffett gana con las subidas de tipos de interés</u>
 - "... los consumidores que tienen efectivo . Los datos del Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- Capital Monitor: ETF providers wake up to the baseline demands of climate risk
 - "The US market which makes up 71% of the global total had attracted just under \$500bn new money until the end of October this year, according to the Investment Company Institute, a Washington DC-based global association of regulated funds."
- AP (Hosted): <u>Texas Daybook</u>
 - "Tuesday, Nov. 08 Wednesday, Nov. 09 Investment Company Institute Tech Summit Location: Renaissance Dallas Hotel, 2222 N ..."
- Info Bolsa: Warren Buffett gana con las subidas de tipos de interés
 - "... y los consumidores que tienen efectivo . Los datos del Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- AVA Capital: Warren Buffett gana con las subidas de tipos de interés
 - "... y los consumidores que tienen efectivo . Los datos del Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- Estrategias de Inversión: Warren Buffett gana con las subidas de tipos de interés
 - "... y los consumidores que tienen efectivo . Los datos del Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."

November 6, 2022

- The Business Times: <u>Seeking clarity in rules for retail ESG funds</u>
 - "ESG adoption. Perhaps the clearest is in a paper by the Investment Company Institute, which describes a continuum that runs from ESG ..."
- Good Word News: Consider the tax efficiency of ETFs during capital gains season

- "Advisors and end customers have redeemed about \$800 billion from mutual funds so far this year, while adding \$500 billion to ETFs, according to the Investment Company Institute."
- AP (Hosted): <u>Texas Daybook</u>
 - "Tuesday, Nov. 08 Wednesday, Nov. 09 Investment Company Institute Tech Summit Location: Renaissance Dallas Hotel, 2222 N ..."

November 5, 2022

- Daily UK News: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- NewsBeezer: Rate hikes boost earnings at Warren Buffett's Berkshire Hathaway
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- The Australian Financial Review: <u>Buffett's Berkshire cashes in on rocketing interest rates</u>
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Posts US News: <u>La hausse des taux d'intérêt stimule les résultats de Berkshire Hathaway de</u> <u>Warren Buffett</u>
 - "... détenant des liquidités. Les données de l'Investment Company Institute ont montré que les liquidités placées dans des fonds …"
- BPS: <u>Aumento da taxa de juros impulsiona resultados da Berkshire Hathaway de Warren Buffett</u>
 - "... a empresas e consumidores com dinheiro. Dados do Investment Company Institute mostraram que o dinheiro preso em fundos do mercado ..."
- Galarabia: Rising interest rates boost results at Warren Buffett's Berkshire Hathaway
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Buzz News Post: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Nachrichten Welt: Zinserhöhungen steigern die Ergebnisse von Warren Buffetts Berkshire Hathaway
 - "... Verbraucher zu zahlen, die Bargeld halten. Daten des Investment Company Institute zeigten, dass das in Geldmarktfonds geparkte Bargeld, ..."
- NuevoPeriodico: Las subidas de tipos de interés impulsan los resultados de Berkshire Hathaway de Warren Buffett
 - "... y los consumidores que tienen efectivo. Los datos del Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- WooDZog: Interest Rate Rises Boost Warren Buffett's Results at Berkshire Hathaway
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Revista Port: <u>Aumento da taxa de juros impulsiona resultados da Berkshire Hathaway de Warren</u>
 <u>Buffett</u>

- "... a empresas e consumidores com dinheiro. Dados do Investment Company Institute mostraram que o dinheiro preso em fundos do mercado ..."
- Funancial News: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Financial Times: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- **OLTNEWS:** <u>Rising interest rates boost Warren Buffett's Berkshire Hathaway earnings</u>
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Teknomers Nouvelles: La hausse des taux d'intérêt stimule les résultats de Berkshire Hathaway de Warren Buffett
 - "... détenant des liquidités. Les données de l'Investment Company Institute ont montré que les liquidités placées dans des fonds …"
- Trend Fool: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- News Azi: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Emprendedor Hoy: Las subidas de tipos de interés impulsan los resultados de Berkshire Hathaway de Warren Buffett
 - "... y los consumidores que tienen efectivo. Los datos del Investment Company Institute mostraron que el efectivo estacionado en fondos del ..."
- PublicNewsTime: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Atlanta Business Journal: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- TechBizWeb: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- The Conservative Investor Daily: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- PostX News: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- Les Actualites: La hausse des taux d'intérêt stimule les résultats de Berkshire Hathaway de Warren Buffett

- "... détenant des liquidités. Les données de l'Investment Company Institute ont montré que les liquidités placées dans des fonds …"
- Business Mayor: Interest rate rises boost Warren Buffett's Berkshire Hathaway results
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- **STL NEWS:** <u>Interest rate rises boost Warren Buffett's Berkshire Hathaway results</u>
 - "Data from the Investment Company Institute showed that cash parked in money market funds that cater to everyday retail investors has swelled to a record high."
- AP (Hosted): <u>Texas Daybook</u>
 - "Tuesday, Nov. 08 Wednesday, Nov. 09 Investment Company Institute Tech Summit Location: Renaissance Dallas Hotel, 2222 N ..."

November 4, 2022

- **今日头条:** 个人养老金实施对股市影响不会太大恐难复制美国401K行情
 - "...,积累了丰富的投资经验;另外资金规模很大·中美个人养老金规模也是不在同一个级别·查阅到网络资料·Investment Company Institute指出,大约6000万民众拥有401k帐户·持有的资产合计价值约7兆3000亿元·到2017年底就总计贡献了1..."
- Nasdaq: <u>Consider the Tax Efficiency of ETFs During Capital Gains Season</u>
 - "Advisors and end clients have redeemed approximately \$800 billion from mutual funds so far this year, while adding \$500 billion to ETFs, according to Investment Company Institute."
- Financial Times Print Edition (USA): <u>US ETFs attract almost \$500bn of inflows despite Wall</u> <u>Street's grim year</u>
 - "The inflows are well below last year's full-year tally of \$935bn but in line to overtake the record before that of \$501bn in 2020, according to data from the Investment Company Institute through October 26."
- Financial Times Print Edition (Europe): <u>US ETFs attract almost \$500bn of inflows despite Wall</u> <u>Street's grim year</u>
 - "The inflows are well below last year's full-year tally of \$935bn but in line to overtake the record before that of \$501bn in 2020, according to data from the Investment Company Institute through October 26."
- Financial Times Print Edition (UK): <u>US ETFs attract almost \$500bn of inflows despite Wall</u> <u>Street's grim year</u>
 - "The inflows are well below last year's full-year tally of \$935bn but in line to overtake the record before that of \$501bn in 2020, according to data from the Investment Company Institute through October 26."
- Financial Times Print Edition (Asia): <u>US ETFs attract almost \$500bn of inflows despite Wall</u> <u>Street's grim year</u>
 - "The inflows are well below last year's full-year tally of \$935bn but in line to overtake the record before that of \$501bn in 2020, according to data from the Investment Company Institute through October 26."

- MarketWatch: Fossil Fuels Are the Critical Issue
 - "The Investment Company Institute tells us that, as of Oct. 26, total money-market fund assets were \$4.58 trillion, \$3 trillion of which were institutional."
- Plan Sponsor: <u>SEC Considers Making Swing Pricing Mandatory for Open-Ended Mutual Funds</u>
 - "The proposal has received pushback from some in the investment industry. The Investment Company Institute wrote a public letter which argued that the proposal "could have an enormous negative impact" on mutual funds and 401(k) plans."
- ETF Database: <u>Tax Efficiency of ETFs During Capital Gains Season</u>
 - "Advisors and end clients have redeemed approximately \$800 billion from mutual funds so far this year, while adding \$500 billion to ETFs, according to Investment Company Institute."
- Plan Adviser: <u>SEC Proposes Controversial Rule on Swing Pricing and Liquidity</u>
 - "The Investment Company Institute wrote a public letter which argued that the proposal "could have an enormous negative impact" on mutual funds and 401(k) plans."
- ETF Trends: Consider the Tax Efficiency of ETFs During Capital Gains Season
 - "Advisors and end clients have redeemed approximately \$800 billion from mutual funds so far this year, while adding \$500 billion to ETFs, according to Investment Company Institute."
- Pensions & Investments: DOL defends subpoenaing participant information after trade groups raise alarms
 - "... and Financial Advisors, Insured Retirement Institute, Investment Company Institute, ERISA Industry Committee, and American Benefits ..."

November 3, 2022

- The Conservative Investor Daily: Munis weaker, mutual funds lose another \$2.4B
 - "... fund flow average is negative \$2.3 billion, versus the Investment Company Institute's negative \$4.5 billion, and Olsan said, "absolute ..."
- The Bond Buyer: Munis weaker, mutual funds lose another \$2.4B
 - "... fund flow average is negative \$2.3 billion, versus the Investment Company Institute's negative \$4.5 billion, and Olsan said, "absolute ..."
- Mfame: Britain To Tighten The So-called Shadow Banking Sector
 - ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- Financial Advisor IQ: Industry Group to SEC: Get Real with Your Rulemaking
 - "In a Wall Street Journal op-ed this week, the head of the Investment Company Institute, the mutual fund industry's chief trade group, accused the commission's leadership of "ignoring the real-world effects of its regulations on market participants.""
- Financial Advisor IQ: <u>SEC Floats Liquidity</u>, 'Swing' Pricing Rules for Mutual Funds
 - "The Investment Company Institute immediately issued a statement opposing the proposal. Eric Pan, the trade group's chief executive, said swing pricing could have "an enormous negative impact" on U.S. mutual fund investors and cited "insurmountable operational hurdles.""
- The Conservative Investor Daily: <u>SEC Floats Liquidity, 'Swing' Pricing Rules for Mutual Funds</u>

- "The Investment Company Institute immediately issued a statement opposing the proposal. Eric Pan, the trade group's chief executive, said swing pricing could have "an enormous negative impact" on U.S. mutual fund investors and cited "insurmountable operational hurdles.""
- Wealth Professional Canada: <u>Bad year for Wall Street hasn't stopped hundreds of billions in US</u>
 <u>ETF flows</u>
 - "According to figures from the Investment Company Institute through October 26, the inflows are significantly lower than the full-year total of US\$935 billion last year, but they are still expected to surpass the previous high of US\$501 billion in 2020, reported the Financial Times."
- Euronews: U.S. SEC to vote on proposing new liquidity, pricing rules for mutual funds
 - "Mutual funds managed \$4.1 trillion, or 63%, of assets held in 401(k) plans at the end of June, as well as \$5.1 trillion, or 43%, of IRA assets, according to the Investment Company Institute."
- Markets Media: <u>ICI Objects to SEC Swing Pricing Proposal</u>
 - "Investment Company Institute (ICI) President and CEO Eric Pan released the following statement after the Securities and Exchange Commission (SEC) proposed rule amendments around swing pricing..."
- Portfolio.hu: Új szabályt hozhatnak a befektetők védelmében az amerikai alapoknál
 - "... sem. Az amerikai alapkezelőket tömörítő egyesület, az Investment Company Institute (ICI) ellenzi a lépést , szerintük ez az árazási ..."
- Viet Stock: Các quỹ ETF của Mỹ hút 500 tỷ USD bất chấp chứng khoán biến động mạnh
 - "... USD của năm 2020, theo số liệu tính đến ngày 26/10 do Investment Company Institute thu thập. Ngược lại, các quỹ tương hỗ dài hạn của Mỹ ..."
- LatestFinance.News: Britain will now go it alone to rein in 'shadow banking'
 - ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- Stock Crafters: The Boyar Value Group's Q3 2022 Client Letter
 - "... during the third quarter, based on estimates from the Investment Company Institute. Should You Adjust Your Portfolio Based on the ..."
- Seeking Alpha: <u>The Boyar Value Group's Q3 2022 Client Letter</u>
 - "... during the third quarter, based on estimates from the Investment Company Institute.
 Should You Adjust Your Portfolio Based on the …"
- Targeted News Service (Print Edition): <u>SEC Commissioner Uyeda Issues Statement on Proposed</u> <u>Rule on Open-End Fund Liquidity Programs and Swing Pricing</u>
 - "... ://www.sec.gov/rules/proposed/2022/33-11130.pdf.[3] Investment Company Institute, 2022 Fact Book, available at https://icifactbook.org/ ..."
- Targeted News Service (Print Edition): ICI Statement on SEC Proxy Voting Rule Amendments
 - "... (TNStalk) -- The Investment Company Institute issued the following statement on Nov. 2, 2022:* * *Investment Company Institute (ICI) Deputy ..."
- Targeted News Service (Print Edition): <u>SEC Commissioner Crenshaw Issues Statement on Open-</u> End Fund Liquidity Risk Management Programs and Swing Pricing

"..., I support today's rule proposal.* * *Footnotes:[1] Investment Company Institute
 2022 Fact Book (noting, among other statistics, that ..."

November 2, 2022

- NuevoPeriodico: Los ETF de EE. UU. atraen casi \$ 500 mil millones de entradas a pesar de un año sombrío para Wall St
 - "... de 501.000 millones de dólares en 2020, según datos del Investment Company Institute hasta el 26 de octubre. En contraste, los fondos ..."
- The Bond Buyer: Munis sit aside as markets digest another 75bps, hawkish Powell
 - "Municipal bond mutual funds saw more losses on Wednesday with Investment Company Institute reporting another week of multi-billion-dollar outflows, bringing yearover-year losses to \$119.5 billion."
- Emprendedor Hoy: Los ETF de EE. UU. atraen casi \$ 500 mil millones de entradas a pesar de un año sombrío para Wall St
 - "... de 501.000 millones de dólares en 2020, según datos del Investment Company Institute hasta el 26 de octubre. En contraste, los fondos ..."
- Hellenic Shipping News Worldwide: Britain to go it alone for now on reining in 'shadow banking'
 - ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- OLTNEWS: <u>Munis stays on the sidelines as markets digest another 75bps</u>, <u>Powell hawk Bond</u> <u>Buyer</u>
 - "Municipal bond mutual funds saw more losses on Wednesday with Investment Company Institute reporting another week of multi-billion-dollar outflows, bringing yearover-year losses to \$119.5 billion."
- BusinessNews: Muni sits aside as market digests another 75bps, Hawkish Powell
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- The Conservative Investor Daily: <u>SEC proposes tougher liquidity rules for funds</u>
 - "Industry trade group the U.S. Investment Company Institute (ICI) immediately came out against the proposed swing pricing and hard close requirements."
- The Bond Buyer: Munis sit aside as markets digest another 75bps, hawkish Powell
 - "Municipal bond mutual funds saw more losses on Wednesday with Investment Company Institute reporting another week of multi-billion-dollar outflows, bringing yearover-year losses to \$119.5 billion."
- Advisor.ca: <u>SEC proposes tougher liquidity rules for funds</u>
 - "Industry trade group the U.S. Investment Company Institute (ICI) immediately came out against the proposed swing pricing and hard close requirements."
- PublicNewsTime: <u>SEC proposes mutual fund-pricing rule to protect long-term investors</u>
 - "Eric Pan, chief executive of the Investment Company Institute, the main industry lobby group, said the swing pricing rule "faces insurmountable operational hurdles, risks confusing investors and upending mutual funds' longstanding and equitable share pricing methodology"."

- Kitco: Britain to go it alone for now on reining in 'shadow banking'
 - ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- Financial Times: <u>SEC proposes mutual fund-pricing rule to protect long-term investors</u>
 - "Eric Pan, chief executive of the Investment Company Institute, the main industry lobby group, said the swing pricing rule "faces insurmountable operational hurdles, risks confusing investors and upending mutual funds' longstanding and equitable share pricing methodology"."
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 - ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- IBTimes International Business Times UK: <u>Britain to go it alone for now on reining in 'shadow</u> <u>banking'</u>
 - ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- U.S. News & World Report: Britain to Go It Alone for Now on Reining in 'Shadow Banking'
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- Newsmax: <u>SEC Votes on New Mutual Fund Liquidity</u>, Pricing Rules

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- Trend Fool: US ETFs draw almost \$500bn of inflows despite grim year for Wall St
 - "The inflows are well below last year's full-year tally of \$935bn but in line to overtake the record before that of \$501bn in 2020, according to data from the Investment Company Institute through October 26."
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- MarketScreener (Spain): La SEC de EE.UU. votará la propuesta de nuevas normas de liquidez y precios para los fondos de inversión
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- ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- KTWB-FM: U.S. SEC to vote on proposing new liquidity, pricing rules for mutual funds
 - "Mutual funds managed \$4.1 trillion, or 63%, of assets held in 401(k) plans at the end of June, as well as \$5.1 trillion, or 43%, of IRA assets, according to the Investment Company Institute."
- PublicNewsTime: US-listed ETF flows shine even as investment returns tank
 - "As of October 26, ETFs listed in the United States had raked in \$489 billion net this year, according to data from the Investment Company Institute."
- One America News Network: Britain to go it alone for now on reining in 'shadow banking'
 - ""I expect the FSB to come up with a summary of its analysis to date and a workplan to focus on less liquid funds," said Eric Pan, chief executive of the Investment Company Institute, a global funds industry body."
- One America News Network: U.S. SEC to vote on proposing new liquidity, pricing rules for mutual funds
 - "Mutual funds managed \$4.1 trillion, or 63%, of assets held in 401(k) plans at the end of June, as well as \$5.1 trillion, or 43%, of IRA assets, according to the Investment Company Institute."
- Fidelity Investments Research: <u>REUTERS NEWS SCHEDULE AT 6:00 a.m. GMT/2:00 p.m. SGT</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange- ..."
- OLTNEWS: US-listed ETF flows shine even as investment returns dip
 - "As of October 26, ETFs listed in the United States had raked in \$489 billion net this year, according to data from the Investment Company Institute."
- Financial Times: US ETFs draw almost \$500bn of inflows despite grim year for Wall St
 - "The inflows are well below last year's full-year tally of \$935bn but in line to overtake the record before that of \$501bn in 2020, according to data from the Investment Company Institute through October 26."

November 1, 2022

- Bridgewater: <u>How Conditions Today Compare to Past Equity Market Bottoms</u>
 - "... Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, JSTA ..."
- Targeted News Service (Print Edition): <u>Investment Company Institute: Latest Research Shows</u> <u>UCITS Charges Continue to Fall</u>
 - "... (TNSrpt) -- The Investment Company Institute issued the following news release: Average ongoing charges for UCITS in the European Union ..."
- Targeted News Service (Print Edition): Investment Company Institute: Mutual Funds Are Key to Building Wealth for Majority of US Households
 - "... (TNSrpt) -- The Investment Company Institute issued the following news release on Oct. 31, 2022:According to new research published today ..."

October 31, 2022

- Plan Adviser: The Case for the 60/40 Portfolio's Survival In Two Charts
 - "TDFs have grown in popularity in recent years, particularly among younger 401(k) participants, according to May research from the Investment Company Institute (ICI) and the Employee Benefit Research Institute (EBRI)."
- GuruFocus: Boyar Value Group's 3rd-Quarter Letter
 - "Investors had no place to hide in September except in the safety of cash (historically a terrible long-term investment, especially amid high inflation), so it's hardly surprising that they withdrew \$20.9 billion from U.S. stock funds during the third quarter, based on estimates from the Investment Company Institute."

October 29, 2022

- The Conservative Investor Daily: <u>What Is A Mutual Fund?</u>
 - "... more mutual funds. According to a 2021 study from the Investment Company Institute, about 45% of U.S. households own a mutual fund. ..."
- 红河新广网:道琼斯工业平均指数达到顶峰市场第一季度的热情受到抑制
 - "...。人们希望·这是继连续多年的交易量下降和回报有限之后的一个转折点。根据投资公司协会(Investment Company Institute)的数据,1月和2月,投资者向股票共同基金投入了519亿美元·这是自2007年以来最大的新年流入,..."

October 28, 2022

- Lexology: Regulation: Industry Comments on SEC's Fund Name Proposal
 - "The Investment Company Institute stated that the proposals would increase costs for ..."
- Harvard Law School Forum on Corporate Governance and Financial Regulation: <u>Remarks by</u>
 <u>Commissioner Uyeda at the Georgetown Law Hotel and Lodging Summit</u>
 - ".gov/news/speech/1978/041278karmel.pdf . (go back) 16 Investment Company Institute, 2022 Fact Book, available at https://icifactbook.org ..."
- Regulatory Compliance Watch: <u>Feedback on effects of SEC 'cooling off' period</u>
 - "The Investment Company Institute 'strongly' recommended that any final rule exclude exchange-traded closed-end investment companies funds ..."

October 27, 2022

- Bridgewater: <u>Where Do Greenhouse Gas Emissions Come From, and What Does That Mean for</u> <u>Investors?</u>
 - "... Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, JSTA ..."
- Trainersadda.com: SEC seeks to simplify, shorten fund reporting for advisers and investors
 - "... them," Pearce said. Eric Pan, president and CEO of the Investment Company Institute, which represents regulated investment funds, welcomed ..."
- Financial Planning: SEC aims to simplify, shorten fund reports for advisors and investors
 - "...," Pierce said. Eric Pan, the president and CEO of the Investment Company Institute, which represents regulated investment funds, welcomed ..."

- **포탈뉴스**: <u>한국무역협회, 시민단체 연합, 공급망실사 법안 관련 피해자에 대한 사법적 구제</u> <u>강화 촉구</u>
 - "... 국제적 기준인 위험 기반 접근방식을 채택해야 한다고 주장했다. 한편, 세계 최대 투자자금 운용사 'Investment Company Institute'는 EU가 공급망실사 법안을 조급하게 추진함으로써 금융 및 투자 분야에 대한 충분한 고려가 ..."
- 한국글로벌뉴스 Korea Global Family News: <u>한국무역협회, 시민단체 연합, 공급망실사</u> 법안 관련 피해자에 대한 사법적 구제 강화 촉구
 - "... 국제적 기준인 위험 기반 접근방식을 채택해야 한다고 주장했다. 한편, 세계 최대 투자자금 운용사 'Investment Company Institute'는 EU가 공급망실사 법안을 조급하게 추진함으로써 금융 및 투자 분야에 대한 충분한 고려가 ..."
- 뉴스픽: 한국무역협회, 시민단체 연합, 공급망실사 법안 관련 피해자에 대한 사법적 구제 강화 촉구
 - "... 국제적 기준인 위험 기반 접근방식을 채택해야 한다고 주장했다. 한편, 세계 최대 투자자금 운용사 'Investment Company Institute'는 EU가 공급망실사 법안을 조급하게 추진함으로써 금융 및 투자 분야에 대한 충분한 고려가 ..."
- Plan Adviser: Half of Americans Say They're Reducing or Stopping Retirement Savings Due to Inflation
 - "Accurate data about retirement plan contributions and withdrawals aren't available yet for analysis, says Peter Brady, a senior economist for retirement and investor research at the Investment Company Institute (ICI), an association of investment funds based in Washington D.C. ICI does, however, survey retirement plan recordkeepers that combined have more than 40 million participants in employer DC retirement plans."
- Flash.gr: ΗΠΑ: Η επιτροπή κεφαλαιαγοράς βάζει στο στόχαστρο το greenwashing
 - "... ότι 180 ημέρες θα ήταν καταλληλότερες. Η Investment Company Institute, η κύρια
 ομάδα πίεσης του κλάδου, δήλωσε ότι ο ..."
- Forbes: Fintech Startup Atomic Has A Plan For Blowing Up The \$8 Trillion ETF Industry
 - "But in financial services where account inertia and salesmanship often trump tax efficiency or low costs, mutual fund assets continue to grow and now stand at \$71 trillion according to Investment Company Institute."

October 26, 2022

- Financial Times Print Edition (Asia): Investment managers left rattled by fund names rule change
 - "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
- Financial Times Print Edition (UK): Investment managers left rattled by fund names rule change

- "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
- Financial Times Print Edition (Europe): Investment managers left rattled by fund names rule change
 - "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
- Financial Times Print Edition (USA): Investment managers left rattled by fund names rule change
 - "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
- Daily UK News: Deceptive fund name crackdown puts investment managers on edge
 - "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
- BNN Bloomberg: Borrowers Try 'Amend and Extend' Strategies to Buy Time on Debt
 - "Investors withdrew from fixed income mutual funds in the week ended Oct. 19 for the ninth straight week of outflows, according to the Investment Company Institute."
- ThinkAdvisor: U.S. Bias Has Demolished Retirement Accounts in 2022
 - "Early on Wednesday, Sonders tweeted out fresh data from the Investment Company Institute showing retirement plan assets have fallen further so far this year than ever before in a comparable period of time."
- Muhabarishaji: SEC vows to claw back 'erroneously awarded' bonuses
 - "Since the SEC first proposed the rule revision in 2015, business groups like the US Chamber of Commerce and the Investment Company Institute have been fighting to narrow its scope."
- Daily UK News: <u>SEC vows to claw back 'erroneously awarded' bonuses</u>
 - "Since the SEC first proposed the rule revision in 2015, business groups like the US Chamber of Commerce and the Investment Company Institute have been fighting to narrow its scope."
- The Register: And then the SEC said, we'll claw back bad bonuses
 - "Since the SEC first proposed the rule revision in 2015, business groups like the US Chamber of Commerce and the Investment Company Institute have been fighting to narrow its scope."
- County Market: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly US\$140 billion has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to US\$1.55 trillion after 10 straight weeks of fresh investment."
- The Financial Post: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly US\$140 billion has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to US\$1.55 trillion after 10 straight weeks of fresh investment."
- The Kingston Whig-Standard: <u>Retail investors take shelter in cash after stock market rout</u>

- "Nearly US\$140 billion has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to US\$1.55 trillion after 10 straight weeks of fresh investment."
- Regina Leader-Post: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly US\$140 billion has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to US\$1.55 trillion after 10 straight weeks of fresh investment."
- Yahoo! Finance: Borrowers Try 'Amend and Extend' Strategies to Buy Time on Debt
 - "... the ninth straight week of outflows, according to the Investment Company Institute Investors withdrew from fixed income mutual funds in ..."
- New York Folk: <u>Retail money market funds inflows are the highest in 30 years as investors seek</u> <u>safety. Best funds to buy</u>
 - "... fund expenses, according to a March report from the Investment Company Institute .
 But as yields on such funds tick up, fees are coming ..."
- The Conservative Investor Daily: <u>Retail money market funds inflows are the highest in 30 years</u> <u>as investors seek safety. Here's what to know</u>
 - "... fund expenses, according to a March report from the Investment Company Institute .
 But as yields on such funds tick up, fees are coming ..."
- newsexplorer.net: <u>Retail money market funds inflows are the highest in 30 years as investors</u> seek safety. Here's what to know
 - "... fund expenses, according to a March report from the Investment Company Institute .
 But as yields on such funds tick up, fees are coming ..."
- Vietnam Explorer News Channel: <u>Retail money market funds inflows are the highest in 30 years</u> <u>as investors seek safety. Here's what to know</u>
 - "... fund expenses, according to a March report from the Investment Company Institute .
 But as yields on such funds tick up, fees are coming ..."
- CNBC: <u>Retail money market funds inflows are the highest in 30 years as investors seek safety.</u> <u>Here's what to know</u>
 - "... fund expenses, according to a March report from the Investment Company Institute .
 But as yields on such funds tick up, fees are coming ..."
- Entrepreneur Insight: Capital Group announces start of long-planned leadership transition
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends."
- Morningstar Asia PRNewswire: <u>Capital Group announces start of long-planned leadership</u>
 <u>transition</u>
 - "As member of the Investment Company Institute (ICI) Executive Committee and Board of Governors, Jody has an industry perspective on issues such as ESG, regulation, antitrust and competitive trends."
- Heromag: <u>A New Survey Reveals Americans' Magic Number for Retirement</u>
 - "About 60 million American workers have 401(k) plans, according to the Investment Company Institute."
- The Bond Buyer: Munis pressured out long; New deals face concessions

- ". Municipal bond mutual funds saw more losses with the Investment Company Institute reporting another week of multi-billion-dollar ..."
- Trend Fool: Deceptive fund name crackdown puts investment managers on edge
 - "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
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 - "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
- The Conservative Investor Daily: What is a defined contribution retirement plan and how do I know if mine is?
 - "Defined contribution plans accounted for \$11 trillion of the \$39.4 trillion in total retirement plan assets in the United States as of December 31, 2021, according to the Investment Company Institute (ICI)."
- Traders Magazine: US T+1 to Accelerate Fintech Change
 - "In August this year SIFMA, The Securities Industry and Financial Markets Association; ICI, the Investment Company Institute;, and DTCC, the US Depository Trust & Clearing Corporation published The T+1 Securities Settlement Industry Implementation Playbook which assumes a third quarter 2024 transition, subject to final regulatory approval from the SEC."
- **newsexplorer.net:** <u>What is a defined contribution retirement plan and how do I know if mine is?</u>
 - "Defined contribution plans accounted for \$11 trillion of the \$39.4 trillion in total retirement plan assets in the United States as of December 31, 2021, according to the Investment Company Institute (ICI)."
- Vietnam Explorer News Channel: <u>What is a defined contribution retirement plan and how do I</u> <u>know if mine is?</u>
 - "Defined contribution plans accounted for \$11 trillion of the \$39.4 trillion in total retirement plan assets in the United States as of December 31, 2021, according to the Investment Company Institute (ICI)."
- Financial Times: Deceptive fund name crackdown puts investment managers on edge
 - "The Investment Company Institute, the main industry lobby group, said the proposed rule would increase costs because 92 per cent of funds would have to develop new systems to monitor for daily compliance."
- Targeted News Service (Print Edition): <u>SEC Commissioner Uyeda Issues Remarks at Georgetown</u>
 Law Hotel and Lodging Summit
 - "...://www.sec.gov/news/speech/1978/041278karmel.pdf.[16] Investment Company Institute, 2022 Fact Book, available at https://icifactbook.org/ ..."

October 25, 2022

- AS USA: What is a defined contribution retirement plan and how do I know if mine is?
 - "Defined contribution plans accounted for \$11 trillion of the \$39.4 trillion in total retirement plan assets in the United States as of December 31, 2021, according to the Investment Company Institute (ICI)."

- The Wall Street Journal: The New Magic Number to Retire Comfortably WSJ
 - "About 60 million American workers have 401(k) plans, according to the Investment Company Institute."
- Head Topics: <u>A New Survey Reveals Americans' Magic Number for Retirement</u>
 - "About 60 million American workers have 401(k) plans, according to the Investment Company Institute."
- Inside.com: IRS increases contribution limits for 401(k) retirement plans
 - "According to the Investment Company Institute, 60 million Americans participated in 401(k) plans in 2020."
- Global Trading: US T+1 to Accelerate Fintech Change
 - "In August this year SIFMA, The Securities Industry and Financial Markets Association; ICI, the Investment Company Institute;, and DTCC, the US Depository Trust & Clearing Corporation published The T+1 Securities Settlement Industry Implementation Playbook which assumes a third quarter 2024 transition, subject to final regulatory approval from the SEC."
- Employee Benefit News: Can retirement savers afford to save more under the new 401(k) caps?
 - "In total, 11.1 million Americans have a 401(k), with a combined \$7.7 trillion in assets several times more than any other defined-contribution plan, according to the Investment Company Institute."
- The Conservative Investor Daily: <u>Tax changes mean brighter future for retirement savings</u>
 - "According to an annual survey conducted by the Investment Company Institute, Americans value the discipline and investment opportunity these plans represent."
- The Hill: <u>Tax changes mean brighter future for retirement savings</u>
 - "According to an annual survey conducted by the Investment Company Institute, Americans value the discipline and investment opportunity these plans represent."
- Urgente24: Rumbo al 5% en 2023: La Fed pierde reservas y se pone agresiva
 - "... los activos de mayor riesgo. Y es que de acuerdo con Investment Company Institute, casi US\$ 140.000 millones se han invertido en fondos ..."
- The Conservative Investor Daily: <u>Retirement Plan Changes As 401k Contribution Limits Increase</u>
 - "Around 60 million Americans are said to be actively contributing to a 401(k) plan, according to the Investment Company Institute, an association of regulated investment funds."
- Newsweek: Retirement Plan Changes As 401k Contribution Limits Increase
 - "Around 60 million Americans are said to be actively contributing to a 401(k) plan, according to the Investment Company Institute, an association of regulated investment funds."
- The Singapore Time: What do the new 401,000 contribution limits mean for your pension fund?
 - "In total, 11.1 million Americans have a 401(k), with a combined \$7.7 trillion in assets several times more than any other defined-contribution plan, according to the Investment Company Institute."
- MSN.com: <u>Retirement Plan Changes As 401k Contribution Limits Increase</u>
 - "Around 60 million Americans are said to be actively contributing to a 401(k) plan, according to the Investment Company Institute, an association of regulated investment funds."

October 24, 2022

- Vietnam Explorer News Channel: ¿Qué es un plan de jubilación de contribuciones definidas y cómo sé si el mío lo es?
 - "... los Estados Unidos al 31 de diciembre de 2021, según el Investment Company Institute (ICI). Te puede interesar: ¿Cuáles son los nuevos ..."
- newsexplorer.net: ¿Qué es un plan de jubilación de contribuciones definidas y cómo sé si el mío lo es?
 - "... los Estados Unidos al 31 de diciembre de 2021, según el Investment Company Institute (ICI). Te puede interesar: ¿Cuáles son los nuevos ..."
- Noticias MSN Argentina: ¿Qué es un plan de jubilación de contribuciones definidas y cómo sé si el mío lo es?
 - "... los Estados Unidos al 31 de diciembre de 2021, según el Investment Company Institute (ICI). Te puede interesar: ¿Cuáles son los nuevos ..."
- AS USA: ¿Qué es un plan de jubilación de contribuciones definidas y cómo sé si el mío lo es?
 - "... los Estados Unidos al 31 de diciembre de 2021, según el Investment Company
 Institute (ICI). Te puede interesar: ¿Cuáles son los nuevos ..."
- Fidelity Investments Research: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE <u>STRATEGIES AGAIN STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- The Conservative Investor Daily: <u>Can retirement savers afford to save more under the new</u> <u>401(k) caps?</u>
 - "In total, 11.1 million Americans have a 401(k), with a combined \$7.7 trillion in assets several times more than any other defined-contribution plan, according to the Investment Company Institute."
- Financial Planning: Can retirement savers afford to save more under the new 401(k) caps?
 - "In total, 11.1 million Americans have a 401(k), with a combined \$7.7 trillion in assets several times more than any other defined-contribution plan, according to the Investment Company Institute."
- Trainersadda.com: <u>How to help clients take advantage of the new 401(k) limits.</u>
 - "In total, 11.1 million Americans have a 401(k), with a combined \$7.7 trillion in assets several times more than any other defined-contribution plan, according to the Investment Company Institute."
- The Roanoke-Chowan News-Herald: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- T.U.B Investing PRNewswire: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE <u>STRATEGIES AGAIN STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- Yahoo! News: IRS raises limits for retirement savings accounts for 2023 taxes

- "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- The Conservative Investor Daily: <u>The amount of pre-tax money you can pour into retirement</u> <u>savings is increasing next year</u>
 - "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- **newsexplorer.net:** <u>The amount of pre-tax money you can pour into retirement savings is</u> <u>increasing next year</u>
 - "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- Vietnam Explorer News Channel: <u>The amount of pre-tax money you can pour into retirement</u> <u>savings is increasing next year</u>
 - "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- The Times of Bengal: <u>IRS raises limits for retirement savings accounts for 2023 taxes</u>
 - "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- MSN.com: The amount of pre-tax money you can pour into retirement savings is increasing next year
 - "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- AOL News: <u>The amount of pre-tax money you can pour into retirement savings is increasing next</u> <u>year</u>
 - "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- NBC News: <u>The amount of pre-tax money you can pour into retirement savings is increasing next</u> <u>year</u>
 - "About 60 million people in the U.S. are active participants in 401(k) plans, according to the Investment Company Institute, an association of regulated investment funds."
- Markets Media: US T+1 to Accelerate Fintech Change
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- Spoke: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY <u>THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KARK-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."

- WFXP-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
 <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WJHL-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WREG-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WVNS-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KDAF-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KSNW-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KLST-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY</u> <u>THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WDAF-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
 <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WKRG-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- Latin Trade Magazine: <u>AMID MARKET TURMOIL OF 2022</u>, <u>INVESTORS IN TARGET DATE</u> <u>STRATEGIES AGAIN STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."

- WFRV-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WETM-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WANE-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WVLA-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WATE-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u> <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KELO-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KNWA-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WMBF-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."

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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KWCH-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
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- WJMN-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KXAN-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- KVLY-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY</u> <u>THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KLFY-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY</u> <u>THE COURSE</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."

- WHLF-FM Lifestyle: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES <u>AGAIN STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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 - "For example, the number of 401(k) plan participants owning target date strategies has grown from 26% in 2007 to 60% as of the end of 2019, according to the latest figures from the Investment Company Institute."
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- WCAX-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WAVE-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WWTI ABC50: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES</u> <u>AGAIN STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KWQC-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN
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- WECT-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- Dakota News Now: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES <u>AGAIN STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
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- KCBD-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WAFB-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WNEM-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WKYT-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WIBW-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WVUE-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KALB-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN
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- WFIE-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- Washington Daily News: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE <u>STRATEGIES AGAIN STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KKCO-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
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- KASN-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- KXRM-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WFXR-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- KEYC-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
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- WDAM-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- WVLT-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WAGM-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- WGHP-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WTVM-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- WHNT-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN
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- KNOE-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WLUC-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- KSNB-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- KYTV-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WILX-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- KOTA-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u> <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KSWO-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
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- WTOC-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>

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- KTXL-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- **KTVI-TV:** <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY</u> <u>THE COURSE</u>
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- KRQE-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN
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- WTTV-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KRON-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- WNDU-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- KLTV-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY</u> <u>THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KYOU-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>

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- WDHN: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY</u> <u>THE COURSE</u>
 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- KREX-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- KHMT-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WTOK-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WTRF-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u> <u>STAY THE COURSE</u>

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- KAIT-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY</u> <u>THE COURSE</u>
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- WOWT-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- WBOY-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WCSC-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- KOLD News 13: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES</u> <u>AGAIN STAY THE COURSE</u>
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- WDTV-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
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- WPHL-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u> <u>STAY THE COURSE</u>
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- KTLA-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY THE COURSE
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- WFLA-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- WBNG-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- KPLC-TV: <u>AMID MARKET TURMOIL OF 2022</u>, INVESTORS IN TARGET DATE STRATEGIES AGAIN <u>STAY THE COURSE</u>
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- KVVU-TV: <u>AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN</u>
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- WIS-TV: AMID MARKET TURMOIL OF 2022, INVESTORS IN TARGET DATE STRATEGIES AGAIN STAY
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 - "The share of the 401(k) market invested in these portfolios quadrupled to 31% in 2019 versus 8% in 2007, according to the Investment Company Institute."
- Financial Advisor IQ: IRS Increases 401(k) Contribution Limits by a Record \$2,000
 - "Financial advisors may need to nudge their clients to take advantage of the opportunity: According to the Investment Company Institute, only 37% of households with a traditional IRA or Roth IRA in mid-2021 contributed to their plans in tax year 2020, with a median contribution of \$5,000, the Journal writes."

October 23, 2022

- **風傳媒: <u>華爾街日報》股市虧損後, 該如何設置停損點與決定</u>抛售決策?**
 - "...通常需要承認我們有意忽略的自身問題。我們先來認識一點:「惰性」也可能 是一種選擇。 據行業組織投資公司協會(Investment Company Institute),自3月底 以來(當時股市接近歷史高點),投資者從股票共同基金和交易所交易基金中共贖 回了約800億美元。..."
- Financial Times Print Edition (Europe): Out of stock US retail investors shun individual equities as their portfolios decrease by 44%
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line

with Federal Reserve interest rate rises, according to Investment Company Institute data."

- Financial Times Print Edition (Asia): <u>Out of stock US retail investors shun individual equities as</u> their portfolios decrease by 44%
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Financial Times Print Edition (USA): <u>Out of stock US retail investors shun individual equities as</u> <u>their portfolios decrease by 44%</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Financial Times Print Edition (UK): <u>Out of stock US retail investors shun individual equities as</u> <u>their portfolios decrease by 44%</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Teknomers Nouvelles: Les portefeuilles des investisseurs particuliers en baisse de 44 % depuis le début de l'année
 - "… 'intérêt de la Réserve fédérale, selon les données de l'Investment Company Institute.
 Recommandé « Si vous obtenez un rendement de 4% sur …"
- MSN Australia: <u>Could 401(k) contributions become mandatory? Here's how things have changed</u> <u>and what's to come</u>
 - "To illustrate how Americans' retirement savings have evolved over the decades, Guideline compiled a timeline on the evolution of the 401(k), drawing on research from the Employee Benefit Research Institute, the Investment Company Institute, and legislative records."
- Globes Online (Hebrew): <u>הבסף שלבם בקרנות בספיות? אתם מוותרים על תשואה ולא מודעים לבך</u>
 - יותר מ-53 מיליארד דולר בעמלות באלה, על פי ...' Investment Company Institute.
 יותר המהרים להחזיר לעצמם את דמי הניהול האבודים. וזה "
- BusinessNews: After the fall in the stock market, retail investors took refuge in cash
 - "According to the Investment Company Institute, nearly \$140bn has poured into retail money market funds so far in 2022, taking the size of these vehicles to \$1.55tn after 10 straight weeks of new investments."

October 22, 2022

- TechBizWeb: <u>Retail investor portfolios down 44% year to date</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."

- News Azi: Retail investor portfolios down 44% year to date
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- PublicNewsTime: Retail investor portfolios down 44% year to date
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- What's Now: <u>Retail Investor Portfolios Down 44% Jier To Date</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Trend Fool: <u>Retail investor portfolios down 44% year to date</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Funancial News: <u>Retail investor portfolio down 44% so far</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Financial Times: <u>Retail investor portfolios down 44% year to date</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- WhatsNew2day.com: Private investor portfolios are down 44% this year
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Daily UK News: <u>Retail investor portfolios down 44% year to date</u>
 - "Investors have also shifted nearly \$140bn into money market mutual funds since the start of the year, low-yielding accounts that are able to offer returns generally in line with Federal Reserve interest rate rises, according to Investment Company Institute data."
- Bitcoinethereumnews: <u>3 mistakes to avoid in managing your 401(k)</u>
 - "These vehicles enable employees to direct part of their paychecks into tax-advantaged investment accounts that they can withdraw from in retirement. Around 60 million

people in the U.S. actively participate, according to the Investment Company Institute (ICI)."

- Bitcoinethereumnews: <u>3 errori da evitare nella gestione del tuo 401(k)</u>
 - "... negli Stati Uniti partecipano attivamente, secondo l'Investment Company Institute
 (ICI) . Ma anche se i datori di lavoro gestiscono il ..."

<u>October 21, 2022</u>

- Les Echos: Face aux turbulences de marché, les particuliers se tournent vers les fonds monétaires
 - "... de fonds monétaires cette année, selon les données de l'Investment Company Institute. L'année dernière, les particuliers avaient à l' ..."
- Fund Selector Asia: <u>The FSA Spy market buzz 21 October 2022</u>
 - "According to the Investment Company Institute in the US, about \$140bn of retail investor cash has flowed into money market funds in 2022."

October 20, 2022

- Fidelity Viewpoints: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."
- Zaker: <u>加息大潮下,美国散户</u>疯狂买货基
 - "... 伴随着股市持续下跌,美国散户涌入货基市场持现避险。根据投资公司协会(Investment Company Institute)数据,今年以来已有近 1400 亿美元流入零售货币市场基金,仅在过去三周,散户资金流入金额就接近 360 亿美元。在连续 10 周获得新投资后,..."
- PublicNewsTime: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."
- Báo Mới: Các nhà đầu tư cá nhân gia tăng nắm giữ tiền mặt
 - "Theo Investment Company Institute, các quỹ thị trường tiền tệ cá nhân đã ghi nhận dòng tiền vào gần 140 tỷ USD trong năm nay. Đặc biệt hơn …"
- Tinnhanhchungkhoan.vn: Các nhà đầu tư cá nhân gia tăng nắm giữ tiền mặt
 - "Theo Investment Company Institute, các quỹ thị trường tiền tệ cá nhân đã ghi nhận dòng tiền vào gần 140 tỷ USD trong năm nay. Đặc biệt hơn …"
- U.S. News & World Report: Is It Time to Invest in Municipal Bonds?
 - "Perhaps these experiences taken together (the steep drawdowns in tandem with the Fed's hard-hitting rate hikes) are the backdrop for why investors pulled nearly \$12.5 billion from municipal mutual funds and exchange-traded funds, or ETFs, in September, according to data from the Investment Company Institute."
- MSN.com: Is It Time to Invest in Municipal Bonds?

- "Perhaps these experiences taken together (the steep drawdowns in tandem with the Fed's hard-hitting rate hikes) are the backdrop for why investors pulled nearly \$12.5 billion from municipal mutual funds and exchange-traded funds, or ETFs, in September, according to data from the Investment Company Institute."
- Urgente24: <u>Se agrava la corrida bancaria en Wall Street ¿y Bitcoin?</u>
 - "... los activos de mayor riesgo. Y es que de acuerdo con Investment Company Institute, casi US\$ 140.000 millones se han invertido en ..."
- Börsen-Zeitung: Cash als Alternative
 - "... bei Geldmarktfonds. Laut Daten der Branchenvereinigung Investment Company Institute sind Retail-Vehikeln im bisherigen Jahresverlauf 140 ..."
- Compsmag: <u>After stock market crash, retail investors seek cash shelter</u>
 - "Approximately \$140 billion had been invested so far in 2022, according to the Investment Company Institute."
- 搜狐新闻:加息大潮下 美国散户疯狂买货基
 - ".02%攀升至2.77%。伴随着股市持续下跌,美国散户涌入货基市场持现避险。根据投资公司协会(Investment Company Institute)数据,今年以来已有近1400亿美元流入零售货币市场基金,仅在过去三周,散户资金流入金额就接近360亿美元。…"
- Bollyinside: Following Stock Market Crash, Retail Investors Seek Shelter In Cash
 - "Approximately \$140 billion had been invested so far in 2022, according to the Investment Company Institute."
- CafeBiz: Đây là "hầm trú ẩn" được các nhà đầu tư tìm đến sau khi thua lỗ nặng vì cổ phiếu
 - "... và đang quay sang tích trữ tiền mặt. Theo số liệu từ Investment Company Institute, kể từ đầu năm đến nay, gần 140 tỷ USD đã được rót vào ..."
- Yahoo! News: <u>3 mistakes to avoid in managing your 401(k)</u>
 - "Around 60 million people in the U.S. actively participate, according to the Investment Company Institute (ICI)."
- TDPel Media: <u>3 401(k) mistakes to avoid (k)</u>
 - "Around 60 million people in the U.S. actively participate, according to the Investment Company Institute (ICI)."
- CBS News: <u>3 mistakes to avoid in managing your 401(k)</u>
 - "Around 60 million people in the U.S. actively participate, according to the Investment Company Institute (ICI)."
- Yahoo! Finance: <u>3 mistakes to avoid in managing your 401(k)</u>
 - "Around 60 million people in the U.S. actively participate, according to the Investment Company Institute (ICI)."
- MSN.com: <u>3 mistakes to avoid in managing your 401(k)</u>
 - "Around 60 million people in the U.S. actively participate, according to the Investment Company Institute (ICI)."
- CafeF: Đây là "hầm trú ẩn" được các nhà đầu tư tìm đến sau khi thua lỗ nặng vì cổ phiếu
 - "... và đang quay sang tích trữ tiền mặt. Theo số liệu từ Investment Company Institute, kể từ đầu năm đến nay, gần 140 tỷ USD đã được rót vào ..."

- Thị trường hàng hóa: Đây là "hầm trú ẩn" được các nhà đầu tư tìm đến sau khi thua lỗ nặng vì cổ phiếu
 - "... và đang quay sang tích trữ tiền mặt. Theo số liệu từ Investment Company Institute, kể từ đầu năm đến nay, gần 140 tỷ USD đã được rót vào ..."
- ExBulletin: <u>Retail investors take refuge in cash after the stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."
- Financial Advisor IQ: <u>SEC Inspector General Says Staff Challenged by Busy Rulemaking Agenda</u>
 - "Moreover, Gensler has been opting for the minimum 30-day limit on comment periods, which has led lobbying groups including the Investment Company Institute and Sifma along with Republican Commissioner Hester Peirce — to call for more time, according to Ignites."
- Haber Yıldızı: <u>Küçük yatırımcı nakit varlıklara kaçtı</u>
 - "... odakladı. Financial Times'ın haberinde bulunan Investment Company Institute raporuna kadar 2022'nin başından bu yanlamasına ..."
- FinansWatch: Privatinvestorer i USA har sendt over 1000 mia. kr. ind i obligationsfonde i år
 - ". Det viser en rapport fra brancheorganisationen Investment Company Institute, skriver Financial Times. Ifølge organisationen er ..."
- 新浪财经: 加息大潮下, 美国散户疯狂买货基
 - ".02%攀升至2.77%。伴随着股市持续下跌、美国散户涌入货基市场持现避险。根据投资公司协会(Investment Company Institute)数据,今年以来已有近1400亿美元流入零售货币市场基金,仅在过去三周,散户资金流入金额就接近360亿美元。…"
- **今日头条:加息大潮下,美国散**户疯狂买货基
 - "... 伴随着股市持续下跌,美国散户涌入货基市场持现避险。根据投资公司协会(Investment Company Institute)数据,今年以来已有近1400亿美元流入零售货币市场基金,仅在过去三周,散户资金流入金额就接近360亿美元。在连续10周获得新投资后,..."
- 腾讯网:加息大潮下,美国散户疯狂买货基
 - "... 伴随着股市持续下跌,美国散户涌入货基市场持现避险。根据投资公司协会(Investment Company Institute)数据,今年以来已有近1400亿美元流入零售货币市场基金,仅在过去三周,散户资金流入金额就接近360亿美元。在连续10周获得新投资后,..."
- NetEase News / 网易新闻: 加息大潮下,美国散户疯狂买货基
 - 。"... 伴随着股市持续下跌,美国散户涌入货基市场持现避险。根据投资公司协会(Investment Company Institute)数据,今年以来已有近1400亿美元流入零售货币市

场基金·仅在过去三周·散户资金流入金额就接近360亿美元。在连续10周获得新 投资后 · …"

- Borsa Gündem: Küçük yatırımcı nakit varlıklara kaçtı
 - "... odakladı. Financial Times'ın haberinde yer alan Investment Company Institute raporuna göre 2022'nin başından bu yana perakende para ..."
- 参考经济网:世界最资讯 | 加息大潮下,美国散户疯狂买货基
 - 。"资料图】伴随着股市持续下跌,美国散户涌入货基市场持现避险。根据投资公司 协会(Investment Company Institute)数据,今年以来已有近1400亿美元流入零售 货币市场基金,仅在过去三周,散户资金流入金额就接近360亿美元。在连续10周 获得新投资后."
- **华尔街见闻: 加息大潮下, 美国散**户疯狂买货基
 - "... 伴随着股市持续下跌,美国散户涌入货基市场持现避险。根据投资公司协会(Investment Company Institute)数据,今年以来已有近1400亿美元流入零售货币市场基金,仅在过去三周,散户资金流入金额就接近360亿美元。在连续10周获得新投资后,..."
- HEBDEN BRIDGE NEWS: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."
- Verslo žinios: <u>Rizikos vengiantys mažmeniniai investuotojai renkasi grynuosius</u>
 - "... pinigų fondus įplaukė beveik 140 mlrd. USD, skaičiuoja "Investment Company Institute". Per tris pastarąsias savaites įplaukos į juos siekė ..."
- Teknomers Nouvelles: <u>Les investisseurs particuliers se réfugient dans les liquidités après la</u> <u>déroute boursière</u>
 - "… l'enthousiasme pour les actifs plus risqués. Selon l'Investment Company Institute, près de 140 milliards de dollars ont été investis …"
- MarketWatch: <u>Yields on Money-Market Mutual Funds Near 3%</u>. How to Buy In.
 - "... equities and taxable bonds, according to the Investment Company Institute, an industry trade group. "You're in cash because you ..."
- FT中文網:股市暴跌後散戶投資者紛紛持現金避險
 - "..., 澆滅了對風險較高資產的熱情, 散戶投資者紛紛湧入現金。根據美國投資公司協會(Investment Company Institute)的數據, 2022年迄今已有近1400億美元流入零售貨幣市場基金, 在連續10周獲得新投資後, ..."
- Emprendedor Hoy: Los inversores minoristas se refugian en el efectivo tras el desplome bursátil
 - "... monetario minorista en lo que va de 2022, según el Investment Company Institute, lo que lleva el tamaño de estos vehículos a \$ 1,55 ..."
- Posts US News: <u>Les investisseurs particuliers se réfugient dans les liquidités après la déroute</u> <u>boursière</u>

- "… l'enthousiasme pour les actifs plus risqués. Selon l'Investment Company Institute, près de 140 milliards de dollars ont été investis …"
- Trend Fool: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."
- The Conservative Investor Daily: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."
- Financial Times: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."
- Daily UK News: <u>Retail investors take shelter in cash after stock market rout</u>
 - "Nearly \$140bn has poured into retail money market funds so far in 2022, according to the Investment Company Institute, taking the size of these vehicles to \$1.55tn after 10 straight weeks of fresh investment."

October 19, 2022

- Financial Times Print Edition (UK): Banks are discovering that holding cash can be lucrative again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- Financial Times Print Edition (USA): <u>Banks are discovering that holding cash can be lucrative</u> <u>again</u>
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- Financial Times Print Edition (Europe): <u>Banks are discovering that holding cash can be lucrative</u> <u>again</u>
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- Financial Times Print Edition (Asia): <u>Banks are discovering that holding cash can be lucrative</u> again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- WTOP-FM: Is It Time to Invest in Municipal Bonds?
 - "Perhaps these experiences taken together (the steep drawdowns in tandem with the Fed's hard-hitting rate hikes) are the backdrop for why investors pulled nearly \$12.5 billion from municipal mutual funds and exchange-traded funds, or ETFs, in September, according to data from the Investment Company Institute."

- Teknomers Nouvelles: <u>Les banques découvrent que la détention de liquidités peut à nouveau</u> <u>être lucrative</u>
 - "... provienne de marchés boursiers agités, selon l'Investment Company Institute. Les clients professionnels, qui ont des employés …"
- FTChinese.com / FT中文网: 股市暴跌后散户投资者纷纷持现金避险
 - 。"…,浇灭了对风险较高资产的热情·散户投资者纷纷涌入现金。根据美国投资公

司协会(Investment Company Institute)的数据, 2022年迄今已有近1400亿美元流入零售货币市场基金,在连续10周获得新投资后,…"

- Cronista: Por qué los bancos están volviendo a pagar por los depósitos de sus clientes
 - "... de los mercados de renta variable , según el Investment Company Institute (ICI). Para los hedge funds, el dólar seguirá ..."
- Crumpe.com: Les épargnants 401(k) et IRA devraient-ils franchir le pas dès maintenant ?
 - "... honcho prédit la fin du monde. Pendant ce temps, l'Investment Company Institute, l'association professionnelle de l'industrie des ..."
- Video Financial Times: Banks are discovering that holding cash can be lucrative again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- The Bond Buyer: <u>Munis see losses but outperform UST selloff</u>
 - "... billion of outflows the previous week, according to the Investment Company Institute. ETFs saw inflows of \$2.271 billion after \$1.949 ..."
- HEBDEN BRIDGE NEWS: <u>Banks are discovering that holding cash can be lucrative again</u>
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- Trend Fool: Banks are discovering that holding cash can be lucrative again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- PublicNewsTime: Banks are discovering that holding cash can be lucrative again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- OLTNEWS: Banks discover that holding cash can be lucrative again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- Funancial News: Banks are finding that holding cash can be attractive again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- Financial Times: Banks are discovering that holding cash can be lucrative again

- "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- Daily UK News: Banks are discovering that holding cash can be lucrative again
 - "US retail money market funds have seen assets rise 10 per cent since the start of June to \$1.55tn, although some of that is coming out of choppy equity markets, according to the Investment Company Institute."
- 最资讯:股市亏钱后,不割肉也不看账户?
 - "通常需要承认我们有意忽略的自身问题。我们先来认识一点:"惰性"也可能是一种选择。据行业组织投资公司协会(Investment Company Institute), 自3月底以来(当时股市接近历史高点),投资者从股票共同基金和交易所交易基金中共赎回了约800亿美元."

October 18, 2022

- PublicNewsTime: <u>'I feel like the unluckiest college saver.' With the stock market down, here are 3</u> things parents of juniors and seniors can do now.
 - "The plans had amassed more than \$450 billion in assets by the end of 2021, according to the Investment Company Institute, a mutual-fund industry trade group."
- News AKMI: <u>'I feel like the unluckiest college saver.</u>' With the stock market down, here are 3 things parents of juniors and seniors can do now.
 - "The plans had amassed more than \$450 billion in assets by the end of 2021, according to the Investment Company Institute, a mutual-fund industry trade group."
- citybiz: <u>Moody's Corporation Elects Jose Minaya To Board Of Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Flash News 11: <u>'I feel like the unluckiest college saver.' With the stock market down, here are 3</u> things parents of juniors and seniors can do now.
 - "The plans had amassed more than \$450 billion in assets by the end of 2021, according to the Investment Company Institute, a mutual-fund industry trade group."
- Funancial News: <u>Crypto Regulation: What's New and What Investors Need to Know –</u> <u>NerdWallet</u>
 - "... trillion was removed as of September, according to the Investment Company Institute, a consortium representing regulated investment funds ..."
- Crumpe.com: Opinion: "Je me sens comme l'épargnant le plus malchanceux de l'université." <u>Avec le marché boursier en baisse, voici 3 choses que les parents de juniors et de seniors</u> <u>peuvent faire maintenant.</u>
 - "... milliards de dollars d'actifs à la fin de 2021, selon l'Investment Company Institute, un groupe commercial du secteur des fonds communs de ..."
- NerdWallet: Crypto Regulation: What's New and What Investors Need to Know

- "... was socked away as of September, according to the Investment Company Institute, an association representing regulated investment ..."
- Parafesor: Dünyanın en likit piyasası, Borsa İstanbul oldu!
 - "... aştı TSPB'nin ABD Yatırım Kuruluşları Enstitüsü 'nün (Investment Company Institute)
 46 ülkeyi kapsayan verilerinden derlediği verilere ..."
- Barron's: Should 401(K) and IRA Savers Take the Plunge Right Now?
 - "Meanwhile the Investment Company Institute, the trade association for the mutualfund industry, reports that ordinary investors have been cashing out of their stock market mutual funds and exchange-traded funds all summer."
- Startup365: Moody's Corporation elige a Jose Minaya para su junta directiva
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Accounting Today: Inherited a Roth retirement plan? Advice on withdrawals is all over the map
 - "... in assets at the end of June 2022, according to the Investment Company Institute. For 2020, the industry group said that nearly 37 ..."
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- Morningstar Magazine: Should 401(k) and IRA savers take the plunge right now?

- "Meanwhile the Investment Company Institute, the trade association for the mutualfund industry, reports that ordinary investors have been cashing out of their stock market mutual funds and exchange-traded funds all summer."
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 - "Meanwhile the Investment Company Institute, the trade association for the mutualfund industry, reports that ordinary investors have been cashing out of their stock market mutual funds and exchange-traded funds all summer."
- **TD Ameritrade:** <u>Should 401(k) and IRA savers take the plunge right now?</u>
 - "Meanwhile the Investment Company Institute, the trade association for the mutualfund industry, reports that ordinary investors have been cashing out of their stock market mutual funds and exchange-traded funds all summer."
- The Conservative Investor Daily: Inherited a Roth retirement plan? Advice on withdrawals is all over the map
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 - "In response to the SEC's proposed rule requiring increased environmental, social, and governance ("ESG") disclosure, certain groups, including Managed Funds Association and the Investment Company Institute, have filed comment letters arguing that the rule is overly prescriptive, too costly, and may lead to investor confusion."
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- The Buffalo News FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Ridgway Record FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Minyanville: Moody's Corporation Elects Jose Minaya to Board of Directors
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Yahoo! Finance: Moody's Corporation Elects Jose Minaya to Board of Directors
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Business Wire: Moody's Corporation Elects Jose Minaya to Board of Directors
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."

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 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Starkville Daily News FinancialContent: Moody's Corporation Elects Jose Minaya to Board of <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- BioOptics World FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Winslow, Evans & Crocker, Inc. FinancialContent: <u>Moody's Corporation Elects Jose Minaya to</u> <u>Board of Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Boston Herald FinancialContent: Moody's Corporation Elects Jose Minaya to Board of Directors
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>

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 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- CentralCharts: Moody's Corporation Elects Jose Minaya to Board of Directors
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Buffalo News FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Valley City Times Record FinancialContent: <u>Moody's Corporation Elects Jose Minaya to</u> <u>Board of Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Poteau Daily News FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the

- Fat Pitch Financials FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Post and Mail FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Dow Theory Letters Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Valley City Times Record FinancialContent: <u>Moody's Corporation Elects Jose Minaya to</u> <u>Board of Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Stock Market Chroniclejournal.com: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Mammoth Times FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."

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 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Punxsutawney Spirit FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board</u> of <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Intelligent Value Financial Content: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Antlers American FinancialContent: <u>Moody's Corporation Elects Jose Minaya to Board of</u> <u>Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- The Bond Buyer: <u>Multi-billion-dollar new-issue day offers distraction</u>
 - "... estimated year-to-date total to \$106.1 billion, per the Investment Company Institute.
 Investors, he said, "may be expecting that internal ..."
- Targeted News Service (Print Edition): <u>Congressional Research Service Issues In Focus White</u> Paper on SEC-Proposed Disclosure Reform For Environmental, Social & Governance Funds
 - "Advisers Association, and a major fund trade group, the Investment Company Institute.A central argument is that the current SEC rules are ..."

October 17, 2022

- lifestyle.maverick1023: <u>Moody's Corporation Elects Jose Minaya to Board of Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."

- lifestyle.1077lakefm: <u>Moody's Corporation Elects Jose Minaya to Board of Directors</u>
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Lexology: Regulatory Update and Recent SEC Actions
 - "Mr. Minaya holds a BS in Finance from Manhattan College and an MBA from the Tuck School of Business at Dartmouth College. He currently serves on the Boards of the Robert Toigo Foundation, the National Forest Foundation, and the Investment Company Institute."
- Traders Magazine: ON THE MOVE: AllianceBernstein Names Erin Bigley; Nila Das to Proof Trading
 - "The Board of Governors of the Investment Company Institute (ICI) has announced that Yie-Hsin Hung, President and Chief Executive Officer-designate of State Street Global Advisors (SSGA), has been re-elected to serve as ICI Chair."

October 16, 2022

- Money Vox: Epargne : face à l'inflation, devez-vous acheter des obligations ?
 - "... a un prix. Mais il reste modeste. Selon un rapport de l'Investment Company Institute (ICI), l'association mondiale des fonds réglementés, …"

October 15, 2022

- Rewind 1019 WKSK-FM: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- KMIZ-TV: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Targeted News Service (Print Edition): <u>BlackRock Issues Public Comment to Labor Dept.</u>
 - "... the Securities Industry Financial Markets Association, Investment Company Institute, and ABA reflect our concerns regarding the Proposal, ..."

October 14, 2022

- Stacker: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- KTVZ-TV: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Morning Sun: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Fresno Bee: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- Lexology: Investment Management Legal and Regulatory Update
 - "Investment Practices: Investment Company Institute (Aug. 16, 2022), available here;
 Mutual Fund Directors Forum (Aug. 16, 2022), available ..."
- Magnolia State Live: A small business owner's guide to starting a 401(k) plan
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- ThinkAdvisor: Will Fidelity Steal Advisors' Rollover Lunch?
 - "A commonly cited statistic from the Investment Company Institute shows defined contribution plan assets were approaching \$10 trillion as of the start of this year."
- Daily Journal: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Bellingham Herald: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Southern Sports Today: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Bradenton Herald: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Frankly Media: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Telegraph: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Star-Telegram.com: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Rock Hill Herald: A small business owner's guide to starting a 401(k) plan
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The News & Observer: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Charlotte Observer: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Columbus Telegram: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Independent Tribune: <u>A small business owner's guide to starting a 401(k) plan</u>

- "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Kearney Hub: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Napa Valley Register: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Muscatine Journal: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Mooresville Tribune: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- York News-Times: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Corvallis Gazette-Times: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Arizona Daily Sun: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Best Times: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Post-Star: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Tulsa World: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Bristol Herald Courier: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- La Crosse Tribune: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Scottsbluff Star-Herald: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Florence Morning News: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- The Independent Record: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Herald & Review: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Winona Daily News: A small business owner's guide to starting a 401(k) plan
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Press of Atlantic City: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Lexington Clipper-Herald: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Free Lance-Star: A small business owner's guide to starting a 401(k) plan
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Omaha World-Herald: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- WFMZ-TV: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Beatrice Daily Sun: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Elko Daily Free Press: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Opelika-Auburn News: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Citizen: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Richmond Times-Dispatch: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- THE NEWS VIRGINIAN: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Morganton News Herald: A small business owner's guide to starting a 401(k) plan

- "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Madison.com: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Rapid City Journal: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- News & Record: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Pantagraph: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Sentinel: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Journal Review: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- 1045 The Dan.com: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- WCNN-AM: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- 967 WSHV: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- WWZW Lifestyle: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- WFOM | Xtra 1063 FM: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- US983 Lifestyle: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- KMLK Lifestyle: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- WDLZF FM Lifestyle: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

- WHLF-FM Lifestyle: A small business owner's guide to starting a 401(k) plan
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Tacoma News Tribune: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Sun Herald: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- The Modesto Bee: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- THE CRETE NEWS: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."

October 12, 2022

- International Swaps and Derivatives Association: ISDA Response to FCA/PRA Consultation on Margin Requirements for Non-Centrally Cleared Derivatives
 - "On October 3, 2022, ISDA, the Investment Company Institute (ICI), the Institutional Money Market Funds Association (IMMFA), the asset management group of the Securities Industry and Financial Markets Association (SIFMA AMG) and UK Finance responded jointly to the UK Prudential Regulatory Authority (PRA) and Financial Conduct Authority (FCA) consultation on margin requirements for non-centrally cleared derivatives."
- The Bond Buyer: Munis firmer, outflows top \$5 billion for second week
 - "... \$5 billion for the second consecutive week with the Investment Company Institute reporting \$5.128 billion for the week ending Oct. 5 ..."
- John Hancock Investment Management: <u>As funds distribute gains in a down market, consider</u> <u>ETFs for tax efficiency</u>
 - "Source: Investment Company Institute, October 2022. Data is through September 21, 2022."
- Fidelity Investments Research: <u>REUTERS NEWS SCHEDULE AT 10:00 GMT/6:00 ET</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- Yahoo! Finance: <u>REUTERS NEWS SCHEDULE AT 6:00 a.m. GMT/2:00 p.m. SGT</u>
 - "The Investment Company Institute reports weekly flows into mutual funds and exchange-traded funds."
- Traders Magazine: <u>How Smart Contracts Can Ensure Data Integrity for Trillions in ETF Assets</u>
 - "According to the Investment Company Institute, passive funds accounted for 16% of US stock market capitalization at the end of 2021, exceeding 14% for active funds and marking the first time that index funds have exceeded their actively managed counterparts."

- Targeted News Service (Print Edition): Investment Company Institute Board of Governors Re-Elects Yie-Hsin Hung As Chair
 - "... (TNSper) -- The Investment Company Institute issued the following news release on Oct. 11, 2022:The Board of Governors of the Investment ..."
- Targeted News Service (Print Edition): <u>IRI Issues Public Comment to Labor Dept.</u>
 - "... sources of investible capital in the United States. Investment Company Institute, Quarterly Retirement Market Data (June 15, 2022), ..."
- Targeted News Service (Print Edition): <u>ICI Issues Public Comment to Labor Dept.</u>
 - "... Security Administration. Here are excerpts:* * *The Investment Company Institute (ICI)/1 writes to express significant concerns with ..."
- Targeted News Service (Print Edition): <u>State Street Global Advisors Issues Public Comment to</u> <u>Labor Dept.</u>
 - "... filed by a number of trade associations, including the Investment Company Institute, Securities Industry and Financial Markets Association ..."
- Targeted News Service (Print Edition): <u>TIAA Issues Public Comment to Labor Dept.</u>
 - "... have also reviewed the comment letters submitted by the Investment Company Institute ("ICI"), the Investment Advisers Association ("IAA"), ..."
- Targeted News Service (Print Edition): <u>T. Rowe Price Associates Issues Public Comment to Labor</u>
 <u>Dept.</u>
 - "... the Exemption. Please refer to letters submitted by the Investment Company Institute and the SPARK Institute, Inc. Regardless of whether ..."

October 11, 2022

- Bridgewater: <u>An Update from Our CIOs: Progressing Through the Tightening Cycle</u>
 - "... Institute of Canada, ICE Data, ICE Derived Data (UK), Investment Company Institute, International Institute of Finance, JP Morgan, JSTA ..."
- Benefits Canada: <u>Report finds employer contributions play a significant role in 401(k) plans</u>
 - "The vast majority (87 per cent) of 401(k) retirement plans covering more than 90 per cent of 401(k) plan members offer employer contributions, according to a report by BrightScope Inc. and the Investment Company Institute."
- Benzinga: London Bridge: BoE Again Intervenes in Bond Market, Raising Stability Concerns
 - "The Wall Street Journal reported, citing data from the Investment Company Institute. That sounds pretty massive until you consider that U."
- CFO: Corporate Cash Finally Finds Some Yield
 - "Money market fund assets have climbed from \$4.47 trillion in April 2022 to \$4.58 trillion as of October 5, according to the Investment Company Institute."
- Benzinga: Volatile Week Ahead With the Start of Earnings Season, Fed Speakers on Tour and Even More Inflation Data
 - "Mutual fund assets under management have been shrinking all year, though that's partly a function of falling market capitalizations. Fund flows have been negative, too, according to Investment Company Institute (ICI)."

October 10, 2022

• 123 Hindi News: Credit Union Retirement Planner Faces Lawsuit & More News

- "According to a 2018 study conducted by BrightScope and the Investment Company Institute, the average asset weighted total plan cost for plans with more than \$1 billion in assets was 0.22% of total plan assets."
- MFWire: <u>Week In Preview, October 10 October 16</u>
 - "Tomorrow, the team at the Investment Company Institute (ICI) will host day one of their 2022 Securities Law Developments Conference."
- 保险投资网: 唐建伟: 借鉴国际经验 发展第三支柱养老
 - "... 美国第三支柱与第二支柱融合发展,与资本市场发展高度相关,为居民养老提供重要财富储备。根据ICI (the Investment Company Institute) 数据,截至2021年年中,美国约有37%的家庭拥有IRA账户,其中大部分与第二支柱的参与有关。..."
- newsbrig: Pay Attention to Your Fund's Expense Ratio NEWS BRIG
 - "According to a report published by the Investment Company Institute (ICI) titled "Trends in the Expenses and Fees of Funds, 2021," (the most recent such report), expense ratios incurred by investors in long-term mutual funds have, on average, declined substantially for more than 25 years."

October 9, 2022

- Bitcoinethereumnews: Pay Attention to Your Fund's Expense Ratio
 - "According to a report published by the Investment Company Institute (ICI) titled "Trends in the Expenses and Fees of Funds, 2021," (the most recent such report), expense ratios incurred by investors in long-term mutual funds have, on average, declined substantially for more than 25 years."

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- Bitcoinethereumnews: <u>Perhatikan Rasio Pengeluaran Dana Anda</u>
 - "Sekarang? Menurut sebuah laporan yang diterbitkan oleh Investment Company Institute (ICI) berjudul "Trends in the Expenses and Fees of ..."
- Bitcoinethereumnews: Presta attenzione al rapporto di spesa del tuo fondo
 - "... tendenza adesso? Secondo un rapporto pubblicato dall'Investment Company Institute (ICI) intitolato "Trends in the Expenses and Fees of ..."
- PTT新聞: 唐建偉: 借鑒國際經驗 發展第三支柱養老
 - "...。美國第三支柱與第二支柱融合發展,與資本市場發展高度相關,為居民養老 提供重要財富儲備。根據ICI(the Investment Company Institute)數據,截至2021年 年中,美國約有37%的家庭擁有IRA账戶,其中大部分與第二支柱的參與有關。..."
- 新浪财经: 唐建伟: 借鉴国际经验 发展第三支柱养老
 - "...。美国第三支柱与第二支柱融合发展,与资本市场发展高度相关,为居民养老提供重要财富储备。根据ICI (the Investment Company Institute)数据,截至2021年年中,美国约有37%的家庭拥有IRA账户,其中大部分与第二支柱的参与有关。..."

October 8, 2022

- **ExBulletin:** How to make peace with your stock market losses
 - "Since the end of March, when stocks were within a whisker of their all-time highs, investors have withdrawn about \$80 billion from stock mutual funds and exchangetraded funds, according to the Investment Company Institute."
- Stock Crafters: How to make peace with your stock market losses
 - "Since the end of March, when stocks were within a whisker of their all-time highs, investors have withdrawn about \$80 billion from stock mutual funds and exchangetraded funds, according to the Investment Company Institute."
- Livemint: <u>How to make peace with your stock market losses</u>
 - "Since the end of March, when stocks were within a whisker of their all-time highs, investors have withdrawn about \$80 billion from stock mutual funds and exchangetraded funds, according to the Investment Company Institute."

<u>October 7, 2022</u>

- El Confidencial: ¿Malas decisiones bursátiles? Así puede sanear su cartera sin herir el amor propio
 - "... en acciones y de los fondos cotizados, según datos del Investment Company Institute.
 Los fondos de acciones estadounidenses e ..."
- Trainersadda.com: <u>Senator Patrick Toomey's Bill to Clarify Legal Protections for 401(k)</u> <u>Investments in Private Equity, Real Estate and Cryptocurrency</u>
 - "... contribution plans, such as 401(k), to new hires. The Investment Company Institute reported that as of June 30, 2021, \$7.3 trillion was ..."
- Milano Finanza: Come fare pace con le vostre perdite in borsa
 - "... che l'inerzia può essere una scelta. Secondo l' Investment Company Institute, in Usa dalla fine di marzo, quando le azioni erano ..."
- Honest Columnist: Fund management trade bodies hit back at IMF's systemic risk warning
 - "Sean Collins, chief economist at the Investment Company Institute the trade body representing the US mutual fund industry — said bond funds have held up to previous market stresses, such as the onset of the Covid pandemic in March 2020."
- Reporter Wings: Fund management trade bodies hit back at IMF's systemic risk warning
 - "Sean Collins, chief economist at the Investment Company Institute the trade body representing the US mutual fund industry — said bond funds have held up to previous market stresses, such as the onset of the Covid pandemic in March 2020."
- HR Morning: <u>Sustainable investing and 401(k)s: What are my options?</u>
 - "As defined by the Investment Company Institute, these funds are generally identified as..."
- Targeted News Service (Print Edition): <u>Congressional Research Service Issues In Focus White</u> Paper on SEC's Proposed Names Rule Reform for Environmental, Social & Governance Funds
 - "... U.S. Chamber of Commerce (a business trade group), the Investment Company Institute (a mutual fund trade group), the Securities Industry ..."

<u>October 6, 2022</u>

• The Conservative Investor Daily: 401(k) bill would clarify protections for private equity, real estate, crypto investments. But do advisors want it?

- "... -contribution plan like a 401(k) to new hires. The Investment Company Institute has reported that \$7.3 trillion was held in 401(k)s as ..."
- Financial Planning: <u>401(k) bill would clarify protections for private equity, real estate, crypto</u> <u>investments. But do advisors want it?</u>
 - "... -contribution plan like a 401(k) to new hires. The Investment Company Institute has reported that \$7.3 trillion was held in 401(k)s as ..."
- Digital Journal: <u>A small business owner's guide to starting a 401(k) plan</u>
 - "These plans held assets totaling around \$7.3 trillion in the first quarter of 2022, according to data from the Investment Company Institute."
- Traders Magazine: <u>Yie-Hsin Hung: From NYLIM to SSGA</u>
 - "Hung has significant gravitas in the industry, as evidenced by her role as Chair of the Investment Company Institute and inclusion in Barron's 100 Most Influential Women in U.S. Finance."

<u>Ocotber 5, 2022</u>

- 搜狐新闻: 交通银行唐建伟等: 借鉴国际经验发展第三支柱养老
 - "…。美国第三支柱与第二支柱融合发展、与资本市场发展高度相关、为居民养老提供重要财富储备。根据ICI(the Investment Company Institute)数据,截至2021年年中,美国约有37%的家庭拥有IRA账户、其中大部分与第二支柱的参与有关。…"
- The Wall Street Journal: Investors Pulled Back from Stock, Bond Funds in September at Fastest Clip Since April
 - "The monthly outflow was greater than any monthly total since April's \$99 billion, according to Investment Company Institute data."
- Barron's: Workers Are Scaling Back 401(k) Contributions, Study Shows
 - "..., according to the fund industry trade group, the Investment Company Institute.
 These assets accounted for 31% of all household ..."
- American Banker: <u>Most Powerful Women in Finance: No. 17, Yie-Hsin Hung, New York Life</u> <u>Investment Management</u>
 - "Last year she was named chair of the Board of Governors of the Investment Company Institute (ICI), the largest association representing the U.S. regulated funds industry."
- Markets Media: <u>Yie-Hsin Hung: From NYLIM to SSGA</u>
 - "Hung has significant gravitas in the industry, as evidenced by her role as Chair of the Investment Company Institute and inclusion in Barron's 100 Most Influential Women in U.S. Finance."
- Merrill Edge: <u>5 things you should know about ETFs</u>
 - "In fact, assets in ETFs increased more than ten-fold from 2008 to more than \$5 trillion by January 2021, according to the Investment Company Institute, an investment fund trade group."
- The Bond Buyer: <u>Stronger tone continues while ICI reports \$5.4B of outflows</u>
 - "... at 90% and the 30 at 101% at a 4 p.m. read. The Investment Company Institute reported the largest outflows from municipal bond …"

Ocotber 4, 2022

- The Bond Buyer: <u>MSRB's proposed one-minute trade reporting window would provide no</u>
 <u>benefit</u>
 - "...," wrote Sarah Bessin, associate general counsel at the Investment Company Institute. ICI went even further to conduct its own trade …"
- The Bond Buyer: MSRB's proposed 1 minute trade reporting window would provide no benefit
 - "...," wrote Sarah Bessin, associate general counsel at the Investment Company Institute. ICI went even further to conduct its own trade …"
- Vietnam Explorer News Channel: <u>Best Index Tracker Funds</u>
 - "According to the Investment Company Institute, the average fee for index funds is
 0.06%, compared to 0.47% for actively-managed funds."
- UK Yahoo! Finance: <u>Best Index Tracker Funds</u>
 - "According to the Investment Company Institute, the average fee for index funds is
 0.06%, compared to 0.47% for actively-managed funds."
- London Evening Standard: <u>Best Index Tracker Funds In October 2022</u>
 - "According to the Investment Company Institute, the average fee for index funds is 0.06%, compared to 0.47% for actively-managed funds."
- PostX News: 401(k) fees cost the average American hundreds per year. What you need to know
 - "To shed some light on average 401(k) fees, the Investment Company Institute recently gathered data on the typical cost for large 401(k) plans from the Department of Labor."
- Fortune: <u>401(k) fees can cost the average American hundreds per year. What you need to know</u>
 - "To shed some light on average 401(k) fees, the Investment Company Institute recently gathered data on the typical cost for large 401(k) plans from the Department of Labor."
- Yahoo! Finance: 401(k) fees cost the average American hundreds per year. What you need to know
 - "To shed some light on average 401(k) fees, the Investment Company Institute recently gathered data on the typical cost for large 401(k) plans from the Department of Labor."
- London Evening Standard (eClips Web): <u>Best Index Tracker Funds In October 2022</u>
 - "According to the Investment Company Institute, the average fee for index funds is
 0.06%, compared to 0.47% for actively-managed funds."
- PublicNewsTime: <u>How The Politics Around ESG Investing Can Mess With Your Retirement</u>
 <u>Savings</u>
 - "In their report on asset allocations in 401(k) plans for 2006, Employee Benefits Research Institute and the Investment Company Institute researchers never mentioned the words 'target date.'"

<u>October 3, 2022</u>

- The Conservative Investor Daily: <u>How The Politics Around ESG Investing Can Mess With Your</u> <u>Retirement Savings</u>
 - "In their report on asset allocations in 401(k) plans for 2006, Employee Benefits Research Institute and the Investment Company Institute researchers never mentioned the words 'target date.'"
- ThinkAdvisor: <u>State Street Global Advisors Names Next CEO</u>

- "Among other honors and positions, Hung chairs the Executive Committee and Board of Governors of the Investment Company Institute after becoming the first woman and person of color selected for the chair role last year."
- World News Era: <u>Are Others Trying To Convince You To Play Politics With Your Retirement</u>
 <u>Savings?</u>
 - "In their report on asset allocations in 401(k) plans for 2006, Employee Benefits Research Institute and the Investment Company Institute researchers never mentioned the words 'target date.'"
- Honest Columnist: <u>Are Others Trying To Convince You To Play Politics With Your Retirement</u>
 <u>Savings?</u>
 - "In their report on asset allocations in 401(k) plans for 2006, Employee Benefits Research Institute and the Investment Company Institute researchers never mentioned the words 'target date.'"
- Reporter Wings: <u>Are Others Trying To Convince You To Play Politics With Your Retirement</u>
 <u>Savings?</u>
 - "In their report on asset allocations in 401(k) plans for 2006, Employee Benefits
 Research Institute and the Investment Company Institute researchers never mentioned the words 'target date.'"
- Bitcoinethereumnews: <u>Are Others Trying To Convince You To Play Politics With Your Retirement</u>
 <u>Savings?</u>
 - "In their report on asset allocations in 401(k) plans for 2006, Employee Benefits
 Research Institute and the Investment Company Institute researchers never mentioned the words 'target date."
- **Bitcoinethereumnews:** <u>Altri stanno cercando di convincerti a fare politica con i tuoi risparmi per</u> <u>la pensione?</u>
 - "... dell'Employee Benefits Research Institute e dell'Investment Company Institute non hanno mai menzionato le parole "data obiettivo". ..."
- The Conservative Investor Daily: <u>Are Others Trying To Convince You To Play Politics With Your</u> <u>Retirement Savings?</u>
 - "... for 2006, Employee Benefits Research Institute and the Investment Company Institute researchers never mentioned the words 'target date.' ..."
- Forbes: Are Others Trying To Convince You To Play Politics With Your Retirement Savings?
 - "In their report on asset allocations in 401(k) plans for 2006, Employee Benefits Research Institute and the Investment Company Institute researchers never mentioned the words 'target date.'"
- The Bond Buyer: <u>Schwab Asset Management to launch low-fee ETF</u>
 - "... of outflows since the week ending Aug. 3, per the Investment Company Institute, while Refinitiv Lipper reports \$1.71 billion in ..."
- Time.news: Increasing the return on cash is easier now than ever
 - "For years, mutual fund returns have been stuck near zero, and individual investors pulled \$43 billion from them last year, according to the Investment Company Institute."

Ocotber 2, 2022

• Globes Online (Hebrew): העלאת התשואה על בסף מזומן קלה עבשיו מתמיד

- o "… בחודשים Investment Company Institute משכו מהן בשנה שעברה 43 מיליארד דולר, על פי ... "
- TraderViet: Nghệ thuật quản trị của FED: Nhà đầu tư cần phải thua lỗ?!
 - "... nhà đầu tư đã bắt đầu rút tiền khỏi cổ phiếu. Theo viện Investment Company Institute, các quỹ tương hỗ ghi nhận 32 tuần liên tiếp bị rút ..."

October 1, 2022

- Stockbiz.vn: Chủ tịch FED Jerome Powell: Cần nhà đầu tư thua lỗ?
 - "... nhà đầu tư đã bắt đầu rút tiền khỏi cổ phiếu. Theo viện Investment Company Institute, các quỹ tương hỗ ghi nhận 32 tuần liên tiếp bị rút ..."
- NDH.vn: Chủ tịch Fed Jerome Powell: Cần nhà đầu tư thua lỗ?
 - "... nhà đầu tư đã bắt đầu rút tiền khỏi cổ phiếu. Theo viện Investment Company Institute, các quỹ tương hỗ ghi nhận 32 tuần liên tiếp bị rút ..."
- Kênh thông tin Tài chính và Đầu tư: Chủ tịch FED Jerome Powell cần nhà đầu tư thua lỗ?
 - "... nhà đầu tư đã bắt đầu rút tiền khỏi cổ phiếu. Theo viện Investment Company Institute, các quỹ tương hỗ ghi nhận 32 tuần liên tiếp bị rút ..."
- Targeted News Service (Print Edition): <u>SEC Commissioner Uyeda Issues Remarks at Association</u> of Asian American Investment Managers Elevate 2022 Keynote Lunch Program
 - "Similarly, data from the Investment Company Institute shows many Asian Americans in the middle ranks but relatively few filling senior executive positions."